Housing Authority of the City of Ansonia (AHA) 307 Main Street Ansonia, CT 06401

# NO. 1 HOLBROOK PLACE RENOVATIONS PHASE 2

# ANSONIA, CT 06401

# PROJECT MANUAL: REVISED APRIL 28, 2022

# ANSONIA HOUSING AUTHORITY PROJECT NO. AHA RFP 2022-2

Issued for Bid: April 13, 2022



Architects/Engineers/Interior Designers Silver/Petrucelli + Associates, Inc. 3190 Whitney Avenue, Hamden, Connecticut 06518 One Post Hill Place, New London, Connecticut 06320

# A. COVER LETTER

# **Solicitation Type and Description**

The Housing Authority of the City of Ansonia, located at No. 2 Holbrook Place in Ansonia, Ct, is inviting bids on No. 1 Holbrook Place Renovations Phase 2. The contract will be fixed price.

Due to the COVID-19 pandemic, no paper copies of this RFP will be provided. All copies will be sent electronically to interested parties. All bids must also be submitted electronically to Lisa Thompson at the email address listed below.

For proposal information contact:

Lisa Thompson Proposal Coordinator Ansonia Housing Authority 307 Main Street, Ansonia, CT 06401 <u>Ithompson@ansoniahousing.com</u> 203-736-8888 x 321

Steve Nakano, Executive Director

Date:

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# B. PROGRAM INFORMATION

- Overview The Ansonia Housing Authority (AHA) is looking for a qualified contractor to renovate the interiors, including windows and doors, at No. 1 Holbrook Place Apartments. The selected contractor will be required to execute a Standard Form of Agreement. AHA reserves the right to cancel this agreement for its convenience at any time with a 30-day advanced written notice. AHA intends to select a contractor depending on the responses to this RFP.
- 2. Background Information The Housing Authority of the City of Ansonia (AHA) located at 307 Main Street, Ansonia, CT 06401 is established by Connecticut General Statute to provide safe, decent, and affordable housing to low and moderate income residents. AHA is governed by a five (5) member Board of Commissioners appointed by the Mayor of the City of Ansonia. The Authority's day to day operations are directed by its Executive Director.

The Authority is funded primarily by the U. 5. Department of Housing and Urban Development. Its housing portfolio includes 40 units of State of Connecticut sponsored (State Sponsored) housing, 110 units of Elderly and Disabled Public Housing, and almost 800 ACC units under the federal Housing Choice Voucher ("HCV") Tenant Based Section 8 Program.

No. 1 Holbrook Place is a 3-story wood-framed building in Ansonia, CT.The building was built in the 1890's. AHA has its own AHA funding that it will use for this project.

# 3. Bidding Information

a. This bid is in effect on Thursday, April 13, 2022. All bids must be received by May 20, 2022 at 10:00 A.M. Bids will be opened at that time and bidders will be notified of the results.

b. A <u>MANDATORY</u> pre-bid conference and walk-through at the site is scheduled for May 4, 2022, at 10 A.M. at No. 1 Holbrook Place, Ansonia for Bidders who did NOT attend the April 26, 2022 pre-bid conference and walkthrough at the site. All attendees must wear masks.

c. Final date for questions (RFI's) will be May 12, 2022, at 10:00 AM. Questions must be submitted electronically to Lisa Thompson (See Cover Letter)

d. Bid Documents, including Drawings, Project Manual and Addenda, can be viewed and downloaded at https://portal.ct.gov/DAS/CTSource/BidBoard and www.ansoniahousing.com.

# C. SCOPE of WORK

As indicated in Specification Section 011000 "Summary".

The specifications for this work have been prepared by Silver Petrucelli of Hamden, CT.

# D. SUBMISSION and EVALUATION REQUIREMENTS

# 1. Required Forms

Proposals must address at a minimum the requirements of Items (a) through (h) below in appropriate detail. Other preparation and submission documents may be required in part C, Scope of Work. It is the Bidders responsibility to ensure the submission of all proposal documents.

DOCUMENT	SIGNED SUBMITTAL	NOTARY /CORPORATE SEAL
b. Form AIA A305	Х	Х
c. Section 3 Forms/Equal Opportunity/MBE/WBE	Х	Х
e. Non-Collusive Affidavit	Х	Х
f. Acknowledgement of Addenda	Х	
g. Bid Bond Form	Х	Х
h. Bid Form	Х	

This table summarizes these requirements.

# 2. Additional Conditions

This work is considered to be "non-routine maintenance" which is defined as "replacement of materials and equipment that have become unsatisfactory because of normal wear and tear with items of substantially the same kind of materials and equipment". Non-routine maintenance is not subject to Davis-Bacon requirements.

All costs incurred for proposal preparation are to be borne by the respondent.

A bid bond is required.

This is a federally funded project. Bids must be held firm and may not be withdrawn for ninety (90) days after the bid opening. AHA reserves the right to reject any and all bids, including without limitation, the right to reject any or **all** non-conforming, non-responsive, unbalanced or conditional bids, or any part thereof, to waive defects in same, or to accept any proposal deemed to be in the AHA's best interest. No bid shall be accepted from any bidder who is delinquent in any obligation owed to AHA, including contract obligations

# E. ATTACHMENTS

- 1. AIA A305 Contractors Qualification Statement
- 2. Section 3 Forms/Equal Opportunity and MBE/WBE Plan
- 3. Non-Collusive Affidavit
- 4. Acknowledgement of Addenda Form
- 5. Bid Bond Form
- 6. Bid Form

Joseph Pinto, Chairman James Prestiano, Vice Chairman Matthew Scarpa, Commissioner Lorie Vaccaro, Commissioner Steven G. Nakano Executive Director

307 Main Street Ansonia, CT 06401 Phone: (203) 736-8888 (TDD/TYY): 1-800-842-9710 FAX: (203) 736-8833

SCHEDULE A SECTION 3/MBE/WBE CONTRACT UTILIZATION/SECTION3/MINORITY AND WOMEN HIRING PLAN

### (TO BE COMPLETED BY PRIME CONTRACTOR)

BID DOCUMENT OF RFP OR PURCHASE ORDER NO:								
BID DOCUMENT OR RFP TITLE:								
FEDERAL TAX IDENTIFICATION OR SOCIAL SECURITY NO:								
PRIME CONTRACTOR NAME(S)	:							
ADDRESS	CITY	STATE	ZIP					
TELEPHONE NUMBER	CELLULA	R NUMBER						
E-MAIL ADDRESS								
ETHNICITY:	GENDER:							
SECTION 3/MBE/WBR/DBE LIAI	SON:							
CONTRACT AMOUNT \$								
SECTION 3 TOTOAL \$ _								
MBE TOTAL \$								
WBE TOTAL \$								

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# SCHEDULE A-SECTION 3/WBE/MBE SUBCONTRACT AND WORKFORCE/NEW HIRE UTILIZATION PLAN

AHA contracts require compliance with Equal Opportunity MBE/WBE and Section 3 Goals. Contracts at all dollar values are subject to MBE/WBE requirements. Section 3 requirements apply to all contractors and subcontractor's awards. MBE/WBE and Section 3 requirements apply to both providing subcontracting opportunities and employment (hiring) opportunities.

### **Subcontracting Opportunities:**

- A. All contractors must seek to satisfy the numerical goal that at least 10 percent, of the total dollar value amount of all contact awards for building trades, maintenance, repair, modernization, or development work, or for building trades work arising in connection with housing rehabilitation, housing construction, and other public construction, are awarded to Section 3 Business Concerns.
- B. Contractors must seek to satisfy the numerical goal that at least 20 percent of the dollar amount of all subcontractors for building trades, maintenance, repair, modernization or development work, or for building trades work arising in connection with lousing rehabilitation, housing construction and other public construction, are awarded to MBE Business Concerns.
- C. All contractors must seek to satisfy the numerical goal that at least 6 percent of the dollar amount of all subcontractors for building trades, maintenance, repair, modernization or development work, or for building trades work arising in connection with housing rehabilitation, housing construction and other public construction, are awarded to WBE Business Concerns.

The Contractor shall in determining the manner of Section 3/MBE/WBE DBE participation, first consider involvement with Section 3/MBE/WBE/DBE companies as subcontractors, suppliers of goods and services, or as joint venture partners, directly related to the performance of this contract. Section 3/MBE/WBE/DBE utilized for direct or indirect participation must be currently certified by one of the following agencies: Greater New England Minority Supplier Development Council, State of Connecticut Department of Administrative Services, State of Connecticut Department of Public Works, State of Connecticut Department of Transportation, or the Small Business Administration (SBA) (8a). A copy of the certification letter is required. Firms seeking MBE/WBE/DBE subcontracting credit via direct participation must include one (1) current letter of certification from a AHA approved certifying agency. List the names, addresses, telephone number, contact person and other required information below:

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#### SECTION 3/MBE/WBE UTILIZATION PLAN Direct Participation:

A.	COMPANY NAME:
	ADDRESS:
	CONTACT PERSON:
	TELEPHONE NUMBER:
	SECTION 3 DOLLARS:
	MBE DOLLARS:
	WBE DOLLARS:
	WORK TO BE PERFORMED/MATERIALS SUPPLIED:
	Anticipated Timeframe for performance:
	(At what percentage of project is work to be performed by this subcontractor?)
В.	COMPANY NAME:
	ADDRESS:
	CONTACT PERSON:
	TELEPHONE NUMBER:
	SECTION 3 DOLLARS:
	MBE DOLLARS:
	WBE DOLLARS:
	WORK TO BE PERFORMED/MATERIALS SUPPLIED:
	Anticipated Timeframe for performance:
	(At what percentage of project is work to be performed by this subcontractor?)
C.	COMPANY NAME:

•	
	ADDRESS:
	CONTACT PERSON:
	TELEPHONE NUMBER:
	SECTION 3 DOLLARS:
	MBE DOLLARS:
	WBE DOLLARS:
	WORK TO BE PERFORMED/MATERIALS SUPPLIED:
	Anticipated Timeframe for performance:

(At what percentage of project is work to be performed by this subcontractor?)

# \*Note: The aforementioned list of Subcontractors can only be changed with the written consent of the Housing Authority's Executive Director/Contact Officer.

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### SCHEDULE A- SECTION 3/WBE/MBE SUBCONTRACT AND WORKFORCE/NEW HIRE UTILIZATION PLAN

#### Hiring/Workforce Requirements:

- A. Contractors will seek to satisfy the numerical goal that 30% of the aggregate numbers of new hires are Section 3 Residents.
- B. Contractors will seek to satisfy the numerical goal that 20% of the overall workforce for the project shall be minorities.
- C. Contractors will seek to satisfy the numerical goal that 6 % of the overall workforce for the project shall be women.

### **SECTION 3 WORKFORCE AND NEW HIRES**

#### **Trainees and Apprentices**

CLASSIFICATION	CURRENT TRAINEES & APPRENTICES			MAXIMUM PROJECTED TRAINEES & APPRENTICES (New Hires)		
	TOTAL #	Categories 1 and 2	Categories 3 & 4	TOTAL #	Categories 1 and 2	Categories 3 and 4

#### **Skilled Workers**

CLASSIFICATION	CURRENT SKILLED WORKERS			MAXIMUM PROJECTED SKILLED WORKERS (New Hires)		
	TOTAL #	Categories 1 and 2	Categories 3 & 4	TOTAL #	Categories 1 and 2	Categories 3 and 4

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**Unskilled** Labor

CLASSIFICATION	CURRENT UNSKILLED LABOR			MAXIMUM PROJECTED UNSKILLED LABOR (New Hires)		
	TOTAL #	Categories 1 and 2	Categories 3 & 4	TOTAL #	Categories 1 and 2	Categories 3 and 4
Unskilled Labor						
Security						

(Attached additional sheets, if necessary)

We will utilize the following sources for recruitment for trainees, apprentices, skilled workers, and unskilled labor.

- Tenant Associations/Organizations:
- Specify: \_\_\_\_\_ Local Newspapers:
- Specify:
- Desters: Identify location
- □ Labor Unions and apprentice programs: \_
- AHA's Department of Resident Services, to develop lists of interested Category 1 and Category 2 Residents.
- □ The Authority's existing employment readiness program and job placement assistance program.
- □ Other: Specify: \_

#### MINORITY AND WOMEN WORKFORCE AND NEW HIRES Trainees and Apprentices

CLASSIFICATION	CURRENT TRAINEES & APPRENTICES			MAXIMUM PROJECTED TRAINEES & APPRENTICES (New Hires)		
	TOTAL #	Minorities #	Women #	TOTAL #	Minorities #	Women #

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#### **Skilled Workers**

CLASSIFICATION	CURRENT SKILLED WORKERS			MAXIMUM PROJECTED SKILLED WORKERS (New Hires)		
	TOTAL #	Minorities #	Women #	TOTAL #	Minorities #	Women #

#### **Unskilled Labor**

CLASSIFICATION	CURRENT UNSKILLED LABOR			MAXIMUM PROJECTED UNSKILLED LABOR (New Hires)		
	TOTAL #	Minorities #	Women #	TOTAL #	Minorities #	Women #
Unskilled Labor						
Security						

(Attach additional sheets, if necessary)

We will utilize the following sources for recruitment for trainees, apprentices, skilled workers and unskilled labor.

- Tenant Associations/Organizations: Specify:
- □ Local Newspapers: *Specify*: \_\_\_\_\_
- Posters: Identify location
- □ Labor Unions and apprentice programs:

AHA's Business Development to develop lists of interested minorities and women.

- □ The Authority's existing employment readiness program and job placement assistance program.
- $\Box$  Other: *Specify*:

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### **SECTION 3 COMPLIANCE REQUIREMENTS**

- A. Our Company will seek to direct its best effort to provide, to the greatest extent feasible, training and employment opportunities generated from the expenditure of assistance provided under this contract to Section 3Residents in the following order of priority.
- 1. Category 1 Residents: Residents of the housing development for which the Section 3 covered assistance will be expended;
- 2. Category 2 Residents: Residents of other housing developments owned or managed by AHA;
- 3. Category 3 Residents: Participants in HUD Youthbuild programs carried out in the New Haven Meriden metropolitan area;
- 4. Category 4 Residents: Other low-income families or persons who reside in the New Haven Meriden metropolitan area and whose income does not exceed 80 percent of the median income for the area, as determined by the Secretary of HUD, with adjustments for smaller or larger families. The Secretary of HUD may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of their findings that suck variations are necessary because of prevailing levels of construction costs or unusually high or low-income families.

# **B.** Our Company will seek to direct its efforts to award subcontracts, to the greatest extent feasible, to Section 3 Business concerns, in the following order of priority.

- 1. Category 1 Business: Business concerns that are 51 percent or more owned by Category 1 Residents who resides in a AHA Public Housing unit.
- 2. Category 2 Business: Business concerns whose full-time, permanent workforce includes 30 percent of Section 3 income eligible persons as employees;
- 3. Category 3 Business: Business concerns who are actively participating in a HUD federally sponsored Youthbuild programs being carried out in the New Haven Meriden area;
- 4. Category 4 Business: Business Concerns that are 51 percent or more owned by Category 4 Residents; or whose permanent, full-time workforce includes no less than 30 percent Section 3 Residents, or that subcontract in excess of 25 percent of the total amount of subcontracts to Category 1 and Category 2 Business.
- C. We will seek to satisfy the numerical goal that 30 percent of the aggregate numbers of new hires are Section 3 Residents.
- D. We will seek to satisfy the numerical goal that at least 10 percent of the total dollar value amount of all contract awards for building trades, maintenance, repair, modernization or development work, or for building trades work arising in connection with housing rehabilitation, housing construction, and other public construction, are awarded to Section 3 Business Concerns.

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### EQUAL OPPORTUNITY AND MBE/WBE PLAN APPLICABLE ON ALL AHA CONTRACTS

- A. Our Company will seek to direct its efforts to provide, to the greatest extent feasible, training and employment and subcontracting opportunities generated from the expenditure of assistance provided under this contract to minorities and women and MBE/WBE firms as required under the AHA's Bid Condition for Equal Opportunity. MBE/WBE shall have the same meaning as set forth under Clause 7 of the HUD Representation, Certification and Other Statement of Bidders-HUD Form 5369-A for construction contracts or Clause 2 of the Certification and Representation for Offerors for non-construction contracts, HUD Form- 5369-C.
- B. Our Company will seek to direct its efforts to award subcontracts, to the greatest extent feasible, to MBE/WBE Business concerns, as follows:
- C. We will seek to satisfy the numerical goal that 20 percent of the overall workforce for the project shall be minorities.
- D. We will seek to satisfy the numerical goal that 6 percent of the overall workforce for the project shall be women.
- E. We will seek to satisfy the numerical goal that at least 20 percent of the total dollar amount of all subcontracts for building trades, maintenance, repair, modernization or development work, or for building trades work arising in connection with housing rehabilitation, housing construction and other public construction, are awarded to MBE/WBE Business Concerns.
- F. We will seek to satisfy the numerical goal that at least 6 percent of the total dollar amount of all subcontracts for building trades, maintenance, repair, modernization or development work, or for building trades work arising in connection with housing rehabilitation, housing construction and other public construction, are awarded to MBE/WBE Business Concerns.

To the greatest extent feasible, we will meet numerical goals for providing training and employment opportunities to minorities and women. We anticipate the following workforce needs set forth above.

Joseph Pinto, Chairman James Prestiano, Vice Chairman Matthew Scarpa, Commissioner Lorie Vaccaro, Commissioner Steven G. Nakano Executive Director

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### AFFIDAVIT OF PRIME CONTRACTOR

To the best of my knowledge, information, and belief, the facts and representations contained in this Schedule A are true and no material facts have been omitted.

The undersigned will enter into agreements with the above listed companies for work as indicated on this Schedule A within five (5) days after receipt of a signed contact executed by the Housing Authority of the City of Ansonia. Copies of agreements including but not limited to joint ventures, subcontracts supplier agreements, purchase orders referring the Bid Documents Specification, RFP, or Purchase Order Number shall be forwarded to the Ansonia Housing Authority 36 Main Street, Ansonia, CT 06401

I do solemnly declare and affirm under the penalty of perjury that the contents of the foregoing document are true and correct, and that I am authorized on behalf of the Prime Contractor to make this affidavit.

NAME OF CONRACTOR: (PRINT OR TYPE)		
SIGNATURE OF AUTHORIZED OFFICER:	:	
DATE:		
NAME OF AFFIANT:		
	OTARY STATEMENT	
State of Connecticut County of	ss. City:	
On this the day of	in the year 20	
The above signed Officer	(NA	ME OF AFFIANT)
Personally known, who, being duly sworn, o and deed.	did execute the foregoing affidavit a	and did so as her or his free act
In Witness whereof, I hereunto set my hand	and official seal:	
(NOTARY PUBLIC SIGNATURE)	(N	OTARY SEAL)
My Commission Expires:		
Page <b>9</b> of <b>9</b>	AHA SECTION 3/M	BE/WBE/DBE STATUS UTILIZATION PLAN SHEDULE A FORM 53UP-03.12.2012: REVISED- MIR

# **Ansonia Housing Authority**

Form of Non-Collusive Affidavit

(Prime Bidder)

New Haven County, Connecticut

says that:

1. He/she is owner, partner, officer, representative or agent of:

, the party making

\_\_\_\_\_, being first duly sworn, deposes and

the forgoing proposal or bid;

2. He/she is fully informed respecting the preparation and contents of the attached proposal or bid and all circumstances regarding the same;

3. Said proposal or bid is genuine and is not a collusive or sham proposal or bid;

4. Neither the said bidder nor any of its officers, partners, owners, agents, representatives, employees or parties-in -interest, including this affiant has in any way colluded, conspired, connived or agreed, directly or indirectly, with any other bidder, firm or person to submit a collusive or sham bid or proposal in connection with the Contract for which the attached proposal or bid has been submitted or to refrain from bidding in connection with said Contract, or has in any manner directly or indirectly, sought by firm or person to fix the price or prices in the attached proposal or bid or of any other bidder, or to fix any overhead, profit or cost element of the bid price of this or any other bidder or to secure through any collusion, conspiracy, connivance or unlawful agreement any advantage against the Ansonia Housing Authority or any person interested in the proposed Contract;

5. The price or prices quoted in the attached proposals or bid are fair and proper and are not tainted by any collusion, conspiracy, connivance or unlawful agreement on the part of this Bidder or any of its agents, representatives, owners, employees, or parties-in -interest, including this affiant and;

6. All statements in said proposal or bid are true.

	Signature:		
	Title:		
Subscribed and sworn to befo	day of,	20	
Notary Public:			
My commission expires:			

# Ansonia Housing Authority

# Acknowledgement of Addenda Form

Bidder acknowledges receipt of the following addenda:

Addendum Number 1:	Date Received:
Addendum Number 2:	Date Received:
Addendum Number 3:	Date Received:
Addendum Number 4:	Date Received:
Addendum Number 5:	Date Received:
Addendum Number 6:	Date Received:
Company Name	
Signature	

Printed or Typed Name

# **Ansonia Housing Authority**

# **Bid Bond Form**

KNOW ALL MEN BY THESE PRESENTS, THAT we the undersigned,

\_\_\_\_\_as PRINCIPAL, and

\_\_\_\_\_as SURETY are

held and firmly BOUND unto THE ANSONIA HOUSI	NG AUTHORITY, hereinafter called the "AHA",
in the penal sum of	dollars lawful money of the United States,
for the payment of which sum well and truly to be	made, we bind ourselves, our heirs,
executors, administrators, successors and assigns,	jointly and severally, firmly by these
presents.	

THE CONDITIONS OF THIS OBLIGATION AR	RE SUCH, that	whereas the F	Principal has submit	tted the
accompanying bid, dated	, 20	_, for:		

NOW,THEREFORE, if the Principal shall not withdraw said bid within the period specified therein after the opening of the same, or, if no period be specified within ONE HUNDRED AND TWENTY (120) days after the said opening, and shall within the period specified therefore, or if no period be specified within ten (10) days after the prescribed forms are presented to him for signature, enter into a written contract with the AHA in accordance with the bid as accepted, and give bond with good and sufficient surety or sureties, as may be required for the faithful performance and proper fulfillment of such contract, or in the event of the withdrawal of said bid within the time specified, if the Principal shall pay the AHA the difference between the amount specified in said bid and the amount for which the AHA may procure the required work or supplies or both, if the latter amount be in excess of the former, then the above obligation shall be void and of no effect, otherwise to remain in full force and virtue.

IN WITNESS WHEREOF, the above-bounded parties have executed this instrument under their several seals this \_\_\_\_\_\_ day of \_\_\_\_\_\_ 20 \_\_\_\_, the name and corporate seals of each corporate party hereto affixed and these presents duly signed by its undersigned representative(s), pursuant to authority of its governing body.

In presence of:

 (Seal)
 (Seal)

# Ansonia Housing Authority

	Bid Bond Form
Attest:	
	Corporate Principal-Bidder
	Business Address
	Ву:
Attest:	
	Corporate Principal-Surety
	Business Address
	Ву:
(Attach to bond, Power of Attorne	ey for person signing for Surety company)
<u>CERTIFI</u>	ICATE AS TO CORPORATE PRINCIPAL
I,	, certify that I am the
Secretary of the corporation nam	ed as Principal in the within bond; that
	who signed said bond on behalf of the Principal
signature thereto is genuine, and	of said corporation; that I know his signature, and his that said bond was duly signed, sealed, and attested to for by authority of its governing body.
	prporate Seal

# **BID PROTEST PROCEDURES**

Disagreements over the award of an AHA contract, referred to as protests, may occasionally arise between the PHA and an offeror. Usually, the protestor asserts that he/she should have received the contract award and alleges that AHA did not conduct the competition appropriately. (Note: While protests are commonly referred to as bid protests, any type of contract award, including small purchase, competitive proposal, or sealed bid, may be protested by an unsuccessful offeror.) AHA, in accordance with sound business judgment, is responsible for the settlement of protests arising from the procurement process.

1. **Designation of Protest Officials**. The Contracting Officer shall be responsible for the receipt of any form bid protest in writing and with conducting the initial bid protest hearing. Bid protest must be submitted within ten (10) days of the award of contract by the Authority.

The Contracting Officer shall render an impartial decision regarding any bid protest.

2. **Appeal of Initial Bid Protest Decision**. If the Contracting Officer denies the bid offeror's bid protest, the protestor must request an appeal of said finding in writing no later than ten (10) days of the date of receipt of the decision of the Contracting Officer. The appeal hearing will be conducted by no less than two (2) members of the Board of Commissioners (i.e., the Service Committee or the Planning and Development Committee.) The request for an appeal hearing shall be directed to the Contracting Officer.

3. **Requirements for Written Protests**. Protestors shall submit a bid protest in writing to the Contracting Officer within ten (10) days of the award of the subject contract by the Authority to the following address. **Protest against terms of the solicitation must be made prior to the due date of solicitation.** 

Contracting Officer 307 Main Street Ansonia, CT 06401

The bid protest must clearly state the basis for the protest. Protests should include, at a minimum, the following information:

- a. Name, address, and phone number(s) of the protestor;
- b. Solicitation number and project title;
- c. A detailed statement of the basis for the protest;
- d. Supporting evidence or documents to substantiate any arguments; and

e. The form of relief requested (e.g., reconsideration of their offer).

4. **Submission Time Period**. Generally, the offeror shall submit bid protest no later than ten (10) days of date the award of subject contract is made by the Board of Commissioners. **Protests against the terms of a solicitation should be considered late if submitted after the due date for offers.** 

5. **Time Period for Formal Protest Hearing.** The Contracting Officer, or his/her designee, shall conduct a protest hearing, if the written request warrants within ten (10) calendar days of receipt of the writing request by the protestor. The Contracting Officer may deem, based upon the evidence presented by the protestor, that a hearing is not warranted, and that an unbiased and impartial initial decision can be rendered without the need of a face to face hearing.

6. **Remedial Action.** If a protest is decided in favor of the protestor, AHA may consider, inter alia, the following remedies:

If the contract has not been awarded, the AHA may cancel or revise the solicitation or proposed contract award, or

If the contract has been awarded, the contract may be terminated for convenience and awarded to the protestor, or the procurement may be canceled and offers re-solicited.

7. **Emergencies or Unusual and Compelling Circumstances**. AHA may allow a contract to remain in place despite a successful protest in cases of emergency or unusual or compelling need for the supplies or services. However, if the AHA determines, based on compelling circumstances such as an emergency or serious disruption of its operations, that termination or re-solicitation would not be in the best interest of AHA, then AHA may allow the award to stand and pay the successful protestor costs associated with preparing the bid along with the cost of filing and pursuing the protest and other damages determined.

8. **Denials.** AHA shall notify the protestor in writing of its decision and state the basis for the denial. The notification shall apprise the protestor of any appeal rights in accordance with our protest procedures.

9. **Appeal Procedures.** As stated above, appeal of the Contracting Officer's initial decision shall be heard by no fewer than two members of the Board of Commissioners (i.e., the Service Committee or the Planning and Development Committee). The request for an appeal must be made in writing as stated above and must include, but not be limited to:

a. A statement of the factual and legal grounds on which reversal or modification of the decision is deemed warranted, specifying any errors of law made or information not previously considered.

10. **Documentation.** The Contracting Officer shall fully document the protest decision in writing in the contract file. Documentation shall include but not be limited to:

a. A copy of the subject solicitation and supporting documentation, including the copy of the advertisement of the bid.

b. A copy of the protestor's written protest.

c. A copy of the written finding of the Contracting Officer and that of any appeal officer(s).

d. Copy of documentation used by AHA to make its decisions that was protested by the protestor.

11. **Informal Resolution Processes.** Protestor may request an informal review of their protest either in writing or by phone.

PAGES

# ANSONIA HOUSING AUTHORITY

### NO. 1 HOLBROOK PLACE RENOVATIONS PHASE 2 1 HOLBROOK PLACE ANSONIA, CT 06401

### **ANSONIA HOUSING AUTHORITY RFP 2022-2**

### S/P+A PROJECT NO. 21.081

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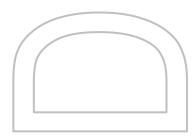
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# Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: « »	
ADDRESS: « »	ADDITIONS AND DELETIONS: The author of this document has added information needed for
SUBMITTED BY: « »	its completion. The author may also have revised the text of the original AIA
NAME: « »	standard form. An Additions and Deletions Report that notes added information as
ADDRESS: « »	well as revisions to the standard form text is
PRINCIPAL OFFICE: « »	available from the author and should be reviewed.
[ « »] Corporation	This document has important legal consequences. Consultation with an
<pre>[ « »] Partnership [ « »] Individual</pre>	attorney is encouraged with respect to its completion or modification.
[«»] Joint Venture	This form is approved and recommended by the American
[«»] Other «»	Institute of Architects (AIA) and The Associated General Contractors of
NAME OF PROJECT: ( <i>if applicable</i> ) « »	America (AGC) for use in evaluating the gualifications of
<b>TYPE OF WORK:</b> (file separate form for each Classification of Work)	contractors. No endorsement of the submitting party or verification of the
[«»] General Construction	information is made by AIA or AGC.
[«»] HVAC	



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§ 1.3 If your organization is a corporation, answer the following:

§ 1.1 How many years has your organization been in business as a Contractor? « »

§ 1.2 How many years has your organization been in business under its present business

§ 1.2.1 Under what other or former names has your organization operated?

- § 1.3.1 Date of incorporation: « »
- § 1.3.2 State of incorporation: « »
- § 1.3.3 President's name: « »

[« »] Electrical [« »] Plumbing

§ 1 ORGANIZATION

« »

name? « »

[«»] Other: (Specify) «»

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§ 1.3.4 Vice-president's name(s)

« »

§ 1.3.5 Secretary's name: « »

§ 1.3.6 Treasurer's name: « »

§ 1.4 If your organization is a partnership, answer the following:

- § 1.4.1 Date of organization: « »
- § 1.4.2 Type of partnership (if applicable): « »
- § 1.4.3 Name(s) of general partner(s)

« »

§ 1.5 If your organization is individually owned, answer the following:

- § 1.5.1 Date of organization: « »
- § 1.5.2 Name of owner:

« »

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

« »

### § 2 LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

« »

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

« »

### § 3 EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

« »

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.) § 3.2.1 Has your organization ever failed to complete any work awarded to it?

« »

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

« »

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

« »

§ 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

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§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

« » § 3.4.1 State total worth of work in progress and under contract: « » § 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces. « » § 3.5.1 State average annual amount of construction work performed during the past five years: « » § 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization. « » § 4 REFERENCES § 4.1 Trade References: « » § 4.2 Bank References: « » § 4.3 Surety: § 4.3.1 Name of bonding company: « » § 4.3.2 Name and address of agent:

### § 5 FINANCING

« »

### § 5.1 Financial Statement.

§ 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

« »

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Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

« »

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

« »

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

« »

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

### « »

# § 6 SIGNATURE

§ 6.1 Dated at this « » day of « » « »

Name of Organization: « »

By: « »

Title: « »

### § 6.2

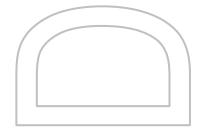
« »

M « » being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this « » day of « » « »

Notary Public: « »

My Commission Expires: « »



RAFT AIA Document A701 - 2018

# Instructions to Bidders

## for the following Project:

(Name, location, and detailed description)

- « »
- « » « »

### THE OWNER:

(Name, legal status, address, and other information)

« »« »

« »

« »

« »

### THE ARCHITECT:

(Name, legal status, address, and other information)

- « »« » « » « »
- « »

### TABLE OF ARTICLES

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- **BIDDER'S REPRESENTATIONS** 2
- **BIDDING DOCUMENTS** 3
- **BIDDING PROCEDURES** 4
- 5 CONSIDERATION OF BIDS
- 6 **POST-BID INFORMATION**
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- 8 ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

FEDERAL, STATE, AND LOCAL LAWS MAY IMPOSE REQUIREMENTS ON PUBLIC PROCUREMENT CONTRACTS. CONSULT LOCAL AUTHORITIES OR AN ATTORNEY TO VERIFY REQUIREMENTS APPLICABLE TO THIS PROCUREMENT BEFORE COMPLETING THIS FORM.

It is intended that AIA Document G612<sup>™</sup>-2017, Owner's Instructions to the Architect, Parts A and B will be completed prior to using this document.



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### ARTICLE 1 DEFINITIONS

**§ 1.1** Bidding Documents include the Bidding Requirements and the Proposed Contract Documents. The Bidding Requirements consist of the advertisement or invitation to bid, Instructions to Bidders, supplementary instructions to bidders, the bid form, and any other bidding forms. The Proposed Contract Documents consist of the unexecuted form of Agreement between the Owner and Contractor and that Agreement's Exhibits, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, all Addenda, and all other documents enumerated in Article 8 of these Instructions.

**§ 1.2** Definitions set forth in the General Conditions of the Contract for Construction, or in other Proposed Contract Documents apply to the Bidding Documents.

**§ 1.3** Addenda are written or graphic instruments issued by the Architect, which, by additions, deletions, clarifications, or corrections, modify or interpret the Bidding Documents.

**§ 1.4** A Bid is a complete and properly executed proposal to do the Work for the sums stipulated therein, submitted in accordance with the Bidding Documents.

**§ 1.5** The Base Bid is the sum stated in the Bid for which the Bidder offers to perform the Work described in the Bidding Documents, to which Work may be added or deleted by sums stated in Alternate Bids.

**§ 1.6** An Alternate Bid (or Alternate) is an amount stated in the Bid to be added to or deducted from, or that does not change, the Base Bid if the corresponding change in the Work, as described in the Bidding Documents, is accepted.

**§ 1.7** A Unit Price is an amount stated in the Bid as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, as described in the Bidding Documents.

**§ 1.8** A Bidder is a person or entity who submits a Bid and who meets the requirements set forth in the Bidding Documents.

§ 1.9 A Sub-bidder is a person or entity who submits a bid to a Bidder for materials, equipment, or labor for a portion of the Work.

### ARTICLE 2 BIDDER'S REPRESENTATIONS

§ 2.1 By submitting a Bid, the Bidder represents that:

- .1 the Bidder has read and understands the Bidding Documents;
- .2 the Bidder understands how the Bidding Documents relate to other portions of the Project, if any, being bid concurrently or presently under construction;
- .3 the Bid complies with the Bidding Documents;
- .4 the Bidder has visited the site, become familiar with local conditions under which the Work is to be performed, and has correlated the Bidder's observations with the requirements of the Proposed Contract Documents;
- .5 the Bid is based upon the materials, equipment, and systems required by the Bidding Documents without exception; and
- .6 the Bidder has read and understands the provisions for liquidated damages, if any, set forth in the form of Agreement between the Owner and Contractor.

### ARTICLE 3 BIDDING DOCUMENTS

#### § 3.1 Distribution

**§ 3.1.1** Bidders shall obtain complete Bidding Documents, as indicated below, from the issuing office designated in the advertisement or invitation to bid, for the deposit sum, if any, stated therein.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall obtain Bidding Documents.)

#### « »

§ 3.1.2 Any required deposit shall be refunded to Bidders who submit a bona fide Bid and return the paper Bidding Documents in good condition within ten days after receipt of Bids. The cost to replace missing or damaged paper

documents will be deducted from the deposit. A Bidder receiving a Contract award may retain the paper Bidding Documents, and the Bidder's deposit will be refunded.

§ 3.1.3 Bidding Documents will not be issued directly to Sub-bidders unless specifically offered in the advertisement or invitation to bid, or in supplementary instructions to bidders.

§ 3.1.4 Bidders shall use complete Bidding Documents in preparing Bids. Neither the Owner nor Architect assumes responsibility for errors or misinterpretations resulting from the use of incomplete Bidding Documents.

§ 3.1.5 The Bidding Documents will be available for the sole purpose of obtaining Bids on the Work. No license or grant of use is conferred by distribution of the Bidding Documents.

#### § 3.2 Modification or Interpretation of Bidding Documents

§ 3.2.1 The Bidder shall carefully study the Bidding Documents, shall examine the site and local conditions, and shall notify the Architect of errors, inconsistencies, or ambiguities discovered and request clarification or interpretation pursuant to Section 3.2.2.

§ 3.2.2 Requests for clarification or interpretation of the Bidding Documents shall be submitted by the Bidder in writing and shall be received by the Architect at least seven days prior to the date for receipt of Bids. (Indicate how, such as by email, website, host site/platform, paper copy, or other method Bidders shall submit requests for clarification and interpretation.)

« »

§ 3.2.3 Modifications and interpretations of the Bidding Documents shall be made by Addendum. Modifications and interpretations of the Bidding Documents made in any other manner shall not be binding, and Bidders shall not rely upon them.

#### § 3.3 Substitutions

§ 3.3.1 The materials, products, and equipment described in the Bidding Documents establish a standard of required function, dimension, appearance, and quality to be met by any proposed substitution.

#### § 3.3.2 Substitution Process

§ 3.3.2.1 Written requests for substitutions shall be received by the Architect at least ten days prior to the date for receipt of Bids. Requests shall be submitted in the same manner as that established for submitting clarifications and interpretations in Section 3.2.2.

§ 3.3.2.2 Bidders shall submit substitution requests on a Substitution Request Form if one is provided in the Bidding Documents.

§ 3.3.2.3 If a Substitution Request Form is not provided, requests shall include (1) the name of the material or equipment specified in the Bidding Documents; (2) the reason for the requested substitution; (3) a complete description of the proposed substitution including the name of the material or equipment proposed as the substitute, performance and test data, and relevant drawings; and (4) any other information necessary for an evaluation. The request shall include a statement setting forth changes in other materials, equipment, or other portions of the Work, including changes in the work of other contracts or the impact on any Project Certifications (such as LEED), that will result from incorporation of the proposed substitution.

§ 3.3.3 The burden of proof of the merit of the proposed substitution is upon the proposer. The Architect's decision of approval or disapproval of a proposed substitution shall be final.

§ 3.3.4 If the Architect approves a proposed substitution prior to receipt of Bids, such approval shall be set forth in an Addendum. Approvals made in any other manner shall not be binding, and Bidders shall not rely upon them.

§ 3.3.5 No substitutions will be considered after the Contract award unless specifically provided for in the Contract Documents.

#### § 3.4 Addenda

**§ 3.4.1** Addenda will be transmitted to Bidders known by the issuing office to have received complete Bidding Documents.

(Indicate how, such as by email, website, host site/platform, paper copy, or other method Addenda will be transmitted.)

« »

§ 3.4.2 Addenda will be available where Bidding Documents are on file.

**§ 3.4.3** Addenda will be issued no later than four days prior to the date for receipt of Bids, except an Addendum withdrawing the request for Bids or one which includes postponement of the date for receipt of Bids.

§ 3.4.4 Prior to submitting a Bid, each Bidder shall ascertain that the Bidder has received all Addenda issued, and the Bidder shall acknowledge their receipt in the Bid.

#### ARTICLE 4 BIDDING PROCEDURES § 4.1 Preparation of Bids

§ 4.1.1 Bids shall be submitted on the forms included with or identified in the Bidding Documents.

**§ 4.1.2** All blanks on the bid form shall be legibly executed. Paper bid forms shall be executed in a non-erasable medium.

**§ 4.1.3** Sums shall be expressed in both words and numbers, unless noted otherwise on the bid form. In case of discrepancy, the amount entered in words shall govern.

§ 4.1.4 Edits to entries made on paper bid forms must be initialed by the signer of the Bid.

§ 4.1.5 All requested Alternates shall be bid. If no change in the Base Bid is required, enter "No Change" or as required by the bid form.

**§ 4.1.6** Where two or more Bids for designated portions of the Work have been requested, the Bidder may, without forfeiture of the bid security, state the Bidder's refusal to accept award of less than the combination of Bids stipulated by the Bidder. The Bidder shall neither make additional stipulations on the bid form nor qualify the Bid in any other manner.

§ 4.1.7 Each copy of the Bid shall state the legal name and legal status of the Bidder. As part of the documentation submitted with the Bid, the Bidder shall provide evidence of its legal authority to perform the Work in the jurisdiction where the Project is located. Each copy of the Bid shall be signed by the person or persons legally authorized to bind the Bidder to a contract. A Bid by a corporation shall further name the state of incorporation and have the corporate seal affixed. A Bid submitted by an agent shall have a current power of attorney attached, certifying the agent's authority to bind the Bidder.

§ 4.1.8 A Bidder shall incur all costs associated with the preparation of its Bid.

#### § 4.2 Bid Security

**§ 4.2.1** Each Bid shall be accompanied by the following bid security: *(Insert the form and amount of bid security.)* 

« »

**§ 4.2.2** The Bidder pledges to enter into a Contract with the Owner on the terms stated in the Bid and shall, if required, furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder. Should the Bidder refuse to enter into such Contract or fail to furnish such bonds if required, the amount of the bid security shall be forfeited to the Owner as liquidated damages, not as a penalty. In the event the Owner fails to comply with Section 6.2, the amount of the bid security shall not be forfeited to the Owner.

§ 4.2.3 If a surety bond is required as bid security, it shall be written on AIA Document A310<sup>™</sup>, Bid Bond, unless otherwise provided in the Bidding Documents. The attorney-in-fact who executes the bond on behalf of the surety shall

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affix to the bond a certified and current copy of an acceptable power of attorney. The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

§ 4.2.4 The Owner will have the right to retain the bid security of Bidders to whom an award is being considered until (a) the Contract has been executed and bonds, if required, have been furnished; (b) the specified time has elapsed so that Bids may be withdrawn; or (c) all Bids have been rejected. However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may, beginning wadays after the opening of Bids, withdraw its Bid and request the return of its bid security.

#### § 4.3 Submission of Bids

§ 4.3.1 A Bidder shall submit its Bid as indicated below: (Indicate how, such as by website, host site/platform, paper copy, or other method Bidders shall submit their Bid.)

« »

**§ 4.3.2** Paper copies of the Bid, the bid security, and any other documents required to be submitted with the Bid shall be enclosed in a sealed opaque envelope. The envelope shall be addressed to the party receiving the Bids and shall be identified with the Project name, the Bidder's name and address, and, if applicable, the designated portion of the Work for which the Bid is submitted. If the Bid is sent by mail, the sealed envelope shall be enclosed in a separate mailing envelope with the notation "SEALED BID ENCLOSED" on the face thereof.

**§ 4.3.3** Bids shall be submitted by the date and time and at the place indicated in the invitation to bid. Bids submitted after the date and time for receipt of Bids, or at an incorrect place, will not be accepted.

§ 4.3.4 The Bidder shall assume full responsibility for timely delivery at the location designated for receipt of Bids.

§ 4.3.5 A Bid submitted by any method other than as provided in this Section 4.3 will not be accepted.

#### § 4.4 Modification or Withdrawal of Bid

**§ 4.4.1** Prior to the date and time designated for receipt of Bids, a Bidder may submit a new Bid to replace a Bid previously submitted, or withdraw its Bid entirely, by notice to the party designated to receive the Bids. Such notice shall be received and duly recorded by the receiving party on or before the date and time set for receipt of Bids. The receiving party shall verify that replaced or withdrawn Bids are removed from the other submitted Bids and not considered. Notice of submission of a replacement Bid or withdrawal of a Bid shall be worded so as not to reveal the amount of the original Bid.

**§ 4.4.2** Withdrawn Bids may be resubmitted up to the date and time designated for the receipt of Bids in the same format as that established in Section 4.3, provided they fully conform with these Instructions to Bidders. Bid security shall be in an amount sufficient for the Bid as resubmitted.

**§ 4.4.3** After the date and time designated for receipt of Bids, a Bidder who discovers that it made a clerical error in its Bid shall notify the Architect of such error within two days, or pursuant to a timeframe specified by the law of the jurisdiction where the Project is located, requesting withdrawal of its Bid. Upon providing evidence of such error to the reasonable satisfaction of the Architect, the Bid shall be withdrawn and not resubmitted. If a Bid is withdrawn pursuant to this Section 4.4.3, the bid security will be attended to as follows:

(State the terms and conditions, such as Bid rank, for returning or retaining the bid security.)

« »

## ARTICLE 5 CONSIDERATION OF BIDS

#### § 5.1 Opening of Bids

If stipulated in an advertisement or invitation to bid, or when otherwise required by law, Bids properly identified and received within the specified time limits will be publicly opened and read aloud. A summary of the Bids may be made available to Bidders.

#### § 5.2 Rejection of Bids

Unless otherwise prohibited by law, the Owner shall have the right to reject any or all Bids.

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#### § 5.3 Acceptance of Bid (Award)

§ 5.3.1 It is the intent of the Owner to award a Contract to the lowest responsive and responsible Bidder, provided the Bid has been submitted in accordance with the requirements of the Bidding Documents. Unless otherwise prohibited by law, the Owner shall have the right to waive informalities and irregularities in a Bid received and to accept the Bid which, in the Owner's judgment, is in the Owner's best interests.

**§ 5.3.2** Unless otherwise prohibited by law, the Owner shall have the right to accept Alternates in any order or combination, unless otherwise specifically provided in the Bidding Documents, and to determine the lowest responsive and responsible Bidder on the basis of the sum of the Base Bid and Alternates accepted.

#### ARTICLE 6 POST-BID INFORMATION

## § 6.1 Contractor's Qualification Statement

Bidders to whom award of a Contract is under consideration shall submit to the Architect, upon request and within the timeframe specified by the Architect, a properly executed AIA Document A305<sup>TM</sup>, Contractor's Qualification Statement, unless such a Statement has been previously required and submitted for this Bid.

#### § 6.2 Owner's Financial Capability

A Bidder to whom award of a Contract is under consideration may request in writing, fourteen days prior to the expiration of the time for withdrawal of Bids, that the Owner furnish to the Bidder reasonable evidence that financial arrangements have been made to fulfill the Owner's obligations under the Contract. The Owner shall then furnish such reasonable evidence to the Bidder no later than seven days prior to the expiration of the time for withdrawal of Bids. Unless such reasonable evidence is furnished within the allotted time, the Bidder will not be required to execute the Agreement between the Owner and Contractor.

#### § 6.3 Submittals

**§ 6.3.1** After notification of selection for the award of the Contract, the Bidder shall, as soon as practicable or as stipulated in the Bidding Documents, submit in writing to the Owner through the Architect:

- .1 a designation of the Work to be performed with the Bidder's own forces;
- .2 names of the principal products and systems proposed for the Work and the manufacturers and suppliers of each; and
- .3 names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for the principal portions of the Work.

**§ 6.3.2** The Bidder will be required to establish to the satisfaction of the Architect and Owner the reliability and responsibility of the persons or entities proposed to furnish and perform the Work described in the Bidding Documents.

**§ 6.3.3** Prior to the execution of the Contract, the Architect will notify the Bidder if either the Owner or Architect, after due investigation, has reasonable objection to a person or entity proposed by the Bidder. If the Owner or Architect has reasonable objection to a proposed person or entity, the Bidder may, at the Bidder's option, withdraw the Bid or submit an acceptable substitute person or entity. The Bidder may also submit any required adjustment in the Base Bid or Alternate Bid to account for the difference in cost occasioned by such substitution. The Owner may accept the adjusted bid price or disqualify the Bidder. In the event of either withdrawal or disqualification, bid security will not be forfeited.

§ 6.3.4 Persons and entities proposed by the Bidder and to whom the Owner and Architect have made no reasonable objection must be used on the Work for which they were proposed and shall not be changed except with the written consent of the Owner and Architect.

## ARTICLE 7 PERFORMANCE BOND AND PAYMENT BOND

#### § 7.1 Bond Requirements

§ 7.1.1 If stipulated in the Bidding Documents, the Bidder shall furnish bonds covering the faithful performance of the Contract and payment of all obligations arising thereunder.

§ 7.1.2 If the furnishing of such bonds is stipulated in the Bidding Documents, the cost shall be included in the Bid. If the furnishing of such bonds is required after receipt of bids and before execution of the Contract, the cost of such bonds shall be added to the Bid in determining the Contract Sum.

**§ 7.1.3** The Bidder shall provide surety bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

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§ 7.1.4 Unless otherwise indicated below, the Penal Sum of the Payment and Performance Bonds shall be the amount of the Contract Sum.

(If Payment or Performance Bonds are to be in an amount other than 100% of the Contract Sum, indicate the dollar amount or percentage of the Contract Sum.)

« »

## § 7.2 Time of Delivery and Form of Bonds

§ 7.2.1 The Bidder shall deliver the required bonds to the Owner not later than three days following the date of execution of the Contract. If the Work is to commence sooner in response to a letter of intent, the Bidder shall, prior to commencement of the Work, submit evidence satisfactory to the Owner that such bonds will be furnished and delivered in accordance with this Section 7.2.1.

§ 7.2.2 Unless otherwise provided, the bonds shall be written on AIA Document A312, Performance Bond and Payment Bond.

§ 7.2.3 The bonds shall be dated on or after the date of the Contract.

§ 7.2.4 The Bidder shall require the attorney-in-fact who executes the required bonds on behalf of the surety to affix to the bond a certified and current copy of the power of attorney.

#### ENUMERATION OF THE PROPOSED CONTRACT DOCUMENTS ARTICLE 8

§ 8.1 Copies of the proposed Contract Documents have been made available to the Bidder and consist of the following documents:

.1 AIA Document A101<sup>TM</sup>–2017, Standard Form of Agreement Between Owner and Contractor, unless otherwise stated below.

(Insert the complete AIA Document number, including year, and Document title,)

« »

.2 AIA Document A101<sup>TM</sup>–2017, Exhibit A, Insurance and Bonds, unless otherwise stated below. (Insert the complete AIA Document number, including year, and Document title)

« »

.3 AIA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction, unless otherwise stated below.

(Insert the complete AIA Document number, including year, and Document title.)

« »

.4 AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below: (Insert the date of the E203-2013.)

« »

.5 Drawings

	Number	Title	Date	
.6	Specifications			
	Section	Title	Date	Pages

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.7 Addenda:

	Number	Date	Pages
.8	Other Exhibits: (Check all boxes that apply and includ	e appropriate information id	entifying the exhibit where required.)
	[ ≪ »] AIA Document E204 <sup>™</sup> –2017 (Insert the date of the E204-2		t, dated as indicated below:
	« »		
	[ « »] The Sustainability Plan:		
	Title	Date	Pages 🔲
	[ « »] Supplementary and other Con-	ditions of the Contract:	
	Document	Title	Date Pages
.9	Other documents listed below: ( <i>List here any additional documents th</i> <i>Documents.</i> )	at are intended to form part o	of the Proposed Contract

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## PART 1 - GENERAL

## 1.1 COMPLETION DATE

- A. All work as required by these specifications and drawings shall be completed by the date stipulated in the Contractor's bid form. There is no exception to this contract requirement, unless approved otherwise by contract change order.
- B. If the Contractor neglects, fails or refuses to achieve substantial completion by 11:59 pm by the date stipulated in the Contractor's bid form for each of the bid components requiring durations or deadlines, liquidated damages of Five Hundred Dollars (\$500.00) per day or part thereof shall be due for each bid component to the Owner and subtracted from the unpaid contract amount or bond held by the Owner. "Substantial completion" is as defined in the General Conditions of the Contract for Construction, AIA Document A201 included in this project manual. "Substantial completion" is further defined as the date at which the local authorities with jurisdiction over this project grant a temporary or permanent certificate of occupancy (if required for occupancy) for each project area.

## 1.2 QUESTIONS

A. Questions regarding this bid can be directed, *in writing only*, to:

<u>Technical/Construction</u> Mr. Matthew Gallerani, Project Architect Silver/Petrucelli + Associates, Inc. 3190 Whitney Avenue, Bldg. 3 Hamden, CT 06518 Tel: 203-230-9007 x 219 Email: mgallerani@silverpetrucelli.com

## 1.3 RESPONSIBILITY FOR MEASUREMENT OF QUANTITIES

A. The Contractor shall have sole responsibility for the accuracy of all measurements and for estimating the material quantities required to satisfy these specifications.

## 1.4 DISCREPANCIES AND ADDENDA

- A. Should a Bidder find any discrepancies in the Drawings and Specifications, or should they be in doubt as to their meaning, they shall notify the Owner at once, who will send a written Addendum to all Bidders concerned. Oral instructions or decisions, unless confirmed by Addenda, will not be considered valid, legal, or binding. No change order requests will be authorized or considered because of the failure of the Contractor to include work called for in the Addenda in their bid.
- 1.5 MODIFICATIONS TO AIA DOCUMENT A701, Instructions to Bidders, 2018.

The following sections modify the provisions and procedures to the degree listed in the sections and articles listed in these supplementary instructions.

## ARTICLE 3 Make the following changes:

- 3.1.1 **Delete** all but the first sentence and ", as indicated below," from the first sentence.
- 3.1.2 **Delete** in its entirety.
- 3.2.2 **Delete** all but the first sentence.
  - **Delete** all but the first sentence.
- 3.4.1 **Delete** all but the first sentence.
- 3.4.3 **Delete the phrase** "four days prior to the date for receipt" and insert "24 hours prior to the date and time for receipt".

## ARTICLE 4 Make the following changes:

- 4.2.1 **Revise to read as follows:** "Each Bid shall be accompanied by the bid security as indicated on the Invitation to Bid."
- 4.2.4 **Revise last sentence to read as follows:** "However, if no Contract has been awarded or a Bidder has not been notified of the acceptance of its Bid, a Bidder may withdraw its Bid and request the return of its bid security after the length of time on the Invitation to Bid."
- 4.3.1 Add to the end the following: "Paper copy".
- 4.4.3 Add to the end the following: "Owner will return bid security to the Bidder."

## ARTICLE 5 Add the following:

5.3.3 Contractors who have paid liquidated damages or penalties to an Owner for failing to comply with the schedule of any project in the last five (5) years are disqualified from this project, subject to an appeal to the Owner's Representative(s) where the Contractor demonstrates that 1) subsequent to the project which resulted in penalties the Contractor completed two (2) similar projects or demonstrably similar projects in a timely fashion; and 2) that the factors which lead to delays and penalties in the first instance no longer exist. Payment of liquidated damages or penalties may also be defined as "having been found by the Owner to be in non-compliance with the project schedule and negotiating a financial settlement for the project in which value was returned to the Owner, either via change orders or 'work-in-kind' or other recognized manner". The Contractor under consideration shall respond to this clause in the Contractor's Qualification Statement, A305 as indicated in Section 6.1 of the Instructions to Bidders, A701.

## ARTICLE 6 Add the following:

6.1.1 The Owner will make investigations as he deems necessary to determine the ability of the Bidder to perform the Work, and the Bidder shall furnish the Owner all such information and data for this purpose as the Owner may request.

## 6.4 Work Phasing Schedule

Bidders to whom award of the Contractor is under consideration shall submit to the Architect within fifteen (15) days of the Contract date, a detailed work Phasing Schedule describing the bodies of work to be undertaken and areas of the project to be addressed in per week periods between the Award of the Contract and the Bidder's proposed date of Substantial Completion.

## ARTICLE 7 Add the following:

- 7.3 The Contractor and the Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.
- 7.4 If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except to participate in conferences as provided in Subparagraph 7.5.1.
- 7.5 If there is no Owner Default, the Surety's obligation under this Bond shall arise after:
  - 7.5.1 The Owner has notified the Contractor and the Surety at its address described in Paragraph 7.12 below that the Owner is considering declaring a Contractor Default and has requested and attempted to arrange a conference with the Contractor and the Surety to be held not later than fifteen (15) days after receipt of such notice to discuss methods of performing the Construction Contract. If the Owner, the Contractor and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor Default and
  - 7.5.2 The Owner has declared a Contractor Default and formally terminated the Contractor's right to complete the contract. Such Contractor Default shall not be declared earlier than twenty (20) days after the Contractor and the Surety have received notice as provided in Subparagraph 7.5.1; and
  - 7.5.3 The Owner has agreed to pay the Balance of the Contract Price to the Surety in accordance with the terms of the Construction Contract or to a contractor selected to perform the Construction Contract in accordance with the terms of the contract with the Owner.
- 7.6 When the Owner has satisfied the conditions of Paragraph 7.5.3, the Surety shall promptly and at the Surety's expense take one of the following actions:
  - 7.6.1 Arrange for the Contractor, with consent of the Owner, to perform and complete the Construction Contract; or
  - 7.6.2 Undertake to perform and complete the Construction Contract itself, through its agents or through independent contractors; or
  - 7.6.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner and the contractor selected with the Owner's concurrence, to be secured with performance and payment bonds executed by a

qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages (as described in Paragraph 7.8) in excess of the Balance of the Contract Price incurred by the Owner resulting from the Contractor's default: or

- 7.6.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor and with reasonable promptness under the circumstances:
  - .1 After investigation, determine the amount for which it may be liable to the Owner and, as soon as practicable after the amount is determined, tender payment therefore to the Owner; or
  - .2 Deny liability in whole or in part and notify the Owner citing reasons therefore.
- 7.7 If the Surety does not proceed as provided in Paragraph 7.6 with reasonable promptness, the Surety shall be deemed to be in default on this Bond fifteen (15) days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Subparagraph 7.6.4, and the Owner refuses the payment rendered or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.
- 7.8 After the Owner has terminated the Contractor's right to complete the Construction Contract, and if the Surety elects to act under Subparagraph 7.6.1, 7.6.2, or 7.6.3 above, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the Surety shall not be greater than those of the Owner under the Construction Contract. To the limit of the amount of this Bond, but subject to commitment by the Owner of the Balance of the Contract Price to mitigation of costs and damages on the Construction Contract, the Surety is obligated without duplication for:
  - 7.8.1 The responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;
  - 7.8.2 Additional legal, design professional and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Paragraph 7.6; and
  - 7.8.3 Late delivery penalties or if penalties are not specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.
- 7.9 The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, or successors.
- 7.10 The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders, and other obligations.

- 7.11 Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within two (2) years after Contractor Default or within two (2) years after the Contractor ceased working or within two (2) years after the Surety refuses or fails to perform its obligations under this Bond, whichever occurs first. If the provisions of this Paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.
- 7.12 Notice to the Surety, the Owner or the Contractor shall be mailed or delivered to the address shown on the signature page.
- 7.13 When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. The intent is that this Bond shall be construed as a statutory bond and not as a common-law bond.
- 7.14 Definitions.
  - 7.14.1 Balance of the Contract Price: The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made, including allowance to the Contractor of any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.
  - 7.14.2 Construction Contract: The agreement between the Owner and the Contractor identified on the signature page, including all Contract Documents and changes thereto.
  - 7.14.3 Contractor Default: Failure of the Contractor, which has neither been remedied nor waived, to perform or otherwise to comply with the terms of the Construction Contract.
  - 7.14.4 Owner Default: Failure of the Owner, which has neither been remedied nor waived, to pay the Contractor as required by the Construction Contract or to perform and complete or comply with the other terms thereof.

## **ARTICLE 8** Make the following changes:

Delete in its entirety.

## Add the following Articles:

## ARTICLE 9 MISCELLANEOUS REQUIREMENTS

## 9.1 Watchman

The employment of continuous watchman service to guard the property during any and all hours shall be at the discretion of the Contractor. However, the Contractor shall remove and restore all work or temporary structures damaged by fire, vandalism, or similar acts at no extra cost to the Owner.

## 9.2 Overtime

The Contractor must include within their base price all overtime, nights, holidays, and weekends as required to meet the Project Completion date.

## 9.3 Removal of Materials

All removed materials and rubbish shall be constantly sprinkled with water or other dusting agent to mitigate dust. Provide drop cloths or other type of coverings to prevent infiltration of dust to other parts of the existing building

## 9.4 Permits

The Contractor must obtain their own town and building permits at no additional charge to the Owner. City of Ansonia permits can be obtained from the City of Ansonia at a cost to the Contractor, including the State Education permit cost of \$0.26/\$1,000 value.

## 9.5 Supervision

The Contractor must provide full-time, properly qualified on-site supervision for the entire duration of the project, while workpersons are on site.

## 9.6 Public Health Emergency

The Contractor shall anticipate and incorporate in their Bid all potential costs related to a public health emergency such as the COVID-19/Coronavirus Pandemic, including rules, regulations, and recommendations issued by public authorities. The potential costs may include, but are not limited to, costs related to social distancing, manpower levels, project scheduling, construction coordination, material/product supplies and delivery delays, material escalation costs, increased subcontractor/supplier costs, loss of productivity and inefficiency costs, extended general conditions costs, and any other potential costs.

## ARTICLE 10 BIDDERS REPRESENTATION

Each bidder shall fully acquaint himself with conditions as they exist, so that he fully understands the complexities and restrictions attending the execution of the Work included in the Bid Documents. The failure to receive or examine any form, instrument, or document, or to visit the site to become acquainted with field conditions, shall in no way relieve the Bidder from any obligation with respect to the Bidder's proposal.

END OF SECTION

BIDDER:

Name

Address

## Project: NO. 1 HOLBROOK PLACE RENOVATIONS PHASE 2 ANSONIA, CT 06401

We hereby submit our bid on the above referenced project. We are enclosing our bid surety in the amount of 5% of our base bid which will be returned to us after the award is made. Following award we will be able to provide the required 100% Performance Bond and 100% Labor and Materials Bond from the following insurance company:

We will provide the requested Certificate of Insurance from the following insurance Company:

We have read the General Information and Conditions to bidders and are submitting our bid in full compliance with all your General Terms and Conditions except as noted below under exceptions.

We propose to provide all materials, labor and all else whatsoever necessary to properly complete the specified roof replacement to the satisfaction of the Architect and Owner for the project, for the costs detailed below:

## **Base Bid:**

## No. 1 Holbrook Place Renovations Phase 2, the <u>entire project</u> for a Total Cost of

written figure

\$

\_\_\_\_\_ Dollars (\$ .00).

We will commence work \_\_\_\_\_\_ calendar days after receipt of "Notice to Proceed" or signing of Contract. We will be able to substantially complete the project within \_\_\_\_\_\_ calendar days thereafter (see SIB-1, 1.1.B) but no later than December 1, 2022.

## **Unit Prices:**

As required by the Base Bid, should deteriorated or damaged materials be required to be removed as determined by the Architect or Owner, the cost, whether added or deducted, to remove and replace the referenced material, (or credit for specified material not provided or installed) including all labor, material, equipment and related furnishings is as follows:

1.Add repair/replacement of existing deteriorated wood flooring, as specified, cut	t & installe	ed
	\$	/sf
2.Deduct repair/replacement of existing deteriorated wood flooring, as specified,	cut & insta	alled
	\$	/sf
3.Add stripping and refinishing of existing wood flooring, as specified	\$	/sf
4.Deduct stripping and refinishing of existing wood flooring, as specified	\$	/sf
5.Add pressure/fire treated wood blocking, as specified, cut & installed	\$	/sf
6.Deduct pressure/fire treated wood blocking, as specified, cut & installed	\$	/sf
7.Add replacement of deteriorated exterior wood sheathing, as specified, cut & in	istalled	
	\$	/sf
8.Deduct replacement of deteriorated exterior wood sheathing, as specified, cut &	z installed	
	\$	/sf
Exceptions:		

If written notice of the acceptance of this Bid is mailed, telegraphed or delivered to the undersigned at the Address designated below, within ninety (90) days after the date of Bid Opening, or any time thereafter before this Bid is withdrawn, the undersigned will, within ten (10) days after the date of mailing, telegraphing or delivering of the notice, execute and deliver a contract in the Standard Form of Agreement Between the Owner and Contractor, AIA Document A101, or similar contract modified as may be mutually agreed upon.

The undersigned acknowledges that he has examined the documents, visited and examined the site as required under "Instructions to Bidders", examined the availability of labor and materials and further agrees to comply with all the requirements as to the conditions of employment and wage rates set forth by the Department of Labor.

## Addenda:

The undersigned acknowledges receipt of the following addenda to the Contract Documents, listed by number and date:

Number , Dated: Number , Dated: Number , Dated: Number , Dated:

Exceptions:

## <u>ATTACHMENTS</u> – Attached hereto are:

1. Bid Bond		
Date:		
Signature:		
Printed Name and Title of Agent submitting bid:		
Name of Company:		
Address:		
Telephone Number:	Fax Number:	
E-mail:		

This Bid may be withdrawn prior to the scheduled Bid Opening or any postponement thereof.

## DRAFT AIA Document A101° - 2017

## Standard Form of Agreement Between Owner and Contractor

where the basis of payment is a Stipulated Sum

**AGREEMENT** made as of the « » day of « » in the year « » (*In words, indicate day, month and year.*)

**BETWEEN** the Owner: *(Name, legal status, address and other information)* 

« »« » « » « »

« »

and the Contractor: (Name, legal status, address and other information)

« »« » « »

« » « »

for the following Project: (Name, location and detailed description)

« » « »

« »

The Architect: (*Name, legal status, address and other information*)

« »« » « » « »

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete Al01@-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201@-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.





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#### TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
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#### EXHIBIT A INSURANCE AND BONDS

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

## ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

#### ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

**§ 3.1** The date of commencement of the Work shall be: *(Check one of the following boxes.)* 

- [ « » ] The date of this Agreement.
- [ « »] A date set forth in a notice to proceed issued by the Owner.
- [ « »] Established as follows: (Insert a date or a means to determine the date of commencement of the Work.)

#### « »

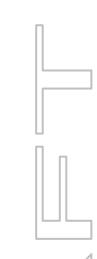
If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

#### § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work: *(Check one of the following boxes and complete the necessary information.)* 

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- [ « »] Not later than « » ( « » ) calendar days from the date of commencement of the Work.
- [ **« »**] By the following date: « »

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

	Portion of Work	Substantial Completion Date	
	the Contractor fails to achieve Substantial C all be assessed as set forth in Section 4.5.	completion as provided in this Sec	ction 3.3, liquidated damages,
	Owner shall pay the Contractor the Contract The Contract Sum shall be « » (\$ « » ), sub		
§ 4.2 Alter § 4.2.1 Al	rnates Iternates, if any, included in the Contract Sur	m:	
	ltem	Price	Л
execution	bject to the conditions noted below, the foll of this Agreement. Upon acceptance, the O low each alternate and the conditions that n Item	wner shall issue a Modification to	o this Agreement.

**§ 4.3** Allowances, if any, included in the Contract Sum: *(Identify each allowance.)* 

Item Price

§ 4.4 Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

	ltem	Units and Limitations	Price per Unit (\$0.00)
	uidated damages, if any: rms and conditions for liquidated damages, if ar	ıy.)	
« »			

#### § 4.6 Other:

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

« »

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## ARTICLE 5 PAYMENTS

#### § 5.1 Progress Payments

**§ 5.1.1** Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the  $\ll$  and  $\gg$  day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the  $\ll$  and  $\gg$  day of the  $\ll$  month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than  $\ll \gg$  ( $\ll \gg$ ) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

**§ 5.1.4** Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

**§ 5.1.5** Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201<sup>™</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

## § 5.1.7 Retainage

**§ 5.1.7.1** For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

« »

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§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

« »

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

#### « »

**§ 5.1.7.3** Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

« »

**§ 5.1.8** If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

#### § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

« »

#### § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

(Insert rate of interest agreed upon, if any.)

« » % « »

## ARTICLE 6 DISPUTE RESOLUTION

#### § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

- « »
- « » « »

« »

```
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(1983400248)
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#### § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows: *(Check the appropriate box.)* 

[ • > ] Arbitration pursuant to Section 15.4 of AIA Document A201–2017
[ • > ] Litigation in a court of competent jurisdiction
[ • > ] Other (Specify)
• >

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court

## ARTICLE 7 TERMINATION OR SUSPENSION

of competent jurisdiction.

**§ 7.1** The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows: (Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

« »

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201-2017.

#### ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

**§ 8.2** The Owner's representative: (*Name, address, email address, and other information*)

<< >><< >><< >><< >>

« »

« »

« »

**§ 8.3** The Contractor's representative: (*Name, address, email address, and other information*)

« »

« »

« »

« »

« »

« »

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

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#### § 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>TM</sup>– 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>TM</sup>-2017 Exhibit A, and elsewhere in the Contract Documents.

**§ 8.6** Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

« »

§ 8.7 Other provisions:

« »

#### ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- .1 AIA Document A101<sup>™</sup>–2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A101<sup>TM</sup>–2017, Exhibit A, Insurance and Bonds
- .3 AIA Document A201<sup>TM</sup>–2017, General Conditions of the Contract for Construction
- AIA Document E203<sup>™</sup>–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:

(Insert the date of the E203-2013 incorporated into this Agreement.)

	« »		$ \land \land$	$\cap \square$	
5	Drawings		$( \cap V / $	$\left( \bigcap \right) $	
	Number	Title	Date	te /	
6	Specifications				
	Section	Title	Date Pages	te Pages	i
7	Addenda, if any:				
	Number	Date	Pages	ges	

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.8 Other Exhibits:

(*Check all boxes that apply and include appropriate information identifying the exhibit where required.*)

[ « »] AIA Document E204<sup>TM</sup>–2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)

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« »

[ « » ] The Sustainability Plan:

	Title	Date	Pages
	[ « »] Supplementary and	l other Conditions of the Contra	ict:
	Document	Title	Date Pages
<b>.9</b> s Agreem	Document A201 <sup>™</sup> –2017 pro sample forms, the Contractor requirements, and other info proposals, are not part of th	cuments that are intended to for ovides that the advertisement or or's bid or proposal, portions of formation furnished by the Owne the Contract Documents unless e here only if intended to be part	rm part of the Contract Documents. AIA r invitation to bid, Instructions to Bidders Addenda relating to bidding or proposa r in anticipation of receiving bids or numerated in this Agreement. Any such of the Contract Documents.)
DWNER (S			
	Signature)	CONTRACT	OR (Signature)
< »« » Printed n	Signature) ame and title)	« »« »	TOR (Signature)

# DRAFT AIA Document A201° - 2017

## General Conditions of the Contract for Construction

#### for the following PROJECT:

(Name and location or address)

## « »

« »

## THE OWNER:

(Name, legal status and address)

« »« »

« »

#### THE ARCHITECT:

(Name, legal status and address)

« »« » « »

#### TABLE OF ARTICLES

- 1 GENERAL PROVISIONS
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#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

For guidance in modifying this document to include supplementary conditions, see AIA Document A503™, Guide for Supplementary Conditions.





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#### ARTICLE 1 GENERAL PROVISIONS

#### § 1.1 Basic Definitions

## § 1.1.1 The Contract Documents

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement, and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive, or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding or proposal requirements.

## § 1.1.2 The Contract

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect or the Architect's consultants, or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

#### § 1.1.3 The Work

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment, and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

#### § 1.1.4 The Project

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by Separate Contractors.

#### § 1.1.5 The Drawings

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules, and diagrams.

#### § 1.1.6 The Specifications

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

#### § 1.1.7 Instruments of Service

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

#### § 1.1.8 Initial Decision Maker

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2. The Initial Decision Maker shall not show partiality to the Owner or Contractor and shall not be liable for results of interpretations or decisions rendered in good faith.

#### § 1.2 Correlation and Intent of the Contract Documents

**§ 1.2.1** The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

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**§ 1.2.1.1** The invalidity of any provision of the Contract Documents shall not invalidate the Contract or its remaining provisions. If it is determined that any provision of the Contract Documents violates any law, or is otherwise invalid or unenforceable, then that provision shall be revised to the extent necessary to make that provision legal and enforceable. In such case the Contract Documents shall be construed, to the fullest extent permitted by law, to give effect to the parties' intentions and purposes in executing the Contract.

**§ 1.2.2** Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

**§ 1.2.3** Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

## § 1.3 Capitalization

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles, or (3) the titles of other documents published by the American Institute of Architects.

## § 1.4 Interpretation

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

#### § 1.5 Ownership and Use of Drawings, Specifications, and Other Instruments of Service

§ 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and retain all common law, statutory, and other reserved rights in their Instruments of Service, including copyrights. The Contractor, Subcontractors, Subsubcontractors, and suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with the Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' reserved rights.

**§ 1.5.2** The Contractor, Subcontractors, Sub-subcontractors, and suppliers are authorized to use and reproduce the Instruments of Service provided to them, subject to any protocols established pursuant to Sections 1.7 and 1.8, solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and suppliers may not use the Instruments of Service on other projects or for additions to the Project outside the scope of the Work without the specific written consent of the Owner, Architect, and the Architect's consultants.

## § 1.6 Notice

§ 1.6.1 Except as otherwise provided in Section 1.6.2, where the Contract Documents require one party to notify or give notice to the other party, such notice shall be provided in writing to the designated representative of the party to whom the notice is addressed and shall be deemed to have been duly served if delivered in person, by mail, by courier, or by electronic transmission if a method for electronic transmission is set forth in the Agreement.

**§ 1.6.2** Notice of Claims as provided in Section 15.1.3 shall be provided in writing and shall be deemed to have been duly served only if delivered to the designated representative of the party to whom the notice is addressed by certified or registered mail, or by courier providing proof of delivery.

## § 1.7 Digital Data Use and Transmission

The parties shall agree upon protocols governing the transmission and use of Instruments of Service or any other information or documentation in digital form. The parties will use AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, to establish the protocols for the development, use, transmission, and exchange of digital data.

## § 1.8 Building Information Models Use and Reliance

Any use of, or reliance on, all or a portion of a building information model without agreement to protocols governing the use of, and reliance on, the information contained in the model and without having those protocols set forth in AIA Document E203<sup>TM</sup>–2013, Building Information Modeling and Digital Data Exhibit, and the requisite AIA Document G202<sup>TM</sup>–2013, Project Building Information Modeling Protocol Form, shall be at the using or

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## ARTICLE 2 OWNER

### § 2.1 General

**§ 2.1.1** The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 2.1.2 The Owner shall furnish to the Contractor, within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of, or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

#### § 2.2 Evidence of the Owner's Financial Arrangements

§ 2.2.1 Prior to commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. The Contractor shall have no obligation to commence the Work until the Owner provides such evidence. If commencement of the Work is delayed under this Section 2.2.1, the Contract Time shall be extended appropriately.

**§ 2.2.2** Following commencement of the Work and upon written request by the Contractor, the Owner shall furnish to the Contractor reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract only if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due; or (3) a change in the Work materially changes the Contract Sum. If the Owner fails to provide such evidence, as required, within fourteen days of the Contractor's request, the Contractor may immediately stop the Work and, in that event, shall notify the Owner that the Work has stopped. However, if the request is made because a change in the Work affected by the change until reasonable evidence is provide. If the Work is stopped under this Section 2.2.2, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided in the Contract Documents.

**§ 2.2.3** After the Owner furnishes evidence of financial arrangements under this Section 2.2, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

**§ 2.2.4** Where the Owner has designated information furnished under this Section 2.2 as "confidential," the Contractor shall keep the information confidential and shall not disclose it to any other person. However, the Contractor may disclose "confidential" information, after seven (7) days' notice to the Owner, where disclosure is required by law, including a subpoena or other form of compulsory legal process issued by a court or governmental entity, or by court or arbitrator(s) order. The Contractor may also disclose "confidential" information to its employees, consultants, sureties, Subcontractors and their employees, Sub-subcontractors, and others who need to know the content of such information solely and exclusively for the Project and who agree to maintain the confidentiality of such information.

#### § 2.3 Information and Services Required of the Owner

§ 2.3.1 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.3.2 The Owner shall retain an architect lawfully licensed to practice architecture, or an entity lawfully practicing architecture, in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

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**§ 2.3.4** The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

**§ 2.3.5** The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

**§ 2.3.6** Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

#### § 2.4 Owner's Right to Stop the Work

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

## § 2.5 Owner's Right to Carry Out the Work

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such default or neglect. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect and the Architect may, pursuant to Section 9.5.1, withhold or nullify a Certificate for Payment in whole or in part, to the extent reasonably necessary to reimburse the Owner for the reasonable cost of correcting such default, neglect, or failure. If current and future payments are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner. If the Contractor may file a Claim pursuant to Article 15.

#### ARTICLE 3 CONTRACTOR

#### § 3.1 General

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of its obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

#### § 3.2 Review of Contract Documents and Field Conditions by Contractor

**§ 3.2.1** Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed, and correlated personal observations with requirements of the Contract Documents.

**§ 3.2.2** Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as

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§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

**§ 3.2.4** If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall submit Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner, subject to Section 15.1.7, as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

#### § 3.3 Supervision and Construction Procedures

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences, and procedures, and for coordinating all portions of the Work under the Contract. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences, or procedures, the Contractor shall evaluate the jobsite safety thereof and shall be solely responsible for the jobsite safety of such means, methods, techniques, sequences, or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely notice to the Owner and Architect, and shall propose alternative means, methods, techniques, sequences, or procedures. The Architect shall evaluate the proposed alternative solely for conformance with the design intent for the completed construction. Unless the Architect objects to the Contractor's proposed alternative, the Contractor shall perform the Work using its alternative means, methods, techniques, sequences, or procedures.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

**§ 3.3.3** The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

#### § 3.4 Labor and Materials

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work approved by the Architect in accordance with Section 3.12.8 or ordered by the Architect in accordance with Section 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

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# § 3.5 Warranty

§ 3.5.1 The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

**§ 3.5.2** All material, equipment, or other special warranties required by the Contract Documents shall be issued in the name of the Owner, or shall be transferable to the Owner, and shall commence in accordance with Section 9.8.4.

### § 3.6 Taxes

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

### § 3.7 Permits, Fees, Notices and Compliance with Laws

**§ 3.7.1** Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

**§ 3.7.2** The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

**§ 3.7.3** If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

### § 3.7.4 Concealed or Unknown Conditions

If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 14 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend that an equitable adjustment be made in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may submit a Claim as provided in Article 15.

**§ 3.7.5** If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

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### § 3.8 Allowances

**§ 3.8.1** The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- .1 allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit, and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

### § 3.9 Superintendent

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the name and qualifications of a proposed superintendent. Within 14 days of receipt of the information, the Architect may notify the Contractor, stating whether the Owner or the Architect (1) has reasonable objection to the proposed superintendent or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

### § 3.10 Contractor's Construction and Submittal Schedules

**§ 3.10.1** The Contractor, promptly after being awarded the Contract, shall submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall contain detail appropriate for the Project, including (1) the date of commencement of the Work, interim schedule milestone dates, and the date of Substantial Completion; (2) an apportionment of the Work by construction activity; and (3) the time required for completion of each portion of the Work. The schedule shall provide for the orderly progression of the Work to completion and shall not exceed time limits current under the Contract Documents. The schedule shall be revised at appropriate intervals as required by the conditions of the Work and Project.

§ 3.10.2 The Contractor, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, shall submit a submittal schedule for the Architect's approval. The Architect's approval shall not be unreasonably delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, or fails to provide submittals in accordance with the approved submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

**§ 3.10.3** The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

### § 3.11 Documents and Samples at the Site

The Contractor shall make available, at the Project site, the Contract Documents, including Change Orders, Construction Change Directives, and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and the approved Shop Drawings, Product Data, Samples, and

similar required submittals. These shall be in electronic form or paper copy, available to the Architect and Owner, and delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

### § 3.12 Shop Drawings, Product Data and Samples

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules, and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier, or distributor to illustrate some portion of the Work.

**§ 3.12.2** Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

**§ 3.12.3** Samples are physical examples that illustrate materials, equipment, or workmanship, and establish standards by which the Work will be judged.

**§ 3.12.4** Shop Drawings, Product Data, Samples, and similar submittals are not Contract Documents. Their purpose is to demonstrate how the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

**§ 3.12.5** The Contractor shall review for compliance with the Contract Documents, approve, and submit to the Architect, Shop Drawings, Product Data, Samples, and similar submittals required by the Contract Documents, in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of Separate Contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples, and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so, and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples, or similar submittals, until the respective submittal has been approved by the Architect.

**§ 3.12.8** The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from the requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples, or similar submittals, unless the Contractor has specifically notified the Architect of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples, or similar submittals, by the Architect's approval thereof.

**§ 3.12.9** The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples, or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such notice, the Architect's approval of a resubmission shall not apply to such revisions.

**§ 3.12.10** The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences, and procedures. The Contractor shall not be required to provide professional services in violation of applicable law.

§ 3.12.10.1 If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will

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§ 3.12.10.2 If the Contract Documents require the Contractor's design professional to certify that the Work has been performed in accordance with the design criteria, the Contractor shall furnish such certifications to the Architect at the time and in the form specified by the Architect.

### § 3.13 Use of Site

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, lawful orders of public authorities, and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

### § 3.14 Cutting and Patching

§ 3.14.1 The Contractor shall be responsible for cutting, fitting, or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting, or patching shall be restored to the condition existing prior to the cutting, fitting, or patching, unless otherwise required by the Contract Documents.

**§ 3.14.2** The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or Separate Contractors by cutting, patching, or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter construction by the Owner or a Separate Contractor except with written consent of the Owner and of the Separate Contractor. Consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold, from the Owner or a Separate Contractor, its consent to cutting or otherwise altering the Work.

### § 3.15 Cleaning Up

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials and rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery, and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and the Owner shall be entitled to reimbursement from the Contractor.

### § 3.16 Access to Work

The Contractor shall provide the Owner and Architect with access to the Work in preparation and progress wherever located.

### § 3.17 Royalties, Patents and Copyrights

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for defense or loss when a particular design, process, or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications, or other documents prepared by the Owner or Architect. However, if an infringement of a copyright or patent is discovered by, or made known to, the Contractor, the Contractor shall be responsible for the loss unless the information is promptly furnished to the Architect.

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### § 3.18 Indemnification

**§ 3.18.1** To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss, or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them, or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation, or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

# ARTICLE 4 ARCHITECT

### § 4.1 General

**§ 4.1.1** The Architect is the person or entity retained by the Owner pursuant to Section 2.3.2 and identified as such in the Agreement.

**§ 4.1.2** Duties, responsibilities, and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified, or extended without written consent of the Owner, Contractor, and Architect. Consent shall not be unreasonably withheld.

### § 4.2 Administration of the Contract

**§ 4.2.1** The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

**§ 4.2.2** The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and promptly report to the Owner (1) known deviations from the Contract Documents, (2) known deviations from the most recent construction schedule submitted by the Contractor, and (3) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of, and will not be responsible for acts or omissions of, the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

### § 4.2.4 Communications

The Owner and Contractor shall include the Architect in all communications that relate to or affect the Architect's services or professional responsibilities. The Owner shall promptly notify the Architect of the substance of any direct communications between the Owner and the Contractor otherwise relating to the Project. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and suppliers shall be through the Contractor. Communications by and with Separate Contractors shall be through the Owner. The Contract Documents may specify other communication protocols.

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**§ 4.2.5** Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

**§ 4.2.6** The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.4.2 and 13.4.3, whether or not the Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, suppliers, their agents or employees, or other persons or entities performing portions of the Work.

**§ 4.2.7** The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data, and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of safety precautions or of any construction means, methods, techniques, sequences, or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

**§ 4.2.8** The Architect will prepare Change Orders and Construction Change Directives, and may order minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

**§ 4.2.9** The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

**§ 4.2.10** If the Owner and Architect agree, the Architect will provide one or more Project representatives to assist in carrying out the Architect's responsibilities at the site. The Owner shall notify the Contractor of any change in the duties, responsibilities and limitations of authority of the Project representatives.

**§ 4.2.11** The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either, and will not be liable for results of interpretations or decisions rendered in good faith.

**§ 4.2.13** The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

**§ 4.2.14** The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

### ARTICLE 5 SUBCONTRACTORS

### § 5.1 Definitions

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in

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§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

### § 5.2 Award of Subcontracts and Other Contracts for Portions of the Work

§ 5.2.1 Unless otherwise stated in the Contract Documents, the Contractor, as soon as practicable after award of the Contract, shall notify the Owner and Architect of the persons or entities proposed for each principal portion of the Work, including those who are to furnish materials or equipment fabricated to a special design. Within 14 days of receipt of the information, the Architect may notify the Contractor whether the Owner or the Architect (1) has reasonable objection to any such proposed person or entity or (2) requires additional time for review. Failure of the Architect to provide notice within the 14-day period shall constitute notice of no reasonable objection.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

**§ 5.2.3** If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person, or entity for one previously selected if the Owner or Architect makes reasonable objection to such substitution.

### § 5.3 Subcontractual Relations

By appropriate written agreement, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work that the Contractor, by these Contract Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies, and redress against the Contractor that the Contractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

### § 5.4 Contingent Assignment of Subcontracts

**§ 5.4.1** Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

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**§ 5.4.2** Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

# ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS § 6.1 Owner's Right to Perform Construction and to Award Separate Contracts

§ 6.1.1 The term "Separate Contractor(s)" shall mean other contractors retained by the Owner under separate agreements. The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and with Separate Contractors retained under Conditions of the Contract substantially similar to those of this Contract, including those provisions of the Conditions of the Contract related to insurance and waiver of subrogation.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

**§ 6.1.3** The Owner shall provide for coordination of the activities of the Owner's own forces and of each Separate Contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with any Separate Contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to its construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, Separate Contractors, and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces or with Separate Contractors, the Owner or its Separate Contractors shall have the same obligations and rights that the Contractor has under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6, and Articles 10, 11, and 12.

### § 6.2 Mutual Responsibility

**§ 6.2.1** The Contractor shall afford the Owner and Separate Contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

**§ 6.2.2** If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a Separate Contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly notify the Architect of apparent discrepancies or defects in the construction or operations by the Owner or Separate Contractor that would render it unsuitable for proper execution and results of the Contractor's Work. Failure of the Contractor to notify the Architect of apparent discrepancies or defects prior to proceeding with the Work shall constitute an acknowledgment that the Owner's or Separate Contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work. The Contractor shall not be responsible for discrepancies or defects in the construction that are not apparent.

**§ 6.2.3** The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a Separate Contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a Separate Contractor's delays, improperly timed activities, damage to the Work or defective construction.

**§ 6.2.4** The Contractor shall promptly remedy damage that the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Separate Contractor as provided in Section 10.2.5.

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**§ 6.2.5** The Owner and each Separate Contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

### § 6.3 Owner's Right to Clean Up

If a dispute arises among the Contractor, Separate Contractors, and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

## ARTICLE 7 CHANGES IN THE WORK

### § 7.1 General

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor, and Architect. A Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor. An order for a minor change in the Work may be issued by the Architect alone.

**§ 7.1.3** Changes in the Work shall be performed under applicable provisions of the Contract Documents. The Contractor shall proceed promptly with changes in the Work, unless otherwise provided in the Change Order, Construction Change Directive, or order for a minor change in the Work.

### § 7.2 Change Orders

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor, and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

### § 7.3 Construction Change Directives

**§ 7.3.1** A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions, or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.4.

**§ 7.3.4** If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.4 shall be limited to the following:

.1 Costs of labor, including applicable payroll taxes, fringe benefits required by agreement or custom, workers' compensation insurance, and other employee costs approved by the Architect;

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- .2 Costs of materials, supplies, and equipment, including cost of transportation, whether incorporated or consumed;
- **.3** Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use, or similar taxes, directly related to the change; and
- .5 Costs of supervision and field office personnel directly attributable to the change.

**§ 7.3.5** If the Contractor disagrees with the adjustment in the Contract Time, the Contractor may make a Claim in accordance with applicable provisions of Article 15.

§ 7.3.6 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.7 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

**§ 7.3.8** The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

**§ 7.3.9** Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

### § 7.4 Minor Changes in the Work

The Architect may order minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time. The Architect's order for minor changes shall be in writing. If the Contractor believes that the proposed minor change in the Work will affect the Contract Sum or Contract Time, the Contractor shall notify the Architect and shall not proceed to implement the change in the Work. If the Contractor performs the Work set forth in the Architect's order for a minor change without prior notice to the Architect that such change will affect the Contract Sum or Contract Time, the Contractor waives any adjustment to the Contract Sum or extension of the Contract Time.

### ARTICLE 8 TIME

### § 8.1 Definitions

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

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### § 8.2 Progress and Completion

**§ 8.2.1** Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement, the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

**§ 8.2.2** The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, commence the Work prior to the effective date of insurance required to be furnished by the Contractor and Owner.

**§ 8.2.3** The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

### § 8.3 Delays and Extensions of Time

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by (1) an act or neglect of the Owner or Architect, of an employee of either, or of a Separate Contractor; (2) by changes ordered in the Work; (3) by labor disputes, fire, unusual delay in deliveries, unavoidable casualties, adverse weather conditions documented in accordance with Section 15.1.6.2, or other causes beyond the Contractor's control; (4) by delay authorized by the Owner pending mediation and binding dispute resolution; or (5) by other causes that the Contractor asserts, and the Architect determines, justify delay, then the Contract Time shall be extended for such reasonable time as the Architect may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

**§ 8.3.3** This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

### ARTICLE 9 PAYMENTS AND COMPLETION

### § 9.1 Contract Sum

§ 9.1.1 The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.1.2 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed so that application of such unit prices to the actual quantities causes substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

### § 9.2 Schedule of Values

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit a schedule of values to the Architect before the first Application for Payment, allocating the entire Contract Sum to the various portions of the Work. The schedule of values shall be prepared in the form, and supported by the data to substantiate its accuracy, required by the Architect. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Any changes to the schedule of values shall be submitted to the Architect and supported by such data to substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's substantiate its accuracy as the Architect may require, and unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's subsequent Applications for Payment.

### § 9.3 Applications for Payment

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. The application shall be notarized, if required, and supported by all data substantiating the Contractor's right to payment that the Owner or Architect require, such as copies of requisitions, and releases and waivers of liens from Subcontractors and suppliers, and shall reflect retainage if provided for in the Contract Documents.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or supplier, unless such Work has been performed by others whom the Contractor intends to pay.

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**§ 9.3.3** The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information, and belief, be free and clear of liens, claims, security interests, or encumbrances, in favor of the Contractor, Subcontractors, suppliers, or other persons or entities that provided labor, materials, and equipment relating to the Work.

### § 9.4 Certificates for Payment

**§ 9.4.1** The Architect will, within seven days after receipt of the Contractor's Application for Payment, either (1) issue to the Owner a Certificate for Payment in the full amount of the Application for Payment, with a copy to the Contractor; or (2) issue to the Owner a Certificate for Payment for such amount as the Architect determines is properly due, and notify the Contractor and Owner of the Architect's reasons for withholding certification in part as provided in Section 9.5.1; or (3) withhold certification of the entire Application for Payment, and notify the Contractor and Owner of the Architect's reason for withholding certification in Section 9.5.1.

**§ 9.4.2** The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data in the Application for Payment, that, to the best of the Architect's knowledge, information, and belief, the Work has progressed to the point indicated, the quality of the Work is in accordance with the Contract Documents, and that the Contractor is entitled to payment in the amount certified. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion, and to specific qualifications expressed by the Architect. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work; (2) reviewed construction means, methods, techniques, sequences, or procedures; (3) reviewed copies of requisitions received from Subcontractors and suppliers and other data requested by the Owner to substantiate the Contractor's right to payment; or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

### § 9.5 Decisions to Withhold Certification

**§ 9.5.1** The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims, unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or suppliers for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a Separate Contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or

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.7 repeated failure to carry out the Work in accordance with the Contract Documents.

**§ 9.5.2** When either party disputes the Architect's decision regarding a Certificate for Payment under Section 9.5.1, in whole or in part, that party may submit a Claim in accordance with Article 15.

**§ 9.5.3** When the reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.4 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or supplier to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Contractor shall reflect such payment on its next Application for Payment.

### § 9.6 Progress Payments

**§ 9.6.1** After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor, no later than seven days after receipt of payment from the Owner, the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors and suppliers to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay, or to see to the payment of money to, a Subcontractor or supplier, except as may otherwise be required by law.

**§ 9.6.5** The Contractor's payments to suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

**§ 9.6.7** Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors or provided by suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, create any fiduciary liability or tort liability on the part of the Contractor for breach of trust, or entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

**§ 9.6.8** Provided the Owner has fulfilled its payment obligations under the Contract Documents, the Contractor shall defend and indemnify the Owner from all loss, liability, damage or expense, including reasonable attorney's fees and litigation expenses, arising out of any lien claim or other claim for payment by any Subcontractor or supplier of any tier. Upon receipt of notice of a lien claim or other claim for payment, the Owner shall notify the Contractor. If approved by the applicable court, when required, the Contractor may substitute a surety bond for the property against which the lien or other claim for payment has been asserted.

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### § 9.7 Failure of Payment

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents, the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

### § 9.8 Substantial Completion

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

**§ 9.8.2** When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

**§ 9.8.3** Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

**§ 9.8.4** When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion; establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance; and fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in the Certificate. Upon such acceptance, and consent of surety if any, the Owner shall make payment of retainage applying to the Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

### § 9.9 Partial Occupancy or Use

**§ 9.9.1** The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor, and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

**§ 9.9.3** Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

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### § 9.10 Final Completion and Final Payment

**§ 9.10.1** Upon receipt of the Contractor's notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection. When the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

**§ 9.10.2** Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect, (3) a written statement that the Contractor knows of no reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment, (5) documentation of any special warranties, such as manufacturers' warranties or specific Subcontractor warranties, and (6) if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts and releases and waivers of liens, claims, security interests, or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien, claim, security interest, or encumbrance, including all costs and reasonable attorneys' fees.

**§ 9.10.3** If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed, corrected, and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of the surety to payment of the balance due for that portion of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of Claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests, or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents;
- .3 terms of special warranties required by the Contract Documents; or
- .4 audits performed by the Owner, if permitted by the Contract Documents, after final payment.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor, or a supplier, shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

# ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

### § 10.1 Safety Precautions and Programs

The Contractor shall be responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the performance of the Contract.

### § 10.2 Safety of Persons and Property

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury, or loss to

.1 employees on the Work and other persons who may be affected thereby;

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- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody, or control of the Contractor, a Subcontractor, or a Sub-subcontractor; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures, and utilities not designated for removal, relocation, or replacement in the course of construction.

**§ 10.2.2** The Contractor shall comply with, and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities, bearing on safety of persons or property or their protection from damage, injury, or loss.

§ 10.2.3 The Contractor shall implement, erect, and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards; promulgating safety regulations; and notifying the owners and users of adjacent sites and utilities of the safeguards.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment, or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

**§ 10.2.5** The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3. The Contractor may make a Claim for the cost to remedy the damage or loss to the extent such damage or loss is attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

**§ 10.2.6** The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

### § 10.2.8 Injury or Damage to Person or Property

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, notice of the injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

### § 10.3 Hazardous Materials and Substances

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials or substances. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and notify the Owner and Architect of the condition.

**§ 10.3.2** Upon receipt of the Contractor's notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of the material or substance or who are to perform the task of removal or safe containment of the material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed

by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable additional costs of shutdown, delay, and start-up.

**§ 10.3.3** To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses, and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss, or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss, or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for hazardous materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for hazardous materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

§ 10.3.5 The Contractor shall reimburse the Owner for the cost and expense the Owner incurs (1) for remediation of hazardous materials or substances the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall reimburse the Contractor for all cost and expense thereby incurred.

### § 10.4 Emergencies

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury, or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

# ARTICLE 11 INSURANCE AND BONDS

### § 11.1 Contractor's Insurance and Bonds

**§ 11.1.1** The Contractor shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Contractor shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Owner, Architect, and Architect's consultants shall be named as additional insureds under the Contractor's commercial general liability policy or as otherwise described in the Contract Documents.

§ 11.1.2 The Contractor shall provide surety bonds of the types, for such penal sums, and subject to such terms and conditions as required by the Contract Documents. The Contractor shall purchase and maintain the required bonds from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located.

**§ 11.1.3** Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

§ 11.1.4 Notice of Cancellation or Expiration of Contractor's Required Insurance. Within three (3) business days of the date the Contractor becomes aware of an impending or actual cancellation or expiration of any insurance required by the Contract Documents, the Contractor shall provide notice to the Owner of such impending or actual cancellation or expiration. Upon receipt of notice from the Contractor, the Owner shall, unless the lapse in coverage arises from an act or omission of the Owner, have the right to stop the Work until the lapse in coverage has been cured by the

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procurement of replacement coverage by the Contractor. The furnishing of notice by the Contractor shall not relieve the Contractor of any contractual obligation to provide any required coverage.

### § 11.2 Owner's Insurance

§ 11.2.1 The Owner shall purchase and maintain insurance of the types and limits of liability, containing the endorsements, and subject to the terms and conditions, as described in the Agreement or elsewhere in the Contract Documents. The Owner shall purchase and maintain the required insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located.

**§ 11.2.2 Failure to Purchase Required Property Insurance.** If the Owner fails to purchase and maintain the required property insurance, with all of the coverages and in the amounts described in the Agreement or elsewhere in the Contract Documents, the Owner shall inform the Contractor in writing prior to commencement of the Work. Upon receipt of notice from the Owner, the Contractor may delay commencement of the Work and may obtain insurance that will protect the interests of the Contractor, Subcontractors, and Sub-Subcontractors in the Work. When the failure to provide coverage has been cured or resolved, the Contract Sum and Contract Time shall be equitably adjusted. In the event the Owner fails to procure coverage, the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors, and Sub-subcontractors to the extent the loss to the Owner would have been covered by the insurance to have been procured by the Owner. The cost of the insurance shall be charged to the Owner by a Change Order. If the Owner does not provide written notice, and the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain the required insurance, the Owner shall reimburse the Contractor for all reasonable costs and damages attributable thereto.

**§** 11.2.3 Notice of Cancellation or Expiration of Owner's Required Property Insurance. Within three (3) business days of the date the Owner becomes aware of an impending or actual cancellation or expiration of any property insurance required by the Contract Documents, the Owner shall provide notice to the Contractor of such impending or actual cancellation or expiration. Unless the lapse in coverage arises from an act or omission of the Contractor: (1) the Contractor, upon receipt of notice from the Owner, shall have the right to stop the Work until the lapse in coverage has been cured by the procurement of replacement coverage by either the Owner or the Contractor; (2) the Contract Time and Contract Sum shall be equitably adjusted; and (3) the Owner waives all rights against the Contractor, Subcontractors, and Sub-subcontractors to the extent any loss to the Owner would have been coverage, the cost of the insurance had it not expired or been cancelled. If the Contractor purchases replacement coverage, the cost of the insurance shall be charged to the Owner by an appropriate Change Order. The furnishing of notice by the Owner shall not relieve the Owner of any contractual obligation to provide required insurance.

### § 11.3 Waivers of Subrogation

**§ 11.3.1** The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, subsubcontractors, agents, and employees, each of the other; (2) the Architect and Architect's consultants; and (3) Separate Contractors, if any, and any of their subcontractors, sub-subcontractors, agents, and employees, for damages caused by fire, or other causes of loss, to the extent those losses are covered by property insurance required by the Agreement or other property insurance applicable to the Project, except such rights as they have to proceeds of such insurance. The Owner or Contractor, as appropriate, shall require similar written waivers in favor of the individuals and entities identified above from the Architect, Architect's consultants, Separate Contractors, subcontractors, and sub-subcontractors. The policies of insurance purchased and maintained by each person or entity agreeing to waive claims pursuant to this section 11.3.1 shall not prohibit this waiver of subrogation. This waiver of subrogation shall be effective as to a person or entity (1) even though that person or entity did not pay the insurance premium directly or indirectly, or (3) whether or not the person or entity had an insurable interest in the damaged property.

**§ 11.3.2** If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, to the extent permissible by such policies, the Owner waives all rights in accordance with the terms of Section 11.3.1 for damages caused by fire or other causes of loss covered by this separate property insurance.

### § 11.4 Loss of Use, Business Interruption, and Delay in Completion Insurance

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### §11.5 Adjustment and Settlement of Insured Loss

§ 11.5.1 A loss insured under the property insurance required by the Agreement shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.5.2. The Owner shall pay the Architect and Contractor their just shares of insurance proceeds received by the Owner, and by appropriate agreements the Architect and Contractor shall make payments to their consultants and Subcontractors in similar manner.

**§ 11.5.2** Prior to settlement of an insured loss, the Owner shall notify the Contractor of the terms of the proposed settlement as well as the proposed allocation of the insurance proceeds. The Contractor shall have 14 days from receipt of notice to object to the proposed settlement or allocation of the proceeds. If the Contractor does not object, the Owner shall settle the loss and the Contractor shall be bound by the settlement and allocation. Upon receipt, the Owner shall deposit the insurance proceeds in a separate account and make the appropriate distributions. Thereafter, if no other agreement is made or the Owner does not terminate the Contract for convenience, the Owner and Contractor shall execute a Change Order for reconstruction of the damaged or destroyed Work in the amount allocated for that purpose. If the Contractor timely objects to either the terms of the proposed settlement or the allocation of the proceeds, the Owner may proceed to settle the insured loss, and any dispute between the Owner and Contractor arising out of the settlement or allocation of the proceeds shall be resolved pursuant to Article 15. Pending resolution of any dispute, the Owner may issue a Construction Change Directive for the reconstruction of the damaged or destroyed Work.

# ARTICLE 12 UNCOVERING AND CORRECTION OF WORK § 12.1 Uncovering of Work

**§ 12.1.1** If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, the Contractor shall be entitled to an equitable adjustment to the Contract Sum and Contract Time as may be appropriate. If such Work is not in accordance with the Contract Documents, the cost of correction, shall be at the Contractor's expense.

### § 12.2 Correction of Work

### § 12.2.1 Before Substantial Completion

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, discovered before Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

### § 12.2.2 After Substantial Completion

**§ 12.2.2.1** In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of any applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of notice from the Owner to do so, unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.5.

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**§ 12.2.2.** The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

**§ 12.2.3** The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

**§ 12.2.3** The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

**§ 12.2.4** The Contractor shall bear the cost of correcting destroyed or damaged construction of the Owner or Separate Contractors, whether completed or partially completed, caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

**§ 12.2.5** Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

### § 12.3 Acceptance of Nonconforming Work

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

### ARTICLE 13 MISCELLANEOUS PROVISIONS

#### § 13.1 Governing Law

The Contract shall be governed by the law of the place where the Project is located, excluding that jurisdiction's choice of law rules. If the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

### § 13.2 Successors and Assigns

**§ 13.2.1** The Owner and Contractor respectively bind themselves, their partners, successors, assigns, and legal representatives to covenants, agreements, and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

**§ 13.2.2** The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate the assignment.

### § 13.3 Rights and Remedies

**§ 13.3.1** Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights, and remedies otherwise imposed or available by law.

§ 13.3.2 No action or failure to act by the Owner, Architect, or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach thereunder, except as may be specifically agreed upon in writing.

#### § 13.4 Tests and Inspections

**§ 13.4.1** Tests, inspections, and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules, and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections, and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections, and approvals. The Contractor shall give the Architect

timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of tests, inspections, or approvals that do not become requirements until after bids are received or negotiations concluded. The Owner shall directly arrange and pay for tests, inspections, or approvals where building codes or applicable laws or regulations so require.

**§ 13.4.2** If the Architect, Owner, or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection, or approval not included under Section 13.4.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection, or approval, by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.4.3, shall be at the Owner's expense.

§ 13.4.3 If procedures for testing, inspection, or approval under Sections 13.4.1 and 13.4.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure, including those of repeated procedures and compensation for the Architect's services and expenses, shall be at the Contractor's expense.

**§ 13.4.4** Required certificates of testing, inspection, or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

**§ 13.4.5** If the Architect is to observe tests, inspections, or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

**§ 13.4.6** Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

### § 13.5 Interest

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at the rate the parties agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

# ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

### § 14.1 Termination by the Contractor

**§ 14.1.1** The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- .2 An act of government, such as a declaration of national emergency, that requires all Work to be stopped;
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- .4 The Owner has failed to furnish to the Contractor reasonable evidence as required by Section 2.2.

**§ 14.1.2** The Contractor may terminate the Contract if, through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, their agents or employees, or any other persons or entities performing portions of the Work, repeated suspensions, delays, or interruptions of the entire Work by the Owner as described in Section 14.3, constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

**§ 14.1.3** If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, as well as reasonable overhead and profit on Work not executed, and costs incurred by reason of such termination.

**§ 14.1.4** If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor, a Subcontractor, a Sub-subcontractor, or their agents or employees or any other persons or entities performing portions of the Work because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract

Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

### § 14.2 Termination by the Owner for Cause

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
  - .2 fails to make payment to Subcontractors or suppliers in accordance with the respective agreements between the Contractor and the Subcontractors or suppliers;
  - .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
  - .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

§ 14.2.2 When any of the reasons described in Section 14.2.1 exist, and upon certification by the Architect that sufficient cause exists to justify such action, the Owner may, without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

**§ 14.2.3** When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

**§ 14.2.4** If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

### § 14.3 Suspension by the Owner for Convenience

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work, in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay, or interruption under Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- .1 that performance is, was, or would have been, so suspended, delayed, or interrupted, by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

### § 14.4 Termination by the Owner for Convenience

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

**§ 14.4.2** Upon receipt of notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Owner shall pay the Contractor for Work

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### ARTICLE 15 CLAIMS AND DISPUTES

### § 15.1 Claims

### § 15.1.1 Definition

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, a change in the Contract Time, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim. This Section 15.1.1 does not require the Owner to file a Claim in order to impose liquidated damages in accordance with the Contract Documents.

### § 15.1.2 Time Limits on Claims

The Owner and Contractor shall commence all Claims and causes of action against the other and arising out of or related to the Contract, whether in contract, tort, breach of warranty or otherwise, in accordance with the requirements of the binding dispute resolution method selected in the Agreement and within the period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all Claims and causes of action not commenced in accordance with this Section 15.1.2.

### § 15.1.3 Notice of Claims

**§ 15.1.3.1** Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered prior to expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party under this Section 15.1.3.1 shall be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3.2 Claims by either the Owner or Contractor, where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2, shall be initiated by notice to the other party. In such event, no decision by the Initial Decision Maker is required.

### § 15.1.4 Continuing Contract Performance

**§ 15.1.4.1** Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents.

**§ 15.1.4.2** The Contract Sum and Contract Time shall be adjusted in accordance with the Initial Decision Maker's decision, subject to the right of either party to proceed in accordance with this Article 15. The Architect will issue Certificates for Payment in accordance with the decision of the Initial Decision Maker.

### § 15.1.5 Claims for Additional Cost

If the Contractor wishes to make a Claim for an increase in the Contract Sum, notice as provided in Section 15.1.3 shall be given before proceeding to execute the portion of the Work that is the subject of the Claim. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

### § 15.1.6 Claims for Additional Time

§ 15.1.6.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, notice as provided in Section 15.1.3 shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

**§ 15.1.6.2** If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated, and had an adverse effect on the scheduled construction.

### § 15.1.7 Waiver of Claims for Consequential Damages

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

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- .1 damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit, except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.7 shall be deemed to preclude assessment of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

### § 15.2 Initial Decision

**§ 15.2.1** Claims, excluding those where the condition giving rise to the Claim is first discovered after expiration of the period for correction of the Work set forth in Section 12.2.2 or arising under Sections 10.3, 10.4, and 11.5, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim. If an initial decision has not been rendered within 30 days after the Claim has been referred to the Initial Decision Maker, the party asserting the Claim may demand mediation and binding dispute resolution without a decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

**§ 15.2.2** The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of the request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished, or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

**§ 15.2.6** Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

**§ 15.2.6.1** Either party may, within 30 days from the date of receipt of an initial decision, demand in writing that the other party file for mediation. If such a demand is made and the party receiving the demand fails to file for mediation within 30 days after receipt thereof, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

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**§ 15.2.7** In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

**§ 15.2.8** If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

### § 15.3 Mediation

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract, except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.7, shall be subject to mediation as a condition precedent to binding dispute resolution.

**§ 15.3.2** The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

**§ 15.3.3** Either party may, within 30 days from the date that mediation has been concluded without resolution of the dispute or 60 days after mediation has been demanded without resolution of the dispute, demand in writing that the other party file for binding dispute resolution. If such a demand is made and the party receiving the demand fails to file for binding dispute resolution within 60 days after receipt thereof, then both parties waive their rights to binding dispute resolution proceedings with respect to the initial decision.

**§ 15.3.4** The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

### § 15.4 Arbitration

§ 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. The Arbitration shall be conducted in the place where the Project is located, unless another location is mutually agreed upon. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.

§ 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.

**§ 15.4.2** The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement, shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

### § 15.4.4 Consolidation or Joinder

§ 15.4.4.1 Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party

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**§ 15.4.4.2** Subject to the rules of the American Arbitration Association or other applicable arbitration rules, either party may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as those of the Owner and Contractor under this Agreement.



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### **GENERAL CONDITIONS**

The Work of this Contract shall be subject to the American Institute of Architects Document A201, "General Conditions of the Contract for Construction", herein referred to as the General Conditions.

### SUPPLEMENTARY CONDITIONS

The supplementary Conditions contain changes and additions to the General Conditions. Where any part of the General Conditions is modified or voided by the Supplementary Conditions, the remaining unaltered provisions shall remain in effect.

### ARTICLE 1 Make the following changes:

- 1.2.3 Add the following: When applied to materials and equipment required for the Work, the words "furnish", "install" and "provide" shall mean the following:
  - .1 The word "provide" shall mean to furnish, pay for, deliver, install, adjust, clean, and otherwise make materials and equipment fit and ready for their intended use.
  - .2 The word "furnish" shall mean to secure, pay for, deliver to site, unload, and uncrate materials and equipment.
  - .3 The word "install" shall mean to place in position, incorporate in the work, adjust, clean, make fit and ready for use and perform all services except those included under the term "furnish".
  - .4 The phrase "furnish and install" shall be equivalent to the word "provide". Each shall be interpreted to mean "the Contractor shall furnish all labor, material and equipment and install....".
  - .5 "As required" shall mean as required to produce a fully completed project or result to the satisfaction of the Architect.
  - .6 Where discrepancies or conflicts occur:
    - .1 Amendments and Addenda shall take precedence over the Specifications.
    - .2 The Specifications shall take precedence over the Drawings.
    - .3 Stated dimensions shall take precedence over scaled dimensions.
    - .4 Large-scale detail drawings shall take precedence over small-scale drawings.
    - .5 Schedules shall take precedence over other data on the drawings.
  - .7 In case of a difference between Drawings or Specifications or within either document itself in describing the Work, the <u>better quality</u>, <u>greater quantity</u>, or <u>costlier</u> work will be assumed to be and shall be included in the Contract price. The Contractor shall not proceed with such work until the Architect has been contacted for clarification and proper direction.
  - .8 Instructions or specifications of a particular manufacturer as referred to herein shall be binding as a part of this Specification. Obtain such written instructions and maintain on the job with the Specification.
  - .9 Schedules of materials in various sections of the Specifications are furnished to assist the Contractor. Contractor shall verify the schedules with the Drawings and shall provide any additional materials indicated on the Drawings but not included in the schedules. The greater quantity or highest quality will govern.

# Add the following:

- 1.2.4 All work shown or referred to in the Contract Documents shall be included in the Contract excepting those items which are specifically noted as being "provided under another contract" or "provided by the Owner", or "not in contract (NIC)".
- 1.2.5 Parties to the Contract shall not take advantage of obvious error or apparent discrepancy in Contract Documents. Notice of discovered error or discrepancy shall immediately be given in writing to the Architect to make such corrections and interpretations as he may deem necessary for completion of the work in a satisfactory and acceptable manner.

# ARTICLE 2 Make the following changes:

2.3.6 **Revise to read as follows:** "Contractor shall be furnished up to three (3) sets of Contract Drawings and Specifications, and two (2) copies of each drawing which is issued after the date of the Contract. The Contractor shall pay costs of reproduction for any additional copies of Drawings or Specifications he requires."

# ARTICLE 3 Make the following changes:

# Add the following:

- 3.4.4 Should the Contractor wish to substitute another product or method for products or methods specified or shown in the Contract Documents, whether specified or shown in Contract Documents, whether or not such phrases as "equal to" or "based on" are used, he shall apply in writing for approval. He shall enclose such data as Architect requires to evaluate products. The Architect's decision shall be final. Contractor is responsible for space requirements of substitutions, he shall execute necessary changes in adjacent and relocated work which are due to such substitutions, without additional cost and he shall be responsible for delays required for evaluation of proposed substitutions.
- 3.5.3 Project Warranty: Unless otherwise specified, Contractor shall warrant (guaranty) all work against defects resulting from the use of material, workmanship or equipment which is inferior, defective, or not in accordance with the terms of the Contract. This warranty, unless stated otherwise in a given section of the Specifications, shall be for a period of one (1) year from the date of issuance of the Certificate of Substantial Completion for the Project.
- 3.5.4 Specified Product Warranty: Issued by a manufacturer or fabricator for compliance with requirements of the Contract Documents. Refer to sections of Specifications for requirements of specified warranties.
- 3.5.5 Coincidental Product Warranty: Available on a product incorporated into the work, by virtue of manufacturer's publication of warranty without regard for application requirement, a non-specified warranty. Contractor shall identify such warranties as they apply.
- 3.5.6 Warranty Obligations

- .1 Contractor shall restore or remove-and-replace warranted work to its originally specified condition, at such time during warranty as it does not comply with or fulfill terms of warranty.
- .2 Contractor shall restore or remove-and-replace other work which has been damaged by failure of warranted work, or which must be removed and replaced to gain access to warranted work.
- .3 Cost of restoration or removal-and-replacement is Contractor's obligation, without regard to whether Owner has already benefited from use of failing work.
- .4 Except as otherwise indicated or required by governing regulations, warranties do not cover consequential damage to property other than the Work of the Contract.
- .5 Upon restoration or removal-and-replacement of warranted work which has failed, Contractor shall reinstate the warranty by issuing newly executed form, for at least the remaining period of time of the original warranty, but for not less than half of the original warranty period.
- .6 Warranties and warranty periods shall not diminish implied warranties, and shall not deprive Owner of actions, rights, and remedies otherwise available if the Contractor fails to fulfill the requirements of the Contract Documents.
- .7 Owner reserves the right to reject coincidental product warranties which conflict with or are less than the requirements of the Contract Documents.
- 3.5.7 Contractor shall furnish fully executed warranties to Owner in accordance with the General Conditions and Section 017700.
- 3.6 Add the following: No amount shall be included in the bid for State Sales Tax or for Federal Excise Tax on materials or supplies purchased for this project. The Owner will supply tax exempt number.
  - 3.7.1 Add the following: The Contractor shall pay costs charged by utility companies for service connections, inspections and tests, and related utility company fees normally assessed as part of the construction process.

# ARTICLE 4 Make the following changes:

4.2.13 Add to the first sentence, after "...relating to aesthetic effect..."

"and except for claims which have been waived by making or acceptance of final payment as provided by Subparagraphs 9.10.3 and 9.10.4,"

### Add the following:

4.3 The provisions of Article 15 notwithstanding, the Contractor expressly agrees to joinder in arbitration proceedings between Owner/Architect upon specific written request of the Owner. This agreement shall be valid with the Architect's acceptance of an equal provision in their respective contracts.

### ARTICLE 6 Add the following:

6.3.1 In a dispute between the Owner and the Contractor concerning rubbish and orderliness on the site, the Owner may have the rubbish removed and charge the cost to the Contractor. Upon written notification from the Architect that the project requires cleaning, the

Contractor shall within 24 hours remove all rubbish and hazards from the project and shall arrange his material and equipment in an orderly manner on the site. If this cleaning is not completed within 24 hours, the Owner may engage labor to clean up the projects to his satisfaction and deduct the costs from any monies due the Contractor.

# ARTICLE 7 Add the following:

7.2.2 The Contractor's proposal for changes in the Work shall be itemized completely and in detail and shall include material costs and quantities, labor wages, time, insurance, pensions and equipment rental other than small tools, and the number of additional calendar days, if any, which are required to complete the Work.

Where unit prices have been established, the proposal shall state the quantity involved and the applicable unit price.

# 7.5 Allowance for Overhead and Profit

- 7.5.1 The allowance for overhead and profit is compensation for administration, superintendence, materials for temporary structures, additional premiums on bonds and the use of small tools.
- 7.5.2 For additions, deletions or other changes in the Work ordered under method 7.3.3.3, the Contractor may apply an allowance of up to <u>fifteen percent</u> (15%) for profit and overhead to the net cost of the work actually performed by him.
- 7.5.3 Work to be performed by a subcontractor may include an allowance for the subcontractor's overhead and profit not to exceed <u>fifteen percent</u> (15%) of the net cost. The Contractor is permitted up to a **ten percent (10%)** allowance to be applied against the net cost to a subcontractor. In no case shall the total allowance exceed <u>twenty-five percent</u> (25%) of the net cost of work performed by the subcontractor.
- 7.5.4 The Contractor's allowance of up to <u>ten percent</u> (10%) on changes involving more than one (1) subcontractor shall be applied only to the combined net of cost additions and deductions of all subcontractors.
- 7.5.5 There shall be no allowance for overhead and profit for the Contractor or any subcontractor on changes resulting in a net deduction.
- 7.5.6 The provisions of this Article shall apply only to subcontractors as defined in Article 5. Allowance for overhead and profit will be accepted only for those who are direct subcontractors.

### ARTICLE 8 Add the following:

8.3.4 No extension of time will be allowed for adverse weather conditions unless the number of days of inclement weather is substantially greater or conditions substantially more severe than the average for the calendar period as recorded by a recognized weather observation agency.

# ARTICLE 9 Make the following changes:

9.3.1 Revise "ten days" to read "fifteen (15) days".

# Add the following:

- 9.3.1.3 During progress of the Work, the Owner will pay Contractor ninety-five percent (95%) of the total amount of each monthly payment due. The remaining five percent (5%) will be retained by the Owner until the Project is substantially completed. There will be no further reduction considered until final acceptance of the Project in accordance with the Contract Documents.
- 9.3.2 Add the following: If the Contractor does not submit evidence of payment to vendor for material and equipment stored, the Architect will recommend deduction of the amount previously allowed for the items stored from the current or subsequent Application for Payment.

# Add the following:

- 9.3.2.1 Contractor may include in Application for Payment the delivered cost of equipment and non-perishable materials delivered and stored at the site but not incorporated in the work, under the following conditions:
  - .1 Items to be protected from fire, theft, vandalism, weather, and other damage.
  - .2 Storage procedures and areas to be approved.
  - .3 Items to be available at all times for inspection by the Owner and Architect.
- 9.3.4 Contractor shall furnish with Application for Payment an invoice establishing value of material and equipment stored at the site along with a statement of amount to be paid the vendor.
  - .1 Such stored items are subject to inspection by Architect before payment is recommended.
  - .2 Contractor shall furnish Owner with Certificate of Insurance in accordance with Contract Documents for the full value of the items stored at the site.
  - 9.6.2.1 Contractor shall furnish Architect with satisfactory evidence of payment to vendors supplying material and equipment for approved storage. This shall be done within thirty (30) days after the date of progress payment. Satisfactory evidence of payment shall be one (1) of the following:
    - .1 Contractor's canceled check in correct amount with identification of invoices paid.
    - .2 A letter or telegram from vendor with authorized signature stating amounts and invoices paid.
    - .3 A receipted invoice.
  - 9.6.7.1 Payment for material and equipment delivered and stored shall not relieve Contractor of responsibility for furnishing equipment and material required for the work in the same manner as if such payment were not made.

9.10.6 A prerequisite to final payment shall be that the Contractor furnish proof that he has completed all specification requirements covering the following item as applicable:

Warranties.

# ARTICLE 10 Add the following:

- 10.3.4.1 The Contractor shall not bring hazardous materials onto the site nor use in the Work without compliance with the following conditions.
- .2 The Contractor shall be solely responsible for the handling, storage, and use of explosive or other hazardous materials when their use is permitted. For such use, the Contractor shall obtain necessary permits from regulating agencies and submit copies of permits to the Architect for review before proceeding with use.
- .3 Contractor shall obtain insurance for use of hazardous material and furnish certificates of insurance in keeping with Conditions of the Contract.

# ARTICLE 11 Make the following changes:

- 11.1.1 **Revise** "authorized to do business in the jurisdiction in which the Project is located" to read "licensed to do business in Connecticut".
- 11.1.2 **Revise** "authorized to do business in the jurisdiction in which the Project is located" to read "licensed to do business in Connecticut".
- 11.2.2 **Revise** "prior to commencement of the Work" to read "within ten (10) days of Notice of Award".

### Add the following:

### 11.6 Miscellaneous Insurance Requirements

- 11.6.1 The Contractor shall not begin work until he has obtained all insurance as required, nor shall any subcontractor be permitted to commence work until he has obtained all insurance as required under the same provisions. Insurance shall be maintained throughout the life of the Contract.
- 11.6.2 It shall be the responsibility of the Contractor to obtain Certificates of Insurance from each subcontractor and to make certain that all coverage is maintained throughout the life of the Contract.
- 11.6.3 The Contractor, before commencing work, shall supply Owner with Certificates of Insurance evidencing compliance with the insurance requirements. Each certificate shall state that the insurance evidenced by such certificate will not be canceled or reduced without thirty (30) days prior written notice to the Owner.
- 11.6.4 Each subcontractor, before commencing work, shall supply Owner with Certificates of Insurance evidencing compliance with the insurance requirements. Each certificate shall state that the insurance evidenced by such certificate will not be canceled or reduced without thirty (30) days prior written notice to the Owner.

- 11.6.5 The Contractor shall maintain a file of Certificates of Insurance received from each subcontractor and provide Owner with copy of each certificate.
- 11.6.6 The Contractor shall furnish to the Owner copies of any endorsements subsequently issued amending coverage or limits.
- 11.6.7 Contractor's Liability Insurance: Concerning the insurance described in Section 11.1, the Contractor shall maintain the following minimum limits:
  - .1 Workers' Compensation

(a)	State	Statutory
(b)	Applicable Federal (e.g., Longshoremen,	
	harbor work, work at or outside U.S.	
	Boundaries):	Statutory
(c)	Maritime	\$
(d)	Employer's Liability	\$100,000 Accident
		\$500,000 Disease
		\$500,000 Policy Limit
(e)	Benefits Required by Union Labor Contracts:	As applicable

- .2 Comprehensive General Liability (Including Premises-Operations; Independent Contractor's Protective; Products and Completed Operations; Broad Form Property Damage):
  - (a) Bodily Injury:

\$1,000,000Each Occurrence\$5,000,000Aggregate, Products and Completed Operations

(b) Property Damage:

<u>\$1,000,000</u> Each Occurrence <u>\$5,000,000</u> Aggregate

- (c) Products and Completed Operations Insurance shall be maintained for a minimum of two (2) years after final payment and Contractor shall continue to provide evidence of such coverage to Owner on an annual basis during the aforementioned period.
- (d) Property Damage Liability Insurance shall include coverage for the following hazards:
  - X Explosion C Collapse U Underground
- (e) Contractual Liability (Hold Harmless Coverage):
  - (1) Bodily Injury:

<u>\$1,000,000</u> Each Occurrence

(2) Property Damage:

<u>\$1,000,000</u> Each Occurrence <u>\$5,000,000</u> Aggregate

(f) Personal Injury, with Employment Exclusion deleted:

<u>\$1,000,000</u> Aggregate

- (g) Name as Additional Insureds: City of Ansonia (Ansonia Housing Authority) and Silver/Petrucelli + Associates, Inc.
- .3 Comprehensive Automobile Liability (owned, co-owned, hired):
  - (a) Bodily Injury:

<u>\$1,000,000</u> Each Person <u>\$1,000,000</u> Each Accident

- (b) Property Damage:
  - <u>\$ 500,000</u> Each Occurrence
- 11.6.8 Owner's Liability Insurance: Concerning the insurance described in Section 11.2:

\_\_\_\_\_ No modification required.

\_\_\_\_\_ The Contractor shall provide this insurance (normally under an Owner's Protective Liability Policy) with the following limits:

(1) Bodily Injury:

<u>\$1,000,000</u> Each Occurrence <u>\$5,000,000</u> Aggregate

(2) Property Damage:

<u>\$1,000,000</u> Each Occurrence <u>\$5,000,000</u> Aggregate

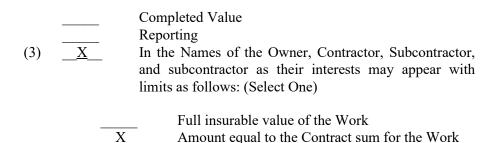
(3) Personal Injury, with Employment Exclusion deleted

11.6.9 Property Insurance: Concerning the insurance as described in Section 11.2:

No modification required: Owner will purchase (coverage will be included for all materials and equipment furnished by the Owner which is to be incorporated or used in the project when stored off site or when in transit.).

<u>X</u> Contractor shall purchase the following:

(1)		All Risk
	<u>X</u>	Other: Installation Floater.
(2)		On the following form: (select one)



### ARTICLE 15 Make the following changes:

15.3.2 **Revise to read as follows:** In addition to and prior to arbitration, the parties shall endeavor to settle disputes by mediation in accordance with the Construction Industry Mediation Rules of the American Arbitration Association currently in effect unless the parties mutually agree otherwise. Demand for mediation shall be filed in writing with the other party to this Agreement and with the American Arbitration Association. A demand for mediation shall be made within a reasonable time after the claim, dispute or other matter in w\question has arisen. In no event shall the demand for mediation be made after the date when institution of legal or equitable proceedings based on such claim, dispute or other matter in question would be barred by the applicable statute of limitations. The provisions of Article 15 notwithstanding, the Contractor expressly agrees to joinder in mediation proceedings between Owner/Architect upon specific written request of the Owner. This agreement shall be valid with the Architect's acceptance of an equal provision in their respective contracts.

END OF SECTION

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# Application and Certificate for Payment

FROM VIA CONTRACTOR: VIA ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITECT: ARCHITEC		CONTRACT FOR: ARCHITECT:
<b>CONTRACTOR'S APPLICATION FOR PAYMENT</b> Application is made for payment, as shown below, in connection with the Contract. AIA Document G703 <sup>®</sup> , Continuation Sheet, is attached. <b>1. ORIGINAL CONTRACT SUM</b>		CONTRACT DATE: PROJECT NOS: / / / CONTRACTOR
<b>CONTRACTOR'S APPLICATION FOR PAYMENT</b> Application is made for payment, as shown below, in connection with the Contract. AIA Document G703 <sup>®</sup> , Continuation Sheet, is attached. <b>1. ORIGINAL CONTRACT SUM</b>		FIELD:
Application is made for payment, as shown below, in connection with the Contract. AIA Document G703 <sup>®</sup> , Continuation Sheet, is attached. <b>1. ORIGINAL CONTRACT SUM</b>		The undersigned Contractor certifies that to the best of the Contractor's knowledge,
1. ORIGINAL CONTRACT SUM	ntract.	information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which mevious Certificates for Payment were issued and
2. NET CHANGE BY CHANGE ORDERS	\$0.00	
	\$0.00	
3. CONTRACT SUM TO DATE (Line $1 \pm 2$ )	\$0.00	By: Date:
4. TOTAL COMPLETED & STORED TO DATE (Column G on G703)	\$0.00	State of:
5. RETAINAGE:		County of:
<b>a</b> . 0 % of Completed Work		Subscribed and sworn to before
lumn D + E on G703)	\$0.00	me this day of
<b>b.</b> $\frac{0}{2}$ % of Stored Material		
(Column F on G703) \$0.00	\$0.00	Notary Public:
Total Retainage (Lines 5a + 5b or Total in Column I of G703)	\$0.00	My Commission expires:
6. TOTAL EARNED LESS RETAINAGE	\$0.00	ARCHITECT'S CERTIFICATE FOR PAYMENT
(Line 4 Less Line 5 Total)		In accordance with the Contract Documents, based on on-site observations and the data
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT	\$0.00	
(Line 6 from prior Certificate)		Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is
8. CURRENT PAYMENT DUE	\$0.00	entitled to payment of the AMOUNI CERTIFIED.
TAINAGE		AMOUNT CERTIFIED
(Line 3 less Line 6) \$80.00	\$0.00	(Attach explanation if amount certified differs from the amount applied / Initial all figures on this Amblication and on the Continuation Sheet that are changed to conform with the amount certified )
CHANGE ORDER SUMMARY ADDITIONS DEI	DEDUCTIONS	
Total changes approved in previous months by Owner \$0.00	80.00	
Total approved this Month \$0.00	\$0.00	
TOTALS \$0.00	\$0.00	1 Ihis Certificate is not negotiable. The AMOUNI CERTIFIED is payable only to the Contractor named herein. Issuance, navment and accentance of navment are without prejudice to any rights of
NET CHANGES by Change Order	\$0.00	

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### Continuation Sheet

Applicaut Sontaining Jse Colur	Application and Certificate for Fayment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.	ayment, construct	on Manager as Au	VISET FULION.					
Jse Colui	)	strification is attack	red.			PERIOD TO:			
~	Use Column I on Contracts where variable retainage for line items may apply.	e variable retainag	e for line items ma	y apply.		ARCHITECT'S PROJECT NO:	NO:		
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			WORK CO	OMPLETED	MATEDIALS	TOTAI			
ITEM	DESCRIPTION OF WADY	SCHEDULED	FROM PREVIOUS		PRESENTLY	COMPLETED AND	%	BALANCE TO FINISH	RETAINAGE (IF VARIABLE
Ž		VALUE	APPLICATION $(D + E)$	THIS FENIOD	(NOT IN D OR E)	(D + E + F)		(C - G)	RATE)
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		0.00		0.00	0.00	00.0	0.00%	0.00	0.00
		0.00	00.0				0.00%		
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
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		00.0	0.00	00.0	00.0	00.0	0.00%	00.0	00.0
		0.00		0.00	00.0	0.00	0.00%	-00.00	00.0
		0.00	0.00	0.00	00.0	00.0	0.00%	00.0	00:0
		0.00		0.00	00.00	0.00	0.00%	00.0	00:0
		0.00	0.00	0.00	00.0	00.0	0.00%	00'0	00:0
		00.0	0.00	00.0	00'0	00'0	0.00%	00:0	00:0
		0.00		0.00	00.00	0.00	0.00%	00:0	00.0
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	00.0
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	00.0
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
		0.00	0.00	0.00	00.00	0.00	0.00%	0.00	00.0
		0.00		0.00	0.00	0.00	0.00%	0.00	00.0
		0.00	0.00	0.00	0.00	0.00	0.00%	0.00	0.00
9	GRAND TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	\$0.00	\$0.00

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### CONNECTICUT DEPARTMENT OF LABOR WAGE AND WORKPLACE STANDARDS DIVISION

### **CONTRACTORS WAGE CERTIFICATION FORM** Construction Manager at Risk/General Contractor/Prime Contractor

I,	of
Officer, Owner, Authorized Rep.	of Company Name
do hereby certify that the	
	Company Name
	Street
	City
and all of its subcontractors will pay all	l workers on the
Project Na	ume and Number
Street an	nd City
the wages as listed in the schedule of p attached hereto).	revailing rates required for such project (a copy of which is
	Signed
Subscribed and sworn to before me thi	s,
	Notary Public
Return to:	nt of Labor
Connecticut Departmen Wage & Workplace Sta 200 Folly Brook Blvd. Wethersfield, CT 0610	andards Division
Rate Schedule Issued (Date):	

### Minimum Rates and Classifications for Residential Construction

### ID#: 22-34295 Connecticut Department of Labor Wage and Workplace Standards

By virtue of the authority vested in the Labor Commissioner under provisions of Section 31-53 of the General Statutes of Connecticut, as amended, the following are declared to be the prevailing rates and welfare payments and will apply only where the contract is advertised for bid within 20 days of the date on which the rates are established. Any contractor or subcontractor not obligated by agreement to pay to the welfare and pension fund shall pay this amount to each employee as part of his/her hourly wages.

Project Number:	Project Town:	Ansonia
State#:	FAP#:	

Project: Ansonia Housing Authority Holbrook Place, Phase 2

CLASSIFICATION	Hourly Rate	Benefits
Roofers: Slate & Tile	41.5	20.05 + a
Sprinkler Fitters (Fire Sprinklers) (Trade License required: F-1,2,3,4)	47.55	26.60 + a
Cement Masons/Concrete Finisher and Tile Setter	17.89	
Power Equipment Operator: Backhoe/Excavator 2 Cubic Yards and Over	43.53	25.80 + a
Power Equipment Operator: Bulldozer Fine Grade	42.72	25.80 + a
Power Equipment Operator: Combination Hoe and Loader	41.65	25.80 + a
Power Equipment Operator: Loader (3 cubic yards up to 7 cubic yards)	41.31	25.80 + a
Power Equipment Operator: Loader (7 cubic yards or over)	43.88	25.80 + a
Power Equipment Operator: Backhoe/Excavator under 2 cubic yards; Rubber Tire Backhoe/Excavator	42.72	25.80 + a

Power Equipment Operator: Bulldozer (Rough Grade Dozer)	41.31	25.80 + a
Power Equipment Operator: Loader (under 3 cubic yards)	40.04	25.80 + a
Sheet Metal Mechanics (Including HVAC Duct Installation) (Trade License required: SM-1,2,3,4,5,6)	40.08	41.26
Carpenter	16.78	1.60
Electricians (Trade License required: E1,2 L-5,6 C-5,6 T-1,2 L-1,2, V-1,2,7,8,9)	39.6	31.21+3% of gross wage
Glazier	39.98	22.90 + a
Painter: Brush/Roller	14.26	1.56
Laborers: Common or General	14.0	1.63
Laborers: Landscape, Asbestos/Toxic Waste Removal, Lead Removal and Encapsulation	14.96	4.63
Plumber/Pipefitter (Including HVAC Pipe Installation)	16.04	2.06
Welders: Rate for craft to which welding is incidental. *Note: Hazardous waste removal work receives additional \$1.25 per hour for truck drivers. **Note: Hazardous waste premium \$3.00 per hour over classified rate		
Crane with 150 ft. boom (including jib) - \$1.50 extra Crane with 200 ft. boom (including jib) - \$2.50 extra Crane with 250 ft. boom (including jib) - \$5.00 extra Crane with 300 ft. boom (including jib) - \$7.00 extra Crane with 400 ft. boom (including jib) - \$10.00 extra		
All classifications that indicate a percentage of the fringe benefits must be calculated at t	he percenta	ge rate

All classifications that indicate a percentage of the fringe benefits must be calculated at the percentage rate times the "base hourly rate".

Apprentices duly registered under the Commissioner of Labor's regulations on "Work Training Standards for Apprenticeship and Training Programs" Section 31-51-d-1 to 12, are allowed to be paid the appropriate percentage of the prevailing journeymen hourly base and the full fringe benefit rate, providing the work site ratio shall not be less than one full-time journeyperson instructing and supervising the work of each apprentice in a specific trade.

~~Connecticut General Statute Section 31-55a: Annual Adjustments to wage rates by contractors doing state work ~~

The Prevailing wage rates applicable to this project are subject to annual adjustments each July 1st for the duration of the project.

Each contractor shall pay the annual adjusted prevailing wage rate that is in effect each July 1st, as posted by the Department of Labor.

It is the contractor's responsibility to obtain the annual adjusted prevailing wage rate increases directly from the Department of Labor's website.

The annual adjustments will be posted on the Department of Labor's Web page:

www.ct.gov/dol. For those without internet access, please contact the division listed below.

The Department of Labor will continue to issue the initial prevailing wage rate schedule to the Contracting Agency for the project.

All subsequent annual adjustments will be posted on our Web Site for contractor access.

Contracting Agencies are under no obligation pursuant to State labor law to pay any increase due to the annual adjustment provision.

Effective October 1, 2005 - Public Act 05-50: any person performing the work of any mechanic, laborer, or worker shall be paid prevailing wage

All Person who perform work ON SITE must be paid prevailing wage for the appropriate mechanic, laborer, or worker classification.

All certified payrolls must list the hours worked and wages paid to All Persons who perform work ON SITE regardless of their ownership i.e.: (Owners, Corporate Officers, LLC Members, Independent Contractors, et. al)

Reporting and payment of wages is required regardless of any contractual relationship alleged to exist between the contractor and such person.

~~Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clause (29 CFR 5.5 (a) (1) (ii)).

Please direct any questions which you may have pertaining to classification of work and payment of prevailing wages to the Wage and Workplace Standards Division, telephone (860)263-6790.

**As of:** April 28, 2022

### **Important Information:**

For use with Building, Heavy/Highway, and Residential

Welders: Rate for craft to which welding is incidental.

\*Note: Hazardous waste removal work receives additional \$1.25 per hour for truck drivers.

\*\*Note: Hazardous waste premium \$3.00 per hour over classified rate.

### ALL Cranes: When crane operator is operating equipment that requires a fully licensed crane operator to operate he receives an extra \$4.00 premium in addition to the hourly wage rate and benefit contributions:

- 1) Crane handling or erecting structural steel or stone; hoisting engineer (2 drums or over)
- 2) Cranes (100 ton rate capacity and over) Bauer Drill/Caisson
- 3) Cranes (under 100 ton rated capacity)

Crane with boom including jib, 150 feet - \$1.50 extra. Crane with boom including jib, 200 feet - \$2.50 extra. Crane with boom including jib, 250 feet - \$5.00 extra. Crane with boom including jib, 300 feet - \$7.00 extra. Crane with boom including jib, 400 feet - \$10.00 extra.

All classifications that indicate a percentage of the fringe benefits must be calculated at the percentage rate times the "base hourly rate".

 Apprentices duly registered under the Commissioner of Labor's regulations on "Work Training Standards for Apprenticeship and Training Programs" Section 31-51-d-1 to 12, are allowed to be paid the appropriate percentage of the prevailing journeymen hourly base and the full fringe benefit rate, providing the work site ratio shall not be less than one full-time journeyperson instructing and supervising the work of one apprentice in a specific trade.

### Connecticut General Statute Section 31-55a: Annual Adjustments to wage rates by contractors doing state work

- The Prevailing wage rates applicable to this project are subject to annual adjustments each July 1st for the duration of the project.
- Each contractor shall pay the annual adjusted prevailing wage rate that is in effect each July 1st, as posted by the Department of Labor.
- It is the contractor's responsibility to obtain the annual adjusted prevailing wage rate increases directly from the Department of Labor's website.
- The annual adjustments will be posted on the Department of Labor's Web page: <u>www.ctdol.state.ct.us</u>.
- The Department of Labor will continue to issue the initial prevailing wage rate schedule to the Contracting Agency for the project.
- All subsequent annual adjustments will be posted on our Web Site for contractor access.

### Effective October 1, 2005 - Public Act 05-50: any person performing the work of any mechanic, laborer, or worker shall be paid prevailing wage.

- All Persons who perform work ON SITE must be paid prevailing wage for the appropriate mechanic, laborer, or worker classification.
- All certified payrolls must list the hours worked and wages paid to All Persons who perform work ON SITE regardless of their ownership i.e.: (Owners, Corporate Officers, LLC Members, Independent Contractors, et. al)
- Reporting and payment of wages is required regardless of any contractual relationship alleged to exist between the contractor and such person.

Unlisted classifications needed for work not included within the scope of the classifications listed may be added after award only as provided in the labor standards contract clause (29 CFR 5.5 (a) (1) (ii)).

Please direct any questions which you may have pertaining to classification of work and payment of prevailing wages to the Wage and Workplace Standards Division, telephone (860)263-6790.

### Connecticut Department of Labor Wage and Workplace Standards Division FOOTNOTES

⇒ Please Note: If the "Benefits" listed on the schedule for the following occupations includes a letter(s) (+ a or + a+b for instance), refer to the information below.

Benefits to be paid at the appropriate prevailing wage rate for the listed occupation.

If the "Benefits" section for the occupation lists only a dollar amount, disregard the information below.

### Bricklayers, Cement Masons, Cement Finishers, Concrete Finishers, Stone Masons (Building Construction) and

(Residential- Hartford, Middlesex, New Haven, New London and Tolland Counties)

a. Paid Holiday: Employees shall receive 4 hours for Christmas Eve holiday provided the employee works the regularly scheduled day before and after the holiday. Employers may schedule work on Christmas Eve and employees shall receive pay for actual hours worked in addition to holiday pay.

### **Elevator Constructors: Mechanics**

- a. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Veterans' Day, Thanksgiving Day, Christmas Day, plus the Friday after Thanksgiving.
- b. Vacation: Employer contributes 8% of basic hourly rate for 5 years or more of service or 6% of basic hourly rate for 6 months to 5 years of service as vacation pay credit.

### Glaziers

a. Paid Holidays: Labor Day and Christmas Day.

### **Power Equipment Operators**

(Heavy and Highway Construction & Building Construction)

a. Paid Holidays: New Year's Day, Good Friday, Memorial day, Independence Day, Labor Day, Thanksgiving Day and Christmas Day, provided the employee works 3 days during the week in which the holiday falls, if scheduled, and if scheduled, the working day before and the working day after the holiday. Holidays falling on Saturday may be observed on Saturday, or if the employer so elects, on the preceding Friday.

### Ironworkers

a. Paid Holiday: Labor Day provided employee has been on the payroll for the 5 consecutive work days prior to Labor Day.

### Laborers (Tunnel Construction)

a. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day and Christmas Day. No employee shall be eligible for holiday pay when he fails, without cause, to work the regular work day preceding the holiday or the regular work day following the holiday.

### Roofers

a. Paid Holidays: July 4<sup>th</sup>, Labor Day, and Christmas Day provided the employee is employed 15 days prior to the holiday.

### **Sprinkler Fitters**

a. Paid Holidays: Memorial Day, July 4th, Labor Day, Thanksgiving Day and Christmas Day, provided the employee has been in the employment of a contractor 20 working days prior to any such paid holiday.

### **Truck Drivers**

(Heavy and Highway Construction & Building Construction)

a. Paid Holidays: New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, Christmas day, and Good Friday, provided the employee has at least 31 calendar days of service and works the last scheduled day before and the first scheduled day after the holiday, unless excused.

### STATUTE 31-55a

### - SPECIAL NOTICE -

### To All State and Political Subdivisions, Their Agents, and Contractors Connecticut General Statute 31-55a - Annual adjustments to wage rates by contractors doing state work.

Each contractor that is awarded a contract on or after October 1, 2002, for (1) the construction of a state highway or bridge that falls under the provisions of section 31-54 of the general statutes, or (2) the construction, remodeling, refinishing, refurbishing, rehabilitation, alteration or repair of any public works project that falls under the provisions of section 31-53 of the general statutes shall contact the Labor Commissioner on or before July first of each year, for the duration of such contract, to ascertain the prevailing rate of wages on an hourly basis and the amount of payment or contributions paid or payable on behalf of each mechanic, laborer or worker employed upon the work contracted to be done, and shall make any necessary adjustments to such prevailing rate of wages and such payment or contributions paid or payable on behalf of each such employee, effective each July first.

- The prevailing wage rates applicable to any contract or subcontract awarded on or after October 1, 2002 are subject to annual adjustments each July 1st for the duration of any project which was originally advertised for bids on or after October 1, 2002.
- Each contractor affected by the above requirement shall pay the annual adjusted prevailing wage rate that is in effect each July 1st, as posted by the Department of Labor.
- It is the *contractor's* responsibility to obtain the annual adjusted prevailing wage rate increases directly from the Department of Labor's Web Site. The annual adjustments will be posted on the Department of Labor Web page: <u>www.ctdol.state.ct.us</u>. For those without internet access, please contact the division listed below.
- The Department of Labor will continue to issue the initial prevailing wage rate schedule to the Contracting Agency for the project. All subsequent annual adjustments will be posted on our Web Site for contractor access.

Any questions should be directed to the Contract Compliance Unit, Wage and Workplace Standards Division, Connecticut Department of Labor, 200 Folly Brook Blvd., Wethersfield, CT 06109 at (860)263-6790.

### Information Bulletin Occupational Classifications

### The Connecticut Department of Labor has the responsibility to properly determine *"job classification"* on prevailing wage projects covered under C.G.S. Section 31-53(d).

Note: This information is intended to provide a sample of some occupational classifications for guidance purposes only. It is not an all-inclusive list of each occupation's duties. This list is being provided only to highlight some areas where a contractor may be unclear regarding the proper classification. If unsure, the employer should seek guidelines for CTDOL.

### Below are additional clarifications of specific job duties performed for certain classifications:

### ASBESTOS WORKERS

Applies all insulating materials, protective coverings, coatings and finishes to all types of mechanical systems.

### • ASBESTOS INSULATOR

Handle, install apply, fabricate, distribute, prepare, alter, repair, dismantle, heat and frost insulation, including penetration and fire stopping work on all penetration fire stop systems.

### • **BOILERMAKERS**

Erects hydro plants, incomplete vessels, steel stacks, storage tanks for water, fuel, etc. Builds incomplete boilers, repairs heat exchanges and steam generators.

### • <u>BRICKLAYERS, CEMENT MASONS, CEMENT FINISHERS, MARBLE MASONS,</u> <u>PLASTERERS, STONE MASONS, PLASTERERS. STONE MASONS, TERRAZZO</u> <u>WORKERS, TILE SETTERS</u>

Lays building materials such as brick, structural tile and concrete cinder, glass, gypsum, terra cotta block. Cuts, tools and sets marble, sets stone, finishes concrete, applies decorative steel, aluminum and plastic tile, applies cements, sand, pigment and marble chips to floors, stairways, etc.

### • <u>CARPENTERS, MILLWRIGHTS. PILEDRIVERMEN. LATHERS. RESILEINT FLOOR</u> <u>LAYERS, DOCK BUILDERS, DIKERS, DIVER TENDERS</u>

Constructs, erects, installs and repairs structures and fixtures of wood, plywood and wallboard. Installs, assembles, dismantles, moves industrial machinery. Drives piling into ground to provide foundations for structures such as buildings and bridges, retaining walls for earth embankments, such as cofferdams. Fastens wooden, metal or rockboard lath to walls, ceilings and partitions of buildings, acoustical tile layer, concrete form builder. Applies firestopping materials on fire resistive joint systems only. Installation of curtain/window walls only where attached to wood or metal studs. Installation of insulated material of all types whether blown, nailed or attached in other ways to walls, ceilings and floors of buildings. Assembly and installation of modular furniture/furniture systems. Free-standing furniture is not covered. This includes free standing: student chairs, study top desks, book box desks, computer furniture, dictionary stand, atlas stand, wood shelving, two-position information access station, file cabinets, storage cabinets, tables, etc.

### • LABORER, CLEANING

• The clean up of any construction debris and the general (heavy/light) cleaning, including sweeping, wash down, mopping, wiping of the construction facility and its furniture, washing, polishing, and dusting.

### DELIVERY PERSONNEL

• If delivery of supplies/building materials is to one common point and stockpiled there, prevailing wages <u>are not required</u>. If the delivery personnel are involved in the distribution of the material to multiple locations within the construction site then they would have to be paid prevailing wages for the type of work performed: laborer, equipment operator, electrician, ironworker, plumber, etc.

• An example of this would be where delivery of drywall is made to a building and the delivery personnel distribute the drywall from one "stockpile" location to further sub-locations on each floor. Distribution of material around a construction site is the job of a laborer or tradesman, and not a delivery personnel.

### • <u>ELECTRICIANS</u>

Install, erect, maintenance, alteration or repair of any wire, cable, conduit, etc., which generates, transforms, transmits or uses electrical energy for light, heat, power or other purposes, including the Installation or maintenance of telecommunication, LAN wiring or computer equipment, and low voltage wiring. *\*License required per Connecticut General Statutes: E-1,2 L-5,6 C-5,6 T-1,2 L-1,2 V-1,2,7,8,9.* 

### • ELEVATOR CONSTRUCTORS

Install, erect, maintenance and repair of all types of elevators, escalators, dumb waiters and moving walks. *\*License required by Connecticut General Statutes: R-1,2,5,6.* 

### • FORK LIFT OPERATOR

Laborers Group 4) Mason Tenders - operates forklift solely to assist a mason to a maximum height of nine (9) feet only.

Power Equipment Operator Group 9 - operates forklift to assist any trade, and to assist a mason to a height over nine (9) feet.

### • <u>GLAZIERS</u>

Glazing wood and metal sash, doors, partitions, and 2 story aluminum storefronts. Installs glass windows, skylights, store fronts and display cases or surfaces such as building fronts, interior walls, ceilings and table tops and metal store fronts. Installation of aluminum window walls and curtain walls is the "joint" work of glaziers and ironworkers, which require equal composite workforce.

### • IRONWORKERS

Erection, installation and placement of structural steel, precast concrete, miscellaneous iron, ornamental iron, metal curtain wall, rigging and reinforcing steel. Handling, sorting, and installation of reinforcing steel (rebar). Metal bridge rail (traffic), metal bridge handrail, and decorative security fence installation. Installation of aluminum window walls and curtain walls is the "joint" work of glaziers and ironworkers which require equal composite workforce.

### • INSULATOR

• Installing fire stopping systems/materials for "Penetration Firestop Systems": transit to cables, electrical conduits, insulated pipes, sprinkler pipe penetrations, ductwork behind radiation, electrical cable trays, fire rated pipe penetrations, natural polypropylene, HVAC ducts, plumbing bare metal, telephone and communication wires, and boiler room ceilings.

### LABORERS

Acetylene burners, asphalt rakers, chain saw operators, concrete and power buggy operator, concrete saw operator, fence and guard rail erector (except metal bridge rail (traffic), decorative security fence (non-metal).

installation.), hand operated concrete vibrator operator, mason tenders, pipelayers (installation of storm drainage or sewage lines on the street only), pneumatic drill operator, pneumatic gas and electric drill operator, powermen and wagon drill operator, air track operator, block paver, curb setters, blasters, concrete spreaders.

### • <u>PAINTERS</u>

Maintenance, preparation, cleaning, blasting (water and sand, etc.), painting or application of any protective coatings of every description on all bridges and appurtenances of highways, roadways, and railroads. Painting, decorating, hardwood finishing, paper hanging, sign writing, scenic art work and drywall hhg for any and all types of building and residential work.

### • LEAD PAINT REMOVAL

- Painter's Rate
  - 1. Removal of lead paint from bridges.
  - 2. Removal of lead paint as preparation of any surface to be repainted.
  - 3. Where removal is on a Demolition project prior to reconstruction.
- Laborer's Rate
  - 1. Removal of lead paint from any surface NOT to be repainted.
  - 2. Where removal is on a *TOTAL* Demolition project only.
  - PLUMBERS AND PIPEFITTERS

Installation, repair, replacement, alteration or maintenance of all plumbing, heating, cooling and piping. *\*License required per Connecticut General Statutes: P-1,2,6,7,8,9 J-1,2,3,4 SP-1,2 S-1,2,3,4,5,6,7,8 B-1,2,3,4 D-1,2,3,4*.

• <u>POWER EQUIPMENT OPERATORS</u>

Operates several types of power construction equipment such as compressors, pumps, hoists, derricks, cranes, shovels, tractors, scrapers or motor graders, etc. Repairs and maintains equipment. \*License required, crane operators only, per Connecticut General Statutes.

### <u>ROOFERS</u>

Covers roofs with composition shingles or sheets, wood shingles, slate or asphalt and gravel to waterproof roofs, including preparation of surface. (demolition or removal of any type of roofing and or clean-up of any and all areas where a roof is to be relaid.)

### • <u>SHEETMETAL WORKERS</u>

Fabricate, assembles, installs and repairs sheetmetal products and equipment in such areas as ventilation, air-conditioning, warm air heating, restaurant equipment, architectural sheet metal work, sheetmetal roofing, and aluminum gutters. Fabrication, handling, assembling, erecting, altering, repairing, etc. of coated metal material panels and composite metal material panels when used on building exteriors and interiors as soffits, facia, louvers, partitions, canopies, cornice, column covers, awnings, beam covers, cladding, sun shades, lighting troughs, spires, ornamental roofing, metal ceilings, mansards, copings, ornamental and ventilation hoods, vertical and horizontal siding panels, trim, etc. The sheet metal classification also applies to the vast variety of coated metal material panels and composite metal material panels that have evolved over the years as an alternative to conventional ferrous and non-ferrous metals like steel, iron, tin, copper, brass, bronze, aluminum, etc. Fabrication, handling, assembling, erecting, altering, repairing, etc. of architectural metal roof, standing seam roof, composite metal roof, metal and composite bathroom/toilet partitions, aluminum gutters, metal and composite lockers and shelving, kitchen equipment, and walk-in coolers. To include testing and air –balancing ancillary to installation and construction.

### • SPRINKLER FITTERS

Installation, alteration, maintenance and repair of fire protection sprinkler systems. *\*License required per Connecticut General Statutes: F-1,2,3,4.* 

### • TILE MARBLE AND TERRAZZO FINISHERS

Assists and tends the tile setter, marble mason and terrazzo worker in the performance of their duties.

### • TRUCK DRIVERS

~How to pay truck drivers delivering asphalt is under <u>REVISION~</u>

Truck Drivers are requires to be paid prevailing wage for time spent "working" directly on the site. These drivers remain covered by the prevailing wage for any time spent transporting between the actual construction location and facilities (such as fabrication, plants, mobile factories, batch plant, borrow pits, job headquarters, tool yards, etc.) dedicated exclusively, or nearly so, to performance of the contract or project, which are so located in proximity to the actual construction location that it is reasonable to include them. *\*License required, drivers only, per Connecticut General Statutes.* 

### For example:

• Material men and deliverymen are not covered under prevailing wage as long as they are not directly involved in the construction process. If, they unload the material, they would then be covered by prevailing wage for the classification they are performing work in: laborer, equipment operator, etc.

• Hauling material off site is not covered provided they are not dumping it at a location outlined above.

• Driving a truck on site and moving equipment or materials on site would be considered covered work, as this is part of the construction process.

 Any questions regarding the proper classification should be directed to: Public Contract Compliance Unit Wage and Workplace Standards Division Connecticut Department of Labor 200 Folly Brook Blvd, Wethersfield, CT 06109 (860) 263-6543.
 Sec. 31-53b. Construction safety and health course. New miner training program. Proof of completion required for mechanics, laborers and workers on public works projects. Enforcement. Regulations. Exceptions. (a) Each contract for a public works project entered into on or after July 1, 2009, by the state or any of its agents, or by any political subdivision of the state or any of its agents, described in subsection (g) of section 31-53, shall contain a provision requiring that each contractor furnish proof with the weekly certified payroll form for the first week each employee begins work on such project that any person performing the work of a mechanic, laborer or worker pursuant to the classifications of labor under section 31-53 on such public works project, pursuant to such contract, has completed a course of at least ten hours in duration in construction safety and health approved by the federal Occupational Safety and Health Administration or, has completed a new miner training program approved by the Federal Mine Safety and Health Administration in accordance with 30 CFR 48 or, in the case of telecommunications employees, has completed at least ten hours of training in accordance with 29 CFR 1910.268.

(b) Any person required to complete a course or program under subsection (a) of this section who has not completed the course or program shall be subject to removal from the worksite if the person does not provide documentation of having completed such course or program by the fifteenth day after the date the person is found to be in noncompliance. The Labor Commissioner or said commissioner's designee shall enforce this section.

(c) Not later than January 1, 2009, the Labor Commissioner shall adopt regulations, in accordance with the provisions of chapter 54, to implement the provisions of subsections (a) and (b) of this section. Such regulations shall require that the ten-hour construction safety and health courses required under subsection (a) of this section be conducted in accordance with federal Occupational Safety and Health Administration Training Institute standards, or in accordance with Federal Mine Safety and Health Administration Standards or in accordance with 29 CFR 1910.268, as appropriate. The Labor Commissioner shall accept as sufficient proof of compliance with the provisions of subsection (a) or (b) of this section a student course completion card issued by the federal Occupational Safety and Health Administration Training Institute, or such other proof of compliance said commissioner deems appropriate, dated no earlier than five years before the commencement date of such public works project.

(d) This section shall not apply to employees of public service companies, as defined in section 16-1, or drivers of commercial motor vehicles driving the vehicle on the public works project and delivering or picking up cargo from public works projects provided they perform no labor relating to the project other than the loading and unloading of their cargo.

(P.A. 06-175, S. 1; P.A. 08-83, S. 1.)

History: P.A. 08-83 amended Subsec. (a) by making provisions applicable to public works project contracts entered into on or after July 1, 2009, replacing provision re total cost of work with reference to Sec. 31-53(g), requiring proof in certified payroll form that new mechanic, laborer or worker has completed a 10-hour or more construction safety course and adding provision re new miner training program, amended Subsec. (b) by substituting "person" for "employee" and adding "or program", amended Subsec. (c) by adding "or in accordance with Federal Mine

Safety and Health Administration Standards" and setting new deadline of January 1, 2009, deleted former Subsec. (d) re "public building", added new Subsec. (d) re exemptions for public service company employees and delivery drivers who perform no labor other than delivery and made conforming and technical changes, effective January 1, 2009.





### Opportunity \* Guidance \* Support

THIS IS A PUBLIC WORKS PROJECT

## Covered by the

## **PREVAILING WAGE LAW** CT General Statutes Section 31-53

# If you have QUESTIONS regarding your wages CALL (860) 263-6790

Section 31-55 of the CT State Statutes requires every contractor or subcontractor performing work for the state to post in a prominent place the prevailing wages as determined by the Labor Commissioner.

### **Informational Bulletin**

### THE 10-HOUR OSHA CONSTRUCTION SAFETY AND HEALTH COURSE

(applicable to public building contracts entered into *on or after July 1, 2007*, where the total cost of all work to be performed is at least \$100,000)

- (1) This requirement was created by Public Act No. 06-175, which is codified in Section 31-53b of the Connecticut General Statutes (pertaining to the prevailing wage statutes);
- (2) The course is required for public building construction contracts (projects funded in whole or in part by the state or any political subdivision of the state) entered into on or after July 1, 2007;
- (3) It is required of private employees (not state or municipal employees) and apprentices who perform manual labor for a general contractor or subcontractor on a public building project where the total cost of all work to be performed is at least \$100,000;
- (4) The ten-hour construction course pertains to the ten-hour Outreach Course conducted in accordance with federal OSHA Training Institute standards, and, for telecommunications workers, a ten-hour training course conducted in accordance with federal OSHA standard, 29 CFR 1910.268;
- (5) The internet website for the federal OSHA Training Institute is http://www.osha.gov/fso/ote/training/edcenters/fact\_sheet.html;
- (6) The statutory language leaves it to the contractor and its employees to determine who pays for the cost of the ten-hour Outreach Course;
- (7) Within 30 days of receiving a contract award, a general contractor must furnish proof to the Labor Commissioner that all employees and apprentices performing manual labor on the project will have completed such a course;
- (8) Proof of completion may be demonstrated through either: (a) the presentation of a *bona fide* student course completion card issued by the federal OSHA Training Institute; *or* (2) the presentation of documentation provided to an employee by a trainer certified by the Institute pending the actual issuance of the completion card;
- (9) Any card with an issuance date more than 5 years prior to the commencement date of the construction project shall not constitute proof of compliance;

- (10) Each employer shall affix a copy of the construction safety course completion card to the certified payroll submitted to the contracting agency in accordance with Conn. Gen. Stat. § 31-53(f) on which such employee's name first appears;
- (11) Any employee found to be in non-compliance shall be subject to removal from the worksite if such employee does not provide satisfactory proof of course completion to the Labor Commissioner by the fifteenth day after the date the employee is determined to be in noncompliance;
- (12) Any such employee who is determined to be in noncompliance may continue to work on a public building construction project for a maximum of fourteen consecutive calendar days while bringing his or her status into compliance;
- (13) The Labor Commissioner may make complaint to the prosecuting authorities regarding any employer or agent of the employer, or officer or agent of the corporation who files a false certified payroll with respect to the status of an employee who is performing manual labor on a public building construction project;
- (14) The statute provides the minimum standards required for the completion of a safety course by manual laborers on public construction contracts; any contractor can exceed these minimum requirements; and
- (15) Regulations clarifying the statute are currently in the regulatory process, and shall be posted on the CTDOL website as soon as they are adopted in final form.
- (16) Any questions regarding this statute may be directed to the Wage and Workplace Standards Division of the Connecticut Labor Department via the internet website of http://www.ctdol.state.ct.us/wgwkstnd/wgemenu.htm; or by telephone at (860)263-6790.

THE ABOVE INFORMATION IS PROVIDED EXCLUSIVELY AS AN EDUCATIONAL RESOURCE, AND IS NOT INTENDED AS A SUBSTITUTE FOR LEGAL INTERPRETATIONS WHICH MAY ULTMATELY ARISE CONCERNIG THE CONSTRUCTION OF THE STATUTE OR THE REGULATIONS. November 29, 2006

### Notice

### To All Mason Contractors and Interested Parties Regarding Construction Pursuant to Section 31-53 of the Connecticut General Statutes (Prevailing Wage)

The Connecticut Labor Department Wage and Workplace Standards Division is empowered to enforce the prevailing wage rates on projects covered by the above referenced statute.

Over the past few years the Division has withheld enforcement of the rate in effect for workers who operate a forklift on a prevailing wage rate project due to a potential jurisdictional dispute.

The rate listed in the schedules and in our Occupational Bulletin (see enclosed) has been as follows:

### Forklift Operator:

- Laborers (Group 4) Mason Tenders - operates forklift solely to assist a mason to a maximum height of nine feet only.

- **Power Equipment Operator (Group 9)** - operates forklift to assist any trade and to assist a mason to a height over nine feet.

The U.S. Labor Department conducted a survey of rates in Connecticut but it has not been published and the rate in effect remains as outlined in the above Occupational Bulletin.

Since this is a classification matter and not one of jurisdiction, effective January 1, 2007 the Connecticut Labor Department will enforce the rate on each schedule in accordance with our statutory authority.

Your cooperation in filing appropriate and accurate certified payrolls is appreciated.

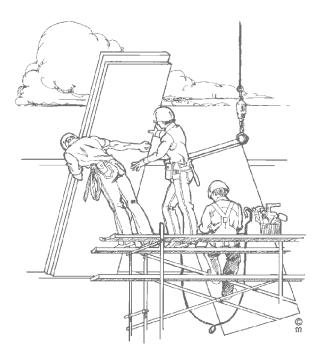
### ~NOTICE~

### TO ALL CONTRACTING AGENCIES

Please be advised that Connecticut General Statutes Section 31-53, requires the contracting agency to certify to the Department of Labor, the total dollar amount of work to be done in connection with such public works project, regardless of whether such project consists of one or more contracts.

Please find the attached "Contracting Agency Certification Form" to be completed and returned to the Department of Labor, Wage and Workplace Standards Division, Public Contract Compliance Unit.

<sup>∞</sup> Inquiries can be directed to (860)263-6543.



### CONNECTICUT DEPARTMENT OF LABOR WAGE AND WORKPLACE STANDARDS DIVISION CONTRACT COMPLIANCE UNIT

### CONTRACTING AGENCY CERTIFICATION FORM

title
address
connection with
address
f whether such project
Date

Contract Compliance Unit 200 Folly Brook Blvd. Wethersfield, CT 06109

Date Issued: \_\_\_\_\_

[New] In accordance with Section 31-53b(a) of the C.G.S. each contractor shall provide a copy of the OSHA 10 Hour Construction Safety and Health Card for each employee, to be attached to the first certified payroll on the project.

In accordance with Connecticut General Statutes, 31-53	ral Statutes, 31-53		PA	VROL	PAYROLL CERTIFI	TFICAT	<b>ION FOR</b>	<b>PUBLIC</b>	CATION FOR PUBLIC WORKS PROJECTS	ROJECTS				Connecticut Department of Labor	Departmen	nt of Labor	
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OSHA 10 ~ATTACH CARD TO 1ST CERTIFIED PAYROLL

### **\*FRINGE BENEFITS EXPLANATION (P):**

Bona fide benefits paid to approved plans, funds or programs, except those required by Federal or State Law (unemployment tax, worker's compensation, income taxes, etc.).

Please specify the type of benefits provided:	
1) Medical or hospital care	4) Disability
2) Pension or retirement	5) Vacation, holiday
3) Life Insurance	6) Other (please specify)
CERTIFIED STATEN	IENT OF COMPLIANCE
For the week ending date of	,
I,of	, (hereafter known as

Section A:

Employer) in my capacity as \_\_\_\_\_

1. All persons employed on said project have been paid the full weekly wages earned by them during the week in accordance with Connecticut General Statutes, section 31-53, as amended. Further, I hereby certify and state the following:

a) The records submitted are true and accurate;

b) The rate of wages paid to each mechanic, laborer or workman and the amount of payment or contributions paid or payable on behalf of each such employee to any employee welfare fund, as defined in Connecticut General Statutes, section 31-53 (h), are not less than the prevailing rate of wages and the amount of payment or contributions paid or payable on behalf of each such employee to any employee welfare fund, as determined by the Labor Commissioner pursuant to subsection Connecticut General Statutes, section 31-53 (d), and said wages and benefits are not less than those which may also be required by contract;

(title) do hereby certify and state:

c) The Employer has complied with all of the provisions in Connecticut General Statutes, section 31-53 (and Section 31-54 if applicable for state highway construction);

d) Each such employee of the Employer is covered by a worker's compensation insurance policy for the duration of his employment which proof of coverage has been provided to the contracting agency;

e) The Employer does not receive kickbacks, which means any money, fee, commission, credit, gift, gratuity, thing of value, or compensation of any kind which is provided directly or indirectly, to any prime contractor, prime contractor employee, subcontractor, or subcontractor employee for the purpose of improperly obtaining or rewarding favorable treatment in connection with a prime contract or in connection with a prime contractor in connection with a subcontractor relating to a prime contractor; and

f) The Employer is aware that filing a certified payroll which he knows to be false is a class D felony for which the employer may be fined up to five thousand dollars, imprisoned for up to five years or both.

2. OSHA~The employer shall affix a copy of the construction safety course, program or training completion document to the certified payroll required to be submitted to the contracting agency for this project on which such employee's name first appears.

(Signature)	(Title)	Submitted on (Date)
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Section B: Applies to CONNDOT Projects ONLY

That pursuant to CONNDOT contract requirements for reporting purposes only, all employees listed under Section B who performed work on this project are not covered under the prevailing wage requirements defined in Connecticut General Statutes Section 31-53.

(Signature)

(Title)

Submitted on (Date)

Note: CTDOL will assume all hours worked were performed under Section A unless clearly delineated as Section B WWS-CP1 as such. Should an employee perform work under both Section A and Section B, the hours worked and wages paid must be segregated for reporting purposes.

\*\*\*THIS IS A PUBLIC DOCUMENT\*\*\* \*\*\*DO NOT INCLUDE SOCIAL SECURITY NUMBERS\*\*\*

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### ANSONIA HOUSING AUTHORITY

### NO. 1 HOLBROOK PLACE RENOVATIONS PHASE 2 1 HOLBROOK PLACE ANSONIA, CT 06401

### ANSONIA HOUSING AUTHORITY RFP 2022-2

S/P+A PROJECT NO. 21.081

Drawing Number	Drawing Name
G000	COVER SHEET
G001	GENERAL INFORMATION
G002	CODE INFORMATION AND PLAN
ARCHITECTURAL DE	RAWINGS
A010	DEMOLITION PLANS
A011	DEMOLITION PLANS
A100	CONSTRUCTION PLANS
A101	CONSTRUCTION PLANS
A103	ENLARGED KITCHEN AND BATHROOM PLANS
A155	ROOF AND EXTERIOR WALL PENETRATION DETAILS
A105	DOOR AND FINISH SCHEDULE AND DETAILS
A200	REFLECTED CEILING PLANS
A201	REFLECTED CEILING PLANS
A300	EXTERIOR ELEVATIONS
A400	SECTIONS
A401	SECTIONS
A440	STAIR DETAILS
A600	WINDOW ELEVATIONS AND DETAILS
A700	INTERIOR ELEVATIONS
A800	CASEWORK SECTIONS
A900	INTERIOR PARTITION TYPES
A910	DOOR SCHEDULE
A930	SIGNAGE
A950	INTERIOR FINISH SCHEDULES AND NOTES
PLUMBING DRAWIN	GS
P001	PLUMBING COVER SHEET
P002	PLUMBING SPECFICATIONS
P010	PLUMBING DEMOLITION FIRST, SECOND & THIRD FLOOR PLANS
P011	PLUMBING DEMOLITION BASEMENT, ATTIC & ROOF PLANS
P101	PLUMBING CONSTRUCTION 1ST, 2ND & 3RD FLOOR PLANS
P102	PLUMBING CONSTRUCITON BASEMENT, ATTIC & ROOF PLANS
P801	PLUMBING DETAILS
P901	PLUMBING SCHEDULES

M001 SYMBOLS, NOTES, AND ABBREVIATIONS - MECHANICAL

M010	DEMOLITION LEVELS 1, 2, & 3 FLOOR PLANS – MECHANICAL
M011	DEMOLITION BASEMENT, ATTIC & ROOF PLANS – MECHANICAL
M100	LEVEL 1, 2 & 3 FLOOR PLANS – MECHANICAL
M101	BASEMENT, ATTIC AND ROOF PLANS – MECHANICAL
M200	DETAILS – MECHANICAL
M201	DETAILS – MECHANICAL
M202	DETAILS – MECHANICAL
M203	DETAILS – MECHANICAL
M300	SCHEDULES – MECHANICAL
M301	SCHEDULES – MECHANICAL
M302	SCHEDULES – MECHANICAL
ELECTRICAL DRAWINGS	
E001	ELECTRICAL SYMBOLS, NOTES AND ABBREVIATIONS
E002	LIGHT FIXTURE SCHEDULE, DETAILS & FIRE ALARM RISER
	DIAGRAM, ELECTRICAL

- E010 DEMOLITION FLOOR PLANS 1<sup>ST</sup>, 2<sup>ND</sup> & 3<sup>RD</sup> ELECTRICAL
- E011 DEMOLITION FLOOR PLANS BASEMENT, ATTIC & ROOF ELECTRICAL
- E101 FLOOR PLANS 1<sup>ST</sup>, 2<sup>ND</sup> & 3<sup>RD</sup> ELECTRICAL
- E102 FLOOR PLANS BASEMENT, ATTIC & ROOF ELECTRICAL
- E401 ONE LINE DIAGRAM ELECTRICAL
- E501 ELECTRICAL PANEL SCHEDULES

END OF SECTION

### SECTION 011000 – SUMMARY OF WORK

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of Contract, including General Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 PROJECT DESCRIPTION

- A. The Work of the Project is defined by the Contract Documents and consists of interior renovations to a 6-unit residential apartment building.
- B. The Work generally includes, but is not necessarily limited to, the following major elements:
  - 1. Removal of existing interior finishes, including floor finishes.
  - 2. Removal of existing plumbing fixtures, kitchen appliances, and kitchen cabinets.
  - 3. Removal of existing lighting fixtures and associated components.
  - 4. Removal of existing exterior siding and related components.
  - 5. Removal of existing interior and exterior doors and hardware.
  - 6. Removal of existing window assemblies and related components.
  - 7. Offsite disposal of all removed materials.
  - 8. Provision of new interior finishes, including paint, and flooring.
  - 9. Provision of new residential kitchen exhaust ventilation and kitchen cabinets.
  - 10. Provision of new residential bathroom accessories.
  - 11. Provision of new electrical, mechanical, lighting and plumbing fixtures, and related components.
  - 12. Provision of new exterior siding and related components, and new exterior slab-on-grade poured-in-place concrete utility pad.
  - 13. Provision of new interior and exterior doors and hardware.
  - 14. Provision of new window assemblies and related components.

### 1.3 PHASED CONSTRUCTION

- A. The Work shall be conducted in one (1) phase.
- B. Before commencing Work, submit an updated copy of Contractor's construction schedule showing the sequence, commencement and completion dates of the Work.
- C. Temporary walls shall be constructed using the following, fire-resistance-rated to meet ASTM E 119 where required:
  - 1. Steel Studs and Runners: ASTM C 645, minimum 20 gauge; complying with ASTM C 754 for installation.
  - 2. Abuse-Resistant Gypsum Board: ASTM C 1629 meeting or exceeding Level 3 for surface abrasion and Level 1 for surface indentation and soft-body impact; complying with ASTM C 840 for applying and installation.
  - 3. All other items are as specified in their corresponding sections.

### 1.4 CONTRACTOR USE OF PREMISES

- A. General: Limit use of the premises to construction activities in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
- B. Confine operations to as small work areas and accessways as possible. Access the project area via the service doors designated by Owner to the greatest extent possible, without damaging finishes, doors and related building systems.
- C. Keep driveways and entrances serving the premises clear and available to the Owner and emergency vehicles at all times. Do not use these areas for parking or storage of materials. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on site.
- D. Maintain existing egress patterns, exit doors and means of egress during construction, which will include the provision of temporary walkways, sidewalks or other means necessary to provide adequate life safety for construction personnel, particularly at exit-ways which must continue to be open and serviceable while adjacent construction activity occurs.

### 1.5 OWNER OCCUPANCY

- A. Owner Occupancy: The Owner will NOT occupy the site during the entire construction period.
  - 1. For Owner access, maintain access to existing site. Do not close or obstruct entries/exits without written permission from Owner and approval of authorities having jurisdiction.
- B. Unrestricted Use of Site: Contractor shall have full use of Project site for construction operations during construction period. Contractor's use of Project site is limited only by Owner's right to perform work or to retain other contractors on portions of Project.
- C. Utility Relocations/Interruptions: Schedule utility relocations/interruptions that affect the site as early as possible. Coordinate Contractor's schedules with the utility companies.
- D. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations.
- E. Condition of Existing Grounds: Maintain portions of existing grounds, landscaping, and hardscaping affected by construction operations throughout construction period. Repair damage caused by construction operations.

### 1.6 SPECIAL REQUIREMENTS

- A. The Contractor shall insure that all work performed is done so in a safe manner and that all of his/her employees shall adhere to all applicable safety procedures and practices at all times. The Contractor shall be aware at all times that additional safety considerations should be taken. Particular care shall be taken by the Contractor, Subcontractors and all those in their employ, that all tools, equipment, ladders, etc. are never left unsupervised.
- B. On-Site Work Hours: Work can be completed during normal business hours and per Ansonia Housing Authority's Noise Regulations, approximately 7:00 am 5:00 pm. However, it must

not be disruptive to operations per Owner's discretion. The Owner has the right to change the Work Hours as necessary.

C. Smoking will not be permitted inside the building or on the grounds. Strict adherence to the smoking regulations will be enforced for the entire duration of the construction.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

### SECTION 012200 UNIT PRICES

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for unit prices.
- B. Related Sections:
  - 1. Section 012600 "Contract Modification Procedures" for procedures for submitting and handling Change Orders.

### 1.3 DEFINITIONS

A. Unit price is an amount incorporated in the Agreement, applicable during the duration of the Work as a price per unit of measurement for materials, equipment, or services, or a portion of the Work, added to or deducted from the Contract Sum by appropriate modification, if the scope of Work or estimated quantities of Work required by the Contract Documents are increased or decreased.

### 1.4 PROCEDURES

- A. Unit prices include all necessary material, plus cost for delivery, installation, insurance, applicable taxes, overhead, and profit.
- B. Measurement and Payment: Refer to individual Specification Sections for work that requires establishment of unit prices. Methods of measurement and payment for unit prices are specified in those Sections.
- C. Owner reserves the right to reject Contractor's measurement of work-in-place that involves use of established unit prices and to have this work measured, at Owner's expense, by an independent surveyor acceptable to Contractor.

### PART 2 - PRODUCTS (Not Used)

### PART 3 - EXECUTION

### 3.1 SCHEDULE OF UNIT PRICES

A. A list of Unit Prices is included in the Bid Form.

### END OF SECTION 012200

## SECTION 012500 - SUBSTITUTION PROCEDURES

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.
- B. Related Sections:
  - 1. Section 016000 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.
  - 2. Divisions 02 through 49 Sections for specific requirements and limitations for substitutions.

#### 1.3 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
  - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
  - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

# 1.4 SUBMITTALS

- A. Substitution Requests: Submit three (3) copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
  - 1. Substitution Request Form: Use CSI Form 13.1A.
  - 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified product or fabrication or installation cannot be provided, if applicable.
    - b. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
    - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable specification section. Significant qualities may include attributes such as performance, weight, size,

durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.

- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. List of similar installations for completed projects with project names and addresses and names and addresses of Architects and Owners.
- h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
- i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
- j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
- k. Cost information, including a proposal of change, if any, in the Contract Sum.
- 1. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
- m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven (7) days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within fifteen (15) days of receipt of request, or seven (7) days of receipt of additional information or documentation, whichever is later.
  - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
  - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

## 1.5 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage qualified testing agency to perform compatibility tests recommended by manufacturers.

#### 1.6 PROCEDURES

A. Coordination: Modify or adjust affected work as necessary to integrate work of the approved substitutions.

### PART 2 - PRODUCTS

#### 2.1 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately upon discovery of need for change, but not later than fifteen (15) days prior to time required for preparation and review of related submittals.
  - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - b. Substitution request is fully documented and properly submitted.
    - c. Requested substitution will not adversely affect Contractor's construction schedule.
    - d. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - e. Requested substitution is compatible with other portions of the Work.
    - f. Requested substitution has been coordinated with other portions of the Work.
    - g. Requested substitution provides specified warranty.
    - h. If requested substitution involves more than one (1) contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience: Architect will consider requests for substitution if received within sixty (60) days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
  - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
    - b. Requested substitution does not require extensive revisions to the Contract Documents.
    - c. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - d. Substitution request is fully documented and properly submitted.
    - e. Requested substitution will not adversely affect Contractor's construction schedule.
    - f. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - g. Requested substitution is compatible with other portions of the Work.
    - h. Requested substitution has been coordinated with other portions of the Work.

- i. Requested substitution provides specified warranty.
- j. If requested substitution involves more than one (1) contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.

PART 3 - EXECUTION (Not Used)

# SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Sections:
  - 1. Section 016000 "Product Requirements" for administrative procedures for handling requests for substitutions made after Contract award.
- 1.3 MINOR CHANGES IN THE WORK
  - A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions."

## 1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request or twenty (20) days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include costs of labor and supervision directly attributable to the change.
    - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
    - e. Quotation Form: Use forms acceptable to Architect.

- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to the Architect.
  - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
  - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
  - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
  - 4. Include costs of labor and supervision directly attributable to the change.
  - 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
  - 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
  - 7. Proposal Request Form: Use form acceptable to Architect.

# 1.5 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor on AIA Document G701.
- 1.6 CONSTRUCTION CHANGE DIRECTIVE
  - A. Construction Change Directive: Architect may issue a Construction Change Directive on AIA Document G714. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
    - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
  - B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
    - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

## SECTION 012900 - PAYMENT PROCEDURES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section specifies administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Sections:
  - 1. Section 012600 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
  - 2. Section 013200 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.
  - 3. Section 013300 "Submittal Procedures" for administrative requirements governing the preparation and submittal of the submittal schedule.

#### 1.3 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
  - 1. Correlate line items in the schedule of values with other required administrative forms and schedules, including the following:
    - a. Application for Payment forms with continuation sheets.
    - b. Submittal schedule.
    - c. Items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect at earliest possible date but no later than seven (7) days before the date scheduled for submittal of initial Applications for Payment.
- B. Format and Content: Use the Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one (1) line item for each Specification Section.
  - 1. Identification: Include the following Project identification on the schedule of values:
    - a. Project name and location.
    - b. Name of Architect.
    - c. Architect's project number.
    - d. Contractor's name and address.
    - e. Date of submittal.

- 2. Arrange schedule of values consistent with format of AIA Document G703.
- 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project Manual table of contents. Provide multiple line items for principal subcontract amounts in excess of five percent (5%) of Contract Sum.
- 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 5. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
  - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance.
- 6. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 7. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
  - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 8. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

## 1.4 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
  - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
  - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.

- 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- 4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
  - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
  - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
  - 3. Provide summary documentation for stored materials indicating the following:
    - a. Materials previously stored and included in previous Applications for Payment.
    - b. Work completed for this Application utilizing previously stored materials.
    - c. Additional materials stored with this Application.
    - d. Total materials remaining stored, including materials with this Application.
- F. Transmittal: Submit three (3) signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within twenty-four (24) hours. One (1) copy shall include waivers of lien and similar attachments if required.
  - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
  - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  - 2. When an application shows completion of an item, submit conditional final or full waivers.
  - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  - 4. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
  - 5. Waiver Forms: Submit waivers of lien on forms, executed in a manner acceptable to Owner.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
  - 1. List of subcontractors.
  - 2. Schedule of values.
  - 3. Contractor's construction schedule (preliminary if not final).
  - 4. Products list (preliminary if not final).

- 5. Schedule of unit prices.
- 6. Submittal schedule (preliminary if not final).
- 7. List of Contractor's staff assignments.
- 8. List of Contractor's principal consultants.
- 9. Copies of building permits.
- 10. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
- 11. Initial progress report.
- 12. Report of preconstruction conference.
- 13. Certificates of insurance and insurance policies.
- 14. Performance and payment bonds.
- 15. Data needed to acquire Owner's insurance.
- I. Application for Payment at Substantial Completion: After issuing the Certificate of Substantial Completion, submit an Application for Payment showing one hundred percent (100%) completion for portion of the Work claimed as substantially complete.
  - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  - 2. This application shall reflect Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
  - 1. Evidence of completion of Project closeout requirements.
  - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  - 3. Updated final statement, accounting for final changes to the Contract Sum.
  - 4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
  - 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
  - 6. AIA Document G707, "Consent of Surety to Final Payment."
  - 7. Evidence that claims have been settled.
  - 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
  - 9. Final liquidated damages settlement statement.

## PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

# SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. General project coordination procedures.
  - 2. Administrative and supervisory personnel.
  - 3. Coordination drawings.
  - 4. Requests for Information (RFIs).
  - 5. Project meetings.
- B. Each contractor shall participate in coordination requirements. Certain areas of responsibility are assigned to a specific contractor.
- C. Related Sections:
  - 1. Section 013200 "Construction Progress Documentation" for preparing and submitting Contractor's construction schedule.
  - 2. Section 017300 "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
  - 3. Section 017700 "Closeout Procedures" for coordinating closeout of the Contract.

#### 1.3 DEFINITIONS

A. RFI: Request from Owner, Architect, or Contractor seeking information from each other during construction.

### 1.4 COORDINATION

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one (1) part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.

- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate Contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's construction schedule.
  - 2. Preparation of the schedule of values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Pre-installation conferences.
  - 7. Project closeout activities.
  - 8. Startup and adjustment of systems.
  - 9. Project closeout activities.
- D. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. Refer to other Sections for disposition of salvaged materials that are designated as Owner's property.

## 1.5 COORDINATION DRAWINGS

- A. Coordination Drawings, General: Prepare coordination drawings in accordance with requirements in individual Sections, where installation is not completely shown on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.
  - 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
    - a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
    - b. Coordinate the addition of trade-specific information to the coordination drawings by multiple Contractors in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
    - c. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.

- d. Indicate space requirements for routine maintenance and for anticipated replacement of components during the life of the installation.
- e. Show location and size of access doors required for access to concealed dampers, valves, and other controls.
- f. Indicate required installation sequences.
- g. Indicate dimensions shown on the Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
- B. Coordination Drawing Organization: Organize coordination drawings as follows:
  - 1. Floor Plans and Reflected Ceiling Plans: Show architectural and structural elements, and mechanical, plumbing, fire protection, fire alarm, and electrical Work. Show locations of visible ceiling-mounted devices relative to acoustical ceiling grid. Supplement plan drawings with section drawings where required to adequately represent the Work.
  - 2. Plenum Space: Indicate subframing for support of ceiling and wall systems, mechanical and electrical equipment, and related Work. Locate components within ceiling plenum to accommodate layout of light fixtures indicated on Drawings. Indicate areas of conflict between light fixtures and other components.
  - 3. Mechanical Rooms: Provide coordination drawings for mechanical rooms showing plans and elevations of mechanical, plumbing, fire protection, fire alarm, and electrical equipment.
  - 4. Structural Penetrations: Indicate penetrations and openings required for all disciplines.
  - 5. Slab Edge and Embedded Items: Indicate slab edge locations and sizes and locations of embedded items for metal fabrications, sleeves, anchor bolts, bearing plates, angles, door floor closers, slab depressions for floor finishes, curbs and housekeeping pads, and similar items.
  - 6. Mechanical and Plumbing Work: Show the following:
    - a. Sizes and bottom elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
    - b. Dimensions of major components, such as dampers, valves, diffusers, access doors, cleanouts and electrical distribution equipment.
    - c. Fire-rated enclosures around ductwork.
  - 7. Electrical Work: Show the following:
    - a. Runs of vertical and horizontal conduit 1<sup>1</sup>/<sub>4</sub> inch diameter and larger.
    - b. Light fixture, exit light, emergency battery pack, smoke detector, and other fire alarm locations.
    - c. Panel board, switch board, switchgear, transformer, busway, generator, and motor control center locations.
    - d. Location of pull boxes and junction boxes, dimensioned from column center lines.
  - 8. Fire Protection System: Show the following:
    - a. Locations of standpipes, mains piping, branch lines, pipe drops, and sprinkler heads.

- 9. Review: Architect will review coordination drawings to confirm that the Work is being coordinated, but not for the details of the coordination, which are the Contractor's responsibility. If the Architect determines that the coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, the Architect will so inform the Contractor, who shall make changes as directed and resubmit.
- 10. Coordination Drawing Prints: Prepare coordination drawing prints in accordance with requirements of Section 013300 "Submittal Procedures."

## 1.6 KEY PERSONNEL

- A. Key Personnel Names: Within fifteen (15) days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home, office, and cellular telephone numbers and email addresses. Provide names, addresses, and telephone numbers of individuals assigned as standbys in the absence of individuals assigned to Project.
  - 1. Post copies of list in project meeting room, in temporary field office, and by each temporary telephone. Keep list current at all times.

### 1.7 REQUESTS FOR INFORMATION (RFIs)

- A. General: Immediately on discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
  - 1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
  - 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
  - 1. Project name.
  - 2. Project number.
  - 3. Date.
  - 4. Name of Contractor.
  - 5. Name of Architect.
  - 6. RFI number, numbered sequentially.
  - 7. RFI subject.
  - 8. Specification Section number and title and related paragraphs, as appropriate.
  - 9. Drawing number and detail references, as appropriate.
  - 10. Field dimensions and conditions, as appropriate.
  - 11. Contractor's suggested resolution. If Contractor's solution(s) impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
  - 12. Contractor's signature.
  - 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.

- a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: AIA Document G716.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven (7) working days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
  - 1. The following RFIs will be returned without action:
    - a. Requests for approval of submittals.
    - b. Requests for approval of substitutions.
    - c. Requests for coordination information already indicated in the Contract Documents.
    - d. Requests for adjustments in the Contract Time or the Contract Sum.
    - e. Requests for interpretation of Architect's actions on submittals.
    - f. Incomplete RFIs or inaccurately prepared RFIs.
  - 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt of additional information.
  - 3. Architect's action on RFIs that may result in a change to the Contract Time or the Contract Sum may be eligible for Contractor to submit Change Proposal according to Section 012600 "Contract Modification Procedures."
    - a. If Contractor believes the RFI response warrants change in the Contract Time or the Contract Sum, notify Architect in writing within ten (10) days of receipt of the RFI response.
- E. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect, copy to and Construction Administrator within seven (7) days if Contractor disagrees with response.
- F. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly. Include the following:
  - 1. Project name.
  - 2. Name and address of Contractor.
  - 3. Name and address of Architect.
  - 4. RFI number including RFIs that were dropped and not submitted.
  - 5. RFI description.
  - 6. Date the RFI was submitted.
  - 7. Date Architect's response was received.
  - 8. Identification of related Minor Change in the Work, Construction Change Directive, and Proposal Request, as appropriate.

#### 1.8 PROJECT MEETINGS

A. General: Schedule and conduct meetings and conferences at Project site, unless otherwise indicated.

- 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
- 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
- 3. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner, and Architect, within three (3) days of the meeting.
- B. Preconstruction Conference: The Contractor shall schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than fifteen (15) days after execution of the Agreement.
  - 1. Conduct the conference to review responsibilities and personnel assignments.
  - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Tentative construction schedule.
    - b. Phasing.
    - c. Critical work sequencing and long-lead items.
    - d. Designation of key personnel and their duties.
    - e. Lines of communications.
    - f. Procedures for processing field decisions and Change Orders.
    - g. Procedures for RFIs.
    - h. Procedures for testing and inspecting.
    - i. Procedures for processing Applications for Payment.
    - j. Distribution of the Contract Documents.
    - k. Submittal procedures.
    - 1. Sustainable design requirements.
    - m. Preparation of record documents.
    - n. Work restrictions.
    - o. Working hours.
    - p. Owner's occupancy requirements.
    - q. Responsibility for temporary facilities and controls.
    - r. Procedures for moisture and mold control.
    - s. Procedures for disruptions and shutdowns.
    - t. Construction waste management and recycling.
    - u. Parking availability.
    - v. Office, work, and storage areas.
    - w. Equipment deliveries and priorities.
    - x. First aid.
    - y. Security.
    - z. Progress cleaning.
  - 4. Minutes: The Contractor shall be responsible for conducting meeting will record and distribute meeting minutes.

- C. Preinstallation Conferences: The Contractor shall conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
  - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
    - a. Contract Documents.
    - b. Options.
    - c. Related RFIs.
    - d. Related Change Orders.
    - e. Purchases.
    - f. Deliveries.
    - g. Submittals.
    - h. Review of mockups.
    - i. Possible conflicts.
    - j. Compatibility problems.
    - k. Time schedules.
    - l. Weather limitations.
    - m. Manufacturer's written recommendations.
    - n. Warranty requirements.
    - o. Compatibility of materials.
    - p. Acceptability of substrates.
    - q. Temporary facilities and controls.
    - r. Space and access limitations.
    - s. Regulations of authorities having jurisdiction.
    - t. Testing and inspecting requirements.
    - u. Installation procedures.
    - v. Coordination with other work.
    - w. Required performance results.
    - x. Protection of adjacent work.
    - y. Protection of construction and personnel.
  - 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
  - 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
  - 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Project Closeout Conference: The Contractor shall schedule and conduct a Project closeout conference, at a time convenient to Owner and Architect, but no later than thirty (30) days prior to the scheduled date of Substantial Completion.
  - 1. Conduct the conference to review requirements and responsibilities related to Project closeout.

- 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
- 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
  - a. Preparation of record documents.
  - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
  - c. Submittal of written warranties.
  - d. Requirements for preparing sustainable design documentation.
  - e. Requirements for preparing operations and maintenance data.
  - f. Requirements for demonstration and training.
  - g. Preparation of Contractor's punch list.
  - h. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
  - i. Submittal procedures.
  - j. Installation of Owner's furniture, fixtures, and equipment.
  - k. Responsibility for removing temporary facilities and controls.
- 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.
- E. Progress Meetings: The Contractor shall conduct progress meetings at biweekly intervals.
  - 1. Coordinate dates of meetings with preparation of payment requests.
  - 2. Attendees: In addition to representatives of Owner and Architect, each Contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
    - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
      - 1) Review schedule for next period.
    - b. Review present and future needs of each entity present, including the following:
      - 1) Interface requirements.
      - 2) Sequence of operations.
      - 3) Status of submittals.
      - 4) Deliveries.
      - 5) Off-site fabrication.

- 6) Access.
- 7) Site utilization.
- 8) Temporary facilities and controls.
- 9) Progress cleaning.
- 10) Quality and work standards.
- 11) Status of correction of deficient items.
- 12) Field observations.
- 13) Status of RFIs.
- 14) Status of proposal requests.
- 15) Pending changes.
- 16) Status of Change Orders.
- 17) Pending claims and disputes.
- 18) Documentation of information for payment requests.
- 4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
  - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.
- F. Coordination Meetings: Conduct Project coordination meetings at required intervals. Project coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
  - 1. Agenda: Review and correct or approve minutes of the previous coordination meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
    - a. Combined Contractor's Construction Schedule: Review progress since the last coordination meeting. Determine whether each contract is on time, ahead of schedule, or behind schedule, in relation to combined Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
    - b. Schedule Updating: Revise combined Contractor's construction schedule after each coordination meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
    - c. Review present and future needs of each contractor present, including the following:
      - 1) Interface requirements.
      - 2) Sequence of operations.
      - 3) Status of submittals.
      - 4) Deliveries.
      - 5) Off-site fabrication.
      - 6) Access.
      - 7) Site utilization.
      - 8) Temporary facilities and controls.
      - 9) Work hours.

- 10) Hazards and risks.
- 11) Progress cleaning.
- 12) Quality and work standards.
- 13) Change Orders.
- 2. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

# SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
  - 1. Contractor's construction schedule.
  - 2. Daily construction reports.
  - 3. Material location reports.
  - 4. Field condition reports.
  - 5. Special reports.
- B. Related Sections:
  - 1. Section 013300 "Submittal Procedures" for submitting schedules and reports.
  - 2. Section 014000 "Quality Requirements" for submitting a schedule of tests and inspections.

#### 1.3 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
  - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
  - 2. Predecessor Activity: An activity that precedes another activity in the network.
  - 3. Successor Activity: An activity that follows another activity in the network.
- B. Cost Loading: The allocation of the schedule of values for the completion of an activity as scheduled. The sum of costs for all activities must equal the total Contract Sum, unless otherwise approved by Architect.
- C. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.
- D. Event: The starting or ending point of an activity.
- E. Float: The measure of leeway in starting and completing an activity.

- 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
- 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
- 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- F. Resource Loading: The allocation of manpower and equipment necessary for the completion of an activity as scheduled.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. Format for Submittals: Submit required submittals in the following format:
    - 1. PDF electronic file.
  - B. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
    - 1. Submit a working electronic copy of schedule, using software indicated, and labeled to comply with requirements for submittals. Include type of schedule (initial or updated) and date on label.
  - C. Daily Construction Reports: Submit at weekly intervals.
  - D. Material Location Reports: Submit at weekly intervals.
  - E. Field Condition Reports: Submit at time of discovery of differing conditions.
  - F. Special Reports: Submit at time of unusual event.
  - G. Qualification Data: For scheduling consultant.
- 1.5 QUALITY ASSURANCE
  - A. Prescheduling Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to the preliminary construction schedule and Contractor's construction schedule, including, but not limited to, the following:
    - 1. Review software limitations and content and format for reports.
    - 2. Verify availability of qualified personnel needed to develop and update schedule.
    - 3. Discuss constraints, including phasing, work stages and area separations.
    - 4. Review delivery dates for Owner-furnished products.
    - 5. Review schedule for work of Owner's separate contracts.
    - 6. Review time required for review of submittals and resubmittals.
    - 7. Review requirements for tests and inspections by independent testing and inspecting agencies.
    - 8. Review time required for completion and startup procedures.
    - 9. Review and finalize list of construction activities to be included in schedule.

- 10. Review submittal requirements and procedures.
- 11. Review procedures for updating schedule.

### 1.6 COORDINATION

- A. Coordinate preparation and processing of schedules and reports with performance of construction activities and with scheduling and reporting of separate contractors.
- B. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
  - 1. Secure time commitments for performing critical elements of the Work from entities involved.
  - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

### PART 2 - PRODUCTS

### 2.1 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for the Notice to Proceed to date of Substantial Completion.
  - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each principal element of the Work. Comply with the following:
  - 1. Activity Duration: Define activities so no activity is longer than twenty (20) days, unless specifically allowed by Architect.
  - 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than sixty (60) days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
  - 3. Submittal Review Time: Include review and resubmittal times indicated in Section 013300 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
  - 4. Startup and Testing Time: Include not less than fifteen (15) days for startup and testing.
  - 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
  - 6. Punch List and Final Completion: Include not more than thirty (30) days for punch list and final completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
  - 1. Phasing: Arrange list of activities on schedule by phase.

- 2. Work Restrictions: Show the effect of the following items on the schedule:
  - a. Coordination with existing construction.
  - b. Uninterruptible services.
  - c. Use of premises restrictions.
  - d. Provisions for future construction.
  - e. Seasonal variations.
  - f. Environmental control.
- 3. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
  - a. Subcontract awards.
  - b. Submittals.
  - c. Purchases.
  - d. Mockups.
  - e. Fabrication.
  - f. Sample testing.
  - g. Deliveries.
  - h. Installation.
  - i. Tests and inspections.
  - j. Adjusting.
  - k. Curing.
  - 1. Startup and placement into final use and operation.
- 4. Construction Areas: Identify each major area of construction for each major portion of the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
  - a. Structural completion.
  - b. Permanent space enclosure.
  - c. Completion of mechanical installation.
  - d. Completion of electrical installation.
  - e. Substantial Completion.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion.
- E. Cost Correlation: At the head of schedule, provide a cost correlation line, indicating planned and actual costs. On the line, show dollar volume of the Work performed as of dates used for preparation of payment requests.
  - 1. Refer to Section 012900 "Payment Procedures" for cost reporting and payment procedures.
- F. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
  - 1. Unresolved issues.
  - 2. Unanswered RFIs.
  - 3. Rejected or unreturned submittals.

- 4. Notations on returned submittals.
- G. Recovery Schedule: When periodic update indicates the Work is fourteen (14) or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and date by which recovery will be accomplished.
- H. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.

### 2.2 CONTRACTOR'S CONSTRUCTION SCHEDULE (GANTT CHART)

- A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal Gantt-chart-type, Contractor's construction schedule within thirty (30) days of date established for the Notice to Proceed. Base schedule on the start-up construction schedule and additional information received since the start of Project.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
  - 1. For construction activities that require three months or longer to complete, indicate an estimated completion percentage in ten percent (10%) increments within time bar.

#### 2.3 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
  - 1. List of subcontractors at Project site.
  - 2. List of separate contractors at Project site.
  - 3. Approximate count of personnel at Project site.
  - 4. Equipment at Project site.
  - 5. Material deliveries.
  - 6. High and low temperatures and general weather conditions, including presence of rain or snow.
  - 7. Accidents.
  - 8. Meetings and significant decisions.
  - 9. Unusual events (refer to special reports).
  - 10. Stoppages, delays, shortages, and losses.
  - 11. Meter readings and similar recordings.
  - 12. Emergency procedures.
  - 13. Orders and requests of authorities having jurisdiction.
  - 14. Change Orders received and implemented.
  - 15. Construction Change Directives received and implemented.
  - 16. Services connected and disconnected.
  - 17. Equipment or system tests and startups.
  - 18. Partial completions and occupancies.
  - 19. Substantial Completions authorized.

- B. Material Location Reports: At weekly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site.
- C. Field Condition Reports: Immediately on discovery of a difference between field conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

## 2.4 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one (1) day of an occurrence. Distribute copies of report to parties affected by the occurrence.
- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

## PART 3 - EXECUTION

### 3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one (1) week before each regularly scheduled progress meeting. Failure to do so may increase payment retainage by up to another five percent (5%).
  - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
  - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
  - 3. As the Work progresses, indicate final completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to Architect, Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
  - 1. Post copies in Project meeting rooms and temporary field offices.
  - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

# SECTION 013233 - PHOTOGRAPHIC DOCUMENTATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for the following:
  - 1. Periodic construction photographs.
- B. Related Sections:
  - 1. Section 013300 "Submittal Procedures" for submitting photographic documentation.
  - 2. Section 017700 "Closeout Procedures" for submitting photographic documentation as project record documents at Project closeout.

## PART 2 - PRODUCTS

#### 2.1 PHOTOGRAPHIC MEDIA

A. Digital Images: Provide images in JPG format, produced by a digital camera with minimum sensor size of eight (8) megapixels, and at an image resolution of not less than 1600 by 1200 pixels and 400 dpi.

#### PART 3 - EXECUTION

#### 3.1 CONSTRUCTION PHOTOGRAPHS

- A. General: Take photographs using the maximum range of depth of field, and that are in focus, to clearly show the Work. Photographs with blurry or out-of-focus areas will not be accepted.
  - 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- B. Digital Images: Submit digital images exactly as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
  - 1. Date and Time: Include date and time in file name for each image.
  - 2. Field Office Images: Maintain one set of images accessible in the field office at Project site, available at all times for reference. Identify images in the same manner as those submitted to Architect.

- C. Periodic Construction Photographs: Take eighteen to twenty (18-20) photographs weekly, with timing each month adjusted to coincide with the cutoff date associated with each Application for Payment. Select vantage points to show status of construction and progress since last photographs were taken.
- D. Additional Photographs: Architect may request photographs in addition to periodic photographs specified.
  - 1. In emergency situations, take additional photographs within twenty-four (24) hours of request.
  - 2. Circumstances that could require additional photographs include, but are not limited to, the following:
    - a. Immediate follow-up when on-site events result in construction damage or losses.
    - b. Substantial Completion of a major phase or component of the Work.

## SECTION 013300 - SUBMITTAL PROCEDURES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.
- B. Related Sections:
  - 1. Section 017823 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
  - 2. Section 017839 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
  - 3. Section 017900 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.

### 1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as action submittals.
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as informational submittals.
- C. File Transfer Protocol (FTP): Communications protocol that enables transfer of files to and from another computer over a network and that serves as the basis for standard Internet protocols. An FTP site is a portion of a network located outside of network firewalls within which internal and external users are able to access files.
- D. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

## 1.4 ACTION SUBMITTALS

A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or modifications to submittals noted by the Architect and additional time for handling and reviewing submittals required by those corrections.

- 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
- 2. Initial Submittal: Submit concurrently with start-up construction schedule. Include submittals required during the first sixty (60) days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
- 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
  - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.
- 4. Format: Arrange the following information in a tabular format:
  - a. Scheduled date for first submittal.
  - b. Specification Section number and title.
  - c. Submittal Category: Action, informational.
  - d. Name of subcontractor.
  - e. Description of the Work covered.
  - f. Scheduled date for Architect's final release or approval.
  - g. Scheduled dates for purchasing.
  - h. Scheduled dates for installation.

#### 1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic copies of CAD Drawings of the Contract Drawings will **<u>not</u>** be provided by Architect for Contractor's use in preparing submittals unless requested and Architect's user agreement properly completed.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
  - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
  - 4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
    - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

- 1. Initial Review: Allow ten (10) days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
- 2. Resubmittal Review: Allow ten (10) days for review of each resubmittal.
- 3. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow fifteen (15) days for initial review of each submittal.
- D. Identification and Information: Place a permanent label or title block on each paper copy submittal item for identification.
  - 1. Indicate name of firm or entity that prepared each submittal on label or title block.
  - 2. Provide a space on label or beside title block to record Contractor's review and approval markings and action taken by Architect.
  - 3. Include the following information for processing and recording action taken:
    - a. Project name.
    - b. Date.
    - c. Name of Architect.
    - d. Name of Contractor.
    - e. Name of subcontractor.
    - f. Name of supplier.
    - g. Name of manufacturer.
    - h. Submittal number or other unique identifier, including revision identifier.
      - 1) Submittal number shall use Specification Section number followed by a decimal point and then a sequential number (e.g., 061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., 061000.01.A).
    - i. Number and title of appropriate Specification Section.
    - j. Drawing number and detail references, as appropriate.
    - k. Location(s) where product is to be installed, as appropriate.
    - 1. Other necessary identification.
- E. Identification and Information: Identify and incorporate information in each electronic submittal file as follows:
  - 1. Assemble complete submittal package into a single indexed file with links enabling navigation to each item.
  - 2. Name file with submittal number or other unique identifier, including revision identifier.
    - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., LNHS-061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., LNHS-061000.01.A).
  - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
  - 4. Include the following information on an inserted cover sheet:

- a. Project name.
- b. Date.
- c. Name and address of Architect.
- d. Name of Contractor.
- e. Name of firm or entity that prepared submittal.
- f. Name of subcontractor.
- g. Name of supplier.
- h. Name of manufacturer.
- i. Number and title of appropriate Specification Section.
- j. Drawing number and detail references, as appropriate.
- k. Location(s) where product is to be installed, as appropriate.
- 1. Related physical samples submitted directly.
- m. Other necessary identification.
- 5. Include the following information as keywords in the electronic file metadata:
  - a. Project name.
  - b. Number and title of appropriate Specification Section.
  - c. Manufacturer name.
  - d. Product name.
- F. Options: Identify options requiring selection by the Architect.
- G. Deviations: Identify deviations from the Contract Documents on submittals.
- H. Additional Paper Copies: Unless additional copies are required for final submittal, and unless Architect observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
- I. Transmittal: Assemble each submittal individually and appropriately for transmittal and handling. Transmit each submittal using a transmittal form. Architect will return submittals, without review received from sources other than Contractor.
  - 1. Transmittal Form: Provide locations on form for the following information:
    - a. Project name.
    - b. Date.
    - c. Destination (To:).
    - d. Source (From:).
    - e. Names of subcontractor, manufacturer, and supplier.
    - f. Category and type of submittal.
    - g. Submittal purpose and description.
    - h. Specification Section number and title.
    - i. Indication of full or partial submittal.
    - j. Drawing number and detail references, as appropriate.
    - k. Transmittal number, numbered consecutively.
    - 1. Submittal and transmittal distribution record.
    - m. Remarks.
    - n. Signature of transmitter.

- 2. On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- J. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
  - 1. Note date and content of previous submittal.
  - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
  - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- K. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- L. Use for Construction: Use only final submittals that are marked with approval notation from Architect's action stamp.

# PART 2 - PRODUCTS

## 2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
  - 1. Submit electronic submittals via email as PDF electronic files.
    - a. Architect will return annotated file. Annotate and retain one (1) copy of file as an electronic Project record document file.
  - 2. Certificates and Certifications Submittals: Provide a statement (attached) that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
    - a. Provide a digital signature with digital certificate on electronically-submitted certificates and certifications where indicated.
    - b. Provide a notarized statement on original paper copy certificates and certifications where indicated.
  - 3. Test and Inspection Reports Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.

- 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
- 2. Mark each copy of each submittal to show which products and options are applicable.
- 3. Include the following information, as applicable:
  - a. Manufacturer's catalog cuts.
  - b. Manufacturer's product specifications.
  - c. Standard color charts.
  - d. Statement of compliance with specified referenced standards.
  - e. Testing by recognized testing agency.
  - f. Application of testing agency labels and seals.
  - g. Notation of coordination requirements.
  - h. Availability and delivery time information.
- 4. For equipment, include the following in addition to the above, as applicable:
  - a. Wiring diagrams showing factory-installed wiring.
  - b. Printed performance curves.
  - c. Operational range diagrams.
  - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
- 5. Submit Product Data before or concurrent with Samples.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
  - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Schedules.
    - c. Compliance with specified standards.
    - d. Notation of coordination requirements.
    - e. Notation of dimensions established by field measurement.
    - f. Relationship and attachment to adjoining construction clearly indicated.
    - g. Seal and signature of professional engineer if specified.
  - 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8½ by 11 inches but no larger than 30 by 42 inches.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
  - 1. Transmit Samples that contain multiple, related components such as accessories together in one (1) submittal package.
  - 2. Identification: Attach label on unexposed side of Samples that includes the following:
    - a. Generic description of Sample.
    - b. Product name and name of manufacturer.

- c. Sample source.
- d. Number and title of applicable Specification Section.
- 3. Disposition: Maintain sets of approved Samples at Project site, available for qualitycontrol comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
  - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
  - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
  - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents.
  - 2. Manufacturer and product name, and model number if applicable.
  - 3. Number and name of room or space.
  - 4. Location within room or space.
- F. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
  - 1. Name, address, and telephone number of entity performing subcontract or supplying products.
  - 2. Number and title of related Specification Section(s) covered by subcontract.
  - 3. Drawing number and detail references, as appropriate, covered by subcontract.
- G. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of Architects and Owners, and other information specified.
- H. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on American Welding Society (AWS) forms. Include names of firms and personnel certified.
- I. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- J. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- K. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.

- L. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- M. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- N. Product Test Reports: Submit written reports indicating current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- O. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
  - 1. Name of evaluation organization.
  - 2. Date of evaluation.
  - 3. Time period when report is in effect.
  - 4. Product and manufacturers' names.
  - 5. Description of product.
  - 6. Test procedures and results.
  - 7. Limitations of use.
- P. Schedule of Tests and Inspections: Comply with requirements specified in Section 014000 "Quality Requirements."
- Q. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- R. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- S. Field Test Reports: Submit reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- T. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."

### PART 3 - EXECUTION

### 3.1 CONTRACTOR'S REVIEW

A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.

B. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

# 3.2 ARCHITECT'S ACTION

- A. General: Architect will not review submittals that do not bear Contractor's approval stamp and will return them without action.
- B. Action Submittals: Architect will review each submittal, make marks to indicate corrections or modifications required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.
- C. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- D. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- E. Incomplete submittals are not acceptable, will be considered nonresponsive, and will be returned without review.
- F. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

# END OF SECTION 013300

# SECTION 014000 - QUALITY REQUIREMENTS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
  - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
  - 2. Specified tests, inspections, and related actions do not limit Contractor's other qualityassurance and -control procedures that facilitate compliance with the Contract Document requirements.
  - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
- C. Related Sections:
  - 1. Section 013200 "Construction Progress Documentation" for developing a schedule of required tests and inspections.
  - 2. Divisions 02 through 49 Sections for specific test and inspection requirements.

### 1.3 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect.
- C. Preconstruction Testing: Tests and inspections performed specifically for the Project before products and materials are incorporated into the Work to verify performance or compliance with specified criteria.

- D. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- E. Source Quality-Control Testing: Tests and inspections that are performed at the source, i.e., plant, mill, factory, or shop.
- F. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- G. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- H. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
  - 1. Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade or trades.
- I. Experienced: When used with an entity or individual, "experienced" means having successfully completed a minimum of five (5) previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.

### 1.4 CONFLICTING REQUIREMENTS

- A. Referenced Standards: If compliance with two (2) or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility sent to authorities having jurisdiction before starting work on the following systems.
  - 1. Seismic-force resisting system, designated seismic system, or component listed in the designated seismic system quality assurance plan prepared by the Architect.

- B. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- C. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
  - 1. Specification Section number and title.
  - 2. Entity responsible for performing tests and inspections.
  - 3. Description of test and inspection.
  - 4. Identification of applicable standards.
  - 5. Identification of test and inspection methods.
  - 6. Number of tests and inspections required.
  - 7. Time schedule or time span for tests and inspections.
  - 8. Requirements for obtaining samples.
  - 9. Unique characteristics of each quality-control service.

### 1.6 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
  - 1. Date of issue.
  - 2. Project title and number.
  - 3. Name, address, and telephone number of testing agency.
  - 4. Dates and locations of samples and tests or inspections.
  - 5. Names of individuals making tests and inspections.
  - 6. Description of the Work and test and inspection method.
  - 7. Identification of product and Specification Section.
  - 8. Complete test or inspection data.
  - 9. Test and inspection results and an interpretation of test results.
  - 10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
  - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
  - 12. Name and signature of laboratory inspector.
  - 13. Recommendations on retesting and reinspecting.
- B. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
  - 1. Name, address, and telephone number of technical representative making report.
  - 2. Statement on condition of substrates and their acceptability for installation of product.
  - 3. Statement that products at Project site comply with requirements.
  - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
  - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 6. Statement whether conditions, products, and installation will affect warranty.
  - 7. Other required items indicated in individual Specification Sections.

- C. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
  - 1. Name, address, and telephone number of factory-authorized service representative making report.
  - 2. Statement that equipment complies with requirements.
  - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 4. Statement whether conditions, products, and installation will affect warranty.
  - 5. Other required items indicated in individual Specification Sections.
- D. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

# 1.7 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar to those indicated for this Project in material, design, and extent.
- F. Specialists: Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
  - 1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.
- G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and where required by authorities having jurisdiction, that is acceptable to authorities.

- 1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
- 2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.

## 1.8 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
  - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
  - 2. Payment for these services will be made by the Owner.
  - 3. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor, and the Contract Sum will be adjusted by Change Order.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities required to verify that the Work complies with requirements, whether specified or not.
  - 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
  - 2. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
    - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
  - 3. Notify testing agencies at least twenty-four (24) hours in advance of time when Work that requires testing or inspecting will be performed.
  - 4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
  - 5. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
  - 6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including

service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."

- D. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- E. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- F. Testing Agency Responsibilities: Cooperate with Architect, and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
  - 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
  - 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
  - 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
  - 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
  - 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
  - 6. Do not perform any duties of Contractor.
- G. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
  - 1. Access to the Work.
  - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
  - 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
  - 4. Facilities for storage and field curing of test samples.
  - 5. Delivery of samples to testing agencies.
  - 6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
  - 7. Security and protection for samples and for testing and inspecting equipment at Project site.
- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
  - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.

- I. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar qualitycontrol services required by the Contract Documents Coordinate and submit concurrently with Contractor's construction schedule. Update as the Work progresses.
  - 1. Distribution: Distribute schedule to Owner, Architect, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.

# 1.9 SPECIAL TESTS AND INSPECTIONS

- A. Special Tests and Inspections: Conducted by a qualified testing agency as required by authorities having jurisdiction, as indicated in individual Specification Sections, and as follows:
  - 1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviewing the completeness and adequacy of those procedures to perform the Work.
  - 2. Notifying Architect, and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
  - 3. Submitting a certified written report of each test, inspection, and similar quality-control service to Architect, Contractor and to authorities having jurisdiction.
  - 4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
  - 5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
  - 6. Retesting and reinspecting corrected work.

# PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

# 3.1 TEST AND INSPECTION LOG

- A. Prepare a record of tests and inspections. Include the following:
  - 1. Date test or inspection was conducted.
  - 2. Description of the Work tested or inspected.
  - 3. Date test or inspection results were transmitted to Architect.
  - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and modifications as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.

# 3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
  - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible

as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."

- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 014000

### SECTION 014200 - REFERENCES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

## 1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.

- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
  - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

# 1.4 ABBREVIATIONS AND ACRONYMS

A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

AA	Aluminum Association, Inc. (The) www.aluminum.org	(703) 358-2960
AABC	Associated Air Balance Council www.aabchq.com	(202) 737-0202
AAMA	American Architectural Manufacturers Association www.aamanet.org	(847) 303-5664
AASHTO	American Association of State Highway and Transportation Officials www.transportation.org	(202) 624-5800
ACI	American Concrete Institute www.concrete.org	(248) 848-3700
AGA	American Gas Association www.aga.org	(202) 824-7000
AHA	American Hardboard Association (Now part of CPA)	
AI	Asphalt Institute www.asphaltinstitute.org	(859) 288-4960
AIA	American Institute of Architects (The) www.aia.org	(800) 242-3837 (202) 626-7300
AISC	American Institute of Steel Construction www.aisc.org	(800) 644-2400 (312) 670-2400
AISI	American Iron and Steel Institute www.steel.org	(202) 452-7100
ALSC	American Lumber Standard Committee, Incorporated www.alsc.org	(301) 972-1700

AMCA	Air Movement and Control Association International, Inc. www.amca.org	(847) 394-0150
ANSI	American National Standards Institute www.ansi.org	(202) 293-8020
APA	APA - The Engineered Wood Association www.apawood.org	(253) 565-6600
ARI	Air-Conditioning & Refrigeration Institute www.ari.org	(703) 524-8800
ARMA	Asphalt Roofing Manufacturers Association www.asphaltroofing.org	(202) 207-0917
ASCE	American Society of Civil Engineers www.asce.org	(800) 548-2723 (703) 295-6300
ASCE/SEI	American Society of Civil Engineers/Structural Engineering Institute (See ASCE)	
ASHRAE	American Society of Heating, Refrigerating and Air-	(800) 527-4723
	Conditioning Engineers www.ashrae.org	(404) 636-8400
ASME	ASME International (American Society of Mechanical Engineers International) www.asme.org	(800) 843-2763 (973) 882-1170
ASSE	American Society of Sanitary Engineering www.asse-plumbing.org	(440) 835-3040
ASTM	ASTM International (American Society for Testing and Materials International) www.astm.org	(610) 832-9500
AWI	Architectural Woodwork Institute	(571) 323-3636
AWPA	www.awinet.org American Wood Protection Association (Formerly: American Wood Preservers' Association) www.awpa.com	(205) 733-4077
AWS	American Welding Society www.aws.org	(800) 443-9353 (305) 443-9353
AWWA	American Water Works Association www.awwa.org	(800) 926-7337 (303) 794-7711
BHMA	Builders Hardware Manufacturers Association www.buildershardware.com	(212) 297-2122

# REFERENCES

BICSI	BICSI, Inc. www.bicsi.org	(800) 242-7405 (813) 979-1991
CDA	Copper Development Association www.copper.org	(800) 232-3282 (212) 251-7200
CGA	Compressed Gas Association www.cganet.com	(703) 788-2700
CISCA	Ceilings & Interior Systems Construction Association www.cisca.org	(630) 584-1919
CISPI	Cast Iron Soil Pipe Institute www.cispi.org	(423) 892-0137
CPPA	Corrugated Polyethylene Pipe Association www.cppa-info.org	(800) 510-2772 (202) 462-9607
CRI	Carpet and Rug Institute (The) www.carpet-rug.com	(800) 882-8846 (706) 278-3176
CRSI	Concrete Reinforcing Steel Institute www.crsi.org	(847) 517-1200
CSA	CSA International (Formerly: IAS - International Approval Services) www.csa-international.org	(866) 797-4272 (416) 747-4000
CSI	Construction Specifications Institute (The) www.csinet.org	(800) 689-2900 (703) 684-0300
DHI	Door and Hardware Institute www.dhi.org	(703) 222-2010
EIA	Electronic Industries Alliance www.eia.org	(703) 907-7500
EJMA	Expansion Joint Manufacturers Association, Inc. www.ejma.org	(914) 332-0040
ESD	ESD Association (Electrostatic Discharge Association) www.esda.org	(315) 339-6937
FM Approvals	FM Approvals LLC www.fmglobal.com	(781) 762-4300
FM Global	FM Global (Formerly: FMG - FM Global) www.fmglobal.com	(401) 275-3000

		REFERENCES
FSA	Fluid Sealing Association www.fluidsealing.com	(610) 971-4850
FSC	Forest Stewardship Council www.fsc.org	49 228 367 66 0
GA	Gypsum Association www.gypsum.org	(202) 289-5440
GANA	Glass Association of North America www.glasswebsite.com	(785) 271-0208
HI	Hydraulic Institute www.pumps.org	(973) 267-9700
HMMA	Hollow Metal Manufacturers Association (Part of NAAMM)	
HPVA	Hardwood Plywood & Veneer Association www.hpva.org	(703) 435-2900
ICEA	Insulated Cable Engineers Association, Inc. www.icea.net	(770) 830-0369
IEC	International Electrotechnical Commission www.iec.ch	41 22 919 02 11
IEEE	Institute of Electrical and Electronics Engineers, Inc. (The) www.ieee.org	(212) 419-7900
IESNA	Illuminating Engineering Society of North America www.iesna.org	(212) 248-5000
IGCC	Insulating Glass Certification Council www.igcc.org	(315) 646-2234
IGMA	Insulating Glass Manufacturers Alliance www.igmaonline.org	(613) 233-1510
ISO	International Organization for Standardization www.iso.ch	41 22 749 01 11
	Available from ANSI www.ansi.org	(202) 293-8020
MFMA	Metal Framing Manufacturers Association, Inc. www.metalframingmfg.org	(312) 644-6610
MPI	Master Painters Institute www.paintinfo.com	(888) 674-8937 (604) 298-7578

MSS	Manufacturers Standardization Society of The Valve and Fittings Industry Inc. www.mss-hq.com	(703) 281-6613
NAAMM	National Association of Architectural Metal Manufacturers www.naamm.org	(630) 942-6591
NACE	NACE International (National Association of Corrosion Engineers International) www.nace.org	(800) 797-6623 (281) 228-6200
NADCA	National Air Duct Cleaners Association www.nadca.com	(202) 737-2926
NAIMA	North American Insulation Manufacturers Association www.naima.org	(703) 684-0084
NCMA	National Concrete Masonry Association www.ncma.org	(703) 713-1900
NEBB	National Environmental Balancing Bureau www.nebb.org	(301) 977-3698
NECA	National Electrical Contractors Association www.necanet.org	(301) 657-3110
NeLMA	Northeastern Lumber Manufacturers' Association www.nelma.org	(207) 829-6901
NEMA	National Electrical Manufacturers Association www.nema.org	(703) 841-3200
NETA	InterNational Electrical Testing Association www.netaworld.org	(888) 300-6382 (269) 488-6382
NFPA	NFPA (National Fire Protection Association) www.nfpa.org	(800) 344-3555 (617) 770-3000
NFRC	National Fenestration Rating Council www.nfrc.org	(301) 589-1776
NHLA	National Hardwood Lumber Association www.natlhardwood.org	(800) 933-0318 (901) 377-1818
NLGA	National Lumber Grades Authority www.nlga.org	(604) 524-2393
NRCA	National Roofing Contractors Association www.nrca.net	(800) 323-9545 (847) 299-9070

# REFERENCES

NRMCA	National Ready Mixed Concrete Association www.nrmca.org	(888) 846-7622 (301) 587-1400
NSF	NSF International (National Sanitation Foundation International) www.nsf.org	(800) 673-6275 (734) 769-8010
NWWDA	National Wood Window and Door Association (Now WDMA)	
PDI	Plumbing & Drainage Institute www.pdionline.org	(800) 589-8956 (978) 557-0720
PGI	PVC Geomembrane Institute http://pgi-tp.ce.uiuc.edu	(217) 333-3929
RCSC	Research Council on Structural Connections www.boltcouncil.org	
RFCI	Resilient Floor Covering Institute www.rfci.com	(301) 340-8580
RIS	Redwood Inspection Service www.redwoodinspection.com	(888) 225-7339 (415) 382-0662
SDI	Steel Door Institute www.steeldoor.org	(440) 899-0010
SEI/ASCE	Structural Engineering Institute/American Society of Civil Engineers (See ASCE)	
SIGMA	Sealed Insulating Glass Manufacturers Association (Now IGMA)	
SMA	Screen Manufacturers Association www.smacentral.org	(561) 533-0991
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association www.smacna.org	(703) 803-2980
SPIB	Southern Pine Inspection Bureau (The) www.spib.org	(850) 434-2611
SSINA	Specialty Steel Industry of North America www.ssina.com	(800) 982-0355 (202) 342-8630
SSPC	SSPC: The Society for Protective Coatings www.sspc.org	(877) 281-7772 (412) 281-2331

# REFERENCES

STI	Steel Tank Institute www.steeltank.com	(847) 438-8265
TCA	Tile Council of America, Inc. (Now TCNA)	
TIA/EIA	Telecommunications Industry Association/Electronic Industries Alliance www.tiaonline.org	(703) 907-7700
TMS	The Masonry Society www.masonrysociety.org	(303) 939-9700
TPI	Truss Plate Institute, Inc. www.tpinst.org	(703) 683-1010
UL	Underwriters Laboratories Inc. www.ul.com	(877) 854-3577 (847) 272-8800
UNI	Uni-Bell PVC Pipe Association www.uni-bell.org	(972) 243-3902
USGBC	U.S. Green Building Council www.usgbc.org	(800) 795-1747
WCLIB	West Coast Lumber Inspection Bureau www.wclib.org	(800) 283-1486 (503) 639-0651
WCMA	Window Covering Manufacturers Association www.wcmanet.org	(212) 297-2122
WDMA	Window & Door Manufacturers Association (Formerly: NWWDA - National Wood Window and Door Association) www.wdma.com	(800) 223-2301 (847) 299-5200
WWPA	Western Wood Products Association www.wwpa.org	(503) 224-3930
Code Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.		
IAPMO	International Association of Plumbing and Mechanical Officials www.iapmo.org	(909) 472-4100
ICC	International Code Council www.iccsafe.org	(888) 422-7233

B.

ICC-ES	ICC Evaluation Service, Inc. www.icc-es.org	(800) 423-6587 (562) 699-0543
UBC	Uniform Building Code (See ICC)	

C. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

CE	Army Corps of Engineers www.usace.army.mil	(202) 761-0011
DOC	Department of Commerce www.commerce.gov	(202) 482-2000
DOE	Department of Energy www.energy.gov	(202) 586-9220
EPA	Environmental Protection Agency www.epa.gov	(202) 272-0167
FDA	Food and Drug Administration www.fda.gov	(888) 463-6332
GSA	General Services Administration www.gsa.gov	(800) 488-3111
LBL	Lawrence Berkeley National Laboratory www.lbl.gov	(510) 486-4000
NIST	National Institute of Standards and Technology www.nist.gov	(301) 975-6478
OSHA	Occupational Safety & Health Administration www.osha.gov	(800) 321-6742 (202) 693-1999
SD	State Department www.state.gov	(202) 647-4000
USDA	Department of Agriculture www.usda.gov	(202) 720-2791

D. Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

ADAAG	Americans with Disabilities Act (ADA) Architectural Barriers Act (ABA) Accessibility Guidelines for Buildings and Facilities Available from U.S. Access Board www.access-board.gov	(800) 872-2253 (202) 272-0080
CFR	Code of Federal Regulations Available from Government Printing Office www.gpoaccess.gov/cfr/index.html	(866) 512-1800 (202) 512-1800
FED-STD	Federal Standard (See FS)	
FS	Federal Specification Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	(215) 697-2664
	Available from Defense Standardization Program www.dps.dla.mil	
	Available from General Services Administration www.gsa.gov	(202) 619-8925
	Available from National Institute of Building Sciences www.wbdg.org/ccb	(202) 289-7800
FTMS	Federal Test Method Standard	
MIL	(See FS) (See MILSPEC)	
MIL-STD	(See MILSPEC)	
MILSPEC	Military Specification and Standards Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	(215) 697-2664
UFAS	Uniform Federal Accessibility Standards Available from Access Board www.access-board.gov	(800) 872-2253 (202) 272-0080

# PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 014200

# SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section includes requirements for temporary support facilities, and security and protection facilities.
- B. Related Requirements:
  - 1. Section 011000 "Summary" for work restrictions and limitations on utility interruptions.

# 1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Architect, testing agencies, and authorities having jurisdiction.
- B. Water and Septic Service from New System: Water from Owner's new water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- C. Electric Power Service from New System: Electric power from Owner's new system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

# 1.4 INFORMATIONAL SUBMITTALS

A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel.

# 1.5 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.

## PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Chain-Link Fencing: Minimum 2-inch, 0.148-inch-thick, galvanized steel, chain-link fabric fencing; minimum 6 feet high with galvanized steel pipe posts; minimum 2-3/8-inch-OD line posts and 2-7/8-inch-OD corner and pull posts, with 1-5/8-inch-OD top rails.
- B. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10 mils minimum thickness, with flame-spread rating of 15 or less per ASTM E 84.
- C. Insulation: Unfaced mineral-fiber blanket, manufactured from glass, slag wool, or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively.

## 2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading. Unit must be large enough for regular job meetings, plan review areas, submittal storage and other job file and administrative functions.
- B. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
  - 1. Sheds to be metal box storage units or have wood floors raised above the ground.
  - 2. Store combustible materials apart from building.

### 2.3 EQUIPMENT

A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

### PART 3 - EXECUTION

- 3.1 INSTALLATION, GENERAL
  - A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
  - B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

## 3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.

- B. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
- C. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- D. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
  - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- E. Electric Power Service: Connect to Owner's new electric power service. Maintain equipment in a condition acceptable to Owner.
- F. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
  - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
- G. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install one (1) telephone line for each field office.
  - 1. Provide additional telephone lines for the following:
    - a. Provide a dedicated telephone line for each facsimile machine in each field office.
    - b. Provide one (1) telephone line for Owner's use.
  - 2. At each telephone, post a list of important telephone numbers.
    - a. Police and fire departments.
    - b. Ambulance service.
    - c. Contractor's home office.
    - d. Engineer's office.
    - e. Engineers' offices.
    - f. Owner's office.
    - g. Principal subcontractors' field and home offices.

# 3.3 SUPPORT FACILITIES INSTALLATION

A. General: Comply with the following:

- 1. Provide construction for temporary sheds located within construction area or within 30 feet of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
- B. Traffic Controls: Comply with requirements of authorities having jurisdiction.
  - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- C. Parking: Provide temporary parking areas for construction personnel.
- D. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- 3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION
  - A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
    - 1. The Contractor shall locate and mark the exact locations of the utilities or services and adequately protect them from damage during the work. In the event that any are accidentally disturbed, the Contractor shall repair or replace such damage immediately and restore service as promptly as possible.
  - B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
  - C. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
  - D. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
  - E. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
    - 1. Where heating or cooling is needed and permanent enclosure is not complete, insulate temporary enclosures.

# 3.5 OPERATION, TERMINATION, AND REMOVAL

- A. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- B. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may

have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.

- 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
- 2. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION 015000

# SECTION 016000 - PRODUCT REQUIREMENTS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.
- B. Related Sections:
  - 1. Section 012500 "Substitution Procedures" for requests for substitutions.
  - 2. Section 014200 "References" for applicable industry standards for products specified.

### 1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
  - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
  - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
  - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a specific manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

### 1.4 ACTION SUBMITTALS

A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.

- 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
- 2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one (1) week of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within fifteen (15) days of receipt of request, or seven (7) days of receipt of additional information or documentation, whichever is later.
  - a. Form of Approval: As specified in Section 013300 "Submittal Procedures."
  - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

# 1.5 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two (2) or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.
  - 1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
  - 2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

# 1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
  - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
  - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
  - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
  - 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.
- C. Storage:
  - 1. Store products to allow for inspection and measurement of quantity or counting of units.
  - 2. Store materials in a manner that will not endanger Project structure.
  - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.

- 4. Store foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
- 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
- 6. Protect stored products from damage and liquids from freezing.
- 7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

## 1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
  - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
  - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
  - 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
  - 3. Refer to Divisions 02 through 49. Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

### PART 2 - PRODUCTS

### 2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
  - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
  - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
  - 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
  - 4. Where products are accompanied by the term "as selected," Architect will make selection.
  - 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.

- 6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.
- B. Product Selection Procedures:
  - 1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - 2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - 3. Products:
    - a. Restricted List: Where Specifications include a list of names of both manufacturers and products, provide one (1) of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered, unless otherwise indicated.
    - b. Nonrestricted List: Where Specifications include a list of names of both available manufacturers and products, provide one (1) of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product.
  - 4. Manufacturers:
    - a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one (1) of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered, unless otherwise indicated.
    - b. Nonrestricted List: Where Specifications include a list of available manufacturers, provide a product by one (1) of the manufacturers listed, or a product by an unnamed manufacturer, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed manufacturer's product.
  - 5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one (1) of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one (1) of the other named manufacturers.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
  - 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.

D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

# 2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
  - 1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
  - 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
  - 3. Evidence that proposed product provides specified warranty.
  - 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
  - 5. Samples, if requested.

# PART 3 - EXECUTION (Not Used)

# END OF SECTION 016000

## SECTION 017300 - EXECUTION

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
  - 1. Installation of the Work.
  - 2. Cutting and patching.
  - 3. Progress cleaning.
  - 4. Starting and adjusting.
  - 5. Protection of installed construction.
  - 6. Correction of the Work.
- B. Related Sections:
  - 1. Section 013300 "Submittal Procedures" for submitting surveys.
  - 2. Section 017700 "Closeout Procedures" for submitting Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.

### 1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

## 1.4 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
  - 1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from the Architect before proceeding. Shore, brace, and support structural element during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection
  - 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.

- 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety
- 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- B. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

### PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
  - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to the Architect for the visual and functional performance of in-place materials.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.
  - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
  - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:

- a. Description of the Work.
- b. List of detrimental conditions, including substrates.
- c. List of unacceptable installation tolerances.
- d. Recommended corrections.
- 2. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- 3. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
- 4. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
- 5. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Existing Utility Information: Furnish information to local utility that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of the Contractor, submit a request for information to Architect according to requirements in Section 013100 "Project Management and Coordination."

### 3.3 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas, unless otherwise indicated.
  - 4. Maintain minimum headroom clearance of 96 inches in occupied spaces and 90 inches in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.

- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- F. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- G. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
  - 2. Allow for building movement, including thermal expansion and contraction.
  - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- H. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- I. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

#### 3.4 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
  - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Temporary Support: Provide temporary support of work to be cut.
- C. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- D. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching.

- E. Existing Utility Services: Where existing services are required to be removed, relocated, or abandoned, bypass such systems before cutting to minimize interruption to occupied areas.
- F. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
  - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
  - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
  - 4. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
  - 5. Proceed with patching after construction operations requiring cutting are complete.
- G. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
  - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
  - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
    - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
    - b. Restore damaged pipe covering to its original condition.
  - 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
    - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
  - 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
  - 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition.

H. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

### 3.5 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
  - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  - 2. Do not hold waste materials more than seven (7) days during normal weather or three (3) days if the temperature is expected to rise above 80 deg F (27 deg C).
  - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
    - a. Utilize containers intended for holding waste materials of type to be stored.
  - 4. Coordinate progress cleaning for joint-use areas where more than one installer has worked.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
  - 1. Remove liquid spills promptly.
  - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.

J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

#### 3.6 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."
- 3.7 PROTECTION OF INSTALLED CONSTRUCTION
  - A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
  - B. Comply with manufacturer's written instructions for temperature and relative humidity.

#### 3.8 CORRECTION OF THE WORK

- A. Repair or remove and replace defective construction. Restore damaged substrates and finishes.
  - 1. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment.
- B. Restore permanent facilities used during construction to their specified condition.
- C. Remove and replace damaged surfaces that are exposed to view if surfaces cannot be repaired without visible evidence of repair.
- D. Repair components that do not operate properly. Remove and replace operating components that cannot be repaired.
- E. Remove and replace chipped, scratched, and broken glass or reflective surfaces.

# SECTION 017700 - CLOSEOUT PROCEDURES

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final completion procedures.
  - 3. Warranties.
  - 4. Final cleaning.
  - 5. Repair of the Work.
- B. Related Sections:
  - 1. Section 017300 "Execution" for progress cleaning of Project site.
  - 2. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
  - 3. Section 017839 "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
  - 4. Section 017900 "Demonstration and Training" for requirements for instructing Owner's personnel.
  - 5. Divisions 02 through 49 Sections for specific closeout and special cleaning requirements for the Work in those Sections.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For cleaning agents.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at Final Completion.

#### 1.4 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.
- 1.5 MAINTENANCE MATERIAL SUBMITTALS
  - A. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

# 1.6 SUBSTANTIAL COMPLETION

- A. Preliminary Procedures: Before requesting inspection for determining date of Substantial Completion, complete the following. List items below that are incomplete with request.
  - 1. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
  - 2. Advise Owner of pending insurance changeover requirements.
  - 3. Submit specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 4. Obtain and submit releases permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 5. Prepare and submit Project Record Documents, operation and maintenance manuals, final completion construction photographic documentation, damage or settlement surveys, property surveys, and similar final record information.
  - 6. Deliver tools, spare parts, extra materials, and similar items to location designated by Owner. Label with manufacturer's name and model number where applicable.
  - 7. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
  - 8. Complete startup testing of systems.
  - 9. Submit test/adjust/balance records.
  - 10. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
  - 11. Advise Owner of changeover in heat and other utilities.
  - 12. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
  - 13. Complete final cleaning requirements, including touchup painting.
  - 14. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- B. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
  - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
  - 2. Results of completed inspection will form the basis of requirements for final completion.

# 1.7 FINAL COMPLETION

- A. Preliminary Procedures: Before requesting final inspection for determining final completion, complete the following:
  - 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
  - 2. Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. The certified copy

of the list shall state that each item has been completed or otherwise resolved for acceptance.

- 3. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
- 4. Submit pest-control final inspection report and warranty.
- 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems.
- 6. Secure and provide both temporary and final Certificate of Occupancy from the Building Official, meeting all local and state permit closeout requirements.
- B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
  - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

#### 1.8 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction. Use **CSI Form 14.1A**.
  - 1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
  - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
  - 3. Include the following information at the top of each page:
    - a. Project name.
    - b. Date.
    - c. Name of Architect.
    - d. Name of Contractor.
    - e. Page number.
  - 4. Submit list of incomplete items in the following format:
    - a. PDF electronic file. Architect will return annotated file.

### 1.9 WARRANTIES

- A. Submittal Time: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated.
- B. Partial Occupancy: Submit properly executed warranties within fifteen (15) days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.

- C. Organize warranty documents into an orderly sequence based on the table of contents of the Project Manual.
  - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8<sup>1</sup>/<sub>2</sub>-by-11-inch paper.
  - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
  - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
  - 4. Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide table of contents at beginning of document.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

# PART 2 - PRODUCTS

## 2.1 MATERIALS

A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

# PART 3 - EXECUTION

#### 3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
  - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
    - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
    - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
    - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.

- d. Remove tools, construction equipment, machinery, and surplus material from Project site.
- e. Remove snow and ice to provide safe access to building.
- f. Remove labels that are not permanent.
- g. Leave Project clean and ready for occupancy.

### 3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
  - 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
  - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that that already show evidence of repair or restoration.
    - a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
  - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
  - 4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

# SECTION 017823 - OPERATION AND MAINTENANCE DATA

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Operation and maintenance documentation directory.
  - 2. Emergency manuals.
  - 3. Operation manuals for systems, subsystems, and equipment.
  - 4. Product maintenance manuals.
  - 5. Systems and equipment maintenance manuals.
- B. Related Sections:
  - 1. Section 013300 "Submittal Procedures" for submitting copies of submittals for operation and maintenance manuals.
  - 2. Divisions 02 through 49 Sections for specific operation and maintenance manual requirements for the Work in those Sections.

#### 1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

## 1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual specification sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
  - 1. Where applicable, clarify and update reviewed manual content to correspond to modifications and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
  - 1. Three (3) paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect will return two (2) copies.

- C. Initial Manual Submittal: Submit draft copy of each manual at least thirty (30) days before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.
- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least fifteen (15) days before commencing demonstration and training. Architect will return copy with comments.
  - 1. Correct or modify each manual to comply with Architect's comments. Submit copies of each corrected manual within fifteen (15) days of receipt of Architect's comments and prior to commencing demonstration and training.

# PART 2 - PRODUCTS

# 2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Organization: Include a section in the directory for each of the following:
  - 1. List of documents.
  - 2. List of systems.
  - 3. List of equipment.
  - 4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

# 2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
  - 1. Title page.
  - 2. Table of contents.
  - 3. Manual contents.
- B. Title Page: Include the following information:
  - 1. Subject matter included in manual.

- 2. Name and address of Project.
- 3. Name and address of Owner.
- 4. Date of submittal.
- 5. Name and contact information for Contractor.
- 6. Name and contact information for Architect.
- 7. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
- 8. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
  - 1. If operation or maintenance documentation requires more than one (1) volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one (1) system into a single binder.
- E. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
  - 1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
    - a. If two (2) or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
    - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents. Indicate volume number for multiple-volume sets.
  - 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
  - 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
  - 4. Supplementary Text: Prepared on 8<sup>1</sup>/<sub>2</sub>-by-11-inch white bond paper.
  - 5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
    - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
    - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

# 2.3 EMERGENCY MANUALS

- A. Content: Organize manual into a separate section for each of the following:
  - 1. Type of emergency.
  - 2. Emergency instructions.
  - 3. Emergency procedures.
- B. Type of Emergency: Where applicable for each type of emergency indicated below, include instructions and procedures for each system, subsystem, piece of equipment, and component:
  - 1. Fire.
  - 2. Flood.
  - 3. Gas leak.
  - 4. Water leak.
  - 5. Power failure.
  - 6. Water outage.
  - 7. System, subsystem, or equipment failure.
  - 8. Chemical release or spill.
- C. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- D. Emergency Procedures: Include the following, as applicable:
  - 1. Instructions on stopping.
  - 2. Shutdown instructions for each type of emergency.
  - 3. Operating instructions for conditions outside normal operating limits.
  - 4. Required sequences for electric or electronic systems.
  - 5. Special operating instructions and procedures.

## 2.4 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
  - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
  - 2. Performance and design criteria if Contractor is delegated design responsibility.
  - 3. Operating standards.
  - 4. Operating procedures.
  - 5. Operating logs.
  - 6. Wiring diagrams.
  - 7. Control diagrams.
  - 8. Piped system diagrams.
  - 9. Precautions against improper use.
  - 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:

- 1. Product name and model number. Use designations for products indicated on Contract Documents.
- 2. Manufacturer's name.
- 3. Equipment identification with serial number of each component.
- 4. Equipment function.
- 5. Operating characteristics.
- 6. Limiting conditions.
- 7. Performance curves.
- 8. Engineering data and tests.
- 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include the following, as applicable:
  - 1. Startup procedures.
  - 2. Equipment or system break-in procedures.
  - 3. Routine and normal operating instructions.
  - 4. Regulation and control procedures.
  - 5. Instructions on stopping.
  - 6. Normal shutdown instructions.
  - 7. Seasonal and weekend operating instructions.
  - 8. Required sequences for electric or electronic systems.
  - 9. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.
- 2.5 PRODUCT MAINTENANCE MANUALS
  - A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
  - B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
  - C. Product Information: Include the following, as applicable:
    - 1. Product name and model number.
    - 2. Manufacturer's name.
    - 3. Color, pattern, and texture.
    - 4. Material and chemical composition.
    - 5. Reordering information for specially manufactured products.
  - D. Maintenance Procedures: Include manufacturer's written recommendations and the following:

- 1. Inspection procedures.
- 2. Types of cleaning agents to be used and methods of cleaning.
- 3. List of cleaning agents and methods of cleaning detrimental to product.
- 4. Schedule for routine cleaning and maintenance.
- 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.

#### 2.6 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
  - 1. Standard maintenance instructions and bulletins.
  - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
  - 3. Identification and nomenclature of parts and components.
  - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
  - 1. Test and inspection instructions.
  - 2. Troubleshooting guide.
  - 3. Precautions against improper maintenance.
  - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - 5. Aligning, adjusting, and checking instructions.
  - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.

- 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
- 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
  - 1. Include procedures to follow and required notifications for warranty claims.

# PART 3 - EXECUTION

# 3.1 MANUAL PREPARATION

- A. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- B. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- C. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- D. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one (1) item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
  - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- E. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and

flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.

- 1. Do not use original project record documents as part of operation and maintenance manuals.
- 2. Comply with requirements of newly prepared record Drawings in Section 017839 "Project Record Documents."

# SECTION 017830 - WARRANTIES AND BONDS

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for warranties required by the Contract Documents, including manufacturer's standard warranties on products and special warranties.
- B. Related Requirements:
  - 1. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
  - 2. The Divisions 02 through 49 Sections for specific requirements for warranties on products and installations specified to be warranted.

## 1.3 PROJECT WARRANTIES

- A. Subcontractors shall provide a one (1) year Labor & Material warranty that all materials and equipment furnished shall be new and shall be of good quality, free from faults and defects and in conformance with the Contract Documents. Any defects due to faulty workmanship or materials which appear during the first year shall be corrected by the subcontractor at no additional cost to the Owner. The Labor & Material warranty will be the responsibility of the subcontractor for a period of one (1) year from the date of Substantial Completion for that particular building area as the construction phases are completed.
- B. For all major mechanical and electrical equipment, the warranties and guarantees on these pieces of equipment will commence after the equipment has been put into permanent operating mode, equipment and components have been commissioned by the Manufacturer's Representative and accepted, and the operating and maintenance manuals have been submitted and approved. The manufacturer's recommended maintenance of these pieces of equipment will be the responsibility of the subcontractor for a period of one (1) year from the time warranties/guarantees commence or to the completion of the entire construction project, whichever is later.
- C. Warranties on new roof areas shall commence from the date of Substantial Completion for that particular building area as the construction phases are completed. The completed roof areas shall be inspected by the roofing manufacturer for compliance with the manufacturer's warranty.
  - 1. At the completion of the entire construction project, the roofing manufacturer is to provide a recertification for all roofs.

- D. The warranties on all remaining building components will commence from the date of Substantial Completion for that particular building area as the construction phases are completed. If building components have been procured by the subcontractor and are being stored, either on site or in an approved off-site facility, the manufacturer's extended warranty will begin with first date of the initial phases' date of Substantial Completion. The warranty will be in effect while the materials are in storage. However, the aforementioned one (1) year Labor & Material warranty will commence at the date of each subsequent Substantial Completion for that particular building area.
  - 1. Example Door Hardware: If all door hardware has been procured for the entire project, the manufacturer's warranty will begin at the completion of the first phase that includes door hardware.
- E. Disclaimers and Limitations: Manufacturer's disclaimers and limitations on product warranties do not relieve the subcontractor of the warranty on the Work that incorporates the products.
- F. Related Damages and Losses: When correcting failed or damaged warranted construction, remove and replace construction that has been damaged as a result of such failure or must be removed and replaced to provide access for correction of warranted construction.
- G. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
- H. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of the Contract Documents. The subcontractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefited from use of the Work through a portion of its anticipated useful service life.
- I. Bonds shall be by approved Surety Companies, made out to the Commissioner, Department of Public Works on companies' standard form.

#### 1.4 FORM OF PROJECT WARRANTIES

- A. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
  - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8<sup>1</sup>/<sub>2</sub>-by-11-inch paper.
  - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
  - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
  - 4. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.

B. Provide additional copies of each warranty to include in operation and maintenance manuals.

# 1.5 PREPARATION OF SUBMITTALS

- A. Obtain warranties and bonds, executed in duplicate by responsible Subcontractors, suppliers and manufacturers, within ten (10) days after completion of the applicable item or work.
- B. Verify that documents are in proper form, contain full information and are notarized.
- C. Co-execute submittals when required.
- D. Retain warranties and bonds until time specified for submittal per the Architect, at each phase completion.

PART 2 - PRODUCTS

# PART 3 - EXECUTION

# SECTION 017839 - PROJECT RECORD DOCUMENTS

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.
  - 4. Miscellaneous record submittals.
- B. Related Sections:
  - 1. Section 017300 "Execution" for final property survey.
  - 2. Section 017700 "Closeout Procedures" for general closeout procedures.
  - 3. Section 017823 "Operation and Maintenance Data" for operation and maintenance manual requirements.
  - 4. Divisions 02 through 49 Sections for specific requirements for project record documents of the Work in those Sections.

#### 1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit one (1) set(s) of marked-up record prints, and one (1) CADD and/or BIM data file for all Drawings.
- B. Record Specifications: Submit one (1) paper copy of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one (1) paper copy of each submittal.
  - 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.

# PART 2 - PRODUCTS

#### 2.1 RECORD DRAWINGS

A. Record Prints: Maintain one (1) set of marked-up paper copies, and one CADD and/or BIM data file of the Contract Drawings and Shop Drawings.

- 1. Preparation: Mark record prints and data files to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
  - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
  - b. Accurately record information in an acceptable drawing technique.
  - c. Record data as soon as possible after obtaining it.
  - d. Record and check the markup before enclosing concealed installations.
  - e. Cross-reference record prints to corresponding archive photographic documentation.
- 2. Content: Types of items requiring marking include, but are not limited to, the following:
  - a. Dimensional changes to Drawings.
  - b. Revisions to details shown on Drawings.
  - c. Depths of foundations below first floor.
  - d. Locations and depths of underground utilities.
  - e. Revisions to routing of piping and conduits.
  - f. Revisions to electrical circuitry.
  - g. Actual equipment locations.
  - h. Duct size and routing.
  - i. Locations of concealed internal utilities.
  - j. Changes made by Change Order or Construction Change Directive.
  - k. Changes made following Architect's written orders.
  - 1. Details not on the original Contract Drawings.
  - m. Field records for variable and concealed conditions.
  - n. Record information on the Work that is shown only schematically.
- 3. Mark the Contract Drawings, Shop Drawings, and Data Files completely and accurately. Utilize personnel proficient at recording graphic information in production of marked-up record prints.
- 4. Mark paper record sets with erasable, red-colored pencil, and electronic sets with erasable, red-colored electronic marker. Use other colors to distinguish between changes for different categories of the Work at same location.
- 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
- 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
  - 1. Record Prints: Organize record prints and newly prepared record Drawings and Data Files into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
  - 2. Format: Paper and Electronic copy.
  - 3. Identification: As follows:
    - a. Project name.

- b. Date.
- c. Designation "PROJECT RECORD DRAWINGS."
- d. Name of Architect.
- e. Name of Contractor.

## 2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
  - 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
  - 4. For each principal product, indicate whether record Product Data has been submitted in operation and maintenance manuals instead of submitted as record Product Data.
  - 5. Note related Change Orders, record Product Data, and record Drawings where applicable.
- B. Format: Submit record Specifications as Paper and Electronic copy.

### 2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
  - 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
- B. Format: Submit record Product Data as paper and Electronic copy.
  - 1. Include record Product Data directory organized by specification section number and title, electronically linked to each item of record Product Data.

#### PART 3 - EXECUTION

## 3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one (1) copy of each submittal during the construction period for project record document purposes. Post changes and modifications to project record documents as they occur; do not wait until the end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents and Dain good order and in a

clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

# SECTION 024119 - SELECTIVE DEMOLITION

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Demolition and removal of selected portions of building or structure.
  - 2. Demolition and removal of selected site elements.
  - 3. Salvage of existing items to be reused or recycled.

## 1.3 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of them off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Carefully detach from existing construction, in a manner to prevent damage, and deliver to Owner ready for reuse.
- C. Remove and Reinstall: Detach items from existing construction, prepare for reuse, and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be permanently removed and that are not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.

#### 1.4 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

## 1.5 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.
  - 1. Inspect and discuss condition of construction to be selectively demolished.
  - 2. Review structural load limitations of existing structure.

- 3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
- 4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
- 5. Review areas where existing construction is to remain and requires protection.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For refrigerant recovery technician.
- B. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control and for noise control. Indicate proposed locations and construction of barriers.
- C. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
  - 2. Interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of elevator and stairs.
  - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- D. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.
- E. Predemolition Photographs or Video: Submit before Work begins.
- F. Statement of Refrigerant Recovery: Signed by refrigerant recovery technician responsible for recovering refrigerant, stating that all refrigerant that was present was recovered and that recovery was performed according to EPA regulations. Include name and address of technician and date refrigerant was recovered.
- G. Warranties: Documentation indicated that existing warranties are still in effect after completion of selective demolition.

# 1.7 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.
- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

# 1.8 QUALITY ASSURANCE

A. Refrigerant Recovery Technician Qualifications: Certified by an EPA-approved certification program.

## 1.9 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: Hazardous materials are present in buildings and structures to be selectively demolished. A report on the presence of hazardous materials is included for review and use. Examine report to become aware of locations where hazardous materials are present.
  - 1. Hazardous material remediation is specified elsewhere in the Contract Documents.
  - 2. Do not disturb hazardous materials or items suspected of containing hazardous materials except under procedures specified elsewhere in the Contract Documents.
- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.

# PART 2 - PRODUCTS

#### 2.1 PEFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review record documents of existing construction provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in record documents.
- C. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.

- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
  - 1. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.
- F. Survey of Existing Conditions: Record existing conditions by use of measured drawings and preconstruction photographs.
  - 1. Inventory and record the condition of items to be removed and salvaged. Provide photographs of conditions that might be misconstrued as damage caused by salvage operations.

# 3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.
  - 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
  - 2. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
  - 3. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
    - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
    - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
    - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
    - g. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.

C. Refrigerant: Remove refrigerant from mechanical equipment to be selectively demolished according to 40 CFR 82 and regulations of authorities having jurisdiction.

# 3.3 PREPARATION

- A. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
- B. Temporary Facilities: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  - 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
  - 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling.
- C. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
  - 1. Strengthen or add new supports when required during progress of selective demolition.

#### 3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
  - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain fire watch and portable fire-suppression devices during flame-cutting operations.
  - 5. Maintain adequate ventilation when using cutting torches.

- 6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
- 7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
- 8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
- 9. Dispose of demolished items and materials promptly.
- B. Removed and Salvaged Items:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers.
  - 3. Store items in a secure area until delivery to Owner.
  - 4. Transport items to Owner's storage area off-site designated by Owner.
  - 5. Protect items from damage during transport and storage.
- C. Removed and Reinstalled Items:
  - 1. Clean and repair items to functional condition adequate for intended reuse.
  - 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
  - 3. Protect items from damage during transport and storage.
  - 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.
- D. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location during selective demolition and cleaned and reinstalled in their original locations after selective demolition operations are complete.

# 3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Concrete: Demolish in small sections. Using power-driven saw, cut concrete to a depth of at least <sup>3</sup>/<sub>4</sub> inch at junctures with construction to remain. Dislodge concrete from reinforcement at perimeter of areas being demolished, cut reinforcement, and then remove remainder of concrete. Neatly trim openings to dimensions indicated.
- B. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- C. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.

#### 3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be recycled, reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site and legally dispose of them in an EPA-approved landfill.
  - 1. Do not allow demolished materials to accumulate on-site.

- 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
- 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- B. Burning: Do not burn demolished materials.
- C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

# 3.7 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

# SECTION 033000 - CAST-IN-PLACE CONCRETE

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.3 SUMMARY

A. Section includes cast-in-place concrete, including formwork, reinforcement, concrete materials, mixture design, placement procedures, and finishes, for the following:
 1. Slabs-on-grade.

#### 1.4 DEFINITIONS

A. Cementitious Materials: Portland cement alone or in combination with one or more of the following: blended hydraulic cement, fly ash and other pozzolans, ground granulated blast-furnace slag, and silica fume; subject to compliance with requirements.

#### 1.5 SUBMITTALS

- B. Product Data: For each type of product indicated.
- C. Shop Drawings
  - 1. Submit shop drawings of all members to be furnished. Detail drawings of the members and their connections shall follow standard practice as set forth in the AISC "Manual of Structural Steel Detailing" (Second Edition). In particular, welding shall be shown, using standard AWS welding symbols. Show on detail drawings the paint to be used.
  - 2. Shop drawings will not be accepted for review by the Engineer unless there is substantial evidence that the General Contractor or Construction Manager on the project has reviewed the submittal for compliance with the contract documents and has addressed questions to be responded to by the Contractor. All coordination items with other trades and submittals are to be performed and the submittal marked accordingly before submission. Failure to provide the above will result in the submittal being returned and not reviewed.
  - 3. Contractor shall perform review and schedule shop drawing submittals to permit a minimum of 15 calendar days for review by the Engineer. Shop Drawings will be returned to the Architect for their required review and processing.
  - 4. Shop drawings will not be reviewed unless accompanied by erection drawings which locates and identifies the members. Copies or reproductions of contract drawings will not be accepted or reviewed as shop drawings.

- 5. Shop drawings shall be submitted in the form of an electronic file (PDF).
- 6. The following is the definitions for the Shop Drawing stamp disposition:

No Exceptions Taken - Re-submission is not required unless document is revised.

**Make Corrections Noted** - If checked, fabrication may be undertaken. Contractor is responsible for making noted corrections. Re-submission of record copies are required.

**Revise and Resubmit** - If checked, fabrication may not be undertaken. Resubmit corrected copies for final review, with all changes clouded.

**Rejected** - Resubmit for review.

**Reviewed** – Reviewed for general compliance with the structural Contract Documents. Proprietary items or items designed by Others are reviewed only and shall not be approved by MHAI. Resubmission is not required.

Corrections or comments made on shop drawings during this review do not relieve the Contractor from compliance with the requirements of the project drawings and specifications. This check is only for the review of general conformance with the information given in the Contract Documents. The Contractor is responsible for confirming and correlating all quantities and dimensions, selecting fabrication processes, techniques and sequence of construction, coordinating his work with that of other trades, and performing his work in accordance with OSHA requirements and other sections of the Project Specifications.

- D. Design Mixtures: For each concrete mixture. Submit alternate design mixtures when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.
- E. Steel Reinforcement Shop Drawings: Placing drawings that detail fabrication, bending, and placement. Include bar sizes, lengths, material, grade, bar schedules, stirrup spacing, bent bar diagrams, bar arrangement, splices and laps, mechanical connections, tie spacing, hoop spacing, and supports for concrete reinforcement.
- F. Construction Joint Layout: Indicate proposed construction joints required to construct the structure.
  - 1. Location of construction joints is subject to approval of the Architect.
- G. Material Certificates: For each of the following, signed by manufacturers:
  - 1. Cementitious materials.
  - 2. Admixtures.
  - 3. Steel reinforcement and accessories.
  - 4. Curing compounds.
  - 5. Floor and slab treatments.
  - 6. Bonding agents.
  - 7. Adhesives.
  - 8. Vapor retarders.

- 9. Semi-rigid joint filler.
- 10. Repair materials.
- H. Material Test Reports: For the following, from a qualified testing agency, indicating compliance with requirements:
  - 1. Aggregates.
- I. Floor surface flatness and levelness measurements indicating compliance with specified tolerances.
- J. Field quality-control reports.
- K. Minutes of pre-installation conference.

#### 1.6 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs on Project personnel qualified as ACI-certified Flatwork Technician and Finisher and a supervisor who is an ACI-certified Concrete Flatwork Technician.
- B. Manufacturer Qualifications: A firm experienced in manufacturing ready-mixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.
  - 1. Manufacturer certified according to NRMCA's "Certification of Ready Mixed Concrete Production Facilities."
- C. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant, obtain aggregate from single source, and obtain admixtures from single source from single manufacturer.
- D. ACI Publications: Comply with the following unless modified by requirements in the Contract Documents:
  - 1. ACI 301, "Specifications for Structural Concrete.
  - 2. ACI 117, "Specifications for Tolerances for Concrete Construction and Materials."
- E. Preinstallation Conference: Conduct conference at Project site.
  - 1. Before submitting design mixtures, review concrete design mixture and examine procedures for ensuring quality of concrete materials. Require representatives of each entity directly concerned with cast-in-place concrete to attend, including the following:
    - a. Contractor's superintendent.
    - b. Independent testing agency responsible for concrete design mixtures.
    - c. Ready-mix concrete manufacturer.
    - d. Concrete subcontractor.
    - e. Special concrete finish subcontractor.

2. Review special inspection and testing and inspecting agency procedures for field quality control, concrete finishes and finishing, cold- and hot-weather concreting procedures, curing procedures, construction contraction and isolation joints, and joint-filler strips, semi-rigid joint fillers, forms and form removal limitations, vapor-retarder installation, anchor rod and anchorage device installation tolerances, steel reinforcement installation, floor and slab flatness and levelness measurement, concrete repair procedures, and concrete protection.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Steel Reinforcement: Deliver, store, and handle steel reinforcement to prevent bending and damage.
- B. Waterstops: Store waterstops under cover to protect from moisture, sunlight, dirt, oil, and other contaminants.

### PART 2 - PRODUCTS

#### 2.1 FORM-FACING MATERIALS

- A. Smooth-Formed Finished Concrete: Form-facing panels that will provide continuous, true, and smooth concrete surfaces. Furnish in largest practicable sizes to minimize number of joints.
  - 1. Plywood, metal, or other approved panel materials.
  - 2. Exterior-grade plywood panels, suitable for concrete forms, complying with DOC PS 1, and as follows:
    - a. High-density overlay, Class 1 or better.
    - b. Medium-density overlay, Class 1 or better; mill-release agent treated and edge sealed.
    - c. Structural 1, B-B or better; mill oiled and edge sealed.
    - d. B-B (Concrete Form), Class 1 or better; mill oiled and edge sealed.
- B. Rough-Formed Finished Concrete: Plywood, lumber, metal, or another approved material. Provide lumber dressed on at least two edges and one side for tight fit.
- C. Chamfer Strips: Wood, metal, PVC, or rubber strips, 3/4 by 3/4 inch (19 by 19 mm), minimum.
- D. Form-Release Agent: Commercially formulated form-release agent that will not bond with, stain, or adversely affect concrete surfaces and will not impair subsequent treatments of concrete surfaces.
  - 1. Formulate form-release agent with rust inhibitor for steel form-facing materials.
- E. Form Ties: Factory-fabricated, removable or snap-off metal or glass-fiber-reinforced plastic form ties designed to resist lateral pressure of fresh concrete on forms and to prevent spalling of concrete on removal.

- 1. Furnish units that will leave no corrodible metal closer than 1 inch (25 mm) to the plane of exposed concrete surface.
- 2. Furnish ties that, when removed, will leave holes no larger than 1 inch (25 mm) in diameter in concrete surface.

#### 2.2 STEEL REINFORCEMENT

- A. Recycled Content of Steel Products: Provide products with an average recycled content of steel products so postconsumer recycled content plus one-half of preconsumer recycled content is not less than 25 percent.
- B. Reinforcing Bars: ASTM A 615, Grade 60 (Grade 420), deformed.
- C. Deformed-Steel Wire: ASTM A 496/A 496M.
- D. Plain-Steel Welded Wire Reinforcement: ASTM A 185/A 185M, plain, fabricated from asdrawn steel wire into flat sheets.
- E. Epoxy-Coated Welded Wire Reinforcement: ASTM A 884/A 884M, Class A coated, Type 1, plain steel.

### 2.3 REINFORCEMENT ACCESSORIES

- A. Joint Dowel Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), plain-steel bars, cut true to length with ends square and free of burrs.
- B. Epoxy-Coated Joint Dowel Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), plain-steel bars, ASTM A 775/A 775M epoxy coated.
- C. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded wire reinforcement in place. Manufacture bar supports from steel wire, plastic, or precast concrete according to CRSI's "Manual of Standard Practice," of greater compressive strength than concrete and as follows:
  - 1. For concrete surfaces exposed to view where legs of wire bar supports contact forms, use CRSI Class 1 plastic-protected steel wire or CRSI Class 2 stainless-steel bar supports.
  - 2. For epoxy-coated reinforcement, use epoxy-coated or other dielectric-polymer-coated wire bar supports.
  - 3. For zinc-coated reinforcement, use galvanized wire or dielectric-polymer-coated wire bar supports.

#### 2.4 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of the same type, brand, and source, throughout Project:
  - 1. Portland Cement: ASTM C 150 Type I/II, gray. Supplement with the following:
    - a. Fly Ash: ASTM C 618, Class F or C.

- b. Ground Granulated Blast-Furnace Slag: ASTM C 989, Grade 100 or 120.
- 2. Blended Hydraulic Cement: ASTM C 595, Type IS, portland blast-furnace slag.
- B. Normal-Weight Aggregates: ASTM C 33, Class 3S coarse aggregate or better, graded. Provide aggregates from a single source[ with documented service record data of at least 10 years' satisfactory service in similar applications and service conditions using similar aggregates and cementitious materials].
  - 1. Maximum Coarse-Aggregate Size: 3/4 inch nominal.
  - 2. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.
- C. Water: ASTM C 94/C 94M and potable.

#### 2.5 ADMIXTURES

- A. Air-Entraining Admixture: ASTM C 260.
- B. Chemical Admixtures: Provide admixtures certified by manufacturer to be compatible with other admixtures and that will not contribute water-soluble chloride ions exceeding those permitted in hardened concrete. Do not use calcium chloride or admixtures containing calcium chloride.
  - 1. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.
  - 2. Retarding Admixture: ASTM C 494/C 494M, Type B.
  - 3. Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type D.
  - 4. High-Range, Water-Reducing Admixture: ASTM C 494/C 494M, Type F.
  - 5. High-Range, Water-Reducing and Retarding Admixture: ASTM C 494/C 494M, Type G.
  - 6. Plasticizing and Retarding Admixture: ASTM C 1017/C 1017M, Type II.

#### 2.6 WATERSTOPS

- A. Self-Expanding Butyl Strip Waterstops: Manufactured rectangular or trapezoidal strip, butyl rubber with sodium bentonite or other hydrophilic polymers, for adhesive bonding to concrete, 3/4 by 1 inch (19 by 25 mm).
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Carlisle Coatings & Waterproofing, Inc.; MiraSTOP.
    - b. CETCO; Volclay Waterstop-RX.
    - c. Concrete Sealants Inc.; Conseal CS-231.
    - d. Greenstreak; Swellstop.
    - e. Henry Company, Sealants Division; Hydro-Flex.
    - f. JP Specialties, Inc.; Earth Shield Type 20.

#### 2.7 VAPOR RETARDERS

- A. Sheet Vapor Retarder: ASTM E 1745, Class A. Include manufacturer's recommended adhesive or pressure-sensitive tape.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Carlisle Coatings & Waterproofing, Inc.; Blackline 400.
    - b. Fortifiber Building Systems Group; Moistop Ultra 15.
    - c. Grace Construction Products, W. R. Grace & Co.; Florprufe 120.
    - d. Raven Industries Inc.; Vapor Block 15.
    - e. Stego Industries, LLC; Stego Wrap 15 mil Class A.

#### 2.8 CURING MATERIALS

- A. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd. (305 g/sq. m) when dry.
- B. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- C. Water: Potable.

#### 2.9 RELATED MATERIALS

- A. Expansion- and Isolation-Joint-Filler Strips: ASTM D 1751, asphalt-saturated cellulosic fiber.
- B. Bonding Agent: ASTM C 1059/C 1059M, Type II, non-redispersible, acrylic emulsion or styrene butadiene.
- C. Reglets: Fabricate reglets of not less than 0.022-inch- (0.55-mm-) thick, galvanized-steel sheet. Temporarily fill or cover face opening of reglet to prevent intrusion of concrete or debris.
- D. Dovetail Anchor Slots: Hot-dip galvanized-steel sheet, not less than 0.034 inch (0.85 mm) thick, with bent tab anchors. Temporarily fill or cover face opening of slots to prevent intrusion of concrete or debris.

#### 2.10 REPAIR MATERIALS

- A. Repair Underlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from 1/8 inch (3.2 mm) and that can be feathered at edges to match adjacent floor elevations.
  - 1. Cement Binder: ASTM C 150, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
  - 2. Primer: Product of underlayment manufacturer recommended for substrate, conditions, and application.

- 3. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch (3.2 to 6 mm) or coarse sand as recommended by underlayment manufacturer.
- 4. Compressive Strength: Not less than 4100 psi at 28 days when tested according to ASTM C 109/C 109M.
- B. Repair Overlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from 1/4 inch (6.4 mm) and that can be filled in over a scarified surface to match adjacent floor elevations.
  - 1. Cement Binder: ASTM C 150, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
  - 2. Primer: Product of topping manufacturer recommended for substrate, conditions, and application.
  - 3. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch (3.2 to 6 mm) or coarse sand as recommended by topping manufacturer.
  - 4. Compressive Strength: Not less than 5000 psi at 28 days when tested according to ASTM C 109/C 109M.

# 2.11 CONCRETE MIXTURES, GENERAL

- A. Prepare design mixtures for each type and strength of concrete, proportioned on the basis of laboratory trial mixture or field test data, or both, according to ACI 301.
  - 1. Use a qualified independent testing agency for preparing and reporting proposed mixture designs based on laboratory trial mixtures.
- B. Cementitious Materials: Use fly ash, pozzolan, ground granulated blast-furnace slag, and silica fume as needed to reduce the total amount of portland cement, which would otherwise be used, by not less than 40 percent.
- C. Limit water-soluble, chloride-ion content in hardened concrete to 0.06 percent by weight of cement.
- D. Admixtures: Use admixtures according to manufacturer's written instructions.
  - 1. Use high-range water-reducing or plasticizing admixture in concrete, as required, for placement and workability.
  - 2. Use water reducing and retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
  - 3. Use water-reducing admixture in pumped concrete, and concrete with a watercementitious materials ratio below 0.50.
  - 4. Use corrosion-inhibiting admixture in concrete mixtures where indicated.

#### 2.12 CONCRETE MIXTURES FOR BUILDING ELEMENTS

- A. Footings and foundation walls: Proportion normal-weight concrete mixture as follows:
  - 1. Minimum Compressive Strength: 4500 psi at 28 days.
  - 2. Maximum Water-Cementitious Materials Ratio: 0.45.

- 3. Slump Limit: 4 inches for concrete with verified slump of 2 to 4 inches before adding high-range water-reducing admixture or plasticizing admixture, plus or minus 1 inch.
- 4. Air Content: 6 percent, plus or minus 1.5 percent at point of delivery for 3/4-inch nominal maximum aggregate size.
- B. Slabs-on-Grade: Proportion normal-weight concrete mixture as follows:
  - 1. Minimum Compressive Strength: 3500 psi at 28 days.
  - 2. Water/ Cement ratio not to exceed 0.50.
  - 3. Slump Limit: 4 inches, plus or minus 1 inch.
  - 4. Air Content: Do not allow air content of trowel-finished floors to exceed 3 percent.
  - 5. Provide moisture vapor reducing admixture in the concrete mix. Dosage rate shall be in accordance with the manufacturer's recommendations.

#### 2.13 FABRICATING REINFORCEMENT

A. Fabricate steel reinforcement per CRSI's "Manual of Standard Practice."

### 2.14 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete per ASTM C 94 and ASTM C 1116, and furnish batch ticket information.
  - 1. When air temperature is between 85 and 90 deg F (30 and 32 deg C), reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air temperature is above 90 deg F (32 deg C), reduce mixing and delivery time to 60 minutes.

# 2.15 MOISTURE VAPOR REDUCING ADMIXTURE

- A. Concrete moisture proofing admixture for interior slab construction shall be one of the following:
  - 1. Barrier-1 Inc.,
  - 2. Moxie International
  - 3. Vapor Lock 20/20
  - 4. ISE Logik MVRA 900
- B. Product Description: Waterproofing admixture is a sodium silicate-based, complex formula that is free of all volatile organic compounds (VOC). It is specifically designed to have a natural chemical reaction with pre-existing elements inside the concrete to eliminate the route of moisture vapor emission through concrete by closing down the integral capillary system. The chemical reaction forms a permanent barrier (capillary break) which will become integral to the concrete and irremovable.
  - 1. Water Vapor Transmission: 0.20 US perms per ASTM D 5084
  - 2. Appearance: Colorless
  - 3. Odor: None
  - 4. Toxicity: None
  - 5. Flammability: None
  - 6. Ph: 11.3

- 7. Shelf Life: Indefinite
- 8. Weight: 11.2 lbs per gallon
- 9. Freeze Temp: 32°F
- 10. Storage Temp: Above 36°F
- 11. Solvent: Water
- 12. Acid Resistance: Excellent
- 13. Hazardous Vapors: None
- 14. Capillary Break: Calcium Silicate Hydrate
- 15. Installation: All concrete
- 16. VOC Levels: Zero

#### PART 3 - EXECUTION

### 3.1 FORMWORK

- A. Design, erect, shore, brace, and maintain formwork, according to ACI 301, to support vertical, lateral, static, and dynamic loads, and construction loads that might be applied, until structure can support such loads.
- B. Construct formwork so concrete members and structures are of size, shape, alignment, elevation, and position indicated, within tolerance limits of ACI 117.
- C. Limit concrete surface irregularities, designated by ACI 347 as abrupt or gradual, as follows:
  - 1. Class A, 1/8 inch for smooth-formed finished surfaces.
  - 2. Class B, 1/4 inch for rough-formed finished surfaces.
- D. Construct forms tight enough to prevent loss of concrete mortar.
- E. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces steeper than 1.5 horizontal to 1 vertical.
  - 1. Install keyways, reglets, recesses, and the like, for easy removal.
  - 2. Do not use rust-stained steel form-facing material.
- F. Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and slopes in finished concrete surfaces. Provide and secure units to support screed strips; use strike-off templates or compacting-type screeds.
- G. Provide temporary openings for cleanouts and inspection ports where interior area of formwork is inaccessible. Close openings with panels tightly fitted to forms and securely braced to prevent loss of concrete mortar. Locate temporary openings in forms at inconspicuous locations.
- H. Do not chamfer exterior corners and edges of permanently exposed concrete.
- I. Form openings, chases, offsets, sinkages, keyways, reglets, blocking, screeds, and bulkheads required in the Work. Determine sizes and locations from trades providing such items.

- J. Clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, and other debris just before placing concrete.
- K. Retighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.
- L. Coat contact surfaces of forms with form-release agent, according to manufacturer's written instructions, before placing reinforcement.

### 3.2 EMBEDDED ITEMS

- A. Place and secure anchorage devices and other embedded items required for adjoining work that is attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 1. Install anchor rods, accurately located, to elevations required and complying with tolerances in Section 7.5 of AISC's "Code of Standard Practice for Steel Buildings and Bridges."
  - 2. Install dovetail anchor slots in concrete structures as indicated.

### 3.3 REMOVING AND REUSING FORMS

- A. General: Formwork for sides of beams, walls, columns, and similar parts of the Work that does not support weight of concrete may be removed after cumulatively curing at not less than 50 deg F for 24 hours after placing concrete. Concrete has to be hard enough to not be damaged by form-removal operations and curing and protection operations need to be maintained.
- B. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material will not be acceptable for exposed surfaces. Apply new form-release agent.
- C. When forms are reused, clean surfaces, remove fins and laitance, and tighten to close joints. Align and secure joints to avoid offsets. Do not use patched forms for exposed concrete surfaces unless approved by Architect.

#### 3.4 VAPOR RETARDERS

- A. Sheet Vapor Retarders: Place, protect, and repair sheet vapor retarder according to ASTM E 1643 and manufacturer's written instructions.
  - 1. Lap joints 6 inches and seal with manufacturer's recommended tape.

# 3.5 STEEL REINFORCEMENT

- A. General: Comply with CRSI's "Manual of Standard Practice" for placing reinforcement.
  - 1. Do not cut or puncture vapor retarder. Repair damage and reseal vapor retarder before placing concrete.

- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other foreign materials that would reduce bond to concrete.
- C. Accurately position, support, and secure reinforcement against displacement. Locate and support reinforcement with bar supports to maintain minimum concrete cover.
- D. Set wire ties with ends directed into concrete, not toward exposed concrete surfaces.
- E. Install welded wire reinforcement in longest practicable lengths on bar supports spaced to minimize sagging. Lap edges and ends of adjoining sheets at least one mesh spacing. Offset laps of adjoining sheet widths to prevent continuous laps in either direction. Lace overlaps with wire.

### 3.6 JOINTS

- A. General: Construct joints true to line with faces perpendicular to surface plane of concrete.
- B. Construction Joints: Install so strength and appearance of concrete are not impaired, at locations indicated or as approved by Architect.
  - 1. Place joints perpendicular to main reinforcement. Continue reinforcement across construction joints unless otherwise indicated. Do not continue reinforcement through sides of strip placements of floors and slabs.
  - 2. Form keyed joints as indicated. Embed keys at least 1-1/2 inches (38 mm) into concrete.
  - 3. Locate joints for beams, slabs, joists, and girders in the middle third of spans. Offset joints in girders a minimum distance of twice the beam width from a beam-girder intersection.
  - 4. Locate horizontal joints in walls and columns at underside of floors, slabs, beams, and girders and at the top of footings or floor slabs.
  - 5. Space vertical joints in walls 30 feet maximum. Locate joints beside piers integral with walls, near corners, and in concealed locations where possible.
  - 6. Use a bonding agent at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
  - 7. Use epoxy-bonding adhesive at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
- C. Contraction Joints in Slabs-on-Grade: Form weakened-plane contraction joints, sectioning concrete into areas as indicated. Construct contraction joints for a depth equal to at least one-fourth depth of concrete thickness slabs for typical slabs and a maximum of 1" for with embedded piping for radiant heat:
  - 1. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut 1/8-inch wide joints into concrete when cutting action will not tear, abrade, or otherwise damage surface and before concrete develops random contraction cracks.
- D. Isolation Joints in Slabs-on-Grade: After removing formwork, install joint-filler strips at slab junctions with vertical surfaces, such as column pedestals, foundation walls, grade beams, and other locations, as indicated.

- 1. Extend joint-filler strips full width and depth of joint, terminating flush with finished concrete surface unless otherwise indicated.
- 2. Terminate full-width joint-filler strips not less than 1/2 inch or more than 1 inch below finished concrete surface where joint sealants, specified in Division 07 Section "Joint Sealants," are indicated.
- 3. Install joint-filler strips in lengths as long as practicable. Where more than one length is required, lace or clip sections together.
- E. Doweled Joints: Install diamond dowel and support assemblies at joints where indicated.

### 3.7 WATERSTOPS

A. Self-Expanding Strip Waterstops: Install in construction joints and at other locations indicated, according to manufacturer's written instructions, adhesive bonding, mechanically fastening, and firmly pressing into place. Install in longest lengths practicable.

### 3.8 CONCRETE PLACEMENT

- A. Before placing concrete, verify that installation of formwork, reinforcement, and embedded items is complete and that required inspections have been performed.
- B. Do not add water to concrete during delivery, at Project site, or during placement unless approved by Architect.
- C. Before test sampling and placing concrete, water may be added at Project site, subject to limitations of ACI 301.
  - 1. Do not add water to concrete after adding high-range water-reducing admixtures to mixture.
- D. Deposit concrete continuously in one layer or in horizontal layers of such thickness that no new concrete will be placed on concrete that has hardened enough to cause seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as indicated. Deposit concrete to avoid segregation.
  - 1. Deposit concrete in horizontal layers of depth to not exceed formwork design pressures and in a manner to avoid inclined construction joints.
  - 2. Consolidate placed concrete with mechanical vibrating equipment according to ACI 301.
  - 3. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations to rapidly penetrate placed layer and at least 6 inches into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to lose plasticity. At each insertion, limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing mixture constituents to segregate.
- E. Deposit and consolidate concrete for floors and slabs in a continuous operation, within limits of construction joints, until placement of a panel or section is complete.

- 1. Consolidate concrete during placement operations so concrete is thoroughly worked around reinforcement and other embedded items and into corners.
- 2. Maintain reinforcement in position on chairs during concrete placement.
- 3. Screed slab surfaces with a straightedge and strike off to correct elevations.
- 4. Slope surfaces uniformly to drains where required.
- 5. Begin initial floating using bull floats or darbies to form a uniform and open-textured surface plane, before excess bleedwater appears on the surface. Do not further disturb slab surfaces before starting finishing operations.
- F. Cold-Weather Placement: Comply with ACI 306.1 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
  - 1. When average high and low temperature is expected to fall below 40 deg F (4.4 deg C) for three successive days, maintain delivered concrete mixture temperature within the temperature range required by ACI 301.
  - 2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
  - 3. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise specified and approved in mixture designs.
- G. Hot-Weather Placement: Comply with ACI 301 and as follows:
  - 1. Maintain concrete temperature below 90 deg F (32 deg C) at time of placement. Chilled mixing water or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.
  - 2. Fog-spray forms, steel reinforcement, and subgrade just before placing concrete. Keep subgrade uniformly moist without standing water, soft spots, or dry areas.

#### 3.9 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with tie holes and defects repaired and patched. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
  - 1. Apply to concrete surfaces not exposed to public view.
- B. Smooth-Formed Finish: As-cast concrete texture imparted by form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defects. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
  - 1. Apply to concrete surfaces exposed to public view, to receive a rubbed finish.
- C. Rubbed Finish: Apply the following to smooth-formed finished as-cast concrete where indicated:
  - 1. Smooth-Rubbed Finish: Not later than one day after form removal, moisten concrete surfaces and rub with carborundum brick or another abrasive until producing a uniform

color and texture. Do not apply cement grout other than that created by the rubbing process.

- 2. Grout-Cleaned Finish: Wet concrete surfaces and apply grout of a consistency of thick paint to coat surfaces and fill small holes. Mix one part portland cement to one and one-half parts fine sand with a 1:1 mixture of bonding admixture and water. Add white portland cement in amounts determined by trial patches so color of dry grout will match adjacent surfaces. Scrub grout into voids and remove excess grout. When grout whitens, rub surface with clean burlap and keep surface damp by fog spray for at least 36 hours.
- D. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless otherwise indicated.

#### 3.10 FINISHING FLOORS AND SLABS

- A. General: Comply with ACI 302.1R recommendations for screeding, re-straightening, and finishing operations for concrete surfaces. Do not wet concrete surfaces.
- B. Scratch Finish: While still plastic, texture concrete surface that has been screeded and bull-floated or darbied. Use stiff brushes, brooms, or rakes to produce a profile amplitude of 1/4 inch in one direction.
  - 1. Apply scratch finish to surfaces indicated and to receive concrete floor toppings.
- C. Float Finish: Consolidate surface with power-driven floats or by hand floating if area is small or inaccessible to power driven floats. Re-straighten, cut down high spots, and fill low spots. Repeat float passes and re-straightening until surface is left with a uniform, smooth, granular texture.
  - 1. Apply float finish to surfaces to receive trowel finish and to be covered with fluid-applied or sheet waterproofing, built-up or membrane roofing.
- D. Trowel Finish: After applying float finish, apply first troweling and consolidate concrete by hand or power-driven trowel. Continue troweling passes and restraighten until surface is free of trowel marks and uniform in texture and appearance. Grind smooth any surface defects that would telegraph through applied coatings or floor coverings.
  - 1. Apply a trowel finish to surfaces exposed to view or to be covered with resilient flooring, carpet, ceramic or quarry tile set over a cleavage membrane, paint, or another thin-film-finish coating system.
  - 2. Finish surfaces to the following tolerances, according to ASTM E 1155 (ASTM E 1155M):
    - a. Specified overall values of flatness, F(F) 35; and of levelness, F(L) 25; with minimum local values of flatness, F(F) 24; and of levelness, F(L) 17; for typical slabs-on-grade.
    - b. Specified overall values of flatness, F(F) 45; and of levelness, F(L) 35; with minimum local values of flatness, F(F) 30; and of levelness, F(L) 24; for gymnasium slab-on-grade.
    - c.

- d. Specified overall values of flatness, F(F) 35; with minimum local values of flatness, F(F) 24; for suspended slabs.
- 3. Finish and measure surface so gap at any point between concrete surface and an unleveled, freestanding, 10-ft.- (3.05-m-) long straightedge resting on two high spots and placed anywhere on the surface does not exceed 3/16 inch.
- E. Trowel and Fine-Broom Finish: Apply a first trowel finish to surfaces where ceramic or quarry tile is to be installed by either thickset or thin-set method. While concrete is still plastic, slightly scarify surface with a fine broom.
  - 1. Comply with flatness and levelness tolerances for trowel-finished floor surfaces.
- F. Broom Finish: Apply a broom finish to exterior concrete platforms, steps, ramps, and elsewhere as indicated.
  - 1. Immediately after float finishing, slightly roughen trafficked surface by brooming with fiber-bristle broom perpendicular to main traffic route. Coordinate required final finish with Architect before application.

### 3.11 MISCELLANEOUS CONCRETE ITEMS

- A. Filling In: Fill in holes and openings left in concrete structures after work of other trades is in place unless otherwise indicated. Mix, place, and cure concrete, as specified, to blend with inplace construction. Provide other miscellaneous concrete filling indicated or required to complete the Work.
- B. Curbs: Provide monolithic finish to interior curbs by stripping forms while concrete is still green and by steel-troweling surfaces to a hard, dense finish with corners, intersections, and terminations slightly rounded.
- C. Equipment Bases and Foundations: Provide machine and equipment bases and foundations as shown on Drawings. Set anchor bolts for machines and equipment at correct elevations, complying with diagrams or templates from manufacturer furnishing machines and equipment.
- D. Steel Pan Stairs: Provide concrete fill for steel pan stair treads, landings, and associated items. Cast-in inserts and accessories as shown on Drawings. Screed, tamp, and trowel finish concrete surfaces.

#### 3.12 CONCRETE PROTECTING AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and ACI 301 for hot-weather protection during curing.
- B. Formed Surfaces: Cure formed concrete surfaces, including underside of beams, supported slabs, and other similar surfaces. If forms remain during curing period, moist cure after loosening forms. If removing forms before end of curing period, continue curing for the remainder of the curing period.

- C. Unformed Surfaces: Begin curing immediately after finishing concrete. Cure unformed surfaces, including floors and slabs and other surfaces.
- D. Cure concrete according to ACI 308.1, by one or a combination of the following methods:
  - 1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
    - a. Water.
    - b. Continuous water-fog spray.
    - c. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with 12-inch (300-mm) lap over adjacent absorptive covers.
  - 2. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least 12 inches (300 mm), and sealed by waterproof tape or adhesive. Cure for not less than seven days. Immediately repair any holes or tears during curing period using cover material and waterproof tape.
    - a. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive floor coverings.
    - b. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive penetrating liquid floor treatments.
    - c. Cure concrete surfaces to receive floor coverings with either a moisture-retaining cover or a curing compound that the manufacturer certifies will not interfere with bonding of floor covering used on Project.

#### 3.13 LIQUID FLOOR TREATMENTS

- A. Penetrating Liquid Floor Treatment: Prepare, apply, and finish penetrating liquid floor treatment according to manufacturer's written instructions.
  - 1. Remove curing compounds, sealers, oil, dirt, laitance, and other contaminants and complete surface repairs.
  - 2. Do not apply to concrete that is less than seven days' old.
  - 3. Apply liquid until surface is saturated, scrubbing into surface until a gel forms; rewet; and repeat brooming or scrubbing. Rinse with water; remove excess material until surface is dry. Apply a second coat in a similar manner if surface is rough or porous.
- B. Sealing Coat: Uniformly apply a continuous sealing coat of curing and sealing compound to hardened concrete by power spray or roller according to manufacturer's written instructions.

#### 3.14 JOINT FILLING

- A. Prepare, clean, and install joint filler according to manufacturer's written instructions.
  - 1. Defer joint filling until concrete has aged at least one month(s). Do not fill joints until construction traffic has permanently ceased.

- B. Remove dirt, debris, saw cuttings, curing compounds, and sealers from joints; leave contact faces of joint clean and dry.
- C. Install semirigid joint filler full depth in saw-cut joints and at least 2 inches (50 mm) deep in formed joints. Overfill joint and trim joint filler flush with top of joint after hardening.

### 3.15 CONCRETE SURFACE REPAIRS

- A. Defective Concrete: Repair and patch defective areas when approved by Architect. Remove and replace concrete that cannot be repaired and patched to Architect's approval.
- B. Patching Mortar: Mix dry-pack patching mortar, consisting of one part portland cement to two and one-half parts fine aggregate passing a No. 16 (1.18-mm) sieve, using only enough water for handling and placing.
- C. Repairing Formed Surfaces: Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycombs, rock pockets, fins and other projections on the surface, and stains and other discolorations that cannot be removed by cleaning.
  - 1. Immediately after form removal, cut out honeycombs, rock pockets, and voids more than 1/2 inch (13 mm) in any dimension to solid concrete. Limit cut depth to 3/4 inch (19 mm). Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.
  - 2. Repair defects on surfaces exposed to view by blending white portland cement and standard portland cement so that, when dry, patching mortar will match surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
  - 3. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.
- D. Repairing Unformed Surfaces: Test unformed surfaces, such as floors and slabs, for finish and verify surface tolerances specified for each surface. Correct low and high areas. Test surfaces sloped to drain for trueness of slope and smoothness; use a sloped template.
  - 1. Repair finished surfaces containing defects. Surface defects include spalls, popouts, honeycombs, rock pockets, crazing and cracks in excess of 0.01 inch (0.25 mm) wide or that penetrate to reinforcement or completely through unreinforced sections regardless of width, and other objectionable conditions.
  - 2. After concrete has cured at least 14 days, correct high areas by grinding.
  - 3. Correct localized low areas during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete.
  - 4. Correct other low areas scheduled to receive floor coverings with a repair underlayment. Prepare, mix, and apply repair underlayment and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface. Feather edges to match adjacent floor elevations.

- 5. Correct other low areas scheduled to remain exposed with a repair topping. Cut out low areas to ensure a minimum repair topping depth of 1/4 inch (6 mm) to match adjacent floor elevations. Prepare, mix, and apply repair topping and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface.
- 6. Repair defective areas, except random cracks and single holes 1 inch (25 mm) or less in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose steel reinforcement with at least a 3/4-inch (19-mm) clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials and mixture as original concrete except without coarse aggregate. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
- 7. Repair random cracks and single holes 1 inch (25 mm) or less in diameter with patching mortar. Groove top of cracks and cut out holes to sound concrete and clean off dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding agent. Place patching mortar before bonding agent has dried. Compact patching mortar and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.
- E. Perform structural repairs of concrete, subject to Architect's approval, using epoxy adhesive and patching mortar.
- F. Repair materials and installation not specified above may be used, subject to Architect's approval.

#### 3.16 FIELD QUALITY CONTROL

- A. Testing and Inspecting: Owner will engage a special inspector and qualified testing and inspecting agency to perform field tests and inspections and prepare test reports.
- B. Inspections:
  - 1. Steel reinforcement placement.
  - 2. Verification of use of required design mixture.
  - 3. Concrete placement, including conveying and depositing.
  - 4. Curing procedures and maintenance of curing temperature.
- C. Concrete Tests: Testing of composite samples of fresh concrete obtained according to ASTM C 172 shall be performed according to the following requirements:
  - 1. Testing Frequency: Obtain one composite sample for each day's pour of each concrete mixture exceeding 5 cu. yd. (4 cu. m), but less than 25 cu. yd. (19 cu. m), plus one set for each additional 50 cu. yd. (38 cu. m) or fraction thereof.
  - 2. Testing Frequency: Obtain at least one composite sample for each 100 cu. yd. (76 cu. m) or fraction thereof of each concrete mixture placed each day.
    - a. When frequency of testing will provide fewer than five compressive-strength tests for each concrete mixture, testing shall be conducted from at least five randomly selected batches or from each batch if fewer than five are used.

- 3. Slump: ASTM C 143/C 143M; one test at point of placement for each composite sample, but not less than one test for each day's pour of each concrete mixture. Perform additional tests when concrete consistency appears to change.
- 4. Air Content: ASTM C 231, pressure method, for normal-weight concrete; ASTM C 173/C 173M, volumetric method, for structural lightweight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
- 5. Concrete Temperature: ASTM C 1064/C 1064M; one test hourly when air temperature is 40 deg F (4.4 deg C) and below and when 80 deg F (27 deg C) and above, and one test for each composite sample.
- 6. Unit Weight: ASTM C 567, fresh unit weight of structural lightweight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
- 7. Compression Test Specimens: ASTM C 31/C 31M.
  - a. Cast and laboratory cure two sets of two standard cylinder specimens for each composite sample.
  - b. Cast and field cure two sets of two standard cylinder specimens for each composite sample.
- 8. Compressive-Strength Tests: ASTM C 39/C 39M; test one set of two laboratory-cured specimens at 7 days and one set of two specimens at 28 days.
  - a. Test one set of two field-cured specimens at 7 days and one set of two specimens at 28 days.
  - b. A compressive-strength test shall be the average compressive strength from a set of two specimens obtained from same composite sample and tested at age indicated.
- 9. When strength of field-cured cylinders is less than 85 percent of companion laboratorycured cylinders, Contractor shall evaluate operations and provide corrective procedures for protecting and curing in-place concrete.
- 10. Strength of each concrete mixture will be satisfactory if every average of any three consecutive compressive-strength tests equals or exceeds specified compressive strength and no compressive-strength test value falls below specified compressive strength by more than 500 psi (3.4 MPa).
- 11. Test results shall be reported in writing to Architect, concrete manufacturer, and Contractor within 48 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing and inspecting agency, location of concrete batch in Work, design compressive strength at 28 days, concrete mixture proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.
- 12. Nondestructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted by Architect but will not be used as sole basis for approval or rejection of concrete.
- 13. Additional Tests: Testing and inspecting agency shall make additional tests of concrete when test results indicate that slump, air entrainment, compressive strengths, or other requirements have not been met, as directed by Architect. Testing and inspecting agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42/C 42M or by other methods as directed by Architect.
- 14. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.

- 15. Correct deficiencies in the Work that test reports and inspections indicate do not comply with the Contract Documents.
- D. Measure floor and slab flatness and levelness according to ASTM E 1155 (ASTM E 1155M) within 48 hours of finishing.

# 3.17 PROTECTION OF LIQUID FLOOR TREATMENTS

A. Protect liquid floor treatment from damage and wear during the remainder of construction period. Use protective methods and materials, including temporary covering, recommended in writing by liquid floor treatments installer.

#### 3.19 MOISTURE VAPOR REDUCING ADMIXTURE

- A. Waterproofing Admixture: Add waterproofing admixture in accordance with manufacturer's recommendations to all ready mix concrete to be placed in interior slab-on-grade, interior elevated slab construction, vertical cast in place, precast and tilt wall at the batch plant or at the job site.
- B. A representative or agent must be present at the jobsite during the placement of treated concrete. Do not proceed without the representative being present for the certification of the mix and placement process. Provide minimum 10 days notice of the placement of the first batch of treated concrete.
- C. Dispense at a rate of per 100 lbs. of cementitious materials per the manufacturer's recommendations at the tail end of the load, dose to be within plus or minus 3 percent. Additional dosage may be required based on the mix design.
  - 1. Add Admixture to ready mix concrete truck, in the require dosage, and mix for 7 (seven) minutes before discharge. Moisture vapor reducing admixture is to be used in lieu of designed mix water, not in addition to mix water.
  - 2. Do not alter 0.45 water/cementitious materials ratio without prior approval.
  - 3. The addition of non-chlorinated admixtures is permitted.
- D. Other admixtures may be used in the same concrete batch with moisture vapor reducing admixture provided that such admixtures are added separately.
  - 1. The water-to-cementitious material ratio (w/cm) is critical and it is imperative to comply with the mix design. Moisture vapor reducing admixture is used in lieu of that portion of the mix water, not in addition to the mix water.
  - 2. Use of plasticizers or water reducers is recommended to achieve slumps greater than 4 inches.

END OF SECTION 033000

# SECTION 035413 - GYPSUM CEMENT UNDERLAYMENT

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section includes gypsum-cement-based, self-leveling underlayment for application below interior floor coverings.
- 1.3 ACTION SUBMITTALS
  - A. Product Data: For each type of product indicated.
  - B. Shop Drawings: Include plans indicating substrates, locations, and average depths of underlayment based on survey of substrate conditions.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. Qualification Data: For qualified Installer.
  - B. Product Certificates: Signed by manufacturers of underlayment and floor-covering systems certifying that products are compatible.
  - C. Minutes of preinstallation conference.
- 1.5 QUALITY ASSURANCE
  - A. Installer Qualifications: Installer who is approved by manufacturer for application of underlayment products required for this Project.
  - B. Product Compatibility: Manufacturers of underlayment and floor-covering systems certify in writing that products are compatible.
  - C. Fire-Resistance Ratings: Where indicated, provide gypsum-cement underlayment systems identical to those of assemblies tested for fire resistance per ASTM E 119 by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
    - 1. Indicate design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.
  - D. Sound Transmission Characteristics: Where indicated, provide gypsum-cement underlayment systems identical to those of assemblies tested for STC and IIC ratings per ASTM E 90 and ASTM E 492 by a qualified testing agency.

# 1.6 DELIVERY, STORAGE, AND HANDLING

A. Store materials to comply with manufacturer's written instructions to prevent deterioration from moisture or other detrimental effects.

#### 1.7 **PROJECT CONDITIONS**

- A. Environmental Limitations: Comply with manufacturer's written instructions for substrate temperature, ventilation, ambient temperature and humidity, and other conditions affecting underlayment performance.
  - 1. Place gypsum-cement-based underlayments only when ambient temperature and temperature of substrates are between 50 and 80 deg F (10 and 27 deg C).

### 1.8 COORDINATION

A. Coordinate application of underlayment with requirements of floor-covering products and adhesives, to ensure compatibility of products.

### PART 2 - PRODUCTS

### 2.1 GYPSUM-CEMENT-BASED UNDERLAYMENTS

- A. Underlayment: Gypsum-cement-based, self-leveling product that can be applied in minimum uniform thickness of 1/8 inch and that can be feathered at edges to match adjacent floor elevations.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Ardex; LU-100 Self-Leveling Flooring Underlayment
    - b. Euclid Chemical Company (The); Flo-Top
    - c. USG Corporation; Levelrock Quik-Top
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Cement Binder: Gypsum or blended gypsum cement as defined by ASTM C 219.
  - 3. Compressive Strength: Not less than 4000 psi at twenty-eight (28) days when tested according to ASTM C 109.
  - 4. Underlayment Additive: Resilient-emulsion product of underlayment manufacturer, formulated for use with underlayment when applied to substrate and conditions indicated.
- B. Aggregate: Well-graded, washed gravel, 1/8 to <sup>1</sup>/<sub>4</sub> inch; or coarse sand as recommended by underlayment manufacturer.
  - 1. Provide aggregate when recommended in writing by underlayment manufacturer for underlayment thickness required.
- C. Water: Potable and at a temperature of not more than 70 deg F (21 deg C).

- D. Reinforcement: For underlayment applied to wood substrates, provide galvanized metal lath or other corrosion-resistant reinforcement recommended in writing by underlayment manufacturer.
- E. Primer: Product of underlayment manufacturer recommended in writing for substrate, conditions, and application indicated.
  - 1. Primer shall have a VOC content of 200 g/L or less when calculated according to 40 CFR 59, Subpart D.
- F. Corrosion-Resistant Coating: Recommended in writing by underlayment manufacturer for metal substrates.
  - 1. Coating shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for conditions affecting performance.
  - 1. Proceed with application only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. General: Prepare and clean substrate according to manufacturer's written instructions.
  - 1. Treat nonmoving substrate cracks according to manufacturer's written instructions to prevent cracks from telegraphing (reflecting) through underlayment.
  - 2. Fill substrate voids to prevent underlayment from leaking.
- B. Concrete Substrates: Mechanically remove, according to manufacturer's written instructions, laitance, glaze, efflorescence, curing compounds, form-release agents, dust, dirt, grease, oil, and other contaminants that might impair underlayment bond.
  - 1. Moisture Testing: Perform anhydrous calcium chloride test, ASTM F 1869. Proceed with installation only after substrates do not exceed a maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in twenty-four (24) hours.
- C. Wood Substrates: Mechanically fasten loose boards and panels to eliminate substrate movement and squeaks. Sand to remove coatings that might impair underlayment bond and remove sanding dust.
  - 1. Install underlayment reinforcement recommended in writing by manufacturer.
- D. Metal Substrates: Mechanically remove, according to manufacturer's written instructions, rust, foreign matter, and other contaminants that might impair underlayment bond. Apply corrosion-resistant coating compatible with underlayment if recommended in writing by underlayment manufacturer.

- E. Nonporous Substrates: For ceramic tile, quarry tile, and terrazzo substrates, remove waxes, sealants, and other contaminants that might impair underlayment bond, and prepare surfaces according to manufacturer's written instructions.
- F. Adhesion Tests: After substrate preparation, test substrate for adhesion with underlayment according to manufacturer's written instructions.

# 3.3 APPLICATION

- A. General: Mix and apply underlayment components according to manufacturer's written instructions.
  - 1. Close areas to traffic during underlayment application and for time period after application recommended in writing by manufacturer.
  - 2. Coordinate application of components to provide optimum underlayment-to-substrate and intercoat adhesion.
  - 3. At substrate expansion, isolation, and other moving joints, allow joint of same width to continue through underlayment.

4.

- B. Apply primer over prepared substrate at manufacturer's recommended spreading rate.
- C. Apply underlayment to produce uniform, level surface.
  - 1. Apply a final layer without aggregate to product surface.
  - 2. Feather edges to match adjacent floor elevations.
- D. Cure underlayment according to manufacturer's written instructions. Prevent contamination during application and curing processes.
- E. Do not install floor coverings over underlayment until after time period recommended in writing by underlayment manufacturer.
- F. Remove and replace underlayment areas that evidence lack of bond with substrate, including areas that emit a "hollow" sound when tapped.

# 3.4 PROTECTION

A. Protect underlayment from concentrated and rolling loads for remainder of construction period.

END OF SECTION 035413

# SECTION 042000 - UNIT MASONRY

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Concrete masonry units.
  - 2. Mortar and grout.
  - 3. Steel reinforcing bars.
  - 4. Masonry joint reinforcement.
  - 5. Ties and anchors.
  - 6. Embedded flashing.
  - 7. Miscellaneous masonry accessories.
- B. Related Sections:
  - 1. Section 055000 "Metal Fabrications" for furnishing steel lintels and shelf angles for unit masonry.
  - 2. Section 076200 "Sheet Metal Flashing and Trim" for exposed sheet metal flashing and for furnishing manufactured reglets installed in masonry joints.

#### 1.3 DEFINITIONS

- A. CMU(s): Concrete masonry unit(s).
- B. Reinforced Masonry: Masonry containing reinforcing steel in grouted cells.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For the following:
  - 1. Masonry Units: Show sizes, profiles, coursing, and locations of special shapes.
  - 2. Reinforcing Steel: Detail bending and placement of unit masonry reinforcing bars. Comply with ACI 315, "Details and Detailing of Concrete Reinforcement." Show elevations of reinforced walls.
  - 3. Fabricated Flashing: Detail corner units, end-dam units, and other special applications.
- C. Samples: For each type and color of the following:
  - 1. Pigmented mortar. Make Samples using same sand and mortar ingredients to be used on Project.
  - 2. Weep vents.

3. Accessories embedded in masonry.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For testing agency.
- B. Material Certificates: For each type and size of the following:
  - 1. Masonry units.
    - a. Include material test reports substantiating compliance with requirements.
  - 2. Cementitious materials. Include brand, type, and name of manufacturer.
  - 3. Preblended, dry mortar mixes. Include description of type and proportions of ingredients.
  - 4. Grout mixes. Include description of type and proportions of ingredients.
  - 5. Reinforcing bars.
  - 6. Joint reinforcement.
  - 7. Anchors, ties, and metal accessories.
- C. Mix Designs: For each type of mortar and grout. Include description of type and proportions of ingredients.
  - 1. Include test reports for mortar mixes required to comply with property specification. Test according to ASTM C 109 for compressive strength, ASTM C 1506 for water retention, and ASTM C 91 for air content.
  - 2. Include test reports, according to ASTM C 1019, for grout mixes required to comply with compressive strength requirement.
- D. Cold-Weather and Hot-Weather Procedures: Detailed description of methods, materials, and equipment to be used to comply with requirements.

#### 1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Qualified according to ASTM C 1093 for testing indicated.
- B. Source Limitations for Masonry Units: Obtain exposed masonry units of a uniform texture and color, or a uniform blend within the ranges accepted for these characteristics, from single source from single manufacturer for each product required.
- C. Source Limitations for Mortar Materials: Obtain mortar ingredients of a uniform quality, including color for exposed masonry, from single manufacturer for each cementitious component and from single source or producer for each aggregate.
- D. Masonry Standard: Comply with ACI 530.1/ASCE 6/TMS 602 unless modified by requirements in the Contract Documents.
- E. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
  - 1. Build mockup of typical wall area as shown on Drawings.

- a. Include a sealant-filled joint at least 16 inches long in mockup.
- b. Include through-wall flashing installed for a 24-inch length in corner of exterior wall mockup approximately 16 inches down from top of mockup, with a 12-inch length of flashing left exposed to view (omit masonry above half of flashing).
- 2. Clean one-half of exposed faces of mockups with masonry cleaner as indicated.
- 3. Protect accepted mockups from the elements with weather-resistant membrane.
- 4. Approval of mockups is for color, texture, and blending of masonry units; relationship of mortar and sealant colors to masonry unit colors; tooling of joints; and aesthetic qualities of workmanship.
  - a. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless such deviations are specifically approved by Architect in writing.

### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
- C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
- D. Deliver preblended, dry mortar mix in moisture-resistant containers designed for use with dispensing silos. Store preblended, dry mortar mix in delivery containers on elevated platforms, under cover, and in a dry location or in covered weatherproof dispensing silos.
- E. Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

#### 1.8 PROJECT CONDITIONS

- A. Protection of Masonry: During construction, cover tops of walls, projections, and sills with waterproof sheeting at end of each day's work. Cover partially completed masonry when construction is not in progress.
  - 1. Extend cover a minimum of 24 inches down both sides of walls and hold cover securely in place.
  - 2. Where one (1) wythe of multi-wythe masonry walls is completed in advance of other wythes, secure cover a minimum of 24 inches down face next to unconstructed wythe and hold cover in place.
- B. Do not apply uniform floor or roof loads for at least twelve (12) hours and concentrated loads for at least three (3) days after building masonry walls or columns.

- C. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry to be left exposed or painted. Immediately remove grout, mortar, and soil that come in contact with such masonry.
  - 1. Protect base of walls from rain-splashed mud and from mortar splatter by spreading coverings on ground and over wall surface.
  - 2. Protect sills, ledges, and projections from mortar droppings.
  - 3. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.
  - 4. Turn scaffold boards near the wall on edge at the end of each day to prevent rain from splashing mortar and dirt onto completed masonry.
- D. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Remove and replace unit masonry damaged by frost or by freezing conditions. Comply with cold-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.
  - 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F (4 deg C) and higher and will remain so until masonry has dried, but not less than seven (7) days after completing cleaning.
- E. Hot-Weather Requirements: Comply with hot-weather construction requirements contained in ACI 530.1/ASCE 6/TMS 602.

# PART 2 - PRODUCTS

# 2.1 MASONRY UNITS, GENERAL

- A. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated in the standard. Do not use units where such defects will be exposed in the completed Work.
- B. Fire-Resistance Ratings: Where indicated, provide units that comply with requirements for fireresistance ratings indicated as determined by testing according to ASTM E 119, by equivalent masonry thickness, or by other means, as acceptable to authorities having jurisdiction.

# 2.2 CONCRETE MASONRY UNITS

- A. Shapes: Provide shapes indicated and as follows, with exposed surfaces matching exposed faces of adjacent units unless otherwise indicated.
  - 1. Provide special shapes for lintels, corners, jambs, sashes, movement joints, headers, bonding, and other special conditions.
  - 2. Provide bullnose units for outside corners unless otherwise indicated.
- B. CMUs: ASTM C 90.
  - 1. Density Classification: Lightweight.
  - 2. Size (Width): Manufactured to dimensions 3/8 inch less than nominal dimensions.

# 2.3 MASONRY LINTELS

A. Masonry Lintels: Prefabricated or built-in-place masonry lintels made from bond beam CMUs with reinforcing bars placed as indicated and filled with coarse grout. Cure precast lintels before handling and installing. Temporarily support built-in-place lintels until cured.

# 2.4 MORTAR AND GROUT MATERIALS

- A. Portland Cement: ASTM C 150, Type I or II, except Type III may be used for cold-weather construction. Provide natural color or white cement as required to produce mortar color indicated.
- B. Hydrated Lime: ASTM C 207, Type S.
- C. Mortar Pigments: Natural and synthetic iron oxides and chromium oxides, compounded for use in mortar mixes and complying with ASTM C 979. Use only pigments with a record of satisfactory performance in masonry mortar.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Davis Colors; True Tone Mortar Colors
    - b. Lanxess Corporation; Bayferrox Iron Oxide Pigments
    - c. Solomon Colors, Inc.; SGS Mortar Colors
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- D. Colored Cement Product: Packaged blend made from Portland cement and hydrated lime and mortar pigments, all complying with specified requirements, and containing no other ingredients.
  - 1. Colored Portland Cement-Lime Mix:
    - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Capital Materials Corporation; Riverton Portland Cement Lime Custom Color
      - 2) Holcim (US) Inc.; Rainbow Mortamix Custom Color Cement/Lime
      - 3) Lafarge North America Inc.; Eaglebond Portland & Lime
      - 4) Lehigh Cement Company; Lehigh Custom Color Portland/Lime Cement
      - 5) Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Formulate blend as required to produce color indicated or, if not indicated, as selected from manufacturer's standard colors.
  - 3. Pigments shall not exceed ten percent (10%) of Portland cement by weight.
- E. Aggregate for Mortar: ASTM C 144.

- 1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.
- 2. For joints less than <sup>1</sup>/<sub>4</sub> inch thick, use aggregate graded with one hundred percent (100%) passing the No. 16 sieve.
- 3. White-Mortar Aggregates: Natural white sand or crushed white stone.
- F. Aggregate for Grout: ASTM C 404.
- G. Water: Potable.
- 2.5 REINFORCEMENT
  - A. Uncoated Steel Reinforcing Bars: ASTM A 615 or ASTM A 996, Grade 60.
  - B. Masonry Joint Reinforcement, General: ASTM A 951.
    - 1. Interior Walls: Hot-dip galvanized, carbon steel.
    - 2. Exterior Walls: Stainless steel.
    - 3. Wire Size for Side Rods: 0.148-inch diameter.
    - 4. Wire Size for Cross Rods: 0.148-inch diameter.
    - 5. Wire Size for Veneer Ties: 0.187-inch diameter.
    - 6. Spacing of Cross Rods, Tabs, and Cross Ties: Not more than 16 inches o.c.
    - 7. Provide in lengths of not less than 10 feet, with prefabricated corner and tee units.
  - C. Masonry Joint Reinforcement for Single-Wythe Masonry: Either ladder or truss type with single pair of side rods.
  - D. Masonry Joint Reinforcement for Multi-Wythe Masonry:
    - 1. Adjustable (two-piece) type, either ladder or truss design, with one (1) side rod at each face shell of backing wythe and with separate adjustable ties with pintle-and-eye connections having a maximum adjustment of 1<sup>1</sup>/<sub>4</sub> inches. Size ties to extend at least halfway through facing wythe but with at least 5/8-inch cover on outside face.
  - E. Masonry Joint Reinforcement for Veneers Anchored with Seismic Masonry-Veneer Anchors: Single 0.187-inch-diameter, stainless-steel continuous wire.

# 2.6 TIES AND ANCHORS

- A. Materials: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated.
  - 1. Stainless-Steel Wire: ASTM A 580, Type 304.
  - 2. Stainless-Steel Sheet: ASTM A 666, Type 304.
- B. Corrugated Metal Ties: Metal strips not less than 7/8 inch wide with corrugations having a wavelength of 0.3 to 0.5 inch and an amplitude of 0.06 to 0.10 inch made from 0.031-inch-thick, stainless-steel sheet.

- C. Wire Ties, General: Unless otherwise indicated, size wire ties to extend at least halfway through veneer but with at least 5/8-inch cover on outside face. Outer ends of wires are bent 90 degrees and extend 2 inches parallel to face of veneer.
- D. Individual Wire Ties: Rectangular units with closed ends and not less than 4 inches wide.
  - 1. Z-shaped ties with ends bent 90 degrees to provide hooks not less than 2 inches long may be used for masonry constructed from solid units.
  - 2. Where wythes are of different materials, use adjustable ties with pintle-and-eye connections having a maximum adjustment of 1<sup>1</sup>/<sub>4</sub> inches.
  - 3. Wire: Fabricate from 3/16-inch-diameter, stainless-steel wire.
- E. Adjustable Anchors for Connecting to Structural Steel Framing: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
  - 1. Anchor Section for Welding to Steel Frame: Crimped <sup>1</sup>/<sub>4</sub>-inch-diameter, stainless-steel wire.
  - 2. Tie Section: Triangular-shaped wire tie, sized to extend within 1 inch of masonry face, made from 0.25-inch-diameter, stainless-steel wire.
- F. Adjustable Anchors for Connecting to Concrete: Provide anchors that allow vertical or horizontal adjustment but resist tension and compression forces perpendicular to plane of wall.
  - 1. Corrugated Metal Ties: Metal strips not less than 7/8 inch wide with corrugations having a wavelength of 0.3 to 0.5 inch and an amplitude of 0.06 to 0.10 inch made from 0.062-inch-thick. stainless-steel sheet with dovetail tabs for inserting into dovetail slots in concrete and sized to extend to within 1 inch of masonry face.
- G. Partition Top Anchors: 0.105-inch-thick metal plate with 3/8-inch-diameter metal rod 6 inches long welded to plate and with closed-end plastic tube fitted over rod that allows rod to move in and out of tube. Fabricate from stainless steel.
- 2.7 MISCELLANEOUS ANCHORS
  - A. Anchor Bolts: Headed or L-shaped steel bolts complying with ASTM A 307, Grade A; with ASTM A 563 hex nuts and, where indicated, flat washers; hot-dip galvanized to comply with ASTM A 153, Class C; of dimensions indicated.

# 2.8 EMBEDDED FLASHING MATERIALS

- A. Metal Flashing: Provide metal flashing complying with Section 076200 "Sheet Metal Flashing and Trim".
- B. Flexible Flashing: Use the following unless otherwise indicated:
  - 1. Copper-Laminated Flashing: 5-oz./sq. ft. copper sheet bonded between two (2) layers of glass-fiber cloth. Use only where flashing is fully concealed in masonry.
    - a. Basis of Design:

- 1) York Manufacturing, Inc.; Multi-Flash 500
- b. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
  - 1) Advanced Building Products Inc.; Copper Fabric Flashing
  - 2) Sandell Manufacturing Co., Inc.; Copper Fabric Flashing
  - 3) Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- C. Application: Unless otherwise indicated, use the following:
  - 1. Where flashing is indicated to receive counterflashing, use metal flashing.
  - 2. Where flashing is indicated to be turned down at or beyond the wall face, use metal flashing.
  - 3. Where flashing is partly exposed and is indicated to terminate at the wall face, use metal flashing or flexible flashing with a metal drip edge.
  - 4. Where flashing is fully concealed, use flexible flashing.
- D. Solder and Sealants for Sheet Metal Flashings: As specified in Section 076200 "Sheet Metal Flashing and Trim."
- E. Adhesives, Primers, and Seam Tapes for Flashings: Flashing manufacturer's standard products or products recommended by flashing manufacturer for bonding flashing sheets to each other and to substrates.

#### 2.9 MISCELLANEOUS MASONRY ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D 1056, Grade 2A1; compressible up to thirty-five percent (35%); of width and thickness indicated; formulated from closed cell neoprene.
  - 1. Basis of Design:
    - a. Williams Products
      - 1) At new masonry: Everlastic NN-1 1040 Series
      - 2) At existing masonry: Will Seal 600
  - 2. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Meadows, W.R., Inc.
    - b. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Preformed Control-Joint Gaskets: Made from styrene-butadiene-rubber compound, complying with ASTM D 2000, Designation M2AA-805 or PVC, complying with ASTM D 2287, Type PVC-65406 and designed to fit standard sash block and to maintain lateral stability in masonry wall; size and configuration as indicated.

- C. Bond-Breaker Strips: Asphalt-saturated, organic roofing felt complying with ASTM D 226, Type I (No. 15 asphalt felt).
- D. Weep Vent Products: Use the following unless otherwise indicated:
  - 1. Cellular Plastic Weep Vent: One-piece, flexible extrusion made from UV-resistant polypropylene copolymer, full height and width of head joint and depth 1/8 inch less than depth of outer wythe, in color selected by Architect and Owner from manufacturer's full range.
    - a. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Advanced Building Products Inc.; Mortar Maze weep vent
      - 2) Heckmann Building Products Inc.; No. 85 Cell Vent
      - 3) Hohmann & Barnard, Inc.; Quadro-Vent
      - 4) Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- E. Cavity Drainage Material: Free-draining mesh, made from polymer strands that will not degrade within the wall cavity.
  - 1. Basis of Design:
    - a. Mortar Net USA, Ltd.; Mortar Net
  - 2. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Advanced Building Products Inc.; Mortar Break II
    - b. Archovations, Inc.; CavClear Masonry Mat
    - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 3. Provide one (1) of the following configurations:
    - a. Strips, full-depth of cavity and 10 inches high, with dovetail shaped notches 7 inches deep that prevent clogging with mortar droppings.
    - b. Strips, not less than 1<sup>1</sup>/<sub>2</sub> inches thick and 10 inches high, with dimpled surface designed to catch mortar droppings and prevent weep holes from clogging with mortar.

# 2.10 MASONRY-CELL INSULATION

- A. Molded-Polystyrene Insulation Units: Rigid, cellular thermal insulation formed by the expansion of polystyrene-resin beads or granules in a closed mold to comply with ASTM C 578, Type I. Provide specially shaped units designed for installing in cores of masonry units.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:

- a. Concrete Block Insulating Systems; Korfil
- b. Shelter Enterprises Inc.; Omni Core
- c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

#### 2.11 MASONRY CLEANERS

- A. Proprietary Acidic Cleaner: Manufacturer's standard-strength cleaner designed for removing mortar/grout stains, efflorescence, and other new construction stains from new masonry without discoloring or damaging masonry surfaces. Use product expressly approved for intended use by cleaner manufacturer and manufacturer of masonry units being cleaned.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Diedrich Technologies, Inc.
    - b. EaCo Chem, Inc.
    - c. ProSoCo, Inc.
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

#### 2.12 MORTAR AND GROUT MIXES

- A. General: Do not use admixtures, including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures, unless otherwise indicated.
  - 1. Do not use calcium chloride in mortar or grout.
  - 2. Use Portland cement-lime mortar unless otherwise indicated.
- B. Preblended, Dry Mortar Mix: Furnish dry mortar ingredients in form of a preblended mix. Measure quantities by weight to ensure accurate proportions, and thoroughly blend ingredients before delivering to Project site.
- C. Mortar for Unit Masonry: Comply with ASTM C 270, Property Specification. Provide the following types of mortar for applications stated unless another type is indicated.
  - 1. For masonry below grade or in contact with earth, use Type S.
  - 2. For reinforced masonry, use Type S.
  - 3. For exterior, above-grade, load-bearing and non-load-bearing walls and parapet walls; for interior load-bearing walls; for interior non-load-bearing partitions; and for other applications where another type is not indicated, use Type N.
  - 4. For interior non-load-bearing partitions, Type O may be used instead of Type N.
- D. Pigmented Mortar: Use colored cement product.
  - 1. Application: Use pigmented mortar for exposed mortar joints with the following units:
    - a. Decorative CMUs.
- E.

- F. Grout for Unit Masonry: Comply with ASTM C 476.
  - 1. Use grout of type indicated or, if not otherwise indicated, of type (fine or coarse) that will comply with Table 1.15.1 in ACI 530.1/ASCE 6/TMS 602 for dimensions of grout spaces and pour height.
  - 2. Proportion grout in accordance with ASTM C 476, Table 1.
  - 3. Provide grout with a slump of 8 to 11 inches as measured according to ASTM C 143.

## PART 3 - EXECUTION

### 3.1 COMISSIONING OF COMPONENTS AND SYSTEMS

A. Engage a manufacturer authorized representative who is familiar with this project to participate and assist, if necessary, in the functional performance testing of the components and systems included in this Division with the Commissioning Agent.

### 3.2 EXAMINATION

- A. Examine conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
  - 1. For the record, prepare written report, endorsed by Installer, listing conditions detrimental to performance of work.
  - 2. Verify that foundations are within tolerances specified.
  - 3. Verify that reinforcing dowels are properly placed.
- B. Before installation, examine rough-in and built-in construction for piping systems to verify actual locations of piping connections.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.3 INSTALLATION, GENERAL

- A. Thickness: Build cavity and composite walls and other masonry construction to full thickness shown. Build single-wythe walls to actual widths of masonry units, using units of widths indicated.
- B. Build chases and recesses to accommodate items specified in this and other Sections.
- C. Leave openings for equipment to be installed before completing masonry. After installing equipment, complete masonry to match the construction immediately adjacent to opening.
- D. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.
- E. Select and arrange units for exposed unit masonry to produce a uniform blend of colors and textures.

- 1. Mix units from several pallets or cubes as they are placed.
- F. Matching Existing Masonry: Match coursing, bonding, color, and texture of existing masonry.

# 3.4 TOLERANCES

- A. Dimensions and Locations of Elements:
  - 1. For dimensions in cross section or elevation do not vary by more than plus  $\frac{1}{2}$  inch or minus  $\frac{1}{4}$  inch.
  - 2. For location of elements in plan do not vary from that indicated by more than plus or minus ½ inch.
  - 3. For location of elements in elevation do not vary from that indicated by more than plus or minus <sup>1</sup>/<sub>4</sub> inch in a story height or <sup>1</sup>/<sub>2</sub> inch total.
- B. Lines and Levels:
  - 1. For bed joints and top surfaces of bearing walls do not vary from level by more than  $\frac{1}{4}$  inch in 10 feet, or  $\frac{1}{2}$  inch maximum.
  - 2. For conspicuous horizontal lines, such as lintels, sills, parapets, and reveals, do not vary from level by more than 1/8 inch in 10 feet, <sup>1</sup>/<sub>4</sub> inch in 20 feet, or <sup>1</sup>/<sub>2</sub> inch maximum.
  - 3. For vertical lines and surfaces do not vary from plumb by more than <sup>1</sup>/<sub>4</sub> inch in 10 feet, 3/8 inch in 20 feet, or <sup>1</sup>/<sub>2</sub> inch maximum.
  - 4. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 feet, <sup>1</sup>/<sub>4</sub> inch in 20 feet, or <sup>1</sup>/<sub>2</sub> inch maximum.
  - 5. For lines and surfaces do not vary from straight by more than <sup>1</sup>/<sub>4</sub> inch in 10 feet, 3/8 inch in 20 feet, or <sup>1</sup>/<sub>2</sub> inch maximum.
  - 6. For vertical alignment of exposed head joints, do not vary from plumb by more than  $\frac{1}{4}$  inch in 10 feet, or  $\frac{1}{2}$  inch maximum.
  - 7. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch except due to warpage of masonry units within tolerances specified for warpage of units.

# C. Joints:

- 1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch, with a maximum thickness limited to ½ inch.
- 2. For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more than 1/8 inch.
- 3. For head and collar joints, do not vary from thickness indicated by more than plus 3/8 inch or minus <sup>1</sup>/<sub>4</sub> inch.
- 4. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch. Do not vary from adjacent bed-joint and head-joint thicknesses by more than 1/8 inch.
- 5. For exposed bed joints and head joints of stacked bond, do not vary from a straight line by more than 1/16 inch from one (1) masonry unit to the next.

# 3.5 LAYING MASONRY WALLS

- A. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Exposed Masonry: Unless otherwise indicated, lay exposed masonry in running bond; do not use units with less than nominal 4-inch horizontal face dimensions at corners or jambs. Provide solider course where indicated in Drawings.
- C. Lay concealed masonry with all units in a wythe in running bond or bonded by lapping not less than 4-inches. Bond and interlock each course of each wythe at corners. Do not use units with less than nominal 4-inch horizontal face dimensions at corners or jambs.
- D. Stopping and Resuming Work: Stop work by racking back units in each course from those in course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, remove loose masonry units and mortar.
- E. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- F. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.
- G. Where built-in items are to be embedded in cores of hollow masonry units, place a layer of metal lath, wire mesh, or plastic mesh in the joint below and rod mortar or grout into core.
- H. Fill cores in hollow CMUs with grout 24 inches under bearing plates, beams, lintels, posts, and similar items unless otherwise indicated.
- I. Build non-load-bearing interior partitions full height of story to underside of solid floor or roof structure above unless otherwise indicated.
  - 1. Install compressible filler in joint between top of partition and underside of structure above.
  - 2. Fasten partition top anchors to structure above and build into top of partition. Grout cells of CMUs solidly around plastic tubes of anchors and push tubes down into grout to provide ½-inch clearance between end of anchor rod and end of tube. Space anchors 48 inches o.c. unless otherwise indicated.
  - 3. Wedge non-load-bearing partitions against structure above with small pieces of tile, slate, or metal. Fill joint with mortar after dead-load deflection of structure above approaches final position.
  - 4. At fire-rated partitions, treat joint between top of partition and underside of structure.

## 3.6 MORTAR BEDDING AND JOINTING

- A. Lay hollow CMUs as follows:
  - 1. With face shells fully bedded in mortar and with head joints of depth equal to bed joints.
  - 2. With webs fully bedded in mortar in all courses of piers, columns, and pilasters.

- 3. With webs fully bedded in mortar in grouted masonry, including starting course on footings.
- 4. With entire units, including areas under cells, fully bedded in mortar at starting course on footings where cells are not grouted.
- B. Lay solid masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not deeply furrow bed joints or slush head joints.
- C. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.

# 3.7 CAVITY WALLS

- A. Bond wythes of cavity walls together using one (1) of the following methods:
  - 1. Individual Metal Ties: Provide ties as shown installed in horizontal joints, but not less than one (1) metal tie for 1.77 sq. ft. of wall area spaced not to exceed 16 inches o.c. horizontally and 16 inches o.c. vertically. Stagger ties in alternate courses. Provide additional ties within 12 inches of openings and space not more than 36 inches apart around perimeter of openings. At intersecting and abutting walls, provide ties at no more than 24 inches o.c. vertically.
    - a. Where bed joints of wythes do not align, use adjustable (two-piece) type ties.
    - b. Where one (1) wythe is of clay masonry and the other of concrete masonry, use adjustable (two-piece) type ties to allow for differential movement regardless of whether bed joints align.
  - 2. Masonry Joint Reinforcement: Installed in horizontal mortar joints.
    - a. Where bed joints of both wythes align, use ladder-type reinforcement extending across both wythes.
    - b. Where bed joints of wythes do not align, use adjustable (two-piece) type reinforcement.
  - 3. Header Bonding: Provide masonry unit headers extending not less than 3 inches into each wythe. Space headers not over 8 inches clear horizontally and 16 inches clear vertically.
- B. Keep cavities clean of mortar droppings and other materials during construction. Bevel beds away from cavity, to minimize mortar protrusions into cavity. Do not attempt to trowel or remove mortar fins protruding into cavity.

# C. Joints on face of masonry backup wythe shall be smooth and flush. Leave surface clean and free of cavities, protrusions and droppings to allow proper application of fluid applied membrane air barrier.

D. Apply air barrier to face of backup wythe to comply with Section 072726 "Fluid-Applied Membrane Air Barriers."

# 3.8 MASONRY-CELL INSULATION

A. Install molded-polystyrene insulation units into masonry unit cells before laying units.

# 3.9 MASONRY JOINT REINFORCEMENT

- A. General: Install entire length of longitudinal side rods in mortar with a minimum cover of 5/8 inch on exterior side of walls, ½ inch elsewhere. Lap reinforcement a minimum of 6 inches.
  - 1. Space reinforcement not more than 16 inches o.c.
  - 2. Space reinforcement not more than 8 inches o.c. in foundation walls and parapet walls.
  - 3. Provide reinforcement not more than 8 inches above and below wall openings and extending 12 inches beyond openings in addition to continuous reinforcement.
- B. Interrupt joint reinforcement at control and expansion joints unless otherwise indicated.
- C. Provide continuity at wall intersections by using prefabricated T-shaped units.
- D. Provide continuity at corners by using prefabricated L-shaped units.
- E. Cut and bend reinforcing units as directed by manufacturer for continuity at returns, offsets, column fireproofing, pipe enclosures, and other special conditions.

# 3.10 ANCHORING MASONRY TO STRUCTURAL STEEL AND CONCRETE

- A. Anchor masonry to structural steel and concrete where masonry abuts or faces structural steel or concrete to comply with the following:
  - 1. Provide an open space not less than ½ inch wide between masonry and structural steel or concrete unless otherwise indicated. Keep open space free of mortar and other rigid materials.
  - 2. Anchor masonry with anchors embedded in masonry joints and attached to structure.
  - 3. Space anchors as indicated, but not more than 24 inches o.c. vertically and 36 inches o.c. horizontally.

#### 3.11 CONTROL AND EXPANSION JOINTS

- A. General: Install control and expansion joint materials in unit masonry as masonry progresses. Do not allow materials to span control and expansion joints without provision to allow for inplane wall or partition movement.
- B. Form control joints in concrete masonry as follows:
  - 1. Install preformed control-joint gaskets designed to fit standard sash block.
- C. Provide horizontal, pressure-relieving joints by either leaving an air space or inserting a compressible filler of width required for installing sealant and backer rod specified in Section 079200 "Joint Sealants," but not less than 3/8 inch.
  - 1. Locate horizontal, pressure-relieving joints beneath shelf angles supporting masonry.

# 3.12 LINTELS

- A. Install steel lintels and precast concrete lintels where indicated.
- B. Provide masonry lintels where shown and where openings of more than 24 inches for block-size units are shown without structural steel or other supporting lintels.
- C. Provide minimum bearing of 8 inches at each jamb unless otherwise indicated.
- 3.13 FLASHING, WEEP HOLES, CAVITY DRAINAGE, AND VENTS
  - A. General: Install embedded flashing and weep holes in masonry at shelf angles, lintels, ledges, other obstructions to downward flow of water in wall, and where indicated.
  - B. Install flashing as follows unless otherwise indicated:
    - 1. Prepare masonry surfaces so they are smooth and free from projections that could puncture flashing. Where flashing is within mortar joint, place through-wall flashing on sloping bed of mortar and cover with mortar. Before covering with mortar, seal penetrations in flashing with adhesive, sealant, or tape as recommended by flashing manufacturer.
    - 2. At multi-wythe masonry walls, including cavity walls, extend flashing through outer wythe, turned up a minimum of 8 inches, and 1½ inches into the inner wythe.
    - 3. At masonry-veneer walls, extend flashing through veneer, across air space behind veneer, and up face of sheathing at least 8 inches; with upper edge tucked under building paper or building wrap, lapping at least 4 inches.
    - 4. At lintels and shelf angles, extend flashing a minimum of 6 inches into masonry at each end. At heads and sills, extend flashing 6 inches at ends and turn up not less than 2 inches to form end dams.
    - 5. Install metal drip edges beneath flexible flashing at exterior face of wall. Stop flexible flashing <sup>1</sup>/<sub>2</sub> inch back from outside face of wall and adhere flexible flashing to top of metal drip edge.
    - 6. Cut flexible flashing off flush with face of wall after masonry wall construction is completed.
  - C. Install reglets and nailers for flashing and other related construction where they are shown to be built into masonry.
  - D. Install weep vents in head joints in exterior wythes of first course of masonry immediately above embedded flashing and as follows:
    - 1. Use specified products to form weep vents.
    - 2. Space weep vents 24 inches o.c. unless otherwise indicated.
  - E. Place cavity drainage material in cavities to comply with configuration requirements for cavity drainage material in "Miscellaneous Masonry Accessories" Article.

## 3.14 REINFORCED UNIT MASONRY INSTALLATION

A. Placing Reinforcement: Comply with requirements in ACI 530.1/ASCE 6/TMS 602.

- B. Grouting: Do not place grout until entire height of masonry to be grouted has attained enough strength to resist grout pressure.
  - 1. Comply with requirements in ACI 530.1/ASCE 6/TMS 602 for cleanouts and for grout placement, including minimum grout space and maximum pour height.
  - 2. Limit height of vertical grout pours to not more than 60 inches.

# 3.15 FIELD QUALITY CONTROL

- A. Testing and Inspecting: Owner will engage special inspectors to perform tests and inspections and prepare reports. Allow inspectors access to scaffolding and work areas, as needed to perform tests and inspections. Retesting of materials that fail to comply with specified requirements shall be done at Contractor's expense.
- B. Inspections: Level 2 special inspections according to the "International Building Code."
  - 1. Begin masonry construction only after inspectors have verified proportions of siteprepared mortar.
  - 2. Place grout only after inspectors have verified compliance of grout spaces and of grades, sizes, and locations of reinforcement.
  - 3. Place grout only after inspectors have verified proportions of site-prepared grout.
- C. Testing Prior to Construction: One (1) set of tests.
- D. Clay Masonry Unit Test: For each type of unit provided, according to ASTM C 67 for compressive strength.
- E. Concrete Masonry Unit Test: For each type of unit provided, according to ASTM C 140 for compressive strength.
- F. Mortar Aggregate Ratio Test (Proportion Specification): For each mix provided, according to ASTM C 780.
- G. Mortar Test (Property Specification): For each mix provided, according to ASTM C 780. Test mortar for mortar air content and compressive strength.
- H. Grout Test (Compressive Strength): For each mix provided, according to ASTM C 1019.

# 3.16 REPAIRING, POINTING, AND CLEANING

- A. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep vents, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.
- C. In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove mortar fins and smears before tooling joints.

- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.
  - 2. Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
  - 3. Protect adjacent stone and nonmasonry surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
  - 4. Wet wall surfaces with water before applying cleaners; remove cleaners promptly by rinsing surfaces thoroughly with clear water.
  - 5. Clean masonry with a proprietary acidic cleaner applied according to manufacturer's written instructions.
  - 6. Clean concrete masonry by cleaning method indicated in NCMA TEK 8-2A applicable to type of stain on exposed surfaces.

# 3.17 MASONRY WASTE DISPOSAL

- A. Salvageable Materials: Unless otherwise indicated, excess masonry materials are Contractor's property. At completion of unit masonry work, remove from Project site.
- B. Excess Masonry Waste: Remove excess clean masonry waste that cannot be used as fill, as described above, and other masonry waste, and legally dispose of off Owner's property.

#### END OF SECTION 042000

# SECTION 055000 - METAL FABRICATIONS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

#### A. Section Includes:

- 1. Metal ships' ladders.
- 2. Steel framing and supports for applications where framing and supports are not specified in other Sections.
- 3. Loose bearing and leveling plates for applications where they are not specified in other Sections.
- B. Products furnished, but not installed, under this Section:
  - 1. Loose steel lintels.
  - 2. Anchor bolts, steel pipe sleeves, slotted-channel inserts, and wedge-type inserts indicated to be cast into concrete or built into unit masonry.
  - 3. Steel weld plates and angles for casting into concrete for applications where they are not specified in other Sections.

#### 1.3 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of anchorages and steel weld plates and angles for casting into concrete. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For the following:
  - 1. Paint products.
  - 2. Grout.
- B. Shop Drawings: Show fabrication and installation details. Include plans, elevations, sections, and details of metal fabrications and their connections. Show anchorage and accessory items.
  - 1. Loose steel lintels.
  - 2. Metal ships ladders.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified professional engineer.
- B. Welding certificates.
- C. Paint Compatibility Certificates: From manufacturers of topcoats applied over shop primers certifying that shop primers are compatible with topcoats.
- D. Research/Evaluation Reports: For post-installed anchors, from ICC-ES.
- 1.6 QUALITY ASSURANCE
  - A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code Steel."

#### 1.7 FIELD CONDITIONS

A. Field Measurements: Verify actual locations of walls and other construction contiguous with metal fabrications by field measurements before fabrication.

#### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes acting on exterior metal fabrications by preventing buckling, opening of joints, overstressing of components, failure of connections, and other detrimental effects.
  - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

#### 2.2 METALS

- A. Metal Surfaces, General: Provide materials with smooth, flat surfaces unless otherwise indicated. For metal fabrications exposed to view in the completed Work, provide materials without seam marks, roller marks, rolled trade names, or blemishes.
- B. Steel Plates, Shapes, and Bars: ASTM A 36.
- C. Steel Pipe: ASTM A 53, Standard Weight (Schedule 40) unless otherwise indicated.
- D. Steel Tubing: ASTM A500/A500M, cold-formed steel tubing.
- E. Stainless Steel Bars and Shapes: ASTM A276/A276M, Type 304.

#### 2.3 FASTENERS

A. General: Unless otherwise indicated, provide Type 304 stainless-steel fasteners for exterior use and zinc-plated fasteners with coating complying with ASTM B 633 or ASTM F 1941, Class Fe/Zn 5, at exterior walls. Select fasteners for type, grade, and class required.

- B. Steel Bolts and Nuts: Regular hexagon-head bolts, ASTM A 307, Grade A; with hex nuts, ASTM A 563; and, where indicated, flat washers.
- C. Stainless-Steel Bolts and Nuts: Regular hexagon-head annealed stainless-steel bolts, ASTM F 593; with hex nuts, ASTM F 594; and, where indicated, flat washers; Alloy Group 1.
- D. Anchor Bolts: ASTM F 1554, Grade 36, of dimensions indicated; with nuts, ASTM A 563; and, where indicated, flat washers.
  - 1. Hot-dip galvanize or provide mechanically deposited, zinc coating where item being fastened is indicated to be galvanized.
- E. Machine Screws: ASME B18.6.3.
- F. Lag Screws: ASME B18.2.1.
- G. Anchors, General: Anchors capable of sustaining, without failure, a load equal to six (6) times the load imposed when installed in unit masonry and four (4) times the load imposed when installed in concrete, as determined by testing according to ASTM E 488, conducted by a qualified independent testing agency.
- H. Cast-in-Place Anchors in Concrete: Either threaded type or wedge type unless otherwise indicated; galvanized ferrous castings, either ASTM A 47 malleable iron or ASTM A 27 cast steel. Provide bolts, washers, and shims as needed, all hot-dip galvanized per ASTM F 2329.
- I. Post-Installed Anchors: Torque-controlled expansion anchors.
  - 1. Material for Interior Locations: Carbon-steel components zinc plated to comply with ASTM B 633 or ASTM F 1941, Class Fe/Zn 5, unless otherwise indicated.
  - 2. Material for Exterior Locations and Where Stainless Steel is Indicated: Alloy Group 1 stainless-steel bolts, ASTM F 593, and nuts, ASTM F 594.

#### 2.4 MISCELLANEOUS MATERIALS

- A. Welding Rods and Bare Electrodes: Select according to AWS specifications for metal alloy welded.
- B. Shop Primers: Provide primers that comply with Section 099113 "Exterior Painting
- C. Galvanizing Repair Paint: High-zinc-dust-content paint complying with SSPC-Paint 20 and compatible with paints specified to be used over it.
- D. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187.
- E. Non-Shrink, Nonmetallic Grout: Factory-packaged, non-staining, noncorrosive, nongaseous grout complying with ASTM C 1107. Provide grout specifically recommended by manufacturer for interior and exterior applications.

# 2.5 FABRICATION, GENERAL

A. Shop Assembly: Preassemble items in the shop to greatest extent possible. Disassemble units only as necessary for shipping and handling limitations. Use connections that maintain

structural value of joined pieces. Clearly mark units for reassembly and coordinated installation.

- B. Cut, drill, and punch metals cleanly and accurately. Remove burrs and ease edges to a radius of approximately 1/32 inch unless otherwise indicated. Remove sharp or rough areas on exposed surfaces.
- C. Form bent-metal corners to smallest radius possible without causing grain separation or otherwise impairing work.
- D. Form exposed work with accurate angles and surfaces and straight edges.
- E. Weld corners and seams continuously to comply with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing.
- F. Form exposed connections with hairline joints, flush and smooth, using concealed fasteners or welds where possible. Where exposed fasteners are required, use Phillips flat-head (countersunk) fasteners unless otherwise indicated. Locate joints where least conspicuous.
- G. Fabricate seams and other connections that will be exposed to weather in a manner to exclude water. Provide weep holes where water may accumulate.
- H. Cut, reinforce, drill, and tap metal fabrications as indicated to receive finish hardware, screws, and similar items.
- I. Provide for anchorage of type indicated; coordinate with supporting structure. Space anchoring devices to secure metal fabrications rigidly in place and to support indicated loads.
- J. Where units are indicated to be cast into concrete or built into masonry, equip with integrally welded steel strap anchors, 1/8 by 1½ inches, with a minimum 6-inch embedment and 2-inch hook, not less than 8 inches from ends and corners of units and 24 inches o.c., unless otherwise indicated.

#### 2.6 METAL SHIPS' LADDERS

- A. Provide metal ships' ladders where indicated. Fabricate of open-type construction with channel or plate stringers and pipe and tube railings unless otherwise indicated. Provide brackets and fittings for installation.
  - 1. Treads are not to be less than 5 inches (127 mm) exclusive of nosing or less than 8-1/2 inches (216 mm) including the nosing, and riser height is not to be more than 9-1/2 inches (241 mm).
  - 2. Fabricate ships' ladders including railings from steel.

- 3. Fabricate treads from welded or pressure-locked steel bar grating. Limit openings in gratings to no more than 1/2 inch (12 mm) in least dimension.
- 4. Fabricate treads from rolled-steel floor plate.
- 5. Comply with applicable railing requirements in Section 055213 "Pipe and Tube Railings."
- B. Galvanize and prime steel ships' ladders including treads, railings, brackets, and fasteners.
- 2.7 MISCELLANEOUS FRAMING AND SUPPORTS
  - A. General: Provide steel framing and supports not specified in other Sections as needed to complete the Work.
  - B. Fabricate units from steel shapes, plates, and bars of welded construction unless otherwise indicated. Fabricate to sizes, shapes, and profiles indicated and as necessary to receive adjacent construction.
    - 1. Furnish inserts for units installed after concrete is placed.
  - C. Galvanize miscellaneous framing and supports where indicated.
  - D. Prime miscellaneous framing and supports with primer specified in Division 09 Painting sections where indicated.
- 2.8 LOOSE BEARING AND LEVELING PLATES
  - A. Provide loose bearing and leveling plates for steel items bearing on masonry or concrete construction. Drill plates to receive anchor bolts and for grouting.
  - B. Galvanize plates.
  - C. Prime plates with primer specified in Section 099123 "Interior Painting."

#### 2.9 LOOSE STEEL LINTELS

- A. Fabricate loose steel lintels from steel angles and shapes of size indicated for openings and recesses in walls and partitions at locations indicated. Fabricate in single lengths for each opening unless otherwise indicated. Weld adjoining members together to form a single unit where indicated.
- B. Size loose lintels to provide bearing length at each side of openings equal to 1/12 of clear span but not less than 8 inches unless otherwise indicated.
- C. Galvanize loose steel lintels.
- D. Prime loose steel lintels located in exterior walls with primer specified in Section 099113 "Exterior Painting."

# 2.10 STEEL WELD PLATES AND ANGLES

- A. Provide steel weld plates and angles not specified in other Sections, for items supported from concrete construction as needed to complete the Work. Provide each unit with no fewer than two (2) integrally welded steel strap anchors for embedding in concrete.
- 2.11 FINISHES, GENERAL
  - A. Finish metal fabrications after assembly.
  - B. Finish exposed surfaces to remove tool and die marks and stretch lines, and to blend into surrounding surface.

# 2.12 STEEL AND IRON FINISHES

- A. Galvanizing: Hot-dip galvanize items as indicated to comply with ASTM A 153 for steel and iron hardware and with ASTM A 123 for other steel and iron products.
  - 1. Do not quench or apply post galvanizing treatments that might interfere with paint adhesion.
  - 2. Galvanized items to receive paint finish are to be shop primed within twelve (12) hours of galvanizing.
- B. Shop prime iron and steel items not indicated to be galvanized unless they are to be embedded in concrete, sprayed-on fireproofing, or unless otherwise indicated.
- C. Preparation for Shop Priming: Prepare surfaces to comply with SSPC-SP 3, "Power Tool Cleaning."
- D. Shop Priming: Apply shop primer to comply with SSPC-PA 1, "Paint Application Specification No. 1: Shop, Field, and Maintenance Painting of Steel," for shop painting.
  - 1. Stripe paint corners, crevices, bolts, welds, and sharp edges.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Cutting, Fitting, and Placement: Perform cutting, drilling, and fitting required for installing metal fabrications. Set metal fabrications accurately in location, alignment, and elevation; with edges and surfaces level, plumb, true, and free of rack; and measured from established lines and levels.
- B. Fit exposed connections accurately together to form hairline joints. Weld connections that are not to be left as exposed joints but cannot be shop welded because of shipping size limitations. Do not weld, cut, or abrade surfaces of exterior units that have been hot-dip galvanized after fabrication and are for bolted or screwed field connections.
- C. Field Welding: Comply with the following requirements:

- 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
- 2. Obtain fusion without undercut or overlap.
- 3. Remove welding flux immediately.
- 4. At exposed connections, finish exposed welds and surfaces smooth and blended so no roughness shows after finishing and contour of welded surface matches that of adjacent surface.
- D. Fastening to In-Place Construction: Provide anchorage devices and fasteners where metal fabrications are required to be fastened to in-place construction. Provide threaded fasteners for use with concrete and masonry inserts, toggle bolts, through bolts, lag screws, wood screws, and other connectors.
- E. Provide temporary bracing or anchors in formwork for items that are to be built into concrete, masonry, or similar construction.
- 3.2 INSTALLATION OF METAL SHIPS' LADDERS AND PIPE CROSSOVERS
  - A. Secure top and bottom of ships' ladders to construction to comply with manufacturer's written instructions.
  - B. Secure pipe crossovers to construction to comply with manufacturer's written instructions.

# 3.3 INSTALLING MISCELLANEOUS FRAMING AND SUPPORTS

A. General: Install framing and supports to comply with requirements of items being supported, including manufacturers' written instructions and requirements indicated on Shop Drawings.

#### 3.4 INSTALLING BEARING AND LEVELING PLATES

- A. Clean concrete and masonry bearing surfaces of bond-reducing materials, and roughen to improve bond to surfaces. Clean bottom surface of plates.
- B. Set bearing and leveling plates on wedges, shims, or leveling nuts. After bearing members have been positioned and plumbed, tighten anchor bolts. Do not remove wedges or shims but, if protruding, cut off flush with edge of bearing plate before packing with non-shrink grout. Pack grout solidly between bearing surfaces and plates to ensure that no voids remain.

#### 3.5 ADJUSTING AND CLEANING

- A. Touchup Painting: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint are specified in Division 09 Painting sections.
- B. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing to comply with ASTM A 780.

#### END OF SECTION 055000

PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Steel pipe railings.
- 1.3 COORDINATION
  - A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
  - B. Coordinate installation of anchorages for railings. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
  - C. Schedule installation so wall attachments are made only to completed walls. Do not support railings temporarily by any means that do not satisfy structural performance requirements.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For the following:
    - 1. Railing brackets.
  - B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - C. Samples: For each type of exposed finish required.
    - 1. Sections of each distinctly different linear railing member, including handrails, top rails, posts, and balusters.
    - 2. Fittings and brackets.
  - D. Delegated-Design Submittal: For railing assemblies including attachment to building construction, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
- 1.5 INFORMATIONAL SUBMITTALS
  - A. Qualification Data: For testing agency.

- B. Welding certificates.
- C. Product Test Reports: For pipe and tube railings, for tests performed by a qualified testing agency, according to ASTM E 894 and ASTM E 935.
- D. Evaluation Reports: For post-installed anchors, from ICC-ES.
- 1.6 QUALITY ASSURANCE
  - A. Welding Qualifications: Qualify procedures and personnel according to the following:
    - 1. AWS D1.1, "Structural Welding Code Steel."
- 1.7 DELIVERY, STORAGE, AND HANDLING
  - A. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- 1.8 FIELD CONDITIONS
  - A. Field Measurements: Verify actual locations of walls and other construction contiguous with metal fabrications by field measurements before fabrication.

#### PART 2 - PRODUCTS

- 2.1 PERFORMANCE REQUIREMENTS
  - A. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design railing assembly, including attachment to building construction.
  - B. Structural Performance: Railings, including attachment to building construction, shall withstand the effects of gravity loads and the following loads and stresses within limits and under conditions indicated:
    - 1. Handrails and Top Rails of Guards:
      - a. Uniform load of 50 lbf/ ft. applied in any direction.
      - b. Concentrated load of 200 lbf applied in any direction.
      - c. Uniform and concentrated loads need not be assumed to act concurrently.
    - 2. Infill of Guards:
      - a. Concentrated load of 50 lbf applied horizontally on an area of 1 sq. ft.
      - b. Infill load and other loads need not be assumed to act concurrently.
  - C. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes.

1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C, material surfaces).

## 2.2 METALS, GENERAL

- A. Metal Surfaces, General: Provide materials with smooth surfaces, without seam marks, roller marks, rolled trade names, stains, discolorations, or blemishes.
- B. Brackets, Flanges, and Anchors: Cast or formed metal of same type of material and finish as supported rails unless otherwise indicated.
  - 1. Provide type of bracket with flange tapped for concealed anchorage to threaded hanger bolt and that provides 1<sup>1</sup>/<sub>2</sub> inch clearance from inside face of handrail to finished wall surface.

# 2.3 STEEL AND IRON

- A. Recycled Content of Steel Products: Postconsumer recycled content plus one-half of preconsumer recycled content not less than twenty percent (20%).
- B. Pipe: ASTM A 53, Type F or Type S, Grade A, Standard Weight (Schedule 40), unless another grade and weight are required by structural loads.
  - 1. Provide galvanized finish for exterior installations and where indicated.
- C. Plates, Shapes, and Bars: ASTM A 36.

#### 2.4 FASTENERS

- A. General: Provide the following:
  - 1. Ungalvanized-Steel Railings: Plated steel fasteners complying with ASTM B 633 or ASTM F 1941, Class Fe/Zn 5 for zinc coating.
  - 2. Hot-Dip Galvanized Railings: Type 304 stainless-steel or hot-dip zinc-coated steel fasteners complying with ASTM A 153 or ASTM F 2329 for zinc coating.
- B. Fasteners for Anchoring Railings to Other Construction: Select fasteners of type, grade, and class required to produce connections suitable for anchoring railings to other types of construction indicated and capable of withstanding design loads.
- C. Fasteners for Interconnecting Railing Components:
  - 1. Provide concealed fasteners for interconnecting railing components and for attaching them to other work, unless otherwise indicated.

# 2.5 MISCELLANEOUS MATERIALS

A. Welding Rods and Bare Electrodes: Select according to AWS specifications for metal alloy welded.

- 1. For railings, provide type and alloy as recommended by producer of metal to be welded and as required for color match, strength, and compatibility in fabricated items.
- B. Etching Cleaner for Galvanized Metal: Complying with MPI#25.
- C. Galvanizing Repair Paint: High-zinc-dust-content paint complying with SSPC-Paint 20 and compatible with paints specified to be used over it.
- D. Shop Primers: Provide primers that comply with Section 099123 "Interior Painting".
- E. Shop Primer for Galvanized Steel: Primer formulated for exterior use over zinc-coated metal and compatible with finish paint systems indicated.
- F. Intermediate Coats and Topcoats: Provide products that comply with Section 099123 "Interior Painting".
- G. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187.

# 2.6 FABRICATION

- A. General: Fabricate railings to comply with requirements indicated for design, dimensions, member sizes and spacing, details, finish, and anchorage, but not less than that required to support structural loads.
- B. Shop assemble railings to greatest extent possible to minimize field splicing and assembly. Disassemble units only as necessary for shipping and handling limitations. Clearly mark units for reassembly and coordinated installation. Use connections that maintain structural value of joined pieces.
- C. Cut, drill, and punch metals cleanly and accurately. Remove burrs and ease edges to a radius of approximately 1/32 inch unless otherwise indicated. Remove sharp or rough areas on exposed surfaces.
- D. Form work true to line and level with accurate angles and surfaces.
- E. Fabricate connections that are exposed to weather in a manner that excludes water. Provide weep holes where water may accumulate.
- F. Cut, reinforce, drill, and tap as indicated to receive finish hardware, screws, and similar items.
- G. Connections: Fabricate railings with welded connections unless otherwise indicated.
- H. Welded Connections: Cope components at connections to provide close fit, or use fittings designed for this purpose. Weld all around at connections, including at fittings.
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove flux immediately.
  - 4. At exposed connections, finish exposed surfaces smooth and blended so no roughness shows after finishing and welded surface matches contours of adjoining surfaces.

- I. Form Changes in Direction as Follows:
  - 1. By bending.
- J. For changes in direction made by bending, use jigs to produce uniform curvature for each repetitive configuration required. Maintain cross section of member throughout entire bend without buckling, twisting, cracking, or otherwise deforming exposed surfaces of components.
- K. Close exposed ends of railing members with prefabricated end fittings.
- L. Provide wall returns at ends of wall-mounted handrails unless otherwise indicated. Close ends of returns unless clearance between end of rail and wall is <sup>1</sup>/<sub>4</sub> inch or less.
- M. Brackets, Flanges, Fittings, and Anchors: Provide wall brackets, flanges, miscellaneous fittings, and anchors to interconnect railing members to other work unless otherwise indicated.
  - 1. At brackets and fittings fastened to plaster or gypsum board partitions, provide crushresistant fillers or other means to transfer loads through wall finishes to structural supports and prevent bracket or fitting rotation and crushing of substrate.

# 2.7 STEEL AND IRON FINISHES

- A. For nongalvanized-steel railings, provide nongalvanized ferrous-metal fittings, brackets, fasteners, and sleeves; however, galvanize anchors to be embedded in exterior concrete or masonry.
- B. Preparation for Shop Priming: Prepare uncoated ferrous-metal surfaces to comply with SSPC-SP 3, "Power Tool Cleaning."
- C. Primer Application: Apply shop primer to prepared surfaces of railings unless otherwise indicated. Comply with requirements in SSPC-PA 1, "Shop, Field, and Maintenance Painting of Steel," for shop painting. Primer need not be applied to surfaces to be embedded in concrete or masonry.
- D. Shop-Painted Finish: Comply with Section 099123 "Interior Painting".
  - 1. Color: As selected by Architect and Owner from manufacturer's full range.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine plaster and gypsum board assemblies, where reinforced to receive anchors, to verify that locations of concealed reinforcements are clearly marked for Installer. Locate reinforcements and mark locations if not already done.
- 3.2 INSTALLATION, GENERAL
  - A. Fit exposed connections together to form tight, hairline joints.

- B. Perform cutting, drilling, and fitting required for installing railings. Set railings accurately in location, alignment, and elevation; measured from established lines and levels and free of rack.
  - 1. Do not weld, cut, or abrade surfaces of railing components that are coated or finished after fabrication and that are intended for field connection by mechanical or other means without further cutting or fitting.
  - 2. Set posts plumb within a tolerance of 1/16 inch in 3 feet.
  - 3. Align rails so variations from level for horizontal members and variations from parallel with rake of steps and ramps for sloping members do not exceed <sup>1</sup>/<sub>4</sub> inch in 12 feet.
- C. Control of Corrosion: Prevent galvanic action and other forms of corrosion by insulating metals and other materials from direct contact with incompatible materials.
- D. Adjust railings before anchoring to ensure matching alignment at abutting joints.
- E. Fastening to In-Place Construction: Use anchorage devices and fasteners where necessary for securing railings and for properly transferring loads to in-place construction.

# 3.3 RAILING CONNECTIONS

A. Welded Connections: Use fully welded joints for permanently connecting railing components. Comply with requirements for welded connections in "Fabrication" Article whether welding is performed in the shop or in the field.

# 3.4 ANCHORING POSTS

- A. Anchor posts to metal surfaces with oval flanges, angle type, or floor type as required by conditions, connected to posts and to metal supporting members as follows:
  - 1. For steel pipe railings, weld flanges to post and through bolt to 1-1/2 inch thick by 12 inches wide minimum wood blocking extending minimum 3 flutes of steel deck. Use galvanized steel lag bolts for through bolting wood blocking to steel deck. Refer to Drawings for details.

# 3.5 ATTACHING RAILINGS

- A. Attach railings to wall with wall brackets. Locate brackets as indicated or, if not indicated, at spacing required to support structural loads.
- B. Secure wall brackets and railing end flanges to building construction as follows:
  - 1. For concrete and solid masonry anchorage, use drilled-in expansion shields and hanger or lag bolts.
  - 2. For hollow masonry anchorage, use toggle bolts.
  - 3. For steel decking, use self-tapping screws fastened to concealed steel reinforcements.

# 3.6 ADJUSTING AND CLEANING

A. Clean by washing thoroughly with clean water and soap and rinsing with clean water.

- B. Touchup Painting: Immediately after erection, clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop painting to comply with SSPC-PA 1 requirements for touching up shop-painted surfaces.
  - 1. Apply by brush or spray to provide a minimum 2.0-mil dry film thickness.

# 3.7 **PROTECTION**

A. Protect finishes of railings from damage during construction period with temporary protective coverings approved by railing manufacturer. Remove protective coverings at time of Substantial Completion.

END OF SECTION 055213

# SECTION 061000 - ROUGH CARPENTRY

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Framing with dimension lumber.
  - 2. Wood blocking and nailers.

# 1.3 DEFINITIONS

- A. Dimension Lumber: Lumber of 2-inches nominal or greater but less than 5 inches nominal in least dimension.
- B. Lumber grading agencies, and the abbreviations used to reference them, include the following:
  - 1. NeLMA: Northeastern Lumber Manufacturers' Association.
  - 2. NLGA: National Lumber Grades Authority.
  - 3. WCLIB: West Coast Lumber Inspection Bureau.
  - 4. WWPA: Western Wood Products Association.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
  - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Indicate type of preservative used and net amount of preservative retained.
  - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Include physical properties of treated materials based on testing by a qualified independent testing agency.
  - 3. For fire-retardant treatments, include physical properties of treated lumber both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5664.
  - 4. Include copies of warranties from chemical treatment manufacturers for each type of treatment.

# 1.5 INFORMATIONAL SUBMITTALS

A. Evaluation Reports: For the following, from ICC-ES:

- 1. Wood-preservative-treated wood.
- 2. Fire-retardant-treated wood.
- 3. Power-driven fasteners.
- 4. Powder-actuated fasteners.
- 5. Expansion anchors.
- 6. Metal framing anchors.

#### 1.6 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

# 1.7 DELIVERY, STORAGE, AND HANDLING

A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

#### PART 2 - PRODUCTS

#### 2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
  - 1. Factory mark each piece of lumber with grade stamp of grading agency.
  - 2. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry lumber.
- B. Maximum Moisture Content of Lumber: Fifteen percent (15%) unless otherwise indicated.

# 2.2 WOOD-PRESERVATIVE-TREATED LUMBER

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with the ground, Use Category UC3b for exterior construction not in contact with the ground, and Use Category UC4a for items in contact with the ground.
  - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.
- B. Kiln-dry lumber after treatment to a maximum moisture content of fifteen percent (15%). Do not use material that is warped or that does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.

- D. Application: Treat items indicated on Drawings, and the following:
  - 1. Wood sills, blocking, and similar concealed members in contact with masonry or concrete.
  - 2. Wood framing attached directly to the interior of below-grade exterior masonry or concrete walls.
  - 3. Wood framing members that are less than 18 inches above the ground in crawlspaces or unexcavated areas.

## 2.3 FIRE-RETARDANT-TREATED MATERIALS

- A. General: Use materials complying with requirements in this article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Products with a flame spread index of twenty-five (25) or less when tested according to ASTM E 84, and with no evidence of significant progressive combustion when the test is extended an additional twenty (20) minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.
  - 1. Use treatment that does not promote corrosion of metal fasteners.
  - 2. Treated materials shall comply with requirements specified above for fire-retardanttreated lumber and plywood by pressure process after being subjected to accelerated weathering according to ASTM D 2898. Use for all locations and where indicated.
  - 3. Design Value Adjustment Factors: Treated lumber shall be tested according ASTM D 5664 and design value adjustment factors shall be calculated according to ASTM D 6841. For enclosed roof framing, framing in attic spaces, and where high temperature fire-retardant treatment is indicated, provide material with adjustment factors of not less than 0.85 modulus of elasticity and 0.75 for extreme fiber in bending for Project's climatological zone.
- C. Kiln-dry lumber and plywood after treatment to a maximum moisture content of fifteen percent (15%).
- D. Identify fire-retardant-treated wood with appropriate classification marking of qualified testing agency.
- E. Application: Treat <u>all</u> rough carpentry unless otherwise indicated.
- 2.4 DIMENSION LUMBER FRAMING
  - A. Walls, Joists, Rafters, Stairs Assemblies, and Other Framing: Construction or No. 2 grade.
    - 1. Species:
      - a. Hem-fir (north); NLGA.
      - b. Spruce-pine-fir; NLGA.
      - c. Hem-fir; WCLIB or WWPA.
      - d. Douglas fir-larch (north); NLGA.

# 2.5 MISCELLANEOUS LUMBER

- A. General: Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:
  - 1. Blocking.
  - 2. Nailers.
  - 3. Grounds.
- B. Provide Standard, Stud, or No. 3 grade lumber and any of the following species:
  - 1. Hem-fir (north); NLGA.
  - 2. Hem-fir; WCLIB or WWPA.
  - 3. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.

# 2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. Where rough carpentry is exposed to weather, in ground contact, pressure-preservative treated, or in area of high relative humidity, provide fasteners of Type 304 stainless steel.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: NES NER-272.
- D. Wood Screws: ASME B18.6.1.
- E. Lag Bolts: ASME B18.2.1.
- F. Bolts: Steel bolts complying with ASTM A 307, Grade A; with ASTM A 563 hex nuts and, where indicated, flat washers.
- G. Expansion Anchors: Anchor bolt and sleeve assembly of material indicated below with capability to sustain, without failure, a load equal to six (6) times the load imposed when installed in unit masonry assemblies and equal to four (4) times the load imposed when installed in concrete as determined by testing per ASTM E 488 conducted by a qualified independent testing and inspecting agency.
  - 1. Material: Carbon-steel components, zinc plated to comply with ASTM B 633, Class Fe/Zn 5.
  - 2. Material: Stainless steel with bolts and nuts complying with ASTM F 593 and ASTM F 594, Alloy Group 1 or 2.

# 2.7 METAL FRAMING ANCHORS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Cleveland Steel Specialty Co.
  - 2. Simpson Strong-Tie Co., Inc.

- 3. USP Structural Connectors.
- 4. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Allowable Design Loads: Provide products with allowable design loads, as published by manufacturer, that meet or exceed those indicated. Manufacturer's published values shall be determined from empirical data or by rational engineering analysis and demonstrated by comprehensive testing performed by a qualified independent testing agency.
- C. Galvanized-Steel Sheet: Hot-dip, zinc-coated steel sheet complying with ASTM A 653, G60 coating designation.
  - 1. Use for interior locations unless otherwise indicated.
- D. Hot-Dip, Heavy-Galvanized Steel Sheet: ASTM A 653; structural steel (SS), high-strength low-alloy steel Type A (HSLAS Type A), or high-strength low-alloy steel Type B (HSLAS Type B); G185 coating designation; and not less than 0.036 inch thick.
  - 1. Use for wood-preservative-treated lumber and where indicated.
- E. Stainless-Steel Sheet: ASTM A 666, Type 304.
  - 1. Use for exterior locations and where indicated.

# PART 3 - EXECUTION

- 3.1 INSTALLATION, GENERAL
  - A. Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame Construction," unless otherwise indicated.
  - B. Set rough carpentry to required levels and lines, with members plumb, true to line, cut, and fitted. Fit rough carpentry to other construction; scribe and cope as needed for accurate fit. Locate nailers, blocking, and similar supports to comply with requirements for attaching other construction.
  - C. Metal Framing Anchors: Install metal framing anchors to comply with manufacturer's written instructions. Install fasteners through each fastener hole.
  - D. Do not splice structural members between supports unless otherwise indicated.
  - E. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
  - F. Provide fire blocking in stud spaces and other concealed cavities as indicated and as follows:
    - 1. Fire block concealed spaces of framed walls and partitions at each floor level, at ceiling line of top story, and at not more than 96 inches o.c. Where fire blocking is not inherent in framing system used, provide closely fitted solid wood blocks of same width as framing members and 2-inch nominal- thickness.

- 2. Fire block concealed spaces between floor sleepers with same material as sleepers to limit concealed spaces to not more than 100 sq. ft. and to solidly fill space below partitions.
- G. Sort and select lumber so that natural characteristics will not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.
- H. Comply with AWPA M4 for applying field treatment to cut surfaces of preservative-treated lumber.
  - 1. Use copper naphthenate for items not continuously protected from liquid water.
- I. Securely attach rough carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
  - 1. NES NER-272 for power-driven fasteners.
  - 2. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code.
- J. Use steel common nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood. Drive nails snug but do not countersink nail heads unless otherwise indicated.

#### 3.2 WOOD BLOCKING AND NAILER INSTALLATION

- A. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.
- C. Where wood-preservative-treated lumber is installed adjacent to metal decking, install continuous flexible flashing separator between wood and metal decking.

#### END OF SECTION 061000

## SECTION 061600 - SHEATHING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Wall sheathing.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
  - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Indicate type of preservative used and net amount of preservative retained.
  - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated plywood complies with requirements. Include physical properties of treated materials.
  - 3. For fire-retardant treatments, include physical properties of treated plywood both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D 5516.
  - 4. For products receiving a waterborne treatment, include statement that moisture content of treated materials was reduced to levels specified before shipment to Project site.
  - 5. Include copies of warranties from chemical treatment manufacturers for each type of treatment.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Evaluation Reports: For following products, from ICC-ES:
  - 1. Preservative-treated plywood.
  - 2. Fire-retardant-treated plywood.

#### 1.5 QUALITY ASSURANCE

A. Testing Agency Qualifications: For testing agency providing classification marking for fireretardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

# 1.6 DELIVERY, STORAGE, AND HANDLING

A. Stack panels flat with spacers beneath and between each bundle to provide air circulation. Protect sheathing from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For assemblies with fire-resistance ratings, provide materials and construction identical to those of assemblies tested for fire resistance per ASTM E 119 by a testing and inspecting agency acceptable to authorities having jurisdiction.
  - 1. Fire-Resistance Ratings: Indicated by design designations from UL's "Fire Resistance Directory."

#### 2.2 WOOD PANEL PRODUCTS

- A. Plywood: DOC PS 1.
- B. Thickness: As needed to comply with requirements specified, but not less than thickness indicated.
- C. Factory mark panels to indicate compliance with applicable standard.
- 2.3 PRESERVATIVE-TREATED PLYWOOD
  - A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2.
    - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.
  - B. Mark plywood with appropriate classification marking of an inspection agency acceptable to authorities having jurisdiction.
  - C. Application: Treat items indicated on Drawings and plywood in contact with masonry or concrete or used with roofing, flashing, vapor barriers, and waterproofing.

# 2.4 FIRE-RETARDANT-TREATED PLYWOOD

- A. General: Where fire-retardant-treated materials are indicated, use materials complying with requirements in this article that are acceptable to authorities having jurisdiction and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Plywood by Pressure Process: Products with a flame-spread index of 25 or less when tested according to ASTM E 84, and with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.

- 1. Use treatment that does not promote corrosion of metal fasteners.
- 2. Treated materials shall comply with requirements specified above for fire-retardanttreated plywood by pressure process after being subjected to accelerated weathering according to ASTM D 2898.
- 3. Design Value Adjustment Factors: Treated lumber plywood shall be tested according to ASTM D 5516 and design value adjustment factors shall be calculated according to ASTM D 6305. Span ratings after treatment shall be not less than span ratings specified. For sheathing where high-temperature fire-retardant treatment is indicated, span ratings for temperatures up to 170 deg F (76 deg C) shall be not less than span ratings specified.
- C. Kiln-dry material after treatment to a maximum moisture content of fifteen percent (15%). Do not use material that is warped or does not comply with requirements for untreated material.
- D. Identify fire-retardant-treated plywood with appropriate classification marking of qualified testing agency.
- E. Application: Treat <u>all</u> plywood unless otherwise indicated.
- 2.5 WALL SHEATHING
  - A. Plywood Sheathing: DOC PS 1, Interior, Structural I sheathing.
    - 1. Span Rating: Not less than 16/0.
    - 2. Nominal Thickness: Not less than <sup>3</sup>/<sub>4</sub>-inch.

#### 2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
  - 1. For wall sheathing, provide fasteners with hot-dip zinc coating complying with ASTM A 153 of Type 304 stainless-steel.
- B. Nails, Brads, and Staples: ASTM F 1667.
- C. Power-Driven Fasteners: NES NER-272.
- D. Steel Drill Screws: ASTM C 1002, unless otherwise indicated.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Do not use materials with defects that impair quality of sheathing or pieces that are too small to use with minimum number of joints or optimum joint arrangement. Arrange joints so that pieces do not span between fewer than three support members.
- B. Cut panels at penetrations, edges, and other obstructions of work; fit tightly against abutting construction unless otherwise indicated.

- C. Securely attach to substrate by fastening as indicated, complying with the following:
  - 1. Table 2304.9.1, "Fastening Schedule," in the ICC's International Building Code.
  - 2. ICC-ES evaluation report for fastener.
- D. Use common wire nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections. Install fasteners without splitting wood.
- E. Coordinate wall sheathing installation with flashing and joint-sealant installation so these materials are installed in sequence and manner that prevent exterior moisture from passing through completed assembly.
- F. Do not bridge building expansion joints; cut and space edges of panels to match spacing of structural support elements.
- G. Coordinate sheathing installation with installation of materials installed over sheathing so sheathing is not exposed to precipitation or left exposed at end of the workday when rain is forecast.
- H. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.

# 3.2 WOOD STRUCTURAL PANEL INSTALLATION

- A. General: Comply with applicable recommendations in APA Form No. E30, "Engineered Wood Construction Guide," for types of structural-use panels and applications indicated.
- B. Fastening Methods: Fasten panels as indicated below:
  - 1. Wall Sheathing:
    - a. Nail to wood framing.
    - b. Screw to metal framing.
    - c. Space panels 1/8-inch apart at edges and ends.

#### END OF SECTION 061600

# SECTION 062013 - EXTERIOR FINISH CARPENTRY

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Exterior cellular PVC trim (composite) Decorative Wall-Mounted Brackets.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for furring, blocking, and other carpentry work not exposed to view and for framing exposed to view.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials, dimensions, profiles, textures, and colors and include construction and application details.
- B. Samples: For each type of product involving selection of colors, profiles, or textures.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. Evaluation Reports: For the following, from ICC-ES:
    - 1. Cellular PVC trim.
  - B. Sample Warranties: For manufacturer's warranties.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Stack panels flat with spacers between each bundle to provide air circulation. Protect materials from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

# 1.6 FIELD CONDITIONS

- A. Weather Limitations: Proceed with installation only when existing and forecast weather conditions permit work to be performed and at least one (1) coat of specified finish can be applied without exposure to rain, snow, or dampness.
- B. Do not install finish carpentry materials that are wet, moisture damaged, or mold damaged.

- 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
- 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

# 1.7 WARRANTY

- A. Manufacturer's Warranty for Cellular PVC Trim: Manufacturer agrees to repair or replace trim that fails due to defects in manufacturing within specified warranty period. Failures include, but are not limited to, deterioration, delamination, and excessive swelling from moisture.
  - 1. Warranty Period: Twenty-five (25) years from date of Substantial Completion.

# PART 2 - PRODUCTS

# 2.1 EXTERIOR TRIM

- A. Cellular PVC Trim: Extruded, expanded PVC with a small-cell microstructure, recommended by manufacturer for exterior use, made from UV- and heat-stabilized, rigid material.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Fypon Ltd.; **Fypon PVC**
    - b. Kleer Lumber, LLC; Kleer Trimboard
    - c. Vycom Corp.; Azek
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Density: Not less than 31 lb/cu. ft.
  - 3. Heat Deflection Temperature: Not less than 130 deg F (54 deg C), according to ASTM D 648.
  - 4. Coefficient of Thermal Expansion: Not more than 4.5 x  $10^{-5}$  inches/inch x deg F (8.1 x  $10^{-5}$  mm/mm x deg C).
  - 5. Water Absorption: Not more than one percent (1%), according to ASTM D 570.
  - 6. Flame-Spread Index: 75 or less, according to ASTM E 84.
  - 7. Shop Finish: White.
  - 8. Style and Configuration: As selected by Architect and Owner from manufacturer's full range of standard styles and configurations.

# 2.2 MISCELLANEOUS MATERIALS

- A. Fasteners for Exterior Finish Carpentry: Provide stainless steel nails or screws, in sufficient length to penetrate not less than 1<sup>1</sup>/<sub>2</sub> inches into substrate. Staples, small brads and wire nails are not acceptable.
- B. Adhesive for Cellular PVC Trim: Product recommended by trim manufacturer.
- C. Flashing: Comply with requirements in Section 076200 "Sheet Metal Flashing and Trim" for flashing materials installed in exterior finish carpentry.

- D. Sealants: Latex, complying with ASTM C 834 Type OP, Grade NF and with applicable requirements in Section 079200 "Joint Sealants," recommended by sealant manufacturer and manufacturer of substrates for intended application.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. BASF Building Systems; Sonolac
    - b. Bostik, Inc.; Chem-Calk 600
    - c. Pecora Corporation; AC-20+
    - d. Tremco Incorporated; **Tremflex 834**
    - e. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine finish carpentry materials before installation. Reject materials that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Clean substrates of projections and substances detrimental to application.
- B. Prime to be painted, including both faces and edges, unless factory primed. Cut to required lengths and prime ends. Comply with requirements in Section 099113 "Exterior Painting."

#### 3.3 INSTALLATION, GENERAL

- A. Do not use materials that are unsound, warped, improperly treated or finished, inadequately seasoned, or too small to fabricate with proper jointing arrangements.
  - 1. Do not use manufactured units with defective surfaces, sizes, or patterns.
- B. Install exterior finish carpentry level, plumb, true, and aligned with adjacent materials. Use concealed shims where necessary for alignment.
  - 1. Scribe and cut exterior finish carpentry to fit adjoining work. Refinish and seal cuts as recommended by manufacturer.
  - 2. Install to tolerance of 1/8 inch in 96 inches for level and plumb. Install adjoining exterior finish carpentry with 1/32-inch maximum offset for flush installation and 1/16-inch maximum offset for reveal installation.
  - 3. Coordinate exterior finish carpentry with materials and systems in or adjacent to it. Provide cutouts for mechanical and electrical items that penetrate exterior finish carpentry.

# 3.4 STANDING AND RUNNING TRIM INSTALLATION

- A. Install cellular PVC trim to comply with manufacturer's written instructions.
- B. Install trim with minimum number of joints practical, using full-length pieces from maximum lengths of lumber available. Do not use pieces less than 24 inches long except where necessary.
  - 1. Stagger end joints in adjacent and related members.
- C. Fit exterior joints to exclude water. Cope at returns and miter at corners to produce tight-fitting joints with full-surface contact throughout length of joint. Plane backs of casings to provide uniform thickness across joints, where necessary for alignment.
- D. Where face fastening is unavoidable, countersink fasteners, fill surface flush, and sand unless otherwise indicated.

### 3.5 FINISH

- A. Composite products do not require paint for protection, but shall be painted to achieve a custom color.
- B. Finish in accordance with Section 099113 "Exterior Painting" and manufacturer's recommendations.

## 3.6 ADJUSTING

A. Replace exterior finish carpentry that is damaged or does not comply with requirements. Exterior finish carpentry may be repaired or refinished if work complies with requirements and shows no evidence of repair or refinishing. Adjust joinery for uniform appearance.

### 3.7 CLEANING

A. Clean exterior finish carpentry on exposed and semi-exposed surfaces. Touch up factoryapplied finishes to restore damaged or soiled areas.

#### 3.8 **PROTECTION**

- A. Protect installed products from damage from weather and other causes during construction.
- B. Remove and replace finish carpentry materials that are wet, moisture damaged, and mold damaged.
  - 1. Indications that materials are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that materials are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

### END OF SECTION 062013

# SECTION 064023 - INTERIOR ARCHITECTURAL WOODWORK

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Interior standing and running trim.
  - 2. Interior stair railings.
  - 3. Wood furring, blocking, shims, and hanging strips for installing interior architectural woodwork items that are not concealed within other construction.
  - 4. Shop priming of interior architectural woodwork.
  - 5. Shop finishing of interior architectural woodwork.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for wood furring, blocking, shims, and hanging strips required for installing interior architectural woodwork that are concealed within other construction before interior architectural woodwork installation.
  - 2. Section 062023 "Interior Finish Carpentry" for interior carpentry exposed to view that is not specified in this Section.

### 1.3 COORDINATION

A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections, to ensure that interior architectural woodwork can be supported and installed as indicated.

### 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

# 1.5 ACTION SUBMITTALS

- A. Product Data: For the following:
  - 1. Anchors.
  - 2. Adhesives.

- 3. Shop finishing materials.
- 4. Wood-Preservative Treatment:
  - a. Include data and warranty information from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.
  - b. Indicate type of preservative used and net amount of preservative retained.
  - c. Include chemical-treatment manufacturer's written instructions for finishing treated material and manufacturer's written warranty.
- 5. Fire-Retardant Treatment: Include data and warranty information from chemicaltreatment manufacturer and certification by treating plant that treated materials comply with requirements.
- 6. Waterborne Treatments: For products receiving a waterborne treatment, include statement that moisture content of treated materials was reduced to levels specified before shipment to Project site.
- B. Shop Drawings:
  - 1. Include the following:
    - a. Dimensioned plans, elevations, and sections.
    - b. Attachment details.
  - 2. Show large-scale details.
  - 3. Show locations and sizes of furring, blocking, and hanging strips, including blocking and reinforcement concealed by construction and specified in other Sections.
- C. Samples: For each exposed product and for each shop-applied color and finish specified.
  - 1. Size:
    - a. Panel Products: 12 inches by 12 inches (300 mm by 300 mm).
    - b. Lumber Products: Not less than 5 inches (125 mm) wide by 12 inches (300 mm) long, for each species and cut, finished on one side and one edge.
- D. Samples for Initial Selection: For each type of shop-applied exposed finish.
  - 1. Size:
    - a. Panel Products: 12 inches by 12 inches (300 mm by 300 mm).
    - b. Lumber Products: Not less than 5 inches (125 mm) wide by 12 inches (300 mm) long, for each species and cut, finished on one side and one edge.
- E. Samples for Verification: For the following:
  - 1. Lumber for Transparent Finish: Not less than 5 inches (125 mm) wide by 12 inches (300 mm) long, for each species and cut, finished on one side and one edge.
  - 2. Veneer Leaves: Representative of and selected from flitches to be used for transparentfinished interior architectural woodwork.

- 3. Lumber and Panel Products with Shop-Applied Opaque Finish: 5 inches (125 mm) wide by 12 inches (300 mm) long for lumber and 8 by 10 inches (200 by 250 mm) for panels, for each finish system and color.
  - a. Finish entire exposed surface.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For architectural woodwork manufacturer and Installer.
- B. Product Certificates: For the following:
  - 1. Composite wood and agrifiber products.
  - 2. Adhesives.
- C. Evaluation Reports: For preservative-treated and fire-retardant-treated wood materials, from ICC-ES.
- D. Field quality-control reports.

# 1.7 QUALITY ASSURANCE

- A. Manufacturer's Qualifications: Employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful in-service performance.
  - 1. Manufacturer's Certification: It is <u>not</u> necessary to provide AWI Quality Certification Program certificates. It <u>is</u> necessary to comply with AWI Quality Certification Program standards.
  - 2. Installer Qualifications: Comply with AWI Quality Certification Program standards. It is <u>not</u> necessary to provide AWI Quality Certification Program certificates.
- B. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for materials and execution.
  - 1. Build mockups of typical interior architectural woodwork as shown on Drawings.
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Owner specifically approves such deviations by Change Order.
  - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Comply with the Architectural Woodwork Standards, Section 2.
- B. Do not deliver interior architectural woodwork until painting and similar finish operations that might damage woodwork have been completed in installation areas.

- C. Store woodwork in installation areas or in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.
  - 1. Handle and store fire-retardant-treated wood to comply with chemical treatment manufacturer's written instructions.

# 1.9 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install interior architectural woodwork until building is enclosed, wet-work is complete, and HVAC system is operating and maintaining temperature and relative humidity at levels designed for building occupants for the remainder of the construction period.
- B. Field Measurements: Where interior architectural woodwork is indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings.
  - 1. Locate concealed framing, blocking, and reinforcements that support woodwork by field measurements before being concealed by construction, and indicate measurements on Shop Drawings.
- C. Established Dimensions: Where interior architectural woodwork is indicated to fit to other construction, establish dimensions for areas where woodwork is to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

# 1.10 COORDINATION

A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to ensure that architectural woodwork can be supported and installed as indicated.

# PART 2 - PRODUCTS

# 2.1 ARCHITECTURAL WOODWORK MANUFACTURERS

A. Manufacturers: Subject to compliance with requirements, provide products by local interior architectural woodwork fabricators.

# 2.2 ARCHITECTURAL WOODWORK, GENERAL

A. Quality Standard: Unless otherwise indicated, comply with the Architectural Woodwork Standards for grades of interior architectural woodwork indicated for construction, finishes, installation, and other requirements.

- 1. Provide inspections of fabrication and installation that indicate woodwork complies with AWI standards. It is **not** necessary to provide AWI certificates and labels.
- 2. The Contract Documents contain requirements that are more stringent than the Architectural Woodwork Standards. Comply with Contract Documents and Architectural Woodwork Standards.

# 2.3 INTERIOR STANDING AND RUNNING TRIM FOR OPAQUE FINISH

- A. Architectural Woodwork Standards Grade: Premium.
  - 1. Wood Species: Poplar.
  - 2. Wood Moisture Content: 5 to 10 percent.
- B. Foam-Plastic Moldings: Molded product of shapes indicated, with a tough outer skin on exposed surfaces; factory primed. Exposed surfaces shall not be shaped after molding.
  - 1. Basis-of-Design Manufacturer: Azek.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Apex.
    - b. Fypon, Ltd.
    - c. Substitutions: As permitted under Section 012500 "Substitution Procedures".
  - 3. Density: Not less than 20 lb/cu. ft. (320 kg/cu. m).
  - 4. Flame-Spread Index: Not more than 75 when tested according to ASTM E84.
  - 5. Thickness: Not more than 1/2 inch (12.7 mm).
  - 6. Width: Not more than 8 inches (204 mm).
  - 7. Patterns: As indicated on Drawings.

# 2.4 INTERIOR WOOD STAIRS AND RAILINGS

- A. Architectural Woodwork Standards Grade: Premium.
- B. Wood for Opaque Finish:
  - 1. Species and cut:
    - a. Railings: White oak, quarter sawn.
    - b. Balusters: White oak, quarter sawn.
    - c. Newels: White oak, quarter sawn.
    - d. Moldings: White oak, quarter sawn.
  - 2. Wood Moisture Content: 5 to 10 percent.
- C. Finishes for Stair Parts: Interior paint, as indicated in Section 099123 Interior Painting.
- D. Handrail Brackets: Steel with wall flange drilled and tapped for concealed hanger bolt and with support arm for screwing to underside of rail. Size to provide 1-1/2-inch (38-mm) clearance between handrail and face of wall.

# 2.5 HARDWOOD SHEET MATERIALS

- A. Composite Wood and Agrifiber Products: Provide materials that comply with requirements of the Architectural Woodwork Standards for each type of interior architectural woodwork and quality grade specified unless otherwise indicated.
  - 1. Medium-Density Fiberboard (MDF): ANSI A208.2, Grade 130.
  - 2. Particleboard: ANSI A208.1, Grade M-2.
  - 3. Softwood Plywood: DOC PS 1, medium-density overlay.
  - 4. Veneer-Faced Panel Products (Hardwood Plywood): HPVA HP-1.

# 2.6 PRESERVATIVE-TREATED-WOOD MATERIALS

- A. Preservative-Treated-Wood Materials: Provide with water-repellent preservative treatment complying with AWPA N1 (dip, spray, flood, or vacuum-pressure treatment).
  - 1. Preservative Chemicals: 3-iodo-2-propynyl butyl carbamate (IPBC), combined with a compatible EPA-registered insecticide.
  - 2. Use chemical formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants in solution to distinguish treated material from untreated material.
- B. Extent of Preservative-Treated Wood Materials: Treat interior architectural woodwork in contact with concrete or masonry.
  - 1. Items fabricated from the following wood species need not be treated:
    - a. White oak.

# 2.7 FIRE-RETARDANT-TREATED WOOD MATERIALS

- A. Fire-Retardant-Treated Wood Materials: Where fire-retardant-treated materials are indicated, use materials complying with requirements that are acceptable to authorities having jurisdiction and with fire-test-response characteristics specified as determined by testing identical products according to test method indicated by a qualified testing agency.
  - 1. Use treated materials that comply with requirements of the Architectural Woodwork Standards. Do not use materials that are warped, discolored, or otherwise defective.
  - 2. Use fire-retardant-treatment formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants to distinguish treated materials from untreated materials.
  - 3. Identify fire-retardant-treated materials with appropriate classification marking of qualified testing agency in the form of removable paper label or imprint on surfaces that will be concealed from view after installation.
- B. Fire-Retardant-Treated Lumber and Plywood: Products with a flame-spread index of 25 or less when tested according to ASTM E84, with no evidence of significant progressive combustion

when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet (3.2 m) beyond the centerline of the burners at any time during the test.

- 1. Kiln-dry lumber and plywood after treatment to a maximum moisture content of 19 and 15 percent, respectively.
- 2. For items indicated to receive a stained, transparent, or natural finish, use organic resin chemical formulation.
- 3. Mill lumber after treatment within limits set for wood removal that do not affect listed fire-test-response characteristics, using a woodworking shop certified by testing and inspecting agency.
- 4. Mill lumber before treatment, and implement procedures during treatment and drying processes that prevent lumber from warping and developing discolorations from drying sticks or other causes, marring, and other defects affecting appearance of treated woodwork.
- C. Fire-Retardant Particleboard: Made from softwood particles and fire-retardant chemicals mixed together at time of panel manufacture, to achieve flame-spread index of 25 or less and smoke-developed index of 25 or less according to ASTM E84.
  - 1. For panels 3/4 inch (19 mm) thick and less, comply with ANSI A208.1 for Grade M-2, except for the following minimum properties: modulus of rupture, 1600 psi (11 MPa); modulus of elasticity, 300,000 psi (2070 MPa); internal bond, 80 psi (550 kPa); and screw-holding capacity on face and edge, 250 and 225 lbf (1100 and 1000 N), respectively.
  - 2. For panels 13/16 to 1-1/4 inches (20 to 32 mm) thick, comply with ANSI A208.1 for Grade M-1, except for the following minimum properties: modulus of rupture, 1300 psi (9 MPa); modulus of elasticity, 250,000 psi (1720 MPa); linear expansion, 0.50 percent; and screw-holding capacity on face and edge, 250 and 175 lbf (1100 and 780 N), respectively.
- D. Fire-Retardant Fiberboard: Medium-density fiberboard (MDF) panels complying with ANSI A208.2, made from softwood fibers, synthetic resins, and fire-retardant chemicals mixed together at time of panel manufacture, to achieve flame-spread index of 25 or less and smokedeveloped index of 200 or less according to ASTM E84.

# 2.8 MISCELLANEOUS MATERIALS

- A. Furring, Blocking, Shims, and Nailers: Fire-retardant-treated softwood lumber, kiln-dried to less than 15 percent moisture content.
  - 1. Preservative Treatment: Provide softwood lumber treated by pressure process, AWPA U1; Use Category UC3b.
    - a. Provide where in contact with concrete or masonry.
    - b. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent.
    - c. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium.
    - d. Mark lumber with treatment quality mark of an inspection agency approved by the American Lumber Standards Committee's (ALSC) Board of Review.

- 2. Fire-Retardant Treatment: Complying with requirements; provide at all Furring, Blocking, Shims, and Nailers.
- B. Provide self-drilling screws for metal-framing supports, as recommended by metal-framing manufacturer.
- C. Anchors: Select material, type, size, and finish required for each substrate for secure anchorage.
  - 1. Provide metal expansion sleeves or expansion bolts for post-installed anchors.
  - 2. Use nonferrous-metal or hot-dip galvanized anchors and inserts at inside face of exterior walls and at floors.
- D. Installation Adhesive: Product recommended by fabricator for each substrate for secure anchorage.
- E. Installation Adhesive for Foam-Plastic Moldings: Product recommended for indicated use by foam-plastic molding manufacturer.

# 2.9 FABRICATION

- A. Sand fire-retardant-treated wood lightly to remove raised grain on exposed surfaces before fabrication.
- B. Fabricate interior architectural woodwork to dimensions, profiles, and details indicated.
  - 1. Ease edges to radius indicated for the following:
    - a. Edges of Solid-Wood (Lumber) Members: 1/16 inch (1.5 mm) unless otherwise indicated.
    - b. Edges of Rails and Similar Members More Than 3/4 Inch (19 mm) Thick: 1/8 inch (3 mm).
- C. Complete fabrication, including assembly, to maximum extent possible before shipment to Project site.
  - 1. Disassemble components only as necessary for shipment and installation.
  - 2. Where necessary for fitting at site, provide allowance for scribing, trimming, and fitting.
  - 3. Notify Architect seven days in advance of the dates and times interior architectural woodwork fabrication will be complete.
  - 4. Trial fit assemblies at fabrication shop that cannot be shipped completely assembled.
    - a. Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting.
    - b. Verify that parts fit as intended, and check measurements of assemblies against field measurements indicated on approved Shop Drawings before disassembling for shipment.

### 2.10 SHOP PRIMING

- A. Preparations for Finishing: Comply with the Architectural Woodwork Standards for sanding, filling countersunk fasteners, sealing concealed surfaces, and similar preparations for finishing interior architectural woodwork, as applicable to each unit of work.
- B. Interior Architectural Woodwork for Opaque Finish: Shop prime with one coat of wood primer as specified in Section 099123 "Interior Painting".
  - 1. Backpriming: Apply one coat of primer, compatible with finish coats, to concealed surfaces of woodwork. Apply two coats to surfaces installed in contact with concrete or masonry and to end-grain surfaces.

## 2.11 FIELD FINISHING

- A. Finish interior architectural woodwork with opaque finish in field, as indicated on Drawings. Defer only final touchup, cleaning, and polishing until after installation.
- B. Preparation for Finishing: Comply with Architectural Woodwork Standards, Section 5 for sanding, filling countersunk fasteners, sealing concealed surfaces, and similar preparations for finishing interior architectural woodwork, as applicable to each unit of work.
  - 1. Backpriming: Apply one coat of sealer or primer, compatible with finish coats, to concealed surfaces of interior architectural woodwork. Apply two coats to end-grain surfaces.
- C. Opaque Finish:
  - 1. Architectural Woodworking Standards Grade: Premium.
  - 2. Finish: System 4, Latex Acrylic, Water Based.
  - 3. Color: As selected by Architect and Owner from manufacturer's full range of standard colors.
  - 4. Sheen: Satin, 31-45 gloss units measured on 60-degree gloss meter according to ASTM D523.

# PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Before installation, condition interior architectural woodwork to humidity conditions in installation areas for not less than 72 hours prior to beginning of installation.
- B. Before installing interior architectural woodwork, examine shop-fabricated work for completion and complete work as required, including removal of packing and backpriming of concealed surfaces.

# 3.2 INSTALLATION

- A. Grade: Install interior architectural woodwork to comply with same grade as item to be installed.
- B. Assemble interior architectural woodwork and complete fabrication at Project site to the extent that it was not completed during shop fabrication.
- C. Install interior architectural woodwork level, plumb, true in line, and without distortion.
  - 1. Shim as required with concealed shims.
  - 2. Install level and plumb to a tolerance of 1/8 inch in 96 inches (3 mm in 2400 mm).
- D. Scribe and cut interior architectural woodwork to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
- E. Preservative-Treated Wood: Where cut or drilled in field, treat cut ends and drilled holes according to AWPA M4.
- F. Fire-Retardant-Treated Wood: Install fire-retardant-treated wood to comply with chemical treatment manufacturer's written instructions, including those for adhesives used to install woodwork.
- G. Anchor interior architectural woodwork to anchors or blocking built in or directly attached to substrates.
  - 1. Secure with countersunk, concealed fasteners and blind nailing.
  - 2. Use fine finishing nails or finishing screws for exposed fastening, countersunk and filled flush with interior architectural woodwork.
  - 3. For field-finished items, use filler matching finish of items being installed.
- H. Standing and Running Trim:
  - 1. Install with minimum number of joints possible, using full-length pieces (from maximum length of lumber available) to greatest extent possible.
  - 2. Do not use pieces less than 36 inches (900 mm) long, except where shorter single-length pieces are necessary.
  - 3. Scarf running joints and stagger in adjacent and related members.
  - 4. Fill gaps, if any, between top of base and wall with plastic wood filler; sand smooth; and finish same as wood base if finished.
  - 5. Install standing and running trim with no more variation from a straight line than 1/8 inch in 96 inches (3 mm in 2400 mm).
- I. Railings:
  - 1. Install rails with no more than 1/8 inch in 96-inch (3 mm in 2400-mm) variation from a straight line.
  - 2. Stair Rails: Glue and dowel or pin balusters to treads and railings, and railings to newel posts.

- a. Secure with countersunk, concealed fasteners and blind nailing.
- b. Use fine finishing nails or finishing screws for exposed fastening, countersunk and filled flush with wood surface.
- 3. Wall Rails: Support rails on wall brackets securely fastened to wall framing.
  - a. Space rail brackets as indicated on Drawings.

### 3.3 FIELD QUALITY CONTROL

- A. Inspections: Provide inspection of installed Work certifying that woodwork, including installation, complies with requirements of the Architectural Woodwork Standards for the specified grade.
  - 1. Inspection entity shall prepare and submit report of inspection.

## 3.4 REPAIR

- A. Repair damaged and defective interior architectural woodwork, where possible, to eliminate functional and visual defects and to result in interior architectural woodwork being in compliance with requirements of Architectural Woodwork Standards for the specified grade.
- B. Where not possible to repair, replace defective woodwork.
- C. Shop Finish: Touch up finishing work specified in this Section after installation of interior architectural woodwork.
  - 1. Fill nail holes with matching filler where exposed.
  - 2. Apply specified finish coats, including stains and paste fillers if any, to exposed surfaces where only sealer/prime coats are shop applied.
- D. Field Finish: See Section 099123 "Interior Painting" for final finishing of installed interior architectural woodwork.

### 3.5 CLEANING

A. Clean interior architectural woodwork on exposed and semiexposed surfaces.

### END OF SECTION 064023

# SECTION 064113 - WOOD-VENEER-FACED ARCHITECTURAL CABINETS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Wood-veneer-faced architectural cabinets.
  - 2. Wood furring, blocking, shims, and hanging strips for installing architectural cabinets that are not concealed within other construction.
  - 3. Factory finishing of architectural cabinets.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for wood furring, blocking, shims, and hanging strips required for installing cabinets that are concealed within other construction before cabinet installation.
  - 2. Section 099300 "Staining and Transparent Finishes" for finishing wood veneer-faced architectural cabinets.

# 1.3 COORDINATION

- A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to support loads imposed by installed and fully loaded cabinets.
- B. Hardware Coordination: Distribute copies of approved hardware schedule specified in Section 087100 "Door Hardware" to fabricator of architectural cabinets; coordinate Shop Drawings and fabrication with hardware requirements.

### 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

## 1.5 ACTION SUBMITTALS

A. Product Data: For each type of product.

- 1. Include data for fire-retardant treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.
- B. Shop Drawings: For architectural cabinets.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Show large-scale details.
  - 3. Show locations and sizes of furring, blocking, and hanging strips, including concealed blocking and reinforcement specified in other Sections.
  - 4. Show locations and sizes of cutouts and holes for items installed in architectural cabinets.
  - 5. Show veneer leaves with dimensions, grain direction, exposed face, and identification numbers indicating the flitch and sequence within the flitch for each leaf.
- C. Samples: For each exposed product and for each color and finish specified, in manufacturer's or fabricator's standard size.
- D. Samples for Initial Selection: For each type of exposed finish.
- E. Samples for Verification: For the following:
  - 1. Veneer Leaves: Representative of and selected from flitches to be used for transparentfinished cabinets.
  - 2. Lumber and Panel Products with Shop-Applied Opaque Finish: 5 inches (125 mm) wide by 12 inches (300 mm) long for lumber and 12 by 12 inches (300 by 300 mm) for panels, for each finish system and color.
    - a. Finish entire exposed surface.
  - 3. Corner Pieces:
    - a. Cabinet-front frame joints between stiles and rails and at exposed end pieces, 18 inches (450 mm) high by 18 inches (450 mm) wide by 6 inches (150 mm) deep.
    - b. Miter joints for standing trim.
  - 4. Exposed Cabinet Hardware and Accessories: One full-size unit for each type and finish.

### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer and fabricator.
- B. Product Certificates: For each type of product.
- C. Evaluation Reports: For fire-retardant-treated materials, from ICC-ES.

### 1.7 QUALITY ASSURANCE

A. Fabricator Qualifications: Shop that employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful inservice performance.

- B. Installer Qualifications: Fabricator of products.
- C. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for materials and execution.
  - 1. Build mockups of typical architectural cabinets as shown on Drawings.
  - 2. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.8 DELIVERY, STORAGE, AND HANDLING

A. Do not deliver cabinets until painting and similar finish operations that might damage architectural cabinets have been completed in installation areas. Store cabinets in installation areas or in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.

### 1.9 FIELD CONDITIONS

- A. Environmental Limitations: Do not deliver or install cabinets until building is enclosed, wetwork is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F (16 and 32 deg C) and relative humidity between 25 and 55 percent during the remainder of the construction period.
- B. Field Measurements: Where cabinets are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
  - 1. Locate concealed framing, blocking, and reinforcements that support cabinets by field measurements before being enclosed/concealed by construction, and indicate measurements on Shop Drawings.
- C. Established Dimensions: Where cabinets are indicated to fit to other construction, establish dimensions for areas where cabinets are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

### PART 2 - PRODUCTS

### 2.1 ARCHITECTURAL CABINET FABRICATORS

- A. Source Limitations: Engage a qualified woodworking firm to assume responsibility for production of architectural cabinets with sequence-matched wood veneers.
- B. Fabricators: Subject to compliance with requirements, provide products by the following:
  - 1. Local custom wood cabinet fabricator.

## 2.2 CABINETS, GENERAL

A. Quality Standard: Unless otherwise indicated, comply with the "Architectural Woodwork Standards" for grades of architectural cabinets indicated for construction, finishes, installation, and other requirements. It is **not** necessary to provide AWS labels.

## 2.3 WOOD CABINETS FOR TRANSPARENT FINISH

- A. Grade: Premium.
- B. Type of Construction: Frameless.
- C. Door and Drawer-Front Style: Flush overlay.
- D. Species for Exposed Lumber Surfaces: Red Oak.
- F. Semiexposed Surfaces:
  - 1. Surfaces Other Than Drawer Bodies: Match materials indicated for exposed surfaces.
    - a. Edges of Thermoset Decorative Panel Shelves: Thermoset decorative edge banding.
  - 2. Drawer Sides and Backs: Solid-hardwood lumber.
  - 3. Drawer Bottoms: Hardwood plywood.
- G. Dust Panels: 1/4-inch (6.4-mm) plywood or tempered hardboard above compartments and drawers unless located directly under tops.
- H. Drawer Construction: Fabricate with exposed fronts fastened to subfront with mounting screws from interior of body.
  - 1. Join subfronts, backs, and sides with glued rabbeted joints supplemented by mechanical fasteners or glued dovetail joints.

### 2.4 WOOD MATERIALS

- A. Wood Products: Provide materials that comply with requirements of referenced quality standard for each type of architectural cabinet and quality grade specified unless otherwise indicated.
  - 1. Do not use plain-sawn softwood lumber with exposed, flat surfaces more than 3 inches (75 mm) wide.
  - 2. Wood Moisture Content: 5 to 10 percent.

### 2.5 FIRE-RETARDANT-TREATED MATERIALS

A. Fire-Retardant-Treated Materials, General: Where fire-retardant-treated materials are indicated, use materials that are acceptable to authorities having jurisdiction and with fire-test-response

characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.

- 1. Use treated materials that comply with requirements of referenced quality standard. Do not use materials that are warped, discolored, or otherwise defective.
- 2. Use fire-retardant-treatment formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants to distinguish treated materials from untreated materials.
- 3. Identify fire-retardant-treated materials with appropriate classification marking of qualified testing agency in the form of removable paper label or imprint on surfaces that will be concealed from view after installation.
- B. Fire-Retardant-Treated Lumber and Plywood: Products with a flame-spread index of 25 or less when tested according to ASTM E 84, with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet (3.2 m) beyond the centerline of the burners at any time during the test.
  - 1. Kiln-dry lumber and plywood after treatment to a maximum moisture content of 19 and 15 percent, respectively.
  - 2. For items indicated to receive a stained or natural finish, use organic resin chemical formulation.
  - 3. Mill lumber after treatment within limits set for wood removal that do not affect listed fire-test-response characteristics, using a woodworking shop certified by testing and inspecting agency.
  - 4. Mill lumber before treatment and implement procedures during treatment and drying processes that prevent lumber from warping and developing discolorations from drying sticks or other causes, marring, and other defects affecting appearance of architectural cabinets.

# 2.6 CABINET HARDWARE AND ACCESSORIES

- A. General: Provide cabinet hardware and accessory materials associated with architectural cabinets except for items specified in Section 087100 "Door Hardware."
- B. Butt Hinges: 2-3/4-inch (70-mm), five-knuckle steel hinges made from 0.095-inch- (2.4-mm-) thick metal, and as follows:
  - 1. Semiconcealed Hinges for Flush Doors: BHMA A156.9, B01361.
- C. Back-Mounted Pulls: BHMA A156.9, B02011.
- D. Wire Pulls: Back mounted, solid metal, 4 inches (100 mm) long, 5/16 inch (8 mm) in diameter.
- E. Catches: Magnetic catches, BHMA A156.9, B03141.
- F. Adjustable Shelf Standards and Bracket Supports: BHMA A156.9, B04071; with bracket supports, B04081.
- G. Drawer Slides: BHMA A156.9.

- 1. Grade 1 and Grade 2: Side mounted and extending under bottom edge of drawer.
  - a. Type: Full extension.
  - b. Material: Zinc-plated steel with polymer rollers.
- 2. Grade 1HD-100 and Grade 1HD-200: Side mounted; full extension type; zinc-plated-steel, ball-bearing slides.
- 3. For drawers not more than 3 inches (75 mm) high and not more than 24 inches (600 mm) wide, provide Grade 2.
- 4. For drawers more than 3 inches (75 mm) high, but not more than 6 inches (150 mm) high and not more than 24 inches (600 mm) wide, provide Grade 1.
- 5. For drawers more than 6 inches (150 mm) high or more than 24 inches (600 mm) wide, provide Grade 1HD-100.
- 6. For computer keyboard shelves, provide Grade 1.
- 7. For trash bins not more than 20 inches (500 mm) high and 16 inches (400 mm) wide, provide Grade 1HD-100.
- H. Door Locks: BHMA A156.11, E07121.
- I. Drawer Locks: BHMA A156.11, E07041.
- J. Door and Drawer Silencers: BHMA A156.16, L03011.
- K. Exposed Hardware Finishes: For exposed hardware, provide finish that complies with BHMA A156.18 for BHMA finish number indicated.
  - 1. Dark, Oxidized, Satin Bronze, Oil Rubbed: BHMA 613 for bronze base; BHMA 640 for steel base; match Architect's sample.
- L. For concealed hardware, provide manufacturer's standard finish that complies with product class requirements in BHMA A156.9.

### 2.7 MISCELLANEOUS MATERIALS

- A. Furring, Blocking, Shims, and Hanging Strips: Fire-retardant-treated softwood lumber, kilndried to less than 15 percent moisture content.
- B. Anchors: Select material, type, size, and finish required for each substrate for secure anchorage. Provide metal expansion sleeves or expansion bolts for post-installed anchors. Use nonferrousmetal or hot-dip galvanized anchors and inserts at inside face of exterior walls and at floors.

# 2.8 FABRICATION

- A. Sand fire-retardant-treated wood lightly to remove raised grain on exposed surfaces before fabrication.
- B. Fabricate architectural cabinets to dimensions, profiles, and details indicated. Ease edges and corners to 1/16-inch (1.5-mm) radius unless otherwise indicated.

- C. Complete fabrication, including assembly and hardware application, to maximum extent possible before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of the dates and times architectural cabinet fabrication will be complete.
  - 2. Trial fit assemblies at fabrication shop that cannot be shipped completely assembled. Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting. Verify that various parts fit as intended and check measurements of assemblies against field measurements before disassembling for shipment.
- D. Shop-cut openings to maximum extent possible to receive hardware, appliances, electrical work, and similar items. Locate openings accurately and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.

# 2.9 SHOP FINISHING

- A. General: Finish architectural cabinets at fabrication shop as specified in this Section. Defer only final touchup, cleaning, and polishing until after installation.
- B. General: Shop finish transparent-finished architectural cabinets at fabrication shop as specified in this Section. See Section 099300 "Staining and Transparent Finishes" for shop finishing of transparent-finished architectural cabinets.
- C. General: Drawings indicate items that are required to be shop finished. Finish these items at fabrication shop as specified in this Section. See Section 099300 "Staining and Transparent Finishes" for shop finishing of transparent-finished architectural cabinets.
- D. Shop Priming: Shop apply the prime coat including back-priming, if any, for transparentfinished items specified to be shop finished. See Section 099300 "Staining and Transparent Finishes" for material and application requirements.
- E. Preparation for Finishing: Comply with referenced quality standard for sanding, filling countersunk fasteners, sealing concealed surfaces, and similar preparations for finishing architectural cabinets, as applicable to each unit of work.
  - 1. Backpriming: Apply one coat of sealer or primer, compatible with finish coats, to concealed surfaces of cabinets.
- F. Transparent Finish:
  - 1. Grade: Premium
  - 2. Finish: Stain and Polyurethane.
  - 3. Sheen: Satin.

# PART 3 - EXECUTION

## 3.1 PREPARATION

A. Before installation, condition cabinets to humidity conditions in installation areas for not less than 72 hours.

## 3.2 INSTALLATION

- A. Grade: Install cabinets to comply with quality standard grade of item to be installed.
- B. Assemble cabinets and complete fabrication at Project site to extent that it was not completed in the shop.
- C. Anchor cabinets to anchors or blocking built in or directly attached to substrates. Secure with countersunk, concealed fasteners and blind nailing. Use fine finishing nails or finishing screws for exposed fastening, countersunk and filled flush with cabinet surface.
  - 1. For shop-finished items, use filler matching finish of items being installed.
- D. Install cabinets level, plumb, and true in line to a tolerance of 1/8 inch in 96 inches (3 mm in 2400 mm)using concealed shims.
  - 1. Scribe and cut cabinets to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
  - 2. Install cabinets without distortion so doors and drawers fit openings and are accurately aligned. Adjust hardware to center doors and drawers in openings and to provide unencumbered operation. Complete installation of hardware and accessory items as indicated.
  - 3. Maintain veneer sequence matching of cabinets with transparent finish.
  - 4. Fasten wall cabinets through back, near top and bottom, and at ends not more than 16 inches (400 mm) o.c. with No. 10 wafer-head screws sized for not less than 1-1/2-inch (38-mm) penetration into wood framing, blocking, or hanging strips or No. 10 wafer-head sheet metal screws through metal backing or metal framing behind wall finish.
- E. Shop Finishes: Touch up finishing after installation of architectural cabinets. Fill nail holes with matching filler.
  - 1. Apply specified finish coats, including stains and paste fillers if any, to exposed surfaces where only sealer/prime coats are shop applied.
- F. Shop Finishing: See Section 099300 "Staining and Transparent Finishes" for shop finishing of installed architectural cabinets.

## 3.3 ADJUSTING AND CLEANING

- A. Repair damaged and defective cabinets, where possible, to eliminate functional and visual defects. Where not possible to repair, replace architectural cabinets. Adjust joinery for uniform appearance.
- B. Clean, lubricate, and adjust hardware.
- C. Clean cabinets on exposed and semiexposed surfaces. Touch up finishes to restore damaged or soiled areas.

END OF SECTION 064113

# SECTION 072100 - THERMAL INSULATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Glass-fiber blanket insulation.
  - 2. Mineral-wool blanket.

## 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

## 1.4 INFORMATIONAL SUBMITTALS

A. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for each product.

### 1.5 QUALITY ASSURANCE

A. Surface-Burning Characteristics: As determined by testing identical products according to ASTM E 84 by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.

### 1.6 DELIVERY, STORAGE, AND HANDLING

A. Protect insulation materials from physical damage and from deterioration due to moisture, soiling, and other sources. Store inside and in a dry location. Comply with manufacturer's written instructions for handling, storing, and protecting during installation.

# PART 2 - PRODUCTS

# 2.1 GLASS-FIBER BLANKET INSULATION

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. CertainTeed Corporation
  - 2. Johns Manville
  - 3. Owens Corning
  - 4. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

- B. Unfaced, Glass-Fiber Blanket Insulation: ASTM C 665, Type I; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.
- C. Kraft-Faced, Glass-Fiber Blanket Insulation: ASTM C 665, Type II (non-reflective faced), Class C (faced surface not rated for flame propagation); Category 1 (membrane is a vapor barrier).
- D. Glass-Fiber Blanket Insulation, Reinforced-Foil Faced: ASTM C665, Type III (reflective faced), Class A (faced surface with a flame-spread index of 25 or less); Category 1 (membrane is a vapor barrier), faced with foil scrim, foil-scrim kraft, or foil-scrim polyethylene.
  - 1. Labeling: Provide identification of mark indicating R-value of each piece of insulation 12 inches (305 mm) and wider in width.
- E. Eave Ventilation Troughs: Preformed, rigid fiberboard or plastic sheets designed and sized to fit between roof framing members and to provide cross ventilation between insulated attic spaces and vented eaves.

## 2.2 MINERAL-WOOL BLANKETS

- A. Mineral-Wool Blanket, Unfaced: ASTM C 665, Type I (blankets without membrane facing); consisting of fibers; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.
- B. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Johns Manville
  - 2. Knauf
  - 3. McNeil, Inc.
  - 4. Rock Wool Manufacturing Co.
  - 5. Roxul
  - 6. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

### 2.3 INSULATION FASTENERS

- A. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick galvanizedsteel sheet, with beveled edge for increased stiffness, sized as required to hold insulation securely in place, but not less than 1<sup>1</sup>/<sub>2</sub> inches square or in diameter.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AGM Industries, Inc.
    - b. Gemco.
    - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in the following locations:

- a. Crawl spaces.
- b. Ceiling plenums.
- c. Attic spaces.
- d. Exterior walls.

## 2.4 ACCESSORIES

- A. Insulation for Miscellaneous Voids:
  - 1. Glass-Fiber Insulation: ASTM C 764, Type II, loose fill; with maximum flame-spread and smoke-developed indexes of 5, per ASTM E 84.
  - 2. Mineral-Wool Blanket, Unfaced: ASTM C 665, Type I (blankets without membrane facing); consisting of fibers; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.
- B. Adhesive for Bonding Insulation: Product compatible with insulation and air and water barrier materials, and with demonstrated capability to bond insulation securely to substrates without damaging insulation and substrates.

# PART 3 - EXECUTION

## 3.1 PREPARATION

A. Clean substrates of substances that are harmful to insulation or that interfere with insulation attachment.

### 3.2 INSTALLATION, GENERAL

- A. Comply with insulation manufacturer's written instructions applicable to products and applications indicated.
- B. Install insulation that is undamaged, dry, and unsoiled and that has not been left exposed to ice, rain, or snow at any time.
- C. Extend insulation to envelop entire area to be insulated. Cut and fit tightly around obstructions and fill voids with insulation. Remove projections that interfere with placement.
- D. Provide sizes to fit applications indicated and selected from manufacturer's standard thicknesses, widths, and lengths. Apply single layer of insulation units to produce thickness indicated unless multiple layers are otherwise shown or required to make up total thickness.

# 3.3 INSTALLATION OF INSULATION FOR FRAMED CONSTRUCTION

A. Apply insulation units to substrates by method indicated, complying with manufacturer's written instructions. If no specific method is indicated, bond units to substrate with adhesive or use mechanical anchorage to provide permanent placement and support of units.

- B. Glass-Fiber Blanket Insulation: Install in cavities formed by framing members according to the following requirements:
  - 1. Use insulation widths and lengths that fill the cavities formed by framing members. If more than one (1) length is required to fill the cavities, provide lengths that will produce a snug fit between ends.
  - 2. Place insulation in cavities formed by framing members to produce a friction fit between edges of insulation and adjoining framing members.
  - 3. Maintain 3-inch clearance of insulation around recessed lighting fixtures not rated for or protected from contact with insulation.
  - 4. Install eave ventilation troughs between roof framing members in insulated attic spaces at vented eaves.
  - 5. For metal-framed wall cavities where cavity heights exceed 96 inches, support unfaced blankets mechanically and support faced blankets by taping flanges of insulation to flanges of metal studs.
  - 6. For wood-framed construction, install blankets according to ASTM C 1320 and as follows:
    - a. With faced blankets having stapling flanges, lap blanket flange over flange of adjacent blanket to maintain continuity of vapor retarder once finish material is installed over it.

## 3.4 **PROTECTION**

A. Protect installed insulation from damage due to harmful weather exposures, physical abuse, and other causes. Provide temporary coverings or enclosures where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.

END OF SECTION 072100

# SECTION 072500 - WEATHER BARRIERS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Building wrap.
  - 2. Flexible flashing.
  - 3. Drainage material.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. For building wrap, include data on air and water-vapor permeance based on testing according to referenced standards.
- B. Shop Drawings: Show details of building wrap at terminations, openings, and penetrations. Show details of flexible flashing applications.

# 1.4 INFORMATIONAL SUBMITTALS

A. Evaluation Reports: For water-resistive barrier and flexible flashing, from ICC-ES.

# PART 2 - PRODUCTS

# 2.1 WATER-RESISTIVE BARRIER

- A. Building Wrap: ASTM E 1677, Type I air barrier; with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, when tested according to ASTM E 84; UV stabilized; and acceptable to authorities having jurisdiction.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CertainTeed.
    - b. Dupont, Tyvek.
    - c. Typar.

- d. Substitutions: Under Section 012500 "Substitution Procedures".
- 2. Water-Vapor Permeance: Not less than 75 perms (4300 ng/Pa x s x sq. m) per ASTM E 96/E 96M, Desiccant Method (Procedure A).
- 3. Air Permeance: Not more than 0.004 cfm/sq. ft. at 0.3-inch wg (0.02 L/s x sq. m at 75 Pa) when tested according to ASTM E 2178.
- 4. Allowable UV Exposure Time: Not less than three months.
- 5. Flame Propagation Test: Materials and construction shall be as tested according to NFPA 285.
- B. Building-Wrap Tape: Pressure-sensitive plastic tape recommended by building-wrap manufacturer for sealing joints and penetrations in building wrap.

## 2.2 FLEXIBLE FLASHING

- A. Butyl Rubber Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch (0.6 mm).
  - 1. Flame Propagation Test: Materials and construction shall be as tested according to NFPA 285.
- B. Rubberized-Asphalt Flashing: Composite, self-adhesive, flashing product consisting of a pliable, rubberized-asphalt compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch (0.6 mm).
  - 1. Flame Propagation Test: Materials and construction shall be as tested according to NFPA 285.
- C. Primer for Flexible Flashing: Product recommended in writing by flexible flashing manufacturer for substrate.
- D. Nails and Staples: Product recommended in writing by flexible flashing manufacturer and complying with ASTM F 1667.

### 2.3 DRAINAGE MATERIAL

- A. Drainage Material: Product shall maintain a continuous open space between water-resistive barrier and exterior cladding to create a drainage plane and shall be used under siding.
  - 1. Flame Propagation Test: Materials and construction shall be as tested according to NFPA 285.

# PART 3 - EXECUTION

### 3.1 WATER-RESISTIVE BARRIER INSTALLATION

A. Cover exposed exterior surface of sheathing with water-resistive barrier securely fastened to framing immediately after sheathing is installed.

- B. Cover sheathing with water-resistive barrier as follows:
  - 1. Cut back barrier 1/2 inch (13 mm) on each side of the break in supporting members at expansion- or control-joint locations.
  - 2. Apply barrier to cover vertical flashing with a minimum 4-inch (100-mm) overlap unless otherwise indicated.
- C. Building Wrap: Comply with manufacturer's written instructions and warranty requirements.
  - 1. Seal seams, edges, fasteners, and penetrations with tape.
  - 2. Extend into jambs of openings and seal corners with tape.

## 3.2 FLEXIBLE FLASHING INSTALLATION

- A. Apply flexible flashing where indicated to comply with manufacturer's written instructions.
  - 1. Prime substrates as recommended by flashing manufacturer.
  - 2. Lap seams and junctures with other materials at least 4 inches (100 mm) except that at flashing flanges of other construction, laps need not exceed flange width.
  - 3. Lap flashing over water-resistive barrier at bottom and sides of openings.
  - 4. Lap water-resistive barrier over flashing at heads of openings.
  - 5. After flashing has been applied, roll surfaces with a hard rubber or metal roller to ensure that flashing is completely adhered to substrates.

## 3.3 DRAINAGE MATERIAL INSTALLATION

A. Install drainage material over building wrap and flashing to comply with manufacturer's written instructions.

### END OF SECTION 072500

# SECTION 074633 - PLASTIC SIDING

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes vinyl siding and soffit and accessories.
- B. Related Requirements:
  - 1. Section 061000 "Rough Carpentry" for wood furring, grounds, nailers, and blocking.
  - 2. Section 072500 "Weather Barriers" for weather-resistive barriers.

# 1.3 COORDINATION

A. Coordinate siding installation with flashings and other adjoining construction to ensure proper sequencing.

# 1.4 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

# 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
  - 1. For vinyl siding, include VSI's official certification logo printed on Product Data.
- B. Samples for Initial Selection: For vinyl siding and soffit including related accessories.
- C. Samples for Verification: For each type, color, texture, and pattern required.
  - 1. 12-inch- (300-mm-) long-by-actual-width Sample of siding.
  - 2. 24-inch- (600-mm-) wide-by-36-inch- (900-mm-) high Sample panel of siding assembled on plywood backing.
  - 3. 12-inch- (300-mm-) long-by-actual-width Samples of soffit.
  - 4. 12-inch- (300-mm-) long-by-actual-width Samples of trim and accessories.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For vinyl siding Installer.
- B. Product Certificates: For each type of vinyl siding and soffit.
- C. Research/Evaluation Reports: For each type of vinyl siding required, from ICC-ES.
- D. Sample Warranty: For special warranty.

# 1.7 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of product, including related accessories, to include in maintenance manuals.

# 1.8 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Furnish full lengths of vinyl siding and soffit including related accessories, in a quantity equal to 2 percent of amount installed.

# 1.9 QUALITY ASSURANCE

- A. Vinyl Siding Installer Qualifications: A qualified installer who employs a VSI-certified Installer on Project.
- B. Mockups: Build mockups to verify selections made under Sample submittals and to demonstrate aesthetic effects and to set quality standards for fabrication and installation.
  - 1. Build mockups for vinyl siding and soffit, including accessories.
    - a. Size: 48 inches (1200 mm) long by 60 inches (1800 mm) high.
  - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.10 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store packaged materials in original containers with labels intact until time of use.
- B. Store materials under cover.

# 1.11 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace products that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures including cracking, fading, and deforming.
    - b. Deterioration of materials beyond normal weathering.
  - 2. Fading is defined as loss of color, after cleaning with product recommended by manufacturer, of more than 4 Hunter color-difference units as measured according to ASTM D 2244.
  - 3. Warranty Period: 25 years from date of Substantial Completion.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Source Limitations: Obtain products, including related accessories, from single source from single manufacturer.

### 2.2 VINYL SIDING

- A. Vinyl Siding: Integrally colored product complying with ASTM D 3679.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CertainTeed Corporation.
    - b. Gentek Building Products, Inc.
    - c. Royal Building Products.
    - d. Substitutions: As permitted under Section 012500 "Substitution Procedures".
- B. Vinyl Siding Certification Program: Provide products that are listed in VSI's list of certified products.
- C. Horizontal and Vertical Pattern: Flat, plain, size as indicated on Drawings.
- D. Texture: Wood grain.
- E. Nominal Thickness: 0.040 inch (1.0 mm).
- F. Nailing Hem: Double thickness.
- G. Finish: Clear protective coating containing not less than 70 percent PVDF.

1. Colors: As selected by Architect and Owner from manufacturer's full range of standard colors.

# 2.3 VINYL SOFFIT

- A. Vinyl Soffit: Integrally colored product complying with ASTM D4477.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CertainTeed Corporation.
    - b. Gentek Building Products, Inc.
    - c. Royal Building Products.
    - d. Substitutions: As permitted under Section 012500 "Substitution Procedures".
- B. Vinyl Siding Certification Program: Provide products that are listed in VSI's list of certified products.
- C. Pattern: Match existing style.
- D. Texture: Wood grain.
- E. Ventilation: Provide perforated soffit unless otherwise indicated.
- F. Nominal Thickness: 0.040 inch (1.0 mm).
- G. Minimum Profile Depth: Match existing.
- H. Colors: Match adjacent siding.

# 2.4 ACCESSORIES

- A. Siding Accessories, General: Provide starter strips, edge trim, outside and inside corner caps, and other items as recommended by siding manufacturer for building configuration.
  - 1. Provide accessories matching color and texture of adjacent siding unless otherwise indicated.
- B. Vinyl Accessories: Integrally colored vinyl accessories complying with ASTM D 3679 except for wind-load resistance.
  - 1. Texture: Wood grain.
- C. Decorative Accessories: Provide the following vinyl decorative accessories as indicated:
  - 1. Door and window casings.
  - 2. Moldings and trim.
- D. Colors for Decorative Accessories: Match adjacent siding.

- E. Flashing: Provide aluminum flashing complying with Section 076200 "Sheet Metal Flashing and Trim" at window and door heads and where indicated.
  - 1. Finish for Aluminum Flashing: Siliconized polyester coating, same color as siding.
- F. Fasteners:
  - 1. For fastening to wood, use siding nails of sufficient length to penetrate a minimum of 1 inch (25 mm) into substrate.
  - 2. For fastening to metal, use ribbed bugle-head screws of sufficient length to penetrate a minimum of 1/4 inch (6 mm), or three screw-threads, into substrate.
  - 3. For fastening vinyl, use hot-dip galvanized fasteners. Where fasteners are exposed to view, use prefinished aluminum fasteners in color to match item being fastened.
- G. Insect Screening for Soffit Vents: Aluminum, 18-by-16 (1.4-by-1.6-mm) mesh.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates for compliance with requirements for installation tolerances and other conditions affecting performance of vinyl siding and soffit and related accessories.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

A. Clean substrates of projections and substances detrimental to application.

### 3.3 INSTALLATION

- A. General: Comply with manufacturer's written installation instructions applicable to products and applications indicated unless more stringent requirements apply.
  - 1. Center nails in elongated nailing slots without binding siding to allow for thermal movement.
- B. Install vinyl siding and soffit and related accessories according to ASTM D 4756.
  1. Install fasteners for vertical vinyl siding no more than 12 inches (300 mm) o.c.
- C. Install joint sealants as specified in Section 079200 "Joint Sealants" and to produce a weathertight installation.

# 3.4 ADJUSTING AND CLEANING

- A. Remove damaged, improperly installed, or otherwise defective materials and replace with new materials complying with specified requirements.
- B. Clean finished surfaces according to manufacturer's written instructions and maintain in a clean condition during construction.

END OF SECTION 074633

PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Formed low-slope roof sheet metal fabrications.
    - 2. Formed wall sheet metal fabrications.
  - B. Related Requirements:
    - 1. Section 061000 "Rough Carpentry" for wood nailers, curbs, and blocking.

# 1.3 COORDINATION

- A. Coordinate sheet metal flashing and trim layout and seams with sizes and locations of penetrations to be flashed, and joints and seams in adjacent materials.
- B. Coordinate sheet metal flashing and trim installation with adjoining roofing and wall materials, joints, and seams to provide leakproof, secure, and noncorrosive installation.
- 1.4 PREINSTALLATION MEETINGS
  - A. Preinstallation Conference: Conduct conference at Project site.
- 1.5 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
    - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each manufactured product and accessory.
  - B. Shop Drawings: For sheet metal flashing and trim.
    - 1. Include plans, elevations, sections, and attachment details.
    - 2. Detail fabrication and installation layouts, expansion-joint locations, and keyed details. Distinguish between shop- and field-assembled work.
    - 3. Include identification of material, thickness, weight, and finish for each item and location in Project.
    - 4. Include details for forming, including profiles, shapes, seams, and dimensions.
    - 5. Include details for joining, supporting, and securing, including layout and spacing of fasteners, cleats, clips, and other attachments. Include pattern of seams.
    - 6. Include details of termination points and assemblies.
    - 7. Include details of expansion joints and expansion-joint covers, including showing direction of expansion and contraction from fixed points.

- 8. Include details of roof-penetration flashing.
- 9. Include details of edge conditions, including eaves, ridges, valleys, rakes, crickets, and counterflashings as applicable.
- 10. Include details of special conditions.
- 11. Include details of connections to adjoining work.
- 12. Detail formed flashing and trim at scale of not less than 3 inches per 12 inches (1:5).
- C. Samples: For each type of sheet metal and accessory indicated with factory-applied finishes.

### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For fabricator.
- B. Product Certificates: For each type of coping and roof edge flashing that is SPRI ES-1 tested and FM Approvals approved.
- C. Product Test Reports: For each product, for tests performed by a qualified testing agency.
- D. Sample Warranty: For special warranty.

### 1.7 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For sheet metal flashing and trim, and its accessories, to include in maintenance manuals.
- 1.8 QUALITY ASSURANCE
  - A. Fabricator Qualifications: Employs skilled workers who custom fabricate sheet metal flashing and trim similar to that required for this Project and whose products have a record of successful in-service performance.
    - 1. For copings and roof edge flashings that are SPRIES-1 tested and FM Approvals approved, shop shall be listed as able to fabricate required details as tested and approved.
- 1.9 DELIVERY, STORAGE, AND HANDLING
  - A. Do not store sheet metal flashing and trim materials in contact with other materials that might cause staining, denting, or other surface damage. Store sheet metal flashing and trim materials away from uncured concrete and masonry.
  - B. Protect strippable protective covering on sheet metal flashing and trim from exposure to sunlight and high humidity, except to extent necessary for period of sheet metal flashing and trim installation.

### 1.10 WARRANTY

- A. Special Warranty on Finishes: Manufacturer agrees to repair finish or replace sheet metal flashing and trim that shows evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:

- a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
- b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
- c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
- 2. Finish Warranty Period: Twenty (20) years from date of Substantial Completion.

### PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. General: Sheet metal flashing and trim assemblies shall withstand wind loads, structural movement, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Completed sheet metal flashing and trim shall not rattle, leak, or loosen, and shall remain watertight.
- B. Sheet Metal Standard for Flashing and Trim: Comply with NRCA's "The NRCA Roofing Manual" and SMACNA's "Architectural Sheet Metal Manual" requirements for dimensions and profiles shown unless more stringent requirements are indicated.
- C. FM Approvals Listing: Manufacture and install roof edge flashings that are listed in FM Approvals' "RoofNav" and approved for windstorm classification, Class 1-120. Identify materials with name of fabricator and design approved by FM Approvals.
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
  - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

### 2.2 SHEET METALS

- A. General: Protect mechanical and other finishes on exposed surfaces from damage by applying strippable, temporary protective film before shipping.
- B. Aluminum Sheet: ASTM B 209 (ASTM B 209M), alloy as standard with manufacturer for finish required, with temper as required to suit forming operations and performance required; with smooth, flat surface.
  - 1. As-Milled Finish: Mill.
- C. Zinc-Tin Alloy-Coated Copper Sheet: ASTM B 370, cold-rolled copper sheet, H00 temper, of minimum uncoated weight (thickness) indicated; coated on both sides with zinc-tin alloy (50 percent zinc, 50 percent tin).
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Revere Copper Products, Inc. (Basis-of-Design).
    - b. Cambridge Sheet Metal.
    - c. Substitutions: As permitted under Section 012500 "Substitution Procedures".

# 2.3 UNDERLAYMENT MATERIALS

A. Slip Sheet: Rosin-sized building paper, 3 lb/100 sq. ft. minimum.

# 2.4 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items as required for complete sheet metal flashing and trim installation and as recommended by manufacturer of primary sheet metal unless otherwise indicated.
- B. Fasteners: Wood screws, annular threaded nails, self-tapping screws, self-locking rivets and bolts, and other suitable fasteners designed to withstand design loads and recommended by manufacturer of primary sheet metal.
  - 1. General: Blind fasteners or self-drilling screws, gasketed, with hex-washer head.
    - a. Exposed Fasteners: Heads matching color of sheet metal using plastic caps or factory-applied coating. Provide metal-backed EPDM or PVC sealing washers under heads of exposed fasteners bearing on weather side of metal.
    - b. Blind Fasteners: High-strength aluminum or stainless-steel rivets suitable for metal being fastened.
    - c. Spikes and Ferrules: Same material as gutter; with spike with ferrule matching internal gutter width.
  - 2. Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel.
- C. Sealant Tape: Pressure-sensitive, one hundred percent (100%) solids, polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape ½ inch wide and 1/8 inch thick.
- D. Elastomeric Sealant: ASTM C 920, elastomeric polysulfide polymer sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.
- E. Bituminous Coating: Cold-applied asphalt emulsion according to ASTM D 1187.
- F. Asphalt Roofing Cement: ASTM D 4586, asbestos free, of consistency required for application.

### 2.5 FABRICATION, GENERAL

- A. General: Custom fabricate sheet metal flashing and trim to comply with details shown and recommendations in cited sheet metal standard that apply to design, dimensions, geometry, metal thickness, and other characteristics of item required. Fabricate sheet metal flashing and trim in shop to greatest extent possible.
  - 1. Fabricate sheet metal flashing and trim in thickness or weight needed to comply with performance requirements, but not less than that specified for each application and metal.
  - 2. Obtain field measurements for accurate fit before shop fabrication.
  - 3. Form sheet metal flashing and trim to fit substrates without excessive oil canning, buckling, and tool marks; true to line, levels, and slopes; and with exposed edges folded back to form hems.

- 4. Conceal fasteners and expansion provisions where possible. Do not use exposed fasteners on faces exposed to view.
- B. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to a tolerance of <sup>1</sup>/<sub>4</sub> inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.
- C. Expansion Provisions: Form metal for thermal expansion of exposed flashing and trim.
  - 1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with butyl sealant concealed within joints.
  - 2. Use lapped expansion joints only where indicated on Drawings.
- D. Sealant Joints: Where movable, nonexpansion-type joints are required, form metal to provide for proper installation of elastomeric sealant according to cited sheet metal standard.
- E. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal.
- F. Fabricate cleats and attachment devices of sizes as recommended by cited sheet metal standard and by FM Global Property Loss Prevention Data Sheet 1-49 for application, but not less than thickness of metal being secured.
- G. Seams: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with elastomeric sealant unless otherwise recommended by sealant manufacturer for intended use.
- H. Do not use graphite pencils to mark metal surfaces.

### 2.6 LOW-SLOPE ROOF SHEET METAL FABRICATIONS

- A. Roof Edge Flashing (Gravel Stop) and Fascia, Cap and Other Exposed Flashings: Fabricate in minimum 96-inch-long, but not exceeding 12-foot-long sections. Furnish with 6-inch-wide, joint cover plates.
  - 1. Joint Style: Overlapped, 4 inches wide.
  - 2. Fabricate from the following materials:
    - a. Aluminum: 0.050 inch thick.
    - b. Zinc: 0.048 inch thick.
- B. Drip Edges: Fabricate from the following materials:
  - 1. Stainless Steel: 0.016 inch thick.
- C. Base Flashing: Fabricate from the following materials:
  - 1. Aluminum: 0.040 inch thick.
- D. Counterflashing: Fabricate from the following materials:
  - 1. Stainless Steel: 0.019 inch thick.

# 2.7 WALL SHEET METAL FABRICATIONS

- A. Through-Wall Flashing: Fabricate continuous flashings in minimum 96-inch-long, but not exceeding 12-foot-long, sections, under copings, and at shelf angles. Fabricate discontinuous lintel, sill, and similar flashings to extend 6 inches beyond each side of wall openings; and form with 2-inch-high, end dams. Fabricate from the following materials:
  - 1. Aluminum: 0.032 inch thick.
- B. Opening Flashings in Frame Construction: Fabricate head, sill, jamb, and similar flashings to extend 4 inches beyond wall openings. Form head and sill flashing with 2-inch-high, end dams. Fabricate from the following materials:
  - 1. Aluminum: 0.032 inch thick.

# 2.8 MISCELLANEOUS SHEET METAL FABRICATIONS

- A. Sill Flashing, Etc.: Fabricate from the following materials:
  - 1. Aluminum: 0.063 inch thick.
- B. Covers for Abandoned Roof Openings: Fabricate from the following materials:
  1. Galvanized steel sheet: 12-gauge.
- C. Cap for Existing Chimney Flue: Fabricate from the following materials:
  1. Zinc/Tin Alloy Coated Copper Sheet: 16 oz.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, substrate, and other conditions affecting performance of the Work.
  - 1. Verify compliance with requirements for installation tolerances of substrates.
  - 2. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
  - 3. Verify that air- or water-resistant barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 UNDERLAYMENT INSTALLATION

- A. Felt Underlayment: Install felt underlayment, wrinkle free, using adhesive to minimize use of mechanical fasteners under sheet metal flashing and trim. Apply in shingle fashion to shed water, with lapped joints of not less than 2 inches.
- B. Apply slip sheet, wrinkle free, over underlayment before installing sheet metal flashing and trim.

# 3.3 INSTALLATION, GENERAL

- A. General: Anchor sheet metal flashing and trim and other components of the Work securely in place, with provisions for thermal and structural movement. Use fasteners, protective coatings, separators, sealants, and other miscellaneous items as required to complete sheet metal flashing and trim system.
  - 1. Install sheet metal flashing and trim true to line, levels, and slopes. Provide uniform, neat seams with minimum exposure of welds and sealant.
  - 2. Install sheet metal flashing and trim to fit substrates and to result in watertight performance. Verify shapes and dimensions of surfaces to be covered before fabricating sheet metal.
  - 3. Space cleats not more than 12 inches apart. Attach each cleat with at least two (2) fasteners. Bend tabs over fasteners.
  - 4. Install exposed sheet metal flashing and trim with limited oil canning, and free of buckling and tool marks.
  - 5. Torch cutting of sheet metal flashing and trim is not permitted.
  - 6. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Where dissimilar metals contact each other, or where metal contacts pressuretreated wood or other corrosive substrates, protect against galvanic action or corrosion by painting contact surfaces with bituminous coating or by other permanent separation as recommended by sheet metal manufacturer or cited sheet metal standard.
  - 1. Underlayment: Where installing sheet metal flashing and trim directly on cementitious or wood substrates, install underlayment and cover with slip sheet.
- C. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at maximum of 10 feet with no joints within 24 inches of corner or intersection.
- D. Fasteners: Use fastener sizes that penetrate substrate not less than recommended by fastener manufacturer to achieve maximum pull-out resistance.
- E. Conceal fasteners and expansion provisions where possible in exposed work and locate to minimize possibility of leakage. Cover and seal fasteners and anchors as required for a tight installation.
- F. Seal joints as required for watertight construction.
  - Use sealant-filled joints unless otherwise indicated. Embed hooked flanges of joint members not less than 1 inch into sealant. Form joints to completely conceal sealant. When ambient temperature at time of installation is between 40 and 70 deg F (4 and 21 deg C), set joint members for fifty percent (50%) movement each way. Adjust setting proportionately for installation at higher ambient temperatures. Do not install sealant-type joints at temperatures below 40 deg F (4 deg C).
  - 2. Prepare joints and apply sealants to comply with requirements in Section 079200 "Joint Sealants."

# 3.4 ROOF FLASHING INSTALLATION

- A. General: Install sheet metal flashing and trim to comply with performance requirements and cited sheet metal standard. Provide concealed fasteners where possible, and set units true to line, levels, and slopes. Install work with laps, joints, and seams that are permanently watertight and weather resistant.
- B. Roof Edge Flashings: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated. Interlock bottom edge of roof edge flashing with continuous cleat anchored to substrate at staggered 3-inch centers.
- C. Copings: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated.
  - 1. Interlock exterior bottom edge of coping with continuous cleat anchored to substrate at 24-inch centers.
  - 2. Anchor interior leg of coping with washers and screw fasteners through slotted holes at 24-inch centers.
- D. Pipe or Post Counterflashing: Install counterflashing umbrella with close-fitting collar with top edge flared for elastomeric sealant, extending minimum of 4 inches over base flashing. Install stainless-steel draw band and tighten.
- E. Counterflashing: Coordinate installation of counterflashing with installation of base flashing. Insert counterflashing in reglets or receivers and fit tightly to base flashing. Extend counterflashing 4 inches over base flashing. Lap counterflashing joints minimum of 4 inches. Secure in waterproof manner by means of interlocking folded seam unless otherwise indicated.
- F. Roof-Penetration Flashing: Coordinate installation of roof-penetration flashing with installation of roofing and other items penetrating roof. Seal with elastomeric sealant and clamp flashing to pipes that penetrate roof.

# 3.5 WALL FLASHING INSTALLATION

- A. General: Install sheet metal wall flashing to intercept and exclude penetrating moisture according to cited sheet metal standard unless otherwise indicated. Coordinate installation of wall flashing with installation of wall-opening components such as windows, doors, and louvers.
- B. Through-Wall Flashing: Install through-wall flashing as indicated on Drawings.
- C. Opening Flashings in Frame Construction: Install continuous head, sill, jamb, and similar flashings to extend 4 inches beyond wall openings.

# 3.6 ERECTION TOLERANCES

A. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerance of 1/4 inch in 20 feet on slope, and within 1/8-inch offset of adjoining faces, and of alignment of matching profiles.

# 3.7 CLEANING AND PROTECTION

- A. Clean off excess sealants.
- B. Remove temporary protective coverings and strippable films as sheet metal flashing and trim are installed unless otherwise indicated in manufacturer's written installation instructions. On completion of sheet metal flashing and trim installation, remove unused materials and clean finished surfaces as recommended by sheet metal flashing and trim manufacturer. Maintain sheet metal flashing and trim in clean condition during construction.
- C. Replace sheet metal flashing and trim that have been damaged or that have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION 076200

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Roof hatches.
    - 2. Preformed flashing sleeves.
- B. Related Sections:
  - 1. Section 076200 "Sheet Metal Flashing and Trim" for shop- and field-formed metal flashing, roof expansion-joint covers, and miscellaneous sheet metal trim and accessories.

### 1.3 COORDINATION

- A. Coordinate layout and installation of roof accessories with roofing membrane and base flashing and interfacing and adjoining construction to provide a leakproof, weathertight, secure, and noncorrosive installation.
- B. Coordinate dimensions with rough-in information or Shop Drawings of equipment to be supported.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of roof accessory.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: For roof accessories.
  - 1. Include plans, elevations, keyed details, and attachments to other work. Indicate dimensions, loadings, and special conditions. Distinguish between plant- and field-assembled work.
- C. Samples: For each exposed product and for each color and texture specified, prepared on Samples of size to adequately show color.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Roof plans, drawn to scale, and coordinating penetrations and roofmounted items. Show the following:
  - 1. Size and location of roof accessories specified in this Section.
  - 2. Method of attaching roof accessories to roof or building structure.
  - 3. Other roof-mounted items including mechanical and electrical equipment, ductwork, piping, and conduit.
  - 4. Required clearances.
- B. Sample Warranties: For manufacturer's special warranties.

## 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For roof accessories to include in operation and maintenance manuals.

## 1.7 WARRANTY

- A. Special Warranty on Painted Finishes: Manufacturer's standard form in which manufacturer agrees to repair finishes or replace roof accessories that show evidence of deterioration of factory-applied finishes within specified warranty period.
  - 1. Fluoropolymer Finish: Deterioration includes, but is not limited to, the following:
    - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
    - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
    - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
  - 2. Finish Warranty Period: 20 years from date of Substantial Completion.

# PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. General Performance: Roof accessories shall withstand exposure to weather and resist thermally induced movement without failure, rattling, leaking, or fastener disengagement due to defective manufacture, fabrication, installation, or other defects in construction.
- B. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design roof curbs and equipment supports to comply with wind performance requirements, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- C. Wind-Restraint Performance: As indicated on Drawings.

# 2.2 ROOF HATCH

- A. Roof Hatches: Metal roof-hatch units with lids and insulated single -walled curbs, welded or mechanically fastened and sealed corner joints, continuous lid-to-curb counterflashing and weathertight perimeter gasketing, straight sides, and integrally formed deck-mounting flange at perimeter bottom.
  - 1. Basis-of-Design Manufacturer: Bilco Company (The).
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Bristolite Daylighting Systems, Inc.
    - b. Nystrom, Inc.
    - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Type and Size: Single-leaf lid, 4 by 4 feet (16 square feet).
  1. Basis-of-Design Product: Bilco, NB-5-TB (Thermally Broken).
- C. Loads: Minimum 40-lbf/sq. ft. (1.9-kPa) external live load and 20-lbf/sq. ft. (0.95-kPa) internal uplift load.
- D. Hatch Material: Aluminum sheet.
  - 1. Thickness: Manufacturer's standard thickness for hatch size indicated.
  - 2. Finish: Two-coat fluoropolymer.
  - 3. Color: As selected by Architect and Owner from manufacturer's full range.
- E. Construction:
  - 1. Insulation: Polyisocyanurate board.
    - a. R-Value: 12.0 according to ASTM C 1363.
  - 2. Nailer: Factory-installed wood nailer continuous around hatch perimeter.
  - 3. Hatch Lid: Opaque, insulated, and double walled, with manufacturer's standard metal liner of same material and finish as outer metal lid.
  - 4. Curb Liner: Manufacturer's standard, of same material and finish as metal curb.
  - 5. On ribbed or fluted metal roofs, form flange at perimeter bottom to conform to roof profile.
  - 6. Fabricate curbs to minimum height of 12 inches (305 mm) above roofing surface unless otherwise indicated.
  - 7. Sloping Roofs: Where slope or roof deck exceeds 1:48, fabricate curb with perimeter curb height that is tapered to accommodate roof slope so that top surfaces of perimeter curb are level. Equip hatch with water diverter or cricket on side that obstructs water flow.
- F. Hardware: Spring operators, hold-open arm, galvanized-steel spring latch with turn handles, galvanized -steel butt- or pintle-type hinge system, and padlock hasps inside and outside.
  - 1. Provide two-point latch on lids larger than 84 inches (2130 mm).

- G. Safety Railing System: Roof-hatch manufacturer's standard system including rails, clamps, fasteners, safety barrier at railing opening, and accessories required for a complete installation; attached to roof hatch and complying with 29 CFR 1910.23 requirements and authorities having jurisdiction.
  - 1. Height: 42 inches (1060 mm) above finished roof deck.
  - 2. Posts and Rails: Galvanized-steel pipe, 1-1/4 inches (31 mm) in diameter or galvanizedsteel tube, 1-5/8 inches (41 mm) in diameter.
  - 3. Flat Bar: Galvanized steel, 2 inches (50 mm) high by 3/8 inch (9 mm) thick.
  - 4. Maximum Opening Size: System constructed to prevent passage of a sphere 21 inches (533 mm) in diameter.
  - 5. Self-Latching Gate: Fabricated of same materials and rail spacing as safety railing system. Provide manufacturer's standard hinges and self-latching mechanism.
  - 6. Post and Rail Tops and Ends: Weather resistant, closed or plugged with prefabricated end fittings.
  - 7. Provide weep holes or another means to drain entrapped water in hollow sections of handrail and railing members.
  - 8. Fabricate joints exposed to weather to be watertight.
  - 9. Fasteners: Manufacturer's standard, finished to match railing system.
  - 10. Finish: Manufacturer's standard.
    - a. Color: As selected by Architect from manufacturer's full range of standard colors.

## 2.3 METAL MATERIALS

- A. Zinc-Coated (Galvanized) Steel Sheet: ASTM A 653/A 653M, G90 (Z275) coating designation.
  - 1. Exposed Coil-Coated Finish: Prepainted by the coil-coating process to comply with ASTM A 755/A 755M. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
    - a. Two-Coat Fluoropolymer Finish: AAMA 621. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
- B. Steel Shapes: ASTM A 36/A 36M, hot-dip galvanized according to ASTM A 123/A 123M unless otherwise indicated.
- C. Steel Tube: ASTM A 500/A 500M, round tube.
- D. Galvanized-Steel Tube: ASTM A 500/A 500M, round tube, hot-dip galvanized according to ASTM A 123/A 123M.
- E. Steel Pipe: ASTM A 53/A 53M, galvanized.
- F. Aluminum-Zinc Alloy-Coated Steel Sheet: ASTM A 792/A 792M, AZ50 (AZM150) coated.
  - 1. Factory Prime Coating: Where field painting is indicated, apply pretreatment and white or light-colored, factory-applied, baked-on epoxy primer coat, with a minimum dry film thickness of 0.2 mil (0.005 mm).

- a. Two-Coat Fluoropolymer Finish: AAMA 621. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
- 2. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester-backer finish consisting of prime coat and wash coat, with a minimum total dry film thickness of 0.5 mil (0.013 mm).
- G. Aluminum Sheet: ASTM B 209 (ASTM B 209M), manufacturer's standard alloy for finish required, with temper to suit forming operations and performance required.
  - 1. Exposed Coil-Coated Finish: Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
    - a. Two-Coat Fluoropolymer Finish: AAMA 2605. System consisting of primer and fluoropolymer color topcoat containing not less than 70 percent PVDF resin by weight.
  - 2. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester-backer finish consisting of prime coat and wash coat, with a minimum total dry film thickness of 0.5 mil (0.013 mm).
- H. Aluminum Extrusions and Tubes: ASTM B 221 (ASTM B 221M), manufacturer's standard alloy and temper for type of use, finished to match assembly where used; otherwise mill finished.

# 2.4 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, protective coatings, sealants, and other miscellaneous items required by manufacturer for a complete installation.
- B. Polyisocyanurate Board Insulation: ASTM C 1289, thickness and thermal resistivity as indicated.
- C. Wood Nailers: Softwood lumber, pressure treated with waterborne preservatives for aboveground use, acceptable to authorities having jurisdiction, containing no arsenic or chromium, and complying with AWPA C2; not less than 1-1/2 inches (38 mm) thick.
- D. Bituminous Coating: Cold-applied asphalt emulsion complying with ASTM D 1187/D 1187M.
- E. Underlayment:
  - 1. Felt: ASTM D 226/D 226M, Type II (No. 30), asphalt-saturated organic felt, nonperforated.
  - 2. Polyethylene Sheet: 6-mil- (0.15-mm-) thick polyethylene sheet complying with ASTM D 4397.
  - 3. Slip Sheet: Building paper, 3 lb/100 sq. ft. (0.16 kg/sq. m) minimum, rosin sized.
  - 4. Self-Adhering, High-Temperature Sheet: Minimum 30 to 40 mils (0.76 to 1.0 mm) thick, consisting of slip-resisting polyethylene-film top surface laminated to layer of butyl or SBS-modified asphalt adhesive, with release-paper backing; cold applied. Provide primer when recommended by underlayment manufacturer.

- 5. Fasteners: Roof accessory manufacturer's recommended fasteners suitable for application and metals being fastened. Match finish of exposed fasteners with finish of material being fastened. Provide nonremovable fastener heads to exterior exposed fasteners. Furnish the following unless otherwise indicated:
- 6. Fasteners for Zinc-Coated or Aluminum-Zinc Alloy-Coated Steel: Series 300 stainless steel or hot-dip zinc-coated steel according to ASTM A 153/A 153M or ASTM F 2329.
- 7. Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel.
- 8. Fasteners for Stainless-Steel Sheet: Series 300 stainless steel.
- F. Gaskets: Manufacturer's standard tubular or fingered design of neoprene, EPDM, PVC, or silicone or a flat design of foam rubber, sponge neoprene, or cork.
- G. Elastomeric Sealant: ASTM C 920, elastomeric silicone polymer sealant as recommended by roof accessory manufacturer for installation indicated; low modulus; of type, grade, class, and use classifications required to seal joints and remain watertight.
- H. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for expansion joints with limited movement.
- I. Asphalt Roofing Cement: ASTM D 4586/D 4586M, asbestos free, of consistency required for application.

## 2.5 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, to verify actual locations, dimensions, and other conditions affecting performance of the Work.
- B. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
- C. Verify dimensions of roof openings for roof accessories.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

A. General: Install roof accessories according to manufacturer's written instructions.

- 1. Install roof accessories level; plumb; true to line and elevation; and without warping, jogs in alignment, buckling, or tool marks.
- 2. Anchor roof accessories securely in place so they are capable of resisting indicated loads.
- 3. Use fasteners, separators, sealants, and other miscellaneous items as required to complete installation of roof accessories and fit them to substrates.
- 4. Install roof accessories to resist exposure to weather without failing, rattling, leaking, or loosening of fasteners and seals.
- B. Metal Protection: Protect metals against galvanic action by separating dissimilar metals from contact with each other or with corrosive substrates by painting contact surfaces with bituminous coating or by other permanent separation as recommended by manufacturer.
  - 1. Coat concealed side of uncoated aluminum roof accessories with bituminous coating where in contact with wood, ferrous metal, or cementitious construction.
  - 2. Underlayment: Where installing roof accessories directly on cementitious or wood substrates, install a course of underlayment and cover with manufacturer's recommended slip sheet.
  - 3. Bed flanges in thick coat of asphalt roofing cement where required by manufacturers of roof accessories for waterproof performance.
- C. Roof-Hatch Installation:
  - 1. Verify that roof hatch operates properly. Clean, lubricate, and adjust operating mechanism and hardware.
  - 2. Attach safety railing system to roof-hatch curb.
- D. Seal joints with elastomeric or butyl sealant as required by roof accessory manufacturer.

### 3.3 REPAIR AND CLEANING

- A. Galvanized Surfaces: Clean field welds, bolted connections, and abraded areas and repair galvanizing according to ASTM A 780/A 780M.
- B. Touch up factory-primed surfaces with compatible primer ready for field painting according to Section 099113 "Exterior Painting."
- C. Clean exposed surfaces according to manufacturer's written instructions.
- D. Clean off excess sealants.
- E. Replace roof accessories that have been damaged or that cannot be successfully repaired by finish touchup or similar minor repair procedures.

END OF SECTION 077200

# SECTION 078413 - PENETRATION FIRESTOPPING

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Fireproof firestopping and firesafing materials and accessories.
- 1.3 PERFORMANCE REQUIREMENTS
  - A. Fireproofing Materials: ASTM E 119 and ASTM E 814 to achieve a fire rating as noted on Drawings.
  - B. Surface Burning: ASTM E 84 with a flame spread/fuel contributed/smoke developed rating of 5/0/0.

## 1.4 SUBMITTALS

- A. Product Data: For each type of product indicated provide characteristics, performance and limitation criteria.
- B. Manufacturer's Installation Instructions: Indicate preparation and installation instructions.
- C. Manufacturer's Certificate: Certify that products meet or exceed specified requirements.
- 1.5 QUALIFICATIONS
  - A. Manufacturer: Company specializing in manufacturing the products specified in this Section with minimum three (3) years documented experience.
  - B. Applicator: Company specializing in performing the work of this Section with minimum five (5) years documented experience.

### 1.6 REGULATORY REQUIREMENTS

- A. Conform to applicable State Building code for fire resistance ratings and surface burning characteristics.
- B. UL Classifications for these systems shall be (all two (2) hours or more):

1. Duct Penetrations:	C-AJ-7027
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- 2. Pipe Penetrations: C-AJ-1079
- 3. Cable Penetrations: C-AJ-1079

4. Conduit Penetrations: C-AJ-1079

# 1.7 MOCK-UP

- A. Provide mock-up of applied firestopping material.
- B. Apply 1 lineal ft to a representative substrate surface.
- C. If accepted, mock-up will demonstrate minimum standard for the Work.
- 1.8 ENVIRONMENTAL REQUIREMENTS
  - A. Do not apply materials when temperature of substrate material and ambient air is below 60 degrees F.
  - B. Maintain this minimum temperature before, during and for three (3) days after installation of materials.
  - C. Provide ventilation in areas to receive solvent cured materials.

### 1.9 SEQUENCING

A. Sequence Work to permit firestopping materials to be installed after adjacent and surrounding work is complete.

# PART 2 - PRODUCTS

# 2.1 MANUFACTURERS

- A. Thermal Ceramics; Firemaster Putty, Bulk and Blankets
- B. Tremco Incorporated; Fyre-shield and Cerablanket FS Hilti, Inc.
- C. United States Gypsum; Thermafiber Safing Insulation and FIRECODE compound
- D. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

## 2.2 MATERIALS

- A. Firestopping Material: Single component silicone elastomeric compounds; conforming to the following:
  - 1. Elongation & Shrinkage: Five percent (5%).
  - 2. Tensile Strength: 300 psi.
  - 3. Density: 8 lb/cu ft.
  - 4. Surface Durability: 35 (Shore Hardness).
  - 5. Durability and Longevity: Permanent.
  - 6. Side Effects during Installation: Non-toxic.
  - 7. Long Term Side Effects: None.
- B. Primer: Type recommended by firestopping manufacturer for specific substrate surfaces.

- C. Firesafing Blankets: ASTM C 665; 4 psf nominal density firesafing insulation.
- D. Putty Pads: UL CLIV; acoustic, intumescent pad; 3.2mm thickness.

### 2.3 ACCESSORIES

- A. Dam Material: Mineral fiber matting, permanent.
- B. Retainers: Stainless clips to support mineral fiber matting
- 2.4 FINISHES
  - A. Color: Dark gray or manufacturer's standard color.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for opening configurations, penetrating items, substrates, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Surface Cleaning: Clean out openings immediately before installing penetration firestopping to comply with manufacturer's written instructions and with the following requirements:
  - 1. Remove from surfaces of opening substrates and from penetrating items foreign materials that could interfere with adhesion of penetration firestopping.
  - 2. Clean opening substrates and penetrating items to produce clean, sound surfaces capable of developing optimum bond with penetration firestopping. Remove loose particles remaining from cleaning operation.
  - 3. Remove laitance and form-release agents from concrete.
- B. Install backing materials to arrest liquid material leakage.

### 3.3 INSTALLATION

- A. General: Install penetration firestopping to comply with manufacturer's written installation instructions and published drawings for products and applications indicated.
- B. Apply firestopping material to all wall and floor penetrations through rated assemblies. These penetrations include electrical conduit and raceways, plumbing and heating system penetrations, ducts and other system chases.
- C. Apply primer and materials in accordance with manufacturer's instructions.
- D. Apply firestopping material in sufficient thickness to achieve rating to a density of fifty percent (50%) to uniform density and texture.

- E. Install material at walls or partition openings which contain penetrating sleeves, piping, ductwork, conduit and other items requiring firestopping.
- F. Remove dam material after firestopping material has cured.

# 3.4 CLEANING AND PROTECTION

- A. Clean off excess materials adjacent to openings as the Work progresses by methods and with cleaning materials that are approved in writing by penetration firestopping manufacturers and that do not damage materials in which openings occur.
- B. Provide final protection and maintain conditions during and after installation that ensure that penetration firestopping is without damage or deterioration at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, immediately cut out and remove damaged or deteriorated penetration firestopping and install new materials to produce systems complying with specified requirements.

### 3.5 SCHEDULE

- A. See Construction Documents for rating information and construction details and conditions.
- B. Firesafe all penetrations through new and existing masonry and gypsum board construction, and roofs in the project work areas, equal to the one (1) or two (2) hour rating of the appropriate spaces.

# END OF SECTION 078413

# SECTION 079200 - JOINT SEALANTS

### PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Silicone joint sealants.
  - 2. Latex joint sealants.
- B. Related Sections:
  - 1. Section 088000 "Glazing" for glazing sealants.

## 1.3 SUBMITTALS

- A. Product Data: For each joint-sealant product indicated.
- B. Samples: Manufacturer's color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
- C. Joint-Sealant Schedule: Include the following information:
  - 1. Joint-sealant application, joint location, and designation.
  - 2. Joint-sealant manufacturer and product name.
  - 3. Joint-sealant formulation.
  - 4. Joint-sealant color.
- D. Qualification Data: For qualified Installer.
- E. Product Certificates: For each kind of joint sealant and accessory, from manufacturer.
- F. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, indicating that sealants comply with requirements.
- G. Warranties: Sample of special warranties.

# 1.4 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
- B. Source Limitations: Obtain each kind of joint sealant from single source from single manufacturer.

- C. Product Testing: Test joint sealants using a qualified testing agency.
  - 1. Testing Agency Qualifications: An independent testing agency qualified according to ASTM C 1021 to conduct the testing indicated.

# 1.5 PROJECT CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
  - 1. When ambient and substrate temperature conditions are outside limits permitted by jointsealant manufacturer or are below 40 deg F (5 deg C).
  - 2. When joint substrates are wet.
  - 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
  - 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

### 1.6 WARRANTY

- A. Special Installer's Warranty: Manufacturer's standard form in which Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Two (2) years from date of Substantial Completion.
- B. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:
  - 1. Movement of the structure caused by structural settlement or errors attributable to design or construction resulting in stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
  - 2. Disintegration of joint substrates from natural causes exceeding design specifications.
  - 3. Mechanical damage caused by individuals, tools, or other outside agents.
  - 4. Changes in sealant appearance caused by accumulation of dirt or other atmospheric contaminants.

# PART 2 - PRODUCTS

### 2.1 MATERIALS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. Liquid-Applied Joint Sealants: Comply with ASTM C 920 and other requirements indicated for each liquid-applied joint sealant specified, including those referencing ASTM C 920 classifications for type, grade, class, and uses related to exposure and joint substrates.

- C. Stain-Test-Response Characteristics: Where sealants are specified to be non-staining to porous substrates, provide products that have undergone testing according to ASTM C 1248 and have not stained porous joint substrates indicated for Project.
- D. Suitability for Contact with Food: Where sealants are indicated for joints that will come in repeated contact with food, provide products that comply with 21 CFR 177.2600.
- E. Colors of Exposed Joint Sealants: As selected by Architect and Owner from manufacturer's full range, to match adjacent where required.

### 2.2 SILICONE JOINT SEALANTS

- A. Mildew-Resistant, Single-Component, Non-sag, Neutral-Curing Silicone Joint Sealant: ASTM C 920, Type S, Grade NS, Class 25, for Use NT.
  - 1. Products:
    - a. BASF Building Systems; **Omniplus**
    - b. Dow Corning Corporation; **786 Mildew Resistant**
    - c. Tremco Incorporated; **Tremsil 200 Sanitary**
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

## 2.3 LATEX JOINT SEALANTS

- A. Latex Joint Sealant: Acrylic latex or siliconized acrylic latex, ASTM C 834, Type OP, Grade NF.
  - 1. Products:
    - a. BASF Building Systems; **Sonolac**
    - b. Bostik, Inc.; Chem-Calk 600
    - c. Pecora Corporation; AC-20+
    - d. Tremco Incorporated; **Tremflex 834**
    - e. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

# 2.4 JOINT SEALANT BACKING

- A. General: Provide sealant backings of material that are non-staining; are compatible with joint substrates, sealants, primers, and other joint fillers; and are approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- B. Cylindrical Sealant Backings: ASTM C 1330, Type B (bicellular material with a surface skin) sealant manufacturer for joint application indicated, and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

# 2.5 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Non-staining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

### PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting joint-sealant performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
  - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
  - 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
    - a. Concrete.
    - b. Masonry.
    - c. Unglazed surfaces of ceramic tile.
  - 3. Remove laitance and form-release agents from concrete.
  - 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
    - a. Metal.
    - b. Glass.

- c. Porcelain enamel.
- d. Glazed surfaces of ceramic tile.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

### 3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
  - 1. Do not leave gaps between ends of sealant backings.
  - 2. Do not stretch, twist, puncture, or tear sealant backings.
  - 3. Remove absorbent sealant backings that have become wet before sealant application and replace them with dry materials.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
  - 1. Place sealants so they directly contact and fully wet joint substrates.
  - 2. Completely fill recesses in each joint configuration.
  - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Non-Sag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
  - 1. Remove excess sealant from surfaces adjacent to joints.
  - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
  - 3. Provide concave joint profile per Figure 8A in ASTM C 1193, unless otherwise indicated.

- 4. Provide flush joint profile where indicated per Figure 8B in ASTM C 1193.
- 5. Provide recessed joint configuration of recess depth and at locations indicated per Figure 8C in ASTM C 1193.
  - a. Use masking tape to protect surfaces adjacent to recessed tooled joints.

### 3.4 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

## 3.5 **PROTECTION**

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out and remove damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

## 3.6 JOINT-SEALANT SCHEDULE

- A. Joint-Sealant Application: Exterior joints in vertical surfaces and horizontal non-traffic surfaces.
  - 1. Joint Locations:
    - a. Construction joints in cast-in-place concrete.
    - b. Control and expansion joints in unit masonry.
    - c. Joints between metal panels.
    - d. Joints between different materials listed above.
    - e. Perimeter joints between materials listed above and frames of doors, windows and louvers.
    - f. Control and expansion joints in ceilings and other overhead surfaces.
    - g. Other joints as indicated.
  - 2. Joint Sealant: Silicone, non-staining, S, NS, 50, NT.
- B. Joint-Sealant Application: Interior joints in vertical surfaces and horizontal non-traffic surfaces.
  - 1. Joint Locations:
    - a. Perimeter joints of exterior openings where indicated.
    - b. Tile control and expansion joints.
    - c. Vertical joints on exposed surfaces of interior unit masonry walls and partitions.
    - d. Perimeter joints between interior wall surfaces and frames of interior doors, windows and elevator entrances.
    - e. Other joints as indicated.
  - 2. Joint Sealant: Latex.

- C. Joint-Sealant Application: Mildew-resistant interior joints in vertical surfaces and horizontal non-traffic surfaces.
  - 1. Joint Sealant Location:
    - a. Joints between plumbing fixtures and adjoining walls, floors, and counters.
    - b. Tile control and expansion joints where indicated.
    - c. Other joints as indicated.
  - 2. Joint Sealant: Mildew resistant, single component, non-sag, neutral curing, silicone.

END OF SECTION 079200

# GENERAL

## 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Solid-core doors with wood-veneer faces.
    - 2. Factory finishing flush wood doors.
    - 3. Factory fitting flush wood doors to frames and factory machining for hardware.
  - B. Related Requirements:
    - 1. Section 099300 "Staining and Transparent Finishes" for finishing flush wood doors.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of door. Include details of core and edge construction and trim for openings. Include factory-finishing specifications.
- B. Shop Drawings: Indicate location, size, and hand of each door; elevation of each kind of door; construction details not covered in Product Data; and the following:
  - 1. Dimensions and locations of blocking.
  - 2. Dimensions and locations of mortises and holes for hardware.
  - 3. Dimensions and locations of cutouts.
  - 4. Undercuts.
  - 5. Requirements for veneer matching.
  - 6. Doors to be factory finished and finish requirements.
  - 7. Fire-protection ratings for fire-rated doors.
- C. Samples:
  - 1. Corner sections of doors, approximately 8 by 10 inches, with door faces and edges representing actual materials to be used.
    - a. Provide Samples for each species of veneer and solid lumber required.
    - b. Provide Samples for each color, texture, and pattern of plastic laminate required.
    - c. Finish veneer-faced door Samples with same materials proposed for factory-finished doors.
  - 2. Frames for light openings, 6 inches long, for each material, type, and finish required.

### 1.4 INFORMATIONAL SUBMITTALS

A. Sample Warranty: For special warranty.

# 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: A qualified manufacturer that is certified for chain of custody by an FSC-accredited certification body.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Comply with requirements of referenced standard and manufacturer's written instructions.
  - B. Package doors individually in plastic bags or cardboard cartons.
  - C. Mark each door on top and bottom rail with opening number used on Shop Drawings.

## 1.7 FIELD CONDITIONS

A. Environmental Limitations: Do not deliver or install doors until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during remainder of construction period.

## 1.8 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace doors that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Warping (bow, cup, or twist) more than <sup>1</sup>/<sub>4</sub> inch in a 42-by-84-inch section.
    - b. Telegraphing of core construction in face veneers exceeding 0.01 inch in a 3-inch span.
  - 2. Warranty shall also include installation and finishing that may be required due to repair or replacement of defective doors.
  - 3. Warranty Period for Solid-Core Interior Doors: Life of installation.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Algoma Hardwoods, Inc.
  - 2. Eggers Industries.
  - 3. Graham Wood Doors; an Assa Abloy Group company.
  - 4. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Source Limitations: Obtain flush wood doors from single manufacturer.

# 2.2 FLUSH WOOD DOORS, GENERAL

- A. Quality Standard: In addition to requirements specified, comply with AWI's "Architectural Woodwork Standards." AWI labels are not required.
- B. Low-Emitting Materials: Fabricate doors with adhesives and composite wood products that do not contain urea formaldehyde.
- C. Fire-Rated Wood Doors: Doors complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at positive pressure according to NFPA 252 or UL 10C.
  - 1. Cores: Provide core specified or mineral core as needed to provide fire-protection rating indicated.
  - 2. Edge Construction: Provide edge construction with intumescent seals concealed by outer stile. Comply with specified requirements for exposed edges.
  - 3. Pairs: Provide fire-retardant stiles that are listed and labeled for applications indicated without formed-steel edges and astragals. Provide stiles with concealed intumescent seals. Comply with specified requirements for exposed edges.
- D. Smoke- and Draft-Control Door Assemblies: Listed and labeled for smoke and draft control, based on testing according to UL 1784.
- E. Particleboard-Core Doors:
  - 1. Particleboard: ANSI A208.1, Grade LD-2, made with binder containing no urea-formaldehyde.
  - 2. Blocking: Provide wood blocking in particleboard-core doors as follows:
    - a. 5-inch top-rail blocking, in doors indicated to have closers.
    - b. 5-inch bottom-rail blocking, in exterior doors and doors indicated to have kick, mop, or armor plates.
    - c. 5-inch midrail blocking, in doors indicated to have exit devices.
- F. Mineral-Core Doors:
  - 1. Core: Noncombustible mineral product complying with requirements of referenced quality standard and testing and inspecting agency for fire-protection rating indicated.
  - 2. Blocking: Provide composite blocking with improved screw-holding capability approved for use in doors of fire-protection ratings indicated as follows:
    - a. 5-inch top-rail blocking.
    - b. 5-inch bottom-rail blocking, in doors indicated to have protection plates.
    - c. 5-inch midrail blocking, in doors indicated to have exit devices and armor plates.
  - 3. Edge Construction: At hinge stiles, provide laminated-edge construction with improved screw-holding capability and split resistance. Comply with specified requirements for exposed edges.

# 2.3 VENEER-FACED DOORS FOR TRANSPARENT FINISH

- A. Interior Solid-Core Doors:
  - 1. Grade: Premium, with Grade AA faces.
  - 2. Species: Select clear maple.
  - 3. Cut: Rotary cut.
  - 4. Match between Veneer Leaves: Book match.
  - 5. Assembly of Veneer Leaves on Door Faces: Balance match.
  - 6. Pair and Set Match: Provide for doors hung in same opening or separated only by mullions.
  - 7. Room Match: Match door faces within each separate room or area of building. Corridordoor faces do not need to match where they are separated by 10 feet or more.
  - 8. Exposed Vertical and Top Edges: Same species as faces edge Type A.
  - 9. Core: Particleboard or mineral.
  - 10. Construction: Five (5) or seven (7) plies. Stiles and rails are bonded to core, then entire unit is abrasive planed before veneering.

### 2.4 FABRICATION

- A. Factory fit doors to suit frame-opening sizes indicated. Comply with clearance requirements of referenced quality standard for fitting unless otherwise indicated.
  - 1. Comply with NFPA 80 requirements for fire-rated doors.
- B. Factory machine doors for hardware that is not surface applied. Locate hardware to comply with DHI-WDHS-3. Comply with final hardware schedules, door frame Shop Drawings, BHMA-156.115-W, and hardware templates.
  - 1. Coordinate with hardware mortises in metal frames to verify dimensions and alignment before factory machining.

### 2.5 FACTORY FINISHING

- A. General: Comply with referenced quality standard for factory finishing. Complete fabrication, including fitting doors for openings and machining for hardware that is not surface applied, before finishing.
  - 1. Finish faces, all four (4) edges, edges of cutouts, and mortises. Stains and fillers may be omitted on top and bottom edges, edges of cutouts, and mortises.
- B. Factory finish doors that are indicated to receive transparent finish.
- C. Transparent Finish: Match finish on existing flush wood doors.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

A. Examine doors and installed door frames, with Installer present, before hanging doors.

- 1. Verify that installed frames comply with indicated requirements for type, size, location, and swing characteristics and have been installed with level heads and plumb jambs.
- 2. Reject doors with defects.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
  - A. Hardware: For installation, see Section 087100 "Door Hardware."
  - B. Installation Instructions: Install doors to comply with manufacturer's written instructions and referenced quality standard, and as indicated.
    - 1. Install fire-rated doors according to NFPA 80.
    - 2. Install smoke- and draft-control doors according to NFPA 105.
  - C. Factory-Fitted Doors: Align in frames for uniform clearance at each edge.
  - D. Factory-Finished Doors: Restore finish before installation if fitting or machining is required at Project site.
- 3.3 ADJUSTING
  - A. Operation: Rehang or replace doors that do not swing or operate freely.
  - B. Finished Doors: Replace doors that are damaged or that do not comply with requirements. Doors may be repaired or refinished if Work complies with requirements and shows no evidence of repair or refinishing.

END OF SECTION 081416

# SECTION 081613 - FIBERGLASS DOORS & FRAMES

## PART 1 - GENERAL

## 1.01 SUMMARY

- A. Furnish and install doors, frames of FRP composite construction in accordance with details and schedule shown on the project drawings and as specified herein. Door and frame products of aluminum, steel or wood constructions that use FRP face sheets are strictly excluded.
- B. FRP is defined as "Fiberglass Reinforced Polyester"

# 1.2. RELATED SECTIONS

- A. Section 042000: Unit Masonry
- B. Section 055000: Metal Fabrications
- C. Section 062023: Interior Finish Carpentry
- E. Section 087100: Door Hardware
- F. Section 088000: Glazing

## 1.03 QUALITY ASSURANCE

## A. Referenced Standards:

- 1. American Society for Testing and Materials (ASTM)
- 2. Society of Automotive Engineers (SAE)
- 3. International Building Code, Plastics (Chapter 26)
- 4. UL Standards for Safety UL10B / UL10C, UBC 7-2
- 5. ANSI A250.4 1,000,000 cycle test
- B. Experience: Manufacturer shall be ISO 9001 certified and been engaged in the manufacture of FRP door and frame systems for a minimum of five (5) years documented experience prior to the start of this work, and who has a history of successful production acceptable to the Architect.
- C. Referenced Standard: Where labeled fire doors are required, Fiberglass Doors and frames shall be UL listed and shall be tested successfully to UL10B / UL10C, UBC 7-2 standards.
- D. Process: Certify that FRP doors are manufactured via press-molding technology.
- E. Warranty: Provide written limited guarantee for FRP doors and frames

#### as follows:

 Heavy Duty doors are guaranteed for the life of the product against delamination and failure due to corrosion from the specific chemical environment named at the time of purchase. Furthermore, all products are inspected prior to shipment and guaranteed against defective workmanship for a period of ten (10) calendar years after the date of purchase.

## 1.04 SUBMITTALS

- A. Product Data: Provide catalog cut of FRP door detailing internal construction and reinforcements, materials used and description of molding process.
- B. Shop Drawings: To include the following specific information:
  - 1. Specifications relating to FRP door thickness, resin type, core material, method of construction, finish color, type of glass and glazing, anchor systems, joint construction and complete warranty information.
  - 2. Complete schedules or drawings of FRP doors and frames (and associated Builders Hardware) showing identifying mark numbers, door and frame types, typical elevations, nominal sizes, handing, actual dimensions and clearances, and required hardware preps and reinforcements.
  - 3. Supporting reference drawings pertaining to frame mounting details, door light or louver installation, hardware locations, and factory hardware cutouts and reinforcements.
- C. Color Samples: Provide a complete set of available finish colors from the manufacturer for color selection upon request.
- D. Installation instructions: Include manufacturer's specific information describing procedures, sequence and required fasteners for frame and door installation.
- E. Production of FRP doors and frames shall not proceed until final approval of submittals and all necessary manufacturing information is received from customer.

#### 1.05 DELIVERY, STORAGE AND HANDLING

- A. FRP doors and frames are to be delivered to jobsite in adequate crating with foam sheet separations between all components.
- B. Upon receipt of shipment, remove and inspect the doors and frames for damage. Note any damage on the shipping papers prior to accepting. If there is any noted (visible or concealed) damage, notify manufacturer immediately.
- C. Handling and storage of the doors and frames after receipt is the responsibility/liability of the customer. It is recommended that the doors be stored indoors in a vertical position, clear of the floor, with blocking between the doors to permit air circulation between the doors and prevent damage to the door faces. Rain/water or condensation must not be allowed to collect or lay between stored doors. Do not wrap in plastic sheeting as it will promote condensation formation within. Permanent discoloration can result. Failure to comply with the receiving and reporting instructions shall void the Tiger Door warranty.
- D. Use care in handling FRP doors and frames to prevent damage to factory finishes. Wear protective gloves and do not slide or drag doors or frames against one another.

# PART 2 – PRODUCTS

# 2.01 Manufacturer:

- A. Basis-of-Design Manufacturer: Tiger Door.
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Jeld-Wen.
  - 2. Marvin.
  - 3. Pella.
  - 4. Therma-Tru.
  - 5. Substitutions: As permitted under Section 012500 "Substitution Procedures".

# 2.02 FRP DOORS

- A. Heavy Duty FRP Doors
  - 1. Design: FRP doors shall be of seamless press-molded construction. Laminated FRP face sheets shall be applied while wet and uncured to an internal door stile and rail subframe/core assembly and then press- molded under heat and pressure. The composite door panel must be integrally fused over its entire surface area, not just adhesive-bonded at perimeter stiles and rails. Doors shall remain under pressure during curing for flat, warp-free surfaces.
  - 2. Stiles & Rails: A high-modulus pultruded FRP square or rectangular tube subframe is to be provided within the door. Tubes are to be mitered and joined internally at the corners with solid polymer blocks to yield a one-piece unit that does not require any secondary external sealing. Provide a tubular midrail across width of door at lock height, and additional horizontal rails where specific design conditions dictate. Doors shall incorporate molded-in FRP edge strips, chemically bonded to the subframe stiles, for machining of hardware mortises so as not to cut or otherwise compromise the integrity of the pultruded stiles, nor allow moisture to penetrate into the core of the door. All connections shall be chemically welded. No mechanical fasteners will be allowed. The use or inclusion of aluminum, steel, gypsum or wood into stile and rail construction is not permitted.
  - 3. Core: For maximum rigidity and compressive strength a triangular shaped 3/8" cell phenolic resin impregnated kraft paper honeycomb core shall be used. Molding pressure and resin gel time shall be sufficient to allow for penetration of resin into the cellular structure of the core to maximize shear and peel strengths at the skin/core interface and eliminate the possibility of delamination. The honeycomb is to be completely enclosed within the stile and rail subframe. Use of foam or balsa wood is not permitted.
  - 4. Internal Reinforcement: High-modulous pultruded tubular FRP, high-density polymer compression blocks, or plastic compression blocking at all hardware locations, and corner locations. No wood blocking, steel or aluminum reinforcing plates, ribs or fittings shall be used. A minimum of 900 lbs of pullout strength is required for each factory supplied hinge screw.
  - 5. Faces: Door facings shall utilize a chemical resistant thermosetting polyester resin system with fiber reinforcing layers. Supplier shall furnish door faces as shown on the drawings and in the door elevations. Chopped strand mat layers shall be used to provide

bond integrity between gelcoat, laminated facings and the internal door structure. Structural reinforcement shall be in the form of a knitted multi-layer material with layers of uni-directional glass fiber oriented in both the vertical and horizontal directions for high stiffness, impact resistance and resistance to warping. Gelcoat surface integrally molded to be 25/30 mils thick (wet) ultra-violet light stabilized marine grade NPG-isophthalic polyester gelcoat.

- 6. Finish: The exposed FRP door faces shall have a 3-4 mils (wet) factory applied twopart aliphatic polyurethane fully cured coating of industrial urethane. Coating shall have a minimum hardness of H to 2H. Finish shall be a slightly textured semi-gloss to minimize the visual effects of wear and tear.
- 7. Astragals: All pairs of doors shall be furnished with an astragal from door manufacturer made of same pultruded FRP material as door stile, rail and edge as required. Astragal shall be located on the meeting stile edge of each inactive leaf of double door pairs. Architect shall advise active leaf of door, and astragal shall be installed to cover meeting stile gap to effect seal and security.
- 8. Lights: Glass per job specification shall be factory furnished, glazed and installed. Standard glass thickness is ¼ inch. Centered glazing shall be installed between 45 degree pultruded FRP glazing stops and vinyl foam tape with concealed compression retainers for ¼ inch glazing. No exposed fasteners or exposed silicone will be allowed for securing ¼ inch glazing. Stainless steel screws may be allowed for other glazing thicknesses. Offset glazing shall be installed against a molded-in 5/8 inch wide exterior face flange with a bed of tape caulk, square 5/8 inch pultruded glazing stops with stainless steel screws shall complete the

installation to secure the glazing in place and cover all unsightly caulking. All glazing stop material shall be pultrued FRP with a minimum fiberglass content of 50%. Metal, pvc, or vinyl "Glass Kit" type lights are not acceptable for non-fire rated openings.

- 9. Louvers: Fiberglass inverted V blade privacy or flat blade lovers shall be factory furnished and installed. All louvers and louver trim shall be manufactured exclusively from putruded FRP profiles with a minimum fiberglass content of 50%. All louvers shall be coated to match door in color and sheen. Inverted V blade minimum thickness shall be 3/32 inch thick, flat blade louver minimum thickness shall be 3/16 inch thick. Adhesives for louver assembly shall meet or exceed all requirements set forth in section 2.05.1 Mechanical Properties and test performance. Metal, PVC, vinyl or other non-fiberlgass louvers are not acceptable for non-fire rated openings.
- 10. Raised panels and plants: All doors shown in elevation to have raised panels or plants shall be equipped with plants in configuration as shown on plans and in door schedule. Plants shall be applied by the door manufacturer as an integral part of the door face. Plants shall be bonded to the door skin; no mechanical fasters shall be permitted. All applied moldings shall be of resin material, and shall be installed by the manufacturer to resemble a raised panel door. Field applied plants or moldings shall not be acceptable.
- 11. Provisions for lights and louvers shall be performed during manufacture and shall not be attempted in the field. Cutouts are to be totally enclosed by pultruded FRP stiles and rails incorporated into the door structure. Light and louver cutouts that expose core material are not acceptable.

#### 2.03 FRP FRAMES

- A. Frames:
  - 1. Design: FRP Door frames furnished under this specification shall utilize a highmodulus pultruded structural FRP shape. The frame section shall be standard double rabbeted 5-3/4 inches deep x 2 inches face, 3/16 inch thick, with integral 5/8 inch doorstop with 1 15/16 inch soffits, to match typical hollow metal configurations.
  - 2. Corner Joints: Frame jambs and header shall be joined at corners via miter connections with hidden FRP angle clips and associated fasteners. Post and beam corners will not be acceptable. Exposed fasteners for miter connections will not be acceptable except for wrap wall applications.
  - 3. Hardware Reinforcements: FRP reinforcing shall be chemically welded to door frame material at required locations. Minimum screw pullout strength of 1100 lb per #12 by 1 inch sheet metal screw is required. Mechanically fastened reinforcements are not permitted.
  - 4. Anchors:
    - a. BOLT-IN: Provide manufacturer's required number of 3/8 inch diameter by 4 inch long flat head stainless steel sleeve anchors for masonry openings, 3/8 inch diameter by 4 inch machine screw with nut and washers for structural steel openings, #14 by 4 inch stainless steel flat head sheet metal screws for wood or steel stud openings. Include extra anchors for additional frame height in two foot increments above 8 feet 0 inch. Provide single bolt anchor at center of all headers over four feet in nominal width. Stainless Steel fasteners shall be furnished by the factory.
    - b. GROUT-IN: Provide manufacturer's required number of wire or strap type masonry anchors for installation into block wall. Fill frame cavity with grout.
  - 5. Finish: Frames shall have a 3-4 mils (wet) factory applied two-part aliphatic polyurethane fully cured coating of industrial urethane. Industrial urethane chemical coating color topcoat, to match the color and sheen of the doors, for superior weatherability. Gelcoat may not be sprayed onto the frame as a secondary coating.

#### 2.04 MECHANICAL PROPERTIES AND TEST PERFORMANCE

- A. Pultruded structural shapes for stiles; rails, frames, and astragals shall exhibit the following minimum longitudinal coupon properties (per ASTM):
  - 1. Tensile strength (D638) 30,000 psi
  - 2. Comprehensive strength (D695) 30,000 psi
  - 3. Flexural strength (D790) 30,000 psi
  - 4. Flexural modulus (D790) 1,600,000 psi
  - 5. Shear strength (D2846) 4,500 psi
  - 6. Impact, notched (D256) 25 ft-lb/in
  - 7. Barcol hardness (D2853) 50
- B. Core material shall exhibit the following minimum coupon properties (per ASTM):
  - 1. Core material must comply with the International Building Code (IBC) chapter 26 requirements for use with a plastic skin.
  - 2. Shear strength, longitudinal direction (C273) 68.2 psi
  - 3. Shear strength, transverse direction (C273) 25.8 psi
  - 4. Shear modulus, longitudinal direction (C273) 6940 psi
  - 5. Shear modulus, transverse direction (C273) 1878 psi
  - 6. Shear elongation, longitudinal direction (C393 short beam) 1.79%

- 7. Shear elongation, transverse direction (C393 short beam) 2.72%
- 8. Maximum facing stress, longitudinal direction (C393 short beam) 735 psi
- 9. Maximum facing stress, transverse direction (C393 short beam) 289 psi
- 10. Maximum core shear stress, longitudinal direction (C393 short beam) 63.8 psi
- 11. Maximum core shear stress, transverse direction (C393 short beam) 24.9 psi
- 12. Modulus of elasticity (EI) per 1" width, longitudinal direction (C393 short beam) 4.92E+04 psi
- 13. Modulus of elasticity (EI) per 1" width, transverse direction (C393 short beam) 1.97E+04 psi
- 14. Maximum facing stress, longitudinal direction (C393 long beam) 9011 psi
- 15. Maximum facing stress, transverse direction (C393 long beam) 4727 psi
- 16. Maximum core shear stress, longitudinal direction (C393 long beam) 48.3 psi
- 17. Maximum core shear stress, transverse direction (C393 long beam) 23.5psi
- Modulus of elasticity (EI) per 1 inch width, longitudinal direction (C393 long beam) 1.14E+05 psi
- 19. Modulus of elasticity (EI) per 1 inch width, transverse direction (C393 long beam) 7.23E+05 psi
- 20. Stiffness "D", longitudinal direction (C393 long beam) 379,270 psi
- 21. Stiffness "D", longitudinal direction (C393 long beam) 260,608 psi
- 22. Compressive strength (C365) 53 psi
- 23. Compressive modulus (C365) 2110 psi
- 24. Density (C271) 2.42 lb/ft<sup>3</sup>
- C. Adhesive shall exhibit the following minimum coupon properties (per SAE)
  - 1. Tensile Strength (D882-83A modified) minimum 2000 psi
  - 2. 8 day 25° C at 100% humidity Cross Peel (SAE J1553) minimum 330 psi
  - 3. 7 day immersion in seawater Cross Peel (SAE J1553) minimum 330 psi
  - 4. 30 day immersion in saltwater Cross Peel (SAE J1553) minimum 330 psi
  - 5. 72 hour immersion in gasoline Cross Peel (SAE J1553) minimum 330 psi
  - 6. 72 hour immersion in 20% sulfuric acid Cross Peel (SAE J1553) minimum 300 psi
- D. ANSI A250.4 1,000,000 cycle test
  - 1. 4 by 8 feet door (up to a full light) and frame successfully tested in excess of 1,000,000 cycles with no failure of any of the design features of the door or frame.

# 2.04.1 FASTENERS

A. All fasteners for all hardware shall be type 304 CRSS (18-8 series corrosion resistant stainless steel) with no exception. No carbon steel or aluminum components shall be used.

# 2.04.2 HARDWARE

- A. Doors shall be factory mortised and drilled for mortise template butt hinges, with #12 x 2 inch long stainless steel screws pre-installed for hinge attachment. Provide 161 cylindrical lock bore, rim deadbolt, ANSI 86 mortise lock edge prep and pocket, or flushbolt cutouts as required.
- B. Frames shall be factory machined and drilled for all hardware requiring mortises, with #12 x 1 inch long stainless steel screws pre-installed for hinge attachment.
- C. Hardware shall be furnished as listed in section 08 70 00 or as so designated in appropriate

section, and shall be coordinated by GC and installed by experienced mechanics.

D. Supplier shall furnish manufacturer's standard templates, installation instructions, or full size approved door and frame preparation instructions as approved by the architect and as required by door and frame manufacturer prior to door and frame factory initiated manufacture. Standard factory lead-time for production of FRP doors and frames shall commence only and when all distributor required preparation information is received and acknowledged by the door and frame manufacturer.

## PART 3 - EXECUTION

- 3.01 IDENTIFICATION
  - A. Factory mark all doors and frames using a chemical resistant plastic tag or indelible marker with identifying number, keyed to shop drawings, prior to shipment.

#### 3.02 INSTALLATION

- A. Frames: Install in strict accordance with manufacturer's printed instructions. Set plumb and square, using shims for bolt-in of existing openings, or wood bracing prior to grouting of jambs. Use at least two 2 by 6 inch wood spreaders inside frame to maintain critical opening dimensions during grouting.
- B. Doors: Hang per manufacturer's printed instructions using special screws provided for hinge attachment.
- C. Install doors to swing freely and to stand open at any angle. After installation make final adjustments to hardware to allow for proper door operation and latching. All surface applied hardware shall be bolted.

# 3.03 CLEANING

A. Clean exposed surfaces of FRP doors and frames with a mild, non-abrasive cleaner and water.

# END OF SECTION

# SECTION 083113 - ACCESS DOORS AND FRAMES

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Access doors and frames for walls and ceilings.
- B. Related Requirements:
  - 1. Section 092900 "Gypsum Board" for gypsum board assemblies receiving access panels.
  - 2. Section 061000 "Rough Carpentry" for framed drywall partitions receiving access panels.
  - 3. Drawing A910/Door Hardware Schedule for location of Access Doors.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, fire ratings, materials, individual components and profiles, and finishes.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, details, and attachments to other work.
  - 2. Detail fabrication and installation of access doors and frames for each type of substrate.
- C. Samples: For each door face material, at least 3 by 5 inches in size, in specified finish.
- D. Product Schedule: Provide complete access door and frame schedule, including types, locations, sizes, latching or locking provisions, and other data pertinent to installation.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Rated Access Doors and Frames: Units complying with NFPA 80 that are identical to access door and frame assemblies tested for fire-test-response characteristics according to the following test method and that are listed and labeled by UL or another testing and inspecting agency acceptable to authorities having jurisdiction:
  - 1. NFPA 252 or UL 10B for fire-rated access door assemblies installed vertically.
  - 2. NFPA 288 for fire-rated access door assemblies installed horizontally.

## 2.2 ACCESS DOORS AND FRAMES FOR WALLS AND CEILINGS

- A. Basis-of-Design Product:
  - 1. J. L. Industries, Inc.; Div. of Activar Construction Products Group
- B. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following
  - 1. Babcock-Davis
  - 2. Larsen's Manufacturing Company
  - 3. Milcor Inc.
  - 4. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- C. Source Limitations: Obtain each type of access door and frame from single source from single manufacturer.
- D. Flush Access Doors with Exposed Flanges:
  - 1. Basis-of-Design Product: Model TM.
  - 2. Assembly Description: Fabricate door to fit flush to frame. Provide manufacturer's standard-width exposed flange, proportional to door size.
  - 3. Locations: Wall and ceiling.
  - 4. Uncoated Steel Sheet for Door: Nominal 0.060 inch, 16 gage.
    - a. Finish: Factory prime.
  - 5. Frame Material: Same material, thickness, and finish as door.
  - 6. Hinges: Continuous piano.
  - 7. Hardware: Latch.
  - 8. Size: Sixteen (16) by twenty-four (24) inches.
- E. Fire-Rated, Flush Access Doors with Exposed Flanges:
  - 1. Basis-of-Design Product: Model FD.
  - 2. Assembly Description: Fabricate door to fit flush to frame, with a core of mineral-fiber insulation enclosed in sheet metal. Provide self-latching door with automatic closer and interior latch release. Provide manufacturer's standard-width exposed flange, proportional to door size.
  - 3. Locations: Wall and ceiling.
  - 4. Fire-Resistance Rating: Not less than that of adjacent construction.
  - 5. Uncoated Steel Sheet for Door: Nominal 0.036 inch, 20 gage.
    - a. Finish: Factory prime.
  - 6. Frame Material: Same material and finish as door, 16 gage thickness.
  - 7. Hinges: Manufacturer's standard.
  - 8. Hardware: Latch.
  - 9. Size: Sixteen (16) by twenty-four (24) inches.

## F. Hardware:

- 1. Latch:
  - a. Cam latch operated by screwdriver for non-rated doors.
  - b. Slam latch operated by ring turn with interior release.

## 2.3 MATERIALS

- A. Steel Plates, Shapes, and Bars: ASTM A 36.
- B. Steel Sheet: Uncoated or electrolytic zinc coated, ASTM A 879, with cold-rolled steel sheet substrate complying with ASTM A 1008, Commercial Steel (CS), exposed.
- C. Frame Anchors: Same type as door face.
- D. Inserts, Bolts, and Anchor Fasteners: Hot-dip galvanized steel according to ASTM A 153 or ASTM F 2329.

## 2.4 FABRICATION

- A. General: Provide access door and frame assemblies manufactured as integral units ready for installation.
- B. Metal Surfaces: For metal surfaces exposed to view in the completed Work, provide materials with smooth, flat surfaces without blemishes. Do not use materials with exposed pitting, seam marks, roller marks, rolled trade names, or roughness.
- C. Doors and Frames: Grind exposed welds smooth and flush with adjacent surfaces. Furnish attachment devices and fasteners of type required to secure access doors to types of supports indicated.
  - 1. Provide mounting holes in frames for attachment of units to metal or wood framing.
  - 2. Provide mounting holes in frame for attachment of masonry anchors.
- D. Latching Mechanisms: Furnish number required to hold doors in flush, smooth plane when closed.
  - 1. For cylinder locks, furnish two keys per lock and key all locks alike.

#### 2.5 FINISHES

- A. Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

- D. Steel and Metallic-Coated-Steel Finishes:
  - 1. Factory Prime: Apply manufacturer's standard, fast-curing, lead- and chromate-free, universal primer immediately after surface preparation and pretreatment.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Comply with manufacturer's written instructions for installing access doors and frames.
- B. Install doors flush with adjacent finish surfaces or recessed to receive finish material.

## 3.3 ADJUSTING

- A. Adjust doors and hardware, after installation, for proper operation.
- B. Remove and replace doors and frames that are warped, bowed, or otherwise damaged.

## END OF SECTION 083113

PART 1 GENERAL

- 1.1 SECTION INCLUDES
  - A. Vinyl Replacement Windows.
- 1.2 RELATED SECTIONS
  - A. Section 061000: Rough Carpentry.
  - B. Section 062023: Interior Finish Carpentry.

#### 1.3 REFERENCES

- A. ANSI/AAMA/NWWDA 101/I.S.2; 97 and current A-440-05 Voluntary Specification for Aluminum, Vinyl (PVC) and Wood Windows and Glass Doors with revisions contained in "reprinting" of 12/99.
- B. AAMA 701/702 Combined Voluntary Specifications for Pile Weather strip and Replaceable Fenestration Weather seals.
- C. AAMA 902 Voluntary Specification for Sash Balances.
- D. ASTM E 283 Standard Test Method for Determining the Rate of Air Leakage Through Exterior Windows, Curtain Walls and Doors Under Specified Pressure Differences Across the Specimen.
- E. ASTM E 330 Standard Test Method for Structural Performance of Exterior Windows, Curtain Walls and Doors by Uniform Static Air Pressure Difference.
- F. ASTM E 547 Standard Test Method for Water Penetration of Exterior Windows, Skylights, Doors and Curtain Walls by Cyclic Static Air Pressure Difference.
- G. ASTM E 1886 Standard Test Method for Performance of Exterior Windows, Curtain Walls, Doors, and Impact Protective Systems Impacted by Missile(s) and Exposed to Cyclic Pressure Differentials.
- H. ASTM E 1996 Standard Specification for Performance of Exterior Windows, Curtain Walls, Doors and Impact Protective Systems Impacted by Windborne Debris in Hurricanes.
- I. ASTM E 2190 Standard Specification for the Classification of the Durability of Sealed Insulating Glass Units.
- J. ASTM F 588 Standard Test Methods for Measuring the Forced Entry Resistance of Window Assemblies, Excluding Glazing Impact.
- K. NFRC 100/200 Procedure for Determining Fenestration Product U-Factors and Solar Heat Gain.

#### 1.4 SUBMITTALS

- A. Submit under provisions of Section 013000.
- B. Product Data: Submit the following documents for each type of window.

- 1. Manufacturer's technical data, product descriptions and installation guides.
- 2. Elevation for each style window specified indicating its size, glazing type, muntin type and design.
- 3. Manufacturer's head, jamb and sill details for each window type specified.
- C. Selection Samples: For each finish product specified, a complete set of Color chips representing manufacturer's full range of available Colors.
- D. Verification Samples: Provide operating units of each style window specified.
  - 1. Verification samples may be operating scaled-down mock-ups of actual-size units.
  - 2. Operating hardware such as balances, sash locks and weather-stripping.
  - 3. Verification samples will be returned to manufacturer's representative at project closeout.
- A. Test Reports: Submit ATI test reports indicating window units meet or exceed specified performance requirements. Tested unit must be the same company as manufacturer.
- B. Submit certified independent testing agency reports indicating window units meet or exceed specified performance requirements.

# 1.5 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Minimum ten (10) years producing vinyl (PVC) windows.
- B. Installer Qualifications: Utilize an installer having demonstrated experience on projects of similar size.
- C. Source Limitations: Obtain window units from one manufacturer through a single source.
- D. Provide window units independently tested and found to be in compliance with ANSI/AAMA/NWWDA 101/I.S.2-97 and current A440-05 performance standards listed above.
- E. Code Compliance: Provide windows that are labeled in compliance with the jurisdiction having authority over the project.
- F. Mock-Up: Provide a mock-up for evaluation of surface preparation techniques and application workmanship.
  - 1. Finish areas designated by Architect.
  - 2. Do not proceed with remaining work until workmanship and color are approved by Architect.
  - 3. Refinish mock-up area as required to produce acceptable work.

# 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver windows to project site in undamaged condition; handle windows to prevent damage to components and to finishes.
- B. Store products in manufacturer's unopened packaging, out of direct sunlight or high temperature locations, until ready for installation.

# 1.7 PROJECT CONDITIONS

A. Maintain environmental conditions (temperature, humidity and ventilation) within limits

recommended by manufacturer for optimum results. Do not install products under environmental conditions outside manufacturer's absolute limits.

## 1.8 WARRANTY

- A. Submit manufacturer's standard warranty against defects in workmanship and materials.
  - 1. Limited Lifetime Limited Transferable warranty on extruded solid vinyl member and component parts. Insulated glass is warranted against material obstruction of transparency resulting from film formation or dust collection on the interior glass surfaces for a period of twenty (20) years. Consult warranty for complete details.
  - 2. The warranty period for commercial project work such as apartments, housing authorities and other buildings not used by individual homeowners is 10 years, covering all vinyl, glass and component parts. Consult warranty for complete details.

# PART 2 PRODUCTS

## 2.1 MANUFACTURERS

- A. Basis-of-Design Manufacturer: Harvey Building Products.
- B. Subject to compliance with requirements, provide products by one of the following:
  - 1. Andersen Windows and Doors.
  - 2. Certainteed Corporation.
- C. Substitutions: As permitted under Section 012500 "Substitution Procedures".

## 2.2 REPLACEMENT CLASSIC DOUBLE HUNG WINDOWS

- A. Construction:
  - 1. Nominal 0.070 inch (1.8mm) frame thickness polyvinyl chloride (PVC) with miter cut and fusion welded corners. Sash shall be a nominal 0.065 inch (1.7mm) thickness with fusion welded corners.
  - 2. Color: Bronze.
  - 3. Glazing: Insulated glass units secured to sash frame using a sealant and dual durometer glazing bead. Complies with ASTM E 2190.
  - 4. Sash Balances: Factory calibrated block and tackle, complying with AAMA-902. Balance cords shall be anchored to locking terminal housings when the sash is tilted in. The locking terminal and pivot bar system shall provide accurate alignment of the sash and the frame during operation.
  - 5. Sash Locks: Cam type locks anchored with screws driven through the sash rail and into an extruded aluminum reinforcing bar. Double locks where openings exceed 30 1/4 inches (768mm) wide.
  - 6. Weather Stripping: In compliance with AAMA 701.2.
  - 7. Screens: Extruded aluminum locking half screen with 18 x 16 charcoal finished aluminum mesh.
- B. Performance:
  - 1. Sound Transmission Class (STC): 28 and 35.
  - 2. Forced Entry: Type B, Grade 10 in accordance with ASTM F 588.
  - 3. Air Infiltration: 0.10 cfm/ft2.
  - 4. Thermal Transmittance: The following values are in accordance with NFRC 100 and NFRC 200.
    - a. Low-E/Argon: U-Factor 0.30 / R-Value 3.33 / SHGC 0.30 / VT 0.55.

# 2.3 REPLACEMENT CLASSIC FIXED WINDOWS

- A. Construction:
  - 1. Nominal 0.070 inch (1.8mm) frame thickness polyvinyl chloride (PVC) with miter cut and fusion welded corners. Sash shall be a nominal 0.065 inch (1.7mm) thickness with fusion welded corners.
  - 2. Color: Bronze.
  - 3. Glazing: Insulated glass units secured to sash frame using a sealant and dual durometer glazing bead. Complies with ASTM E 2190.
  - 4. Weather Stripping: In compliance with AAMA 701.2.

## 2.4 REPLACEMENT WINDOW ACCESSORIES

- A. Mullions:
  - 1. Common Jamb: Windows are contained within single frame and separated by a common mull post.
- B. Window Limiters: Provide window limiters at all double hung windows above First Floor.

# PART 3 EXECUTION

## 3.1 EXAMINATION

- A. Verify rough opening size is of sufficient size to receive window unit and complies with manufacturer's requirements for opening clearances.
- B. Verify that sill plate is level.
- C. Notify Architect of unacceptable conditions before proceeding with installation.

## 3.2 INSTALLATION

- A. Install window unit in accordance with manufacturer's printed instructions.
- B. Apply sealant around perimeter of window unit between nail fin and exterior sheathing of wall. Refer to Division 7 Section "Joint Sealants".
- C. Install window unit level and plumb. Center window unit in opening and secure window unit by nailing through nail fin and screw through jambs as indicated in manufacturer's instructions.
- D. Flash window in accordance with AAMA's "Standard Practice for Installation of Windows with a Mounting Flange in Stud Frame Construction".
- E. Insulate between window frame and rough opening with insulation. Refer to Division 7 Section "Thermal Insulation".

# 3.3 ADJUSTING

- A. Adjust units for smooth operation without binding or racking.
- B. Adjust sash locks and screens for smooth operation.
- 3.4 CLEANING

A. Clean soiled surfaces and glass prior to substantial completion.

# 3.5 PROTECTION

A. Protect window unit from damage until substantial completion. Repair or replace damaged units.

END OF SECTION

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section includes:
    - Mechanical door hardware for the following:
       a. Swinging doors.
    - 2. Electrical door hardware for the following:
      - a. Swinging doors.
  - B. Related Sections:
    - 1. Section 081416 "Flush Wood Doors" for flush wood doors to receive hardware.
    - 2. Section 081610 "Fiberglass Doors and Frames" for fiberglass door to receive hardware.

## 1.3 ACTION SUBMITTALS

1.

- A. Product Data: For each type of product indicated. Include construction and installation details, material descriptions, dimensions of individual components and profiles, and finishes.
- B. Shop Drawings: Details of door hardware.
- C. Shop Drawings for Electrified Hardware: Details of electrified door hardware, indicating the following:
  - Wiring Diagrams: For power, signal, and control wiring and including the following:
    - a. Details of interface of electrified door hardware and building safety and security systems.
    - b. Schematic diagram of systems that interface with electrified door hardware.
    - c. Point-to-point wiring.
    - d. Risers.
    - e. Elevations of doors controlled by electrified door hardware.
  - 2. Operation Narrative: Describe the operation of doors controlled by electrified door hardware.
- D. Other Action Submittals:
  - 1. Door Hardware Schedule: Prepared by or under the supervision of Installer, detailing fabrication and assembly of door hardware, as well as installation procedures and diagrams. Coordinate final door hardware schedule with doors, frames, and related work to ensure proper size, thickness, hand, function, and finish of door hardware.
    - a. Submittal Sequence: Submit door hardware schedule concurrent with submissions of Product Data. Coordinate submission of door hardware schedule with scheduling

requirements of other work to facilitate the fabrication of other work that is critical in Project construction schedule.

- b. Format: Use same scheduling sequence and format and use same door numbers as in the Contract Documents.
- c. Content: Include the following information:
  - 1) Identification number, location, hand, fire rating, size, and material of each door and frame.
  - 2) Locations of each door hardware set, cross-referenced to Drawings on floor plans and to door and frame schedule.
  - 3) Complete designations, including name and manufacturer, type, style, function, size, quantity, function, and finish of each door hardware product.
  - 4) Fastenings and other pertinent information.
  - 5) Explanation of abbreviations, symbols, and codes contained in schedule.
  - 6) Mounting locations for door hardware.
  - 7) List of related door devices specified in other Sections for each door and frame.
- 2. Keying Schedule: Prepared by or under the supervision of Installer, detailing Owner's final keying instructions for locks. Include schematic keying diagram and index each key set to unique door designations that are coordinated with the Contract Documents.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer.
- B. Product Certificates: For electrified door hardware, from the manufacturer.
  - 1. Certify that door hardware approved for use on types and sizes of labeled fire-rated doors complies with listed fire-rated door assemblies.
- C. Product Test Reports: For compliance with accessibility requirements, based on evaluation of comprehensive tests performed by manufacturer and witnessed by a qualified testing agency, for door hardware on doors located in accessible routes.
- D. Warranty: Special warranty specified in this Section.

## 1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For each type of door hardware to include in maintenance manuals. Include final hardware and keying schedule.
- 1.6 QUALITY ASSURANCE
  - A. Installer Qualifications: Supplier of products and an employer of workers trained and approved by product manufacturers who is available during the course of the Work to consult with Contractor, Architect, and Owner about door hardware and keying.
    - 1. Warehousing Facilities: In Project's vicinity.
    - 2. Scheduling Responsibility: Preparation of door hardware and keying schedules.

- 3. Engineering Responsibility: Preparation of data for electrified door hardware, including Shop Drawings, based on testing and engineering analysis of manufacturer's standard units in assemblies similar to those indicated for this Project.
- B. Source Limitations: Obtain each type of door hardware from a single manufacturer.
- C. Fire-Rated Door Assemblies: Where fire-rated door assemblies are indicated, provide door hardware rated for use in assemblies complying with NFPA 80 that are listed and labeled by a qualified testing agency, for fire-protection ratings indicated, based on testing at positive pressure according to NFPA 252 or UL 10C, unless otherwise indicated.
- D. Smoke- and Draft-Control Door Assemblies: Where smoke- and draft-control door assemblies are required, provide door hardware that meet requirements of assemblies tested according to UL 1784 and installed in compliance with NFPA 105.
  - 1. Air Leakage Rate: Maximum air leakage of 0.3 cfm/sq. ft. at the tested pressure differential of 0.3-inch wg of water.
- E. Means of Egress Doors: Latches do not require more than 15 lbf to release the latch. Locks do not require use of a key, tool, or special knowledge for operation.
- F. Accessibility Requirements: For door hardware on doors in an accessible route, comply with the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.
  - 1. Provide operating devices that do not require tight grasping, pinching, or twisting of the wrist and that operate with a force of not more than 5 lbf.
  - 2. Comply with the following maximum opening-force requirements:
    - a. Interior, Non-Fire-Rated Hinged Doors: 5 lbf applied perpendicular to door.
    - b. Fire Doors: Minimum opening force allowable by authorities having jurisdiction.
  - 3. Bevel raised thresholds with a slope of not more than 1:2. Provide thresholds not more than <sup>1</sup>/<sub>2</sub> inch high.
  - 4. Adjust door closer sweep periods so that, from an open position of 70 degrees, the door will take at least three (3) seconds to move to a point 3 inches from the latch, measured to the leading edge of the door.
- G. Electrified Door Hardware: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction.
- H. Keying Conference: Conduct conference at Project site." In addition to Owner, Contractor, and Architect, conference participants shall also include Installer's Architectural Hardware Consultant. Incorporate keying conference decisions into final keying schedule after reviewing door hardware keying system including, but not limited to, the following:
  - 1. Function of building, flow of traffic, purpose of each area, degree of security required, and plans for future expansion.
  - 2. Preliminary key system schematic diagram.
  - 3. Requirements for key control system.
  - 4. Requirements for access control.

- 5. Address for delivery of keys.
- I. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review and finalize construction schedule and verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
  - 2. Inspect and discuss preparatory work performed by other trades.
  - 3. Review required testing, inspecting, and certifying procedures.
- 1.7 DELIVERY, STORAGE, AND HANDLING
  - A. Inventory door hardware on receipt and provide secure lock-up for door hardware delivered to Project site.
  - B. Tag each item or package separately with identification coordinated with the final door hardware schedule, and include installation instructions, templates, and necessary fasteners with each item or package.
  - C. Deliver keys to Owner by registered mail or overnight package service.
- 1.8 COORDINATION
  - A. Installation Templates: Distribute for doors, frames, and other work specified to be factory prepared. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing door hardware to comply with indicated requirements.
  - B. Electrical System Roughing-In: Coordinate layout and installation of electrified door hardware with connections to power supplies and building safety and security systems.
  - C. Security: Coordinate installation of door hardware, keying, and access control with Owner's security consultant.
  - D. Existing Openings: Where hardware components are scheduled for application to existing construction or where modifications to existing door hardware are required, field verify existing conditions and coordinate installation of door hardware to suit opening conditions and to provide proper door operation.

#### 1.9 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of door hardware that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Structural failures including excessive deflection, cracking, or breakage.
    - b. Faulty operation of doors and door hardware.
    - c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
  - 2. Warranty Period: Three (3) years from date of Substantial Completion, unless otherwise indicated.

- a. Exit Devices: Two (2) years from date of Substantial Completion.
- b. Manual Closers: Ten (10) years from date of Substantial Completion.

## 1.10 MAINTENANCE SERVICE

- A. Maintenance Tools and Instructions: Furnish a complete set of specialized tools and maintenance instructions for Owner's continued adjustment, maintenance, and removal and replacement of door hardware.
- B. Maintenance Service: Beginning at Substantial Completion, provide six (6) months' full maintenance by skilled employees of door hardware Installer. Include quarterly preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper door and door hardware operation. Provide parts and supplies that are the same as those used in the manufacture and installation of original products.

## PART 2 - PRODUCTS

## 2.1 SCHEDULED DOOR HARDWARE

- A. Provide door hardware for each door as scheduled in Part 3 "Door Hardware Schedule" Article to comply with requirements in this Section.
  - 1. Door Hardware Sets: Provide quantity, item, size, finish or color indicated, and products equivalent in function and comparable in quality to named products, where allowed.
  - 2. Sequence of Operation: Provide electrified door hardware function, sequence of operation, and interface with other building control systems indicated.
- B. Designations: Requirements for design, grade, function, finish, size, and other distinctive qualities of each type of door hardware are indicated in Part 3 "Door Hardware Schedule" Article. Products are identified by using door hardware designations, as follows:
  - 1. Named Manufacturers' Products: Manufacturer and product designation are listed for each door hardware type required for the purpose of establishing minimum requirements. Manufacturers' names are abbreviated in Part 3 "Door Hardware Schedule" Article.

#### 2.2 HINGES

- A. Hinges: BHMA A156.1. Provide template-produced hinges for hinges installed on solid core wood doors and hollow-metal frames.
  - 1. Basis of Design:
    - a. Stanley Commercial Hardware; Div. of The Stanley Works; CB179
  - 2. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Hager Companies.
    - b. McKinney Products Company; an ASSA ABLOY Group company.
    - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

# 2.3 CONTINUOUS HINGES

A. Continuous Hinges: BHMA A156.26; minimum 0.120-inch-thick, hinge leaves with minimum overall width of 4 inches; fabricated to full height of door and frame and to template screw locations; with components finished after milling and drilling are complete.

# 2.4 BUTT HINGES

- A. Provide five-knuckle, ball bearing hinges.
  - 1. Manufacturers and Products:
    - a. Scheduled Manufacturer and Product:
      - 1) Ives 5BB series.
    - b. Acceptable Manufacturers and Products:
      - 1) Bommer BB5000 series.
      - 2) McKinney TA/T4A series.

# 2.5 MECHANICAL LOCKS AND LATCHES

- A. Lock Functions: As indicated in Part 3 "Door Hardware Schedule".
- B. Lock Throw: Comply with testing requirements for length of bolts required for labeled fire doors, and as follows:
  - 1. Bored Locks: Minimum <sup>1</sup>/<sub>2</sub>-inch latchbolt throw.
  - 2. Mortise Locks: Minimum <sup>3</sup>/<sub>4</sub>-inch latchbolt throw.
- C. Lock Backset: 2<sup>3</sup>/<sub>4</sub> inches, unless otherwise indicated.
- D. Lock Trim:
  - 1. Levers: Cast.
  - 2. Escutcheons (Roses): Wrought.
  - 3. Dummy Trim: Match lever lock trim and escutcheons.
  - 4. Operating Device: Lever with escutcheons (roses).
- E. Strikes: Provide manufacturer's standard strike for each lock bolt or latchbolt complying with requirements indicated for applicable lock or latch and with strike box and curved lip extended to protect frame; finished to match lock or latch.
  - 1. Flat-Lip Strikes: For locks with three-piece antifriction latchbolts, as recommended by manufacturer.
  - 2. Aluminum-Frame Strike Box: Manufacturer's special strike box fabricated for aluminum framing.
- F. Bored Locks: BHMA A156.2; Grade 1; Series 4000.
  - 1. Basis of Design:
    - a. Schlage Commercial Lock Division; an Ingersoll-Rand company; ND Series Rhodes, Vandlgard functions

- 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Corbin Russwin Architectural Hardware; n ASSA ABLOY Group Company.
  - b. Medeco Security Locks, Inc.; an ASSA ABLOY Group company.
  - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- G. Mortise Locks: BHMA A156.13; **Operational** and **Security** Grade 1; stamped steel case with steel or brass parts; Series 1000.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Adams Rite Manufacturing Co; an ASSA ABLOY Group company.
    - b. Arrow USA; an ASSA ABLOY Group company.
    - c. Corbin Russwin, Inc.; an ASSA ABLOY Group company.
- H. Rim Dead Bolts:
  - 1. Rim Dead Bolts: BHMA A156.16; minimum 3/4-inch (19-mm) throw; designed for mortising into door edge.
    - a. Basis-of-Design: Schlage Cylinder Keyed Entry Grade 1 Deadbolt, B-Series, Thumb turn inside, Keyed outside. Match Rim Dead Bolt cylinders to Lever Handle lock cylinders.
    - b. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1) Corbin Russwin Architectural Hardware; an ASSA ABLOY Group Company.
      - 2) Sargent Manufacturing Co.; an ASSA ABLOY Group Company.
      - 3) Substitutions: Under provisions of Section 012500 "Substitution Procedures".

# 2.6 ELECTRIC STRIKES

- A. Surface Mounted Rim Electric Strikes: Surface mounted rim exit device electric strikes tested to ANSI/BHMA A156.31, Grade 1, and UL Listed for both Burglary Resistance and for use on fire rated door assemblies. Construction includes internally mounted solenoid with two heavy-duty, stainless steel locking mechanisms operating independently to provide tamper resistance. Strikes tested for a minimum of 500,000 operating cycles. Provide strikes with 12 or 24 VDC capability supplied standard as fail-secure unless otherwise specified. Option available for latchbolt and latchbolt strike monitoring indicating both the position of the latchbolt and locked condition of the strike. Strike requires no cutting to the jamb prior to installation.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Adams Rite (AD) 74 Series.
    - b. Folger Adam (FO) 310-4 Series.
    - c. HES (HS) 9400/9500/9600/9700/9800 Series.
    - d. Substitutions: As permitted under Section 012500 "Substitution Procedures".
- B. Provide electric strikes with in-line power controller and surge suppressor by the same manufacturer as the strike with the combined products having a five year warranty.

# 2.7 MANUAL FLUSH BOLTS

- A. Manual Flush Bolts: BHMA A156.16; minimum <sup>3</sup>/<sub>4</sub>-inch throw.
  - 1. Basis-of-Design Product:
    - a. Door Controls International, Inc.; **790F**, designed for mortising into door edge.
  - 2. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Glynn-Johnson; an Ingersoll-Rand company.
    - b. IVES Hardware; an Ingersoll-Rand company.
    - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

# 2.8 EXIT DEVICES AND AUXILIARY ITEMS

- A. Exit Devices and Auxiliary Items: BHMA A156.3.
  - 1. Basis-of-Design Product:
    - a. Von Duprin; an Ingersoll-Rand company; Series 99L and 99L-F.
    - b. No substitutions.
- B. Coordinate exit device operation with cylinder locks where specified.
- C. Interior panic hardware shall be cut <sup>1</sup>/<sub>2</sub> width of door from latch side only.
- D. All exit devices shall be provided with cylinder dogging hardware for manual keying.
- E. At paired exit device doors, provide keyed removable mullions similar to Von Duprin steel mullion, **Model No. 9954**.

# 2.9 LOCK CYLINDERS

- A. Lock Cylinders: Tumbler type, constructed from brass or bronze, stainless steel, or nickel silver.
  - 1. Manufacturer: Same manufacturer as for locking devices.
- B. Standard Lock Cylinders: BHMA A156.5; Grade 1; permanent cores that are removable; face finished to match lockset.
- C. Construction Cores: Provide construction cores that are replaceable by permanent cores. Provide ten (10) construction master keys.
- 2.10 KEYING
  - A. Keying System: Factory registered, complying with guidelines in BHMA A156.28, Appendix A. Incorporate decisions made in keying conference.

- 1. Great-Grand Master Key System: Change keys, a master key, a grand master key, and a great-grand master key operate cylinders.
- B. Keys: Brass.
  - 1. Stamping: Permanently inscribe each key with a visual key control number and include the following notation:
    - a. Notation: "DO NOT DUPLICATE."
  - 2. Quantity: In addition to one (1) extra key blank for each lock, provide the following:
    - a. Great-Grand Master Keys: Five (5).

## 2.11 KEY CONTROL SYSTEM

- A. Key Control Cabinet: BHMA A156.5; metal cabinet with baked-enamel finish; containing keyholding hooks, labels, two (2) sets of key tags with self-locking key holders, key-gathering envelopes, and temporary and permanent markers; with key capacity of one hundred fifty percent (150%) of the number of locks.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the the following:
    - a. American Key Boxes and Cabinets.
    - b. GE Security, Inc.
    - c. Lund Equipment Co., Inc.
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Wall-Mounted Cabinet: Cabinet with hinged-panel door equipped with key-holding panels and pin-tumbler cylinder door lock.

#### 2.12 OPERATING TRIM

- A. Operating Trim: BHMA A156.6; stainless steel, unless otherwise indicated.
  - 1. Basis-of-Design Product:
    - a. Rockwood Manufacturing Company
      - 1) Push Plates: **70C 4x16**
      - 2) Pulls: **RM4410-12**
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Burns Manufacturing Incorporated
    - b. IVES Hardware; an Ingersoll-Rand company
    - c. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

# 2.13 ACCESSORIES FOR PAIRS OF DOORS

- A. Coordinators: BHMA A156.3; consisting of active-leaf, hold-open lever and inactive-leaf release trigger; fabricated from steel with nylon-coated strike plates; with built-in, adjustable safety release.
- B. Carry-Open Bars: BHMA A156.3; prevent the inactive leaf from opening before the active leaf; provide polished brass or bronze carry-open bars with strike plate for inactive leaves of pairs of doors unless automatic or self-latching bolts are used.
- C. Astragals: BHMA A156.22.

# 2.14 SURFACE CLOSERS

- A. Surface Closers: BHMA A156.4; rack-and-pinion hydraulic type with adjustable sweep and latch speeds controlled by key-operated valves and forged-steel main arm. Comply with manufacturer's written recommendations for size of door closers depending on size of door, exposure to weather, and anticipated frequency of use. Provide factory-sized closers, adjustable to meet field conditions and requirements for opening force.
  - 1. Basis-of-Design Product:
    - a. LCN Closers; an Ingersoll-Rand company; **4040 Series.**
    - b. No substitutions.
- B. Door closers, marked closer, shall be **Smoothee** series, with delayed action cylinder, sized to the door leaf size.
- C. Door closers, marked closer/stop shall be **Cush-N-Stop** series, with delayed action cylinder, sized to the door leaf size.
- D. Door closers are to be mounted on the least conspicuous side of the door. The hardware supplier shall consult with the Architect to verify applications, and note mounting locations on the hardware schedule.
- 2.15 MECHANICAL STOPS AND HOLDERS
  - A. Wall- and Floor-Mounted Stops: BHMA A156.16; polished cast brass, bronze, or aluminum base metal.
    - 1. Basis-of-Design Product:
      - a. IVES Hardware; an Ingersoll-Rand company; **407 and 436 or 438.** 
        - 1) Provide wall bumpers wherever possible. Provide floor stops where the use of wall bumpers is not feasible, provided the location of the stop is not a stumbling hazard or would cause the door to rack at the hinges.
    - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - a. Glynn-Johnson; an Ingersoll-Rand company.

- b. Door Controls International, Inc.
- c. Substitutions: In accordance with Section 012500 "Substitution Procedures".

## 2.16 OVERHEAD STOPS AND HOLDERS

- A. Overhead Stops and Holders: BHMA A156.8.
  - 1. Basis-of-Design Product:
    - a. Glynn-Johnson; an Ingersoll-Rand company; 90S.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Architectural Builders Hardware Mfg., Inc.
    - b. Rockwood Manufacturing Company.
    - c. SARGENT Manufacturing Company; an ASSA ABLOY Group company.
    - d. Substitutions: In accordance with Section 012500 "Substitution Procedures".

## 2.17 SMOKE SEALS (SMOKE AND FIRE RATED DOORS)

- 1. Basis-of-Design Product:
  - a. Pemko Manufacturing Co.; an ASSA ABLOY Group company
    - 1) Smoke Rated Doors: **S88D** at the jambs and heads.
    - 2) Fire Rated Doors: Provided by the door manufacturer.
- 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. National Guard Products.
  - b. Zero International.
  - c. Substitutions: In accordance with Section 012500 "Substitution Procedures".

#### 2.18 WEATHERSTRIPPING (DOOR GASKETING)

- A. Door Gasketing: BHMA A156.22; air leakage not to exceed 0.50 cfm per foot of crack length for gasketing other than for smoke control, as tested according to ASTM E 283; with resilient or flexible seal strips that are easily replaceable and readily available from stocks maintained by manufacturer.
  - 1. Basis-of-Design Product:
    - a. Zero International
      - 1) Head and Jamb: **#328AA**, solid neoprene in an extruded aluminum housing.
      - 2) Sill: **#339AA** with extruded aluminum housing, solid neoprene.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- a. National Guard Products.
- b. Pemko Manufacturing Co.; an ASSA ABLOY Group company.
- c. Substitutions: In accordance with Section 012500 "Substitution Procedures".

#### 2.19 THRESHOLDS

- A. Thresholds: BHMA A156.21; fabricated to full width of opening indicated.
  - 1. Basis-of-Design Product:
    - a. Pemko Manufacturing Co.; an ASSA ABLOY Group company; 2005AT
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. National Guard Products.
    - b. Zero International.
    - c. Substitutions: In accordance with Section 012500 "Substitution Procedures"...

## 2.20 METAL PROTECTIVE TRIM UNITS

- A. Metal Protective Trim Units: BHMA A156.6; fabricated from 0.050-inch-thick stainless steel; with manufacturer's standard machine or self-tapping screw fasteners.
  - 1. Basis-of-Design Product: Burns Manufacturing Incorporated.
    - a. Kick Plates: 16 inches high.
    - b. All plates are 2 inches less width of door on single doors, 1 inch less width of door on pairs.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. IVES Hardware; an Ingersoll-Rand company.
    - b. Rockwood Manufacturing Company.
    - c. Substitutions: In accordance with Section 012500 "Substitution Procedures".

# 2.21 AUXILIARY DOOR HARDWARE

- A. Auxiliary Hardware: BHMA A156.16.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Hager Companies.
    - b. Rockwood Manufacturing Company.
    - c. Stanley Commercial Hardware; Div. of The Stanley Works.
    - d. Substitutions: In accordance with Section 012500 "Substitution Procedures".

## 2.22 FABRICATION

- A. Base Metals: Produce door hardware units of base metal indicated, fabricated by forming method indicated, using manufacturer's standard metal alloy, composition, temper, and hardness. Furnish metals of a quality equal to or greater than that of specified door hardware units and BHMA A156.18.
- B. Fasteners: Provide door hardware manufactured to comply with published templates prepared for machine, wood, and sheet metal screws. Provide screws that comply with commercially recognized industry standards for application intended, except aluminum fasteners are not permitted. Provide Phillips flat-head screws with finished heads to match surface of door hardware, unless otherwise indicated.
  - 1. Concealed Fasteners: For door hardware units that are exposed when door is closed, except for units already specified with concealed fasteners. Do not use through bolts for installation where bolt head or nut on opposite face is exposed unless it is the only means of securely attaching the door hardware. Where through bolts are used on hollow door and frame construction, provide sleeves for each through bolt.
  - 2. Fire-Rated Applications:
    - a. Wood or Machine Screws: For the following:
      - 1) Hinges mortised to doors or frames; use threaded-to-the-head wood screws for wood doors and frames.
      - 2) Strike plates to frames.
      - 3) Closers to doors and frames.
    - b. Steel Through Bolts: For the following unless door blocking is provided:
      - 1) Surface hinges to doors.
      - 2) Closers to doors and frames.
      - 3) Surface-mounted exit devices.
  - 3. Spacers or Sex Bolts: For through bolting of hollow-metal doors.
  - 4. Fasteners for Wood Doors: Comply with requirements in DHI WDHS.2, "Recommended Fasteners for Wood Doors."

# 2.23 FINISHES

- A. Provide finishes complying with BHMA A156.18 as indicated in door hardware schedule.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine doors and frames, with Installer present, for compliance with requirements for installation tolerances, labeled fire-rated door assembly construction, wall and floor construction, and other conditions affecting performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- 3.2 PREPARATION
  - A. Steel Doors and Frames: For surface applied door hardware, drill and tap doors and frames according to ANSI/SDI A250.6.

#### 3.3 INSTALLATION

- A. Mounting Heights: Mount door hardware units at heights to comply with the following unless otherwise indicated or required to comply with governing regulations.
  - 1. Standard Steel Doors and Frames: ANSI/SDI A250.8.
- B. Install each door hardware item to comply with manufacturer's written instructions. Where cutting and fitting are required to install door hardware onto or into surfaces that are later to be painted or finished in another way, coordinate removal, storage, and reinstallation of surface protective trim units with finishing. Do not install surface-mounted items until finishes have been completed on substrates involved.
  - 1. Set units level, plumb, and true to line and location. Adjust and reinforce attachment substrates as necessary for proper installation and operation.
  - 2. Drill and countersink units that are not factory prepared for anchorage fasteners. Space fasteners and anchors according to industry standards.
- C. Hinges: Install types and in quantities indicated in door hardware schedule but not fewer than the number recommended by manufacturer for application indicated or one (1) hinge for every 30 inches of door height, whichever is more stringent, unless other equivalent means of support for door, such as spring hinges or pivots, are provided.
- D. Lock Cylinders: Install construction cores to secure building and areas during construction period.
  - 1. Replace construction cores with removable cores as indicated in keying schedule.
  - 2. Furnish permanent cores to Owner for installation.
- E. Key Control System: Tag keys and place them on markers and hooks in key control system cabinet, as determined by final keying schedule.
- F. Electric Strike: Install per manufacturer's written instructions.
- G. Thresholds: Set thresholds for doors indicated in full bed of sealant complying with requirements specified in Section 079200 "Joint Sealants."

- H. Stops: Provide wall or floor stops for doors unless other type stops are indicated in door hardware schedule. Do not mount floor stops where they will impede traffic.
- I. Perimeter Gasketing: Apply to head and jamb, forming seal between door and frame.
- J. Door Bottoms: Apply to bottom of door, forming seal with threshold when door is closed.

#### 3.4 ADJUSTING

- A. Initial Adjustment: Adjust and check each operating item of door hardware and each door to ensure proper operation or function of every unit. Replace units that cannot be adjusted to operate as intended. Adjust door control devices to compensate for final operation of heating and ventilating equipment and to comply with referenced accessibility requirements.
  - 1. Door Closers: Adjust sweep period to comply with accessibility requirements and requirements of authorities having jurisdiction.
- 3.5 CLEANING AND PROTECTION
  - A. Clean adjacent surfaces soiled by door hardware installation.
  - B. Clean operating items as necessary to restore proper function and finish.
  - C. Provide final protection and maintain conditions that ensure that door hardware is without damage or deterioration at time of Substantial Completion.
- 3.6 DOOR HARDWARE SCHEDULE
  - A. Provide hardware as specified in the previous articles in sets according to the following schedule and as indicated in the Door Schedule on the Drawings.
  - B. The hardware supplier shall meet with the Architect and/or Owner to determine lock functions and keying requirements.
  - C. All door hardware finishes to be ANSI/BMHA 630, Satin Stainless Steel.

**HW-1**: **NEW DOORS** 101, 105, 106, 107, 108, 110, 111, 201, 205, 206, 207, 208, 210, 211, 305, 306, 307, 308, 310, 311, 401, 405, 406, 407, 408, 410, 411, 501, 505, 506, 507, 508, 510, 511, 601, 605, 606, 607, 608, 610, 611.

#### EACH TO HAVE:

- 3 BUTT HINGES
- 1 BORED CYLINDER
- 2 LEVER W/POSITIVE LATCHING SILENCERS

**HW-2**: **NEW DOORS** 003, 100, 103. 200, 203, 300, 303, 400, 403, 500, 503, 600, 603, 612.

EACH TO HAVE:

3 BUTT HINGES

- 1 BORED CYLINDER
- 2 LEVER W/POSITIVE LATCHING
- 1 RIM DEADBOLT (003, 100, 103, 200, 203, 300, 303, 400, 403, 500, 503, 600, 603 ONLY)
- 1 DELAYED ACTION CLOSER
- 2 KICKPLATE
- 1 ACCESSIBLE THRESHOLD SILENCERS

#### HW-3: NEW DOORS ST01.

EACH TO HAVE:

- 3 BUTT HINGES
- 1 BORED CYLINDER
- 2 LEVER W/POSITIVE LATCHING
- 1 DELAYED ACTION CLOSER
- 1 CARD READER
- 1 ELECTRIC STRIKE
- 1 ACCESSIBLE THRESHOLD SILENCERS

#### LOCKSET TYPES WITH ASSOCIATED DOORS:

# ENTRY LOCKSET: DOORS 003, 100, 103, 200, 203, 300, 303, 400, 403, 500, 503, 600, 603, ST01.

PASSAGE LOCKSET: DOORS 106, 107, 111, 206, 207, 211, 306, 307, 311, 406, 407, 411, 506, 507, 511, 606, 607, 611.

PRIVACY LOCKSET: DOORS 101, 201, 301, 401, 501, 601, 105, 108, 110, 205, 208, 210, 305, 308, 310, 405, 408, 410, 505, 508, 510, 605, 608, 610.

END OF SECTION 087100

## SECTION 088000 - GLAZING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

A. Section includes glazing for the following products and applications, including those specified in other Sections where glazing requirements are specified by reference to this Section:
1. Windows.

#### 1.3 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass, fabricated glass, or both, as defined in referenced glazing publications.
- B. Glass Thicknesses: Indicated by thickness designations according to ASTM C 1036.
- C. Interspace: Space between lites of an insulating-glass unit.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. General: Installed glazing systems shall withstand normal thermal movement and wind and impact loads (where applicable) without failure, including loss or glass breakage attributable to the following: defective manufacture, fabrication, or installation; failure of sealants or gaskets to remain watertight and airtight; deterioration of glazing materials; or other defects in construction.
- B. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes acting on glass framing members and glazing components.
  - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.
- C. Fire rated assemblies conforming to NFPA 252 for door assemblies and NFPA 257 for window assemblies. Glazing and framing shall conform to NFPA 251 and ASTM E 119 for the required ratings.

# 1.5 PRECONSTRUCTION TESTING

- A. Preconstruction Adhesion and Compatibility Testing: Test each glazing material type, tape sealant, gasket, glazing accessory, and glass-framing member for adhesion to and compatibility with elastomeric glazing sealants.
  - 1. Testing will not be required if data are submitted based on previous testing of current sealant products and glazing materials matching those submitted.

- 2. Use ASTM C 1087 to determine whether priming and other specific joint-preparation techniques are required to obtain rapid, optimum adhesion of glazing sealants to glass, tape sealants, gaskets, and glazing channel substrates.
- 3. Test no fewer than eight (8) Samples of each type of material, including joint substrates, shims, sealant backings, secondary seals, and miscellaneous materials.
- 4. Schedule sufficient time for testing and analyzing results to prevent delaying the Work.
- 5. For materials failing tests, submit sealant manufacturer's written instructions for corrective measures including the use of specially formulated primers.

## 1.6 ACTION SUBMITTALS

- A. Product Data: For each glass product and glazing material indicated.
- B. Glass Samples: For each type of glass product other than clear monolithic vision glass; 12 inches square.
- C. Glazing Accessory Samples: For gaskets and sealants, in 12-inch lengths. Install sealant Samples between two (2) strips of material representative in color of the adjoining framing system.
- D. Glazing Schedule: List glass types and thicknesses for each size opening and location. Use same designations indicated on Drawings.
- 1.7 INFORMATIONAL SUBMITTALS
  - A. Qualification Data: For installers, glass testing agency, manufacturers of insulating-glass units with sputter-coated, low-E coatings, and sealant testing agency.
  - B. Product Certificates: For glass and glazing products, from manufacturer.
  - C. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for tinted glass, coated glass, insulating glass, glazing sealants and glazing gaskets.
    - 1. For glazing sealants, provide test reports based on testing current sealant formulations within previous thirty-six (36) month period.
  - D. Preconstruction adhesion and compatibility test report.
  - E. Warranties: Sample of special warranties.
- 1.8 QUALITY ASSURANCE
  - A. Installer Qualifications: A qualified installer who employs glass installers for this Project who are certified under the National Glass Association's Certified Glass Installer Program.
  - B. Glass Testing Agency Qualifications: A qualified independent testing agency accredited according to the NFRC CAP 1 Certification Agency Program.
  - C. Sealant Testing Agency Qualifications: An independent testing agency qualified according to ASTM C 1021 to conduct the testing indicated.

- D. Source Limitations for Glass: Obtain tinted float glass, coated float glass and insulating glass from single source from single manufacturer for each glass type.
- E. Source Limitations for Glazing Accessories: Obtain from single source from single manufacturer for each product and installation method.
- F. Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below, unless more stringent requirements are indicated. Refer to these publications for glazing terms not otherwise defined in this Section or in referenced standards.
  - 1. GANA Publications: GANA's "Laminated Glazing Reference Manual" and GANA's "Glazing Manual."
  - 2. IGMA Publication for Insulating Glass: SIGMA TM-3000, "North American Glazing Guidelines for Sealed Insulating Glass Units for Commercial and Residential Use."
- G. Safety Glazing Labeling: Where safety glazing labeling is indicated, permanently mark glazing with certification label of the SGCC or another certification agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, type of glass, thickness, and safety glazing standard with which glass complies.
- H. Fire-Protection-Rated Glazing Labeling: Permanently mark fire-protection-rated glazing with certification label of a testing agency acceptable to authorities having jurisdiction. Label shall indicate manufacturer's name, test standard, whether glazing is for use in fire doors or other openings, whether or not glazing passes hose-stream test, whether or not glazing has a temperature rise rating of 450 deg F (250 deg C), and the fire-resistance rating in minutes.
- I. Insulating-Glass Certification Program: Permanently marked either on spacers or on at least one component lite of units with appropriate certification label of IGCC.
- J. Mockups: Build mockups to verify selections made under sample submittals and to demonstrate aesthetic effects and set quality standards for materials and execution.
- 1.9 DELIVERY, STORAGE, AND HANDLING
  - A. Protect glazing materials according to manufacturer's written instructions. Prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.
  - B. Comply with insulating-glass manufacturer's written recommendations for venting and sealing units to avoid hermetic seal ruptures due to altitude change.
- 1.10 PROJECT CONDITIONS
  - A. Environmental Limitations: Do not proceed with glazing when ambient and substrate temperature conditions are outside limits permitted by glazing material manufacturers and when glazing channel substrates are wet from rain, frost, condensation, or other causes.
    - 1. Do not install glazing sealants when ambient and substrate temperature conditions are outside limits permitted by sealant manufacturer or below 40 deg F (4.4 deg C).

# 1.11 WARRANTY

- A. Manufacturer's Special Warranty for Coated-Glass Products: Manufacturer's standard form in which coated-glass manufacturer agrees to replace coated-glass units that deteriorate within specified warranty period. Deterioration of coated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning coated glass contrary to manufacturer's written instructions. Defects include peeling, cracking, and other indications of deterioration in coating.
  - 1. Warranty Period: Ten (10) years from date of Substantial Completion.
- B. Manufacturer's Special Warranty on Laminated Glass: Manufacturer's standard form in which laminated-glass manufacturer agrees to replace laminated-glass units that deteriorate within specified warranty period. Deterioration of laminated glass is defined as defects developed from normal use that are not attributed to glass breakage or to maintaining and cleaning laminated glass contrary to manufacturer's written instructions. Defects include edge separation, delamination materially obstructing vision through glass, and blemishes exceeding those allowed by referenced laminated-glass standard.
  - 1. Warranty Period: Ten (10) years from date of Substantial Completion.
- C. Manufacturer's Special Warranty on Insulating Glass: Manufacturer's standard form in which insulating-glass manufacturer agrees to replace insulating-glass units that deteriorate within specified warranty period. Deterioration of insulating glass is defined as failure of hermetic seal under normal use that is not attributed to glass breakage or to maintaining and cleaning insulating glass contrary to manufacturer's written instructions. Evidence of failure is the obstruction of vision by dust, moisture, or film on interior surfaces of glass.
  - 1. Warranty Period: Ten (10) years from date of Substantial Completion.

# PART 2 - PRODUCTS

- 2.1 GLASS PRODUCTS, GENERAL
  - A. Thickness: Where glass thickness is indicated, it is a minimum. Provide glass lites in thicknesses as needed to comply with requirements indicated.
  - B. Strength: Where float glass is indicated, provide annealed float glass, Kind HS heat-treated float glass, or Kind FT heat-treated float glass. Where heat-strengthened glass is indicated, provide Kind HS heat-treated float glass or Kind FT heat-treated float glass. Where fully tempered glass is indicated, provide Kind FT heat-treated float glass.
  - C. Thermal and Optical Performance Properties: Provide glass with performance properties specified, as indicated in manufacturer's published test data, based on procedures indicated below:
    - 1. For monolithic-glass lites, properties are based on units with lites of thickness indicated.
    - 2. For laminated-glass lites, properties are based on products of construction indicated.
    - 3. For insulating-glass units, properties are based on units of thickness indicated for overall unit and for each lite.

- 4. U-Factors: Center-of-glazing values, according to NFRC 100 and based on LBL's WINDOW 5.2 computer program, expressed as Btu/sq. ft. x h x deg F.
- 5. Solar Heat-Gain Coefficient and Visible Transmittance: Center-of-glazing values, according to NFRC 200 and based on LBL's WINDOW 5.2 computer program.
- 6. Visible Reflectance: Center-of-glazing values, according to NFRC 300.

# 2.2 GLASS PRODUCTS

- A. Clear Annealed Float Glass: ASTM C 1036, Type I, Class 1 (clear), Quality-Q3.
- B. Tinted Annealed Float Glass: ASTM C 1036, Type I, Class 2 (tinted), Quality-Q3.
- C. Fully Tempered Float Glass: ASTM C 1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
  - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
- D. Heat-Strengthened Float Glass: ASTM C 1048, Kind HS (heat strengthened), Type I, Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
  - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
  - 2. For uncoated glass, comply with requirements for Condition A.
  - 3. For coated vision glass, comply with requirements for Condition C (other coated glass).
  - 3. Ceramic Coating Color: As selected by Architect and Owner from manufacturer's full range.
- F. Ceramic-Coated Spandrel Glass: ASTM C 1048, Type I, Condition B, Quality-Q3.

# 2.3 LAMINATED GLASS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Cardinal Glass Industries
  - 2. DuPont<sup>TM</sup> Building Innovations
  - 3. Viracon.
  - 4. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Laminated Glass: ASTM C 1172, and complying with testing requirements in 16 CFR 1201 for Category II materials, and with other requirements specified. Use materials that have a proven record of no tendency to bubble, discolor, or lose physical and mechanical properties after fabrication and installation.
  - 1. Construction: Laminate glass with polyvinyl butyral interlayer to comply with interlayer manufacturer's written recommendations.
  - 2. Interlayer Thickness: Provide thickness not less than that indicated and as needed to comply with requirements.
  - 3. Interlayer Color: Clear unless otherwise indicated.

C. Glass: Comply with applicable requirements in "Glass Products" Article as indicated by designations in "Laminated-Glass Types" Article.

## 2.4 INSULATING GLASS

- A. Insulating-Glass Units: Factory-assembled units consisting of sealed lites of glass separated by a dehydrated interspace, qualified according to ASTM E 2190, and complying with other requirements specified.
  - 1. Sealing System: Dual seal, with polyisobutylene and silicone primary and secondary.
  - 2. Spacer: Manufacturer's standard spacer material and construction.
- B. Glass: Comply with applicable requirements in "Glass Products" Article as indicated by designations in "Insulating-Glass Types" Article.

### 2.5 FIRE-PROTECTION-RATED GLAZING

- A. Fire-Protection-Rated Glazing, General: Listed and labeled by a testing agency acceptable to authorities having jurisdiction, for fire-protection ratings indicated, based on testing according to NFPA 252 for door assemblies and NFPA 257 for window assemblies. The glazing and framing shall be tested as a wall assembly in accordance with the NFPA 251 and ASTM E 119 sections for the required ratings.
- B. Laminated Glass with Intumescent Interlayers: Laminated glass made from multiple plies of uncoated, clear float glass; with intumescent interlayers; complying with testing requirements in 16 CFR 1201 for Category II materials.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. InterEdge, Inc., a subsidiary of AFG Industries, Inc.; Pyrobel
    - b. Pilkington Group Limited (distributed by Technical Glass Products); PyroStop
    - c. Vetrotech Saint-Gobain; SGG Swissflam N2
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

### 2.6 GLAZING GASKETS

- A. Dense Compression Gaskets: Molded or extruded gaskets of profile and hardness required to maintain watertight seal, made from one (1) of the following:
  - 1. EPDM complying with ASTM C 864.
  - 2. Silicone complying with ASTM C 1115.
  - 3. Thermoplastic polyolefin rubber complying with ASTM C 1115.
- B. Soft Compression Gaskets: Extruded or molded, closed-cell, integral-skinned EPDM, silicone or thermoplastic polyolefin rubber gaskets complying with ASTM C 509, Type II, black; of profile and hardness required to maintain watertight seal.
  - 1. Application: Use where soft compression gaskets will be compressed by inserting dense compression gaskets on opposite side of glazing or pressure applied by means of pressure-glazing stops on opposite side of glazing.

C. Lock-Strip Gaskets: Neoprene extrusions in size and shape indicated, fabricated into frames with molded corner units and zipper lock-strips, complying with ASTM C 542, black.

## 2.7 GLAZING SEALANTS

- A. General:
  - 1. Compatibility: Provide glazing sealants that are compatible with one another and with other materials they will contact, including glass products, seals of insulating-glass units, and glazing channel substrates, under conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.
  - 2. Suitability: Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated and for conditions existing at time of installation.
  - 3. Sealants used inside the weatherproofing system, shall have a VOC content of not more than 250 g/L when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 4. Colors of Exposed Glazing Sealants: As selected by Architect and Owner from manufacturer's full range.
- B. Glazing Sealant: Neutral-curing silicone glazing sealant complying with ASTM C 920, Type S, Grade NS, Class 100/50, Use NT.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Dow Corning Corporation; **790**
    - b. Pecora Corporation; **890**
    - c. Tremco Incorporated; Spectrem 1
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- C. Glazing Sealants for Fire-Rated Glazing Products: Products that are approved by testing agencies that listed and labeled fire-resistant glazing products with which they are used for applications and fire-protection ratings indicated.

### 2.8 GLAZING TAPES

- A. Back-Bedding Mastic Glazing Tapes: Preformed, butyl-based, one hundred percent (100%) solids elastomeric tape; nonstaining and nonmigrating in contact with nonporous surfaces; with or without spacer rod as recommended in writing by tape and glass manufacturers for application indicated; and complying with ASTM C 1281 and AAMA 800 for products indicated below:
  - 1. AAMA 806.3 tape, for glazing applications in which tape is subject to continuous pressure.

### 2.9 MISCELLANEOUS GLAZING MATERIALS

A. General: Provide products of material, size, and shape complying with referenced glazing standard, requirements of manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.

- B. Cleaners, Primers, and Sealers: Types recommended by sealant or gasket manufacturer.
- C. Setting Blocks: Elastomeric material with a Shore, Type A durometer hardness of 85, plus or minus 5.
- D. Spacers: Elastomeric blocks or continuous extrusions of hardness required by glass manufacturer to maintain glass lites in place for installation indicated.
- E. Edge Blocks: Elastomeric material of hardness needed to limit glass lateral movement (side walking).
- F. Cylindrical Glazing Sealant Backing: ASTM C 1330, Type O (open-cell material), of size and density to control glazing sealant depth and otherwise produce optimum glazing sealant performance.
- G. Perimeter Insulation for Fire-Resistive Glazing: Product that is approved by testing agency that listed and labeled fire-resistant glazing product with which it is used for application and fire-protection rating indicated.

### 2.10 FABRICATION OF GLAZING UNITS

- A. Fabricate glazing units in sizes required to fit openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.
- B. Clean-cut or flat-grind vertical edges of butt-glazed monolithic lites to produce square edges with slight chamfers at junctions of edges and faces.
- C. Grind smooth and polish exposed glass edges and corners.
- D. Decorative Film Overlay: Apply squarely aligned to glass edges, uniformly smooth, and free from tears, air bubbles, wrinkles, and rough edges, in single sheet completely overlaying the back face of clean glass, according to manufacturer's written instructions, including surface preparation and application temperature limitations.

### 2.11 DECORATIVE FILM TYPES

- A. Decorative Film **GL-0**: Not used.
- 2.12 MONOLITHIC-GLASS TYPES
  - A. Glass Type **GL-1**: Not Used.
  - B. Glass Type GL-2: Not used.
  - C. Glass Type **GL-2A**: Not Used.
  - D. Glass Type GL-3: Not used.
  - E. Glass Type **GL-4**: Not used.

# 2.13 LAMINATED GLASS SCHEDULE

- A. Glass Type **GL-5**: Not Used. B. Glass Type **GL-7**: Not used.
- 2.14 INSULATING-GLASS TYPES
  - A. Glass Type GL-9: Low-e coated, clear, insulating glass.
    - 1. Overall Unit Thickness: 1 inch.
    - 2. Thickness of Each Glass Lite: <sup>1</sup>/<sub>4</sub> inch.
    - 3. Outdoor Lite: Clear float glass.
    - 4. Interspace Content: Air.
    - 5. Indoor Lite: Clear float glass.
    - 6. Low-E Coating: Sputter-coated on third surface.
  - B. Glass Type **GL-10**: Low-e coated, clear, tempered, insulating glass.
    - 1. Overall Unit Thickness: 1 inch.
    - 2. Thickness of Each Glass Lite: <sup>1</sup>/<sub>4</sub> inch.
    - 3. Outdoor Lite: Fully tempered float glass.
    - 4. Interspace Content: Air.
    - 5. Indoor Lite: Fully tempered float glass.
    - 6. Low-E Coating: Sputter-coated on third surface.
    - 7. Provide safety glazing labeling.
  - C. Glass Type **GL-11**: Not used.
  - D. Glass Type GL-12: Not Used. E. Glass Type GL-13: Not used.
  - F. Glass Type **GL-14**: Not used.
  - G. Glass Type **GL-16**: Not used.
  - H. Glass Type **GL-18**: Not used.
  - I. Glass Type **GL-20**: Not used.
- 2.15 INSULATING-LAMINATED-GLASS TYPES
  - A. Glass Type **GL-15**: Not Used.
  - B. Glass Type **GL-17**: Not Used.
  - C. Glass Type **GL-21**: Not Used.
  - D. Glass Type **GL-19**: Not Used.
- 2.16 FIRE-PROTECTION-RATED GLAZING TYPES
  - A. Glass Type **GL-6**: Not Used.
  - B. Glass Type **GL-8**: Not used.

C. Glass Type **GL-24**: Not Used.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine framing, glazing channels, and stops, with Installer present, for compliance with the following:
  - 1. Manufacturing and installation tolerances, including those for size, squareness, and offsets at corners.
  - 2. Presence and functioning of weep systems.
  - 3. Minimum required face and edge clearances.
  - 4. Effective sealing between joints of glass-framing members.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings not firmly bonded to substrates.
- B. Examine glazing units to locate exterior and interior surfaces. Label or mark units as needed so that exterior and interior surfaces are readily identifiable. Do not use materials that will leave visible marks in the completed work.

## 3.3 GLAZING, GENERAL

- A. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Adjust glazing channel dimensions as required by Project conditions during installation to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances.
- C. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass is glass with edge damage or other imperfections that, when installed, could weaken glass and impair performance and appearance.
- D. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.
- E. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- F. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- G. Provide spacers for glass lites where length plus width is larger than 50 inches.

- 1. Locate spacers directly opposite each other on both inside and outside faces of glass. Install correct size and spacing to preserve required face clearances, unless gaskets and glazing tapes are used that have demonstrated ability to maintain required face clearances and to comply with system performance requirements.
- 2. Provide 1/8-inch minimum bite of spacers on glass and use thickness equal to sealant width. With glazing tape, use thickness slightly less than final compressed thickness of tape.
- H. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and according to requirements in referenced glazing publications.
- I. Set glass lites in each series with uniform pattern, draw, bow, and similar characteristics.
- J. Set glass lites with proper orientation so that coatings face exterior or interior as specified.
- K. Where wedge-shaped gaskets are driven into one side of channel to pressurize sealant or gasket on opposite side, provide adequate anchorage so gasket cannot walk out when installation is subjected to movement.
- L. Square cut wedge-shaped gaskets at corners and install gaskets in a manner recommended by gasket manufacturer to prevent corners from pulling away; seal corner joints and butt joints with sealant recommended by gasket manufacturer.

### 3.4 TAPE GLAZING

- A. Position tapes on fixed stops so that, when compressed by glass, their exposed edges are flush with or protrude slightly above sightline of stops.
- B. Install tapes continuously, but not necessarily in one continuous length. Do not stretch tapes to make them fit opening.
- C. Cover vertical framing joints by applying tapes to heads and sills first and then to jambs. Cover horizontal framing joints by applying tapes to jambs and then to heads and sills.
- D. Place joints in tapes at corners of opening with adjoining lengths butted together, not lapped. Seal joints in tapes with compatible sealant approved by tape manufacturer.
- E. Do not remove release paper from tape until right before each glazing unit is installed.
- F. Apply heel bead of elastomeric sealant.
- G. Center glass lites in openings on setting blocks and press firmly against tape by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- H. Apply cap bead of elastomeric sealant over exposed edge of tape.
- 3.5 GASKET GLAZING (DRY)
  - A. Cut compression gaskets to lengths recommended by gasket manufacturer to fit openings exactly, with allowance for stretch during installation.

- B. Insert soft compression gasket between glass and frame or fixed stop so it is securely in place with joints miter cut and bonded together at corners.
- C. Installation with Drive-in Wedge Gaskets: Center glass lites in openings on setting blocks and press firmly against soft compression gasket by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended by gasket manufacturer.
- D. Installation with Pressure-Glazing Stops: Center glass lites in openings on setting blocks and press firmly against soft compression gasket. Install dense compression gaskets and pressure-glazing stops, applying pressure uniformly to compression gaskets. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended by gasket manufacturer.
- E. Install gaskets so they protrude past face of glazing stops.
- 3.6 SEALANT GLAZING (WET)
  - A. Install continuous spacers, or spacers combined with cylindrical sealant backing, between glass lites and glazing stops to maintain glass face clearances and to prevent sealant from extruding into glass channel and blocking weep systems until sealants cure. Secure spacers or spacers and backings in place and in position to control depth of installed sealant relative to edge clearance for optimum sealant performance.
  - B. Force sealants into glazing channels to eliminate voids and to ensure complete wetting or bond of sealant to glass and channel surfaces.
  - C. Tool exposed surfaces of sealants to provide a substantial wash away from glass.
- 3.7 LOCK-STRIP GASKET GLAZING
  - A. Comply with ASTM C 716 and gasket manufacturer's written instructions. Provide supplementary wet seal and weep system unless otherwise indicated.
- 3.8 CLEANING AND PROTECTION
  - A. Protect exterior glass from damage immediately after installation by attaching crossed streamers to framing held away from glass. Do not apply markers to glass surface. Remove nonpermanent labels and clean surfaces.
  - B. Protect glass from contact with contaminating substances resulting from construction operations. If, despite such protection, contaminating substances do come into contact with glass, remove substances immediately as recommended in writing by glass manufacturer.
  - C. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains; remove as recommended in writing by glass manufacturer.

- D. Remove and replace glass that is broken, chipped, cracked, or abraded or that is damaged from natural causes, accidents, and vandalism, during construction period.
- E. Wash glass on both exposed surfaces in each area of Project not more than four (4) days before date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended in writing by glass manufacturer.

END OF SECTION 088000

# SECTION 089000 - LOUVERS AND VENTS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Fixed, extruded-aluminum louvers.

# 1.3 DEFINITIONS

- A. Louver Terminology: Definitions of terms for metal louvers contained in AMCA 501 apply to this Section unless otherwise defined in this Section or in referenced standards.
- B. Horizontal Louver: Louver with horizontal blades; i.e., the axes of the blades are horizontal.
- C. Drainable-Blade Louver: Louver with blades having gutters that collect water and drain it to channels in jambs and mullions, which carry it to bottom of unit and away from opening.

# 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. For louvers specified to bear AMCA seal, include printed catalog pages showing specified models with appropriate AMCA Certified Ratings Seals.
- B. Shop Drawings: For louvers and accessories. Include plans, elevations, sections, details, and attachments to other work. Show frame profiles and blade profiles, angles, and spacing.
  - 1. Show weep paths, gaskets, flashing, sealant, and other means of preventing water intrusion.
  - 2. Show mullion profiles and locations.
- C. Samples: For each type of metal finish required.

# 1.5 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to the following:
  - 1. AWS D1.2, "Structural Welding Code Aluminum."

## 1.6 FIELD CONDITIONS

A. Field Measurements: Verify actual dimensions of openings by field measurements before fabrication.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Source Limitations: Obtain louvers and vents from single source from a single manufacturer where indicated to be of same type, design, or factory-applied color finish.

## 2.2 PERFORMANCE REQUIREMENTS

A. SMACNA Standard: Comply with recommendations in SMACNA's "Architectural Sheet Metal Manual" for fabrication, construction details, and installation procedures.

### 2.3 FIXED, EXTRUDED-ALUMINUM LOUVERS

- A. Horizontal, Drainable-Blade Louver:
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Airolite Company, LLC (The)
    - b. Arrow United Industries; a division of Mestek, Inc.
    - c. Greenheck Fan Corporation
    - d. Ruskin Company
    - e. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Louver Depth: 4 inches.
  - 3. Frame and Blade Nominal Thickness: Not less than 0.081 inch.
  - 4. Blade Angle: 45 degrees.
  - 5. Mullion Type: Exposed.
  - 6. Louver Performance Ratings: Refer to Mechanical Drawings.
  - 7. AMCA Seal: Mark units with AMCA Certified Ratings Seal.

### 2.4 LOUVER SCREENS

- A. General: Provide screen at each exterior louver.
  - 1. Screen Location for Fixed Louvers: Interior face.
  - 2. Screening Type: Bird screening.
- B. Secure screen frames to louver frames with stainless-steel machine screws, spaced a maximum of 6 inches from each corner and at 12 inches o.c.
- C. Louver Screen Frames: Fabricate with mitered corners to louver sizes indicated.

- 1. Metal: Same kind and form of metal as indicated for louver to which screens are attached. Reinforce extruded-aluminum screen frames at corners with clips.
- 2. Finish: Same finish as louver frames to which louver screens are attached.
- 3. Type: Rewirable frames with a driven spline or insert.
- D. Louver Screening for Aluminum Louvers:
  - 1. Bird Screening: Aluminum, <sup>1</sup>/<sub>2</sub>-inch- square mesh, 0.063-inch wire.

### 2.5 MATERIALS

- A. Aluminum Extrusions: ASTM B 221, Alloy 6063-T5.
- B. Aluminum Sheet: ASTM B 209, Alloy 3003 or 5005 with temper as required for forming, or as otherwise recommended by metal producer for required finish.
- C. Aluminum Castings: ASTM B 26, Alloy 319.
- D. Fasteners: Use types and sizes to suit unit installation conditions.
  - 1. Use Phillips flat-head tamper-resistant screws for exposed fasteners unless otherwise indicated.
  - 2. For fastening aluminum, use aluminum or 300 series stainless-steel fasteners.
  - 3. For color-finished louvers, use fasteners with heads that match color of louvers.
- E. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187.

## 2.6 FABRICATION, GENERAL

- A. Factory assemble louvers to minimize field splicing and assembly. Disassemble units as necessary for shipping and handling limitations. Clearly mark units for reassembly and coordinated installation.
- B. Vertical Assemblies: Where height of louver units exceeds fabrication and handling limitations, fabricate units to permit field-bolted assembly with close-fitting joints in jambs and mullions, reinforced with splice plates.
  - 1. Continuous Vertical Assemblies: Fabricate units without interrupting blade-spacing pattern unless horizontal mullions are indicated.
- C. Maintain equal louver blade spacing to produce uniform appearance.
- D. Fabricate frames, including integral sills, to fit in openings of sizes indicated, with allowances made for fabrication and installation tolerances, adjoining material tolerances, and perimeter sealant joints.
  - 1. Frame Type: Channel or flange unless otherwise indicated.
- E. Include supports, anchorages, and accessories required for complete assembly.
- F. Provide vertical mullions of type and at spacings indicated, but not more than recommended by manufacturer, or 72 inches o.c., whichever is less.

- 1. Exposed Mullions: Where indicated, provide units with exposed mullions of same width and depth as louver frame. Where length of louver exceeds fabrication and handling limitations, provide interlocking split mullions designed to permit expansion and contraction.
- 2. Exterior Corners: Prefabricated corner units with mitered and welded blades and with semi-recessed mullions at corners.
- G. Provide subsills made of same material as louvers for recessed louvers.
- H. Join frame members to each other and to fixed louver blades with fillet welds, threaded fasteners, or both, as standard with louver manufacturer unless otherwise indicated or size of louver assembly makes bolted connections between frame members necessary.

### 2.7 ALUMINUM FINISHES

- A. High-Performance Organic Finish: 2-coat fluoropolymer finish complying with AAMA 2605 and containing not less than seventy percent (70%) PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
  - 1. Color and Gloss: As selected by Architect and Owner from manufacturer's full range.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates and openings, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

A. Coordinate setting drawings, diagrams, templates, instructions, and directions for installation of anchorages that are to be embedded in concrete or masonry construction. Coordinate delivery of such items to Project site.

## 3.3 INSTALLATION

- A. Locate and place louvers and vents level, plumb, and at indicated alignment with adjacent work.
- B. Use concealed anchorages where possible. Provide brass or lead washers fitted to screws where required to protect metal surfaces and to make a weathertight connection.
- C. Form closely fitted joints with exposed connections accurately located and secured.
- D. Provide perimeter reveals and openings of uniform width for sealants and joint fillers, as indicated.

- E. Repair finishes damaged by cutting, welding, soldering, and grinding. Restore finishes so no evidence remains of corrective work. Return items that cannot be refinished in the field to the factory, make required alterations, and refinish entire unit or provide new units.
- F. Install concealed gaskets, flashings, joint fillers, and insulation as louver installation progresses, where weathertight louver joints are required. Comply with Section 079200 "Joint Sealants" for sealants applied during louver installation.

## 3.4 ADJUSTING AND CLEANING

- A. Clean exposed surfaces of louvers and vents that are not protected by temporary covering, to remove fingerprints and soil during construction period. Do not let soil accumulate during construction period.
- B. Before final inspection, clean exposed surfaces with water and a mild soap or detergent not harmful to finishes. Thoroughly rinse surfaces and dry.
- C. Restore louvers and vents damaged during installation and construction so no evidence remains of corrective work. If results of restoration are unsuccessful, as determined by Architect, remove damaged units and replace with new units.
  - 1. Touch up minor abrasions in finishes with air-dried coating that matches color and gloss of, and is compatible with, factory-applied finish coating.

END OF SECTION 089000

## SECTION 092900 - GYPSUM BOARD

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Interior gypsum board.
- 1.3 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
  - B. Samples: For the following products:
    - 1. Trim Accessories: Full-size Sample in 12-inch-long length for each trim accessory indicated.
- 1.4 DELIVERY, STORAGE AND HANDLING
  - A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.
- 1.5 FIELD CONDITIONS
  - A. Environmental Limitations: Comply with ASTM C 840 requirements or gypsum board manufacturer's written recommendations, whichever are more stringent.
  - B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
  - C. Do not install panels that are wet, moisture damaged, and mold damaged.
    - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
    - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance-Rated Assemblies: For fire-resistance-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.

### 2.2 GYPSUM BOARD, GENERAL

A. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

### 2.3 INTERIOR GYPSUM BOARD

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Georgia-Pacific Gypsum LLC
  - 2. National Gypsum Company
  - 3. USG Corporation
  - 4. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Abuse-Resistant and Fire-Resistant Gypsum Board: ASTM C 1629.
  - 1. Core: Type X, and as indicated on Drawings.
  - 2. Surface Abrasion: Meets or exceeds Level 3 requirements.
  - 3. Surface Indentation: Meets or exceeds Level 1 requirements.
  - 4. Single-Drop Soft-Body Impact: Meets or exceeds Level 1 requirements.
  - 5. Long Edges: Tapered.
- C. Mold-Resistant and Fire-Resistant Gypsum Board: ASTM C 1396. With moisture- and mold-resistant core and paper surfaces.
  - 1. Core: Type X, and as indicated on Drawings.
  - 2. Long Edges: Tapered.
  - 3. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

### D. Gypsum Board, Type X: ASTM C 1396/C 1396M.

- 1. Thickness: 5/8 inch (15.9 mm).
- 2. Long Edges: Tapered.

## 2.4 TRIM ACCESSORIES

- A. Interior Trim: ASTM C 1047.
  - 1. Material: Galvanized or aluminum-coated steel sheet or rolled zinc.
  - 2. Shapes:

- a. Cornerbead.
- b. Bullnose bead.
- c. LC-Bead: J-shaped; exposed long flange receives joint compound.
- d. L-Bead: L-shaped; exposed long flange receives joint compound.
- e. U-Bead: J-shaped; exposed short flange does not receive joint compound.
- f. Expansion (control) joint.

# 2.5 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475.
- B. Joint Tape:
  - 1. Interior Gypsum Board: Paper.
- C. Joint Compound for Interior Gypsum Board: For each coat use formulation that is compatible with other compounds applied on previous or for successive coats.
  - 1. Prefilling: At open joints, rounded or beveled panel edges, and damaged surface areas, use setting-type taping compound.
  - 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use drying-type, all-purpose compound.
  - 3. Fill Coat: For second coat, use drying-type, all-purpose compound.
  - 4. Finish Coat: For third coat, use drying-type, all-purpose compound.
  - 5. Skim Coat: For final coat of Level 5 finish, use drying-type, all-purpose compound.

### 2.6 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written recommendations.
- B. Steel Drill Screws: ASTM C 1002, unless otherwise indicated.
- C. Sound Attenuation Blankets: ASTM C 665, Type I (blankets without membrane facing) produced by combining thermosetting resins with mineral fibers manufactured from glass, slag wool, or rock wool.
  - 1. Fire-Resistance-Rated Assemblies: Comply with mineral-fiber requirements of assembly.
- D. Acoustical Joint Sealant: Manufacturer's standard non-sag, paintable, non-staining latex sealant complying with ASTM C 834. Product effectively reduces airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Pecora Corporation; AC-20 FTR
    - b. Specified Technologies, Inc.; Smoke N Sound Acoustical Sealant
    - c. USG Corporation; SHEETROCK Acoustical Sealant

- d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- 2. Acoustical joint sealant shall have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- E. Thermal Insulation: As specified in Section 072100 "Thermal Insulation."
- F. Gypsum Board Suspended Ceiling Grid System:
  - 1. Basis-of-Design Product: Armstrong Suspended Grid System for Gypsum Board Ceilings.
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CertainTeed.
    - b. United States Gypsum Company.
    - c. Substitutions: As permitted under Section 012500 "Substitution Procedures".

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas and substrates including welded hollow-metal frames and framing, with Installer present, for compliance with requirements and other conditions affecting performance.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 APPLYING AND FINISHING PANELS, GENERAL

- A. Comply with ASTM C 840.
- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one (1) framing member.
- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.
- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
  - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.

- 2. Fit gypsum panels around ducts, pipes, and conduits.
- 3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow <sup>1</sup>/<sub>4</sub> to 3/8-inch-wide joints to install sealant.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments, except floors. Provide <sup>1</sup>/<sub>4</sub> to <sup>1</sup>/<sub>2</sub> inch-wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Wood Framing: Install gypsum panels over wood framing, with floating internal corner construction. Do not attach gypsum panels across the flat grain of wide-dimension lumber, including floor joists and headers. Float gypsum panels over these members or provide control joints to counteract wood shrinkage.
- I. STC-Rated Assemblies: Seal construction at perimeters, behind control joints, and at openings and penetrations with a continuous bead of acoustical sealant. Install acoustical sealant at both faces of partitions at perimeters and through penetrations. Comply with ASTM C 919 and with manufacturer's written instructions for locating edge trim and closing off sound-flanking paths around or through assemblies, including sealing partitions above acoustical ceilings.
- J. Install sound attenuation blankets before installing gypsum panels unless blankets are readily installed after panels have been installed on one side.

## 3.3 APPLYING INTERIOR GYPSUM BOARD

- A. Install interior gypsum board where indicated on Drawings.
- B. Single-Layer Application:
  - 1. On ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
  - 2. On partitions/walls, apply gypsum panels in most economical direction, with ends and edges occurring over firm bearing unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
    - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
    - b. At stairwells and other high walls, install panels horizontally unless otherwise indicated or required by fire-resistance-rated assembly.
  - 3. Fastening Methods: Apply gypsum panels to supports with steel drill screws.
- C. Gypsum Board Suspended Ceiling Grid System: Install according to manufacturer's written instructions and as indicated on Drawings.

### 3.4 INSTALLING TRIM ACCESSORIES

A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.

- B. Control Joints: Install control joints according to ASTM C 840 and in specific locations approved by Architect for visual effect.
- C. Interior Trim: Install in the following locations:
  - 1. Cornerbead: Use at outside corners, unless otherwise indicated.
  - 2. Bullnose Bead: Use at outside corners.
  - 3. LC-Bead: Use at exposed panel edges.
  - 4. L-Bead: Use where indicated.
  - 5. U-Bead: Use at exposed panel edges.

### 3.5 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints, rounded or beveled edges, and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C 840:
  - 1. Level 4: At panel surfaces that will be exposed to view, receiving wallcoverings and flat paints.
    - a. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."
  - 2. Level 5: At panel surfaces that will be exposed to view, receiving eggshell, semi-gloss and gloss enamels.
    - a. Primer and its application to surfaces are specified in Sections 099123 "Interior Painting".

### 3.6 **PROTECTION**

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

# END OF SECTION 092900

# SECTION 096513 - RESILIENT BASE AND ACCESSORIES

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Resilient molding accessories.
  - 2. Wood molding accessories.
  - 3. Rubber stair accessories.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, not less than 12 inches long.
- C. Product Schedule: For resilient base and accessory products. Use same designations indicated on Drawings.

# 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Furnish not less than 10 linear feet for every 500 linear feet or fraction thereof, of each type, color, pattern, and size of resilient product installed.

# 1.5 DELIVERY, STORAGE, AND HANDLING

A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F.

# 1.6 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive resilient products during the following time periods:
  - 1. Forty-eight (48) hours before installation.
  - 2. During installation.
  - 3. Forty-eight (48) hours after installation.

- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Install resilient products after other finishing operations, including painting, have been completed.

# 1.7 WARRANTY

- A. Provide manufacturer's written limited warranties against defects in materials and against premature wear prior to warranty expiration for the materials as follows:
  - 1. Resilient Stair Accessories: Two (2) years.

# PART 2 - PRODUCTS

- 2.1 REGULATORY REQUIREMENTS
  - A. Conform to Class I rating with a flame spread of 0 to 25 in accordance with the requirements of Class A material in accordance with ASTM E 84. Rubber products shall be Class I, 0.45 watts/sq. cm in accordance with ASTM E 648 and NFPA 255.
- 2.2 RUBBER MOLDING ACCESSORY
  - A. Basis of Design Manufacturer: Johnsonite/Tarkett.
    - 1. Style: Slim Line Transition SLTC-XX-C.
  - B. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - 1. Burke Mercer Flooring Products, Division of Burke Industries Inc.
    - 2. Roppe Corporation, USA.
    - 3. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - C. Description: Rubber transitions strips, mouldings, edge guards and reducers.
  - D. Profile and Dimensions: As indicated on Drawings.
  - E. Locations: Provide rubber molding accessories in areas indicated on Drawings, and where required.
  - F. Colors and Patterns: As selected by Architect and Owner from manufacturer's full range of standard colors and patterns.

# 2.3 RUBBER STAIR ACCESSORIES

A. Fire-Test-Response Characteristics: As determined by testing identical products according to ASTM E648 or NFPA 253 by a qualified testing agency.

- 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.
- B. Basis of Design Product: Tarkett Angle Fit Rubber Stair Tread with Integral Riser.
- C. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. American Biltrite.
  - 2. Armstrong World Industries, Inc.
  - 3. Johnsonite; a Tarkett company.
  - 4. Substitutions: As permitted under Section 012500 "Substitution Procedures".
- D. Stair Treads: ASTM F2169.
  - 1. Type: TS (rubber, vulcanized thermoset) or TP (rubber, thermoplastic).
  - 2. Class: 2 (pattern; embossed, grooved, or ribbed).
  - 3. Group: 1 (embedded abrasive strips).
  - 4. Nosing Style: Square, adjustable to cover angles between 60 and 90 degrees.
  - 5. Nosing Height: 1.77 inches.
  - 6. Texture: Hammered.
  - 7. Thickness: Manufacturer's standard.
  - 8. Size: Lengths and depths to fit each stair tread as indicated on Drawings.
  - 9. Integral Risers: Smooth, flat; in height that fully covers substrate.
- E. Stringers: Height and length after cutting to fit risers and treads and to cover stair stringers, produced by same manufacturer as treads, and recommended by manufacturer for installation with treads.
  - 1. Thickness: Manufacturer's standard.
- F. Landing Tile: Matching treads; produced by same manufacturer as treads and recommended by manufacturer for installation with treads.
- G. Locations: Provide rubber stair accessories in areas indicated.
- H. Colors and Patterns: As selected by Architect and Owner from manufacturer's full range of standard colors and patterns.

# 2.4 WOOD MOLDING ACCESSORY (FTS-1)

- A. Description: Wood transition strips and reducers.
- B. Profile and Dimensions: As indicated on Drawings.
- C. Locations: Provide wood molding accessories in areas indicated on Drawings, and where required.
- D. Finish: Match new finish of existing wood flooring.

# 2.5 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, Portland cement based or blended hydraulic-cement-based formulation provided or approved by resilient-product manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by resilient-product manufacturer for resilient products and substrate conditions indicated.
  - 1. Adhesives shall have a VOC content of 50 g/L or less except that adhesive for rubber stair treads shall have a VOC content of 60 g/L or less.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Installation of resilient products indicates acceptance of surfaces and conditions.

# 3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- C. Do not install resilient products until they are the same temperature as the space where they are to be installed.
  - 1. At least forty-eight (48) hours in advance of installation, move resilient products and installation materials into spaces where they will be installed.
- D. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient products.
- 3.3 RESILIENT ACCESSORY INSTALLATION
  - A. Comply with manufacturer's written instructions for installing resilient accessories.

- B. Resilient Molding Accessories: Butt to adjacent materials and tightly adhere to substrates throughout length of each piece. Install reducer strips at edges of floor covering that would otherwise be exposed.
- C. Resilient Stair Accessories:
  - 1. Use stair-tread-nose filler to fill nosing substrates that do not conform to tread contours.
  - 2. Tightly adhere to substrates throughout length of each piece.
  - 3. For treads installed as separate, equal-length units, install to produce a flush joint between units.
- 3.4 CLEANING AND PROTECTION
  - A. Comply with manufacturer's written instructions for cleaning and protecting resilient products.
  - B. Perform the following operations immediately after completing resilient-product installation:
    - 1. Remove adhesive and other blemishes from exposed surfaces.
    - 2. Sweep and vacuum horizontal surfaces thoroughly.
    - 3. Damp-mop horizontal surfaces to remove marks and soil.
  - C. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
  - D. Cover resilient products subject to wear and foot traffic until Substantial Completion.

# END OF SECTION 096513

# SECTION 096519 - RESILIENT TILE FLOORING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Vinyl composition floor tile.
- 1.3 RELATED SECTIONS
  - A. Section 035413 "Gypsum Cement Underlayment" for floor leveling compound.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
  - B. Shop Drawings: For each type of floor tile. Include floor tile layouts, edges, columns, doorways, enclosing partitions, built-in furniture, cabinets, and cutouts.
    - 1. Show details of special patterns.
  - C. Samples: Full-size units of each color and pattern of floor tile required.
- 1.5 INFORMATIONAL SUBMITTALS
  - A. Qualification Data: For Installer.
- 1.6 CLOSEOUT SUBMITTALS
  - A. Maintenance Data: For each type of floor tile to include in maintenance manuals.
- 1.7 MAINTENANCE MATERIAL SUBMITTALS
  - A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
    - 1. Floor Tile: Furnish one (1) box for every fifty (50) boxes or fraction thereof, of each type, color, and pattern of floor tile installed.

# 1.8 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified installer who employs workers for this Project who are competent in techniques required by manufacturer for floor tile installation and seaming method indicated.
  - 1. Engage an installer who employs workers for this Project who are trained or certified by floor tile manufacturer for installation techniques required.

## 1.9 DELIVERY, STORAGE, AND HANDLING

A. Store floor tile and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F (10 deg C) or more than 90 deg F (32 deg C). Store floor tiles on flat surfaces.

### 1.10 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F (21 deg C) or more than 95 deg F (35 deg C), in spaces to receive floor tile during the following time periods:
  - 1. Forty-eight (48) hours before installation.
  - 2. During installation.
  - 3. Forty-eight (48) hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F (13 deg C) or more than 95 deg F (35 deg C).
- C. Close spaces to traffic during floor tile installation.
- D. Close spaces to traffic for forty-eight (48) hours after floor tile installation.
- E. Install floor tile after other finishing operations, including painting, have been completed.

# PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For resilient tile flooring, as determined by testing identical products according to ASTM E 648 or NFPA 253 by a qualified testing agency.
  - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.

# 2.2 VINYL COMPOSITION FLOOR TILE (LVT)

- A. Basis of Design Manufacturer: Patcraft.
- B. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:

- 1. Mannington Mills, Inc
- 2. Tarkett, Inc.
- 3. Substitutions: Under provision of Section 012500 "Substitution Procedures".
- C. Tile Standard: ASTM F 1066, Class 1, solid-color tile.
- D. Wearing Surface: Smooth.
  - 1. Slip resistant with a Coefficient of Friction of 0.6 on level surface (dry).
- E. Thickness: 0.197 inch (5mm); 20 mil wear layer.
- F. Size: 9-inch by 60-inch plank.
- G. Colors, Style and Patterns: As selected by Architect and Owner from manufacturer's full range of standard Colors, Style and Patterns".

## 2.3 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, Portland cement based or blended hydraulic-cement-based formulation provided or approved by floor tile manufacturer for applications indicated.
- B. Adhesives: High Moisture, water-resistant type recommended and warranted by floor tile and adhesive manufacturers to suit floor tile and substrate conditions indicated.
  - 1. Adhesives shall comply with the following limits for VOC content:
    - a. Tile Adhesives: 50 g/L or less.
- C. Floor Polish: Provide protective, liquid floor-polish products recommended by floor tile manufacturer.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of floor tile.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

A. Prepare substrates according to floor tile manufacturer's written instructions to ensure adhesion of resilient products.

- B. Concrete Substrates: Prepare according to ASTM F 710.
  - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
  - 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by floor tile manufacturer. Do not use solvents.
  - 3. Alkalinity and Adhesion Testing: Perform tests recommended by floor tile manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
  - 4. Moisture Testing: Proceed with installation only after substrates pass testing according to floor tile manufacturer's written recommendations, but not less stringent than the following:
    - a. Perform anhydrous calcium chloride test according to ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in twenty-four (24) hours.
    - b. Perform relative humidity test using in situ probes according to ASTM F 2170. Proceed with installation only after substrates have a maximum seventy-five percent (75%) relative humidity level.
- C. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate. Expect and include in the Base Bid the requirement to apply and machine level at least three (3) coats of leveler in all spaces.
- D. Do not install floor tiles until they are the same temperature as the space where they are to be installed.
  - 1. At least forty-eight (48) hours in advance of installation, move resilient floor tile and installation materials into spaces where they will be installed.
- E. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient floor tile.
- 3.3 FLOOR TILE INSTALLATION
  - A. Comply with manufacturer's written instructions for installing floor tile.
  - B. Lay out floor tiles from center marks established with principal walls, discounting minor offsets, so tiles at opposite edges of room are of equal width. Adjust as necessary to avoid using cut widths that equal less than one-half tile at perimeter.
  - C. Match floor tiles for color and pattern by selecting tiles from cartons in the same sequence as manufactured and packaged, if so numbered. Discard broken, cracked, chipped, or deformed tiles.
  - D. Scribe, cut, and fit floor tiles to butt neatly and tightly to vertical surfaces and permanent fixtures including built-in furniture, cabinets, pipes, outlets, and door frames.

- E. Extend floor tiles into toe spaces, door reveals, closets, and similar openings. Extend floor tiles to center of door openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on floor tiles as marked on substrates. Use chalk or other nonpermanent marking device.
- G. Adhere floor tiles to flooring substrates using a full spread of adhesive applied to substrate to produce a completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.

# 3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting floor tile.
- B. Perform the following operations immediately after completing floor tile installation:
  - 1. Remove adhesive and other blemishes from exposed surfaces.
  - 2. Sweep and vacuum surfaces thoroughly.
  - 3. Damp-mop surfaces to remove marks and soil.
- C. Protect floor tile from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish: Remove soil, adhesive, and blemishes from polyester resin composition floor tile surfaces before applying liquid floor polish.
  - 1. Apply a minimum of five (5) coats, where floor polish is required by manufacturer.
- E. Cover floor tile until Substantial Completion.

# SECTION 099113 - EXTERIOR PAINTING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on the following exterior substrates:
  - 1. Galvanized metal.
- B. Related Requirements:
  - 1. Section 055000 "Metal Fabrications" for shop priming metal fabrications.
  - 2. Section 077200 "Roof Accessories" for touch-up painting of roof accessories.

#### 1.3 DEFINITIONS

- A. MPI Gloss Level 1: Not more than five units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. MPI Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. MPI Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.
- D. MPI Gloss Level 5: 35 to 70 units at 60 degrees, according to ASTM D 523.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
  - 1. Include printout of current "MPI Approved Products List" for each product category specified, with the proposed product highlighted.
  - 2. Indicate VOC content.
- B. Samples for Initial Selection: For each type of topcoat product.
- C. Samples for Verification: For each type of paint system and each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches square.
  - 2. Apply coats on Samples in steps to show each coat required for system.
  - 3. Label each coat of each Sample.
  - 4. Label each Sample for location and application area.

D. Product List: Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules. Include color designations.

# 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: Five percent (5%), but not less than 1 gallon of each material and color applied.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg. F (7 deg. C).
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

#### 1.7 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg. F (10 and 35 deg. C).
- B. Do not apply paints in snow, rain, fog, or mist; when relative humidity exceeds eighty-five percent (85%); at temperatures less than 5 deg. F (3 deg. C) above the dew point; or to damp or wet surfaces.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Behr Process Corporation.
  - 2. Benjamin Moore & Co.
  - 3. Duron, Inc.
  - 4. ICI Paints.
  - 5. PPG Architectural Finishes, Inc.
  - 6. Sherwin-Williams Company (The).
  - 7. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

### 2.2 PAINT, GENERAL

- A. MPI Standards: Products shall comply with MPI standards indicated and shall be listed in its "MPI Approved Products Lists."
- B. Material Compatibility:

- 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
- 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.
- C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction.
- D. Colors: As selected by Architect and Owner from manufacturer's full range.
- 2.3 SOURCE QUALITY CONTROL
  - A. Testing of Paint Materials: Owner reserves the right to invoke the following procedure:
    - 1. Owner will engage the services of a qualified testing agency to sample paint materials. Contractor will be notified in advance and may be present when samples are taken. If paint materials have already been delivered to Project site, samples may be taken at Project site. Samples will be identified, sealed, and certified by testing agency.
    - 2. Testing agency will perform tests for compliance with product requirements.
    - 3. Owner may direct Contractor to stop applying paints if test results show materials being used do not comply with product requirements. Contractor shall remove noncomplying paint materials from Project site, pay for testing, and repaint surfaces painted with rejected materials. Contractor will be required to remove rejected materials from previously painted surfaces if, on repainting with complying materials, the two (2) paints are incompatible.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Concrete: Twelve percent (12%).
  - 2. Masonry (Clay and CMUs): Twelve percent (12%).
  - 3. Wood: 15 percent (15%).
- C. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- D. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

#### 3.2 PREPARATION

A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates and paint systems indicated.

- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Masonry Substrates: Remove efflorescence and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces exceeds that permitted in manufacturer's written instructions.
- F. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied paints.
- G. Aluminum Substrates: Remove loose surface oxidation. Make sure all surfaces are clean and free of dirt, using a solvent wash with scour pad. Sand using 60 grit, then 120 grit sand paper. Clean again using the solvent wash just before painting.
- H. Wood Substrates:
  - 1. Scrape and clean knots. Before applying primer, apply coat of knot sealer recommended in writing by topcoat manufacturer for exterior use in paint system indicated.
  - 2. Sand surfaces that will be exposed to view, and dust off.
  - 3. Prime edges, ends, faces, undersides, and backsides of wood.
  - 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.

# 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable items same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed items with prime coat only.
  - 3. Paint both sides and edges of exterior doors and entire exposed surface of exterior door frames.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.

- B. Tint undercoats same color as topcoat, but tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:
  - 1. Paint the following work where exposed to view, unless factory-finished:
    - a. Equipment, including panelboards and switch gear.
    - b. Uninsulated metal piping.
    - c. Uninsulated plastic piping.
    - d. Pipe hangers and supports.
    - e. Metal conduit.
    - f. Plastic conduit.
    - g. Tanks that do not have factory-applied final finishes.

#### 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
  - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
  - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

# 3.6 EXTERIOR PAINTING SCHEDULE

- A. Galvanized-Metal Substrates:
  - 1. Water-Based Light Industrial Coating System:
    - a. Prime Coat: Primer, galvanized, water based, MPI #134.
    - b. Intermediate Coat: Light industrial coating, exterior, water based, matching topcoat.
    - c. Topcoat: Light industrial coating, exterior, water based, semi-gloss (MPI Gloss Level 5), MPI #163.

### SECTION 099123 - INTERIOR PAINTING

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes surface preparation and the application of paint systems on the following interior substrates:
  - 1. Steel.
  - 2. Gypsum board.
  - 3. Wood.
- B. Related Requirements:
  - 1. Section 092900 "Gypsum Board" for priming of and preparation of gypsum board substrates to receive primers and paints specified in this Section.

#### 1.3 DEFINITIONS

- A. Gloss Level 1: Not more than 5 units at 60 degrees and 10 units at 85 degrees, according to ASTM D 523.
- B. Gloss Level 3: 10 to 25 units at 60 degrees and 10 to 35 units at 85 degrees, according to ASTM D 523.
- C. Gloss Level 6: 70 to 85 units at 60 degrees, according to ASTM D 523.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples: For each type of paint system and in each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches square.
  - 2. Step coats on Samples to show each coat required for system.
  - 3. Label each coat of each Sample.
  - 4. Label each Sample for location and application area.
- C. Product List: For each product indicated, include the following:
  - 1. Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules.
  - 2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the proposed product highlighted.

3. VOC content.

# 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Paint: Five percent (5%), but not less than 1 gal. of each material and color applied.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
    - 1. Maintain containers in clean condition, free of foreign materials and residue.
    - 2. Remove rags and waste from storage areas daily.

### 1.7 FIELD CONDITIONS

- A. Apply paints according to manufacturer's written instructions.
- B. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).
- C. Do not apply paints when relative humidity exceeds eighty-five percent (85%); at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Basis of Design Manufacturer: As indicated in Section 090000 "Schedule of Finishes".
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Behr.
  - 2. Benjamin Moore.
  - 3. Substitutions: In accordance with Section 012500.

#### 2.2 PAINT, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:
  - 1. Provide materials for use within each paint system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, provide products recommended in writing by manufacturers of topcoat for use in paint system and on substrate indicated.

- C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior paints and coatings applied at Project site, the following VOC limits, exclusive of colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 1. Flat Paints and Coatings: 50 g/L.
  - 2. Nonflat Paints and Coatings: 150 g/L.
  - 3. Dry-Fog Coatings: 400 g/L.
  - 4. Primers, Sealers, and Undercoaters: 200 g/L.
  - 5. Anticorrosive and Antirust Paints Applied to Ferrous Metals: 250 g/L.
  - 6. Zinc-Rich Industrial Maintenance Primers: 340 g/L.
  - 7. Pretreatment Wash Primers: 420 g/L.
  - 8. Floor Coatings: 100 g/L.
  - 9. Shellacs, Clear: 730 g/L.
  - 10. Shellacs, Pigmented: 550 g/L.
- D. Colors: As selected by Architect and Owner from manufacturer's full range of standard colors.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Concrete: Twelve percent (12%).
  - 2. Masonry (CMU): Twelve percent (12%).
  - 3. Wood: Fifteen percent (15%).
  - 4. Gypsum Board: Twelve percent (12%).
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- E. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

#### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.

- 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Masonry Substrates: Remove efflorescence and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces or mortar joints exceed that permitted in manufacturer's written instructions.
- F. Steel Substrates: Remove rust, loose mill scale, and shop primer, if any. Clean using methods recommended in writing by paint manufacturer but not less than the following:
  - 1. SSPC-SP 2, "Hand Tool Cleaning."
  - 2. SSPC-SP 3, "Power Tool Cleaning."
- G. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and abraded areas of shop paint, and paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.

#### 3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions and to recommendations in "MPI Manual."
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.

- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Fire Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:
  - 1. Paint the following work where exposed in equipment rooms:
    - a. Equipment, including panelboards.
    - b. Uninsulated metal piping.
    - c. Uninsulated plastic piping.
    - d. Pipe hangers and supports.
    - e. Metal conduit.
    - f. Plastic conduit.
    - g. Tanks that do not have factory-applied final finishes.
    - h. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
  - 2. Paint the following work where exposed in occupied spaces:
    - a. Equipment, including panelboards.
    - b. Uninsulated metal piping.
    - c. Uninsulated plastic piping.
    - d. Pipe hangers and supports.
    - e. Metal conduit.
    - f. Plastic conduit.
    - g. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
    - h. Other items as directed by Architect.
  - 3. Paint portions of internal surfaces of metal ducts, without liner, behind air inlets and outlets that are visible from occupied spaces.

#### 3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
  - 1. Contractor shall touch up and restore painted surfaces damaged by testing.
  - 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

### 3.5 CLEANING AND PROTECTION

A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.

- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

### 3.6 INTERIOR PAINTING SCHEDULE

- A. Steel Substrates:
  - 1. Institutional Low-Odor/VOC Latex System:
    - a. Prime Coat: Primer, rust-inhibitive, water based **MPI #107**.
    - b. Intermediate Coat: Latex, interior, institutional low odor/VOC, matching topcoat.
    - c. Topcoat: Latex, interior, institutional low odor/VOC, MPI #145.
- B. Gypsum Board Substrates:
  - 1. Latex System:
    - a. Prime Coat: Primer sealer, latex, interior, MPI #50.
    - b. Prime Coat: Latex, interior, matching topcoat.
    - c. Intermediate Coat: Latex, interior, matching topcoat.
    - d. Topcoat: Latex, interior, flat, MPI #53, at ceilings (PT-3).
    - e. Topcoat: Latex, interior, eggshell, MPI #52 (PT-1).
- C. Wood Substrates (**PT-2**):
  - 1. Latex over Latex Primer System **MPI INT 6.3T**:
    - a. Prime Coat: Primer, latex, for interior wood, MPI #39.
    - b. Intermediate Coat: Latex, interior, matching topcoat.
    - c. Topcoat: Latex, interior (MPI Gloss Level 4), MPI #43.

PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes surface preparation and application of wood finishes on the following substrates:
  - 1. Interior Substrates:
    - a. Wood floors.
    - b. Wood doors and wood cabinets.

### 1.3 DEFINITIONS

A. Gloss Level 4: 20 to 35 units at 60 degrees and not less than 35 units at 85 degrees, according to ASTM D 523.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include preparation requirements and application instructions.
- B. Samples: For each type of finish system and in each color and gloss of finish indicated.
  - 1. Submit Samples on representative samples of actual wood substrates, 8 inches long.
  - 2. Label each Sample for location and application area.
- C. Product List: For each product indicated, include the following:
  - 1. Cross-reference to finish system and locations of application areas. Use same designations indicated on Drawings and in schedules.
  - 2. Printout of current "MPI Approved Products List" for each product category specified in Part 2, with the product proposed for use highlighted.
  - 3. VOC content.

# 1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

1. Stains and Transparent Finishes: Five percent (5%), but not less than 1 gal. of each material and color applied.

# 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F (7 deg C).
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

# 1.7 FIELD CONDITIONS

- A. Apply finishes only when temperature of surfaces to be finished and ambient air temperatures are between 50 and 95 deg F (10 and 35 deg C).
- B. Do not apply finishes when relative humidity exceeds eighty-five percent (85%); at temperatures less than 5 deg F (3 deg C) above the dew point; or to damp or wet surfaces.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Benjamin Moore & Co.
  - 2. Pratt & Lambert.
  - 3. Sherwin-Williams Company (The).
  - 4. Substitutions: In accordance with Section 012500 "Substitution Procedures".

# 2.2 MATERIALS, GENERAL

- A. MPI Standards: Provide products that comply with MPI standards indicated and that are listed in its "MPI Approved Products List."
- B. Material Compatibility:
  - 1. Provide materials for use within each finish system that are compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a finish system, provide products recommended in writing by manufacturers of topcoat for use in finish system and on substrate indicated.
- C. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction and, for interior stains and finishes applied at project site, the following VOC limits, exclusive of

colorants added to a tint base, when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- 1. Clear Wood Finishes, Varnishes: VOC not more than 350 g/L.
- 2. Shellacs, Clear: VOC not more than 730 g/L.
- 3. Stains: VOC not more than 250 g/L.

# D. Stain Colors:

- 1. Floors: As indicated on Drawings.
- 2. Doors: As indicated on Drawings.

# 2.3 WATER-BASED VARNISHES

A. Varnish, Water Based, Clear, Satin (Gloss Level 4): MPI #128.

# 2.4 ALKYD-BASED VARNISHES

A. Varnish, Alkyd-Based, Clear, Semi-Gloss (Gloss Level 5): MPI #30.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Interior Wood Substrates: Fifteen percent (15%), when measured with an electronic moisture meter.
- C. Verify suitability of substrates, including surface conditions and compatibility with existing finishes and primers.
- D. Proceed with finish application only after unsatisfactory conditions have been corrected.
  - 1. Beginning finish application constitutes Contractor's acceptance of substrates and conditions.

# 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and finishing.

- 1. After completing finishing operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.
- C. Clean and prepare surfaces to be finished according to manufacturer's written instructions for each particular substrate condition and as specified.
  - 1. Remove dust, dirt, oil, and grease by washing with a detergent solution; rinse thoroughly with clean water and allow to dry. Remove grade stamps and pencil marks by sanding lightly. Remove loose wood fibers by brushing.
- D. Interior Wood Substrates:
  - 1. Refer to AWI recommendations.
  - 2. Scrape and clean knots, and apply coat of knot sealer.
  - 3. Sand surfaces that will be exposed to view and dust off.

# 3.3 APPLICATION

- A. Apply finishes according to manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual."
  - 1. Use applicators and techniques suited for finish and substrate indicated.
  - 2. Finish surfaces behind movable equipment and furniture same as similar exposed surfaces.
  - 3. Do not apply finishes over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
- B. Apply finishes to produce surface films without cloudiness, holidays, lap marks, brush marks, runs, ropiness, or other surface imperfections.

# 3.4 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing finish application, clean spattered surfaces. Remove spattered materials by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from finish application. Correct damage by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced finished wood surfaces.

# 3.5 INTERIOR WOOD-FINISH-SYSTEM SCHEDULE

A. Wood Substrates: Nontraffic surfaces, including new wood doors and new wood cabinets.

- 1. Water-Based Varnish over Stain System:
  - a. Stain Coat: Stain, semi-transparent, for interior wood, MPI #90.
  - b. First Intermediate Coat: Water-based varnish matching topcoat.
  - c. Topcoat: Varnish, water based, clear, satin (Gloss Level 4), MPI #128.
- B. Wood Substrates: Traffic surfaces including existing floors, and floor transition strips.
  - 1. Polyurethane Varnish over Stain System MPI INT 6.5B:
    - a. Stain Coat: Stain, semitransparent, for interior wood, MPI #90.
    - b. First Intermediate Coat: Polyurethane varnish matching topcoat.
    - c. Second Intermediate Coat: Polyurethane varnish matching topcoat.
    - d. Topcoat: Varnish, interior, polyurethane, oil modified, gloss (MPI Gloss Level 6), MPI #56.

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Panel signs.
  - 2. Field-applied, vinyl-character signs.
- B. Related Sections include the following:
  - 1. Section 220553 "Identification for Plumbing Piping and Equipment" for labels, tags, and nameplates for plumbing systems and equipment.
  - 2. Section 230553 "Identification for HVAC Piping and Equipment" for labels, tags, and nameplates for HVAC systems and equipment.
  - 3. Section 260553 "Identification for Electrical Systems" for labels, tags, and nameplates for electrical equipment.
  - 4. Section 265219 "Emergency and Exit Lighting" for illuminated Exit signs.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Show fabrication and installation details for signs.
  - 1. Show sign mounting heights, locations of supplementary supports to be provided by others, and accessories.
  - 2. Provide message list, typestyles, graphic elements, including tactile characters and Braille, and layout for each sign.
- C. Samples: Manufacturer's color charts consisting of actual units or sections of units showing the full range of colors available for the following:
  - 1. Acrylic Sheet: 8 by 10 inches for each color required.
  - 2. Field-Applied, Vinyl-Character Signs: Full-size Sample of characters on glass.
- D. Sign Schedule: Use same designations indicated on Drawings or as listed in special schedule.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For fabricator.
- B. Warranty: Special warranty specified in this Section.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For signs to include in maintenance manuals.

### 1.6 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom-fabricate products similar to those required for this Project and whose products have a record of successful inservice performance.
- B. Source Limitations for Signs: Obtain each sign type indicated from one (1) source from a single manufacturer.
- C. Regulatory Requirements: Comply with applicable provisions in 2010 ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.

### 1.7 PROJECT CONDITIONS

A. Field Measurements: Verify recess openings by field measurements before fabrication and indicate measurements on Shop Drawings.

### 1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of signs that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Deterioration of embedded graphic image colors and sign lamination.
  - 2. Warranty Period: Five (5) years from date of Substantial Completion.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. ADA-ABA Accessibility Guidelines: U.S. Architectural & Transportation Barriers Compliance Board's "Americans with Disabilities Act (ADA) Accessibility Guidelines for Buildings and Facilities; Architectural Barriers Act (ABA) Accessibility Guidelines."
- B. Sign finish shall comply with the following performance requirements:
  - 1. Durability: Sign finish shall show no effect after repeated use of cleaners.
- C. Thermal Movements: For exterior signs, allow for thermal movements from ambient and surface temperature changes.
  - 1. Temperature Change: 120 deg F (67 deg C), ambient; 180 deg F (100 deg C), material surfaces.

# 2.2 MATERIALS

- A. High Pressure Surface Laminate Bonded to Core: 0.035-inch nominal thickness laminate bonded to both sides of solid core.
- B. Acrylic Sheet: ASTM D 4802, Category A-1 (cell-cast sheet), Type UVA (UV absorbing), non-glare.
- C. Vinyl Film: UV-resistant vinyl film of nominal thickness indicated, with pressure-sensitive, permanent adhesive on back; die cut to form characters or images as indicated and suitable for exterior applications.
- D. Bronze: Satin rubbed.
- E. Warning Adhesive Tape: Heavy duty nylon or polyester tape specifically intended for floor or wall markings, in red or bright orange color.

### 2.3 PANEL SIGNS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Best Sign Systems, Inc.
  - 2. Bayuk Graphic Systems, Inc.
  - 3. Intelligent Signage, Inc.
  - 4. Seton Identification Products.
  - 5. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- B. Interior and Exterior Panel Signs: Provide smooth sign panel surfaces constructed to remain flat under installed conditions within a tolerance of plus or minus 1/16 inch measured diagonally from corner to corner.
- C. Interior and Exterior Signs: Provide matte finish plaques in sizes to accommodate the message indicated in the Supplemental Schedule below, the Signage Schedule on the Door Schedule and the Signage Details drawing in the Construction Documents. Fabricate of high pressure surface laminate, and acrylic plastic conforming to ASTM D 709, Type NDP minimum 3/16 inch for non-slotted and 1/8 inch for slotted signs. Provide with square corners.
  - 1. Graphics Application (Unless Indicated Otherwise by Manufacturer's Designations):
    - a. Raised Letters: Chemically weld 1/16 inch thick acrylic message letters to front surface of plaque prior to application of background color to rear of sheet. These shall comply with Section 703.2.3 (not italic, oblique, script or decorative) and 703.2.4 (1-inch character height) of the ICC/ANSI A117.1 Code.
    - b. Pictogram: Each sign shall be provided with an international symbol of accessibility per Section 4.30.7 (Figure 43 a and b) of the Americans with Disabilities Act. The raised image pictogram shall be placed within the limits of the sign panel insert and to the right of the text.
    - c. Messages:

- 1) Typeface: Helvetica Medium, with accompanying Grade 2 Braille message.
- 2) Type Size: 1 inch large and small case, with width, height and stroke complying with the requirements of Section 703.2.5 (maximum stroke width fifteen percent (15%) of the height of each letter at the top surface of the character and thirty percent (30%) maximum of the height of each letter at the base; character spacing 1/8 inch minimum and four (4) times the tactile character stroke width maximum and spacing between lines shall be between one hundred thirty-five percent (135%) and one hundred seventy percent (170%) of the tactile character height) of the ICC/ANSI A117.1 Code.
- 3) Background Color: In color selected by Architect and Owner from manufacturer's full range, except for accessibility pictogram background, which will be blue.
- 4) Message Color: White.

#### SUPPLEMENTAL INTERIOR SIGNAGE SCHEDULE

#### QTYCOPYDOOR OR ROOM #/LOCATION

IN EVENT OF EMERGENCY WHERE INDICATED BY AHJ (see attached graphic template as representation only, use One Holbrook Place emergency egress floor plan) See Drawings and Door Schedule for more and specific signage locations, requirements and text.

- D. Changeable Message Inserts: Fabricate signs to allow insertion of changeable messages in the form of slide-in inserts.
  - 1. Furnish insert material and software for creating text and symbols for PC-Windows computers for Owner production of paper inserts.
- E. Acrylic Evacuation Map Holders: Provide clear acrylic Evacuation Map Holders, locations as indicated on Drawings.
  - 1. Size: Coordinate with 8-1/2 by 11-inch Evacuation Map.

#### 2.4 FIELD-APPLIED, VINYL-CHARACTER SIGNS

- A. Field-Applied, Vinyl-Character Sign: Prespaced characters die cut from 3- to 3.5-mil thick, weather-resistant vinyl film with release liner on the back and carrier film on the front for on-site alignment and application.
  - 1. Manufacturers: Subject to compliance with requirements, available products by one of the following:
    - a. Apco Graphics
    - b. FDC Graphic Films
    - c. LG Hausys America
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".

- 2. Size: As indicated on Drawings.
- 3. Substrate: Glass.
- 4. Text and Font: As indicated on Drawings; Helvetica.

# 2.5 FABRICATION

- A. General: Provide manufacturer's standard signs of configurations indicated.
  - 1. Mill joints to tight, hairline fit. Form joints exposed to weather to exclude water penetration.
  - 2. Preassemble signs in the shop to greatest extent possible. Disassemble signs only as necessary for shipping and handling limitations. Clearly mark units for reassembly and installation, in location not exposed to view after final assembly.
- B. Shop- and Subsurface-Applied Vinyl: Align vinyl film in final position and apply to surface. Firmly press film from the middle outward to obtain good bond without blisters or fishmouths.

### 2.6 FINISHES, GENERAL

A. Appearance of Finished Work: Variations in appearance of abutting or adjacent pieces are acceptable if they are within one-half of the range of approved Samples. Noticeable variations in the same piece are not acceptable. Variations in appearance of other components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

### 2.7 ACRYLIC SHEET FINISHES

- A. Colored Coatings for Acrylic Sheet: For copy and background colors, provide colored coatings, including inks, dyes, and paints, that are recommended by acrylic manufacturers for optimum adherence to acrylic surface and that are UV and water resistant for five (5) years for application intended.
- B. Clear Acrylic Sheet: Non-glare surface.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of work.
- B. Verify that items are sized and located to accommodate signs.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

A. Locate signs and accessories where indicated, using mounting methods of types described and complying with manufacturer's written instructions.

- 1. Install signs level, plumb, and at heights indicated, with sign surfaces free of distortion and other defects in appearance.
- 2. Interior Wall Signs: Install signs on walls adjacent to latch side of door where applicable. Where not indicated or possible, such as double doors, install signs on nearest adjacent walls. Locate to allow approach within 3 inches of sign without encountering protruding objects or standing within swing of door.
- B. Wall-Mounted Signs: Comply with sign manufacturer's written instructions except where more stringent requirements apply.
  - 1. Silicone-Adhesive Mounting: Attach signs to irregular, porous, or vinyl-covered surfaces.
- C. Tape: Locate warning tapes at areas of refuge and in front of all power panels and hot water heaters to prohibit blocking stored materials, delineating an area 3 feet wide x 3 feet deep in front of the panel, with striping laid at 45 degrees in the box area at 6 inches on center. Install striping adhesive tape mounted to walls above shelving units as specified herein. Cut tape neat for geometric forms and emboss onto the substrate surfaces for an effective bond.

# 3.3 CLEANING AND PROTECTION

A. After installation, clean soiled sign surfaces according to manufacturer's written instructions. Protect signs from damage until acceptance by Owner.



# SECTION 102600 - WALL AND DOOR PROTECTION

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Corner guards.
- B. Related Sections:
  - 1. Section 087100 "Door Hardware" for metal kick plates.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: Include construction details, material descriptions, impact strength, fire-testresponse characteristics, dimensions of individual components and profiles, and finishes for each impact-resistant wall protection unit.
- B. Shop Drawings: For each impact-resistant wall protection unit showing locations and extent. Include sections, details, and attachments to other work.
- C. Samples for Initial Selection: For each type of impact-resistant wall protection unit indicated.
  - 1. Include similar Samples of accent strips and accessories involving color selection.
- D. Samples for Verification: For each type of exposed finish required, prepared on Samples of size indicated below.
  - 1. Corner Guards: 12 inches long. Include examples of joinery, corners, and field splices.
  - 2. Impact-Resistant Wall Covering: 6 by 6 inches square.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Certificates: For each impact-resistant plastic material, from manufacturer.
- C. Material Test Reports: For each impact-resistant plastic material.
- D. Warranty: Sample of special warranty.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each impact-resistant wall protection unit to include in maintenance manuals.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Corner-Guards: Full-size of maximum length equal to two percent (2%) of each type, color, and texture of units installed, but no fewer than two (2), 4-foot-long units.
- B. Include mounting and accessory components. Replacement materials shall be from same production run as installed units.

#### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: An employer of workers trained and approved by manufacturer.
- B. Source Limitations: Obtain impact-resistant wall protection units from single source from single manufacturer.
- C. Surface-Burning Characteristics: Provide impact-resistant, plastic wall protection units with surface-burning characteristics as determined by testing identical products per ASTM E 84, NFPA 255, or UL 723 by UL or another qualified testing agency.

### 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Store impact-resistant wall protection units in original undamaged packages and containers inside well-ventilated area protected from weather, moisture, soiling, extreme temperatures, and humidity.
  - 1. Maintain room temperature within storage area at not less than 70 deg F (21 deg C) during the period plastic materials are stored.
  - 2. Store plastic wall protection components for a minimum of seventy-two (72) hours, or until plastic material attains a minimum room temperature of 70 deg F (21 deg C).
    - a. Store corner-guard covers in a vertical position.

#### 1.9 PROJECT CONDITIONS

A. Environmental Limitations: Do not deliver or install impact-resistant wall protection units until building is enclosed and weatherproof, wet work is complete and dry, and HVAC system is operating and maintaining temperature at 70 deg F (21 deg C) for not less than seventy-two (72) hours before beginning installation and for the remainder of the construction period.

#### 1.10 WARRANTY

A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of impact-resistant wall protection units that fail in materials or workmanship within specified warranty period.

- 1. Failures include, but are not limited to, the following:
  - a. Structural failures.
  - b. Deterioration of plastic and other materials beyond normal use.
- 2. Warranty Period: Five (5) years from date of Substantial Completion.

### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. Fasteners: Nonmagnetic stainless-steel screws, bolts, and other fasteners compatible with items being fastened. Use security-type fasteners where exposed to view.
- B. Plastic Materials: Chemical- and stain-resistant, high-impact-resistant plastic with integral color throughout; extruded and sheet material as required, thickness as indicated.
- C. Adhesive: As recommended by impact-resistant plastic wall protection manufacturer and with a VOC content of 70 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

#### 2.2 CORNER GUARDS

- A. Surface-Mounted, Plastic-Cover Corner Guards: Manufacturer's standard, PVC-free assembly consisting of snap-on, resilient plastic cover installed over retainer; including mounting hardware; fabricated with 90- or 135-degree turn to match wall condition.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. IPC Door and Wall Protection Systems; Division of InPro Corporation
    - b. Korogard Wall Protection Systems; a division of RJF International Corporation
    - c. Pawling Corporation
    - d. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
  - 2. Cover: Extruded rigid plastic, minimum 0.100-inch (2.5-mm) wall thickness; as follows:
    - a. Profile: Nominal 2-inch- (50-mm-) long leg and 1/4-inch (6-mm) corner radius.
    - b. Height: 8 feet (2.4 m), from floor to ceiling.
    - c. Color and Texture: Clear, smooth.
  - 3. Continuous Retainer: Minimum 0.060-inch- (1.5-mm-) thick, one-piece, extruded aluminum.
  - 4. Retainer Clips: Manufacturer's standard impact-absorbing clips.
  - 5. Top and Bottom Caps: Prefabricated, injection-molded plastic; color matching cover; field adjustable for close alignment with snap-on cover.

# 2.3 FINISHES

- A. Protect finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and wall areas, with Installer present, for compliance with requirements for installation tolerances, fire rating, and other conditions affecting performance of work.
- B. Examine walls to which impact-resistant wall protection will be attached for blocking, grounds, and other solid backing that have been installed in the locations required for secure attachment of support fasteners.
  - 1. For impact-resistant wall protection units attached with adhesive or foam tape, verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Complete finishing operations, including painting, before installing impact-resistant wall protection system components.
- B. Before installation, clean substrate to remove dust, debris, and loose particles.

#### 3.3 INSTALLATION

- A. General: Install impact-resistant wall protection units according to manufacturer's written instructions, level, plumb, and true to line without distortions. Do not use materials with chips, cracks, voids, stains, or other defects that might be visible in the finished Work.
  - 1. Install impact-resistant wall protection units in locations and at mounting heights indicated on Drawings.

#### 3.4 CLEANING

- A. Immediately after completion of installation, clean using a standard, ammonia-based, household cleaning agent.
- B. Remove excess adhesive using methods and materials recommended in writing by manufacturer.

# SECTION 102800 - TOILET, BATH, AND LAUNDRY ACCESSORIES

# PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section Includes:1. Private-use bathroom accessories.
- B. Related Requirements:
  1. Section 093013 "Ceramic Tiling" for ceramic toilet and bath accessories.

# 1.2 COORDINATION

- A. Coordinate accessory locations with other work to prevent interference with clearances required for access by people with disabilities, and for proper installation, adjustment, operation, cleaning, and servicing of accessories.
- B. Deliver inserts and anchoring devices set into concrete or masonry as required to prevent delaying the Work.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
  - 2. Include anchoring and mounting requirements, including requirements for cutouts in other work and substrate preparation.
- B. Samples: For each exposed product and for each finish specified, full size.
  - 1. Approved full-size Samples will be returned and may be used in the Work.
- C. Product Schedule: Indicating types, quantities, sizes, and installation locations by room of each accessory required.
  - 1. Identify locations using room designations indicated.
  - 2. Identify accessories using designations indicated.
- D. Delegated Design Submittal: For grab bars.
  - 1. Include structural design calculations indicating compliance with specified structuralperformance requirements.

## 1.4 INFORMATIONAL SUBMITTALS

A. Sample Warranty: For manufacturer's special warranties.

# 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For accessories to include in maintenance manuals.

## 1.6 WARRANTY

- A. Manufacturer's Special Warranty for Mirrors: Manufacturer agrees to repair or replace mirrors that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, visible silver spoilage defects.
  - 2. Warranty Period: 10 years from date of Substantial Completion.

# PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Design accessories and fasteners to comply with the following requirements:
  - 1. Grab Bars: Installed units are able to resist 250 lbf (1112 N) concentrated load applied in any direction and at any point.

# 2.2 PRIVATE-USE BATHROOM ACCESSORIES

- A. Source Limitations: Obtain private-use bathroom accessories from single source from single manufacturer.
- B. Private-Use Toilet Tissue Dispenser
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AJW Architectural Products.
    - b. Bobrick Washroom Equipment, Inc.
    - c. Bradley Corp.
    - d. Substitutions: As permitted under Section 012500 "Substitution Procedures".
    - e.
  - 2. Description: Single-roll dispenser.
  - 3. Mounting: Surface.
  - 4. Capacity: Designed for 4-1/2- or 5-inch- (114- or 127-mm-) diameter tissue rolls.
  - 5. Material and Finish: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
- C. Private-Use Shower Curtain Rod:

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. AJW Architectural Products.
  - b. Bobrick Washroom Equipment, Inc.
  - c. Bradley Corporation.
- 2. Description: 1-1/4-inch- (32-mm-) outside diameter, curved rod.
- 3. Configuration: As indicated on Drawings
- 4. Mounting Flanges: Designed for concealed fastening, in material and finish matching rod.
- 5. Rod Material and Finish: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
- 6. Features: Integral chrome-plated brass glide hooks.
- D. Shower Curtain:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AJW Architectural Products.
    - b. Bobrick Washroom Equipment, Inc.
    - c. Bradley Corporation.
  - 2. Size: Minimum 12 inches (304 mm) wider than opening by 72 inches (1829 mm) high.
  - 3. Material: Nylon-reinforced vinyl, minimum 9 oz. (255 g) or 0.008-inch- (0.2-mm-) thick vinyl, with integral antibacterial and flame-retardant agents
  - 4. Color: As selected from manufacturer's full range
  - 5. Grommets: Corrosion resistant at minimum 6 inches (152 mm) o.c. through top hem.
  - 6. Shower Curtain Hooks: Chrome-plated or stainless steel, spring wire curtain hooks with snap fasteners sized to accommodate specified curtain rod. Provide one hook per curtain grommet.
- E. Private-Use Medicine Cabinet:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AJW Architectural Products.
    - b. Bobrick Washroom Equipment, Inc.
    - c. Bradley Corporation.
  - 2. Mounting: Semi-recessed.
  - 3. Size: 18 by 36 inches (457 by 610 mm).
  - 4. Door: Framed mirror door concealing storage cabinet equipped with continuous hinge and spring-buffered, rod-type stop and magnetic door catch.
  - 5. Shelves: Three, adjustable.
  - 6. Material and Finish:
    - a. Cabinet: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
    - b. Mirror Frame: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
    - c. Door: Stainless steel, ASTM A480/A480M No. 4 finish (satin).

- d. Hinge: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
- e. Shelves: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
- F. Private-Use Robe Hook:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AJW Architectural Products.
    - b. Bobrick Washroom Equipment, Inc.
    - c. Bradley Corporation.
  - 2. Description: Double -prong unit.
  - 3. Material and Finish: Stainless steel, ASTM A480/A480M No. 4 finish (satin).
  - 4. Mounting: Surface.
- G. Private-Use Towel Bar:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. AJW Architectural Products.
    - b. Bobrick Washroom Equipment, Inc.
    - c. Bradley Corporation.
  - 2. Description: 3/4-inch- (19-mm-) square tube with rectangular end brackets.
  - 3. Mounting: Flanges with concealed fasteners.
  - 4. Length: 18 inches (457 mm).
  - 5. Material and Finish: Stainless steel, ASTM A480/A480M No. 4 finish (satin).

#### 2.3 MATERIALS

- A. Stainless Steel: ASTM A240/A240M or ASTM A666, Type 304, 0.031-inch- (0.8-mm-) minimum nominal thickness unless otherwise indicated.
- B. Brass: ASTM B19, flat products; ASTM B16/B16M, rods, shapes, forgings, and flat products with finished edges; or ASTM B30, castings.
- C. Steel Sheet: ASTM A1008/A1008M, Designation CS (cold rolled, commercial steel), 0.036inch- (0.9-mm-) minimum nominal thickness.
- D. Galvanized-Steel Sheet: ASTM A653/A653M, with G60 (Z180) hot-dip zinc coating.
- E. Galvanized-Steel Mounting Devices: ASTM A153/A153M, hot-dip galvanized after fabrication.
- F. Fasteners: Screws, bolts, and other devices of same material as accessory unit, unless otherwise recommended by manufacturer or specified in this Section, and tamper and theft resistant where exposed, and of stainless or galvanized steel where concealed.
- G. Chrome Plating: ASTM B456, Service Condition Number SC 2 (moderate service).

H. Mirrors: ASTM C1503, Mirror Glazing Quality, clear-glass mirrors, nominal 6.0 mm thick.

# 2.4 FABRICATION

A. General: Fabricate units with tight seams and joints, and exposed edges rolled. Hang doors and access panels with full-length, continuous hinges. Equip units for concealed anchorage and with corrosion-resistant backing plates.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install accessories in accordance with manufacturers' written instructions, using fasteners appropriate to substrate indicated and recommended by unit manufacturer. Install units level, plumb, and firmly anchored in locations and at heights indicated.
  - 1. Remove temporary labels and protective coatings.
- B. Grab Bars: Install to comply with specified structural-performance requirements.

### 3.2 ADJUSTING AND CLEANING

- A. Adjust accessories for unencumbered, smooth operation. Replace damaged or defective items.
- B. Clean and polish exposed surfaces in accordance with manufacturer's written instructions.

# SECTION 113013 - RESIDENTIAL APPLIANCES

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:1. Kitchen exhaust ventilation.
- B. Related Requirements:1. Division 22 sections for dishwasher air-gap fittings.

#### 1.3 PREINSTALLATION MEETINGS

A. Preinstallation Conference: Conduct conference at Project site.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include installation details, material descriptions, dimensions of individual components, and finishes for each appliance.
  - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished accessories.
- B. Samples: For each exposed product and for each color and texture specified, in manufacturer's standard size.
- C. Product Schedule: For appliances. Use same designations indicated on Drawings.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer.
- B. Product Certificates: For each type of appliance.
- C. Field quality-control reports.
- D. Sample Warranties: For manufacturers' special warranties.

### 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For each residential appliance to include in operation and maintenance manuals.

### 1.7 QUALITY ASSURANCE

A. Manufacturer Qualifications: Maintains, within 50 miles of Project site, a service center capable of providing training, parts, and emergency maintenance repairs.

#### 1.8 WARRANTY

- A. Special Warranties: Manufacturer agrees to repair or replace residential appliances or components that fail in materials or workmanship within specified warranty period.
- B. Warranty Period: Five years from date of Substantial Completion.
- C. Range Hood Exhaust System: Full warranty, including parts and labor, for on-site service on the product.
  - 1. Warranty Period for Exhaust System: Five years from date of Substantial Completion.
  - 2. Warranty Period for Other Components: Two years from date of Substantial Completion.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

A. Source Limitations: Obtain residential appliances from single source and each type of residential appliance from single manufacturer.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Electrical Appliances: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Accessibility: Where residential appliances are indicated to comply with accessibility requirements, comply with applicable provisions in the DOJ's 2010 ADA Standards for Accessible Design and ICC A117.1.

#### 2.3 KITCHEN EXHAUST VENTILATION

- A. Overhead Exhaust Hood:
  - 1. Basis-of-Design Product: GE, Model No. JVX5305SJSS.

- 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Broan.
  - b. Cosmo.
  - c. Substitutions: As permitted under Section 012500 "Substitution Procedures".
- 3. Type: under-cabinet exhaust-hood system.
- 4. Dimensions:
  - a. Width: 30 inches (762 mm).
  - b. Depth: 20 inches (508 mm).
- 5. Exhaust Fan: Two-speed fan built into hood and with manufacturer's standard capacity.
  - a. Venting: Vented to outside through roof with weatherproof roof cap, backdraft damper, and rodent-proof screening and as indicated on Drawings.
  - b. Fan Control: Hood fan switch, with separate hood-light control switch.
- 6. Duct Type: Manufacturer's standard and as indicated on Drawings.
- 7. Finish: Stainless steel.
  - a. Color: Brushed stainless steel.
- 8. Features:
  - a. Permanent, washable stainless-steel-mesh filter(s).
  - b. Built-in fluorescent or LED lighting.
  - c. Warming lamp socket(s).

#### 2.4 GENERAL FINISH REQUIREMENTS

- A. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- B. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, power connections, and other conditions affecting installation and performance of residential appliances.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before appliance installation.

- C. Examine walls, ceilings, and roofs for suitable conditions where overhead exhaust hoods will be installed.
- D. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install appliances according to manufacturer's written instructions.
- B. Built-in Equipment: Securely anchor units to supporting cabinets or countertops with concealed fasteners. Verify that clearances are adequate for proper functioning and that rough openings are completely concealed.
- C. Freestanding Equipment: Place units in final locations after finishes have been completed in each area. Verify that clearances are adequate to properly operate equipment.

### 3.3 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Perform visual, mechanical, and electrical inspection and testing for each appliance according to manufacturers' written recommendations. Certify compliance with each manufacturer's appliance-performance parameters.
  - 2. Leak Test: After installation, test for leaks. Repair leaks and retest until no leaks exist.
  - 3. Operational Test: After installation, start units to confirm proper operation.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and components.
- B. An appliance will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

# SECTION 124813 - ENTRANCE FLOOR MATS AND FRAMES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Entrance mats.

### 1.3 COORDINATION

A. Coordinate size and location of recesses in concrete to receive floor mats and frames.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for floor mats and frames.
- B. Shop Drawings:
  - 1. Items penetrating floor mats, including door control devices.
  - 2. Divisions between mat sections.
  - 3. Perimeter floor moldings.
  - 4. Custom Graphics: Scale drawing indicating colors.
- C. Samples: For the following products, in manufacturer's standard sizes:
  - 1. Floor Mat: Assembled sections of floor mat.

## 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For floor mats to include in maintenance manuals.

## PART 2 - PRODUCTS

#### 2.1 ENTRANCE FLOOR MATS AND FRAMES, GENERAL

A. Regulatory Requirements: Comply with applicable provisions in the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines for Buildings and Facilities and ICC A117.1.

- B. Physical properties of the entrance matting shall conform to the following minimums:
  - 1. Surface Flammability: ASTM D 2859 Pass.
  - 2. Smoke Density: ASTM E 662 Pass.

# 2.2 ENTRANCE MATS

- A. Basis-of-Design Product:
  - 1. Mats Inc.; 3M Nomad Scraper Matting 2500.
- B. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Pawling Corporation; Architectural Products Division
  - 2. Substitutions: Under provisions of Section 012500 "Substitution Procedures".
- C. Carpet/Scraper-Type Mats: One hundred percent (100%) non-woven continuous vinyl filaments, unbacked.
  - 1. Thickness and Color: 15/32 inch, Black.
  - 2. Size: 36 by 48 inches.
- D. Performance Characteristics: As follows:
  - 1. Electrostatic Propensity: Less than 2.0 kV according to EN 815.

## 2.3 FABRICATION

A. Floor Mats: Shop fabricate units to greatest extent possible in sizes indicated. Unless otherwise indicated, provide single unit for each mat installation; do not exceed manufacturer's recommended maximum sizes for units that are removed for maintenance and cleaning. Where joints in mats are necessary, space symmetrically and away from normal traffic lanes. Miter corner joints in framing elements with hairline joints or provide prefabricated corner units without joints.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates and floor conditions for compliance with requirements for location, sizes, and other conditions affecting installation of floor mats.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install surface-type units to comply with manufacturer's written instructions at locations indicated; coordinate with entrance locations and traffic patterns.
- B. Installation Method: Loose-lay (non-adhered).

# 3.3 **PROTECTION**

- A. Perform the following operations immediately after installing entrance mat:
  - 1. Remove yarns that protrude from carpet surface.
  - 2. Vacuum carpet using commercial machine with face-beater element.
- B. Protect entrance mat against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by entrance mat manufacturer.

# SECTION 220513 - COMMON MOTOR REQUIREMENTS FOR PLUMBING EQUIPMENT

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

### 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

## PART 2 - PRODUCTS

## 2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.
- B. Comply with IEEE 841 for severe-duty motors.

## 2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 100 deg F and at altitude of 3300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

## 2.3 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.

- 2. Split phase.
- 3. Capacitor start, inductor run.
- 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Used)

## SECTION 220517 - SLEEVES AND SLEEVE SEALS FOR PLUMBING PIPING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Sleeves.
  - 2. Stack-sleeve fittings.
  - 3. Sleeve-seal systems.
  - 4. Sleeve-seal fittings.
  - 5. Grout.

### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

## PART 2 - PRODUCTS

#### 2.1 SLEEVES

- A. Cast-Iron Wall Pipes: Cast or fabricated of cast or ductile iron and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Galvanized-Steel Wall Pipes: ASTM A 53, Schedule 40, with plain ends and welded steel collar; zinc coated.
- C. Galvanized-Steel-Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, zinc coated, with plain ends.

## 2.2 STACK-SLEEVE FITTINGS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Jay R. Smith Mfg. Co.
  - 2. Zurn Industries, LLC
- B. Description: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring, bolts, and nuts for membrane flashing.
  - 1. Underdeck Clamp: Clamping ring with setscrews.

## 2.3 SLEEVE-SEAL SYSTEMS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Advance Products & Systems, Inc.
  - 2. CALPICO, Inc.
  - 3. GPT; an EnPro Industries company
  - 4. Metraflex Company (The)
  - 5. Proco Products, Inc.
- B. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
  - 1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  - 2. Pressure Plates: Plastic or stainless-steel.
  - 3. Connecting Bolts and Nuts: Stainless-steel of length required to secure pressure plates to sealing elements.

#### 2.4 SLEEVE-SEAL FITTINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Advance Products & Systems, Inc.
  - 2. CALPICO, Inc.
  - 3. GPT; an EnPro Industries company
  - 4. Metraflex Company (The)
  - 5. Proco Products, Inc.
- B. Description: Manufactured plastic, sleeve-type, waterstop assembly made for imbedding in concrete slab or wall. Unit has plastic or rubber waterstop collar with center opening to match piping OD.

#### 2.5 GROUT

- A. Standard: ASTM C 1107, Grade B, post-hardening and volume-adjusting, dry, hydrauliccement grout.
- B. Characteristics: Non-shrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

#### PART 3 - EXECUTION

#### 3.1 SLEEVE INSTALLATION

A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.

- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.
  - 2. Using grout, seal the space outside of sleeves in slabs and walls without sleeve-seal system.
- D. Install sleeves for pipes passing through interior partitions.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
  - 2. Install sleeves that are large enough to provide <sup>1</sup>/<sub>4</sub>-inch annular clear space between sleeve and pipe or pipe insulation.
  - 3. Seal annular space between sleeve and piping or piping insulation; use joint sealants appropriate for size, depth, and location of joint. Comply with requirements for sealants specified in Section 079200 "Joint Sealants."
- E. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

# 3.2 STACK-SLEEVE-FITTING INSTALLATION

- A. Install stack-sleeve fittings in new slabs as slabs are constructed.
  - 1. Install fittings that are large enough to provide <sup>1</sup>/<sub>4</sub>-inch annular clear space between sleeve and pipe or pipe insulation.
  - 2. Secure flashing between clamping flanges for pipes penetrating floors with membrane waterproofing. Comply with requirements for flashing specified in Section 076200 "Sheet Metal Flashing and Trim."
  - 3. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level.
  - 4. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 5. Using grout, seal the space around outside of stack-sleeve fittings.
- B. Fire-Barrier Penetrations: Maintain indicated fire rating of floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

## 3.3 SLEEVE-SEAL-SYSTEM INSTALLATION

A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.

B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

### 3.4 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

### 3.5 SLEEVE AND SLEEVE-SEAL SCHEDULE

- A. Use sleeves and sleeve seals for the following piping-penetration applications:
  - 1. Exterior Concrete Walls above Grade:
    - a. Piping Smaller Than NPS 6: Galvanized-steel wall sleeves.
    - b. Piping NPS 6 and Larger: Galvanized-steel wall sleeves.
  - 2. Exterior Concrete Walls below Grade:
    - a. Piping Smaller Than NPS 6: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
    - b. Piping NPS 6 and Larger: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
  - 3. Concrete Slabs-on-Grade:
    - a. Piping Smaller Than NPS 6: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
    - b. Piping NPS 6 and Larger: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.

- 4. Concrete Slabs above Grade:
  - a. Ferrous Piping (All Sizes): Galvanized-steel-pipe sleeves.

# SECTION 220518 - ESCUTCHEONS FOR PLUMBING PIPING

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Escutcheons.
  - 2. Floor plates.

# 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

## PART 2 - PRODUCTS

## 2.1 ESCUTCHEONS

- A. One-Piece, Cast-Brass Type: With polished, chrome-plated, and rough-brass finish and setscrew fastener.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with chrome-plated finish and spring-clip fasteners.
- C. One-Piece, Stamped-Steel Type: With chrome-plated finish and spring-clip fasteners.
- D. Split-Casting Brass Type: With polished, chrome-plated, and rough-brass finish and with concealed hinge and setscrew.
- E. Split-Plate, Stamped-Steel Type: With chrome-plated finish, concealed hinge, and spring-clip fasteners.

## 2.2 FLOOR PLATES

- A. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.
- B. Split-Casting Floor Plates: Cast brass with concealed hinge.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of insulated piping and with OD that completely covers opening.
  - 1. Escutcheons for New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
    - b. Chrome-Plated Piping: One-piece, cast-brass type with polished, chrome-plated finish.
    - c. Insulated Piping: One-piece, stamped-steel type.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, castbrass type with polished, chrome-plated finish.
    - e. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, stamped-steel type.
    - f. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, cast-brass type with polished, chrome-plated finish.
    - g. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, stamped-steel type.
    - h. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass type with roughbrass finish.
    - i. Bare Piping in Unfinished Service Spaces: One-piece, stamped-steel type.
    - j. Bare Piping in Equipment Rooms: One-piece, cast-brass type with rough-brass finish.
    - k. Bare Piping in Equipment Rooms: One-piece, stamped-steel type.
  - 2. Escutcheons for Existing Piping:
    - a. Chrome-Plated Piping: Split-casting brass type with polished, chrome-plated finish.
    - b. Insulated Piping: Split-plate, stamped-steel type with concealed hinge.
    - c. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-casting brass type with polished, chrome-plated finish.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge.
    - e. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-casting brass type with polished, chrome-plated finish.
    - f. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed hinge.
    - g. Bare Piping in Unfinished Service Spaces: Split-casting brass type with roughbrass finish.
    - h. Bare Piping in Unfinished Service Spaces: Split-plate, stamped-steel type with concealed hinge.
    - i. Bare Piping in Equipment Rooms: Split-casting brass type with rough-brass finish.
    - j. Bare Piping in Equipment Rooms: Split-plate, stamped-steel type with concealed hinge.

- C. Install floor plates for piping penetrations of equipment-room floors.
- D. Install floor plates with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
  - 1. New Piping: One-piece, floor-plate type.
  - 2. Existing Piping: Split-casting, floor-plate type.
- 3.2 FIELD QUALITY CONTROL
  - A. Replace broken and damaged escutcheons and floor plates using new materials.

# SECTION 220519 - METERS AND GAGES FOR PLUMBING PIPING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Bimetallic-actuated thermometers.
  - 2. Thermowells.
- 1.3 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. Product Certificates: For each type of gage.
- 1.5 CLOSEOUT SUBMITTALS
  - A. Operation and Maintenance Data: For gages to include in operation and maintenance manuals.

# PART 2 - PRODUCTS

- 2.1 BIMETALLIC-ACTUATED THERMOMETERS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1. Ashcroft Inc.
    - 2. Ernst Flow Industries
    - 3. Marsh Bellofram
    - 4. Miljoco Corporation
    - 5. Nanmac Corporation
    - 6. Noshok
    - 7. Palmer Wahl Instrumentation Group
    - 8. **REOTEMP Instrument Corporation**
    - 9. Tel-Tru Manufacturing Company
    - 10. Trerice, H. O. Co.
    - 11. Watts; a Watts Water Technologies company
    - 12. Weiss Instruments, Inc.
    - 13. Weksler Glass Thermometer Corp.
    - 14. WIKA Instrument Corporation

- 15. Winters Instruments U.S.
- B. Standard: ASME B40.200.
- C. Case: Liquid-filled and sealed type(s); stainless-steel with 3-inch nominal diameter.
- D. Dial: Nonreflective aluminum with permanently etched scale markings and scales in deg F.
- E. Connector Type(s): Union joint, adjustable angle and rigid, bottom, with unified-inch screw threads.
- F. Connector Size: <sup>1</sup>/<sub>2</sub>-inch, with ASME B1.1 screw threads.
- G. Stem: 0.25- or 0.375-inch in diameter; stainless-steel.
- H. Window: Plain glass.
- I. Ring: Stainless-steel.
- J. Element: Bimetal coil.
- K. Pointer: Dark-colored metal.
- L. Accuracy: Plus or minus one percent (+/-1%) of scale range.

### 2.2 THERMOWELLS

- A. Thermowells:
  - 1. Standard: ASME B40.200.
  - 2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.
  - 3. Material for Use with Copper Tubing: CNR or CUNI.
  - 4. Material for Use with Steel Piping: CRES.
  - 5. Type: Stepped shank unless straight or tapered shank is indicated.
  - 6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, ASME B1.20.1 pipe threads.
  - 7. Internal Threads: <sup>1</sup>/<sub>2</sub>-, <sup>3</sup>/<sub>4</sub>-, and 1-inch, with ASME B1.1 screw threads.
  - 8. Bore: Diameter required to match thermometer bulb or stem.
  - 9. Insertion Length: Length required to match thermometer bulb or stem.
  - 10. Lagging Extension: Include on thermowells for insulated piping and tubing.
  - 11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
- B. Heat-Transfer Medium: Mixture of graphite and glycerin.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

A. Install thermowells with socket extending to center of pipe and in vertical position in piping tees.

- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install thermometers in the following locations:
  - 1. Inlet and outlet of each water heater.

## 3.2 CONNECTIONS

A. Install gages adjacent to machines and equipment to allow service and maintenance of gages, machines, and equipment.

## 3.3 ADJUSTING

A. Adjust faces of gages to proper angle for best visibility.

### 3.4 THERMOMETER SCHEDULE

- A. Thermometers at inlet and outlet of each domestic water heater shall be the following:
  - 1. Liquid-filled Sealed, bimetallic-actuated type.
- B. Thermometer stems shall be of length to match thermowell insertion length.

## 3.5 THERMOMETER SCALE-RANGE SCHEDULE

- A. Scale Range for Domestic Cold-Water Piping: 0 to 100 deg F.
- B. Scale Range for Domestic Hot-Water Piping: 0 to 250 deg F.

# SECTION 220523.12 - BALL VALVES FOR PLUMBING PIPING

PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- 1.2 SUMMARY
  - A. Section Includes:
    - 1. Bronze ball valves.
- 1.3 DEFINITIONS
  - A. CWP: Cold working pressure.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of valve.
    - 1. Certification that products comply with NSF 61 Annex G and NSF 372.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Prepare valves for shipping as follows:
    - 1. Protect internal parts against rust and corrosion.
    - 2. Protect threads, flange faces, and soldered ends.
    - 3. Set ball valves open to minimize exposure of functional surfaces.
  - B. Use the following precautions during storage:
    - 1. Maintain valve end protection.
    - 2. Store valves indoors and maintain at higher-than-ambient-dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
  - C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use operating handles or stems as lifting or rigging points.

## PART 2 - PRODUCTS

#### 2.1 GENERAL REQUIREMENTS FOR VALVES

A. Source Limitations for Valves: Obtain each type of valve from single source from single manufacturer.

- B. ASME Compliance:
  - 1. ASME B1.20.1 for threads for threaded end valves.
  - 2. ASME B16.1 for flanges on iron valves.
  - 3. ASME B16.5 for flanges on steel valves.
  - 4. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
  - 5. ASME B16.18 for solder-joint connections.
  - 6. ASME B31.9 for building services piping valves.
- C. NSF Compliance: NSF 61 Annex G and NSF 372 for valve materials for potable-water service.
- D. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than fifteen percent (>15%) zinc are not permitted.
- E. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream piping unless otherwise indicated.
- G. Valve Actuator Types:
  - 1. Gear Actuator: For quarter-turn valves NPS 4 and larger.
  - 2. Handlever: For quarter-turn valves smaller than NPS 4.
- H. Valves in Insulated Piping:
  - 1. Include 2-inch stem extensions.
  - 2. Extended operating handles of nonthermal-conductive material and protective sleeves that allow operation of valves without breaking vapor seals or disturbing insulation.
  - 3. Memory stops that are fully adjustable after insulation is applied.

# 2.2 BRONZE BALL VALVES

- A. Bronze Ball Valves, Two-Piece with Full Port and Stainless-Steel Trim:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Apollo Valves; Conbraco Industries, Inc.
    - b. Crane; Crane Energy Flow Solutions
    - c. Hammond Valve
    - d. Lance Valves
    - e. Milwaukee Valve Company
    - f. NIBCO INC.
    - g. Watts; a Watts Water Technologies company
  - 2. Description:
    - a. Standard: MSS SP-110.
    - b. CWP Rating: 600 psig.
    - c. Body Design: Two-piece.

- d. Body Material: Bronze.
- e. Ends: Threaded or soldered.
- f. Seats: PTFE.
- g. Stem: Stainless-steel.
- h. Ball: Stainless-steel, vented.
- i. Port: Full.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Do not attempt to repair defective valves; replace with new valves.

#### 3.2 VALVE INSTALLATION

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Locate valves for easy access and provide separate support where necessary.
- C. Install valves in horizontal piping with stem at or above center of pipe.
- D. Install valves in position to allow full stem movement.
- E. Install valve tags. Comply with requirements in Section 220553 "Identification for Plumbing Piping and Equipment" for valve tags and schedules.

#### 3.3 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valves with specified CWP ratings are unavailable, the same types of valves with higher CWP ratings may be substituted.
- B. Select valves with the following end connections:
  - 1. For Copper Tubing, NPS 2 and Smaller: Threaded ends except where solder-joint valveend option is indicated in valve schedules.

# 3.4 VALVE SCHEDULE (150 PSIG OR LESS)

- A. Pipe NPS 2 and Smaller:
  - 1. Refer to Valve Schedule on Drawings.

END OF SECTION 220523.12

# SECTION 220529 - HANGERS AND SUPPORTS FOR PLUMBING PIPING AND EQUIPMENT

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Fiberglass pipe hangers.
  - 4. Metal framing systems.
  - 5. Fiberglass strut systems.
  - 6. Thermal-hanger shield inserts.
  - 7. Fastener systems.
  - 8. Pipe stands.
  - 9. Pipe positioning systems.
  - 10. Equipment supports.

## 1.3 DEFINITIONS

A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

## 1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for plumbing piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
  - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
  - 3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

# 1.5 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following; include Product Data for components:
  - 1. Trapeze pipe hangers.
  - 2. Metal framing systems.
  - 3. Fiberglass strut systems.
  - 4. Pipe stands.
  - 5. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail fabrication and assembly of trapeze hangers.
  - 2. Design Calculations: Calculate requirements for designing trapeze hangers.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- 1.7 QUALITY ASSURANCE
  - A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code Steel."
  - B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

# PART 2 - PRODUCTS

## 2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
  - 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
  - 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
  - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless-steel.
- B. Stainless-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
  - 2. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 3. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless-steel.
- C. Copper Pipe Hangers:

- 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
- 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless-steel.

# 2.2 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.
- 2.3 FIBERGLASS PIPE HANGERS
  - A. Clevis-Type, Fiberglass Pipe Hangers:
    - 1. Description: Similar to MSS SP-58, Type 1, steel pipe hanger except hanger is made of fiberglass or fiberglass-reinforced resin.
    - 2. Hanger Rods: Continuous-thread rod, washer, and nuts made of stainless-steel.
  - B. Strap-Type, Fiberglass Pipe Hangers:
    - 1. Description: Similar to MSS SP-58, Type 9 or Type 10, steel pipe hanger except hanger is made of fiberglass-reinforced resin.
    - 2. Hanger Rod and Fittings: Continuous-thread rod, washer, and nuts made of stainless-steel.

## 2.4 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Allied Tube & Conduit; a part of Atkore International
    - b. B-line, an Eaton business
    - c. Flex-Strut Inc.
    - d. Thomas & Betts Corporation; A Member of the ABB Group
    - e. Unistrut; Part of Atkore International
    - f. Wesanco, Inc.
  - 2. Description: Shop- or field-fabricated pipe-support assembly for supporting multiple parallel pipes.
  - 3. Standard: MFMA-4.
  - 4. Channels: Continuous slotted steel channel with inturned lips.
  - 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of stainless-steel.
  - 7. Metallic Coating: Hot-dipped galvanized.
  - 8. Paint Coating: Epoxy.
  - 9. Plastic Coating: Epoxy.

# 2.5 THERMAL-HANGER SHIELD INSERTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Carpenter & Paterson, Inc.
  - 2. Clement Support Services
  - 3. ERICO International Corporation
  - 4. National Pipe Hanger Corporation
  - 5. PHS Industries, Inc.
  - 6. Pipe Shields Inc.
  - 7. Piping Technology & Products, Inc.
  - 8. Rilco Manufacturing Co., Inc.
  - 9. Value Engineered Products, Inc.
- B. Insulation-Insert Material for Cold Piping: ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength and vapor barrier.
- C. Insulation-Insert Material for Hot Piping: ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig minimum compressive strength.
- D. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- E. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- F. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

# 2.6 FASTENER SYSTEMS

A. Mechanical-Expansion Anchors: Insert-wedge-type, stainless-steel anchors, for use in hardened Portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

# 2.7 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
- C. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Single-Pipe Stand:
  - 1. Description: Assembly of base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
  - 2. Base: Stainless-steel.

- 3. Vertical Members: Two (2) or more cadmium-plated-steel or stainless-steel, continuous-thread rods.
- 4. Horizontal Member: Cadmium-plated-steel or stainless-steel rod with plastic or stainlesssteel, roller-type pipe support.
- E. High-Type, Multiple-Pipe Stand:
  - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
  - 2. Bases: One (1) or more; plastic.
  - 3. Vertical Members: Two (2) or more protective-coated-steel channels.
  - 4. Horizontal Member: Protective-coated-steel channel.
  - 5. Pipe Supports: Galvanized-steel, clevis-type pipe hangers.
- F. Curb-Mounting-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structuralsteel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb.
- 2.8 PIPE POSITIONING SYSTEMS
  - A. Description: IAPMO PS 42, positioning system of metal brackets, clips, and straps for positioning piping in pipe spaces; for plumbing fixtures in commercial applications.
- 2.9 EQUIPMENT SUPPORTS
  - A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes.
- 2.10 MISCELLANEOUS MATERIALS
  - A. Structural Steel: ASTM A 36, carbon-steel plates, shapes, and bars; black and galvanized.
  - B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, non-shrink and nonmetallic grout; suitable for interior and exterior applications.
    - 1. Properties: Non-staining, noncorrosive, and nongaseous.
    - 2. Design Mix: 5000-psi, 28-day compressive strength.

# PART 3 - EXECUTION

# 3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.

- 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
- 2. Field fabricate from ASTM A 36, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1.
- C. Fiberglass Pipe-Hanger Installation: Comply with applicable portions of MSS SP-69 and MSS SP-89. Install hangers and attachments as required to properly support piping from building structure.
- D. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- E. Fiberglass Strut System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled fiberglass struts.
- F. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- G. Fastener System Installation:
  - 1. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- H. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
  - 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb.
- I. Pipe Positioning-System Installation: Install support devices to make rigid supply and waste piping connections to each plumbing fixture.
- J. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- K. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- L. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- M. Install lateral bracing with pipe hangers and supports to prevent swaying.
- N. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- O. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.

- P. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- Q. Insulated Piping:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weightdistribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  - 4. Shield Dimensions for Pipe: Not less than the following:
    - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048-inch-thick.
    - b. NPS 4: 12 inches long and 0.06-inch-thick.
    - c. NPS 5 and NPS 6: 18 inches long and 0.06-inch-thick.
    - d. NPS 8 to NPS 14: 24 inches long and 0.075-inch-thick.
    - e. NPS 16 to NPS 24: 24 inches long and 0.105-inch-thick.
  - 5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
  - 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

# 3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

#### 3.3 METAL FABRICATIONS

A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.

- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1 procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

#### 3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to  $1\frac{1}{2}$  inches.

#### 3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.
- 3.6 HANGER AND SUPPORT SCHEDULE
  - A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
  - B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
  - C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
  - D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
  - E. Use carbon-steel pipe hangers and supports, metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
  - F. Use stainless-steel pipe hangers and fiberglass pipe hangers and fiberglass strut systems and stainless-steel attachments for hostile environment applications.
  - G. Use copper-plated pipe hangers and stainless-steel attachments for copper piping and tubing.

- H. Use padded hangers for piping that is subject to scratching.
- I. Use thermal-hanger shield inserts for insulated piping and tubing.
- J. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of non-insulated or insulated, stationary pipes NPS 1/2 to NPS 30.
  - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
  - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
  - 4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
  - 5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow offcenter closure for hanger installation before pipe erection.
  - 6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8.
  - 7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
  - 8. Adjustable Band Hangers (MSS Type 9): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
  - 9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of non-insulated, stationary pipes NPS 1/2 to NPS 8.
  - 10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of non-insulated, stationary pipes NPS 3/8 to NPS 8.
  - 11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of non-insulated, stationary pipes NPS 3/8 to NPS 3.
  - 12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
  - 13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
  - 14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steelpipe base stanchion support and cast-iron floor flange or carbon-steel plate.
  - 15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
  - 16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
  - 17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two (2) rods if longitudinal movement caused by expansion and contraction might occur.
  - 18. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
  - 19. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
  - 20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is not necessary.

- 21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- K. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- L. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
  - 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  - 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- M. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
  - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
  - 6. C-Clamps (MSS Type 23): For structural shapes.
  - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
  - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
  - 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
  - 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
  - 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
  - 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
    - a. Light (MSS Type 31): 750 lb.
    - b. Medium (MSS Type 32): 1500 lb.
    - c. Heavy (MSS Type 33): 3000 lb.

- 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
- 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- N. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- O. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  - 2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1<sup>1</sup>/<sub>4</sub> inches.
  - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
  - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from hanger.
  - 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from base support.
  - 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from trapeze support.
  - 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one (1) support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
    - a. Horizontal (MSS Type 54): Mounted horizontally.
    - b. Vertical (MSS Type 55): Mounted vertically.
    - c. Trapeze (MSS Type 56): Two (2) vertical-type supports and one (1) trapeze member.
- P. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- Q. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- R. Use mechanical-expansion anchors instead of building attachments where required in concrete construction.

S. Use pipe positioning systems in pipe spaces behind plumbing fixtures to support supply and waste piping for plumbing fixtures.

END OF SECTION 220529

# SECTION 220548 - VIBRATION AND SEISMIC CONTROLS FOR PLUMBING PIPING AND EQUIPMENT

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Elastomeric isolation pads.
  - 2. Elastomeric isolation mounts.
  - 3. Restrained elastomeric isolation mounts.
  - 4. Open-spring isolators.
  - 5. Housed-spring isolators.
  - 6. Restrained-spring isolators.
  - 7. Housed-restrained-spring isolators.
  - 8. Pipe-riser resilient supports.
  - 9. Resilient pipe guides.
  - 10. Elastomeric hangers.
  - 11. Spring hangers.
  - 12. Snubbers.
  - 13. Restraint channel bracings.
  - 14. Restraint cables.
  - 15. Seismic-restraint accessories.
  - 16. Mechanical anchor bolts.
  - 17. Adhesive anchor bolts.

#### 1.3 DEFINITIONS

- A. IBC: International Building Code.
- B. ICC-ES: ICC-Evaluation Service.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of product.
    - 1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.
    - 2. Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of vibration isolation device and seismic-restraint component required.

- a. Tabulate types and sizes of seismic restraints, complete with report numbers and rated strength in tension and shear as evaluated by an agency acceptable to authorities having jurisdiction.
- b. Annotate to indicate application of each product submitted and compliance with requirements.
- 3. Interlocking Snubbers: Include ratings for horizontal, vertical, and combined loads.
- B. Delegated-Design Submittal: For each vibration isolation and seismic-restraint device.
  - 1. Include design calculations and details for selecting vibration isolators and seismic restraints complying with performance requirements, design criteria, and analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 2. Design Calculations: Calculate static and dynamic loading due to equipment weight and operation, due to seismic forces required to select vibration isolators, and due to seismic restraints.
  - 3. Riser Supports: Include riser diagrams and calculations showing anticipated expansion and contraction at each support point, initial and final loads on building structure, spring deflection changes, and seismic loads. Include certification that riser system was examined for excessive stress and that none exists.
  - 4. Seismic-Restraint Details:
    - a. Design Analysis: To support selection and arrangement of seismic restraints. Include calculations of combined tensile and shear loads.
    - b. Details: Indicate fabrication and arrangement. Detail attachments of restraints to the restrained items and to the structure. Show attachment locations, methods, and spacings. Identify components, list their strengths, and indicate directions and values of forces transmitted to the structure during seismic events. Indicate association with vibration isolation devices.
    - c. Coordinate seismic-restraint and vibration isolation details with wind-restraint details required for equipment mounted outdoors. Comply with requirements in other Sections for equipment mounted outdoors.
    - d. Preapproval and Évaluation Documentation: By an agency acceptable to authorities having jurisdiction, showing maximum ratings of restraint items and the basis for approval (tests or calculations).

# 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of vibration isolation device installation and seismic bracing for plumbing piping and equipment with other systems and equipment in the vicinity, including other supports and restraints, if any.
- B. Qualification Data: For professional engineer and testing agency.
- C. Welding certificates.
- D. Field quality-control reports.

#### 1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910.7 and that is acceptable to authorities having jurisdiction.
- B. Comply with seismic-restraint requirements in the State of Connecticut Building Code requirements in this Section are more stringent.
- C. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code Steel."
- D. Seismic-restraint devices shall have horizontal and vertical load testing and analysis and shall bear anchorage preapproval OPA number from OSHPD, preapproval by ICC-ES, or preapproval by another agency acceptable to authorities having jurisdiction, showing maximum seismic-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If preapproved ratings are unavailable, submittals based on independent testing are preferred. Calculations (including combining shear and tensile loads) to support seismic-restraint designs must be signed and sealed by a qualified professional engineer licensed in the state where the project is located.

#### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Seismic-Restraint Requirements:
  - 1. <u>Seismic restraint systems SHALL be provided for this critical operations space</u>.
- B. Delegated Design: Engage a qualified professional engineer, as defined in Section 014000 "Quality Requirements," to design seismic and wind load control system in accordance with the State of Connecticut Building Code.
  - 1. Seismic and Wind-Load Performance: Equipment shall withstand the effects of earthquake motions and high wind events in accordance with the State of Connecticut Building Code.

#### 2.2 ELASTOMERIC ISOLATION PADS

- A. Elastomeric Isolation Pads:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.
    - d. Kinetics Noise Control, Inc.
    - e. Mason Industries, Inc.
    - f. Novia; A Division of C&P

- g. Vibration Eliminator Co., Inc.
- h. Vibration Isolation
- i. Vibration Mountings & Controls, Inc.
- 2. Fabrication: Single or multiple layers of sufficient durometer stiffness for uniform loading over pad area.
- 3. Size: Factory or field cut to match requirements of supported equipment.
- 4. Pad Material: Oil and water resistant with elastomeric properties.
- 5. Load-bearing metal plates adhered to pads.
- 6. Sandwich-Core Material: Resilient and/or elastomeric.
  - a. Surface Pattern: Ribbed and/or waffle pattern.
  - b. Infused nonwoven cotton or synthetic fibers.

# 2.3 ELASTOMERIC ISOLATION MOUNTS

- A. Double-Deflection, Elastomeric Isolation Mounts:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.
    - d. Kinetics Noise Control, Inc.
    - e. Mason Industries, Inc.
    - f. Novia; A Division of C&P
    - g. Vibration Eliminator Co., Inc.
    - h. Vibration Isolation
    - i. Vibration Mountings & Controls, Inc.
  - 2. Mounting Plates:
    - a. Top Plate: Encapsulated steel load transfer top plates, factory drilled and threaded with threaded studs or bolts.
    - b. Baseplate: Encapsulated steel bottom plates with holes provided for anchoring to support structure.
  - 3. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

# 2.4 RESTRAINED ELASTOMERIC ISOLATION MOUNTS

- A. Restrained Elastomeric Isolation Mounts:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.

- d. Kinetics Noise Control, Inc.
- e. Mason Industries, Inc.
- f. Novia; A Division of C&P
- g. Vibration Eliminator Co., Inc.
- h. Vibration Isolation
- i. Vibration Mountings & Controls, Inc.
- 2. Description: All-directional isolator with seismic restraints containing two (2) separate and opposing elastomeric elements that prevent central threaded element and attachment hardware from contacting the housing during normal operation.
  - a. Housing: Cast-ductile iron or welded steel.
  - b. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

#### 2.5 OPEN-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.
    - d. Kinetics Noise Control, Inc.
    - e. Mason Industries, Inc.
    - f. Novia; A Division of C&P
    - g. Vibration Eliminator Co., Inc.
    - h. Vibration Isolation
    - i. Vibration Mountings & Controls, Inc.
  - 2. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 4. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
  - 5. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.
  - 6. Baseplates: Factory-drilled steel plate for bolting to structure with an elastomeric isolator pad attached to the underside. Baseplates shall limit floor load to 500 psig.
  - 7. Top Plate and Adjustment Bolt: Threaded top plate with adjustment bolt and cap screw to fasten and level equipment.

# 2.6 HOUSED-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators in Two-Part Telescoping Housing:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.

- b. California Dynamics Corporation
- c. Isolation Technology, Inc.
- d. Kinetics Noise Control, Inc.
- e. Mason Industries, Inc.
- f. Vibration Eliminator Co., Inc.
- g. Vibration Isolation
- h. Vibration Mountings & Controls, Inc.
- 2. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
- 3. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
- 4. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
- 5. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.
- 6. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators.
  - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
  - b. Top housing with attachment and leveling bolt.

#### 2.7 RESTRAINED-SPRING ISOLATORS

- A. Freestanding, Laterally Stable, Open-Spring Isolators with Vertical-Limit Stop Restraint:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.
    - d. Kinetics Noise Control, Inc.
    - e. Mason Industries, Inc.
    - f. Novia; A Division of C&P
    - g. Vibration Eliminator Co., Inc.
    - h. Vibration Isolation
    - i. Vibration Mountings & Controls, Inc.
  - 2. Housing: Steel housing with vertical-limit stops to prevent spring extension due to weight being removed.
    - a. Base with holes for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
    - b. Top plate with threaded mounting holes.
    - c. Internal leveling bolt that acts as blocking during installation.
  - 3. Restraint: Limit stop as required for equipment and authorities having jurisdiction.
  - 4. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 5. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 6. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.

7. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.

#### 2.8 HOUSED-RESTRAINED-SPRING ISOLATORS

- A. Freestanding, Steel, Open-Spring Isolators with Vertical-Limit Stop Restraint in Two-Part Telescoping Housing:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.
    - d. Kinetics Noise Control, Inc.
    - e. Mason Industries, Inc.
    - f. Vibration Eliminator Co., Inc.
    - g. Vibration Isolation
    - h. Vibration Mountings & Controls, Inc.
  - 2. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators. Housings are equipped with adjustable snubbers to limit vertical movement.
    - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
    - b. Threaded top housing with adjustment bolt and cap screw to fasten and level equipment.
  - 3. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 4. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 5. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
  - 6. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.

# 2.9 PIPE-RISER RESILIENT SUPPORT

- A. Description: All-directional, acoustical pipe anchor consisting of two (2) steel tubes separated by a minimum <sup>1</sup>/<sub>2</sub>-inch-thick neoprene.
  - 1. Vertical-Limit Stops: Steel and neoprene vertical-limit stops arranged to prevent vertical travel in both directions.
  - 2. Maximum Load Per Support: 500 psig on isolation material providing equal isolation in all directions.

#### 2.10 RESILIENT PIPE GUIDES

A. Description: Telescopic arrangement of two (2) steel tubes or post and sleeve arrangement separated by a minimum <sup>1</sup>/<sub>2</sub>-inch-thick neoprene.

1. Factory-Set Height Guide with Shear Pin: Shear pin shall be removable and reinsertable to allow for selection of pipe movement. Guides shall be capable of motion to meet location requirements.

# 2.11 ELASTOMERIC HANGERS

- A. Elastomeric Mount in a Steel Frame with Upper and Lower Steel Hanger Rods:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Isolation Technology, Inc.
    - d. Kinetics Noise Control, Inc.
    - e. Mason Industries, Inc.
    - f. Novia; A Division of C&P
    - g. Vibration Eliminator Co., Inc.
    - h. Vibration Mountings & Controls, Inc.
  - 2. Frame: Steel, fabricated with a connection for an upper threaded hanger rod and an opening on the underside to allow for a maximum of 30 degrees of angular lower hanger-rod misalignment without binding or reducing isolation efficiency.
  - 3. Dampening Element: Molded, oil-resistant rubber, neoprene, or other elastomeric material with a projecting bushing for the underside opening preventing steel to steel contact.

# 2.12 SPRING HANGERS

- A. Combination Coil-Spring and Elastomeric-Insert Hanger with Spring and Insert in Compression:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ace Mountings Co., Inc.
    - b. California Dynamics Corporation
    - c. Kinetics Noise Control, Inc.
    - d. Mason Industries, Inc.
    - e. Novia; A Division of C&P
    - f. Vibration Eliminator Co., Inc.
    - g. Vibration Isolation
    - h. Vibration Mountings & Controls, Inc.
  - 2. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
  - 3. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 4. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 5. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.

- 6. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.
- 7. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
- 8. Adjustable Vertical Stop: Steel washer with neoprene washer "up-stop" on lower threaded rod.
- 9. Self-centering hanger-rod cap to ensure concentricity between hanger rod and support spring coil.

#### 2.13 SNUBBERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Kinetics Noise Control, Inc.
  - 2. Mason Industries, Inc.
  - 3. Novia; A Division of C&P
  - 4. Vibration Mountings & Controls, Inc.
- B. Description: Factory fabricated using welded structural-steel shapes and plates, anchor bolts, and replaceable resilient isolation washers and bushings.
  - 1. Anchor bolts for attaching to concrete shall be seismic-rated, drill-in, and stud-wedge or female-wedge type.
  - 2. Resilient Isolation Washers and Bushings: Oil- and water-resistant neoprene.
  - 3. Maximum <sup>1</sup>/<sub>4</sub>-inch air gap, and minimum <sup>1</sup>/<sub>4</sub>-inch-thick resilient cushion.

#### 2.14 RESTRAINT CHANNEL BRACINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. B-line, an Eaton business
  - 2. Hilti, Inc.
  - 3. Mason Industries, Inc.
  - 4. Unistrut; Part of Atkore International
- B. Description: MFMA-4, shop- or field-fabricated bracing assembly made of slotted steel channels with accessories for attachment to braced component at one (1) end and to building structure at the other end and other matching components and with corrosion-resistant coating; rated in tension, compression, and torsion forces.

#### 2.15 RESTRAINT CABLES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Kinetics Noise Control, Inc.
  - 2. Mason Industries, Inc.
  - 3. Novia; A Division of C&P
  - 4. Vibration & Seismic Technologies, LLC

- 5. Vibration Mountings & Controls, Inc.
- B. Restraint Cables: ASTM A 492 stainless-steel cables. End connections made of steel assemblies with thimbles, brackets, swivel, and bolts designed for restraining cable service; with a minimum of two (2) clamping bolts for cable engagement.

#### 2.16 SEISMIC-RESTRAINT ACCESSORIES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. B-line, an Eaton business
  - 2. Kinetics Noise Control, Inc.
  - 3. Mason Industries, Inc.
  - 4. Novia; A Division of C&P
  - 5. TOLCO
  - 6. Vibration & Seismic Technologies, LLC
- B. Hanger-Rod Stiffener: Steel tube or steel slotted-support-system sleeve with internally bolted connections to hanger rod.
- C. Hinged and Swivel Brace Attachments: Multifunctional steel connectors for attaching hangers to rigid channel bracings and restraint cables.
- D. Bushings for Floor-Mounted Equipment Anchor Bolts: Neoprene bushings designed for rigid equipment mountings and matched to type and size of anchor bolts and studs.
- E. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for rigid equipment mountings and matched to type and size of attachment devices used.
- F. Resilient Isolation Washers and Bushings: One-piece, molded, oil- and water-resistant neoprene, with a flat washer face.

#### 2.17 MECHANICAL ANCHOR BOLTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. B-line, an Eaton business
  - 2. Hilti, Inc.
  - 3. Kinetics Noise Control, Inc.
  - 4. Mason Industries, Inc.
- B. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type in zinc-coated steel for interior applications and stainless-steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

#### 2.18 ADHESIVE ANCHOR BOLTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Hilti, Inc.
  - 2. Kinetics Noise Control, Inc.
  - 3. Mason Industries, Inc.
- B. Adhesive Anchor Bolts: Drilled-in and capsule anchor system containing PVC or urethane methacrylate-based resin and accelerator, or injected polymer or hybrid mortar adhesive. Provide anchor bolts and hardware with zinc-coated steel for interior applications and stainless-steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation and seismic-control devices for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 APPLICATIONS

- A. Multiple Pipe Supports: Secure pipes to trapeze member with clamps approved for application by an agency acceptable to authorities having jurisdiction.
- B. Hanger-Rod Stiffeners: Install hanger-rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to seismic forces.
- C. Strength of Support and Seismic-Restraint Assemblies: Where not indicated, select sizes of components so strength is adequate to carry present and future static and seismic loads within specified loading limits.

#### 3.3 VIBRATION CONTROL AND SEISMIC-RESTRAINT DEVICE INSTALLATION

- A. Coordinate the location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Division 03.
- B. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- C. Equipment Restraints:

- 1. Install seismic snubbers on plumbing equipment mounted on vibration isolators. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.
- 2. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125-inch.
- 3. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction that provides required submittals for component.
- D. Piping Restraints:
  - 1. Comply with requirements in MSS SP-127.
  - 2. Space lateral supports a maximum of 40 feet o.c., and longitudinal supports a maximum of 80 feet o.c.
  - 3. Brace a change of direction longer than 12 feet.
- E. Install cables so they do not bend across edges of adjacent equipment or building structure.
- F. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction that provides required submittals for component.
- G. Install bushing assemblies for anchor bolts for floor-mounted equipment, arranged to provide resilient media between anchor bolt and mounting hole in concrete base.
- H. Install bushing assemblies for mounting bolts for wall-mounted equipment, arranged to provide resilient media where equipment or equipment-mounting channels are attached to wall.
- I. Attachment to Structure: If specific attachment is not indicated, anchor bracing to structure at flanges of beams, at upper truss chords of bar joists, or at concrete members.
- J. Drilled-in Anchors:
  - 1. Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcing or embedded items during coring or drilling. Notify the Structural Engineer if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid pre-stressed tendons, electrical and telecommunications conduit, and gas lines.
  - 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
  - 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
  - 4. Adhesive Anchors: Clean holes to remove loose material and drilling dust prior to installation of adhesive. Place adhesive in holes proceeding from the bottom of the hole and progressing toward the surface in such a manner as to avoid introduction of air pockets in the adhesive.
  - 5. Set anchors to manufacturer's recommended torque, using a torque wrench.
  - 6. Install zinc-coated steel anchors for interior and stainless-steel anchors for exterior applications.

#### 3.4 ACCOMMODATION OF DIFFERENTIAL SEISMIC MOTION

A. Install flexible connections in piping where they cross seismic joints, where adjacent sections or branches are supported by different structural elements, and where the connections terminate with connection to equipment that is anchored to a different structural element from the one supporting the connections as they approach equipment. Comply with requirements in Section 221116 "Domestic Water Piping" for piping flexible connections.

#### 3.5 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Tests and Inspections:
  - 1. Provide evidence of recent calibration of test equipment by a testing agency acceptable to authorities having jurisdiction.
  - 2. Schedule test with Owner, through Architect, before connecting anchorage device to restrained component (unless post-connection testing has been approved), and with at least seven (7) days' advance notice.
  - 3. Obtain Architect's approval before transmitting test loads to structure. Provide temporary load-spreading members.
  - 4. Test at least four (4) of each type and size of installed anchors and fasteners selected by Architect.
  - 5. Test to ninety percent (90%) of rated proof load of device.
  - 6. Measure isolator restraint clearance.
  - 7. Measure isolator deflection.
  - 8. Verify snubber minimum clearances.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Prepare test and inspection reports.

# 3.6 ADJUSTING

- A. Adjust isolators after piping system is at operating weight.
- B. Adjust limit stops on restrained-spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.

END OF SECTION 220548

# SECTION 220553 - IDENTIFICATION FOR PLUMBING PIPING AND EQUIPMENT

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Equipment labels.
  - 2. Warning signs and labels.
  - 3. Pipe labels.
  - 4. Valve tags.
  - 5. Warning tags.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

# PART 2 - PRODUCTS

# 2.1 EQUIPMENT LABELS

- A. Metal Labels for Equipment:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Brady Corporation
    - b. Brimar Industries, Inc.
    - c. Carlton Industries, LP
    - d. Champion America
    - e. Craftmark Pipe Markers
    - f. emedco
    - g. Kolbi Pipe Marker Co.

- h. LEM Products Inc.
- i. Marking Services, Inc.
- j. Seton Identification Products
- 2. Material and Thickness: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
- 3. Letter Color: White.
- 4. Background Color: Black.
- 5. Minimum Label Size: Length and width vary for required label content, but not less than 2<sup>1</sup>/<sub>2</sub>-by-<sup>3</sup>/<sub>4</sub>-inch.
- 6. Minimum Letter Size: <sup>1</sup>/<sub>4</sub>-inch for name of units if viewing distance is less than 24 inches, <sup>1</sup>/<sub>2</sub>-inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- 7. Fasteners: Stainless-steel rivets or self-tapping screws.
- 8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Plastic Labels for Equipment:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Brady Corporation
    - b. Brimar Industries, Inc.
    - c. Carlton Industries, LP
    - d. Champion America
    - e. Craftmark Pipe Markers
    - f. emedco
    - g. Kolbi Pipe Marker Co.
    - h. LEM Products Inc.
    - i. Marking Services, Inc.
    - j. Seton Identification Products
  - 2. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8-inch-thick, and having predrilled holes for attachment hardware.
  - 3. Letter Color: White.
  - 4. Background Color: Black.
  - 5. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
  - 6. Minimum Label Size: Length and width vary for required label content, but not less than  $2\frac{1}{2}$ -by- $\frac{3}{4}$ -inch.
  - 7. Minimum Letter Size: <sup>1</sup>/<sub>4</sub>-inch for name of units if viewing distance is less than 24 inches, <sup>1</sup>/<sub>2</sub>-inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
  - 8. Fasteners: Stainless-steel rivets or self-tapping screws.
  - 9. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), and the Specification Section number and title where equipment is specified.

D. Equipment Label Schedule: For each item of equipment to be labeled, on 8½-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules) and the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

# 2.2 WARNING SIGNS AND LABELS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Brady Corporation
  - 2. Brimar Industries, Inc.
  - 3. Carlton Industries, LP
  - 4. Champion America
  - 5. Craftmark Pipe Markers
  - 6. emedco
  - 7. LEM Products Inc.
  - 8. Marking Sevices Inc.
  - 9. National Marker Company
  - 10. Seton Identification Products
  - 11. Stranco, Inc.
- B. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8-inch-thick, and having predrilled holes for attachment hardware.
- C. Letter Color: Black.
- D. Background Color: Yellow.
- E. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- F. Minimum Label Size: Length and width vary for required label content, but not less than 2<sup>1</sup>/<sub>2</sub>-by-<sup>3</sup>/<sub>4</sub>-inch.
- G. Minimum Letter Size: <sup>1</sup>/<sub>4</sub>-inch for name of units if viewing distance is less than 24 inches, <sup>1</sup>/<sub>2</sub>inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
- H. Fasteners: Stainless-steel rivets or self-tapping screws.
- I. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- J. Label Content: Include caution and warning information plus emergency notification instructions.

# 2.3 PIPE LABELS

A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- 1. Actioncraft Products, Inc.; a division of Industrial Test Equipment Co., Inc.
- 2. Brady Corporation
- 3. Brimar Industries, Inc.
- 4. Carlton Industries, LP
- 5. Champion America
- 6. Craftmark Pipe Markers
- 7. emedco
- 8. Kolbi Pipe Marker Co.
- 9. LEM Products Inc.
- 10. Marking Sevices Inc.
- 11. Seton Identification Products
- B. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- C. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- D. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- E. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with piping-system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
  - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

# 2.4 VALVE TAGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Actioncraft Products, Inc.; a division of Industrial Test Equipment Co., Inc.
  - 2. Brady Corporation
  - 3. Brimar Industries, Inc.
  - 4. Carlton Industries, LP
  - 5. Champion America
  - 6. Craftmark Pipe Markers
  - 7. emedco
  - 8. Kolbi Pipe Marker Co.
  - 9. LEM Products Inc.
  - 10. Marking Sevices Inc.
  - 11. Seton Identification Products
- B. Valve Tags: Stamped or engraved with <sup>1</sup>/<sub>4</sub>-inch letters for piping system abbreviation and <sup>1</sup>/<sub>2</sub>-inch numbers.
  - 1. Tag Material: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
  - 2. Fasteners: Brass wire-link chain or S-hook.

- C. Valve Schedules: For each piping system, on 8½-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
  - 1. Valve-tag schedule shall be included in operation and maintenance data.

# 2.5 WARNING TAGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Brady Corporation
  - 2. Brimar Industries, Inc.
  - 3. Carlton Industries, LP
  - 4. Champion America
  - 5. Craftmark Pipe Markers
  - 6. emedco
  - 7. Kolbi Pipe Marker Co.
  - 8. LEM Products Inc.
  - 9. Marking Sevices Inc.
  - 10. Seton Identification Products
- B. Description: Preprinted or partially preprinted accident-prevention tags of plasticized card stock with matte finish suitable for writing.
  - 1. Size:  $3 \text{ by } 5\frac{1}{4}$  inches minimum.
  - 2. Fasteners: Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption such as "DANGER," "CAUTION," or "DO NOT OPERATE."
  - 4. Color: Safety yellow background with black lettering.

# PART 3 - EXECUTION

# 3.1 PREPARATION

A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

# 3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

# 3.3 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

# 3.4 PIPE LABEL INSTALLATION

- A. Piping Color Coding: Painting of piping is specified in Division 9.
- B. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - 1. Near each valve and control device.
  - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
  - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 5. Near major equipment items and other points of origination and termination.
  - 6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
  - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- C. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- D. Pipe Label Color Schedule:
  - 1. Domestic Water Piping
    - a. Background: Safety green.
    - b. Letter Colors: White.
  - 2. Sanitary Waste and Storm Drainage Piping:
    - a. Background Color: Safety gray.
    - b. Letter Color: White.

# 3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves, valves within factory-fabricated equipment units, shutoff valves, faucets, convenience and lawn-watering hose connections, and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
  - 1. Valve-Tag Size and Shape:

- a. Cold Water: 2 inches, round.
- b. Hot Water: 2 inches, round.
- 2. Valve-Tag Colors:
  - a. Cold Water: Safety green.
  - b. Hot Water: Safety green.
- 3. Letter Colors:
  - a. Cold Water: White.
  - b. Hot Water: White.

# 3.6 WARNING-TAG INSTALLATION

A. Write required message on, and attach warning tags to, equipment and other items where required.

END OF SECTION 220553

# SECTION 220719 - PLUMBING PIPING INSULATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes insulating the following plumbing piping services:
  - 1. Domestic cold-water piping.
  - 2. Domestic hot-water piping.
  - 3. Domestic recirculating hot-water piping.
  - 4. Supplies and drains for handicap-accessible lavatories and sinks.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied, if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  - 2. Detail insulation application at pipe expansion joints for each type of insulation.
  - 3. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
- C. Samples: For each type of insulation and jacket indicated. Identify each Sample, describing product and intended use. Sample sizes are as follows:
  - 1. Preformed Pipe Insulation Materials: 12 inches long by NPS 2.
  - 2. Manufacturer's Color Charts: For products where color is specified, show the full range of colors available for each type of finish material.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- C. Field quality-control reports.

## 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84 by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.
- C. Mockups: Before installing insulation, build mockups for each type of insulation and finish listed below to demonstrate quality of insulation application and finishes. Build mockups in the location indicated or, if not indicated, as directed by Architect. Use materials indicated for the completed Work.
  - 1. Piping Mockups:
    - a. One (1) 10-foot section of NPS 1 to 1-1/2 straight pipe.
    - b. One (1) each of a 90-degree (copper) threaded and soldered, and PEX elbow.
    - c. One (1) each of a (copper) threaded and soldered, and PEX fitting.
    - d. One (1) NPS 2 or smaller valve.
    - e. One (1) support hanger including hanger shield and insert.
    - f. One (1) threaded reducer.
  - 2. For each mockup, fabricate cutaway sections to allow observation of application details for insulation materials, adhesives, mastics, attachments, and jackets.
  - 3. Notify Architect seven (7) days in advance of dates and times when mockups will be constructed.
  - 4. Obtain Architect's approval of mockups before starting insulation application.
  - 5. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 6. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
  - 7. Demolish and remove mockups when directed.
- D. Comply with the following applicable standards and other requirements specified for miscellaneous components:
  - 1. Supply and Drain Protective Shielding Guards: ICC A117.1 and ASTM E84.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.7 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

#### 1.8 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

#### PART 2 - PRODUCTS

- 2.1 INSULATION MATERIALS
  - A. Comply with requirements in "Piping Insulation Schedule, General," and "Indoor Piping Insulation Schedule," articles for where insulating materials shall be applied.
  - B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
  - C. Products that come in contact with stainless-steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
  - D. Insulation materials for use on austenitic stainless-steel shall be qualified as acceptable according to ASTM C 795.
  - E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
  - F. Mineral-Fiber, Preformed Pipe Insulation:
    - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
      - a. Johns Manville; a Berkshire Hathaway company
      - b. Knauf Insulation
      - c. Manson Insulation Inc.
      - d. Owens Corning
    - 2. Type I, 850 Deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ-SSL. Factoryapplied jacket requirements are specified in "Factory-Applied Jackets" Article.

## 2.2 INSULATING CEMENTS

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. Ramco Insulation, Inc.
- B. Expanded or Exfoliated Vermiculite Insulating Cement: Comply with ASTM C 196.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. Ramco Insulation, Inc.
- C. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. Ramco Insulation, Inc.

#### 2.3 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Childers Brand; H. B. Fuller Construction Products
    - b. Eagle Bridges Marathon Industries
    - c. Foster Brand; H. B. Fuller Construction Products
    - d. Mon-Eco Industries, Inc.
  - 2. For indoor applications, adhesive shall have a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- C. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Childers Brand; H. B. Fuller Construction Products
    - b. Eagle Bridges Marathon Industries

- c. Foster Brand; H. B. Fuller Construction Products
- d. Mon-Eco Industries, Inc.
- 2. For indoor applications, adhesive shall have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

#### 2.4 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-PRF-19565C, Type II.
  - 1. For indoor applications, use mastics that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. Vapor-Barrier Mastic: Water based; suitable for indoor use on below-ambient services.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Foster Brand; H. B. Fuller Construction Products
    - b. Knauf Insulation
    - c. Vimasco Corporation
  - 2. Water-Vapor Permeance: ASTM E 96, Procedure B, 0.013 perm at 43-mil dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
  - 4. Solids Content: ASTM D 1644, fifty-eight percent (58%) by volume and seventy percent (70%) by weight.
  - 5. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below-ambient services.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Childers Brand; H. B. Fuller Construction Products
    - b. Eagle Bridges Marathon Industries
    - c. Foster Brand; H. B. Fuller Construction Products
  - 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 30-mil dry film thickness.
  - 3. Service Temperature Range: Minus 50 to plus 220 deg F.
  - 4. Solids Content: ASTM D 1644, thirty-three percent (33%) by volume and forty-six percent (46%) by weight.
  - 5. Color: White.
- D. Breather Mastic: Water based; suitable for indoor and outdoor use on above-ambient services.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Childers Brand; H. B. Fuller Construction Products

- b. Eagle Bridges Marathon Industries
- c. Foster Brand; H. B. Fuller Construction Products
- d. Knauf Insulation
- e. Mon-Eco Industries, Inc.
- f. Vimasco Corporation
- 2. Water-Vapor Permeance: ASTM F 1249, 1.8 perms at 0.0625-inch dry film thickness.
- 3. Service Temperature Range: Minus 20 to plus 180 deg F.
- 4. Solids Content: Sixty percent (60%) by volume and sixty-six percent (66%) by weight.
- 5. Color: White.

#### 2.5 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C, Class I, Grade A, and shall be compatible with insulation materials, jackets, and substrates.
  - 1. For indoor applications, use lagging adhesives that have a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  - 2. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Childers Brand; H. B. Fuller Construction Products
    - b. Foster Brand; H. B. Fuller Construction Products
    - c. Vimasco Corporation
  - 3. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over pipe insulation.
  - 4. Service Temperature Range: 0 to plus 180 deg F.
  - 5. Color: White.

#### 2.6 SEALANTS

- A. Joint Sealants:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Childers Brand; H. B. Fuller Construction Products
    - b. Eagle Bridges Marathon Industries
    - c. Foster Brand; H. B. Fuller Construction Products
    - d. Mon-Eco Industries, Inc.
    - e. Pittsburgh Corning Corporation
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Permanently flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 100 to plus 300 deg F.
  - 5. Color: White or gray.
  - 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- B. FSK and Metal Jacket Flashing Sealants:

- 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - a. Childers Brand; H. B. Fuller Construction Products
  - b. Eagle Bridges Marathon Industries
  - c. Foster Brand; H. B. Fuller Construction Products
  - d. Mon-Eco Industries, Inc.
- 2. Materials shall be compatible with insulation materials, jackets, and substrates.
- 3. Fire- and water-resistant, flexible, elastomeric sealant.
- 4. Service Temperature Range: Minus 40 to plus 250 deg F.
- 5. Color: Aluminum.
- 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. Childers Brand; H. B. Fuller Construction Products
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 5. Color: White.
  - 6. For indoor applications, sealants shall have a VOC content of 420 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

# 2.7 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  - 1. ASJ: White, Kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
  - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
  - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with Kraft-paper backing; complying with ASTM C 1136, Type II.

# 2.8 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division

- b. Compac Corporation
- c. Ideal Tape Co., Inc., an American Biltrite Company
- d. Knauf Insulation
- e. Venture Tape
- 2. Width: 3 inches.
- 3. Thickness: 11.5 mils.
- 4. Adhesion: 90 ounces force/inch in width.
- 5. Elongation: Two percent (2%).
- 6. Tensile Strength: 40 lbf/inch in width.
- 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division
    - b. Compac Corporation
    - c. Ideal Tape Co., Inc., an American Biltrite Company
    - d. Knauf Insulation
    - e. Venture Tape
  - 2. Width: 3 inches.
  - 3. Thickness: 6.5 mils.
  - 4. Adhesion: 90 ounces force/inch in width.
  - 5. Elongation: Two percent (2%).
  - 6. Tensile Strength: 40 lbf/inch in width.
  - 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive; suitable for indoor and outdoor applications.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Compac Corporation
    - b. Ideal Tape Co., Inc., an American Biltrite Company
    - c. Venture Tape
  - 2. Width: 2 inches.
  - 3. Thickness: 6 mils.
  - 4. Adhesion: 64 ounces force/inch in width.
  - 5. Elongation: Five hundred percent (500%).
  - 6. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- a. Avery Dennison Corporation, Specialty Tapes Division
- b. Compac Corporation
- c. Ideal Tape Co., Inc., an American Biltrite Company
- d. Knauf Insulation
- e. Venture Tape
- 2. Width: 2 inches.
- 3. Thickness: 3.7 mils.
- 4. Adhesion: 100 ounces force/inch in width.
- 5. Elongation: Five percent (5%).
- 6. Tensile Strength: 34 lbf/inch in width.

#### 2.9 SECUREMENTS

- A. Bands:
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. ITW Insulation Systems; Illinois Tool Works, Inc.
    - b. RPR Products, Inc.
  - 2. Stainless-Steel: ASTM A 167 or ASTM A 240, Type 316; 0.015-inch-thick, <sup>3</sup>/<sub>4</sub>-inch-wide with wing seal or closed seal.
  - 3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020-inchthick, <sup>3</sup>/<sub>4</sub>-inch-wide with wing seal or closed seal.
- B. Staples: Outward-clinching insulation staples, nominal <sup>3</sup>/<sub>4</sub>-inch-wide, stainless-steel or Monel.
- C. Wire: 0.062-inch soft-annealed, stainless-steel.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. C & F Wire

#### 2.10 PROTECTIVE SHIELDING PIPING ENCLOSURES

- A. Protective Shielding Piping Enclosures:
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. Truebro
    - b. Zurn Industries, LLC
  - 2. Description: Manufactured plastic enclosure for covering plumbing fixture hot- and coldwater supplies and trap and drain piping.

- a. Comply with ADA requirements.
- b. Provide manufacturer's <u>fixture-specific</u> enclosure, if available.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- C. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

### 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.

- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1½ inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
    - a. For below-ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than seventy-five percent (75%) of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.
  - 4. Cleanouts.

### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
  - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
  - 1. Pipe: Install insulation continuously through floor penetrations.
  - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

# 3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:

- 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
- 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
- 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
- 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two (2) times the thickness of pipe insulation, or one (1) pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
- 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two (2) times the thickness of pipe insulation, or one (1) pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
- 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two (2) times the thickness of pipe insulation, or one (1) pipe diameter, whichever is thicker.
- 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.

- 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two (2) times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
- 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
- 4. When covers are made from block insulation, make two (2) halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two (2) coats. After first coat is dry, apply and trowel second coat to a smooth finish.
- 5. Finish exposed surfaces with a PVC jacket.

# 3.6 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
  - 4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1-inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.

- 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
- 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 4. Install insulation to flanges as specified for flange insulation application.

# 3.7 FIELD-APPLIED JACKET INSTALLATION

- A. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1<sup>1</sup>/<sub>2</sub>-inch laps at longitudinal seams and 3-inch-wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- B. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints. Seal with manufacturer's recommended adhesive.
  - 1. Apply two (2) continuous beads of adhesive to seams and joints, one (1) bead under lap and the finish bead along seam and joint edge.

### 3.8 FINISHES

- A. Insulation with ASJ or Other Paintable Jacket Material: Paint jacket with paint system identified below.
  - 1. Flat Acrylic Finish: Two (2) finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Color: Final color as selected by Architect and Owner from manufacturer's entire range. Vary first and second coats to allow visual inspection of the completed Work.

# 3.9 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Tests and Inspections:
  - 1. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three (3) locations of straight pipe, three (3) locations of threaded fittings, three (3) locations of welded fittings, three (3) locations of threaded valves for each pipe service defined in the Pipe Insulation Schedule on the Drawings.
  - 2. If fewer than the specified quantity of test locations exist for any particular installation, all locations of that particular installation shall be tested.

- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.
- 3.10 PIPING INSULATION SCHEDULE, GENERAL
  - A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one (1) material is listed for a piping system, selection from materials listed is Contractor's option.
  - B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
    - 1. Drainage piping located in crawl spaces.
    - 2. Underground piping.
    - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.
- 3.11 PIPING INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.
  - B. Exposed Piping Below Accessible Lavatories:
    - 1. Protective Shielding Piping Enclosure; refer to Fixture Schedule on Drawings for Basisof-Design.
- 3.12 INDOOR, FIELD-APPLIED JACKET SCHEDULE
  - A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket. If more than one (1) material is listed, selection from materials listed is Contractor's option.
  - B. Piping, Concealed:
    - 1. None.
    - 2. PVC: 20 mils thick.
  - C. Piping, Exposed:
    - 1. Straight Lengths of Pipe:
      - a. None.
      - b. PVC, 30 mils thick.
    - 2. Fittings, Unions, End Caps, Traps, Valves, Etc.:
      - a. Factory-fabricated (if available; if not field-fabricated) Shaped PVC Fitting Covers: 30 mils thick.
    - 3. Exposed Piping Below Accessible Lavatories:
      - a. None.
      - b. PVC, 30 mils thick.

# END OF SECTION 220719

# SECTION 221116 - DOMESTIC WATER PIPING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Under-building-slab and aboveground domestic water pipes, tubes, and fittings inside the building.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For pipe; standard, transition and dielectric fittings; and joining materials.
- 1.4 INFORMATIONAL SUBMITTALS
  - A. System purging and disinfecting activities report.
  - B. Field quality-control reports.

#### 1.5 FIELD CONDITIONS

- A. Interruption of Existing Water Service: Do not interrupt water service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary water service according to requirements indicated:
  - 1. Notify Water Authority, Construction Manager and Owner's Director of Construction and Security no fewer than five (5) days in advance of proposed interruption of water service.
  - 2. Do not interrupt water service without Water Authority's and Owner's Director of Construction and Security's written permission.

#### PART 2 - PRODUCTS

### 2.1 PIPING MATERIALS

- A. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.
- B. Potable-water piping and components shall comply with NSF 14 and NSF 61 Annex G. Plastic piping components shall be marked with "NSF-pw."

# 2.2 COPPER TUBE AND FITTINGS

- A. Hard Copper Tube: ASTM B 88, Type L water tube, drawn temper.
- B. Cast-Copper, Solder-Joint Fittings: ASME B16.18, pressure fittings.
- C. Wrought-Copper, Solder-Joint Fittings: ASME B16.22, wrought-copper pressure fittings.
- D. Bronze Flanges: ASME B16.24, Class 150, with solder-joint ends.
- E. Copper Unions:
  - 1. MSS SP-123.
  - 2. Cast-copper-alloy, hexagonal-stock body.
  - 3. Ball-and-socket, metal-to-metal seating surfaces.
  - 4. Solder-joint or threaded ends.
- F. Copper Pressure-Seal-Joint Fittings:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the followings:
    - a. Apollo Valves
    - b. Elkhart Products Corporation
    - c. NIBCO Inc.
    - d. Viega
  - 2. Fittings for NPS 2and Smaller: Wrought-copper fitting with EPDM-rubber, O-ring seal in each end.
  - 3. Fittings for NPS 2-1/2 to NPS 4: Cast-bronze or wrought-copper fitting with EPDM-rubber, O-ring seal in each end.
  - 4. Fittings: Bronze or copper shall conform to the material requirements of ASME B16.18 or ASME B16.22, and the performance requirements of IAPMO PS117, and ICC LC1002. Fittings shall have an EPDM sealing element and Smart Connect (SC) feature. 2<sup>1</sup>/<sub>2</sub>-inch thru 4-inch shall have a 420-stainless-steel grip ring, PBT separator ring, EPDM sealing element and Smart Connect (SC) feature. Fittings with EPDM sealing element shall conform to NSF 61-pw-G when installed in a potable water system.
- G. Appurtenances for Grooved-End Copper Tubing:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Anvil International
    - b. Shurjoint Piping Products
    - c. Victaulic Company
  - 2. Bronze Fittings for Grooved-End, Copper Tubing: ASTM B 75 copper tube or ASTM B 584 bronze castings.
  - 3. Mechanical Couplings for Grooved-End Copper Tubing:

- a. Copper-tube dimensions and design similar to AWWA C606.
- b. Ferrous housing sections.
- c. EPDM-rubber gaskets suitable for hot and cold water.
- d. Bolts and nuts.
- e. Minimum Pressure Rating: 300 psig.

### 2.3 PIPING JOINING MATERIALS

- A. Metal, Pipe-Flange Bolts and Nuts: ASME B18.2.1, carbon steel unless otherwise indicated.
- B. Solder Filler Metals: ASTM B 32, lead-free alloys.
- C. Flux: ASTM B 813, water flushable.
- D. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing unless otherwise indicated.

### 2.4 TRANSITION FITTINGS

- A. General Requirements:
  - 1. Same size as pipes to be joined.
  - 2. Pressure rating at least equal to pipes to be joined.
  - 3. End connections compatible with pipes to be joined.
- B. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.
- C. Sleeve-Type Transition Coupling: AWWA C219.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the followings:
    - a. Cascade Waterworks Manufacturing
    - b. Dresser, Inc.; Dresser Piping Specialties
    - c. Hays Fluid Controls; a division of ROMAC Industries Inc.
    - d. JCM Industries
    - e. Smith-Blair, Inc.
    - f. Viking Johnson

#### 2.5 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Capitol Manufacturing Company; member of the Phoenix Forge Group
    - b. Central Plastics Company

- c. Hart Industries International, Inc.
- d. Jomar International
- e. Matco-Norca
- f. McDonald, A. Y. Mfg. Co.
- g. Watts; a division of Watts Water Technologies, Inc.
- h. Wilkins; a Zurn company
- 2. Standard: ASSE 1079.
- 3. Pressure Rating: 125 psig minimum at 180 deg F.
- 4. End Connections: Solder-joint copper alloy and threaded ferrous.
- C. Dielectric Flanges:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Capitol Manufacturing Company; member of the Phoenix Forge Group
    - b. Central Plastics Company
    - c. Matco-Norca
    - d. Watts; a division of Watts Water Technologies, Inc.
    - e. Wilkins; a Zurn company
  - 2. Standard: ASSE 1079.
  - 3. Factory-fabricated, bolted, companion-flange assembly.
  - 4. Pressure Rating: 125 psig minimum at 180 deg F
  - 5. End Connections: Solder-joint copper alloy and threaded ferrous; threaded solder-joint copper alloy and threaded ferrous.
- D. Dielectric-Flange Insulating Kits:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Central Plastics Company
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Nonconducting materials for field assembly of companion flanges.
  - 3. Pressure Rating: 150 psig.
  - 4. Gasket: Neoprene or phenolic.
  - 5. Bolt Sleeves: Phenolic or polyethylene.
  - 6. Washers: Phenolic with steel backing washers.
- E. Dielectric Nipples:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Elster Perfection Corporation
    - b. Grinnell Mechanical Products; Tyco Fire Products LP

- c. Matco-Norca
- d. Precision Plumbing Products, Inc.
- e. Victaulic Company
- 2. Standard: IAPMO PS 66.
- 3. Electroplated steel nipple complying with ASTM F 1545.
- 4. Pressure Rating and Temperature: 300 psig at 225 deg F.
- 5. End Connections: Male threaded or grooved.
- 6. Lining: Inert and noncorrosive, propylene.

### PART 3 - EXECUTION

- 3.1 PIPING INSTALLATION
  - A. Drawing plans, schematics, and diagrams indicate general location and arrangement of domestic water piping. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on coordination drawings.
  - B. Install copper tubing under building slab according to CDA's "Copper Tube Handbook."
  - C. Install underground copper tube in PE encasement according to ASTM A 674 or AWWA C105/A21.5.
  - D. Install shutoff valve immediately upstream of each dielectric fitting.
  - E. Install domestic water piping level without pitch and plumb.
  - F. Rough-in domestic water piping for water-meter installation according to utility company's requirements.
  - G. Install seismic restraints on piping. Comply with requirements for seismic-restraint devices in Section 220548 "Vibration and Seismic Controls for Plumbing Piping and Equipment."
  - H. Install piping concealed from view and protected from physical contact by building occupants unless otherwise indicated and except in equipment rooms and service areas.
  - I. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
  - J. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal, and coordinate with other services occupying that space.
  - K. Install piping to permit valve servicing.
  - L. Install nipples, unions, special fittings, and valves with pressure ratings the same as or higher than the system pressure rating used in applications below unless otherwise indicated.
  - M. Install piping free of sags and bends.

- N. Install fittings for changes in direction and branch connections.
- O. Install unions in copper tubing at final connection to each piece of equipment, machine, and specialty.
- P. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- Q. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- R. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 220518 "Escutcheons for Plumbing Piping."

#### 3.2 JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipes, tubes, and fittings before assembly.
- C. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged.
- D. Brazed Joints for Copper Tubing: Comply with CDA's "Copper Tube Handbook," "Brazed Joints" chapter.
- E. Soldered Joints for Copper Tubing: Apply ASTM B 813, water-flushable flux to end of tube. Join copper tube and fittings according to ASTM B 828 or CDA's "Copper Tube Handbook."
- F. Pressure-Sealed Joints for Copper Tubing: Join copper tube and pressure-seal fittings with tools recommended by fitting manufacturer.
- G. Joint Construction for Grooved-End Copper Tubing: Make joints according to AWWA C606. Roll groove ends of tubes. Lubricate and install gasket over ends of tubes or tube and fitting. Install coupling housing sections over gasket with keys seated in tubing grooves. Install and tighten housing bolts.
- H. Joints for Dissimilar-Material Piping: Make joints using adapters compatible with materials of both piping systems.
- 3.3 TRANSITION FITTING INSTALLATION
  - A. Install transition couplings at joints of dissimilar piping.
  - B. Transition Fittings in Underground Domestic Water Piping:

- 1. Fittings for NPS 1-1/2 and Smaller: Fitting-type coupling.
- 2. Fittings for NPS 2 and Larger: Sleeve-type coupling.

### 3.4 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric couplings or nipples.
- 3.5 HANGER AND SUPPORT INSTALLATION
  - A. Comply with requirements for seismic-restraint devices in Section 220548 "Vibration and Seismic Controls for Plumbing Piping and Equipment."
  - B. Comply with requirements for pipe hanger, support products, and installation in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
    - 1. Vertical Piping: MSS Type 8 or 42, clamps.
    - 2. Individual, Straight, Horizontal Piping Runs:
      - a. 100 Feetand Less: MSS Type 1, adjustable, steel clevis hangers.
      - b. Longer Than 100 Feet: MSS Type 43, adjustable roller hangers.
      - c. Longer Than 100 Feet if Indicated: MSS Type 49, spring cushion rolls.
    - 3. Multiple, Straight, Horizontal Piping Runs 100 Feet or Longer: MSS Type 44, pipe rolls. Support pipe rolls on trapeze.
    - 4. Base of Vertical Piping: MSS Type 52, spring hangers.
  - C. Support vertical piping and tubing at base and at each floor.
  - D. Rod diameter may be reduced one size for double-rod hangers, to a minimum of 3/8-inch.
  - E. Install hangers for copper tubing with the following maximum horizontal spacing and minimum rod diameters:
    - 1. NPS 3/4and Smaller: 60 inches with 3/8-inch rod.
    - 2. NPS 1 and NPS 1-1/4: 72 inches with 3/8-inch rod.
    - 3. NPS 1-1/2 and NPS 2: 96 inches with 3/8-inchrod.
    - 4. NPS 2-1/2: 108 inches with  $\frac{1}{2}$ -inchrod.
    - 5. NPS 3 to NPS 5: 10 feet with  $\frac{1}{2}$ -inch rod.
    - 6. NPS 6: 10 feet with 5/8-inch rod.
    - 7. NPS 8: 10 feet with  $\frac{3}{4}$ -inch rod.
  - F. Install supports for vertical copper tubing every 10 feet.
  - G. Support piping and tubing not listed in this article according to MSS SP-69 and manufacturer's written instructions.
- 3.6 CONNECTIONS
  - A. Drawings indicate general arrangement of piping, fittings, and specialties.

- B. Connect domestic water piping to existing building domestic water piping with shutoff valve; extend and connect to the following:
  - 1. Plumbing Fixtures: Cold- and hot-water-supply piping in sizes indicated, but not smaller than that required by plumbing code.

# 3.7 IDENTIFICATION

- A. Identify system components. Comply with requirements for identification materials and installation in Section 220553 "Identification for Plumbing Piping and Equipment."
- B. Label pressure piping with system operating pressure.

# 3.8 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Piping Inspections:
    - a. Do not enclose, cover, or put piping into operation until it has been inspected and approved by authorities having jurisdiction.
    - b. During installation, notify authorities having jurisdiction at least one (1) day before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction:
      - 1) Roughing-in Inspection: Arrange for inspection of piping before concealing or closing in after roughing in and before setting fixtures.
      - 2) Final Inspection: Arrange for authorities having jurisdiction to observe tests specified in "Piping Tests" Subparagraph below and to ensure compliance with requirements.
    - c. Reinspection: If authorities having jurisdiction find that piping will not pass tests or inspections, make required corrections and arrange for reinspection.
    - d. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.
  - 2. Piping Tests:
    - a. Fill domestic water piping. Check components to determine that they are not air bound and that piping is full of water.
    - b. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired. If testing is performed in segments, submit a separate report for each test, complete with diagram of portion of piping tested.
    - c. Leave new, altered, extended, or replaced domestic water piping uncovered and unconcealed until it has been tested and approved. Expose work that was covered or concealed before it was tested.
    - d. Cap and subject piping to static water pressure of 50 psig above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow it to stand for 4 hours. Leaks and loss in test pressure constitute defects that must be repaired.

- e. Repair leaks and defects with new materials, and retest piping or portion thereof until satisfactory results are obtained.
- f. Prepare reports for tests and for corrective action required.
- B. Domestic water piping will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports.

#### 3.9 ADJUSTING

- A. Perform the following adjustments before operation:
  - 1. Close drain valves, hydrants, and hose bibbs.
  - 2. Open shutoff valves to fully open position.
  - 3. Open throttling valves to proper setting.
  - 4. Remove plugs used during testing of piping and for temporary sealing of piping during installation.
  - 5. Remove and clean strainer screens. Close drain valves and replace drain plugs.
  - 6. Remove filter cartridges from housings and verify that cartridges are as specified for application where used and are clean and ready for use.
  - 7. Check plumbing specialties and verify proper settings, adjustments, and operation.

### 3.10 CLEANING

- A. Clean and disinfect potable domestic water piping as follows:
  - 1. Purge new piping and parts of existing piping that have been altered, extended, or repaired before using.
  - 2. Use purging and disinfecting procedures prescribed by authorities having jurisdiction; if methods are not prescribed, use procedures described in either AWWA C651 or AWWA C652 or follow procedures described below:
    - a. Flush piping system with clean, potable water until dirty water does not appear at outlets.
    - b. Fill and isolate system according to either of the following:
      - 1) Fill system or part thereof with water/chlorine solution with at least 50 ppm of chlorine. Isolate with valves and allow to stand for 24 hours.
      - 2) Fill system or part thereof with water/chlorine solution with at least 200 ppm of chlorine. Isolate and allow to stand for 3 hours.
    - c. Flush system with clean, potable water until no chlorine is in water coming from system after the standing time.
    - d. Repeat procedures if biological examination shows contamination.
    - e. Submit water samples in sterile bottles to authorities having jurisdiction.
- B. Clean non-potable domestic water piping as follows:
  - 1. Purge new piping and parts of existing piping that have been altered, extended, or repaired before using.

- 2. Use purging procedures prescribed by authorities having jurisdiction or; if methods are not prescribed, follow procedures described below:
  - a. Flush piping system with clean, potable water until dirty water does not appear at outlets.
  - b. Submit water samples in sterile bottles to authorities having jurisdiction. Repeat procedures if biological examination shows contamination.
- C. Prepare and submit reports of purging and disinfecting activities. Include copies of watersample approvals from authorities having jurisdiction.
- D. Clean interior of domestic water piping system. Remove dirt and debris as work progresses.

# 3.11 PIPING SCHEDULE

- A. Refer to Pipe and Fitting Schedules on Plumbing Drawings. Drawings indicate what types to use.
- B. Transition and special fittings with pressure ratings at least equal to piping rating may be used in applications below unless otherwise indicated.
- C. Flanges and unions may be used for aboveground piping joints unless otherwise indicated.

### 3.12 VALVE SCHEDULE

- A. Refer to Valve Schedule on plumbing drawings. Drawings indicate valve types to be used. Where specific valve types are not indicated, the following requirements apply:
  - 1. Shutoff Duty: Use ball or gate valves for piping NPS 2and smaller.
  - 2. Throttling Duty: Use ball or globe valves for piping NPS 2 and smaller.
  - 3. Drain Duty: Hose-end drain valves.

END OF SECTION 221116

# SECTION 221119 - DOMESTIC WATER PIPING SPECIALTIES

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Vacuum breakers.
  - 2. Temperature-limiting devices for individual fixtures.
  - 3. Drain valves.
  - 4. Water-hammer arresters.
  - 5. Trap-seal protection devices.
  - 6. Flexible connectors.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For domestic water piping specialties.
  - 1. Include diagrams for power, signal, and control wiring.

#### 1.4 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For domestic water piping specialties to include in emergency, operation, and maintenance manuals.

# PART 2 - PRODUCTS

#### 2.1 GENERAL REQUIREMENTS FOR PIPING SPECIALTIES

A. Potable-water piping and components shall comply with NSF 61 Annex G and NSF 14. Mark "NSF-pw" on plastic piping components.

### 2.2 PERFORMANCE REQUIREMENTS

A. Minimum Working Pressure for Domestic Water Piping Specialties: 125 psig unless otherwise indicated.

# 2.3 VACUUM BREAKERS

- A. Pipe-Applied, Atmospheric-Type Vacuum Breakers:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ames Co.
    - b. Ames Fire & Waterworks
    - c. Apollo Valves; Conbraco Industries, Inc.
    - d. Cash Acme
    - e. FEBCO
    - f. Rain Bird Corporation
    - g. Toro Company (The)
    - h. Watts; a Watts Water Technologies company
    - i. Zurn Industries, LLC
  - 2. Standard: ASSE 1001.
  - 3. Size: NPS 1/4 to NPS 3, as required to match connected piping.
  - 4. Body: Bronze.
  - 5. Inlet and Outlet Connections: Threaded.
  - 6. Finish: Chrome plated.
- B. Hose-Connection Vacuum Breakers:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Apollo Valves; Conbraco Industries, Inc.
    - b. Arrowhead Brass Products
    - c. Cash Acme
    - d. Legend Valve & Fitting, Inc.
    - e. MIFAB, Inc.
    - f. Prier Products, Inc.
    - g. Watts; a Watts Water Technologies company
    - h. Woodford Manufacturing Company
    - i. Zurn Industries, LLC
  - 2. Standard: ASSE 1011.
  - 3. Body: Bronze, nonremovable, with manual drain.
  - 4. Outlet Connection: Garden-hose threaded complying with ASME B1.20.7.
  - 5. Finish: Rough bronze.
- C. Pressure Vacuum Breakers:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Ames Co.
    - b. Ames Fire & Waterworks
    - c. Apollo Valves; Conbraco Industries, Inc.

- d. FEBCO
- e. Flomatic Corporation
- f. Toro Company (The)
- g. Watts; a Watts Water Technologies company
- h. Zurn Industries, LLC
- 2. Standard: ASSE 1020.
- 3. Operation: Continuous-pressure applications.
- 4. Pressure Loss: 5 psig maximum, through middle third of flow range.
- 5. Accessories:
  - a. Valves: Ball type, on inlet and outlet.

### 2.4 TEMPERATURE-LIMITING DEVICES FOR INDIVIDUAL FIXTURES

- A. Individual-Fixture, Temperature-Limiting Devices:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Acorn Engineering Company
    - b. Apollo Valves; Conbraco Industries, Inc.
    - c. Cash Acme
    - d. Honeywell Water Controls
    - e. Lawler Manufacturing Company, Inc.
    - f. Leonard Valve Company
    - g. Powers
    - h. Watts; a Watts Water Technologies company
    - i. Zurn Industries, LLC
  - 2. Standards: ASSE 1070, water-temperature-limiting devices; NSF 61-9, lead-free.
  - 3. Pressure Rating: 125 psig minimum unless otherwise indicated.
  - 4. Body: Cast bronze body with brass interior components.
  - 5. Temperature Control: Adjustable.
  - 6. Inlets and Outlet: Threaded.
  - 7. Finish: Rough or chrome-plated bronze.
  - 8. Tempered-Water Setting: 105 deg F.
  - 9. Tempered-Water Design Flow Rate: 0.5 gpm.

# 2.5 DRAIN VALVES

- A. Ball-Valve-Type, Hose-End Drain Valves:
  - 1. Standard: MSS SP-110 for standard-port, two-piece ball valves.
  - 2. Pressure Rating: 400-psig minimum CWP.
  - 3. Size: NPS 3/4.
  - 4. Body: Copper alloy.
  - 5. Ball: Chrome-plated brass.
  - 6. Seats and Seals: Replaceable.
  - 7. Handle: Vinyl-covered steel.
  - 8. Inlet: Threaded or solder joint.

- 9. Outlet: Threaded, short nipple with garden-hose thread complying with ASME B1.20.7 and cap with brass chain.
- B. Gate-Valve-Type, Hose-End Drain Valves:
  - 1. Standard: MSS SP-80 for gate valves.
  - 2. Pressure Rating: Class 125.
  - 3. Size: NPS 3/4.
  - 4. Body: ASTM B 62 bronze.
  - 5. Inlet: NPS 3/4 threaded or solder joint.
  - 6. Outlet: Garden-hose thread complying with ASME B1.20.7 and cap with brass chain.

#### 2.6 WATER-HAMMER ARRESTERS

- A. Water-Hammer Arresters:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. AMTROL, Inc.
    - b. Jay R. Smith Mfg. Co.
    - c. Josam Company
    - d. MIFAB, Inc.
    - e. Precision Plumbing Products
    - f. Sioux Chief Manufacturing Company, Inc.
    - g. Tyler Pipe; a subsidiary of McWane Inc.
    - h. Watts; a Watts Water Technologies company
    - i. Zurn Industries, LLC
  - 2. Standard: ASSE 1010 or PDI-WH 201.
  - 3. Type: Copper tube with piston.
  - 4. Size: ASSE 1010, Sizes AA and A through F, or PDI-WH 201, Sizes A through F.

# 2.7 TRAP SEAL PROTECTION DEVICES

- A. Barrier Type Trap Seal Protection Devices:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Smith, Jay R. Mfg. Co.; Division of Smith Industries, Inc.
    - b. SureSeal Manufacturing
    - c. Zurn Industries, LLC
    - d. IPS Corporation (Trap-Tite)
  - 2. Standard: ASSE 1072-2007.
  - 3. Body: ABS or HDPE plastic.
  - 4. Diaphragm and Sealing Gasket: Neoprene or EPDM rubber.
  - 5. Size: 2-, 3-, or 4-inch, to match floor drain outlet.
  - 6. Gravity Drain Outlet Connection: Compression fit sealing gasket 80 durometer.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install individual-fixture water-temperature limiting devices with check stops and according to manufacturer's instructions and requirements.
  - 1. Install lavatory water-temperature limiting devices within under-lavatory enclosures.
- B. Install water-hammer arresters in water piping according to PDI-WH 201, sized and located per manufacturer's instructions and best recommendations for fixture types and quantities served.
- C. Install barrier-type trap seal protection devices in accordance with manufacturer's instructions and requirements. Confirm/provide water trap seal prior to trap seal protection device installation.
- 3.2 FIELD QUALITY CONTROL
  - A. Perform the following tests and inspections:
    - 1. Test domestic water piping specialties according to authorities having jurisdiction and the device's reference standard.
  - B. Domestic water piping specialties will be considered defective if they do not pass tests and inspections.
  - C. Prepare test and inspection reports.

# 3.3 ADJUSTING

A. Set field-adjustable temperature set points of water-temperature limiting devices.

END OF SECTION 221119

# SECTION 221316 - SANITARY WASTE AND VENT PIPING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes Sanitary, Waste, and Vent piping:
  - 1. Pipe, tube, and fittings.
  - 2. Specialty pipe fittings.

### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Seismic Qualification Certificates: For waste and vent piping, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Detailed description of piping anchorage devices on which the certification is based and their installation requirements.
- B. Field quality-control reports.

#### 1.5 FIELD CONDITIONS

- A. Interruption of Existing Sanitary Waste and Storm Service: Do not interrupt service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary service according to requirements indicated:
  - 1. Notify Architect, Construction Manager and Owner's Director of Construction and Security no fewer than five (5) days in advance of proposed interruption of sanitary waste and or storm service.
  - 2. Do not proceed with interruption of sanitary waste and or storm service without Owner's Director of Construction and Security's written permission.

# PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Components and installation shall be capable of withstanding the following minimum working pressure unless otherwise indicated:
  - 1. Soil, Waste, Vent and Storm Piping: 10-foot head of water.
  - 2. Gravity and Pumped Condensate Piping: 10-foot head of water.
- B. Seismic Performance: Soil, waste, vent and storm piping and support and installation shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.

### 2.2 PIPING MATERIALS

- A. Piping materials shall bear label, stamp, or other markings of specified testing agency.
- B. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.
- 2.3 HUB-AND-SPIGOT, CAST-IRON SOIL PIPE AND FITTINGS
  - A. Pipe and Fittings: ASTM A 74, Service and Extra Heavy class(es).
  - B. Gaskets: ASTM C 564, rubber.
  - C. Caulking Materials: ASTM B 29, pure lead and oakum or hemp fiber.
- 2.4 HUBLESS, CAST-IRON SOIL PIPE AND FITTINGS
  - A. Pipe and Fittings: ASTM A 888 or CISPI 301.
  - B. Heavy-Duty, Hubless-Piping Couplings:
    - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
      - a. ANACO-Husky
      - b. Charlotte Pipe and Foundry Company
      - c. Clamp-All Corp.
      - d. Mission Rubber Company, LLC; a division of MCP Industries
      - e. Tyler Pipe; a subsidiary of McWane Inc.
    - 2. Standards: ASTM C 1277 and ASTM C 1540.
    - 3. Description: Stainless-steel shield with stainless-steel bands and tightening devices; and ASTM C 564, rubber sleeve with integral, center pipe stop.

### 2.5 SPECIALTY PIPE FITTINGS

A. Transition Couplings:

- 1. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.
- 2. Shielded, Non-Pressure Transition Couplings:
  - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - 1) Cascade Waterworks Mfg. Co.
    - 2) Mission Rubber Company, LLC; a division of MCP Industries
  - b. Standard: ASTM C 1460.
  - c. Description: Elastomeric or rubber sleeve with full-length, corrosion-resistant outer shield and corrosion-resistant-metal tension band and tightening mechanism on each end.
  - d. End Connections: Same size as and compatible with pipes to be joined.
- B. Dielectric Fittings:
  - 1. Dielectric Unions:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
      - 1) A.Y. McDonald Mfg. Co.
      - 2) Capitol Manufacturing Company
      - 3) Central Plastics Company
      - 4) HART Industrial Unions, LLC
      - 5) Jomar Valve
      - 6) Matco-Norca
      - 7) Watts; a Watts Water Technologies company
      - 8) Wilkins
      - 9) Zurn Industries, LLC
    - b. Description:
      - 1) Standard: ASSE 1079.
      - 2) Pressure Rating: 125 psig minimum at 180 deg F.
      - 3) End Connections: Solder-joint copper alloy and threaded ferrous.
  - 2. Dielectric Flanges:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
      - 1) Capitol Manufacturing Company
      - 2) Central Plastics Company
      - 3) Matco-Norca
      - 4) Watts; a Watts Water Technologies company
      - 5) Wilkins
      - 6) Zurn Industries, LLC

- b. Description:
  - 1) Standard: ASSE 1079.
  - 2) Factory-fabricated, bolted, companion-flange assembly.
  - 3) Pressure Rating: 125 psig minimum at 180 deg F.
  - 4) End Connections: Solder-joint copper alloy and threaded ferrous; threaded solder-joint copper alloy and threaded ferrous.
- 3. Dielectric-Flange Insulating Kits:
  - a. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1) Advance Products & Systems, Inc.
    - 2) Calpico, Inc.
    - 3) Central Plastics Company
    - 4) Pipeline Seal and Insulator, Inc.
  - b. Description:
    - 1) Nonconducting materials for field assembly of companion flanges.
    - 2) Pressure Rating: 150 psig.
    - 3) Gasket: Neoprene or phenolic.
    - 4) Bolt Sleeves: Phenolic or polyethylene.
    - 5) Washers: Phenolic with steel backing washers.
- 4. Dielectric Nipples:
  - a. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1) Elster Perfection Corporation
    - 2) Grinnell Mechanical Products
    - 3) Matco-Norca
    - 4) Precision Plumbing Products
    - 5) Victaulic Company
  - b. Description:
    - 1) Standard: IAPMO PS 66.
    - 2) Electroplated steel nipple.
    - 3) Pressure Rating: 300 psig at 225 deg F.
    - 4) End Connections: Male threaded or grooved.
    - 5) Lining: Inert and noncorrosive, propylene.EXECUTION

#### 2.6 PIPING INSTALLATION

A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems.

- 1. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations.
- 2. Install piping as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Install seismic restraints on piping per the requirements of the Connecticut State Building Code. Comply with requirements for seismic-restraint devices specified in Section 220548 "Vibration and Seismic Controls for Plumbing Piping and Equipment."
- K. Make changes in direction for soil and waste drainage and vent, and storm piping using appropriate branches, bends, and long-sweep bends.
  - 1. Sanitary tees and short-sweep <sup>1</sup>/<sub>4</sub>-bends may be used on vertical stacks if change in direction of flow is from horizontal to vertical.
  - 2. Use long-turn, double Y-branch and 1/8-bend fittings if two (2) fixtures are installed back to back or side by side with common drain pipe.
    - a. Straight tees, elbows, and crosses may be used on vent lines.
  - 3. Do not change direction of flow more than 90 degrees.
  - 4. Use proper size of standard increasers and reducers if pipes of different sizes are connected.
    - a. Reducing size of waste piping in direction of flow is prohibited.
- L. Install gravity soil and waste and vent and storm piping at the following minimum slopes unless otherwise indicated:
  - 1. Building Sanitary Waste and Storm: Two percent (2%) downward in direction of flow for piping NPS 3 and smaller; two percent (2%) downward in direction of flow for piping NPS 4 and larger.
  - 2. Horizontal Sanitary Waste and Storm Piping: Two percent (2%) downward in direction of flow.

- 3. Vent Piping: One percent (1%) down toward vertical fixture vent or toward vent stack.
- M. Install cast-iron soil piping according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook," Chapter IV, "Installation of Cast Iron Soil Pipe and Fittings."
  - 1. Install encasement on underground piping according to ASTM A 674 or AWWA C105/A 21.5.
- N. Plumbing Specialties:
  - 1. Install backwater valves in pumped condensate branch connections to storm gravity-flow piping.
    - a. Comply with requirements for backwater valves specified in Section 221319 "Sanitary Waste Piping Specialties."
    - b. Comply with requirements for cleanouts specified in Section 221319 "Sanitary Waste Piping Specialties."
- O. Do not enclose, cover, or put piping into operation until it is inspected and approved by authorities having jurisdiction.
- P. Install sleeves for piping penetrations of walls, ceilings, and floors.
  - 1. Comply with requirements for sleeves specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- Q. Install sleeve seals for piping penetrations of concrete walls and slabs.
  - 1. Comply with requirements for sleeve seals specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- R. Install escutcheons for piping penetrations of walls, ceilings, and floors.
  - 1. Comply with requirements for escutcheons specified in Section 220518 "Escutcheons for Plumbing Piping."

### 2.7 JOINT CONSTRUCTION

- A. Join hub-and-spigot, cast-iron soil piping with gasket joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for compression joints.
- B. Join hub-and-spigot, cast-iron soil piping with calked joints according to CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for lead-and-oakum calked joints.
- C. Join hubless, cast-iron soil piping according to CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for hubless-piping coupling joints.
- D. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1.
  - 1. Cut threads full and clean using sharp dies.
  - 2. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:

- a. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
- b. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged.
- c. Do not use pipe sections that have cracked or open welds.

# 2.8 SPECIALTY PIPE FITTING INSTALLATION

- A. Transition Couplings:
  - 1. Install transition couplings at joints of piping with small differences in ODs.
  - 2. In Waste Drainage Piping: Shielded, non-pressure transition couplings.
  - 3. In Aboveground Force Main Piping: Fitting-type transition couplings.
- B. Dielectric Fittings:
  - 1. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
  - 2. Dielectric Fittings for NPS 2 and Smaller: Use dielectric unions.
  - 3. Dielectric Fittings for NPS 2-1/2 to NPS 4: Use dielectric flanges.
  - 4. Dielectric Fittings for NPS 5 and Larger: Use dielectric flange kits.

### 2.9 VALVE INSTALLATION

- A. Backwater Valves: Install backwater valves in pumped condensate branch connection to gravity storm piping systems.
  - 1. Horizontal Piping: Horizontal backwater valves. Use normally closed type unless otherwise indicated.
  - 2. Install backwater valves in accessible locations.
  - 3. Comply with requirements for backwater valve specified in Section 221319 "Sanitary Waste Piping Specialties."

#### 2.10 HANGER AND SUPPORT INSTALLATION

- A. Comply with requirements for seismic-restraint devices specified in Section 220548 "Vibration and Seismic Controls for Plumbing Piping and Equipment."
- B. Comply with requirements for pipe hanger and support devices and installation specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
  - 1. Install carbon-steel pipe hangers for horizontal piping in noncorrosive environments.
  - 2. Install stainless-steel or fiberglass pipe hangers for horizontal piping in corrosive environments.
  - 3. Install carbon-steel pipe support clamps for vertical piping in noncorrosive environments.
  - 4. Install stainless-steel pipe support clamps for vertical piping in corrosive environments.
  - 5. Vertical Piping: MSS Type 8 or Type 42, clamps.
  - 6. Install individual, straight, horizontal piping runs:
    - a. 100 Feet and Less: MSS Type 1, adjustable, steel clevis hangers.
    - b. Longer Than 100 Feet: MSS Type 43, adjustable roller hangers.
    - c. Longer Than 100 Feet if Indicated: MSS Type 49, spring cushion rolls.

- 7. Multiple, Straight, Horizontal Piping Runs 100 Feet or Longer: MSS Type 44, pipe rolls. Support pipe rolls on trapeze.
- 8. Base of Vertical Piping: MSS Type 52, spring hangers.
- C. Support horizontal piping and tubing within 12 inches of each fitting, valve, and coupling.
- D. Support vertical piping and tubing at base and at each floor.
- E. Rod diameter may be reduced one (1) size for double-rod hangers, with 3/8-inch minimum rods.
- F. Install hangers for cast-iron soil piping with the following maximum horizontal spacing and minimum rod diameters:
  - 1. NPS 1-1/2 and NPS 2: 60 inches with 3/8-inch rod.
  - 2. NPS 3: 60 inches with  $\frac{1}{2}$ -inch rod.
  - 3. NPS 4 and NPS 5: 60 inches with 5/8-inch rod.
  - 4. NPS 6 and NPS 8: 60 inches with <sup>3</sup>/<sub>4</sub>-inch rod.
  - 5. NPS 10 and NPS 12: 60 inches with 7/8-inch rod.
  - 6. Spacing for 10-foot lengths may be increased to 10 feet. Spacing for fittings is limited to 60 inches.
- G. Install supports for vertical cast-iron soil piping every 15 feet.
- H. Support piping and tubing not listed above according to MSS SP-58 and manufacturer's written instructions.
- 2.11 CONNECTIONS
  - A. Drawings indicate general arrangement of piping, fittings, and specialties.
  - B. Connect soil and waste piping to exterior sanitary sewerage piping. Use transition fitting to join dissimilar piping materials.
  - C. Connect waste and vent piping to the following:
    - 1. Plumbing Fixtures: Connect waste piping in sizes indicated, but not smaller than required by plumbing code.
    - 2. Plumbing Specialties: Connect waste and vent piping in sizes indicated, but not smaller than required by plumbing code.
    - 3. Install test tees (wall cleanouts) in conductors near floor and floor cleanouts with cover flush with floor.
    - 4. Install horizontal backwater valves concealed from public view but readily accessible.
    - 5. Comply with requirements for backwater valves, cleanouts and drains specified in Section 221319 "Sanitary Waste Piping Specialties."
    - 6. Equipment: Connect waste piping as indicated.
      - a. Provide shutoff valve if indicated and union for each connection.
  - D. Where installing piping adjacent to equipment, allow space for service and maintenance of equipment.

# 2.12 IDENTIFICATION

- A. Identify exposed sanitary waste and vent and storm piping.
- B. Comply with requirements for identification specified in Section 220553 "Identification for Plumbing Piping and Equipment."

# 2.13 FIELD QUALITY CONTROL

- A. During installation, notify authorities having jurisdiction at least 24 hours before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction.
  - 1. Roughing-in Inspection: Arrange for inspection of piping before concealing or closing-in after roughing-in and before setting fixtures.
  - 2. Final Inspection: Arrange for final inspection by authorities having jurisdiction to observe tests specified below and to ensure compliance with requirements.
- B. Reinspection: If authorities having jurisdiction find that piping will not pass test or inspection, make required corrections and arrange for reinspection.
- C. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.
- D. Test sanitary waste, vent, storm and gravity and pumped condensate piping according to procedures of authorities having jurisdiction or, in absence of published procedures, as follows:
  - 1. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired.
    - a. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
  - 2. Leave uncovered and unconcealed new, altered, extended, or replaced waste and vent piping until it has been tested and approved.
    - a. Expose work that was covered or concealed before it was tested.
  - 3. Roughing-in Plumbing Test Procedure: Test waste and vent piping except outside leaders on completion of roughing-in.
    - a. Close openings in piping system and fill with water to point of overflow, but not less than 10-foot head of water.
    - b. From 15 minutes before inspection starts to completion of inspection, water level must not drop.
    - c. Inspect joints for leaks.
  - 4. Finished Plumbing Test Procedure: After plumbing fixtures have been set and traps filled with water, test connections and prove they are gastight and watertight.
    - a. Plug vent-stack openings on roof and building drains where they leave building. Introduce air into piping system equal to pressure of 1-inch wg.
    - b. Use U-tube or manometer inserted in trap of water closet to measure this pressure.

- c. Air pressure must remain constant without introducing additional air throughout period of inspection.
- d. Inspect plumbing fixture connections for gas and water leaks.
- 5. Repair leaks and defects with new materials and retest piping, or portion thereof, until satisfactory results are obtained.
- 6. Prepare reports for tests and required corrective action.
- 2.14 CLEANING AND PROTECTION
  - A. Clean interior of piping. Remove dirt and debris as work progresses.
  - B. Protect sanitary waste and vent piping during remainder of construction period to avoid clogging with dirt and debris and to prevent damage from traffic and construction work.
  - C. Place plugs in ends of uncompleted piping at end of day and when work stops.
  - D. Repair damage to adjacent materials caused by waste and vent piping installation.
- 2.15 PIPING SCHEDULE
  - A. Flanges and unions may be used on aboveground pressure piping unless otherwise indicated.
  - B. Refer to Schedules on Drawings.

# PART 3 - EXECUTION

### 3.1 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems.
  - 1. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations.
  - 2. Install piping as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.

- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Make changes in direction for soil and waste drainage and vent piping using appropriate branches, bends, and long-sweep bends.
  - 1. Sanitary tees and short-sweep 1/4 bends may be used on vertical stacks if change in direction of flow is from horizontal to vertical.
  - 2. Use long-turn, double Y-branch, and 1/8-bend fittings if two fixtures are installed back to back or side by side with common drain pipe.
    - a. Straight tees, elbows, and crosses may be used on vent lines.
  - 3. Do not change direction of flow more than 90 degrees.
  - 4. Use proper size of standard increasers and reducers if pipes of different sizes are connected.
    - a. Reducing size of waste piping in direction of flow is prohibited.
- K. Lay buried building waste piping beginning at low point of each system.
  - 1. Install true to grades and alignment indicated, with unbroken continuity of invert. Place hub ends of piping upstream.
  - 2. Install required gaskets according to manufacturer's written instructions for use of lubricants, cements, and other installation requirements.
  - 3. Maintain swab in piping and pull past each joint as completed.
- L. Install soil and waste and vent piping at the following minimum slopes unless otherwise indicated:
  - 1. Building Sanitary Waste: Two percent downward in direction of flow for piping NPS 3 and smaller; 1 percent downward in direction of flow for piping NPS 4 and larger.
  - 2. Horizontal Sanitary Waste Piping: Two percent downward in direction of flow.
  - 3. Vent Piping: One percent down toward vertical fixture vent or toward vent stack.
- M. Install cast-iron soil piping in accordance with CISPI's "Cast Iron Soil Pipe and Fittings Handbook," Chapter IV, "Installation of Cast Iron Soil Pipe and Fittings."
  - 1. Install encasement on underground piping in accordance with ASTM A674 or AWWA C105/A 21.5.
- N. Install steel piping in accordance with applicable plumbing code.
- O. Install aboveground copper tubing in accordance with CDA's "Copper Tube Handbook."
- P. Install aboveground PVC piping in accordance with ASTM D2665.
- Q. Install engineered soil and waste and vent piping systems as follows:

- 1. Combination Waste and Vent: Comply with standards of authorities having jurisdiction.
- 2. Hubless, Single-Stack Drainage System: Comply with ASME B16.45 and hubless, single-stack aerator fitting manufacturer's written installation instructions.
- 3. Reduced-Size Venting: Comply with standards of authorities having jurisdiction.
- R. Plumbing Specialties:
  - 1. Install backwater valves in sanitary waster gravity-flow piping.
  - 2. Install cleanouts at grade and extend to where building sanitary drains connect to building sanitary sewers in sanitary waste gravity-flow piping.
  - 3. Install drains in sanitary waste gravity-flow piping.
- S. Do not enclose, cover, or put piping into operation until it is inspected and approved by authorities having jurisdiction.
- T. Install sleeves for piping penetrations of walls, ceilings, and floors.
  - 1. Comply with requirements for sleeves specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- U. Install sleeve seals for piping penetrations of concrete walls and slabs.
  - 1. Comply with requirements for sleeve seals specified in Section 220517 "Sleeves and Sleeve Seals for Plumbing Piping."
- V. Install escutcheons for piping penetrations of walls, ceilings, and floors.
  - 1. Comply with requirements for escutcheons specified in Section 220518 "Escutcheons for Plumbing Piping."

### 3.2 JOINT CONSTRUCTION

- A. Hub-and-Spigot, Cast-Iron Soil Piping Gasketed Joints: Join in accordance with CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for compression joints.
- B. Hubless, Cast-Iron Soil Piping Coupled Joints:
  - 1. Join hubless, cast-iron soil piping in accordance with CISPI 310 and CISPI's "Cast Iron Soil Pipe and Fittings Handbook" for hubless-piping coupling joints.
- C. Threaded Joints: Thread pipe with tapered pipe threads in accordance with ASME B1.20.1.
  - 1. Cut threads full and clean using sharp dies.
  - 2. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
    - a. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.

- b. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged.
- c. Do not use pipe sections that have cracked or open welds.
- D. Join copper tube and fittings with soldered joints in accordance with ASTM B828. Use ASTM B813, water-flushable, lead-free flux and ASTM B32, lead-free-alloy solder.
- E. Flanged Joints: Align bolt holes. Select appropriate gasket material, size, type, and thickness. Install gasket concentrically positioned. Use suitable lubricants on bolt threads. Torque bolts in cross pattern.
- F. Plastic, Nonpressure-Piping, Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings in accordance with the following:
  - 1. Comply with ASTM F402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. PVC Piping: Join in accordance with ASTM D2855 and ASTM D2665 appendixes.

# 3.3 SPECIALTY PIPE FITTING INSTALLATION

- A. Dielectric Fittings:
  - 1. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.

### 3.4 VALVE INSTALLATION

- A. Shutoff Valves:
  - 1. Install shutoff valve on each sewage pump discharge.
  - 2. Install full-port ball valve for piping NPS 2 and smaller.
  - 3. Install gate valve for piping NPS 2-1/2 and larger.
- B. Check Valves: Install swing check valve, between pump and shutoff valve, on each sewage pump discharge.
- C. Backwater Valves: Install backwater valves in piping subject to backflow.
  - 1. Horizontal Piping: Horizontal backwater valves.
  - 2. Floor Drains: Drain outlet backwater valves unless drain has integral backwater valve.
  - 3. Install backwater valves in accessible locations.

### 3.5 INSTALLATION OF HANGERS AND SUPPORTS

- A. Comply with requirements for pipe hanger and support devices and installation specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment"
  - 1. Install carbon-steel pipe hangers for horizontal piping in noncorrosive environments.
  - 2. Install carbon-steel pipe support clamps for vertical piping in noncorrosive environments.
  - 3. Vertical Piping: MSS Type 8 or Type 42 clamps.

- 4. Install individual, straight, horizontal piping runs:
  - a. 100 Ft. and Less: MSS Type 1, adjustable, steel clevis hangers.
- 5. Base of Vertical Piping: MSS Type 52 spring hangers.
- B. Install hangers for cast-iron soil piping, with maximum horizontal spacing and minimum rod diameters, to comply with MSS SP-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- C. Install hangers for PVC piping, with maximum horizontal spacing and minimum rod diameters, to comply with manufacturer's written instructions, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- D. Support horizontal piping and tubing within 12 inches of each fitting, valve, and coupling.
- E. Support vertical runs of cast-iron soil piping to comply with MSS SP-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- F. Support vertical runs of PVC piping to comply with manufacturer's written instructions, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.

### 3.6 CONNECTIONS

- A. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Connect soil and waste piping to exterior sanitary sewerage piping. Use transition fitting to join dissimilar piping materials.
- C. Connect waste and vent piping to the following:
  - 1. Plumbing Fixtures: Connect waste piping in sizes indicated, but not smaller than required by plumbing code.
  - 2. Plumbing Fixtures and Equipment: Connect atmospheric vent piping in sizes indicated, but not smaller than required by authorities having jurisdiction.
  - 3. Plumbing Specialties: Connect waste and vent piping in sizes indicated, but not smaller than required by plumbing code.
  - 4. Install test tees (wall cleanouts) in conductors near floor and floor cleanouts with cover flush with floor.
  - 5. Install horizontal backwater valves with cleanout cover flush with floor or in pit with pit cover flush with floor.
  - 6. Equipment: Connect waste piping as indicated.
    - a. Provide shutoff valve if indicated and union for each connection.
    - b. Use flanges instead of unions for connections NPS 2-1/2 and larger.
- D. Where installing piping adjacent to equipment, allow space for service and maintenance of equipment.
- E. Make connections in accordance with the following unless otherwise indicated:

- 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
- 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.

# 3.7 IDENTIFICATION

- A. Identify exposed sanitary waste and vent piping.
- B. Comply with requirements for identification specified in Section 220553 "Identification for Plumbing Piping and Equipment."

### 3.8 FIELD QUALITY CONTROL

- A. During installation, notify authorities having jurisdiction at least 36 hours before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction.
  - 1. Roughing-in Inspection: Arrange for inspection of piping before concealing or closing-in after roughing-in and before setting fixtures.
  - 2. Final Inspection: Arrange for final inspection by authorities having jurisdiction to observe tests specified below and to ensure compliance with requirements.
- B. Reinspection: If authorities having jurisdiction find that piping will not pass test or inspection, make required corrections and arrange for reinspection.
- C. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.
- D. Test sanitary waste and vent piping in accordance with procedures of authorities having jurisdiction or, in absence of published procedures, as follows:
  - 1. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired.
    - a. If testing is performed in segments, submit separate report for each test, complete with diagram of portion of piping tested.
  - 2. Leave uncovered and unconcealed new, altered, extended, or replaced waste and vent piping until it has been tested and approved.
    - a. Expose work that was covered or concealed before it was tested.
  - 3. Roughing-in Plumbing Test Procedure: Test waste and vent piping except outside leaders on completion of roughing-in.
    - a. Close openings in piping system and fill with water to point of overflow, but not less than 10 ft. head of water.
    - b. From 15 minutes before inspection starts to completion of inspection, water level must not drop.
    - c. Inspect joints for leaks.

- 4. Finished Plumbing Test Procedure: After plumbing fixtures have been set and traps filled with water, test connections and prove they are gastight and watertight.
  - a. Plug vent-stack openings on roof and building drains where they leave building. Introduce air into piping system equal to pressure of 1 inch wg.
  - b. Use U-tube or manometer inserted in trap of water closet to measure this pressure.
  - c. Air pressure must remain constant without introducing additional air throughout period of inspection.
  - d. Inspect plumbing fixture connections for gas and water leaks.
- 5. Repair leaks and defects with new materials and retest piping, or portion thereof, until satisfactory results are obtained.
- 6. Prepare reports for tests and required corrective action.

# 3.9 CLEANING AND PROTECTION

- A. Clean interior of piping. Remove dirt and debris as work progresses.
- B. Protect sanitary waste and vent piping during remainder of construction period to avoid clogging with dirt and debris and to prevent damage from traffic and construction work.
- C. Place plugs in ends of uncompleted piping at end of day and when work stops.
- D. Exposed PVC Piping: Protect plumbing vents exposed to sunlight with two coats of water-based latex paint.
- E. Repair damage to adjacent materials caused by waste and vent piping installation.

### 3.10 PIPING SCHEDULE

- A. Flanges and unions may be used on aboveground pressure piping unless otherwise indicated.
- B. Aboveground, soil and waste piping NPS 4 and smaller are to be any of the following:
  - 1. Service cast-iron soil pipe and fittings; gaskets; and gasketed joints.
  - 2. Hubless, cast-iron soil pipe and fittings and hubless, single-stack aerator fittings; CISPI hubless-piping couplings; and coupled joints.
  - 3. Solid-wall PVC pipe, PVC socket fittings, and solvent-cemented joints.
  - 4. Dissimilar Pipe-Material Couplings: Nonpressure transition couplings.
- C. Aboveground, vent piping NPS 4 and smaller is to be any of the following:
  - 1. Service cast iron, cast-iron soil pipe and fittings; gaskets; and gasketed joints.
  - 2. Hubless, cast-iron soil pipe and fittings; CISPI hubless-piping couplings; and coupled joints.
  - 3. Solid-wall PVC pipe, PVC socket fittings, and solvent-cemented joints.
  - 4. Dissimilar Pipe-Material Couplings: Nonpressure transition couplings.
- D. Underground, soil, waste, and vent piping NPS 4 and smaller are to be any of the following:

- 1. Service cast-iron soil piping; gaskets; and gasketed joints.
- 2. Hubless, cast-iron soil pipe and fittings; Heavy-duty cast-iron hubless-piping couplings; and coupled joints.
- 3. Solid-wall PVC pipe, PVC socket fittings, and solvent-cemented joints.
- 4. Dissimilar Pipe-Material Couplings: Nonpressure transition couplings.
- E. Underground, soil and waste piping NPS 5 and larger are to be any of the following:
  - 1. Extra-heavy, cast-iron soil piping; gaskets; and gasketed joints.
  - 2. Hubless, cast-iron soil pipe and fittings; Heavy-duty, cast-iron hubless-piping couplings; coupled joints.
  - 3. Solid-wall PVC pipe, PVC socket fittings, and solvent-cemented joints.
  - 4. Dissimilar Pipe-Material Couplings: Nonpressure transition couplings.

END OF SECTION 221316

# SECTION 221319 - SANITARY WASTE PIPING SPECIALTIES

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes specialties for project sanitary, waste, vent, and storm piping systems:
  - 1. Backwater valves.
  - 2. Cleanouts.
  - 3. Air Admittance Valves
  - 4. Through-penetration firestop assemblies.
  - 5. Miscellaneous sanitary drainage piping specialties.

### 1.3 DEFINITIONS

- A. ABS: Acrylonitrile-butadiene-styrene.
- B. FOG: Fats, oils, and greases.
- C. PVC: Polyvinyl chloride.
- 1.4 ACTION SUBMITTALS
  - A. Product Data: For each type of product. Include (as applicable) rated capacities, operating characteristics, and accessories for the following:
    - 1. Backwater Valves.
    - 2. Cleanouts
    - 3. Air Admittance Valves
- 1.5 CLOSEOUT SUBMITTALS
  - A. Operation and Maintenance Data: For sanitary waste piping specialties to include in emergency, operation, and maintenance manuals.

### PART 2 - PRODUCTS

### 2.1 ASSEMBLY DESCRIPTIONS

- A. Sanitary waste piping specialties shall bear label, stamp, or other markings of specified testing agency.
- B. Comply with NSF 14 for plastic sanitary waste piping specialty components.

- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing, and marked for intended location and application.
- 2.2 BACKWATER VALVES
  - A. Horizontal, Plastic Backwater Valves:
    - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
      - a. Canplas LLC
      - b. IPS Corporation
      - c. NDS Inc.
      - d. Oatey
      - e. Plastic Oddities
      - f. Sioux Chief Manufacturing Company, Inc.
      - g. Zurn Industries, LLC
    - 2. Size: Same as connected piping.
    - 3. Body: PVC.
    - 4. Check Valve: Removable swing check.
    - 5. End Connections: Socket type.
    - 6. Extension for floor access Required.
    - 7. Refer to Basis-of-Design on the Drawings.

# 2.3 CLEANOUTS

- A. Cast-Iron Exposed Floor Cleanouts:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Jay R. Smith Mfg. Co.
    - b. Josam Company
    - c. Oatey
    - d. Sioux Chief Manufacturing Company, Inc.
    - e. Tyler Pipe; a subsidiary of McWane Inc.
    - f. Watts; a Watts Water Technologies company
    - g. Zurn Industries, LLC
  - 2. Standard: ASME A112.36.2M for heavy-duty, adjustable housing cleanout.
  - 3. Size: Same as connected branch.
  - 4. Type: Heavy-duty, adjustable housing.
  - 5. Body or Ferrule: Cast iron.
  - 6. Clamping Device: Required.
  - 7. Outlet Connection: Push-on.
  - 8. Closure: Bronze or ABS plastic plug.
  - 9. Adjustable Housing Material: Cast iron with threads.
  - 10. Frame and Cover Material and Finish: Nickel-bronze, copper alloy.
  - 11. Frame and Cover Shape: Round.
  - 12. Top Loading Classification: Heavy-duty.

- 13. Vandalproof Top: Required.
- 14. Riser: ASTM A 74, Service class, cast-iron drainage pipe fitting and riser to cleanout.

# 2.4 AIR ADMITTANCE VALVES

- A. Plastic Air Admittance Valves:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Oatey
    - b. Studor
  - 2. Body: PVC.
  - 3. Refer to Basis-of-Design on the Drawings.

### 2.5 THROUGH-PENETRATION FIRESTOP ASSEMBLIES

- A. Through-Penetration Firestop Assemblies:
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to the following:
    - a. ProSet Systems Inc.
  - 2. Standard: UL 1479 assembly of sleeve-and-stack fitting with firestopping plug.
  - 3. Size: Same as connected soil, waste, or vent stack.
  - 4. Sleeve: Molded-PVC plastic, of length to match slab thickness and with integral nailing flange on one end for installation in cast-in-place concrete slabs.
  - 5. Stack Fitting: ASTM A 48, gray-iron, hubless-pattern wye branch with neoprene O-ring at base and gray-iron plug in thermal-release harness. Include PVC protective cap for plug.
  - 6. Special Coating: Corrosion resistant on interior of fittings.

# 2.6 MISCELLANEOUS SANITARY DRAINAGE PIPING SPECIALTIES

- A. Sleeve Flashing Device:
  - 1. Description: Manufactured, cast-iron fitting, with clamping device that forms sleeve for pipe floor penetrations of floor membrane. Include galvanized-steel pipe extension in top of fitting that will extend 1-inch above finished floor and galvanized-steel pipe extension in bottom of fitting that will extend through floor slab.
  - 2. Size: As required for close fit to riser or stack piping.
  - 3. Design: To provide 1-inch enclosed air space between outside of pipe and inside of flashing collar extension, with counterflashing.

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install backwater valve (with access extension to finished floor) in branch drain from floor drain in Server Room.
  - 1. Install with adequate clearance for access and maintenance.
- B. Install cleanouts in aboveground piping and building drain piping according to the following, unless otherwise indicated:
  - 1. Size same as drainage piping up to NPS 4. Use NPS 4 for larger drainage piping unless larger cleanout is indicated.
  - 2. Locate at each change in direction of piping greater than 45 degrees.
  - 3. Locate at minimum intervals of 50 feet for piping NPS 4 and smaller and 100 feet for larger piping.
  - 4. Locate at base of each vertical soil and waste stack.
- C. For floor cleanouts for piping below floors, install cleanout deck plates with top flush with finished floor.
- D. For cleanouts located in concealed piping, install cleanout wall access covers, of types indicated, with frame and cover flush with finished wall.
- E. Install air admittance valve on branch drain from floor drain in Server Room.
  - 1. Install with adequate clearance for access and maintenance.
- F. Install through-penetration firestop assemblies in plastic conductors and stacks at floor penetrations.
  - 1. Comply with requirements in Section 078413 "Penetration Firestopping."
- G. Install sleeve and sleeve seals with each riser and stack passing through floors with waterproof membrane.
- H. Install wood-blocking reinforcement for wall-mounting-type specialties.

### 3.2 CONNECTIONS

- A. Comply with requirements in Section 221316 "Sanitary Waste and Vent Piping" for piping installation requirements. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to equipment to allow service and maintenance.

# 3.3 FLASHING INSTALLATION

A. Fabricate flashing from single piece unless large pans, sumps, or other drainage shapes are required.

- B. Install sheet flashing on pipes, sleeves, and specialties passing through or embedded in floors and roofs with waterproof membrane.
  - 1. Pipe Flashing: Sleeve type, matching pipe size, with minimum length of 10 inches, and skirt or flange extending at least 8 inches around pipe.
  - 2. Sleeve Flashing: Flat sheet, with skirt or flange extending at least 8 inches around sleeve.
  - 3. Embedded Specialty Flashing: Flat sheet, with skirt or flange extending at least 8 inches around specialty.
- C. Set flashing on floors in solid coating of bituminous cement.
- D. Secure flashing into sleeve and specialty clamping ring or device.

# 3.4 FIELD QUALITY CONTROL

- A. Tests and Inspections:
  - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 2. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
  - 3. Verify proper operation of backwater and air admittance valves.

# 3.5 **PROTECTION**

- A. Protect drains during remainder of construction period to avoid clogging with dirt or debris and to prevent damage from traffic or construction work.
- B. Place plugs in ends of uncompleted piping at end of each day or when work stops.

END OF SECTION 221319

# SECTION 221623 - FACILITY NATURAL-GAS PIPING

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Fuel gas piping disconnection/reconnection to building equipment and appliances; repairs; and maintenance within and outside the building, from the gas service riser to the building's gas meter to building gas-fired equipment is this project's work scope.

### 1.3 SUBMITTALS

- A. Product Data: For each type of the following:
  - 1. Piping and fittings, including flexible appliance connectors.
  - 2. Valves. Include pressure rating, capacity and settings of selected models.
- 1.4 QUALITY ASSURANCE
  - A. ANSI Standard: Comply with ANSI Z223.1, NFPA 54 "National Fuel Gas Code."
  - B. FM Standard: Provide components listed in FM's "Fire Protection Approval Guide" if specified to be FM approved.
  - C. UL Standard: Provide components listed in UL's "Gas and Oil Equipment Directory" if specified to be UL listed.

### 1.5 **PROJECT CONDITIONS**

- A. Existing Gas Service Conditions: A building gas service exists with one (1) meter/regulator installation. Gas service pressure appears to exceed 14 inches w.c, The service regulator apparently provides 13" w.c. building gas distribution pressure, and a secondary branch line regulator in the Basement Mechanical Room on the supply to the kitchen range appliances further reduces supply pressure to 6" w.c.. Confirm the above information in the field and with the gas utility prior to commencing work on the system.
- B. Building Gas System Workscope: The service gas meter/regulator will remain. Work scope includes disconnection of existing gas-ranges for cleaning and reconnection with NEW flexible gas appliance connectors after cleaning. The exterior surface of all accessible gas piping will be

properly prepared and painted with corrosion inhibiting paint. If any portion of the gas distribution system is found to be defective, that portion will be replaced with new components. Do not make any alterations (except for painting) to the system upstream of the service gas meter/regulator; if defects are observed, notify the gas utility immediately.

- 1. Refer to Section 012100 "Allowances".
- B. Contractor shall ensure properly functioning AGA- and gas utility-approved secondary gas pressure regulators on branch pipe to each gas-burning item of equipment as required to regulate gas pressure to within equipment's required range of inlet gas pressure. Secondary regulators located indoors may be listed vent-limiting type. Secondary regulators located outdoors shall be vented type, with downturned open vent termination.
- C. Design values of fuel gas supplied for these systems are as follows:
  - 1. Nominal Heating Value: 103,700 Btu/CCF of natural-gas.
  - 2. Nominal Specific Gravity: 0.6.

### 1.6 COORDINATION

A. If required by the gas utility, provide total connected gas load expected at project's completion, based on existing-to-remain appliances/equipment, and submitted/approved replacements for appliances/equipment requiring such replacement.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Appliance Connector Valves:
    - a. American Valve
    - b. B&K Industries, Inc.
    - c. Brass Craft Manufacturing Co.
    - d. Cimberio Valves, S. p. A.
    - e. Conbraco Industries, Inc.; Apollo Div.
    - f. E. M. Plastic and Electric Products, Ltd.; Neo Valve Div.
    - g. Frey: John M. Frey Co.
    - h. Jomar International, Ltd.
    - i. Key Gas Components, Inc.
    - j. Legend Valve and Fitting, Inc.
    - k. Watts Industries, Inc.; Water Products Div.
  - 2. Gas Valves, NPS 2 (DN 50) and Smaller:
    - a. BMI Canada, Inc.
    - b. Crane Valves
    - c. Flow Control Equipment, Inc.

- d. Grinnell Corp.
- e. Honeywell, Inc.
- f. Milwaukee Valve Co., Inc.
- g. Mueller Co.; Mueller Gas Products Div.
- h. Nibco, Inc.
- i. Velan Valve Corp.
- j. Watts Industries, Inc.; Water Products Div.

#### 2.2 PIPING MATERIALS

A. Refer to Part 3 "Piping Applications" Article for applications of pipe, tube, fitting and joining materials.

### 2.3 PIPES, TUBES, FITTINGS, AND JOINING MATERIALS

- A. Steel Pipe: ASTM A 53, black steel, Schedule 40, Type E or S, Grade B.
  - 1. Maximum allowable size for cast-iron fittings within building is NPS 4 (DN 100).
  - 2. Malleable-Iron Threaded Fittings: ASME B16.3, Class 150, standard pattern, with threaded ends according to ASME B1.20.1.
  - 3. Unions: ASME B16.39, Class 150, malleable iron with brass-to-iron seat, ground joint, and threaded ends according to ASME B1.20.1.
  - 4. Cast-Iron Flanges and Flanged Fittings: ASME B16.1, Class 125.
  - 5. Steel Welding Fittings: ASME B16.9, wrought steel or ASME B16.11, forged steel.
  - 6. Joint Compound and Tape: Suitable for natural-gas.
  - 7. Steel Flanges and Flanged Fittings: ASME B16.5.
  - 8. Gasket Material: Thickness, material, and type suitable for natural-gas.

### 2.4 SPECIALTY VALVES

- A. Valves, NPS 2 (DN 50) and Smaller: Threaded ends according to ASME B1.20.1 for pipe threads.
- B. Gas stops below are NPS 2 (DN 50) and smaller and limited to 2 psig. Use at appliances with 2-psig-maximum gas pressure systems.
  - 1. Gas Stops: Bronze body with AGA stamp, plug type with bronze plug and flat or square head, ball type with chrome-plated brass ball and lever handle or butterfly valve with stainless-steel disc and fluorocarbon elastomer seal and lever handle; 2-psig minimum pressure rating.
- C. Valves in category below are used for shutoff in piping.
  - 1. Gas Valves, NPS 2 (DN 50) and Smaller: ASME B16.33 and IAS-listed bronze body and 125-psig pressure rating.
  - 2. Tamperproof Feature: Include design for locking.

## PART 3 - EXECUTION

# 3.1 PREPARATION

- A. Close equipment shutoff valves before turning off natural-gas to premises or piping section. Perform leakage test as specified in "Field Quality Control" Article to determine that all equipment is turned off in affected piping section.
- B. Comply with ANSI Z223.1, "Prevention of Accidental Ignition" Paragraph.
- 3.2 PIPING APPLICATIONS
  - A. Flanges, unions, transition, and special fittings with pressure ratings same as or higher than system pressure rating may be used in applications below, unless otherwise indicated.
  - B. Fuel Gas Piping, 2.0 psig or Less: Use the following:
    - 1. NPS 3/4 and NPS 1 (DN 20 and DN 25): Steel pipe, malleable-iron threaded fittings and threaded joints.
    - 2. NPS 1-1/4 to NPS 2 (DN 32 to DN 50): Steel pipe, malleable-iron threaded fittings and threaded joints.
- 3.3 VALVE APPLICATIONS
  - A. Appliance Shutoff Valves for Pressure 0.5 psig or Less: Gas stop.
  - B. Piping Line Valves, NPS 2 (DN 50) and Smaller: Gas valve.
- 3.4 PIPING INSTALLATION
  - A. Provide seismic restraint per the Connecticut State Building Code for <u>new</u> gas piping systems. Refer to Section 220548 "Vibration and Seismic Controls for Plumbing Piping and Equipment".
  - B. Concealed Location Installations: Except as specified below, install concealed natural-gas piping in airtight conduit constructed of Schedule 40, seamless, black steel pipe with welded joints. Vent conduit to outside and terminate with screened vent cap.
    - 1. Above Accessible Ceilings: Natural-gas piping may be installed in accessible spaces, subject to approval of authorities having jurisdiction, whether or not such spaces are used as plenums. Do no locate valves above ceilings.
    - 2. In Walls or Partitions: Do not install concealed piping in solid partitions. Protect tubing from physical damage when installed inside partitions or hollow walls.
      - a. Exception: Tubing passing through partitions or walls.
    - 3. Prohibited Locations: Do not install natural-gas piping in or through circulating air ducts, clothes or trash chutes, chimneys or gas vents (flues), ventilating ducts, or dumbwaiter or elevator shafts.
      - a. Exception: Accessible above-ceiling space specified above.

- C. Drips and Sediment Traps: Install drips at points where condensate may collect, including service-meter outlets. Locate where accessible to permit cleaning and emptying. Do not install where condensate is subject to freezing.
  - 1. Construct drips and sediment traps using tee fitting with bottom outlet plugged or capped. Use nipple a minimum length of three (3) pipe diameters, but not less than 3 inches long and same size as connected pipe. Install with space below bottom of drip to remove plug or cap.
- D. Conceal pipe installations above ceilings and in chases unless indicated to be exposed to view.
- E. Install natural-gas piping at uniform grade of 0.1 percent slope upward toward risers.
- F. Use eccentric reducer fittings to make reductions in pipe sizes. Install fittings with level side down.
- G. Connect branch piping from top or side of horizontal piping.
- H. Install unions in pipes NPS 2 and smaller, adjacent to each valve, at final connection to each piece of equipment, and elsewhere as indicated. Unions are not required at flanged connections.
- 3.5 JOINT CONSTRUCTION
  - A. Use materials suitable for fuel gas.
- 3.6 HANGER AND SUPPORT INSTALLATION
  - A. Comply with requirements for pipe hangers and supports specified in Section 220529 "Hangers and Supports for Plumbing Piping and Equipment."
  - B. Install hangers for horizontal steel piping with the following maximum spacing and minimum rod sizes:
    - 1. NPS 1 and Smaller: Maximum span, 96 inches; minimum rod size, 3/8-inch.
    - 2. NPS 1-1/4: Maximum span, 108 inches; minimum rod size, 3/8-inch.
    - 3. NPS 1-1/2 and NPS 2: Maximum span, 108 inches; minimum rod size, 3/8-inch.

### 3.7 CONNECTIONS

- A. Drawings indicate general arrangement of fuel gas piping, fittings, and specialties.
- B. Install piping adjacent to appliances to allow service and maintenance of appliances.
- C. Connect piping to appliances using manual gas shutoff valves, unions and flexible gas connector. Install valve upstream from and within 72 inches of each gas-fired appliance and equipment. Install union downstream from valve.
- D. Sediment Traps: Install tee fitting with capped nipple in bottom to form drip, as close as practical to inlet of each appliance using gas. <u>Do NOT install drip legs in areas subject to freezing.</u>
- E. Ground equipment.

- 1. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- 2. Do not use gas pipe as grounding electrode.

### 3.8 PAINTING

- A. Paint accessible interior gas piping (including all piping made temporarily accessible by project renovations) and all exterior natural-gas piping, providing a minimum of two (2) coats of rust-inhibiting paint, final coat per local Authority Having Jurisdiction; if AHJ requirements do not exist, comply with Property Owner's Facility Standards; if Facility Standards do not exist for this parameter, final coat color shall be selected as selected by Property Owner's facilities management representative.
- B. Damage and Touchup: Repair marred and damaged factory-applied finishes with materials and by procedures to match original factory finish.

### 3.9 FIELD QUALITY CONTROL

- A. Test, inspect, and purge building natural-gas distribution system according to ANSI Z223.1, Part 4 "Inspection, Testing and Purging," and requirements of authorities having jurisdiction.
- B. Repair leaks and defects with new materials and retest system until satisfactory results are obtained.
- C. Report test results promptly and in writing to Architect and authorities having jurisdiction.
- D. Verify capacities, pressure settings and pressure ratings of pressure regulators, valves, and specialties.
- E. Verify that specified piping tests are complete.

### 3.10 ADJUSTING

A. Adjust controls and safety devices. Replace damaged and malfunctioning controls and safety devices.

END OF SECTION 221623

# SECTION 224100 - RESIDENTIAL PLUMBING FIXTURES

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Bathtub/Showers, controls and accessories.
  - 2. Lavatories, controls and accessories.
  - 3. Kitchen sinks, controls and accessories.
  - 4. Water closets, controls and accessories.
  - 5. Supply fittings.
  - 6. Waste fittings.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for lavatories.
  - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Counter cutout templates for mounting of counter-mounted plumbing fixtures.
- B. Sample Warranty: For special warranty.

### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For plumbing fixtures and faucets to include in emergency, operation, and operation and maintenance manuals.

# 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Faucet Washers and O-Rings: Equal to 2 complete sets of each type and size installed.
  - 2. Faucet Cartridges and O-Rings: Equal to 2 complete sets of each type and size installed.
  - 3. Toilet Tank Flush Repair Kits: Equal to 2 complete kits of each type installed.
  - 4. Toilet Seats: Equal to 2 complete seat packages of each type installed.

### PART 2 - PRODUCTS

### 2.1 BATHTUB/SHOWER

- A. Bathtub/Shower (Fixture Schedule Designation: T/S): Four-piece acrylic accessible tub/shower and finish frame at front.
  - 1. Accessible Bathtub/Shower (T/S):
    - a. Basis-of-Design: Sterling Ensemble Medley 4-Piece Tub/Shower.
    - b. Subject to compliance with requirements, provide product from one of the following:
      - 1. Sterling
      - 2. Kohler
    - c. Size: 60 by 33 inches nominal (confirm replacement size requirements in field prior to submitting for approval); with front apron.
    - d. Color: White.
    - e. Drain Location: Left or right end, to suit specific replacement location.
    - f. Drain: NPS 1-1/2; chrome-plated brass, pop-up waste and overflow.

# 2.2 LAVATORIES

- A. Lavatories (Fixture Schedule Designation: LAV): Vitreous china or cultured marble top with integrated bowl and vanity base.
  - 1. Vitreous china or cultured marble lavatory top with integrated bowl and vanity base:
    - a. Subject to compliance with requirements, provide product of one of the following:
      - 1. Glacier Bay/Canyon Creek Cabinet Company
      - 2. Wood Crafters
  - 2. Fixture
    - a. Standard: ASME A112.19.2/CSA B45.1 for vitreous-china lavatories.
    - b. Type: Flat slab with underside groove for installing on vanity base.
    - c. Number of bowls: One
    - d. Rectangular Nominal Size: 24 by 19 inches nominal.
    - e. Faucet-Hole Punching: Three holes, 2-inch centers.

- f. Faucet-Hole Location: slab top.
- g. Color: White.
- h. Vanity Cabinet: Two raised panel cabinet doors, brushed door nickel knobs.
- 3. Supply Fittings: Comply with requirements in "Supply Fittings" Article.
- 4. Waste Fittings: Comply with requirements in "Waste Fittings" Article.
- 5. Refer to Standard Apartment Unit Plumbing Fixture Schedule for Basis of Design and additional requirements.

### 2.3 ACCESSIBLE LAVATORIES

- A. Accessible Lavatories (Fixture Schedule Designation: LAV-A): Vitreous china, rectangular, wall-mounted, with ledge back.
  - 1. Accessible vitreous china, rectangular, wall-mounted lavatory with ledge back:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1. American Standard
      - 2. Kohler Co.
      - 3. Moen
  - 2. Fixture
    - a. Standard: ASME A112.19.2/CSA B45.1.
    - b. Type: For wall hanging.
    - c. Nominal Size: 20 x 18 inches..
    - d. Faucet-Hole Punching: Three holes, 2-inch centers.
    - e. Faucet-Hole Location: Top.
    - f. Color: White.
    - g. Mounting Material: floor-mounted concealed arm carrier.
  - 3. Supply Fittings: Comply with requirements in "Supply Fittings" Article.
  - 4. Waste Fittings: Comply with requirements in "Waste Fittings" Article.
  - 5. Refer to Accessible Apartment Unit Plumbing Fixture Schedule for Basis of Design and additional requirements.

### 2.4 KITCHEN SINKS

- A. Kitchen Sinks (Fixture Schedule Designation: SK): One bowl, counter mounted, drop-in, stainless steel.
  - 1. Stainless-Steel Kitchen Sinks:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1. Elkay USA
      - 2. Just Manufacturing
  - 2. Fixture:
    - a. Standard: ASME A112.19.3/CSA B45.4 for stainless-steel kitchen sinks.

- b. Overall Dimensions: 25 x 21 inches nominal, 5-1/2 inches deep maximum. Contractor shall verify in field.
- c. Metal Thickness: 22 gauge.
- d. Faucet holes: Three holes on 4-inch centers
- d. Bowl:
  - 1) Dimensions: 21 x 15-3/4 inches nominal, 7 » inches deep maximum.
  - 2) Drain: 3-1/2-inch crumb cup.
    - a) Location: To match existing plumbing.
- 3. Supply Fittings: Comply with requirements in "Supply Fittings" Article.
- 4. Waste Fittings: Comply with requirements in "Waste Fittings" Article
- 5. Refer to Standard Apartment Unit Plumbing Fixture Schedule for Basis of Design and additional requirements.

### 2.5 ACCESSIBLE KITCHEN SINKS

- A. Accessible Kitchen Sinks (Fixture Schedule Designation: SK-A): One bowl, counter mounted, drop-in, stainless steel.
  - 1. Accessible Stainless-Steel Kitchen Sinks:
    - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - 1. Elkay USA
      - 2. Just Manufacturing
  - 2. Fixture:
    - a. Standard: ASME A112.19.3/CSA B45.4 for stainless-steel kitchen sinks.
    - b. Overall Dimensions: 25 x 21 inches nominal, 5-1/2" deep maximum.
    - c. Metal Thickness: 22 gauge.
    - d. Faucet holes: Three holes on 4-inch centers.
    - e. Bowl:
      - 1) Dimensions: 21 x 15-3/4 inches nominal, 5-3/8 inches deep maximum.
      - 2) Drain: 3-1/2-inch crumb cup.
        - a) Location: To match existing plumbing.
  - 3. Supply Fittings: Comply with requirements in "Supply Fittings" Article.
  - 4. Waste Fittings: Comply with requirements in "Waste Fittings" Article
  - 5. Refer to Accessible Apartment Unit Plumbing Fixture Schedule for Basis of Design and additional requirements.

### 2.6 WATER CLOSETS

- A. Water Closets (Fixture Schedule Designation: WC): Floor mounted, floor outlet, close coupled gravity tank, vitreous china.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- a. American Standard
- b. Kohler Co.
- 2. Bowl:
  - a. Standards: ASME A112.19.2/CSA B45.1, ASME A112.19.5, and ASSE 1037.
  - b. Bowl Type: Siphon jet.
  - c. Height: Standard.
  - d. Rim Contour: Elongated.
  - e. Water Consumption: Water saving (1.6 gpf).
  - f. Color: White.
- 3. Supply Fittings:
  - a. Standard: ASME A112.18.1/CSA B125.1.
  - b. Supply Piping: Chrome-plated-brass pipe or chrome-plated-copper tube matching water-supply piping size. Include chrome-plated wall flange.
  - c. Stop: Chrome-plated-brass, one-quarter-turn, ball-type or compression stop with inlet connection matching water-supply piping type and size.
    - 1) Operation: Loose key>.
  - d. Riser:
    - 2) Size: NPS 1/2.
    - 3) Material: ASME A112.18.6, braided- or corrugated-stainless-steel flexible hose riser.

# 2.7 ACCESSIBLE WATER CLOSETS

- A. Accessible Water Closets (Fixture Schedule Designation: WC-A): Floor mounted, floor outlet, close coupled gravity tank, vitreous china.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. American Standard
    - b. Kohler Co.
  - 2. Bowl:
    - a. Standards: ASME A112.19.2/CSA B45.1, ASME A112.19.5, and ASSE 1037.
    - b. Bowl Type: Siphon jet.
    - c. Height: Handicapped/elderly.
    - d. Rim Contour: Elongated.
    - e. Water Consumption: Water saving (1.6 gpf).
    - f. Color: White.
  - 3. Supply Fittings:
    - a. Standard: ASME A112.18.1/CSA B125.1.
    - b. Supply Piping: Chrome-plated-brass pipe or chrome-plated-copper tube matching water-supply piping size. Include chrome-plated wall flange.

- c. Stop: Chrome-plated-brass, one-quarter-turn, ball-type or compression stop with inlet connection matching water-supply piping type and size.
  - 1) Operation: Loose key.
- d. Riser:
  - 2) Size: NPS 1/2.
  - 3) Material: ASME A112.18.6, braided- or corrugated-stainless-steel flexible hose riser.

### 2.8 SUPPLY FITTINGS (SINKS AND LAVATORIES)

- A. NSF Standard: Comply with NSF/ANSI 61 Annex G, "Drinking Water System Components Health Effects," for faucet materials that will be in contact with potable water.
- B. Standard: ASME A112.18.1/CSA B125.1.
- C. Lavatory and Kitchen Sink Supply Fittings:
  - 1. Supply Piping: Chrome-plated-brass pipe or chrome-plated-copper tube matching watersupply piping size. Include chrome-plated wall flange.
  - 2. Stops: Chrome-plated-brass, one-quarter-turn, ball-type or compression stop with inlet connection matching water-supply piping type and size.
    - a. Operation: Loose key.
  - 3. Risers:
    - a. Size: NPS 3/8 for lavatories.
    - b. Size: NPS 1/2 for kitchen sinks.
    - c. Material: braided- or corrugated-stainless-steel flexible hose riser.

# 2.9 WASTE FITTINGS (SINKS AND LAVATORIES)

- A. Standard: ASME A112.18.2/CSA B125.2.
- B. Drain: Grid type with NPS 1-1/4 straight tailpiece for accessible lavatories.
- C. Drain: Pop-up type with NPS 1-1/4 straight tailpiece for standard lavatories.
- D. Drain: Strainer drain type with NPS 1-1/2 tailpiece (straight or offset as required for ADA clearance) for accessible kitchen sinks.
- E. Drain: Strainer drain type with NPS 1-1/2 straight tailpiece for standard kitchen sinks.
- F. Trap:
  - 1. Size: NPS 1-1/2 by NPS 1-1/4 lavatories.
  - 2. Size: NPS 1-1/2 for kitchen sinks.

3. Material: Chrome-plated, two-piece, cast-brass trap, with cleanout, and swivel elbow as required to accommodate existing rough-in; and chrome-plated-brass or -steel wall flange.

### 2.10 GROUT

- A. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine roughing-in of water-supply and sanitary drainage and vent piping systems to verify actual locations of piping connections before plumbing-fixture installation.
- B. Examine walls, floors, cabinets, and counters for suitable conditions where fixtures will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install plumbing fixtures level and plumb according to roughing-in drawings.
- B. Install floor-mounted water closets on closet flange attachments to drainage piping.
- C. Install counter-mounting fixtures in and attached to casework.
- D. Install wall-mounted lavatories on floor-mounted concealed arm supports.
- E. Install lavatory tops on and attached to vanity base cabinetry.
- F. Install water-supply piping with stop on each supply to each fixture to be connected to water distribution piping. Attach supplies to supports or substrate within pipe spaces behind fixtures. Install stops in locations where they can be easily reached for operation.
  - 1. Exception: Use ball or gate valves if supply stops are not specified with fixture. Comply with valve requirements specified in Section 220523.12 "Ball Valves for Plumbing Piping" and Section 220523.15 "Gate Valves for Plumbing Piping."

- G. Install tanks for accessible, tank-type water closets with lever handle mounted on wide side of compartment.
- H. Install toilet seats on water closets.
- I. Install faucet flow-control fittings with specified flow rates and patterns in faucet spouts if faucets are not available with required rates and patterns. Include adapters if required.
- J. Install shower flow-control fittings with specified maximum flow rates in shower arms.
- K. Install traps on fixture outlets.
  - 1. Exception: Omit trap on fixtures with integral traps.
  - 2. Exception: Omit trap on indirect wastes unless otherwise indicated.
- L. Set bathtub/showers in leveling bed of cement grout.
- M. Install ASTM E-84 compliant protective shielding pipe covers and enclosures on exposed supplies and waste piping of accessible lavatories and sinks. Comply with requirements in Section 220719 "Plumbing Piping Insulation."
- N. Install wall flanges or escutcheons at piping wall penetrations in exposed, finished locations. Use deep-pattern escutcheons if required to conceal protruding fittings. Comply with escutcheon requirements specified in Section 220518 "Escutcheons for Plumbing Piping."
- O. Seal joints between plumbing fixtures, counters, floors, and walls using sanitary-type, one-part, mildew-resistant silicone sealant. Match sealant color to fixture color. Comply with sealant requirements specified in Section 079200 "Joint Sealants."

# 3.3 CONNECTIONS

- A. Connect fixtures with water supplies, stops, and risers, and with traps, soil, waste, and vent piping. Use size fittings required to match fixtures.
- B. Comply with water piping requirements specified in Section 221116 "Domestic Water Piping."
- C. Comply with soil and waste piping requirements specified in Section 221316 "Sanitary Waste and Vent Piping."

### 3.4 ADJUSTING

- A. Operate and adjust plumbing fixtures and controls. Replace damaged and malfunctioning fixtures, fittings, and controls.
- B. Adjust water pressure at faucets to produce proper flow.

### 3.5 CLEANING AND PROTECTION

A. After completing installation of plumbing fixtures, inspect and repair damaged finishes.

- B. Clean plumbing fixtures, faucets, and other fittings with manufacturers' recommended cleaning methods and materials.
- C. Provide protective covering for installed plumbing fixtures and fittings.
- D. Do not allow use of plumbing fixtures for temporary facilities unless approved in writing by Owner.

END OF SECTION 224100

# SECTION 230000 - BASIC MECHANICAL REQUIREMENTS

# PART 1 - GENERAL

# 1.1 WORK INCLUDED

A. Basic Mechanical Requirements specifically applicable to Division 23 Sections in addition to Division 1 General Requirements.

### 1.2 INTENT

- A. It is the intention of the Specifications and Drawings to call for finished work, tested and ready for operation. All materials, equipment and apparatus shall be new and of first class quality.
- B. Any apparatus, appliance, material or work not shown on Drawings, but mentioned in the Specifications, or vice versa, or any incidental accessories or minor details not shown, but necessary to make the work complete and perfect in all respects and ready for operation, even if not particularly specified, shall be provided by the contractor without additional expense to the owner.
- C. With submission of bid, the Contractor shall give notice to the Engineer of any materials apparatus or omissions believed to be in violation of laws, ordinances, rules or regulations or authorities having jurisdiction. In the absence of such written notice, it is mutually agreed that the Contractor shall include the cost of providing all systems in accordance with applicable regulations without extra compensation.

### 1.3 SUBMITTALS

- A. Submit under provisions of Division 1 Sections.
- B. Include products as required by individual Sections.
- C. Submit Shop Drawings and Product Data grouped to include complete submittals of related systems, products and accessories in a single submittal.
- D. Mark dimensions and values in units to match those specified.
- E. Submit plan indicating measures being taken to maintain indoor air quality of occupied portion of building during construction.

### 1.4 DRAWINGS AND COORDINATION

- A. Drawings are schematic in nature and do not indicate every item, piece of equipment and detail. Provide complete, operating systems.
- B. Install work as closely as possible to layouts shown on drawings. Modify work as necessary to meet job conditions and to clear other equipment. Consult Architect before making changes which affect the function or appearance of systems.
- C. Dimensions, elevations and locations are shown approximately. Verify dimensions in field.

- D. Architect reserves the right to order changes in layout of such items as piping, ducts and equipment if such changes do not substantially effect costs and if effected items have not been fabricated or installed.
- E. In some cases, drawings are based on products of one or several manufacturers, as listed on Contract Documents. Contractor shall be responsible for modifications made necessary by substitution of products of other manufacturers. Modifications may be required in electrical distribution materials and components, structural supports, concrete pads, gas piping, breeching and chimneys, etc.
- F. Do not install part of a system until all critical components of the system and related systems have been approved. Coordinate parts of systems.
- G. Coordinate work with work specified in other Sections. Relocate work if required for proper installation and functioning of other systems.
- H. Install products in accordance with manufacturer's instructions. Notify Architect if Contract Documents conflict with manufacturer's instructions. Comply with Architect's interpretations.
- I. Provide brackets, supports, anchors and frames required for installation of work specified in this division. Such metal work shall conform to the requirements of Section 055000 "Metal Fabrications".
- J. Where Contract Documents provide conflicting information, Contractor shall be responsible for design having highest cost.

# 1.5 PROJECT RECORD DRAWINGS

- A. Prepare project Record Drawings of mechanical systems in conformance with the requirements of the General Conditions and Division 1 Sections.
- 1.6 INDOOR AIR QUALITY
  - A. Provide measures to maintain minimum standard for indoor air quality in accordance with SMACNA guidelines, by preventing air contaminated by demolition and construction activities from being transferred to occupied portions of building when work includes renovation, addition or alteration to building occupied during demolition/construction.
  - B. Measures shall include but not be limited to the following:
    - 1. Air filtration.
    - 2. Temporarily sealing ductwork, air inlets and outlets and ventilation openings to prevent transfer of contaminated air.
    - 3. Installation of bypass ducts or openings and additional temporary system modifications as required to prevent cross contamination, and to maintain proper system operation during construction.
  - C. Submit plan of cross contamination control measures in accordance with SMACNA guidelines prior to beginning construction.

# 1.7 PRELIMINARY OPERATION

A. Operate mechanical systems with required supervision for at least two (2) full days prior to substantial completion. Make necessary adjustments and check proper operation.

# 1.8 TESTS PRIOR TO SUBSTANTIAL COMPLETION

- A. Tests shall be attended by representatives of mechanical subcontractors, equipped with instruments required to demonstrate proper functioning of systems, as specified. Demonstrate the following:
  - 1. Equipment installed and operating in accordance with the manufacturer's specifications and instructions and with these specifications.
  - 2. Safety and temperature controls operating as specified.
  - 3. Systems properly flushed, cleaned and free of contaminants.
  - 4. Systems properly balanced.
  - 5. Motors equipped with proper overload protection and not operating under overload. Obtain ammeter readings.
  - 6. Instruments recording properly.
  - 7. Submit report listing system tested, date, results and description of fault corrections, if any.

### 1.9 WARRANTY

A. Submit written warranty of warranties covering work specified in Division 23. Warranty period shall be one (1) year from the date of Substantial Completion of the building or of the equipment being warranted, whichever is later. Owner is to receive full use of equipment for period of warranty.

# 1.10 OPERATING AND MAINTENANCE MANUALS

- A. Submit Operating and Maintenance manuals in accordance with this Section and Division 1 Sections.
- B. Include operating and maintenance instructions for equipment where applicable.
- C. List replacement parts and order procedure.
- D. Include lubrication instructions and schedule, with types of lubricant to be used.
- E. Instruct Owner's personnel in use of equipment specified in this Division.

### 1.11 REGULATORY REQUIREMENTS

- A. Conform to applicable provisions of the Connecticut Basic Building Code which include the following:
  - 1. 2018 Connecticut State Building Code
  - 2. 2015 International Mechanical Code w/ Connecticut Amendments
  - 3. 2015 International Plumbing Code w/ Connecticut Amendments
- B. Amendments, alterations, deletions and addition of certain provisions to the above as indicated in subsequently-issued Supplements.

- C. New construction and renovation work will also conform to applicable provisions of Connecticut Public Health Code.
- D. Indoor air quality during construction will be maintained in accordance with SMACNA IAQ Guidelines for Occupied Buildings under Construction.
- E. New construction and renovation work will also conform to applicable provisions of the Connecticut Fire Safety Code which include the following:
  - 1. Code for Safety to Life from Fire in Buildings, National Fire Protection Association, Inc., Standard 101 (NFPA 101), 2015 Edition.
  - 2. Amendments, alterations, deletions and addition of certain provisions to the above as indicated in the Connecticut Supplement.
- F. Work of this project shall be barrier free and will conform to the Americans with Disabilities Act (ADA), ICC/ANSI 117.1, 2009 and Uniform Federal Accessibility Standards (UFAS).
- G. New construction and renovation work will comply with the requirements of the 2015 International Energy Conservation Code for energy efficiency.
- H. Obtain and pay for permits and inspections from authorities having jurisdiction.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 230000

# SECTION 230500 - COMMON WORK RESULTS FOR HVAC

## PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Piping materials and installation instructions common to most piping systems.
  - 2. Transition fittings.
  - 3. Dielectric fittings.
  - 4. Mechanical sleeve seals.
  - 5. Sleeves.
  - 6. Stack Sleeve Fittings
  - 7. Escutcheons.
  - 8. Mechanical demolition.
  - 9. Equipment installation requirements common to equipment sections.
  - 10. Painting and finishing.
  - 11. Supports and anchorages.

## 1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:
  - 1. CPVC: Chlorinated polyvinyl chloride plastic.
  - 2. PVC: Polyvinyl chloride plastic.
- G. The following are industry abbreviations for rubber materials:

- 1. EPDM: Ethylene-propylene-diene terpolymer rubber.
- 2. NBR: Acrylonitrile-butadiene rubber.

#### 1.4 SUBMITTALS

- A. Product Data: For the following:
  - 1. Transition fittings.
  - 2. Dielectric fittings.
  - 3. Mechanical sleeve seals.
  - 4. Escutcheons.
- B. Welding certificates.
- 1.5 QUALITY ASSURANCE
  - A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."
  - B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
    - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
    - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
  - C. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

#### 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

## 1.7 COORDINATION

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for HVAC installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for HVAC items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Section 083113 "Access Doors and Frames."

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.
- 2.2 PIPE, TUBE, AND FITTINGS
  - A. Refer to individual Division 23 piping Sections for pipe, tube, and fitting materials and joining methods.
  - B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

## 2.3 JOINING MATERIALS

- A. Refer to individual Division 23 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  - 2. AWWA C110, rubber, flat face, 1/8-inch-thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- E. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- F. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- G. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- H. Solvent Cements for Joining Plastic Piping:
  - 1. CPVC Piping: ASTM F 493.
  - 2. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.

- I. Fiberglass Pipe Adhesive: As furnished or recommended by pipe manufacturer.
- 2.4 TRANSITION FITTINGS
  - A. Plastic-to-Metal Transition Fittings: CPVC and PVC one-piece fitting with manufacturer's Schedule 80 equivalent dimensions; one (1) end with threaded brass insert, and one (1) solvent-cement-joint end.
    - 1. Manufacturers:
      - a. Eslon Thermoplastics
  - B. Plastic-to-Metal Transition Adaptors: One-piece fitting with manufacturer's SDR 11 equivalent dimensions; one (1) end with threaded brass insert, and one (1) solvent-cement-joint end.
    - 1. Manufacturers:
      - a. Thompson Plastics, Inc.
  - C. Plastic-to-Metal Transition Unions: MSS SP-107, CPVC and PVC four-part union. Include brass end, solvent-cement-joint end, rubber O-ring, and union nut.
    - 1. Manufacturers:
      - a. NIBCO INC.
      - b. NIBCO, Inc.; Chemtrol Div.

#### 2.5 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F (82 deg C).
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Epco Sales, Inc.
    - c. Zurn Industries, Inc.; Wilkins Div.
    - d. Watts Industries, Inc.; Water Products Div.
    - e. Eclipse, Inc.
- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 300-psig minimum working pressure as required to suit system pressures.
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Epco Sales, Inc.

- c. Watts Industries, Inc.; Water Products Div.
- E. Dielectric-Flange Kits: Companion-flange assembly for field assembly. Include flanges, full-faceor ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Advance Products & Systems, Inc.
    - c. Calpico, Inc.
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Separate companion flanges and steel bolts and nuts shall have 300-psig minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig minimum working pressure at 225 deg F (107 deg C).
  - 1. Manufacturers:
    - a. Calpico, Inc.
    - b. Lochinvar Corp.
- G. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig minimum working pressure at 225 deg F (107 deg C).
  - 1. Manufacturers:
    - a. Perfection Corp.
    - b. Precision Plumbing Products, Inc.
    - c. Sioux Chief Manufacturing Co., Inc.

#### 2.6 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
  - 1. Manufacturers:
    - a. Link Seal System
    - b. Advance Products & Systems, Inc.
    - c. Metraflex Co.
    - d. Pipeline Seal and Insulator, Inc.
    - e. Calpico, Inc.
  - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  - 3. Pressure Plates: Plastic. Include two (2) for each sealing element.

4. Connecting Bolts and Nuts: Stainless Steel of length required to secure pressure plates to sealing elements. Include one (1) for each sealing element.

# 2.7 SLEEVES

- A. Galvanized-Steel-Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, zinc coated, with plain ends.
- B. Galvanized-Steel Wall Pipes: ASTM A 53, Schedule 40, with plain ends and welded steel collar; zinc coated.
- C. Galvanized-Steel Sheet: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- D. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- E. Molded PVC: Permanent, with nailing flange for attaching to wooden forms.
- F. PVC Pipe: ASTM D 1785, Schedule 80.
- 2.8 STACK SLEEVE FITTINGS
  - A. Manufacturers:
    - 1. Smith, Jay R. Mfg. Co.
    - 2. Zurn Specification Drainage Operation; Zurn Plumbing Products Group
  - B. Description: Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
    - 1. Underdeck Clamp: Clamping ring with set screws.

## 2.9 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with polished chrome-plated finish.
- C. One-Piece, Cast-Brass Type: With set screw.
  - 1. Finish: Polished chrome-plated
- D. Split-Casting, Cast-Brass Type: With concealed hinge and set screw.
  - 1. Finish: Polished chrome-plated.
- E. One-Piece, Stamped-Steel Type: With set screw and chrome-plated finish.
- F. Split-Plate, Stamped-Steel Type: With concealed hinge, set screw, and chrome-plated finish.

- G. One-Piece, Floor-Plate Type: Cast-iron floor plate.
- H. Split-Casting, Floor-Plate Type: Cast brass with concealed hinge and set screw.

# 2.10 GROUT

- A. Description: ASTM C 1107, Grade B, non-shrink and nonmetallic, dry hydraulic-cement grout.
  - 1. Characteristics: Post-hardening, volume-adjusting, non-staining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  - 2. Design Mix: 5000-psi, 28-day compressive strength.
  - 3. Packaging: Premixed and factory packaged.

# PART 3 - EXECUTION

- 3.1 MECHANICAL DEMOLITION
  - A. Refer to Section 024119 "Selective Demolition" for general demolition requirements and procedures.
  - B. Disconnect, demolish, and remove HVAC systems, equipment, and components indicated to be removed.
    - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same material.
    - 2. Equipment to Be Removed: Disconnect and cap services and remove equipment.
  - C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality. Where affected by demolition or new construction, relocate, extend or repair ductwork and piping to allow continued use of mechanical systems. Use methods and materials as specified for new construction.
  - D. Remove obsolete piping, ductwork, hangers, miscellaneous equipment promptly from site and dispose of legally.

## 3.2 PIPING SYSTEMS – COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.

- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors according to the following:
  - 1. New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
    - b. Chrome-Plated Piping: One-piece, cast-brass type with polished chrome-plated finish.
    - c. Insulated Piping: One-piece, stamped-steel type with spring clips.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, cast-brass type with polished chrome-plated finish.
    - e. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, cast-brass type with polished chrome-plated finish.
    - f. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass type with polished chrome-plated finish.
    - g. Bare Piping in Equipment Rooms: One-piece, cast-brass type.
    - h. Bare Piping at Floor Penetrations in Equipment Rooms: One-piece, floor-plate type.
- M. Sleeves are not required for core-drilled holes.
- N. Permanent sleeves are not required for holes formed by removable PE sleeves.
- O. Install sleeves for pipes passing through concrete and masonry walls and concrete floor and roof slabs.
- P. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.

- 3. Install sleeves that are large enough to provide <sup>1</sup>/<sub>4</sub>-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
  - a. Steel Pipe Sleeves: For pipes smaller than NPS 6 (DN 150).
  - b. Stack Sleeve Fittings: For pipes penetrating floors with membrane waterproofing. Secure flashing between clamping flanges. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level. Refer to Section 076200 "Sheet Metal Flashing and Trim" for flashing.
    - 1) Seal space outside of sleeve fittings with grout.
- 4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint. Refer to Section 079200 "Joint Sealants" for materials and installation.
- Q. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Install steel pipe for sleeves smaller than 6 inches in diameter.
  - 2. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- R. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- S. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Refer to Section 078413 "Penetration Firestopping" for materials.
- T. Verify final equipment locations for roughing-in.
- U. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.
- 3.3 PIPING JOINT CONSTRUCTION
  - A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
  - B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
  - C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.

- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- I. Plastic Piping Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
  - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. CPVC Piping: Join according to ASTM D 2846 Appendix.
  - 3. PVC Pressure Piping: Join schedule number ASTM D 1785, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule-number PVC pipe and socket fittings according to ASTM D 2855.
  - 4. PVC Non-Pressure Piping: Join according to ASTM D 2855.
- J. Plastic Pressure Piping Gasketed Joints: Join according to ASTM D 3139.
- K. Plastic Non-Pressure Piping Gasketed Joints: Join according to ASTM D 3212.
- L. PE Piping Heat-Fusion Joints: Clean and dry joining surfaces by wiping with clean cloth or paper towels. Join according to ASTM D 2657.
  - 1. Plain-End Pipe and Fittings: Use butt fusion.
  - 2. Plain-End Pipe and Socket Fittings: Use socket fusion.
- M. Fiberglass Bonded Joints: Prepare pipe ends and fittings, apply adhesive, and join according to pipe manufacturer's written instructions.

#### 3.4 PIPING CONNECTIONS

A. Make connections according to the following, unless otherwise indicated:

- 1. Install unions, in piping NPS 2 (DN 50) and smaller, adjacent to each valve and at final connection to each piece of equipment.
- 2. Install flanges, in piping NPS 2-1/2 (DN 65) and larger, adjacent to flanged valves and at final connection to each piece of equipment.
- 3. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

# 3.5 EQUIPMENT INSTALLATION – COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install HVAC equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

# 3.6 PAINTING

- A. Painting of HVAC systems, equipment, and components is specified in Division 09 Sections "Interior Painting" and "Exterior Painting."
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

## 3.7 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to equipment manufacturer's written instructions and according to seismic codes at Project.
  - 1. Construct concrete bases of dimensions indicated, but not less than 4 inches larger in both directions than supported unit.
  - 2. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of the base.
  - 3. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
  - 4. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 5. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 6. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
  - 7. Use 3000-psi, 28-day compressive-strength concrete and reinforcement.

# 3.8 ERECTION OF METAL SUPPORTS AND ANCHORAGES

A. Refer to Section 055000 "Metal Fabrications" for structural steel.

- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor HVAC materials and equipment.
- C. Field Welding: Comply with AWS D1.1.
- 3.9 ERECTION OF WOOD SUPPORTS AND ANCHORAGES
  - A. Cut, fit, and place wood grounds, nailers, blocking, and anchorages to support, and anchor HVAC materials and equipment.
  - B. Select fastener sizes that will not penetrate members if opposite side will be exposed to view or will receive finish materials. Tighten connections between members. Install fasteners without splitting wood members.
  - C. Attach to substrates as required to support applied loads.
- 3.10 GROUTING
  - A. Mix and install grout for HVAC equipment base bearing surfaces, pump and other equipment base plates, and anchors.
  - B. Clean surfaces that will come into contact with grout.
  - C. Provide forms as required for placement of grout.
  - D. Avoid air entrapment during placement of grout.
  - E. Place grout, completely filling equipment bases.
  - F. Place grout on concrete bases and provide smooth bearing surface for equipment.
  - G. Place grout around anchors.
  - H. Cure placed grout.

END OF SECTION 230500

# SECTION 230513 – COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

#### 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

## PART 2 - PRODUCTS

- 2.1 GENERAL MOTOR REQUIREMENTS
  - A. Comply with NEMA MG 1 unless otherwise indicated.
  - B. Comply with IEEE 841 for severe-duty motors.
- 2.2 MOTOR CHARACTERISTICS
  - A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.
  - B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.
- 2.3 POLYPHASE MOTORS
  - A. Description: NEMA MG 1, Design B, medium induction motor.
  - B. Efficiency: Energy efficient, as defined in NEMA MG 1.

- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
  - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
  - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F.
- J. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

#### 2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
  - 2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

#### 2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  - 1. Permanent-split capacitor.
  - 2. Split phase.
  - 3. Capacitor start, inductor run.

- 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

SECTION 230517 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Sleeves.
  - 2. Stack-sleeve fittings.
  - 3. Sleeve-seal systems.
  - 4. Sleeve-seal fittings.
  - 5. Grout.

#### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

## PART 2 - PRODUCTS

#### 2.1 SLEEVES

- A. Cast-Iron Wall Pipes: Cast or fabricated of cast or ductile iron and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Galvanized-Steel Wall Pipes: ASTM A 53/A 53M, Schedule 40, with plain ends and welded steel collar; zinc coated.
- C. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, with plain ends.
- D. PVC-Pipe Sleeves: ASTM D 1785, Schedule 40.
- E. Galvanized-Steel-Sheet Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- F. Molded-PE or -PP Sleeves: Removable, tapered-cup shaped, and smooth outer surface with nailing flange for attaching to wooden forms.
- G. Molded-PVC Sleeves: With nailing flange for attaching to wooden forms.

## 2.2 STACK-SLEEVE FITTINGS

- A. Description: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring, bolts, and nuts for membrane flashing.
  - 1. Underdeck Clamp: Clamping ring with setscrews.

# 2.3 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
  - 1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  - 2. Pressure Plates: Stainless steel.
  - 3. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

#### 2.4 SLEEVE-SEAL FITTINGS

A. Description: Manufactured plastic, sleeve-type, waterstop assembly made for imbedding in concrete slab or wall. Unit has plastic or rubber waterstop collar with center opening to match piping OD.

#### 2.5 GROUT

- A. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

# PART 3 - EXECUTION

## 3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch annular clear space between piping and concrete slabs and walls.
  - 1. Sleeves are not required for core-drilled holes.

- C. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
  - 1. Permanent sleeves are not required for holes in slabs formed by molded-PE or -PP sleeves.
  - 2. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level.
  - 3. Using grout, seal the space outside of sleeves in slabs and walls without sleeve-seal system.
- D. Install sleeves for pipes passing through interior partitions.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
  - 2. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
  - 3. Seal annular space between sleeve and piping or piping insulation; use joint sealants appropriate for size, depth, and location of joint. Comply with requirements for sealants specified in Section 079200 "Joint Sealants."
- E. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

# 3.2 STACK-SLEEVE-FITTING INSTALLATION

- A. Install stack-sleeve fittings in new slabs as slabs are constructed.
  - 1. Install fittings that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation.
  - 2. Secure flashing between clamping flanges for pipes penetrating floors with membrane waterproofing. Comply with requirements for flashing specified in Section 076200 "Sheet Metal Flashing and Trim."
  - 3. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level.
  - 4. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 5. Using grout, seal the space around outside of stack-sleeve fittings.
- B. Fire-Barrier Penetrations: Maintain indicated fire rating of floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

# 3.3 SLEEVE-SEAL-SYSTEM INSTALLATION

A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.

B. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

## 3.4 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

## 3.5 SLEEVE AND SLEEVE-SEAL SCHEDULE

- A. Use sleeves and sleeve seals for the following piping-penetration applications:
  - 1. Exterior Concrete Walls above Grade:
    - a. Piping Smaller Than NPS 6: Sleeve-seal fittings.
    - b. Piping NPS 6 and Larger: Galvanized-steel wall sleeves.
  - 2. Exterior Concrete Walls below Grade:
    - a. Piping Smaller Than NPS 6: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
    - b. Piping NPS 6 and Larger: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
  - 3. Concrete Slabs-on-Grade:
    - a. Piping Smaller Than NPS 6: Galvanized-steel wall sleeves with sleeve-seal system.
      - 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
    - b. Piping NPS 6 and Larger: Galvanized-steel wall sleeves with sleeve-seal system.

- 1) Select sleeve size to allow for 1-inch annular clear space between piping and sleeve for installing sleeve-seal system.
- 4. Concrete Slabs above Grade:
  - a. Piping Smaller Than NPS 6: Stack-sleeve fittings.
  - b. Piping NPS 6 and Larger: Galvanized-steel-pipe sleeves.
- 5. Interior Partitions:
  - a. Piping Smaller Than NPS 6: Galvanized-steel-pipe sleeves.
  - b. Piping NPS 6 and Larger: Galvanized-steel-sheet sleeves.

END OF SECTION 230517

# SECTION 230518 - ESCUTCHEONS FOR HVAC PIPING

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Escutcheons.
  - 2. Floor plates.

#### 1.3 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

#### PART 2 - PRODUCTS

#### 2.1 ESCUTCHEONS

- A. One-Piece, Cast-Brass Type: With polished, chrome-plated and rough-brass finish and setscrew fastener.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with chrome-plated finish and spring-clip fasteners.
- C. One-Piece, Stamped-Steel Type: With chrome-plated finish and spring-clip fasteners.
- D. Split-Casting Brass Type: With polished, chrome-plated and rough-brass finish and with concealed hinge and setscrew.
- E. Split-Plate, Stamped-Steel Type: With chrome-plated finish, concealed and exposed-rivet hinge, and spring-clip fasteners.

## 2.2 FLOOR PLATES

- A. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.
- B. Split-Casting Floor Plates: Cast brass with concealed hinge.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install escutcheons for piping penetrations of walls, ceilings, and finished floors.
- B. Install escutcheons with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
  - 1. Escutcheons for New Piping:
    - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
    - b. Chrome-Plated Piping: One-piece, cast-brass or split-casting brass type with polished, chrome-plated finish.
    - c. Insulated Piping: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge or split-plate, stamped-steel type with exposed-rivet hinge.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, castbrass or split-casting brass type with polished, chrome-plated finish.
    - e. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge or split-plate, stamped-steel type with exposed-rivet hinge.
    - f. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, cast-brass or split-casting brass type with polished, chrome-plated finish.
    - g. Bare Piping at Ceiling Penetrations in Finished Spaces: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge or split-plate, stamped-steel type with exposed-rivet hinge.
    - h. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass or split-casting brass type with polished, chrome-plated rough-brass finish.
    - i. Bare Piping in Unfinished Service Spaces: One-piece, stamped-steel type or splitplate, stamped-steel type with concealed hinge or split-plate, stamped-steel type with exposed-rivet hinge.
    - j. Bare Piping in Equipment Rooms: One-piece, cast-brass or split-casting brass type with polished, chrome-plated rough-brass finish.
    - k. Bare Piping in Equipment Rooms: One-piece, stamped-steel type or split-plate, stamped-steel type with concealed hinge or split-plate, stamped-steel type with exposed-rivet hing].
  - 2. Escutcheons for Existing Piping:
    - a. Chrome-Plated Piping: Split-casting brass type with polished, chrome-plated finish.
    - b. Insulated Piping: Split-plate, stamped-steel type with concealed or exposed-rivet hinge.
    - c. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-casting brass type with polished, chrome-plated finish.
    - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed or exposed-rivet hinge.
    - e. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-casting brass type with polished, chrome-plated finish.

- f. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-plate, stamped-steel type with concealed or exposed-rivet hinge.
- g. Bare Piping in Unfinished Service Spaces: Split-casting brass type with polished, chrome-plated rough-brass finish.
- h. Bare Piping in Unfinished Service Spaces: Split-plate, stamped-steel type with concealed or exposed-rivet hinge.
- i. Bare Piping in Equipment Rooms: Split-casting brass type with polished, chromeplated rough-brass finish.
- j. Bare Piping in Equipment Rooms: Split-plate, stamped-steel type with concealed or exposed-rivet hinge.
- C. Install floor plates for piping penetrations of equipment-room floors.
- D. Install floor plates with ID to closely fit around pipe, tube, and insulation of piping and with OD that completely covers opening.
  - 1. New Piping: One-piece, floor-plate type.
  - 2. Existing Piping: Split-casting, floor-plate type.

# 3.2 FIELD QUALITY CONTROL

A. Replace broken and damaged escutcheons and floor plates using new materials.

END OF SECTION 230518

# SECTION 230529 – HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Metal pipe hangers and supports.
  - 2. Trapeze pipe hangers.
  - 3. Metal framing systems.
  - 4. Fastener systems.
  - 5. Pipe stands.
  - 6. Equipment supports.
- B. Related Sections:
  - 1. Section 055000 "Metal Fabrications"
  - 2. Section 230548 "Vibration and Seismic Controls for HVAC" for vibration isolation devices.
  - 3. Section 233113 "Metal Ducts"

#### 1.3 DEFINITIONS

A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design trapeze pipe hangers and equipment supports, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
  - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
  - 3. Design seismic-restraint hangers and supports for piping and equipment.

## 1.5 ACTION SUBMITTALS

A. Product Data: For each type of product indicated.

- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following; include Product Data for components:
  - 1. Trapeze pipe hangers.
  - 2. Metal framing systems.
  - 3. Pipe stands.
  - 4. Equipment supports.
- C. Delegated-Design Submittal: For trapeze hangers indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Detail fabrication and assembly of trapeze hangers.
  - 2. Design Calculations: Calculate requirements for designing trapeze hangers.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- 1.7 QUALITY ASSURANCE
  - A. Structural Steel Welding Qualifications: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code Steel."
  - B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code.

## PART 2 - PRODUCTS

- 2.1 METAL PIPE HANGERS AND SUPPORTS
  - A. Carbon-Steel Pipe Hangers and Supports:
    - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
    - 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
    - 3. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
    - 4. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
    - 5. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - B. Copper Pipe Hangers:
    - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
    - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel

## 2.2 TRAPEZE PIPE HANGERS

A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from

structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

## 2.3 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Unistrut Corporation or comparable product by one (1) of the following:
    - a. Allied Tube & Conduit
    - b. Cooper B-Line, Inc.
    - c. Flex-Strut Inc.
    - d. GS Metals Corp.
    - e. Thomas & Betts Corporation
    - f. Wesanco, Inc.
  - 2. Description: Shop- or field-fabricated pipe-support assembly for supporting multiple parallel pipes.
  - 3. Standard: MFMA-4.
  - 4. Channels: Continuous slotted steel channel with inturned lips.
  - 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Non-MFMA Manufacturer Metal Framing Systems:
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide Unistrut Corporation or comparable product by one (1) of the following:
    - a. Anvil International; a subsidiary of Mueller Water Products Inc.
    - b. Empire Industries, Inc.
    - c. ERICO International Corporation
    - d. Haydon Corporation; H-Strut Division
    - e. NIBCO INC.
    - f. PHD Manufacturing, Inc.
    - g. PHS Industries, Inc.
  - 2. Description: Shop- or field-fabricated pipe-support assembly made of steel channels, accessories, fittings, and other components for supporting multiple parallel pipes.
  - 3. Standard: Comply with MFMA-4.
  - 4. Channels: Continuous slotted steel channel with inturned lips.
  - 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel

#### 2.4 THERMAL-HANGER SHIELD INSERTS

A. Manufacturers: Subject to compliance with requirements, provide product by one (1) of the following:

- 1. Carpenter & Paterson, Inc.
- 2. Clement Support Services
- 3. ERICO International Corporation
- 4. National Pipe Hanger Corporation
- 5. PHS Industries, Inc.
- 6. Pipe Shields, Inc.; a subsidiary of Piping Technology & Products, Inc.
- 7. Piping Technology & Products, Inc.
- 8. Rilco Manufacturing Co., Inc.
- 9. Value Engineered Products, Inc.
- B. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig minimum compressive strength and vapor barrier.
- C. Insulation-Insert Material for Hot Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate with 100-psig minimum compressive strength.
- D. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- E. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- F. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

## 2.5 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened Portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel anchors, for use in hardened Portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

## 2.6 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
- C. Low-Type, Single-Pipe Stand: One-piece plastic base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Multiple-Pipe Stand:
  - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
  - 2. Bases: One or more; plastic.
  - 3. Vertical Members: Two or more protective-coated-steel channels.

- 4. Horizontal Member: Protective-coated-steel channel.
- 5. Pipe Supports: Galvanized-steel, clevis-type pipe hangers.
- E. Curb-Mounted-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structuralsteel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb.

#### 2.7 EQUIPMENT SUPPORTS

A. Description: Welded, shop- or field-fabricated equipment support made from structural carbonsteel shapes.

#### 2.8 MISCELLANEOUS MATERIALS

A. Structural Steel: ASTM A 36, carbon-steel plates, shapes, and bars; black and galvanized.

#### PART 3 - EXECUTION

#### 3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
  - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  - 2. Field fabricate from ASTM A 36, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- E. Fastener System Installation:
  - 1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
  - 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- F. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on

smooth roof surface. Do not penetrate roof membrane.

- G. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- H. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- I. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- J. Install lateral bracing with pipe hangers and supports to prevent swaying.
- K. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 inches and larger and at changes in direction of piping.
- L. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- M. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- N. Insulated Piping:
  - 1. Attach clamps and spacers to piping.
    - a. Piping Operating Above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating Below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
  - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
  - 4. Shield Dimensions for Pipe: Not less than the following:
    - a. NPS 1/4 to NPS 3-1/2 12 inches long and 0.048 inch thick.
    - b. NPS 4 (DN 100): 12 inches (305 mm) long and 0.06 inch (1.52 mm) thick.
  - 5. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

# 3.2 PIPE HANGERS AND SUPPORT SPACING

- A. Support horizontal steel and copper as follows:
  - 1.  $\frac{1}{2}$ " to 1  $\frac{1}{4}$ " Pipe Size : 6'-0" maximum hanger spacing.
  - 2.  $1\frac{1}{2}$ " to 2" Pipe Size : 10'-0" maximum hanger spacing.
  - 3. 2 <sup>1</sup>/<sub>2</sub>" to 3" Pipe Size : 10'-0" maximum hanger spacing.

4. 4" to " Pipe Size : 10'-0" maximum hanger spacing.

#### 3.3 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

#### 3.4 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1 procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
  - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  - 2. Obtain fusion without undercut or overlap.
  - 3. Remove welding flux immediately.
  - 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

#### 3.5 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to ½ inch beyond nut.

#### 3.6 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils (0.05 mm).
- B. Touchup: Cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal are specified in Division 09 painting Sections.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

#### 3.7 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports, metal trapeze pipe hangers and metal framing systems and attachments for general service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow offcenter closure for hanger installation before pipe erection.
  - 2. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
  - 3. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steelpipe base stanchion support and cast-iron floor flange or carbon-steel plate.
  - 4. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36 with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
  - 5. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- K. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.

- 2. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
- 3. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- L. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one (1) of the following for indicated loads:
    - a. Light (MSS Type 31): 750 lb.
    - b. Medium (MSS Type 32): 1500 lb.
    - c. Heavy (MSS Type 33): 3000 lb.
  - 3. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- M. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  - 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  - 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- N. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  - 1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  - 2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1<sup>1</sup>/<sub>4</sub> inches.
  - 3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
  - 4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  - 5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from hanger.
  - 6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from base support.
  - 7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to twenty-five percent (25%) to allow expansion and contraction of piping system from trapeze support.
  - 8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:

- a. Horizontal (MSS Type 54): Mounted horizontally.
- b. Vertical (MSS Type 55): Mounted vertically.
- c. Trapeze (MSS Type 56): Two (2) vertical-type supports and one (1) trapeze member.
- O. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- P. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- Q. Use mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 230529

## SECTION 230548 - VIBRATION AND SEISMIC CONTROLS FOR HVAC

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Isolation Pads.
  - 2. Isolation mounts.
  - 3. Restrained elastomeric isolation mounts.
  - 4. Restrained spring isolators.
  - 5. Housed spring mounts.
  - 6. Elastomeric hangers.
  - 7. Spring hangers with vertical-limit stops.
  - 8. Pipe riser resilient supports.
  - 9. Resilient pipe guides.
  - 10. Restrained vibration isolation roof-curbs.
  - 11. Seismic snubbers.
  - 12. Restraining braces and cables.
  - 13. Steel vibration isolation equipment bases.
  - 14. Restrained isolation roof curb rails.

#### 1.3 DEFINITIONS

- A. IBC: International Building Code.
- B. ICC-ES: ICC-Evaluation Service.
- C. OSHPD: Office of Statewide Health Planning and Development for the State of California.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Provide wind and seismic restraints in accordance with the requirements of the Connecticut State Building Code.
- 1.5 ACTION SUBMITTALS
  - A. Product Data: For the following:
    - 1. Include rated load, rated deflection, and overload capacity for each vibration isolation device.
    - 2. Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of seismic-restraint component used.

- B. Delegated-Design Submittal: For vibration isolation and seismic-restraint details indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Design Calculations: Calculate static and dynamic loading due to equipment weight and operation, seismic and wind forces required to select vibration isolators, seismic and wind restraints, and for designing vibration isolation bases.
    - a. Coordinate design calculations with wind load calculations required for equipment mounted outdoors. Comply with requirements in other Division 22 Sections for equipment mounted outdoors.
  - 2. Riser Supports: Include riser diagrams and calculations showing anticipated expansion and contraction at each support point, initial and final loads on building structure, spring deflection changes, and seismic loads. Include certification that riser system has been examined for excessive stress and that none will exist.
  - 3. Vibration Isolation Base Details: Detail overall dimensions, including anchorages and attachments to structure and to supported equipment. Include auxiliary motor slides and rails, base weights, equipment static loads, power transmission, component misalignment, and cantilever loads.
  - 4. Seismic and Wind-Restraint Details:
    - a. Design Analysis: To support selection and arrangement of seismic and wind restraints. Include calculations of combined tensile and shear loads.
    - b. Details: Indicate fabrication and arrangement. Detail attachments of restraints to the restrained items and to the structure. Show attachment locations, methods, and spacings. Identify components, list their strengths, and indicate directions and values of forces transmitted to the structure during seismic events. Indicate association with vibration isolation devices.
    - c. Coordinate seismic-restraint and vibration isolation details with wind-restraint details required for equipment mounted outdoors. Comply with requirements in other Division 22 Sections for equipment mounted outdoors.
- C. Coordination Drawings: Show coordination of seismic bracing for HVAC piping and equipment with other systems and equipment in the vicinity, including other supports and seismic restraints.
- D. Welding certificates.

# 1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Show coordination of seismic bracing for HVAC piping and equipment with other systems and equipment in the vicinity, including other supports and seismic restraints.
- B. Qualification Data: For professional engineer and testing agency.
- C. Welding certificates.
- D. Field quality-control test reports.

### 1.7 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
- B. Comply with seismic-restraint requirements in the IBC unless requirements in this Section are more stringent.
- C. Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code - Steel."
- D. Seismic-restraint devices shall have horizontal and vertical load testing and analysis and shall bear anchorage preapproval OPA number from OSHPD, preapproval by ICC-ES, or preapproval by another agency acceptable to authorities having jurisdiction, showing maximum seismic-restraint ratings. Ratings based on independent testing are preferred to ratings based on calculations. If preapproved ratings are not available, submittals based on independent testing are preferred. Calculations (including combining shear and tensile loads) to support seismic-restraint designs must be signed and sealed by a qualified professional engineer.

### PART 2 - PRODUCTS

### 2.1 ISOLATION PADS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cambridge
  - 2. Mason Industries
  - 3. Vibro-Acoustics
  - 4. Kinetics Noise Control
- B. Arranged in single or multiple layers of sufficient stiffness for uniform loading over pad area, molded with a nonslip pattern and galvanized-steel baseplates, and factory cut to sizes that match requirements of supported equipment.
- C. Size: Factory or field cut to match requirements of supported equipment.
  - 1. Pad Material: Oil and water resistant with elastomeric properties.
  - 2. Surface Pattern: Waffle pattern.
  - 3. Infused nonwoven cotton or synthetic fibers.
  - 4. Load-bearing metal plates adhered to pads.
  - 5. Sandwich-Core Material: Resilient and elastomeric.
    - a. Surface Pattern: Waffle pattern.
    - b. Infused nonwoven cotton or synthetic fibers.
  - 6. Resilient Material: Oil- and water-resistant neoprene.

## 2.2 ELASTOMERIC ISOLATION MOUNTS (DOUBLE DEFLECTION)

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cambridge
  - 2. Mason Industries
  - 3. Vibro-Acoustics
  - 4. Kinetics Noise Control
  - 5. Vibration Eliminator Co., Inc.
  - 6. Vibration Isolation
- B. Mounting Plates:
  - 1. Top Plate: Encapsulated steel load transfer top plates, factory drilled and threaded with threaded studs or bolts.
  - 2. Baseplate: Encapsulated steel bottom plates with holes provided for anchoring to support structure.
- C. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

## 2.3 RESTRAINED ELASTOMERIC ISOLATION MOUNTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cambridge
  - 2. Mason Industries
  - 3. Vibro-Acoustics
  - 4. Kinetics Noise Control.
  - 5. Vibration Eliminator Co., Inc.
  - 6. Vibration Isolation
- B. Description: All-directional isolator with restraints containing two (2) separate and opposing elastomeric elements that prevent central threaded element and attachment hardware from contacting the housing during normal operation.
  - 1. Housing: Cast-ductile iron or welded steel.
  - 2. Elastomeric Material: Molded, oil-resistant rubber, neoprene, or other elastomeric material.

## 2.4 RESTRAINED SPRING ISOLATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cambridge
  - 2. Mason Industries
  - 3. Vibro-Acoustics
  - 4. Kinetics Noise Control
  - 5. Vibration Eliminator Co., Inc.

- 6. Vibration Isolation
- B. Description: Freestanding, steel, open-spring isolators with seismic or limit-stop restraint.
  - 1. Housing: Steel with resilient vertical-limit stops to prevent spring extension due to weight being removed; factory-drilled baseplate bonded to <sup>1</sup>/<sub>4</sub> inch-thick, neoprene or rubber isolator pad attached to baseplate underside; and adjustable equipment mounting and internal leveling bolt that acts as blocking during installation.
  - 2. Restraint: Seismic or limit stop as required for equipment and authorities having jurisdiction.
  - 3. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 4. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 5. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
  - 6. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.

### 2.5 HOUSED-RESTRAINED-SPRING ISOLATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cambridge
  - 2. Mason Industries
  - 3. Vibro-Acoustics
  - 4. Kinetics Noise Control
  - 5. Vibration Eliminator Co., Inc.
  - 6. Vibration Isolation
- B. Description:
  - 1. Two-Part Telescoping Housing: A steel top and bottom frame separated by an elastomeric material and enclosing the spring isolators. Housings are equipped with adjustable snubbers to limit vertical movement.
    - a. Drilled base housing for bolting to structure with an elastomeric isolator pad attached to the underside. Bases shall limit floor load to 500 psig.
    - b. Threaded top housing with adjustment bolt and cap screw to fasten and level equipment.
  - 2. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 4. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
  - 5. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.

### 2.6 PIPE-RISER RESILIENT SUPPORT

A. Description: All-directional, acoustical pipe anchor consisting of two (2) steel tubes separated by a minimum of <sup>1</sup>/<sub>2</sub>-inch-thick neoprene. Include steel and neoprene vertical-limit stops

arranged to prevent vertical travel in both directions. Design support for a maximum load on the isolation material of 500 psig and for equal resistance in all directions.

### 2.7 RESILIENT PIPE GUIDES

A. Description: Telescopic arrangement of two (2) steel tubes or post and sleeve arrangement separated by a minimum of ½-inch-thick neoprene. Where clearances are not readily visible, a factory-set guide height with a shear pin to allow vertical motion due to pipe expansion and contraction shall be fitted. Shear pin shall be removable and reinsertable to allow for selection of pipe movement. Guides shall be capable of motion to meet location requirements.

#### 2.8 SPRING HANGERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Mason Industries
  - 2. Vibro-Acoustics
  - 3. Kinetics Noise Control
  - 4. Vibration Eliminator Co., Inc.
  - 5. Vibration Isolation
- B. Description: Combination Coil-Spring and Elastomeric-Insert Hanger with Spring and Insert in Compression:
  - 1. Frame: Steel, fabricated for connection to threaded hanger rods and to allow for a maximum of 30 degrees of angular hanger-rod misalignment without binding or reducing isolation efficiency.
  - 2. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 4. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
  - 5. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.
  - 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene. Steel-washer-reinforced cup to support spring and bushing projecting through bottom of frame.
  - 7. Adjustable Vertical Stop: Steel washer with neoprene washer "up-stop" on lower threaded rod.
  - 8. Self-centering hanger rod cap to ensure concentricity between hanger rod and support spring coil.

#### 2.9 VIBRATION ISOLATION EQUIPMENT BASES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cambridge
  - 2. Mason Industries
  - 3. Vibro-Acoustics
  - 4. Kinetics Noise Control
  - 5. Vibration Eliminator Co., Inc.

- 6. Vibration Isolation
- B. Steel Rails: Factory-fabricated, welded, structural-steel rails.
  - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide rails.
    - a. Include supports for suction and discharge elbows for pumps.
  - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36. Rails shall have shape to accommodate supported equipment.
  - 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
- C. Steel Bases: Factory-fabricated, welded, structural-steel bases and rails.
  - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
    - a. Include supports for suction and discharge elbows for pumps.
  - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36. Bases shall have shape to accommodate supported equipment.
  - 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
- D. Concrete Inertia Base: Factory-fabricated, welded, structural-steel bases and rails ready for placement of cast-in-place concrete.
  - 1. Design Requirements: Lowest possible mounting height with not less than 1-inch clearance above the floor. Include equipment anchor bolts and auxiliary motor slide bases or rails.
    - a. Include supports for suction and discharge elbows for pumps.
  - 2. Structural Steel: Steel shapes, plates, and bars complying with ASTM A 36. Bases shall have shape to accommodate supported equipment.
  - 3. Support Brackets: Factory-welded steel brackets on frame for outrigger isolation mountings and to provide for anchor bolts and equipment support.
  - 4. Fabrication: Fabricate steel templates to hold equipment anchor-bolt sleeves and anchors in place during placement of concrete. Obtain anchor-bolt templates from supported equipment manufacturer.

### 2.10 RESTRAINED VIBRATION ISOLATION ROOF-CURBS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Mason Industries
  - 2. Isolaton Technology, Inc.

- 3. Kinetics Noise Control
- 4. Thybar Corporation
- 5. Vibration Eliminator Co., Inc.
- 6. Vibration Isolation
- B. General Requirements for Restrained Vibration Isolation Roof-Curb: Factory-assembled, fully enclosed, insulated, air- and watertight curb designed to resiliently support equipment and to withstand seismic and wind forces.
- C. Lower Support Assembly: Formed sheet-metal "Z" section containing adjustable and removable steel springs that support upper floating frame. Upper frame shall provide continuous support for equipment and shall be captive to resiliently resist seismic and wind forces. Lower support assembly shall have a means for attaching to building structure and a wood nailer for attaching roof materials, and shall be insulated with a minimum of 2 inches of rigid, glass-fiber insulation on inside of assembly.
- D. The curb shall be built to seismically contain the roof top unit. The unit must be solidly fastened to the top floating rail and the lower section anchored to the roof structure.
- E. Spring Isolators: Adjustable, restrained spring isolators shall be mounted on <sup>1</sup>/<sub>4</sub>-inch-thick, elastomeric vibration isolation pads and shall have access ports, for level adjustment, with removable waterproof covers at all isolator locations. Isolators shall be located so they are accessible for adjustment at any time during the life of the installation without interfering with the integrity of the roof.
  - 1. Restrained Spring Isolators: Freestanding, steel, open-spring isolators with seismic and wind restraint.
    - a. Housing: Steel with resilient vertical-limit stops and adjustable equipment mounting and leveling bolt.
    - b. Outside Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
    - c. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
    - d. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
    - e. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.
  - 2. Pads: Arranged in single or multiple layers of sufficient stiffness for uniform loading over pad area, molded with a nonslip pattern and galvanized-steel baseplates, and factory cut to sizes that match requirements of supported equipment.
    - a. Resilient Material: Oil- and water-resistant natural rubber.
- F. Snubber Bushings: All-directional, elastomeric snubber bushings at least <sup>1</sup>/<sub>4</sub> inches thick.
- G. Water Seal: Galvanized sheet metal with EPDM seals at corners, attached to upper support frame, extending down past wood nailer of lower support assembly, and counterflashed over roof materials.

H. Acoustic Barrier Package: The package shall consist of high transmission loss 2-inch-thick panel assembly. The panel shall be constructed of two (2) sheets of 16-gauge galvanized steel, filled with insulation, 2-inch-thick, 1.25 lbs/cu. ft. minimum density.

## 2.11 SEISMIC-RESTRAINT DEVICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Mason Industries
  - 2. Cooper B-Line, Inc.; a division of Cooper Industries
  - 3. Hilti, Inc.
  - 4. Kinetics Noise Control
  - 5. Loos & Co.; Cableware Division
  - 6. TOLCO Incorporated; a brand of NIBCO INC.
  - 7. Unistrut; Tyco International, Ltd.
- B. General Requirements for Restraint Components: Rated strengths, features, and applications shall be as defined in reports by an agency acceptable to authorities having jurisdiction.
  - 1. Structural Safety Factor: Allowable strength in tension, shear, and pullout force of components shall be at least four times (4x) the maximum seismic forces to which they will be subjected.
- C. Snubbers: Factory fabricated using welded structural-steel shapes and plates, anchor bolts, and replaceable resilient isolation washers and bushings.
  - 1. Anchor bolts for attaching to concrete shall be seismic-rated, drill-in, and stud-wedge or female-wedge type.
  - 2. Resilient Isolation Washers and Bushings: Oil- and water-resistant neoprene.
  - 3. Maximum <sup>1</sup>/<sub>4</sub> inch air gap, and minimum <sup>1</sup>/<sub>4</sub> inch-thick resilient cushion.
- D. Channel Support System: MFMA-3, shop- or field-fabricated support assembly made of slotted steel channels with accessories for attachment to braced component at one end and to building structure at the other end and other matching components and with corrosion-resistant coating; and rated in tension, compression, and torsion forces.
- E. Restraint Cables: ASTM A 603 galvanized steel cables with end connections made of steel assemblies with thimbles, brackets, swivel, and bolts designed for restraining cable service; and with a minimum of two (2) clamping bolts for cable engagement.
- F. Hanger Rod Stiffener: Steel tube or steel slotted-support-system sleeve with internally bolted connections to hanger rod.
- G. Bushings for Floor-Mounted Equipment Anchor Bolts: Neoprene bushings designed for rigid equipment mountings, and matched to type and size of anchor bolts and studs.
- H. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for rigid equipment mountings, and matched to type and size of attachment devices used.

- I. Resilient Isolation Washers and Bushings: One-piece, molded, oil- and water-resistant neoprene, with a flat washer face.
- J. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type in zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488. Minimum length of eight times (8x) diameter.
- K. Adhesive Anchor Bolts: Drilled-in and capsule anchor system containing polyvinyl or urethane methacrylate-based resin and accelerator, or injected polymer or hybrid mortar adhesive. Provide anchor bolts and hardware with zinc-coated steel for interior applications and stainless steel for exterior applications. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

## 2.12 FACTORY FINISHES

- A. Finish: Manufacturer's standard paint applied to factory-assembled and -tested equipment before shipping.
  - 1. Powder coating on springs and housings.
  - 2. All hardware shall be galvanized. Hot-dip galvanized metal components for exterior use.
  - 3. Baked enamel or powder coat for metal components on isolators for interior use.
  - 4. Color-code or otherwise mark vibration isolation and seismic- and wind-control devices to indicate capacity range.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas and equipment to receive vibration isolation and seismic and wind control devices for compliance with requirements for installation tolerances and other conditions affecting performance.
- B. Examine roughing-in of reinforcement and cast-in-place anchors to verify actual locations before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 APPLICATIONS

- A. Hanger Rod Stiffeners: Install hanger rod stiffeners where indicated or scheduled on Drawings to receive them and where required to prevent buckling of hanger rods due to seismic forces.
- B. Strength of Support and Seismic-Restraint Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static and seismic loads within specified loading limits.
- 3.3 VIBRATION-CONTROL AND SEISMIC-RESTRAINT DEVICE INSTALLATION
  - A. Comply with requirements in Section 077200 "Roof Accessories" for installation of roof curbs, equipment supports, and roof penetrations.

- B. Coordinate the location of embedded connection hardware with supported equipment attachment and mounting points and with requirements for concrete reinforcement and formwork specified in Division 3.
- C. Installation of vibration isolators must not cause any change of position of equipment, piping, or ductwork resulting in stresses or misalignment.
- D. Equipment Restraints:
  - 1. Install seismic snubbers on HVAC equipment mounted on vibration isolators. Locate snubbers as close as possible to vibration isolators and bolt to equipment base and supporting structure.
  - 2. Install resilient bolt isolation washers on equipment anchor bolts where clearance between anchor and adjacent surface exceeds 0.125 inch.
  - 3. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction providing required submittals for component.
- E. Piping Restraints:
  - 1. Comply with requirements in MSS SP-127.
  - 2. Space lateral supports a maximum of 40 feet o.c., and longitudinal supports a maximum of 80 feet o.c.
  - 3. Brace a change of direction longer than 12 feet.
- F. Install cables so they do not bend across edges of adjacent equipment or building structure.
- G. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction providing required submittals for component.
- H. Install bushing assemblies for anchor bolts for floor-mounted equipment, arranged to provide resilient media between anchor bolt and mounting hole in concrete base.
- I. Install bushing assemblies for mounting bolts for wall-mounted equipment, arranged to provide resilient media where equipment or equipment-mounting channels are attached to wall.
- J. Attachment to Structure: If specific attachment is not indicated, anchor bracing to structure at flanges of beams, at upper truss chords of bar joists, or at concrete members.
- K. Drilled-in Anchors:
  - 1. Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcing or embedded items during coring or drilling. Notify the structural engineer if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
  - 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
  - 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.

- 4. Adhesive Anchors: Clean holes to remove loose material and drilling dust prior to installation of adhesive. Place adhesive in holes proceeding from the bottom of the hole and progressing toward the surface in such a manner as to avoid introduction of air pockets in the adhesive.
- 5. Set anchors to manufacturer's recommended torque, using a torque wrench.
- 6. Install zinc-coated steel anchors for interior and stainless-steel anchors for exterior applications.

### 3.4 VIBRATION ISOLATION AND SEISMIC RESTRAINT OF DUCTWORK

- A. Vibration Isolation of Ductwork
  - 1. All discharge runs for a distance of 50 feet from the connected equipment shall be isolated from the building structure by means of specification 10 hangers or specification 5 floor isolators. Spring deflection shall be a minimum of 0.75 inch.
  - 2. All duct runs having air velocity of 1000 fpm or more shall be isolated from the building structure by specification 11 hangers or 5 floor supports. Spring deflection shall be a minimum of 0.75 inch.
- B. Seismic Restraint of Ductwork
  - 1. Restrain rectangular ducts with cross sectional area of 6 sq. ft. or larger.
  - 2. Restrain round ducts with diameters of 28 inches or larger.
  - 3. Restrain flat oval ducts the same as rectangular ducts of the same nominal size.
  - 4. Transverse restraints shall occur at 30 foot intervals or at both ends of the duct run if less than the specified interval. Transverse restraints shall be installed at each duct turn and at each end of a duct run.
  - 5. Longitudinal restraints shall occur at 60 foot intervals with at least one (1) restraint per duct run. Transverse restraints for one (1) duct section may also act as a longitudinal restraint for a duct section connected perpendicular to it if the restraints are installed within 4 feet of the intersection of the ducts and if the restraints are sized for the larger duct. Duct joints shall conform to SMACNA duct construction standards.
  - 6. The ductwork must be reinforced at the restraint locations. Reinforcement shall consist of an additional angle on top of the ductwork that is attached to the support hanger rods. Ductwork is to be attached to both upper angle and lower trapeze.
  - 7. A group of ducts may be combined in a larger frame so that the combined weights and dimensions of the ducts are less than or equal to the maximum weight and dimensions of the duct for which bracing details are selected.
  - 8. Walls, including gypsum board nonbearing partitions, which have ducts running through them, may replace a typical transverse brace. Provide channel framing around ducts and solid blocking between the duct and frame.
  - 9. Connection to the structure must be made with a non-friction connection.
- C. Ductwork Exclusions
  - 1. Rectangular and square and ducts that are less than 6 square feet in cross sectional area.
  - 2. All trapezed ductwork where the distance from the suspension point to the trapeze member is 12 inches or less.
  - 3. Ductwork hung with straps where the top of the duct is 12 inches or less from the suspension point and the strap has two (2) #10 sheet metal screws within 2 inches of the top of the duct.

4. If any suspension location in the run exceeds the above, the entire run must be braced.

## 3.5 ACCOMMODATION OF DIFFERENTIAL SEISMIC MOTION

A. Install flexible connections in piping where they cross seismic joints, where adjacent sections or branches are supported by different structural elements, and where the connections terminate with connection to equipment that is anchored to a different structural element from the one supporting the connections as they approach equipment. Comply with requirements in Division 23 Section "Hydronic Piping" for piping flexible connections.

### 3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Tests and Inspections:
  - 1. Provide evidence of recent calibration of test equipment by a testing agency acceptable to authorities having jurisdiction.
  - 2. Schedule test with Owner, through Architect, before connecting anchorage device to restrained component (unless post connection testing has been approved), and with at least seven (7) days advance notice.
  - 3. Obtain Architect's approval before transmitting test loads to structure. Provide temporary load-spreading members.
  - 4. Test at least four (4) of each type and size of installed anchors and fasteners selected by Architect.
  - 5. Test to ninety percent (90%) of rated proof load of device.
  - 6. Measure isolator restraint clearance.
  - 7. Measure isolator deflection.
  - 8. Verify snubber minimum clearances.
- C. Remove and replace malfunctioning units and retest as specified above.
- D. Prepare test and inspection reports.

#### 3.7 ADJUSTING

- A. Adjust isolators after piping system is at operating weight.
- B. Adjust limit stops on restrained spring isolators to mount equipment at normal operating height. After equipment installation is complete, adjust limit stops so they are out of contact during normal operation.
- C. Adjust active height of spring isolators.
- D. Adjust restraints to permit free movement of equipment within normal mode of operation.

#### END OF SECTION 230548

# SECTION 230553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Equipment labels.
  - 2. Warning signs and labels.
  - 3. Pipe labels.
  - 4. Duct labels.
  - 5. Valve tags.
  - 6. Warning tags.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve numbering scheme.
- E. Valve Schedules: For each piping system to include in maintenance manuals.

## 1.4 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

## PART 2 - PRODUCTS

- 2.1 EQUIPMENT LABELS
  - A. Metal Labels for Equipment:

- 1. Material and Thickness: Aluminum, 0.032-inch or anodized aluminum, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
- 2. Minimum Label Size: Length and width vary for required label content, but not less than 2<sup>1</sup>/<sub>2</sub> by <sup>3</sup>/<sub>4</sub> inch.
- 3. Minimum Letter Size: <sup>1</sup>/<sub>4</sub> inch for name of units if viewing distance is less than 24 inches, <sup>1</sup>/<sub>2</sub> inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- 4. Fasteners: Stainless-steel rivets.
- B. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified.
- C. Equipment Label Schedule: For each item of equipment to be labeled, on 8½-by-11-inch (A4) bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

### 2.2 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Red.
- C. Background Color: White.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than  $2\frac{1}{2}$  by  $\frac{3}{4}$  inch.
- F. Minimum Letter Size: <sup>1</sup>/<sub>4</sub> inch name of units if viewing distance is less than 24 inches, <sup>1</sup>/<sub>2</sub> inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Label Content: Include caution and warning information, plus emergency notification instructions.

#### 2.3 PIPE LABELS

A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.

- B. Pretensioned Pipe Labels: Precoiled, semi-rigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings, pipe size, and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions, or as separate unit on each pipe label to indicate flow direction.
  - 2. Lettering Size: At least  $1\frac{1}{2}$  inches high.

### 2.4 DUCT LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16inch-thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Black.
- C. Background Color: White.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than  $2\frac{1}{2}$  by  $\frac{3}{4}$  inch.
- F. Minimum Letter Size: <sup>1</sup>/<sub>4</sub> inch for name of units if viewing distance is less than 24 inches, <sup>1</sup>/<sub>2</sub> inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- H. Duct Label Contents: Include identification of duct service using same designations or abbreviations as used on Drawings, duct size, and an arrow indicating flow direction.
  - 1. Flow-Direction Arrows: Integral with duct system service lettering to accommodate both directions, or as separate unit on each duct label to indicate flow direction.
  - 2. Lettering Size: At least  $1\frac{1}{2}$  inches high.

## 2.5 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
  - 1. Tag Material: Brass, 0.032-inch minimum thickness, and having predrilled or stamped holes for attachment hardware.
  - 2. Fasteners: Brass beaded chain or S-hook.
- B. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.

1. Valve-tag schedule shall be included in operation and maintenance data.

### 2.6 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
  - 1. Size: 3 by  $5\frac{1}{4}$  inches minimum.
  - 2. Fasteners: Brass grommet and chain.
  - 3. Nomenclature: Large-size primary caption such as "DANGER," "CAUTION," or "DO NOT OPERATE."
  - 4. Color: Yellow background with black lettering.

### PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.
- 3.2 EQUIPMENT LABEL INSTALLATION
  - A. Install or permanently fasten labels on each major item of mechanical equipment.
  - B. Locate equipment labels where accessible and visible.
  - C. Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
    - 1. Near each valve and control device.
    - 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
    - 3. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
    - 4. At access doors, manholes, and similar access points that permit view of concealed piping.
    - 5. Near major equipment items and other points of origination and termination.
    - 6. Spaced at maximum intervals of 10 feet along each run. Reduce intervals to 10 feet in areas of congested piping and equipment.
    - 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.

## 3.3 DUCT LABEL INSTALLATION

- A. Install plastic-laminated self-adhesive duct labels with permanent adhesive on air ducts.
- B. Stenciled Duct Label Option: Stenciled labels, showing service and flow direction, may be provided instead of plastic-laminated duct labels, at Installer's option, if lettering larger than 1 inch high is needed for proper identification because of distance from normal location of required identification.

C. Locate labels near points where ducts enter into concealed spaces and at maximum intervals of 10 feet in each space where ducts are exposed or concealed by removable ceiling system.

## 3.4 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following subparagraphs:
  - 1. Valve-Tag Size and Shape:
    - a. Refrigerant: 2 inches, round.
    - b. Gas: 2 inches, round
  - 2. Valve-Tag Colors:
    - a. Toxic and Corrosive Fluids: Black letters on a safety-orange background.
    - b. Flammable Fluids: Black letters on a safety-yellow background.
    - c. Combustible Fluids: White letters on a safety-brown background.
    - d. Potable and Other Water: White letters on a safety-green background.
    - e. Compressed Air: White letters on a safety-blue background.
    - f. Defined by User: White letters on a safety-purple background, black letters on a safety-white background, white letters on a safety-gray background, and white letters on a safety-black background

## 3.5 WARNING-TAG INSTALLATION

A. Write required message on, and attach warning tags to, equipment and other items where required.

END OF SECTION 230553

## SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Testing, Adjusting, and Balancing of Air Systems:
    - a. Constant-volume air systems.
    - b. Variable-air-volume systems.
    - c. Multizone systems.
  - 2. Testing, adjusting, and balancing of equipment.
  - 3. Procedures for exhaust hoods.
  - 4. Sound tests.
  - 5. Vibration tests.
  - 6. Duct leakage tests verification.
  - 7. Pipe leakage tests verification.
  - 8. UFAD plenum leakage tests verification.
  - 9. HVAC-control system verification.

### 1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- F. TDH: Total dynamic head.
- G. UFAD: Underfloor air distribution.

### 1.4 PREINSTALLATION MEETINGS

- A. TAB Conference: Conduct a TAB conference at Project site after approval of the TAB strategies and procedures plan, to develop a mutual understanding of the details. Provide a minimum of 14 days' advance notice of scheduled meeting time and location.
  - 1. Minimum Agenda Items:
    - a. The Contract Documents examination report.
    - b. The TAB plan.
    - c. Needs for coordination and cooperation of trades and subcontractors.
    - d. Proposed procedures for documentation and communication flow.

### 1.5 ACTION SUBMITTALS

### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 15 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report, as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures, as specified in "Preparation" Article.
- D. System Readiness Checklists: Within 30 days of Contractor's Notice to Proceed, submit system readiness checklists, as specified in "Preparation" Article.
- E. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- F. Certified TAB reports.
- G. Sample report forms.
- H. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.

#### 1.7 QUALITY ASSURANCE

A. TAB Contractor Qualifications: Engage a TAB entity certified by AABC, NEBB or TABB.

- 1. TAB Field Supervisor: Employee of the TAB contractor and certified by AABC, NEBB or TABB.
- 2. TAB Technician: Employee of the TAB contractor and who is certified by AABC, NEBB or TABB as a TAB technician.
- B. TAB Conference: Meet with Owner, Engineer and Construction Manager on approval of the TAB strategies and procedures plan to develop a mutual understanding of the details. Require the participation of the TAB field supervisor and technicians. Provide seven days' advance notice of scheduled meeting time and location.
  - 1. Agenda Items:
    - a. The Contract Documents examination report.
    - b. The TAB plan.
    - c. Coordination and cooperation of trades and subcontractors.
    - d. Coordination of documentation and communication flow.
- C. Certify TAB field data reports and perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard TAB contractor's forms approved by Architect.
- E. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."
- F. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 7.2.2 "Air Balancing."
- G. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.7.2.3 "System Balancing."
- H. Code and AHJ Compliance: TAB is required to comply with governing codes and requirements of authorities having jurisdiction.

## 1.8 FIELD CONDITIONS

A. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

## 1.9 COORDINATION

A. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.

- B. Perform TAB after leakage and pressure tests on air distribution systems have been satisfactorily completed.
- PART 2 PRODUCTS (Not Applicable)

# PART 3 - EXECUTION

## 3.1 TAB SPECIALISTS

- A. Subject to compliance with requirements, engage one of the following:
  - 1. Advanced Testing & Balancing Stanley Ward (203) 931-0316
  - 2. Air Balancing Service Co. Michael Mauro (203) 234-8222
  - 3. Environmental Testing & Balancing, Inc. (203) 234-2089
  - 4. James E. Brennan Co, Inc (203) 269-1454
  - 5. Technical Associates Group, Inc Douglas McKay (203) 294-1820
  - 6. Wing's Testing & Balancing (203) 481-4988

#### 3.2 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gauge cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data, including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for HVAC to verify that they are properly separated from adjacent areas and sealed.
- F. Examine equipment performance data, including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment

performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems - Duct Design." Compare results with the design data and installed conditions.

- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine temporary and permanent strainers. Verify that temporary strainer screens used during system cleaning and flushing have been removed and permanent strainer baskets are installed and clean.
- K. Examine control valves for proper installation for their intended function of isolating, throttling, diverting, or mixing fluid flows.
- L. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- M. Examine system pumps to ensure absence of entrained air in the suction piping.
- N. Examine operating safety interlocks and controls on HVAC equipment.
- O. Examine control dampers for proper installation for their intended function of isolating, throttling, diverting, or mixing air flows.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

#### 3.3 PREPARATION

- A. Prepare a TAB plan that includes the following:
  - 1. Equipment and systems to be tested.
  - 2. Strategies and step-by-step procedures for balancing the systems.
  - 3. Instrumentation to be used.
  - 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
  - 1. Airside:
    - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
    - b. Duct systems are complete with terminals installed.
    - c. Volume, smoke, and fire dampers are open and functional.
    - d. Clean filters are installed.

- e. Fans are operating, free of vibration, and rotating in correct direction.
- f. Variable-frequency controllers' startup is complete and safeties are verified.
- g. Automatic temperature-control systems are operational.
- h. Ceilings are installed.
- i. Windows and doors are installed.
- j. Suitable access to balancing devices and equipment is provided.

## 3.4 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system in accordance with the procedures contained in AABC's "National Standards for Total System Balance" ASHRAE 111 NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
- B. Cut insulation, ducts, pipes, and equipment casings for installation of test probes to the minimum extent necessary for TAB procedures.
  - 1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.
  - 2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 233300 "Air Duct Accessories."
  - 3. Where holes for probes are required in piping or hydronic equipment, install pressure and temperature test plugs to seal systems.
  - 4. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish in accordance with Section 230713 "Duct Insulation," Section 230716 "HVAC Equipment Insulation," and Section 230719 "HVAC Piping Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

## 3.5 TESTING, ADJUSTING, AND BALANCING OF HVAC EQUIPMENT

- A. Test, adjust, and balance HVAC equipment indicated on Drawings, including, but not limited to, the following:
  - 1. Motors.
  - 2. Fans and Ventilators.
  - 3. Split-System Heat Pumps.
  - 4. Variable-refrigerant-flow systems.
  - 5. Valance heating and cooling units.
  - 6. Coils.
  - 7. Electric Unit Heaters
  - 8. Electric Cabinet Unit Heaters
  - 9. Electric Finned-Tubed Radiation

## 3.6 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' Record drawings duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.

#### 3.7 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
    - b. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
    - c. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - 2. Measure fan static pressures as follows:
    - a. Measure static pressure directly at the fan outlet or through the flexible connection.
    - b. Measure static pressure directly at the fan inlet or through the flexible connection.
    - c. Measure static pressure across each component that makes up the air-handling system.

- d. Report artificial loading of filters at the time static pressures are measured.
- 3. Review Contractor-prepared shop drawings and Record drawings to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
- 4. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
- 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
  - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure inlets and outlets airflow.
  - 3. Adjust each inlet and outlet for specified airflow.
  - 4. Re-measure each inlet and outlet after they have been adjusted.
- D. Verify final system conditions.
  - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, speed, volts, amps, and static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

## 3.8 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Adjust the variable-air-volume systems as follows:
  - 1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge.
  - 2. Verify that the system is under static pressure control.
  - 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's

recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.

- 4. Calibrate and balance each terminal unit for maximum and minimum design airflow as follows:
  - a. Adjust controls so that terminal is calling for maximum airflow. Some controllers require starting with minimum airflow. Verify calibration procedure for specific project.
  - b. Measure airflow and adjust calibration factor as required for design maximum airflow. Record calibration factor.
  - c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
  - d. Adjust controls so that terminal is calling for minimum airflow.
  - e. Measure airflow and adjust calibration factor as required for design minimum airflow. Record calibration factor. If no minimum calibration is available, note any deviation from design airflow.
  - f. On constant volume terminals, in critical areas where room pressure is to be maintained, verify that the airflow remains constant over the full range of full cooling to full heating. Note any deviation from design airflow or room pressure.
- 5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.
  - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
  - b. Set terminals for maximum airflow. If system design includes diversity, adjust terminals for maximum and minimum airflow, so that connected total matches fan selection and simulates actual load in the building.
  - c. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
  - d. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
- 6. Measure fan static pressures as follows:
  - a. Measure static pressure directly at the fan outlet or through the flexible connection.
  - b. Measure static pressure directly at the fan inlet or through the flexible connection.
  - c. Measure static pressure across each component that makes up the air-handling system.
  - d. Report any artificial loading of filters at the time static pressures are measured.
- 7. Set final return and outside airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
  - a. Balance the return-air ducts and inlets.
  - b. Verify that terminal units are meeting design airflow under system maximum flow.

- 8. Re-measure the inlet static pressure at the most critical terminal unit, and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls Contractor.
- 9. Verify final system conditions as follows:
  - a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - b. Re-measure and confirm that total airflow is within design.
  - c. Re-measure final fan operating data, speed, volts, amps, and static profile.
  - d. Mark final settings.
  - e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
  - f. Verify tracking between supply and return fans.

## 3.9 PROCEDURES FOR MULTIZONE SYSTEMS

- A. Position the unit's automatic zone dampers for maximum flow through the cooling coil.
- B. The procedures for multizone systems will utilize the zone balancing dampers to achieve the indicated airflow within the zone.
- C. After balancing, place the unit's automatic zone dampers for maximum heating flow. Retest zone airflows and record any variances.
- D. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Set outside-air, return-air and relief-air dampers for proper position that simulates minimum outdoor air conditions.
    - b. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
    - c. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - 2. Measure fan static pressures as follows:
    - a. Measure static pressure directly at the fan outlet or through the flexible connection.
    - b. Measure static pressure directly at the fan inlet or through the flexible connection.
    - c. Measure static pressure across each component that makes up the air-handling system.
    - d. Report artificial loading of filters at the time static pressures are measured.
  - 3. Review Record drawings to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
  - 4. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for

adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.

- 5. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- E. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
  - 1. Measure airflow of submain and branch ducts.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.
- F. Adjust air inlets and outlets for each space to indicated airflows.
  - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure inlet and outlet airflow.
  - 3. Adjust each inlet and outlet for specified airflow.
  - 4. Re-measure each inlet and outlet after they have been adjusted.
- G. Verify final system conditions.
  - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, speed, volts, amps, and static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

#### 3.10 PROCEDURES FOR MOTORS

- A. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Phase and hertz.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - 7. Starter size and thermal-protection-element rating.
  - 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

### 3.11 PROCEDURES FOR AIR-COOLED CONDENSING UNITS

- A. Verify proper rotation of fan(s).
- B. Measure and record entering- and leaving-air temperatures.
- C. Measure and record entering and leaving refrigerant pressures.
- D. Measure and record operating data of compressor(s), fan(s), and motors.

### 3.12 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each electric heating coil:
  - 1. Nameplate data.
  - 2. Airflow.
  - 3. Entering- and leaving-air temperature at full load.
  - 4. Air pressure drop.
  - 5. Voltage and amperage input of each phase at full load.
  - 6. Calculated kilowatt at full load.
  - 7. Fuse or circuit-breaker rating for overload protection.
- B. Measure, adjust, and record the following data for each refrigerant coil:
  - 1. Dry-bulb temperature of entering and leaving air.
  - 2. Wet-bulb temperature of entering and leaving air.
  - 3. Airflow.
  - 4. Air pressure drop.
  - 5. Entering and leaving refrigerant pressure and temperatures.

## 3.13 PROCEDURES FOR EXHAUST HOODS

- A. Room Pressure: Measure and record room pressure with respect to atmosphere and adjacent space with hoods in room initially not operating and then with hoods operating.
- B. Makeup Air: Systems supplying source of makeup air to hoods shall be in operation during testing and balancing of exhaust hoods.
  - 1. Measure and record temperature of makeup air entering hood. If hood makeup air is from multiple sources having different temperatures, measure and record the airflow and temperatures of each source and calculate the weighted average temperature.
  - 2. Use simulated smoke to observe supply air-distribution air patterns in vicinity of hoods. Consult with hood manufacturer and report conditions that have a detrimental effect on intended capture, containment, and other attributes effecting proper operation.
- C. Rooms with Multiple Hoods: Test each hood separately, one at a time, and repeat tests with all hoods intended to operate simultaneously by design.
- D. Canopy Hoods: Measure and record the following:

- 1. Pressure drop across hood.
- 2. Airflow by duct traverse where duct distribution will allow accurate measurement, and calculate hood average face velocity.
- 3. Measure velocity across hood face and calculate hood airflow.
  - a. Clearly indicate the direction of flow at each point of measurement.
  - b. Measure velocity across opening on not less than 12-inch centers. Record velocity at each measurement, and calculate average velocity.
- 4. Capture and Containment: Check each hood for proper capture and containment using a smoke-emitting device. Observe and report performance. Make adjustments to achieve optimum results.
- E. Kitchen Hoods:
  - 1. Type 1: Measure and record pressure drop and face velocity of hood filters and slots in accordance with hood manufacturer's instructions. Consult hood manufacturer to determine hood airflow using recorded information.
  - 2. Type 2: Measure and record airflow by duct traverse.
  - 3. Capture and Containment: Check each hood for proper capture and containment using a smoke-emitting device. Observe and report performance. Make adjustments to achieve optimum results.
- F. AHJ Tests: Conduct additional tests required by authorities having jurisdiction.

#### 3.14 SOUND TESTS

- A. After systems are balanced and Substantial Completion, measure and record sound levels at 10 locations as designated by the Architect.
- B. Instrumentation:
  - 1. The sound-testing meter shall be a portable, general-purpose testing meter consisting of a microphone, processing unit, and readout.
  - 2. The sound-testing meter shall be capable of showing fluctuations at minimum and maximum levels, and measuring the equivalent continuous sound pressure level  $(L_{eq})$ .
  - 3. The sound-testing meter must be capable of using one-third octave band filters to measure mid-frequencies from 31.5 Hz to 8000 Hz.
  - 4. The accuracy of the sound-testing meter shall be plus or minus one decibel.
- C. Test Procedures:
  - 1. Perform test at quietest background noise period. Note cause of unpreventable sound that affects test outcome.
  - 2. Equipment should be operating at design values.
  - 3. Calibrate the sound-testing meter prior to taking measurements.
  - 4. Use a microphone suitable for the type of noise levels measured that is compatible with meter. Provide a windshield for outside or in-duct measurements.
  - 5. Record a set of background measurements in dBA and sound pressure levels in the eight unweighted octave bands 63 Hz to 8000 Hz (NC) with the equipment off.

- 6. Take sound readings in dBA and sound pressure levels in the eight unweighted octave bands 63 Hz to 8000 Hz (NC) with the equipment operating.
- 7. Take readings no closer than 36 inches from a wall or from the operating equipment and approximately 60 inches from the floor, with the meter held or mounted on a tripod.
- 8. For outdoor measurements, move sound-testing meter slowly and scan area that has the most exposure to noise source being tested. Use A-weighted scale for this type of reading.
- D. Reporting:
  - 1. Report shall record the following:
    - a. Location.
    - b. System tested.
    - c. dBA reading.
    - d. Sound pressure level in each octave band with equipment on and off.
  - 2. Plot sound pressure levels on Noise Criteria (NC) worksheet with equipment on and off.

# 3.15 VIBRATION TESTS

- A. After systems are balanced and Substantially Completion, measure and record vibration levels on equipment having motor horsepower equal to or greater than 10.
- B. Instrumentation:
  - 1. Use portable, battery-operated, and microprocessor-controlled vibration meter with or without a built-in printer.
  - 2. The meter shall automatically identify engineering units, filter bandwidth, amplitude, and frequency scale values.
  - 3. The meter shall be able to measure machine vibration displacement in mils of deflection, velocity in inches per second, and acceleration in inches per second squared.
  - 4. Verify calibration date is current for vibration meter before taking readings.
- C. Test Procedures:
  - 1. To ensure accurate readings, verify that accelerometer has a clean, flat surface and is mounted properly.
  - 2. With the unit running, set up vibration meter in a safe, secure location. Connect transducer to meter with proper cables. Hold magnetic tip of transducer on top of the bearing, and measure unit in mils of deflection. Record measurement, then move transducer to the side of the bearing and record in mils of deflection. Record an axial reading in mils of deflection by holding nonmagnetic, pointed transducer tip on end of shaft.
  - 3. Change vibration meter to velocity (inches per second) measurements. Repeat and record above measurements.
  - 4. Record CPM or rpm.
  - 5. Read each bearing on motor, fan, and pump as required. Track and record vibration levels from rotating component through casing to base.

- D. Reporting:
  - 1. Report shall record location and the system tested.
  - 2. Include horizontal-vertical-axial measurements for tests.
  - 3. Verify that vibration limits follow Specifications, or, if not specified, follow the General Machinery Vibration Severity Chart or Vibration Acceleration General Severity Chart from AABC's "National Standards for Total System Balance." Acceptable levels of vibration are normally "smooth" to "good."
  - 4. Include in General Machinery Vibration Severity Chart, with conditions plotted.

## 3.16 DUCT LEAKAGE TESTS

- A. Witness the duct leakage testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

## 3.17 PIPE LEAKAGE TESTS

- A. Witness the pipe pressure testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

## 3.18 UFAD PLENUM LEAKAGE TESTS

- A. Witness the UFAD plenum pressure testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

# 3.19 HVAC CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
  - 1. Verify HVAC control system is operating within the design limitations.
  - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
  - 3. Verify that controllers are calibrated and function as intended.
  - 4. Verify that controller set points are as indicated.
  - 5. Verify the operation of lockout or interlock systems.
  - 6. Verify the operation of valve and damper actuators.
  - 7. Verify that controlled devices are properly installed and connected to correct controller.
  - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.

- 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

# 3.20 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
  - 1. Measure and record the operating speed, airflow, and static pressure of each fan and equipment with fan(s).
  - 2. Measure and record flows, temperatures, and pressures of each piece of equipment in each hydronic system. Compare the values to design or nameplate information, where information is available.
  - 3. Measure motor voltage and amperage. Compare the values to motor nameplate information.
  - 4. Check the refrigerant charge.
  - 5. Check the condition of filters.
  - 6. Check the condition of coils.
  - 7. Check the operation of the drain pan and condensate-drain trap.
  - 8. Check bearings and other lubricated parts for proper lubrication.
  - 9. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.
- B. TAB After Construction: Before performing testing and balancing of renovated existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished in accordance with renovation scope indicated by Contract Documents. Verify the following:
  - 1. New filters are installed.
  - 2. Coils are clean and fins combed.
  - 3. Drain pans are clean.
  - 4. Fans are clean.
  - 5. Bearings and other parts are properly lubricated.
  - 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
  - 1. Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
  - 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
  - 3. If calculations increase or decrease the airflow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
  - 4. Balance each air outlet.

## 3.21 TOLERANCES

- A. Set HVAC system's airflow rates within the following tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent. If design value is less than 100 cfm, within 10 cfm.
  - 2. Air Outlets and Inlets: Plus or minus 10 percent. If design value is less than 100 cfm, within 10 cfm.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

### 3.22 PROGRESS REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systembalancing devices. Recommend changes and additions to system-balancing devices, to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance-measuring and -balancing devices.
- B. Status Reports: Prepare biweekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

### 3.23 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  - 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  - 2. Include a list of instruments used for procedures, along with proof of calibration.
  - 3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:
  - 1. Pump curves.
  - 2. Fan curves.
  - 3. Manufacturers' test data.
  - 4. Field test reports prepared by system and equipment installers.
  - 5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.
- C. General Report Data: In addition to form titles and entries, include the following data:
  - 1. Title page.
  - 2. Name and address of the TAB specialist.

- 3. Project name.
- 4. Project location.
- 5. Architect's name and address.
- 6. Engineer's name and address.
- 7. Contractor's name and address.
- 8. Report date.
- 9. Signature of TAB supervisor who certifies the report.
- 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
- 11. Summary of contents, including the following:
  - a. Indicated versus final performance.
  - b. Notable characteristics of systems.
  - c. Description of system operation sequence if it varies from the Contract Documents.
- 12. Nomenclature sheets for each item of equipment.
- 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
- 14. Notes to explain why certain final data in the body of reports vary from indicated values.
- 15. Test conditions for fans performance forms, including the following:
  - a. Settings for outdoor-, return-, and exhaust-air dampers.
  - b. Conditions of filters.
  - c. Cooling coil, wet- and dry-bulb conditions.
  - d. Heating coil, dry-bulb conditions.
  - e. Face and bypass damper settings at coils.
  - f. Fan drive settings, including settings and percentage of maximum pitch diameter.
  - g. Variable-frequency controller settings for variable-air-volume systems.
  - h. Settings for pressure controller(s).
  - i. Other system operating conditions that affect performance.
- 16. Test conditions for pump performance forms, including the following:
  - a. Settings for pressure controller(s).
  - b. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
  - 1. Quantities of outdoor, supply, return, and exhaust airflows.
  - 2. Duct, outlet, and inlet sizes.
  - 3. Pipe and valve sizes and locations.
  - 4. Terminal units.
  - 5. Balancing stations.
  - 6. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units, include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.

- c. Make and type.
- d. Model number and unit size.
- e. Manufacturer's serial number.
- f. Unit arrangement and class.
- g. Discharge arrangement.
- h. Sheave make, size in inches, and bore.
- i. Center-to-center dimensions of sheave and amount of adjustments in inches.
- j. Number, make, and size of belts.
- k. Number, type, and size of filters.
- 2. Motor Data:
  - a. Motor make, and frame type and size.
  - b. Horsepower and speed.
  - c. Volts, phase, and hertz.
  - d. Full-load amperage and service factor.
  - e. Sheave make, size in inches, and bore.
  - f. Center-to-center dimensions of sheave and amount of adjustments in inches.
- 3. Test Data (Indicated and Actual Values):
  - a. Total airflow rate in cfm.
  - b. Total system static pressure in inches wg.
  - c. Fan speed.
  - d. Inlet and discharge static pressure in inches wg.
  - e. For each filter bank, filter static-pressure differential in inches wg.
  - f. Preheat-coil static-pressure differential in inches wg.
  - g. Cooling-coil static-pressure differential in inches wg.
  - h. Heating-coil static-pressure differential in inches wg.
  - i. List for each internal component with pressure-drop, static-pressure differential in inches wg.
  - j. Outdoor airflow in cfm.
  - k. Return airflow in cfm.
  - l. Outdoor-air damper position.
  - m. Return-air damper position.
- F. Apparatus-Coil Test Reports:
  - 1. Coil Data:
    - a. System identification.
    - b. Location.
    - c. Coil type.
    - d. Number of rows.
    - e. Fin spacing in fins per inch o.c.
    - f. Make and model number.
    - g. Face area in sq. ft..
    - h. Tube size in NPS.
    - i. Tube and fin materials.
    - j. Circuiting arrangement.

- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Average face velocity in fpm.
  - c. Air pressure drop in inches wg.
  - d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
  - e. Return-air, wet- and dry-bulb temperatures in deg F.
  - f. Entering-air, wet- and dry-bulb temperatures in deg F.
  - g. Leaving-air, wet- and dry-bulb temperatures in deg F.
  - h. Refrigerant expansion valve and refrigerant types.
  - i. Refrigerant suction pressure in psig.
  - j. Refrigerant suction temperature in deg F.
- G. Gas- and Oil-Fired Heat Apparatus Test Reports: In addition to manufacturer's factory startup equipment reports, include the following:
  - 1. Unit Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and unit size.
    - e. Manufacturer's serial number.
    - f. Fuel type in input data.
    - g. Output capacity in Btu/h.
    - h. Ignition type.
    - i. Burner-control types.
    - j. Motor horsepower and speed.
    - k. Motor volts, phase, and hertz.
    - 1. Motor full-load amperage and service factor.
    - m. Sheave make, size in inches, and bore.
    - n. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 2. Test Data (Indicated and Actual Values):
    - a. Total airflow rate in cfm.
    - b. Entering-air temperature in deg F.
    - c. Leaving-air temperature in deg F.
    - d. Air temperature differential in deg F.
    - e. Entering-air static pressure in inches wg.
    - f. Leaving-air static pressure in inches wg.
    - g. Air static-pressure differential in inches wg.
    - h. Low-fire fuel input in Btu/h.
    - i. High-fire fuel input in Btu/h.
    - j. Manifold pressure in psig.
    - k. High-temperature-limit setting in deg F.
    - 1. Operating set point in Btu/h.
    - m. Motor voltage at each connection.
    - n. Motor amperage for each phase.
    - o. Heating value of fuel in Btu/h.

- H. Electric-Coil Test Reports: For electric furnaces, duct coils, and electric coils installed in central-station air-handling units, include the following:
  - 1. Unit Data:
    - a. System identification.
    - b. Location.
    - c. Coil identification.
    - d. Capacity in Btu/h.
    - e. Number of stages.
    - f. Connected volts, phase, and hertz.
    - g. Rated amperage.
    - h. Airflow rate in cfm.
    - i. Face area in sq. ft..
    - j. Minimum face velocity in fpm.
  - 2. Test Data (Indicated and Actual Values):
    - a. Heat output in Btu/h.
    - b. Airflow rate in cfm.
    - c. Air velocity in fpm.
    - d. Entering-air temperature in deg F.
    - e. Leaving-air temperature in deg F.
    - f. Voltage at each connection.
    - g. Amperage for each phase.
- I. Fan Test Reports: For supply, return, and exhaust fans, include the following:
  - 1. Fan Data:
    - a. System identification.
    - b. Location.
    - c. Make and type.
    - d. Model number and size.
    - e. Manufacturer's serial number.
    - f. Arrangement and class.
    - g. Sheave make, size in inches, and bore.
    - h. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - 2. Motor Data:
    - a. Motor make, and frame type and size.
    - b. Horsepower and speed.
    - c. Volts, phase, and hertz.
    - d. Full-load amperage and service factor.
    - e. Sheave make, size in inches, and bore.
    - f. Center-to-center dimensions of sheave and amount of adjustments in inches.
    - g. Number, make, and size of belts.
  - 3. Test Data (Indicated and Actual Values):

- a. Total airflow rate in cfm.
- b. Total system static pressure in inches wg.
- c. Fan speed.
- d. Discharge static pressure in inches wg.
- e. Suction static pressure in inches wg.
- J. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
  - 1. Report Data:
    - a. System fan and air-handling-unit number.
    - b. Location and zone.
    - c. Traverse air temperature in deg F.
    - d. Duct static pressure in inches wg.
    - e. Duct size in inches.
    - f. Duct area in sq. ft..
    - g. Indicated airflow rate in cfm.
    - h. Indicated velocity in fpm.
    - i. Actual airflow rate in cfm.
    - j. Actual average velocity in fpm.
    - k. Barometric pressure in psig.
- K. Air-Terminal-Device Reports:
  - 1. Unit Data:
    - a. System and air-handling unit identification.
    - b. Location and zone.
    - c. Apparatus used for test.
    - d. Area served.
    - e. Make.
    - f. Number from system diagram.
    - g. Type and model number.
    - h. Size.
    - i. Effective area in sq. ft..
  - 2. Test Data (Indicated and Actual Values):
    - a. Airflow rate in cfm.
    - b. Air velocity in fpm.
    - c. Preliminary airflow rate as needed in cfm.
    - d. Preliminary velocity as needed in fpm.
    - e. Final airflow rate in cfm.
    - f. Final velocity in fpm.
    - g. Space temperature in deg F.
- L. System-Coil Reports: For reheat coils of terminal units, include the following:
  - 1. Unit Data:

- a. System and air-handling-unit identification.
- b. Location and zone.
- c. Room or riser served.
- d. Coil make and size.
- e. Flowmeter type.
- 2. Test Data (Indicated and Actual Values):
  - a. Airflow rate in cfm.
  - b. Entering-air temperature in deg F.
  - c. Leaving-air temperature in deg F.
- M. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves, and include the following:
  - 1. Unit Data:
    - a. Unit identification.
    - b. Location.
    - c. Service.
    - d. Make and size.
    - e. Model number and serial number.
    - f. Required net positive suction head in feet of head or psig.
    - g. Pump speed.
    - h. Impeller diameter in inches.
    - i. Motor make and frame size.
    - j. Motor horsepower and rpm.
    - k. Voltage at each connection.
    - l. Amperage for each phase.
    - m. Full-load amperage and service factor.
    - n. Seal type.
  - 2. Test Data (Indicated and Actual Values):
    - a. Static head in feet of head or psig.
    - b. Pump shutoff pressure in feet of head or psig.
    - c. Actual impeller size in inches.
    - d. Full-open flow rate in gpm.
    - e. Full-open pressure in feet of head or psig.
    - f. Final discharge pressure in feet of head or psig.
    - g. Final suction pressure in feet of head or psig.
    - h. Final total pressure in feet of head or psig.
    - i. Voltage at each connection.
    - j. Amperage for each phase.
- N. Instrument Calibration Reports:
  - 1. Report Data:
    - a. Instrument type and make.
    - b. Serial number.

- c. Application.
- d. Dates of use.
- e. Dates of calibration.

# 3.24 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Construction Manager.
- B. Architect and Commissioning Authority shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to the lesser of either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the TAB shall be considered incomplete and shall be rejected.
- E. If recheck measurements find the number of failed measurements noncompliant with requirements indicated, proceed as follows:
  - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection. All changes shall be tracked to show changes made to previous report.
  - 2. If the second final inspection also fails, Owner may pursue others Contract options to complete TAB work.
- F. Prepare test and inspection reports.

## 3.25 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 230593

## SECTION 230700 - HVAC INSULATION

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section Includes:
  - 1. Insulation Materials:
    - a. Calcium silicate.
    - b. Cellular glass.
    - c. Flexible elastomeric.
    - d. Mineral fiber.
  - 2. Fire-rated insulation systems.
  - 3. Insulating cements.
  - 4. Adhesives.
  - 5. Mastics.
  - 6. Lagging adhesives.
  - 7. Sealants.
  - 8. Factory-applied jackets.
  - 9. Field-applied fabric-reinforcing mesh.
  - 10. Field-applied cloths.
  - 11. Field-applied jackets.
  - 12. Tapes.
  - 13. Securements.
  - 14. Corner angles.
- B. Related Sections:
  - 1. Section 220719 "Plumbing Piping Insulation."
  - 2. Section 233113 "Metal Ducts" for duct liners.

## 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Qualification Data: For qualified Installer.
- C. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation

materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.

- D. Field quality-control reports.
- 1.4 QUALITY ASSURANCE
  - A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
  - B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.
    - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
    - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.
- 1.6 COORDINATION
  - A. Coordinate size and location of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
  - B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
  - C. Coordinate installation and testing of heat tracing.

#### 1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

# PART 2 - PRODUCTS

# 2.1 INSULATION MATERIALS

- A. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Calcium Silicate:
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Industrial Insulation Group (The); Thermo-12 Gold
  - 2. Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
  - 3. Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
  - 4. Prefabricated Fitting Covers: Comply with ASTM C 450 and ASTM C 585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
- G. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cell-U-Foam Corporation; Ultra-CUF
    - b. Pittsburgh Corning Corporation; Foamglas Super K
  - 2. Block Insulation: ASTM C 552, Type I.
  - 3. Special-Shaped Insulation: ASTM C 552, Type III.
  - 4. Board Insulation: ASTM C 552, Type IV.
  - 5. Preformed Pipe Insulation without Jacket: Comply with ASTM C 552, Type II, Class 1.
  - 6. Preformed Pipe Insulation with Factory-Applied ASJ-SSL: Comply with ASTM C 552, Type II, Class 2.
  - 7. Factory fabricate shapes according to ASTM C 450 and ASTM C 585.

- H. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Aeroflex USA Inc.; Aerocel
    - b. Armacell LLC; **AP Armaflex**
    - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180
- I. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. CertainTeed Corp.; **Duct Wrap**
    - b. Johns Manville; Microlite
    - c. Knauf Insulation; **Duct Wrap**
    - d. Manson Insulation Inc.; Alley Wrap
    - e. Owens Corning; All-Service Duct Wrap
- J. High-Temperature, Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type V, without factory-applied jacket.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Johns Manville; HTB 23 Spin-Glas
    - b. Owens Corning; High Temperature Flexible Batt Insulations
- K. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. For equipment applications, provide insulation with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. CertainTeed Corp.; Commercial Board
    - b. Johns Manville; 800 Series Spin-Glas
    - c. Knauf Insulation; Insulation Board
    - d. Owens Corning; Fiberglas 700 Series
- L. High-Temperature, Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type III, without factory-applied jacket.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Johns Manville; 1000 Series Spin-Glas
    - b. Owens Corning; High Temperature Industrial Board Insulations
    - c. Roxul Inc.; Roxul RW
    - d. Thermafiber; Thermafiber Industrial Felt

- M. Mineral-Fiber, Preformed Pipe Insulation:
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Johns Manville; **Micro-Lok**
    - b. Knauf Insulation; **1000 Pipe Insulation**
    - c. Manson Insulation Inc.; Alley-K
    - d. Owens Corning; Fiberglas Pipe Insulation
  - 2. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 3. Type II, 1200 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type II, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- N. Mineral-Fiber, Pipe Insulation Wicking System: Preformed pipe insulation complying with ASTM C 547, Type I, Grade A, with absorbent cloth factory applied to the entire inside surface of preformed pipe insulation and extended through the longitudinal joint to outside surface of insulation under insulation jacket. Factory apply a white, polymer, vapor-retarder jacket with self-sealing adhesive tape seam and evaporation holes running continuously along the longitudinal seam, exposing the absorbent cloth.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Knauf Insulation; **Permawick Pipe Insulation**
    - b. Owens Corning; VaporWick Pipe Insulation
- O. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semi-rigid board material with factory-applied ASJ complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. or more. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. CertainTeed Corp.; CrimpWrap
    - b. Johns Manville; MicroFlex
    - c. Knauf Insulation; Pipe and Tank Insulation
    - d. Manson Insulation Inc.; AK Flex
    - e. Owens Corning; Fiberglas Pipe and Tank Insulation

# 2.2 FIRE-RATED INSULATION SYSTEMS

A. Fire-Rated Board: Structural-grade, press-molded, xonolite calcium silicate, fireproofing board suitable for operating temperatures up to 1700 deg F. Comply with ASTM C 656, Type II, Grade 6. Tested and certified to provide a 1 or 2-hour fire rating by a NRTL acceptable to authority having jurisdiction.

- 1. Products: Subject to compliance with requirements, provide one (1) of the following available products that may be incorporated into the Work include, but are not limited to, the following:
  - a. Johns Manville; **Super Firetemp M**
- B. Fire-Rated Blanket: High-temperature, flexible, blanket insulation with FSK jacket that is tested and certified to provide a 1 or 2-hour fire rating by a NRTL acceptable to authority having jurisdiction.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. CertainTeed Corp.; FlameChek
    - b. Johns Manville; Firetemp Wrap
    - c. 3M; Fire Barrier Wrap Products

### 2.3 INSULATING CEMENTS

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Insulco, Division of MFS, Inc.; Triple I
    - b. P. K. Insulation Mfg. Co., Inc.; Super-Stik
- B. Expanded or Exfoliated Vermiculite Insulating Cement: Comply with ASTM C 196.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. P. K. Insulation Mfg. Co., Inc.; Thermal-V-Kote
- C. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Insulco, Division of MFS, Inc.; SmoothKote
    - b. P. K. Insulation Mfg. Co., Inc.; PK No. 127 and Quik-Cote
    - c. Rock Wool Manufacturing Company; Delta One Shot

### 2.4 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Calcium Silicate Adhesive: Fibrous, sodium-silicate-based adhesive with a service temperature range of 50 to 800 deg F.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-97**
    - b. Foster Products Corporation, H. B. Fuller Company; 81-27/81-93

- c. Marathon Industries, Inc.; **290**
- d. Mon-Eco Industries, Inc.; 22-30
- e. Vimasco Corporation; **760**
- C. Cellular-Glass, Phenolic, Polyisocyanurate, and Polystyrene Adhesive: Solvent-based resin adhesive, with a service temperature range of minus 75 to plus 300 deg F.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-96**
    - b. Foster Products Corporation, H. B. Fuller Company; **81-33**
- D. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Aeroflex USA Inc.; Aeroseal
    - b. Armacell LCC; **520** Adhesive
    - c. Foster Products Corporation, H. B. Fuller Company; 85-75
- E. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-82**
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20
    - c. Marathon Industries, Inc.; 225
- F. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-82**
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20
    - c. Marathon Industries, Inc.; 225
- G. PVC Jacket Adhesive: Compatible with PVC jacket.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Dow Chemical Company (The); **739, Dow Silicone**
    - b. Johns-Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive
    - c. Red Devil, Inc.; Celulon Ultra Clear
- 2.5 MASTICS
  - A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-C-19565C, Type II.

- B. Vapor-Barrier Mastic: Water based; suitable for indoor and outdoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; CP-35
    - b. Foster Products Corporation, H. B. Fuller Company; **30-90**
    - c. Marathon Industries, Inc.; **590**
  - 2. Water-Vapor Permeance: ASTM E 96, Procedure B, 0.013 perm at 43-mil dry film thickness.
  - 3. Service Temperature Range: Minus 20 to plus 180 deg F.
  - 4. Solids Content: ASTM D 1644, fifty-nine percent (59%) by volume and seventy-one percent (71%) by weight.
  - 5. Color: White.
- C. Vapor-Barrier Mastic: Solvent based; suitable for indoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-30**
    - b. Foster Products Corporation, H. B. Fuller Company; **30-35**
    - c. Marathon Industries, Inc.; 501
  - 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 35-mil dry film thickness.
  - 3. Service Temperature Range: 0 to 180 deg F.
  - 4. Solids Content: ASTM D 1644, forty-four percent (44%) by volume and sixty-two percent (62%) by weight.
  - 5. Color: White.
- D. Vapor-Barrier Mastic: Solvent based; suitable for outdoor use on below ambient services.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; Encacel
    - **b.** Foster Products Corporation, H. B. Fuller Company; **60-95/60-96**
    - c. Marathon Industries, Inc.; **570**
  - 2. Water-Vapor Permeance: ASTM F 1249, 0.05 perm at 30-mil dry film thickness.
  - 3. Service Temperature Range: Minus 50 to plus 220 deg F.
  - 4. Solids Content: ASTM D 1644, thirty-three percent (33%) by volume and forty-six percent (46%) by weight.
  - 5. Color: White.
- E. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-10**
    - b. Foster Products Corporation, H. B. Fuller Company; 35-00
    - c. Marathon Industries, Inc.; **550**

- 2. Water-Vapor Permeance: ASTM F 1249, 3 perms at 0.0625-inch dry film thickness.
- 3. Service Temperature Range: Minus 20 to plus 200 deg F.
- 4. Solids Content: Sixty-three percent (63%) by volume and seventy-three percent (73%) by weight.
- 5. Color: White.

## 2.6 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-52**
    - b. Foster Products Corporation, H. B. Fuller Company; 81-42
    - c. Marathon Industries, Inc.; **130**
  - 2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fireresistant lagging cloths over duct, equipment, and pipe insulation.
  - 3. Service Temperature Range: Minus 50 to plus 180 deg F.
  - 4. Color: White.

## 2.7 SEALANTS

- A. Joint Sealants:
  - 1. Joint Sealants for Cellular-Glass Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; CP-76
    - b. Foster Products Corporation, H. B. Fuller Company; **30-45**
    - c. Marathon Industries, Inc.; 405
    - d. Pittsburgh Corning Corporation; Pittseal 444
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Permanently flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 100 to plus 300 deg F.
  - 5. Color: White or gray.
- B. FSK and Metal Jacket Flashing Sealants:
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; CP-76-8
    - b. Foster Products Corporation, H. B. Fuller Company; 95-44
    - c. Marathon Industries, Inc.; 405
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 5. Color: Aluminum.

- C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; **CP-76**
  - 2. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 3. Fire- and water-resistant, flexible, elastomeric sealant.
  - 4. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 5. Color: White.

## 2.8 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
  - 1. ASJ: White, Kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
  - 2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
  - 3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with Kraft-paper backing; complying with ASTM C 1136, Type II.
  - 4. FSP Jacket: Aluminum-foil, fiberglass-reinforced scrim with polyethylene backing; complying with ASTM C 1136, Type II.
  - 5. PVDC Jacket for Indoor Applications: 4-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.02 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 20 when tested according to ASTM E 84.
    - a. Products: Subject to compliance with requirements, provide one (1) of the following:
      - 1) Dow Chemical Company (The); Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film
  - 6. PVDC Jacket for Outdoor Applications: 6-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.01 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 25 when tested according to ASTM E 84.
    - a. Products: Subject to compliance with requirements, provide one (1) of the following:
      - 1) Dow Chemical Company (The); Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film
  - 7. PVDC-SSL Jacket: PVDC jacket with a self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip.
    - a. Products: Subject to compliance with requirements, provide one (1) of the following:

# 1) Dow Chemical Company (The); Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film

8. Vinyl Jacket: White vinyl with a permeance of 1.3 perms when tested according to ASTM E 96, Procedure A, and complying with NFPA 90A and NFPA 90B.

## 2.9 FIELD-APPLIED FABRIC-REINFORCING MESH

- A. Woven Glass-Fiber Fabric for Pipe Insulation: Approximately 2 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. inch for covering pipe and pipe fittings.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:

## a. Vimasco Corporation; Elastafab 894

- B. Woven Glass-Fiber Fabric for Duct and Equipment Insulation: Approximately 6 oz./sq. yd. with a thread count of 5 strands by 5 strands/sq. inch for covering equipment.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; Chil-Glas No. 5
- C. Woven Polyester Fabric: Approximately 1 oz./sq. yd. with a thread count of 10 strands by 10 strands/sq. inch, in a Leno weave, for duct, equipment, and pipe.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Foster Products Corporation, H. B. Fuller Company; Mast-A-Fab
    - b. Vimasco Corporation; Elastafab 894

### 2.10 FIELD-APPLIED CLOTHS

- A. Woven Glass-Fiber Fabric: Comply with MIL-C-20079H, Type I, plain weave, and presized a minimum of 8 oz./sq. yd.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Alpha Associates, Inc.; Alpha-Maritex 84215 and 84217/9485RW, Luben 59

### 2.11 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with Kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Johns Manville; **Zeston**

- b. P.I.C. Plastics, Inc.; FG Series
- c. Proto PVC Corporation; LoSmoke
- d. Speedline Corporation; SmokeSafe
- 2. Adhesive: As recommended by jacket material manufacturer.
- 3. Color: White.
- 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
  - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
- 5. Factory-fabricated tank heads and tank side panels.
- D. Metal Jacket:
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Childers Products, Division of ITW; Metal Jacketing Systems
    - b. PABCO Metals Corporation; Surefit
    - c. RPR Products, Inc.; Insul-Mate
  - 2. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105 or 5005, Temper H-14.
    - a. Sheet and roll stock ready for shop or field sizing.
    - b. Finish and thickness are indicated in field-applied jacket schedules.
    - c. Moisture Barrier for Indoor Applications: 3-mil- thick, heat-bonded polyethylene and Kraft paper.
    - d. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and Kraft paper.
    - e. Factory-Fabricated Fitting Covers:
      - 1) Same material, finish, and thickness as jacket.
      - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
      - 3) Tee covers.
      - 4) Flange and union covers.
      - 5) End caps.
      - 6) Beveled collars.
      - 7) Valve covers.
      - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
  - 3. Stainless-Steel Jacket: ASTM A 167 or ASTM A 240.
    - a. Sheet and roll stock ready for shop or field sizing.
    - b. Material, finish, and thickness are indicated in field-applied jacket schedules.
    - c. Moisture Barrier for Indoor Applications: 3-mil- thick, heat-bonded polyethylene and Kraft paper.

- d. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and Kraft paper.
- e. Factory-Fabricated Fitting Covers:
  - 1) Same material, finish, and thickness as jacket.
  - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
  - 3) Tee covers.
  - 4) Flange and union covers.
  - 5) End caps.
  - 6) Beveled collars.
  - 7) Valve covers.
  - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
- E. Underground Direct-Buried Jacket: 125-mil- thick vapor barrier and waterproofing membrane consisting of a rubberized bituminous resin reinforced with a woven-glass fiber or polyester scrim and laminated aluminum foil.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Pittsburgh Corning Corporation; **Pittwrap**
    - b. Polyguard; Insulrap No Torch 125
- F. Self-Adhesive Outdoor Jacket: 60-mil- thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a cross-laminated polyethylene film covered with white aluminum-foil facing.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Polyguard; Alumaguard 60
- G. PVDC Jacket for Indoor Applications: 4-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.02 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 20 when tested according to ASTM E 84.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Dow Chemical Company (The), Saran 540 Vapor Retarder Film
- H. PVDC Jacket for Outdoor Applications: 6-mil- thick, white PVDC biaxially oriented barrier film with a permeance at 0.01 perms when tested according to ASTM E 96 and with a flame-spread index of 5 and a smoke-developed index of 25 when tested according to ASTM E 84.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Dow Chemical Company (The), Saran 560 Vapor Retarder Film
- I. PVDC-SSL Jacket: PVDC jacket with a self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip.

- 1. Products: Subject to compliance with requirements, provide one (1) of the following:
  - a. Dow Chemical Company (The); Saran 540 Vapor Retarder Film and Saran 560 Vapor Retarder Film

## 2.12 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0835
    - b. Compac Corp.; **104** and **105**
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 428 AWF ASJ
    - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ
  - 2. Width: 3 inches.
  - 3. Thickness: 11.5 mils.
  - 4. Adhesion: 90 ounces force/inch in width.
  - 5. Elongation: Two percent (2%).
  - 6. Tensile Strength: 40 lbf/inch in width.
  - 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827
    - b. Compac Corp.; **110** and **111**
    - c. Ideal Tape Co., Inc., an American Biltrite Company; **491 AWF FSK**
    - d. Venture Tape; 1525 CW, 1528 CW, and 1528 CW/SQ
  - 2. Width: 3 inches.
  - 3. Thickness: 6.5 mils.
  - 4. Adhesion: 90 ounces force/inch in width.
  - 5. Elongation: Two percent (2%).
  - 6. Tensile Strength: 40 lbf/inch in width.
  - 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0555
    - b. Compac Corp.; **130**
    - c. Ideal Tape Co., Inc., an American Biltrite Company; **370 White PVC tape**
    - d. Venture Tape; 1506 CW NS

- 2. Width: 2 inches.
- 3. Thickness: 6 mils.
- 4. Adhesion: 64 ounces force/inch in width.
- 5. Elongation: Five hundred percent (500%).
- 6. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800
    - b. Compac Corp.; **120**
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 488 AWF
    - d. Venture Tape; **3520 CW**
  - 2. Width: 2 inches.
  - 3. Thickness: 3.7 mils.
  - 4. Adhesion: 100 ounces force/inch in width.
  - 5. Elongation: Five percent (5%).
  - 6. Tensile Strength: 34 lbf/inch in width.
- E. PVDC Tape for Indoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Dow Chemical Company (The); Saran 540 Vapor Retarder Tape
  - 2. Width: 3 inches.
  - 3. Film Thickness: 4 mils.
  - 4. Adhesive Thickness: 1.5 mils.
  - 5. Elongation at Break: One hundred forty-five percent (145%).
  - 6. Tensile Strength: 55 lbf/inch in width.
- F. PVDC Tape for Outdoor Applications: White vapor-retarder PVDC tape with acrylic adhesive.
  - 1. Products: Subject to compliance with requirements, provide one (1) of the following:
    - a. Dow Chemical Company (The); Saran 560 Vapor Retarder Tape
  - 2. Width: 3 inches.
  - 3. Film Thickness: 6 mils.
  - 4. Adhesive Thickness: 1.5 mils.
  - 5. Elongation at Break: One hundred forty-five percent (145%).
  - 6. Tensile Strength: 55 lbf/inch in width.
- 2.13 SECUREMENTS
  - A. Bands:
    - 1. Products: Subject to compliance with requirements, provide one (1) of the following:

- a. Childers Products; **Bands**
- b. PABCO Metals Corporation; Bands
- c. RPR Products, Inc.; Bands
- 2. Stainless Steel: ASTM A 167 or ASTM A 240/, Type 304 or Type 316; 0.015-inch-thick, <sup>3</sup>/<sub>4</sub>-inch-wide with wing or closed seal.
- 3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020-inchthick, <sup>3</sup>/<sub>4</sub>-inch wide with wing or closed seal.
- 4. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.
- B. Insulation Pins and Hangers:
  - 1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- diameter shank, length to suit depth of insulation indicated.
    - a. Products: Subject to compliance with requirements, provide one (1) of the following:
      - 1) AGM Industries, Inc.; CWP-1
      - 2) GEMCO; CD
      - 3) Midwest Fasteners, Inc.; CD
      - 4) Nelson Stud Welding; **TPA**, **TPC**, and **TPS**
  - 2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch- diameter shank, length to suit depth of insulation indicated with integral 1½-inch galvanized carbon-steel washer.
    - a. Products: Subject to compliance with requirements, provide one (1) of the following:
      - 1) AGM Industries, Inc.; CWP-1
      - 2) GEMCO; Cupped Head Weld Pin
      - 3) Midwest Fasteners, Inc.; Cupped Head
      - 4) Nelson Stud Welding; CHP
  - 3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
    - a. Products: Subject to compliance with requirements, provide one (1) of the following:
      - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series T
      - 2) GEMCO; **Perforated Base**
      - 3) Midwest Fasteners, Inc.; Spindle
    - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030-inch-thick by 2 inches square.

- c. Spindle: Stainless steel, fully annealed, 0.106-inch- diameter shank, length to suit depth of insulation indicated.
- d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- 4. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
  - a. Products: Subject to compliance with requirements, provide one (1) of the following:
    - 1) GEMCO; Nylon Hangers
    - 2) Midwest Fasteners, Inc.; Nylon Insulation Hangers
  - b. Baseplate: Perforated, nylon sheet, 0.030-inch-thick by 1½ inches in diameter.
  - c. Spindle: Nylon, 0.106-inch- diameter shank, length to suit depth of insulation indicated, up to 2<sup>1</sup>/<sub>2</sub> inches.
  - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- 5. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
  - a. Products: Subject to compliance with requirements, provide one (1) of the following:
    - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series TSA
    - 2) GEMCO; **Press and Peel**
    - 3) Midwest Fasteners, Inc.; Self Stick
  - b. Baseplate: Galvanized carbon-steel sheet, 0.030-inch-thick by 2 inches square.
  - c. Spindle: Stainless steel, fully annealed, 0.106-inch- diameter shank, length to suit depth of insulation indicated.
  - d. Adhesive-backed base with a peel-off protective cover.
- 6. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- thick, stainless-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1½ inches in diameter.
  - a. Products: Subject to compliance with requirements, provide one (1) of the following:
    - 1) AGM Industries, Inc.; **RC-150**
    - 2) GEMCO; R-150
    - 3) Midwest Fasteners, Inc.; WA-150
    - 4) Nelson Stud Welding; Speed Clips

- b. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- 7. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inchthick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1<sup>1</sup>/<sub>2</sub> inches in diameter.
  - a. Products: Subject to compliance with requirements, provide one (1) of the following:
    - 1) GEMCO
    - 2) Midwest Fasteners, Inc.
- C. Staples: Outward-clinching insulation staples, nominal <sup>3</sup>/<sub>4</sub>-inch- wide, stainless steel or Monel.
- D. Wire: 0.062-inch soft-annealed, stainless steel.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. C & F Wire
    - b. Childers Products
    - c. PABCO Metals Corporation
    - d. RPR Products, Inc.
- 2.14 CORNER ANGLES
  - A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D 1784, Class 16354-C. White or color-coded to match adjacent surface.
  - B. Aluminum Corner Angles: 0.040-inch-thick, minimum 1 by 1 inch, aluminum according to ASTM B 209, Alloy 3003, 3005, 3105 or 5005; Temper H-14.
  - C. Stainless-Steel Corner Angles: 0.024-inch-thick, minimum 1 by 1 inch, stainless steel according to ASTM A 167 or ASTM A 240/A 240M, Type 304 or 316.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.
  - 1. Verify that systems and equipment to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
  - 3. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
  - 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- B. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- C. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

### 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.

- 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
- 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1½ inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than seventy-five percent (75%) of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.
  - 4. Manholes.
  - 5. Handholes.
  - 6. Cleanouts.

## 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
  - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- F. Insulation Installation at Floor Penetrations:
  - 1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
  - 2. Pipe: Install insulation continuously through floor penetrations.
  - 3. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

# 3.5 EQUIPMENT, TANK, AND VESSEL INSULATION INSTALLATION

- A. Mineral Fiber, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive and anchor pins and speed washers.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for one hundred percent (100%) coverage of tank and vessel surfaces.
  - 2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
  - 3. Protect exposed corners with secured corner angles.
  - 4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
    - a. Do not weld anchor pins to ASME-labeled pressure vessels.
    - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
    - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches from insulation end joints, and 16 inches o.c. in both directions.
    - d. Do not overcompress insulation during installation.
    - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
    - f. Impale insulation over anchor pins and attach speed washers.
    - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  - 5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
  - 6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches from each end. Install wire or cable between two circumferential girdles 12 inches o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches o.c. Use this network for securing insulation with tie wire or bands.
  - 7. Stagger joints between insulation layers at least 3 inches.
  - 8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
  - 9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
  - 10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.

- 1. Apply one hundred percent (100%) coverage of adhesive to surface with manufacturer's recommended adhesive.
- 2. Seal longitudinal seams and end joints.
- C. Insulation Installation on Pumps:
  - 1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch centers, starting at corners. Install 3/8-inch- diameter fasteners with wing nuts. Alternatively, secure the box sections together using a latching mechanism.
  - 2. Fabricate boxes from galvanized steel, at least 0.040 inch thick.
  - 3. For below ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

### 3.6 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
  - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
  - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
  - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
  - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times (2x) the thickness of pipe insulation, or one (1) pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
  - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times (2x) the thickness of pipe insulation, or one (1) pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
  - 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times (2x) the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
  - 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for

above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.

- 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- 9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
  - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times (2x) the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
  - 3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
  - 4. When covers are made from block insulation, make two (2) halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two (2) coats. After first coat is dry, apply and trowel second coat to a smooth finish.
  - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

## 3.7 CALCIUM SILICATE INSULATION INSTALLATION

- A. Insulation Installation on Boiler Breechings and Ducts:
  - 1. Secure single-layer insulation with stainless-steel bands at 12-inch intervals and tighten bands without deforming insulation material.
  - 2. Install 2-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless-steel bands at 12-inch intervals.
  - 3. On exposed applications without metal jacket, finish insulation surface with a skim coat of mineral-fiber, hydraulic-setting cement. When cement is dry, apply flood coat of lagging adhesive and press on one (1) layer of glass cloth. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth. Thin finish coat to achieve smooth, uniform finish.

- B. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure single-layer insulation with stainless-steel bands at 12-inch intervals and tighten bands without deforming insulation materials.
  - 2. Install 2-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless-steel bands at 12-inch intervals.
  - 3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.
- C. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as pipe insulation.
  - 4. Finish flange insulation same as pipe insulation.
- D. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
  - 2. When preformed insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
  - 3. Finish fittings insulation same as pipe insulation.
- E. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install mitered segments of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 2. Install insulation to flanges as specified for flange insulation application.
  - 3. Finish valve and specialty insulation same as pipe insulation.

## 3.8 CELLULAR-GLASS INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above ambient services, secure laps with outward clinched staples at 6 inches o.c.
  - 4. For insulation with factory-applied jackets on below ambient services, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of cellular-glass block insulation of same thickness as pipe insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
  - 2. When preformed sections of insulation are not available, install mitered sections of cellular-glass insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of cellular-glass insulation to valve body.
  - 2. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 3. Install insulation to flanges as specified for flange insulation application.

## 3.9 FLEXIBLE ELASTOMERIC INSULATION INSTALLATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
  - 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.

- 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 3. Install insulation to flanges as specified for flange insulation application.
- 4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

# 3.10 MINERAL-FIBER INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
  - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
  - 3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
  - 4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
  - 1. Install preformed pipe insulation to outer diameter of pipe flange.
  - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
  - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
  - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed sections of same material as straight segments of pipe insulation when available.
  - 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
  - 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
  - 4. Install insulation to flanges as specified for flange insulation application.

- E. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
  - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for one hundred percent (100%) coverage of duct and plenum surfaces.
  - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitordischarge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
    - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.
    - e. Impale insulation over pins and attach speed washers.
    - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  - 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one (1) edge and one (1) end of insulation segment. Secure laps to adjacent insulation section with ½-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
    - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
    - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times (2x) the insulation thickness but not less than 3 inches.
  - 5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
  - 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
  - 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- F. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.

- 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for one hundred percent (100%) coverage of duct and plenum surfaces.
- 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
- 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitordischarge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
  - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
  - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
  - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
  - d. Do not overcompress insulation during installation.
  - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one (1) edge and one (1) end of insulation segment. Secure laps to adjacent insulation section with ½-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vaporbarrier seal.
  - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times (2x) the insulation thickness but not less than 3 inches.
- 5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
- 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

# 3.11 FIELD-APPLIED JACKET INSTALLATION

- A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.
  - 1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
  - 2. Embed glass cloth between two (2) 0.062-inch- thick coats of lagging adhesive.
  - 3. Completely encapsulate insulation with coating, leaving no exposed insulation.

- B. Where FSK jackets are indicated, install as follows:
  - 1. Draw jacket material smooth and tight.
  - 2. Install lap or joint strips with same material as jacket.
  - 3. Secure jacket to insulation with manufacturer's recommended adhesive.
  - 4. Install jacket with 1<sup>1</sup>/<sub>2</sub>-inch laps at longitudinal seams and 3-inch- wide joint strips at end joints.
  - 5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
  - 1. Apply two (2) continuous beads of adhesive to seams and joints, one (1) bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.
- E. Where PVDC jackets are indicated, install as follows:
  - 1. Apply three (3) separate wraps of filament tape per insulation section to secure pipe insulation to pipe prior to installation of PVDC jacket.
  - 2. Wrap factory-presized jackets around individual pipe insulation sections with one (1) end overlapping the previously installed sheet. Install presized jacket with an approximate overlap at butt joint of 2 inches over the previous section. Adhere lap seal using adhesive or SSL, and then apply 1<sup>1</sup>/<sub>4</sub> circumferences of appropriate PVDC tape around overlapped butt joint.
  - 3. Continuous jacket can be spiral wrapped around a length of pipe insulation. Apply adhesive or PVDC tape at overlapped spiral edge. When electing to use adhesives, refer to manufacturer's written instructions for application of adhesives along this spiral edge to maintain a permanent bond.
  - 4. Jacket can be wrapped in cigarette fashion along length of roll for insulation systems with an outer circumference of 33<sup>1</sup>/<sub>2</sub> inches or less. The 33<sup>1</sup>/<sub>2</sub>-inch- circumference limit allows for 2-inch- overlap seal. Using the length of roll allows for longer sections of jacket to be installed at one (1) time. Use adhesive on the lap seal. Visually inspect lap seal for "fishmouthing," and use PVDC tape along lap seal to secure joint.
  - 5. Repair holes or tears in PVDC jacket by placing PVDC tape over the hole or tear and wrapping a minimum of 1<sup>1</sup>/<sub>4</sub> circumferences to avoid damage to tape edges.

# 3.12 FIRE-RATED INSULATION SYSTEM INSTALLATION

- A. Where fire-rated insulation system is indicated, secure system to ducts and duct hangers and supports to maintain a continuous fire rating.
- B. Insulate duct access panels and doors to achieve same fire rating as duct.

- C. Install firestopping at penetrations through fire-rated assemblies. Fire-stop systems are specified in Section 078413 "Penetration Firestopping."
- 3.13 FINISHES
  - A. Duct, Equipment, and Pipe Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Division 09 painting Sections.
    - 1. Flat Acrylic Finish: Two (2) finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
      - a. Finish Coat Material: Interior, flat, latex-emulsion size.
  - B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two (2) coats of insulation manufacturer's recommended protective coating.
  - C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
  - D. Do not field paint aluminum or stainless-steel jackets.
- 3.14 FIELD QUALITY CONTROL
  - A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
  - B. Tests and Inspections:
    - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one (1) location for each duct system defined in the "Duct Insulation Schedule, General" Article.
    - 2. Inspect field-insulated equipment, randomly selected by Architect, by removing fieldapplied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one (1) location for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
    - 3. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three (3) locations of straight pipe, three (3) locations of threaded fittings, three (3) locations of welded fittings, two (2) locations of threaded strainers, two (2) locations of welded strainers, three (3) locations of threaded valves, and three (3) locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
  - C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.
- 3.15 DUCT INSULATION SCHEDULE, GENERAL
  - A. Plenums and Ducts Requiring Insulation:

- 1. Indoor, concealed supply and outdoor air.
- 2. Indoor, exposed supply and outdoor air.
- 3. Indoor, concealed return located in nonconditioned space.
- 4. Indoor, exposed return located in nonconditioned space.
- 5. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
- 6. Indoor, exposed exhaust between isolation damper and penetration of building exterior.
- 7. Outdoor, concealed supply and return.
- 8. Outdoor, exposed supply and return.
- B. Items Not Insulated:
  - 1. Fibrous-glass ducts.
  - 2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
  - 3. Factory-insulated flexible ducts.
  - 4. Factory-insulated plenums and casings.
  - 5. Flexible connectors.
  - 6. Vibration-control devices.
  - 7. Factory-insulated access panels and doors.
- 3.16 INDOOR DUCT AND PLENUM INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.17 ABOVEGROUND, OUTDOOR DUCT AND PLENUM INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.18 EQUIPMENT INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.19 PIPING INSULATION SCHEDULE, GENERAL
  - A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
  - B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
    - 1. Drainage piping located in crawl spaces.
    - 2. Underground piping.
    - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.
- 3.20 INDOOR PIPING INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.21 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.

- 3.22 OUTDOOR, UNDERGROUND PIPING INSULATION SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.23 INDOOR, FIELD-APPLIED JACKET SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.24 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE
  - A. Refer to Schedule on Drawings.
- 3.25 UNDERGROUND, FIELD-INSTALLED INSULATION JACKET
  - A. For underground direct-buried piping applications, install underground direct-buried jacket over insulation material.

END OF SECTION 230700

# SECTION 230900 – HVAC STAND ALONE INSTRUMENTATION AND CONTROLS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Field devices.
    - a. Control Wiring.
    - b. Thermostats.
    - c. Configurable Controllers.
  - 2. Sequences of operation.
- B. Related Sections:
  - 1. Section 230000 "Basic Mechanical Requirements"
  - 2. Section 233423 "HVAC Power Ventilators"
  - 3. Section 238129 "Variable Refrigerant Flow HVAC Systems"
  - 4. Section 238236 "Electric Finned-Tube Radiation Heaters"
  - 5. Section 238239.13 "Electric Cabinet Unit Heaters"
  - 6. Section 238239.19 "Electric Wall & Ceiling Unit Heaters"
  - 7.

# 1.3 SYSTEM DESCRIPTIOIN

- A. The building will have stand alone control. BMS front end is not required. Each apartment will have their own individual thermostat.
- B. Scope of work shall include all devices, low and line voltage wiring, transformers, conduit, relays and installation for a complete system to perform the sequences of operation.

# 1.4 QUALITY ASSURANCE

- A. Materials and equipment shall be the catalogued products of manufacturers regularly engaged in production and installation of automatic temperature control system and shall be manufacturer's latest standard design that complies with the specification requirements.
- B. Install system using competent workmen who are directly employed by the controls manufacturer and are fully trained in the installation of the temperature control equipment.
- C. Supplier shall have an in-place support facility within fifty (50) miles of the site with technical staff, spare parts inventory and all necessary teat and diagnostic equipment.

# 1.5 SUBMITTALS

- A. Submit under provisions of Division 23.
- B. Shop Drawings:
  - 1. Trunk cable schematic showing programmable control unit location, and trunk data conductors.
  - 2. System configuration with peripheral device, batteries, power supplies, diagrams, and interconnections
  - 3. Descriptive data and sequence of operation.
  - 4. Provide to the Engineer and Owner all information or data necessary to determine compliance with these specifications.
  - 5. Hardware Include a complete list of materials and equipment to be used, including technical data, performance curves, project specification sheets and installation/ maintenance instructions.
  - 6. Control System Diagrams Provide schematic diagrams for each controlled system. Illustrate the relationship between control system and controlled equipment. Show all control elements. Show all terminations and cable numbers.
  - 7. Point List Provide a point list for each system controller including both inputs and outputs (I/O) points, point number, the controlled device associated with the I/O point and the location of the I/O device. Use naming convention consistent with control diagrams and sequence of operation.

# 1.6 PROJECT RECORD DOCUMENTS

- A. Accurately record actual location of control components, including panels, thermostats, and sensors.
- B. Revise shop drawings to reflect actual installation and operating sequences.
- C. Include data specification in "Submittals" in final "Record Documents" form.

# 1.7 OPERATION AND MAINTENANCE DATA

- A. Include instructions to operate all devices specified herein.
- B. Include inspection period, cleaning methods, cleaning materials recommended and calibration tolerances.

# 1.8 WARRANTY AND MAINTENANCE

- A. The HVAC Control System shall be free from defects in workmanship and material under normal use and service. If within twelve (12) months from the date of substantial completion, the installed equipment is found to be defective in operation, workmanship or materials, the building systems contractor shall replace, repair or adjust the defect at no cost. Service shall be provided within 4 hours upon notice from Owner's designated Representative.
- B. The warranty shall extend to material that is supplied and installed by the Contractor. Material supplied but not installed by the Contractor shall be covered per the above to the extent of the

product only. Installation labor shall be the responsibility of the trade contractor performing the installation.

- 1.9 QUALIFICATIONS
  - A. Manufacturer: Company specializing in manufacturing the products specified in this section with minimum five (5) years documented experience.
  - B. Install: Company specializing in applying the work of this section with minimum five (5) years documented experience.

### PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. Honeywell WEBs by Environmental Systems Corp contact Rob Croston 860- 471-1941
  - B. Heat Pump Space Thermostat provided with unit manufacturer
- 2.2 FIELD DEVICES
  - A. Control Wiring
    - 1. Wiring serving voltages above 24 V shall be in accordance with Division 26 requirements.
    - 2. All wiring shall be installed in conduit.
    - 3. All wiring shall be plenum rated.
  - B. Thermostats
    - 1. Manufacturers:
      - a. Basis of Design Equipment Manufacturer specified within construction documents. All thermostats to provide for tenant adjustment.
        - 1) Example: Trane, Mitsubishi, Qmark, Etc.
      - b. Alternate based on alternate equipment Manufactures approved during submittal process.
        - 1) Example: York, Samsung, Indeeco, Etc.
  - C. The advanced unitary controller (AUC) platform shall be designed specifically to control HVAC ventilation, filtration, heating, cooling, humidification, and distribution. Equipment includes: constant volume air handlers, VAV air handlers, packaged RTU, heat pumps, unit vents, fan coils, natural convection units and radiant panels. The control shall use **BACnet** based devices where the application BTL Listed PICS defined. The controller platform shall provide options and advanced system functions, programmable and configurable, using Niagara 4 Framework, that allow standard and customizable control solutions required in executing the "Sequence of Operation".

- 1. Minimum Requirements:
  - a. The controller shall be fully programmable or configurable with full functionality on any Niagara 4 brand platform.
    - 1) Support downloads to the controller in Niagara 4 platform.
    - 2) Support uploads from the controller to Niagara 4 platform.
    - 3) Support simulation/debug mode of the controller.
    - 4) Maintain native GUI.
    - 5) Native function-block programming software and all controller "Setup Wizards" shall be embedded within the Niagara 4 environment.
  - b. The AUC shall be capable of either integrating with other devices or stand-alone operation.
  - c. For VAV box applications, the AUC shall have an internal velocity pressure sensor.
    - 1) Sensor Type: Microbridge air flow sensor with dual integral restrictors.
    - 2) Operating Range: 0 to 1.5 inch H2O (0 to 374 Pa).
    - Accuracy: +/- 2% of full scale at 32 degrees to 122 degrees F (0 degrees to 50 degrees C); +/- 1% of full scale at null pressure.
  - d. The AUC shall have two microprocessors. The Host processor contains on-chip FLASH program memory, FLASH information memory, and RAM to run the main HVAC application. The second processor for network communications. Controller memory minimum requirements include:
    - 1) FLASH Memory Capacity: 60 Kilobytes with 8 Kilobytes for application program.
    - 2) FLASH Memory settings retained for ten years.
    - 3) RAM: 2 Kilobytes.
  - e. The AUC shall have an internal time clock with the ability to automatically revert from a master time clock on failure.
    - 1) Operating Range: 24 hour, 365 day, multi-year calendar including day of week and configuration for automatic day-light savings time adjustment to occur on configured start and stop dates.
    - 2) Accuracy: +/- 1 minute per month at 77 degrees F (25 degrees C).
    - 3) Power Failure Backup: 24 hours at 32 degrees to 122 degrees F (0 degrees to 50 degrees C).
  - f. The AUC shall have Significant Event Notification, Periodic Update capability, and Failure Detect when network inputs fail to be detected within their configurable time frame.
  - g. The AUC shall have an internal DC power supply to power external sensors.
    - 1) Power Output: 20 VDC +/-10% at 75 mA.
  - h. The AUC shall have a visual indication (LED) of the status of the devise:
    - 1) Controller operating normally.
    - 2) Controller in process of download.
    - 3) Controller in manual mode under control of software tool.
    - 4) Controller lost its configuration.
    - 5) No power to controller, low voltage, or controller damage.
    - 6) Processor and/or controller are not operating.
  - i. The minimum AUC Environmental ratings.
    - 1) Operating Temperature Ambient Rating: -40 degrees to 150 degrees F (-40 degrees to 65.5 degrees C) for an AUC in unconditioned space.
    - 2) Storage Temperature Ambient Rating: -40 degrees to 150 degrees F (-40 degrees to 65.5 degrees C) for an AUC in unconditioned space.

- 3) Operating Temperature Ambient Rating: 32 degrees to 122 degrees F (0 degrees to 50 degrees C) for an AUC in conditioned space.
- 4) Storage Temperature Ambient Rating: 32 degrees to 122 degrees F (0 degrees to 50 degrees C) for an AUC in conditioned space.
- 5) Relative Humidity: 5% to 95% non-condensing.
- j. The AUC shall have the additional approval requirements, listings, and approvals:
  - 1) UL/cUL (E87741) listed under UL916 (Standard for Open Energy Management Equipment) with plenum rating.
  - 2) CSA (LR95329-3) Listed.
  - 3) Meets FCC Part 15, Subpart B, Class B (radiated emissions) requirements.
  - 4) Meets Canadian standard C108.8 (radiated emissions).
  - 5) Conforms requirements European Consortium standard EN 61000-6-1; 2001 (EU Immunity).
  - 6) Conforms requirements European Consortium standard EN 61000-6-3; 2001 (EU Emission).
- k. The AUC housing shall be UL plenum rated mounting to either a panel or DIN rail (standard EN50022; 7.5mm x 35mm).
- 1. For VAV box applications, the AUC shall provide an integrated actuator option.
  - 1) Actuator type: Series Floating.
  - 2) Rotation stroke: 95 degrees +/- 177;3 degrees for CW or CCW opening dampers.
  - 3) Torque rating: 44 lb-inch (5 Nm).
  - 4) Run time for 90 degree rotation: 90 seconds at 60 Hz.
- m. The AUC shall have a mix of Universal Inputs (UI), Digital Inputs (DI), Analog Outputs (AO), and Digital Triac Outputs (DO), as well as a 2-wire, polarity insensitive, AUC communication bus providing Sensor, Actuator, and I/O expandability.
  - Analog outputs (AO) shall be capable of being configured as digital outputs (DO).
  - 2) Input and Output wiring terminal strips shall be removable from the controller without disconnecting wiring.
  - 3) Input and Output wiring terminals shall be designated with color coded labels.
  - 4) Universal inputs shall be capable of being configured as binary inputs, resistive inputs, voltage inputs (0-10 VDC), or current inputs (4-20 mA).
- n. The AUC shall provide "continuous" automated loop tuning with an Adaptive Integral Algorithm Control Loop.
- o. The AUC platform shall have standard HVAC application programs that are modifiable to support both the traditional and specialized "sequence of operations" as outlined in Section 4.
  - 1) Discharge air control and low limit.
  - 2) Pressure-dependent dual duct without flow mixing.
  - 3) Variable air volume with return flow tracking.
  - 4) Economizer with differential enthalpy.
  - 5) Minimum airflow coordinated with CO2.
  - 6) Unit ventilator cycle (1, 2, 3) 2-pipe.
  - 7) Unit ventilator cycle (1, 2, 3) 2-pipe with face/bypass.
  - 8) Unit ventilator cycle (1, 2, 3) 4-pipe.
  - 9) Unit ventilator cycle (1, 2, 3) 4-pipe with EOC valve.
  - 10) VAV terminal unit.

- 11) VAV terminal unit fan speed control.
- 12) Series fan.
- 13) Parallel fan.
- 14) Regulated air volume (room pressurization/de-pressurization).
- 15) CV dual-duct.
- 16) Room CO2 control.
- 17) Room Humidity.
- 18) TOD occupancy sensor stand-by set points.

## 2.3 INSTALLATION

- A. Install all products, components and devices specified herein in accordance with manufacturer's instructions.
- B. Install electrical work in accordance with appropriate requirements of electrical specifications. Run all wiring in conduit.
- C. Furnish and install all equipment, components, relays, devices, conduit and wiring required for complete operational system of automatic temperature controls.
- 2.4 ON-SITE TESTING
  - A. Provide Engineer-approved operation and acceptance testing of the complete system.
- 2.5 SERVICE AND GUARANTEE
  - A. Description of Work: The installation of the system including and all sensor and control devices. Provide the manufacturer's required adjustments and all other work necessary
  - B. Personnel: Provide qualified personnel to accomplish all work promptly and satisfactorily. Owner shall be advised in writing of the name of the designated service representative, and of any changes in personnel.

# 2.6 TRAINING

- A. The Contractor shall provide all required instructors to give full instruction to designated personnel in the adjustment, operation and maintenance of the system installed rather than a general training course. Instructors shall be thoroughly familiar with all aspects of the subject matter they are to teach. All training shall be held during normal work hours.
- B. Training shall include:
  - 1. Explanation of drawings, operations and maintenance manuals.
  - 2. Walk- through of the job to locate control components.
  - 3. Explanation of adjustment, calibration and replacement procedures.
- C. Training Requirements: Provide eight (8) hours of training.

# PART 3 - SEQUENCE OF OPERATIONS

# 3.1 SPLIT SYSTEM HEAT PUMP UNITS SEQUENCE OF OPERATION

A. The Heat Pump shall be controlled by a stand-alone thermostat. The Thermostat shall allow for tenant control of the unit. The thermostat shall allow for 7-day programmable schedule.

### Run Conditions - Manual Operation:

The occupant shall be able to override automatic operation through the zone sensor as follows:

- Adjust the cooling and heating setpoints
- Select the desired fan speed (when available)
  - o Low
  - Medium
  - o High
- Select the desired operation mode
  - o Off
  - o On

Zone Setpoint Adjust:

The occupant shall be able to adjust the zone temperature heating and cooling setpoints at the zone sensor.

#### Smoke Detection:

The unit shall shut down and generate an alarm upon receiving a smoke detector status.

Fan:

The fan shall run anytime the unit is commanded to run unless shutdown on safeties.

#### Heating and Cooling - 1 Compressor Stage:

The controller shall measure the zone temperature and cycle the compressor to maintain its setpoint. To prevent short cycling, the stage shall have a user definable (adj.) minimum runtime. The compressor shall run subject to its own internal safeties and controls.

The heating shall be enabled whenever:

- Outside air temperature is less than 65°F (adj.).
- AND the fan is on.
- AND the reversing valve is in heat mode.

The cooling shall be enabled whenever:

- Outside air temperature is greater than 60°F (adj.).
- AND the fan is on.

• AND the reversing valve is in cool mode.

On mode change, the compressor shall be disabled and remain off until after the reversing valve has changed position.

Alarms shall be provided as follows:

• Compressor Runtime Exceeded: The compressor runtime exceeds a user definable limit (adj.).

#### <u>Fan Status:</u>

The controller shall monitor the fan status.

Alarms shall be provided as follows:

- Fan Failure: Commanded on, but the status is off.
- Fan in Hand: Commanded off, but the status is on.
- Fan Runtime Exceeded: Fan status runtime exceeds a user definable limit (adj.).

### 3.2 BASEMENT FAN EXHAUST FANS (EF-B-1) SEQUENCE OF OPERATION

- A. Occupied Mode:
  - 1. Fan will be started and stopped based on a wall mounted manual switch.
- 3.3 KITCHEN HOOD EXHAUST FANS (KEF-#'s) SEQUENCE OF OPERATION
  - A. Occupied Mode:
    - 1. Fan will be started and stopped based on a unit mounted manual switch.
- 3.4 TOILET ROOM EXHAUST FANS (EF-#'s except EF-B-1) SEQUENCE OF OPERATION
  - A. Occupied Mode:
    - 1. Fan will be started and stopped based on a wall mounted manual switch.
- 3.5 ELECTRIC CABINET UNIT HEATER (ECUH--#'s) SEQUENCE OF OPERATION
  - A. General:
    - 1. The system consists of a recessed wall mounted cabinet unit heater with an electric coil for heating and integral thermostat.
  - B. Occupied Mode:
    - 1. Fan will cycle to maintain space temperature setpoint based on input from wall mounted space temperature sensor.
- 3.6 ELECTRIC UNIT HEATER (EUH-#'s) SEQUENCE OF OPERATION
  - A. General:

- 1. The system consists of a propeller unit heater with an electric coil for heating and integral thermostat.
- B. Occupied Mode:
  - 1. Fan will cycle to maintain space temperature setpoint based on input from unit mounted space temperature sensor.
- 3.7 ELECTRIC FINNED-TUBE RADIATION (EFT-#'s) SEQUENCE OF OPERATION
  - A. General:
    - 1. The system consists of a finned-tube baseboard radiation with an electric coil for heating and integral thermostat.
  - B. Occupied Mode:
    - 1. Fan will cycle to maintain space temperature setpoint based on input from unit mounted space temperature sensor.

**SECTION 230900** 

# SECTION 232300 – REFRIGERANT PIPING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes refrigerant piping used for air-conditioning applications.
- B. Line Test Pressure for Refrigerant R-407C:
  - 1. Suction Lines for Air-Conditioning Applications: 230 psig.
  - 2. Suction Lines for Heat-Pump Applications: 380 psig.
  - 3. Hot-Gas and Liquid Lines: 380 psig.
- C. Line Test Pressure for Refrigerant R-410A:
  - 1. Suction Lines for Air-Conditioning Applications: 300 psig.
  - 2. Suction Lines for Heat-Pump Applications: 535 psig.
  - 3. Hot-Gas and Liquid Lines: 535 psig.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of valve and refrigerant piping specialty indicated. Include pressure drop, based on manufacturer's test data, for the following:
  - 1. Thermostatic expansion valves.
  - 2. Solenoid valves.
  - 3. Hot-gas bypass valves.
  - 4. Filter dryers.
  - 5. Strainers.
  - 6. Pressure-regulating valves.
- B. Shop Drawings: Show layout of refrigerant piping and specialties, including pipe, tube, and fitting sizes, flow capacities, valve arrangements and locations, slopes of horizontal runs, oil traps, double risers, wall and floor penetrations, and equipment connection details. Show interface and spatial relationships between piping and equipment.
  - 1. Shop Drawing Scale: <sup>1</sup>/<sub>4</sub> inch equals 1 foot.
  - 2. Refrigerant piping indicated on Drawings is schematic only. Size piping and design actual piping layout, including oil traps, double risers, specialties, and pipe and tube sizes to accommodate, as a minimum, equipment provided, elevation difference between compressor and evaporator, and length of piping to ensure proper operation and compliance with warranties of connected equipment.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Welding certificates.
- B. Field quality-control test reports.

### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For refrigerant valves and piping specialties to include in maintenance manuals.

#### 1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
- B. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
- C. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."

### 1.7 PRODUCT STORAGE AND HANDLING

A. Store piping in a clean and protected area with end caps in place to ensure that piping interior and exterior are clean when installed.

#### 1.8 COORDINATION

A. Coordinate size and location of roof curbs, equipment supports, and roof penetrations.

# PART 2 - PRODUCTS

# 2.1 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 280, Type ACR.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Wrought-Copper Unions: ASME B16.22.
- D. Solder Filler Metals: ASTM B 32. Use 95-5 tin antimony or alloy HB solder to join copper socket fittings on copper pipe.
- E. Brazing Filler Metals: AWS A5.8.
  - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
  - 2. End Connections: Socket ends.
  - 3. Offset Performance: Capable of minimum <sup>3</sup>/<sub>4</sub>-inch misalignment in minimum 7inch-long assembly.
  - 4. Pressure Rating: Factory test at minimum 500 psig.
  - 5. Maximum Operating Temperature: 250 deg F.

# 2.2 VALVES AND SPECIALTIES

- A. Diaphragm Packless Valves:
  - 1. Body and Bonnet: Forged brass or cast bronze; globe design with straight-through or angle pattern.
  - 2. Diaphragm: Phosphor bronze and stainless steel with stainless-steel spring.
  - 3. Operator: Rising stem and hand wheel.
  - 4. Seat: Nylon.
  - 5. End Connections: Socket, union, or flanged.
  - 6. Working Pressure Rating: 500 psig.
  - 7. Maximum Operating Temperature: 275 deg F (135 deg C).
- B. Packed-Angle Valves:
  - 1. Body and Bonnet: Forged brass or cast bronze.
  - 2. Packing: Molded stem, back seating, and replaceable under pressure.
  - 3. Operator: Rising stem.
  - 4. Seat: Nonrotating, self-aligning polytetrafluoroethylene.
  - 5. Seal Cap: Forged-brass or valox hex cap.
  - 6. End Connections: Socket, union, threaded, or flanged.
  - 7. Working Pressure Rating: 500 psig.
  - 8. Maximum Operating Temperature: 275 deg F (135 deg C).
- C. Check Valves:
  - 1. Body: Ductile iron, forged brass, or cast bronze; globe pattern.
  - 2. Bonnet: Bolted ductile iron, forged brass, or cast bronze; or brass hex plug.
  - 3. Piston: Removable polytetrafluoroethylene seat.
  - 4. Closing Spring: Stainless steel.
  - 5. Manual Opening Stem: Seal cap, plated-steel stem, and graphite seal.
  - 6. End Connections: Socket, union, threaded, or flanged.
  - 7. Maximum Opening Pressure: 0.50 psig.
  - 8. Working Pressure Rating: 500 psig.
  - 9. Maximum Operating Temperature: 275 deg F (135 deg C).
- D. Service Valves:
  - 1. Body: Forged brass with brass cap including key end to remove core.
  - 2. Core: Removable ball-type check valve with stainless-steel spring.
  - 3. Seat: Polytetrafluoroethylene.
  - 4. End Connections: Copper spring.
  - 5. Working Pressure Rating: 500 psig.
- E. Solenoid Valves: Comply with ARI 760 and UL 429; listed and labeled by an NRTL.
  - 1. Body and Bonnet: Plated steel.
  - 2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
  - 3. Seat: Polytetrafluoroethylene.
  - 4. End Connections: Threaded.
  - 5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with ½-inch (16-GRC) conduit adapter, and appropriate electrical characteristics.

- 6. Working Pressure Rating: 400 psig.
- 7. Maximum Operating Temperature: 240 deg F (116 deg C).
- 8. Manual operator.
- F. Safety Relief Valves: Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
  - 1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
  - 2. Piston, Closing Spring, and Seat Insert: Stainless steel.
  - 3. Seat Disc: Polytetrafluoroethylene.
  - 4. End Connections: Threaded.
  - 5. Working Pressure Rating: 400 psig.
  - 6. Maximum Operating Temperature: 240 deg F (116 deg C).
- G. Thermostatic Expansion Valves: Comply with ARI 750.
  - 1. Body, Bonnet, and Seal Cap: Forged brass or steel.
  - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
  - 3. Packing and Gaskets: Non-asbestos.
  - 4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
  - 5. Suction Temperature: 40 deg F (4.4 deg C).
  - 6. Superheat: Adjustable.
  - 7. Reverse-flow option (for heat-pump applications).
  - 8. End Connections: Socket, flare, or threaded union.
  - 9. Working Pressure Rating: 700 psig.
- H. Hot-Gas Bypass Valves: Comply with UL 429; listed and labeled by an NRTL.
  - 1. Body, Bonnet, and Seal Cap: Ductile iron or steel.
  - 2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
  - 3. Packing and Gaskets: Non-asbestos.
  - 4. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
  - 5. Seat: Polytetrafluoroethylene.
  - 6. Equalizer: Internal.
  - 7. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with ½-inch (16-GRC) conduit adapter, and 24-V ac coil.
  - 8. End Connections: Socket.
  - 9. Throttling Range: Maximum 5 psig.
  - 10. Working Pressure Rating: 500 psig.
  - 11. Maximum Operating Temperature: 240 deg F (116 deg C).
- I. Angle-Type Strainers:
  - 1. Body: Forged brass or cast bronze.
  - 2. Drain Plug: Brass hex plug.
  - 3. Screen: 100-mesh monel.
  - 4. End Connections: Socket or flare.
  - 5. Working Pressure Rating: 500 psig.
  - 6. Maximum Operating Temperature: 275 deg F (135 deg C).
- J. Moisture/Liquid Indicators:

- 1. Body: Forged brass.
- 2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
- 3. Indicator: Color coded to show moisture content in ppm.
- 4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
- 5. End Connections: Socket or flare.
- 6. Working Pressure Rating: 500 psig.
- 7. Maximum Operating Temperature: 240 deg F (116 deg C).
- K. Replaceable-Core Filter Dryers: Comply with ARI 730.
  - 1. Body and Cover: Painted-steel shell with ductile-iron cover, stainless-steel screws, and neoprene gaskets.
  - 2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
  - 3. Desiccant Media: Activated alumina.
  - 4. Designed for reverse flow (for heat-pump applications).
  - 5. End Connections: Socket.
  - 6. Access Ports: NPS 1/4 (DN 8) connections at entering and leaving sides for pressure differential measurement.
  - 7. Maximum Pressure Loss: 2 psig.
  - 8. Working Pressure Rating: 500 psig.
  - 9. Maximum Operating Temperature: 240 deg F (116 deg C).
- L. Mufflers:
  - 1. Body: Welded steel with corrosion-resistant coating.
  - 2. End Connections: Socket or flare.
  - 3. Working Pressure Rating: 500 psig.
  - 4. Maximum Operating Temperature: 275 deg F (135 deg C).
- M. Receivers: Comply with ARI 495.
  - 1. Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
  - 2. Comply with UL 207; listed and labeled by an NRTL.
  - 3. Body: Welded steel with corrosion-resistant coating.
  - 4. Tappings: Inlet, outlet, liquid level indicator, and safety relief valve.
  - 5. End Connections: Socket or threaded.
  - 6. Working Pressure Rating: 500 psig.
  - 7. Maximum Operating Temperature: 275 deg F (135 deg C).
- N. Liquid Accumulators: Comply with ARI 495.
  - 1. Body: Welded steel with corrosion-resistant coating.
  - 2. End Connections: Socket or threaded.
  - 3. Working Pressure Rating: 500 psig.
  - 4. Maximum Operating Temperature: 275 deg F (135 deg C).

# 2.3 REFRIGERANTS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Atofina Chemicals, Inc.
  - 2. DuPont Company; Fluorochemicals Div.
  - 3. Honeywell, Inc.; Genetron Refrigerants
  - 4. INEOS Fluor Americas LLC
- B. ASHRAE 34, R-410A: Pentafluoroethane/Difluoromethane.

# PART 3 - EXECUTION

### 3.1 PIPING APPLICATIONS FOR REFRIGERANT R-410A

- A. Suction Lines NPS 1-1/2 (DN 40) and Smaller for Conventional Air-Conditioning Applications: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with brazed joints.
- B. Hot-Gas and Liquid Lines and Suction Lines for Heat-Pump Applications: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed or soldered joints.

# 3.2 VALVE AND SPECIALTY APPLICATIONS

- A. Install service valves for gage taps at inlet and outlet of hot-gas bypass valves and strainers if they are not an integral part of valves and strainers.
- B. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.
- C. Except as otherwise indicated, install diaphragm packless valves on inlet and outlet side of filter dryers.
- D. Install a full-sized, three-valve bypass around filter dryers.
- E. Install solenoid valves upstream from each expansion valve and hot-gas bypass valve. Install solenoid valves in horizontal lines with coil at top.
- F. Install thermostatic expansion valves as close as possible to distributors on evaporators.
  - 1. Install valve so diaphragm case is warmer than bulb.
  - 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
  - 3. If external equalizer lines are required, make connection where it will reflect suction-line pressure at bulb location.
- G. Install safety relief valves where required by ASME Boiler and Pressure Vessel Code. Pipe safety-relief-valve discharge line to outside according to ASHRAE 15.

- H. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
- I. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for device being protected:
  - 1. Solenoid valves.
  - 2. Thermostatic expansion valves.
  - 3. Hot-gas bypass valves.
  - 4. Compressor.
- J. Install filter dryers in liquid line between compressor and thermostatic expansion valve and in the suction line at the compressor.
- K. Install receivers sized to accommodate pump-down charge.

### 3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Refer to Sections 230900 for solenoid valve controllers, control wiring, and sequence of operation.
- K. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- L. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.

- M. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 083113 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- N. Install refrigerant piping in protective conduit where installed belowground.
- O. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.
- P. Slope refrigerant piping as follows:
  - 1. Install horizontal hot-gas discharge piping with a uniform slope downward away from compressor.
  - 2. Install horizontal suction lines with a uniform slope downward to compressor.
  - 3. Install traps and double risers to entrain oil in vertical runs.
  - 4. Liquid lines may be installed level.
- Q. When brazing or soldering, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- R. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- S. Identify refrigerant piping and valves according to Section 230553 "Identification for HVAC Piping and Equipment."
- T. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- U. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- V. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

# 3.4 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Fill pipe and fittings with an inert gas (nitrogen or carbon dioxide), during brazing to prevent scale formation.
- D. Soldered Joints: Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook."

- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
  - 1. Use Type BCuP (copper-phosphorus) alloy for joining copper socket fittings with copper pipe.
  - 2. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze.

# 3.5 INSTALLATION OF HANGERS AND SUPPORTS

- A. Comply with requirements for seismic restraints in Section 230548 "Vibration and Seismic Controls for HVAC."
- B. Comply with Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hangers, supports, and anchor devices.
- C. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet long.
  - 2. Roller hangers and spring hangers for individual horizontal runs 20 feet or longer.
  - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
  - 4. Spring hangers to support vertical runs.
  - 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- D. Install hangers for copper tubing, with maximum horizontal spacing and minimum rod diameters, to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.
- E. Support horizontal piping within 12 inches of each fitting.
- F. Support vertical runs of copper tubing to comply with MSS-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.

# 3.6 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Comply with ASME B31.5, Chapter VI.
  - 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
  - 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in "Performance Requirements" Article.
    - a. Fill system with nitrogen to the required test pressure.
    - b. System shall maintain test pressure at the manifold gage throughout duration of test.

- c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
- d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.
- B. Prepare test and inspection reports.

#### 3.7 SYSTEM CHARGING

- A. Charge system using the following procedures:
  - 1. Install core in filter dryers after leak test but before evacuation.
  - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
  - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
  - 4. Charge system with a new filter-dryer core in charging line.

#### 3.8 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
  - 1. Open shutoff valves in condenser water circuit.
  - 2. Verify that compressor oil level is correct.
  - 3. Open compressor suction and discharge valves.
  - 4. Open refrigerant valves except bypass valves that are used for other purposes.
  - 5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION 232300

# SECTION 233113 - METAL DUCTS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. Division 01, Section 019113 "General Commissioning Requirements" for commissioning and testing requirements related to this section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Single-wall rectangular ducts and fittings.
  - 2. Single-wall round ducts and fittings.
  - 3. Sheet metal materials.
  - 4. Duct Lagging Material.
  - 5. Sealants and gaskets.
  - 6. Hangers and supports.
  - 7. Seismic-restraint devices.

#### B. Related Sections:

- 1. Division 23 Section "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
- 2. Division 23 Section "Air Duct Accessories" for dampers, sound-control devices, ductmounting access doors and panels, turning vanes, and flexible ducts.

#### 1.3 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Duct hangers and supports and seismic restraints shall withstand the effects of gravity and seismic loads and stresses within limits and under conditions described in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" SMACNA's "Seismic Restraint Manual: Guidelines for Mechanical Systems."
- B. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1-2004.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of the following products:
  - 1. Liners and adhesives.

- 2. Sealants and gaskets.
- 3. Seismic-restraint devices.
- B. HPBS Submittals:
  - 1. Product Data for Section 16a-38k-5(d): For adhesives and sealants, documentation including printed statement of VOC content and chemical components.
  - 2. Laboratory Test Reports for Section 16a-38k-5(d): For adhesives and sealants, documentation indicating that product complies with the testing and product requirements of the California Department of Health Services' "Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers."
- C. Shop Drawings:
  - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
  - 2. Factory- and shop-fabricated ducts and fittings.
  - 3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
  - 4. Elevation of top of ducts.
  - 5. Dimensions of main duct runs from building grid lines.
  - 6. Fittings.
  - 7. Reinforcement and spacing.
  - 8. Seam and joint construction.
  - 9. Penetrations through fire-rated and other partitions.
  - 10. Equipment installation based on equipment being used on Project.
  - 11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
  - 12. Hangers and supports, including methods for duct and building attachment, seismic restraints, and vibration isolation.
  - 13. Preparation for selecting hangers and supports and seismic restraints.
- D. Coordination Drawings: Plans, drawn to <sup>1</sup>/<sub>4</sub>" scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Duct installation in congested spaces, indicating coordination with general construction, building components, and other building services. Indicate proposed changes to duct layout.
  - 2. Suspended ceiling components.
  - 3. Structural members to which duct will be attached.
  - 4. Size and location of initial access modules for acoustical tile.
  - 5. Penetrations of smoke barriers and fire-rated construction.
- E. Welding certificates.
- F. Field quality-control reports.

# 1.5 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code Steel," for hangers and supports. AWS D1.2, "Structural Welding Code Aluminum," for aluminum supports. AWS D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- B. Welding Qualifications: Qualify procedures and personnel according to the following:
  - 1. AWS D1.1, "Structural Welding Code Steel," for hangers and supports.
  - 2. AWS D1.2, "Structural Welding Code Aluminum," for aluminum supports.
  - 3. AWS D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- C. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and System Start-up."
- D. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6.4.4 "HVAC System Construction and Insulation."

### PART 2 - PRODUCTS

### 2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 1-4, "Transverse (Girth) Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 1-5, "Longitudinal Seams Rectangular Ducts," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 2, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

#### 2.2 SINGLE-WALL ROUND DUCTS AND FITTINGS

A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.

- 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - a. Lindab Inc.
  - b. McGill AirFlow LLC.
  - c. SEMCO Incorporated.
  - d. Sheet Metal Connectors, Inc.
  - e. Spiral Manufacturing Co., Inc.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-2, "Transverse Joints Round Duct," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-1, "Seams Round Duct and Fittings," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- D. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-4, "90 Degree Tees and Laterals," and Figure 3-5, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards Metal and Flexible."

### 2.3 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653.
  - 1. Galvanized Coating Designation: G90.
  - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Carbon-Steel Sheets: Comply with ASTM A 1008, with oiled, matte finish for exposed ducts.
- D. Aluminum Sheets: Comply with ASTM B 209 Alloy 3003, H14 temper; with mill finish for concealed ducts, and standard, one-side bright finish for duct surfaces exposed to view.
- E. Reinforcement Shapes and Plates: ASTM A 36, steel plates, shapes, and bars; black and galvanized.
  - 1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.

F. Tie Rods: Galvanized steel, <sup>1</sup>/<sub>4</sub>-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

# 2.4 DUCT LAGGING MATERIAL

- A. General: Flexible barrier material for wrapping ducts to lower break-out noise from turbulent air.
- B. Nominal Density: 1 lb/sq. ft.
- C. Thickness: 0.10 inch
- D. The barrier is barium loaded high mass, limp vinyl bonded to a reinforced aluminum foil facing one side, Under Industries model DL-10-LAG or equivalent.
- E. Sound Transmission Loss: dB

Sound Transmission Loss. dD								
	Hz	125	250	500	1000	2000	4000	STC
	dB	15	19	21	29	33	37	27

## 2.5 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of twenty-five (25) and a maximum smoke-developed index of fifty (50) when tested according to UL 723; certified by an NRTL.
- B. Two-Part Tape Sealing System:
  - 1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
  - 2. Tape Width: 4 inches.
  - 3. Sealant: Modified styrene acrylic.
  - 4. Water resistant.
  - 5. Mold and mildew resistant.
  - 6. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
  - 7. Service: Indoor and outdoor.
  - 8. Service Temperature: Minus 40 to plus 200 deg F (Minus 40 to plus 93 deg C).
  - 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
- C. Water-Based Joint and Seam Sealant:
  - 1. Application Method: Brush on.
  - 2. Solids Content: Minimum sixty-five percent (65%).
  - 3. Shore A Hardness: Minimum 20.
  - 4. Water resistant.
  - 5. Mold and mildew resistant.
  - 6. VOC: Maximum 75 g/L (less water).
  - 7. Maximum Static-Pressure Class: 10-inch wg, positive and negative.

- 8. Service: Indoor or outdoor.
- 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.
- D. Solvent-Based Joint and Seam Sealant:
  - 1. Application Method: Brush on.
  - 2. Base: Synthetic rubber resin.
  - 3. Solvent: Toluene and heptane.
  - 4. Solids Content: Minimum sixty percent (60%).
  - 5. Shore A Hardness: Minimum 60.
  - 6. Water resistant.
  - 7. Mold and mildew resistant.
- E. Flanged Joint Sealant: Comply with ASTM C 920.
  - 1. General: Single-component, acid-curing, silicone, elastomeric.
  - 2. Type: S.
  - 3. Grade: NS.
  - 4. Class: 25.
  - 5. Use: O.
- F. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.
- G. Round Duct Joint O-Ring Seals:
  - 1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
  - 2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
  - 3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.
- H. Dissimilar duct metals:

1. EPDM O-ring and gaskets are to be used for dissimilar duct material.

#### 2.6 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 4-1, "Rectangular Duct Hangers Minimum Size," and Table 4-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.
- E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A 492.

- F. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
  - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
  - 2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
  - 3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

### 2.7 SEISMIC-RESTRAINT DEVICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cooper B-Line, Inc.; a division of Cooper Industries.
  - 2. Ductmate Industries, Inc.
  - 3. Hilti Corp.
  - 4. Kinetics Noise Control.
  - 5. Loos & Co.; Cableware Division.
  - 6. Mason Industries.
  - 7. TOLCO; a brand of NIBCO INC.
  - 8. Unistrut Corporation; Tyco International, Ltd.
- B. Channel Support System: Shop- or field-fabricated support assembly made of slotted steel channels rated in tension, compression, and torsion forces and with accessories for attachment to braced component at one end and to building structure at the other end. Include matching components and corrosion-resistant coating.
- C. Restraint Cables ASTM A 492, stainless-steel cables with end connections made of cadmiumplated steel assemblies with brackets, swivel, and bolts designed for restraining cable service; and with an automatic-locking and clamping device or double-cable clips.
- D. Hanger Rod Stiffener: Reinforcing steel angle clamped to hanger rod.
- E. Mechanical Anchor Bolts: Drilled-in and stud-wedge or female-wedge type. Select anchor bolts with strength required for anchor and as tested according to ASTM E 488.

# PART 3 - EXECUTION

### 3.1 DUCT APPLICATIONS

- A. All ductwork shall be galvanized steel except as follows:
  - 1. Toilet Area: Aluminum.
  - 2. Automotive: Double Wall Spiral

- 3. Shower Room: Aluminum
- 4. Weight Room: Double wall Spiral
- 5. Kitchen Hood Exhaust: Engineered Exhaust System
- 6. Kiln Exhaust: Stainless Steel
- 7. Clothes dryer exhaust: aluminum duct with semi-rigid, UL listed, dryer to vent exhaust hose.
- 8. Therapy Pool: Aluminum
- 9. Janitors closet: Aluminum
- 10. Dishwasher exhausr: Aluminum

# 3.2 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible" unless otherwise indicated.
- C. Install round ducts in maximum practical lengths.
- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four (4) sides by at least 1<sup>1</sup>/<sub>2</sub> inches.
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Division 23 Section "Air Duct Accessories" for fire and smoke dampers.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials. Comply with SMACNA's "Duct Cleanliness for New Construction Guidelines."

M. Install acoustic lagging material where indicated on plans.

## 3.3 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in the arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.

### 3.4 DUCT SEALING

- A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
- B. Seal ducts to the following seal classes according to SMACNA's "HVAC Duct Construction Standards Metal and Flexible":
  - 1. 1. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible."
  - 2. Outdoor, Supply-Air Ducts: Seal Class A.
  - 3. Outdoor, Exhaust Ducts: Seal Class C.
  - 4. Outdoor, Return-Air Ducts: Seal Class C.
  - 5. Unconditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg) and Lower: Seal Class B.
  - 6. Unconditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg Seal Class A.
  - 7. Unconditioned Space, Exhaust Ducts: Seal Class C.
  - 8. Unconditioned Space, Return-Air Ducts: Seal Class B.
  - 9. Conditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class C.
  - 10. Conditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg : Seal Class B.
  - 11. Conditioned Space, Exhaust Ducts: Seal Class B.
  - 12. Conditioned Space, Return-Air Ducts: Seal Class C.

# 3.5 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Chapter 4, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
  - 1. Where practical, install concrete inserts before placing concrete.
  - 2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
  - 3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
  - 4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
  - 5. Do not use powder-actuated concrete fasteners for seismic restraints.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 4-1, "Rectangular Duct Hangers Minimum Size," and Table 4-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

# 3.6 SEISMIC-RESTRAINT-DEVICE INSTALLATION

- A. Install ducts with hangers and braces designed to support the duct and to restrain against seismic forces required by applicable building codes.
- B. Select seismic-restraint devices with capacities adequate to carry present and future static and seismic loads.
- C. Install cables so they do not bend across edges of adjacent equipment or building structure.
- D. Install cable restraints on ducts that are suspended with vibration isolators.
- E. Install seismic-restraint devices using methods approved by an agency acceptable to authorities having jurisdiction.
- F. Attachment to Structure: If specific attachment is not indicated, anchor bracing and restraints to structure, to flanges of beams, to upper truss chords of bar joists, or to concrete members.
- G. Drilling for and Setting Anchors:

- 1. Identify position of reinforcing steel and other embedded items prior to drilling holes for anchors. Do not damage existing reinforcement or embedded items during drilling. Notify the Architect if reinforcing steel or other embedded items are encountered during drilling. Locate and avoid prestressed tendons, electrical and telecommunications conduit, and gas lines.
- 2. Do not drill holes in concrete or masonry until concrete, mortar, or grout has achieved full design strength.
- 3. Wedge Anchors: Protect threads from damage during anchor installation. Heavy-duty sleeve anchors shall be installed with sleeve fully engaged in the structural element to which anchor is to be fastened.
- 4. Set anchors to manufacturer's recommended torque, using a torque wrench.
- 5. Install zinc-coated steel anchors for interior applications and stainless-steel anchors for applications exposed to weather.

### 3.7 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Division 23 Section "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

#### 3.8 PAINTING

A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one (1) coat of flat, latex paint over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Division 09 painting Sections. Color choice by architect.

#### 3.9 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Leakage Tests:
  - 1. Comply with SMACNA's "HVAC Air Duct Leakage Test Manual." Submit a test report for each test.
  - 2. Test the following systems:
    - a. Supply Ducts with a Pressure Class of 3-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than fifty percent (50%) of total installed duct area for each designated pressure class.
    - b. Return Ducts with a Pressure Class of 3-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than fifty percent (50%) of total installed duct area for each designated pressure class.
    - c. Exhaust Ducts with a Pressure Class of 2-Inch wg or Higher: Test representative duct sections, selected by Architect from sections installed, totaling no less than fifty percent (50%) of total installed duct area for each designated pressure class.

- d. Outdoor Air Ducts with a Pressure Class of 3-Inch wg: Test representative duct sections, selected by Architect from sections installed, totaling no less than fifty percent (50%) of total installed duct area for each designated pressure class.
- 3. Disassemble, reassemble, and seal segments of systems to accommodate leakage testing and for compliance with test requirements.
- 4. Test for leaks before applying external insulation.
- 5. Conduct tests at static pressures equal to maximum design pressure of system or section being tested. If static-pressure classes are not indicated, test system at maximum system design pressure. Do not pressurize systems above maximum design operating pressure.
- 6. Give seven days' advance notice for testing.

#### 3.10 START UP

A. Air Balance: Comply with requirements in Division 23 Section "Testing, Adjusting, and Balancing for HVAC."

#### 3.11 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise indicated and as follows:
- B. Supply Ducts:
  - 1. Ducts Connected to Fan Coil Units:
    - a. Pressure Class: Positive 1-inch wg.
  - 2. Ducts Connected to Constant-Volume Air-Handling Units:
    - a. Pressure Class: Positive 3-inch wg.
- C. Return Ducts:
  - 1. Ducts Connected to Fan Coil Units:
    - a. Pressure Class: Positive or negative 1-inch wg.
  - 2. Ducts Connected to Air-Handling Units Pressure Class: Positive or negative 3-inch wg.
- D. Exhaust Ducts:
  - 1. Ducts Connected to Fans Exhausting (ASHRAE 62.1, Class 1 and 2) Air:
    - a. Pressure Class: Negative 2-inch wg.
  - 2. Ducts Connected to dust collection system:
    - a. Pressure Class: Negative 8-inch wg.

- 3. Ducts Connected to Fans Exhausting Laboratory and Process (ASHRAE 62.1, Class 3 and 4) Air:
  - a. Type 304 stainless-steel sheet.
- E. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:
  - 1. Ducts Connected to Air-Handling Units:
    - a. Pressure Class: Positive or negative 3-inch wg.
- F. Intermediate Reinforcement:
  - 1. Galvanized-Steel Ducts: Galvanized steel.
  - 2. Aluminum Ducts: Aluminum.
- G. Liner:
  - 1. Supply Air Ducts within the building envelop: Fibrous glass, Type I, 2 inches thick.
  - 2. Return Air Ducts within the building envelop: Fibrous glass, Type I, 2 inches thick.
  - 3. Transfer Ducts: Fibrous glass, Type I, 2 inches thick.
  - 4. Supply Air Ducts outside of the building envelop: Fibrous glass, Type I, 3 inches thick.
  - 5. Return Air Ducts outside of the building envelop: Fibrous glass, Type I, 3 inches thick.
- H. Elbow Configuration:
  - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-2, "Rectangular Elbows."
    - a. Velocity 1000 fpm or Lower:
      - 1) Radius Type RE 1 with minimum 0.5 radius-to-diameter ratio.
      - 2) Mitered Type RE 4 without vanes.
    - b. Velocity 1000 to 1500 fpm:
      - 1) Radius Type RE 1 with minimum 1.0 radius-to-diameter ratio.
      - 2) Radius Type RE 3 with minimum 0.5 radius-to-diameter ratio and two (2) vanes.
      - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-3, "Vanes and Vane Runners," and Figure 2-4, "Vane Support in Elbows."
    - c. Velocity 1500 fpm or Higher:
      - 1) Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
      - 2) Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two (2) vanes.

- 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-3, "Vanes and Vane Runners," and Figure 2-4, "Vane Support in Elbows."
- 2. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-2, "Rectangular Elbows."
  - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
  - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
  - c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-3, "Vanes and Vane Runners," and Figure 2-4, "Vane Support in Elbows."
- 3. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 3-3, "Round Duct Elbows."
  - a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
    - 1) Velocity 1000 fpm or Lower: 0.5 radius-to-diameter ratio and three (3) segments for 90-degree elbow.
    - 2) Velocity 1000 to 1500 fpm: 1.0 radius-to-diameter ratio and four (4) segments for 90-degree elbow.
    - 3) Velocity 1500 fpm or Higher: 1.5 radius-to-diameter ratio and five (5) segments for 90-degree elbow.
    - 4) Radius-to Diameter Ratio: 1.5.
  - b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
  - c. Round Elbows, 14 Inches and Larger in Diameter: Welded.
- I. Branch Configuration:
  - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible," Figure 2-6, "Branch Connections."
    - a. Rectangular Main to Rectangular Branch: 45-degree entry.
    - b. Rectangular Main to Round Branch: Spin in.
  - Round and Flat Oval: Comply with SMACNA's "HVAC Duct Construction Standards -Metal and Flexible," Figure 3-4, "90 Degree Tees and Laterals," and Figure 3-5, "Conical Tees." Saddle taps are permitted in existing duct.
    - a. Velocity 1000 fpm or Lower: 90-degree tap.
    - b. Velocity 1000 to 1500 fpm: Conical tap.
    - c. Velocity 1500 fpm or Higher: 45-degree lateral.

END OF SECTION 233113

# SECTION 233300 - AIR DUCT ACCESSORIES

### PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Backdraft and pressure relief dampers.
  - 2. Manual volume dampers.
  - 3. Control dampers.
  - 4. Fire dampers.
  - 5. Ceiling dampers.
  - 6. Smoke dampers.
  - 7. Combination fire and smoke dampers.
  - 8. Flange connectors.
  - 9. Turning vanes.
  - 10. Remote damper operators.
  - 11. Duct-mounted access doors.
  - 12. Duct access panel assemblies
  - 13. Flexible connectors.
  - 14. Flexible ducts.
  - 15. Duct accessory hardware.
- B. Related Requirements:
  - 1. Section 283111 "Digital, Addressable Fire-Alarm System" for duct-mounted fire and smoke detectors.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. For duct silencers, include pressure drop and dynamic insertion loss data. Include breakout noise calculations for high transmission loss casings.
- B. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
  - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
    - a. Special fittings.
    - b. Manual volume damper installations.

- c. Control-damper installations.
- d. Fire-damper, smoke-damper, combination fire- and smoke-damper, ceiling, and corridor damper installations, including sleeves; and duct-mounted access doors and remote damper operators.
- e. Wiring Diagrams: For power, signal, and control wiring.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.
- B. Source quality-control reports.

### 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

### 1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fusible Links: Furnish quantity equal to ten percent (10%) of amount installed.

# PART 2 - PRODUCTS

#### 2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" latest edition for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- C. Comply with International Mechanical Code and Connecticut State Mechanical Code.

#### 2.2 MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible" latest edition for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653.
  - 1. Galvanized Coating Designation: G90.
  - 2. Exposed-Surface Finish: Mill phosphatized or galvannealed.

- C. Stainless-Steel Sheets: Comply with ASTM A 480, Type 304, and having a No. 2 finish for concealed ducts and No. 4 finish for exposed ducts.
- D. Aluminum Sheets: Comply with ASTM B 209, Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- E. Extruded Aluminum: Comply with ASTM B 221, Alloy 6063, Temper T6.
- F. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- G. Tie Rods: Material shall match components, minimum 3/8-inch.

#### 2.3 BACKDRAFT AND PRESSURE RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Greenheck Fan Corporation
  - 2. Nailor Industries Inc.
  - 3. Pottorff
  - 4. Ruskin Company
- B. Description: Gravity balanced.
- C. Maximum Air Velocity: 1000 fpm.
- D. Maximum System Pressure: 2-inch wg.
- E. Frame: Hat-shaped, 0.063-inch-thick extruded aluminum, with welded corners or mechanically attached and mounting flange.
- F. Blades: Multiple single-piece blades, maximum 6-inch width, 0.050-inch-thick aluminum sheet with sealed edges.
- G. Blade Action: Parallel.
- H. Blade Seals: Neoprene, mechanically locked.
- I. Blade Axles:
  - 1. Material: Aluminum.
  - 2. Diameter: 0.20 inch.
- J. Tie Bars and Brackets: Aluminum.
- K. Return Spring: Adjustable tension.
- L. Bearings: Steel ball or synthetic pivot bushings.
- M. Accessories:
  - 1. Adjustment device to permit setting for varying differential static pressure.

- 2. Counterweights and spring-assist kits for vertical airflow installations.
- 3. Electric actuators.
- 4. Chain pulls.
- 5. Screen Mounting: Front mounted in sleeve.
  - a. Sleeve Thickness: 20 gage minimum.
  - b. Sleeve Length: 6 inches minimum.
- 6. Screen Material: Aluminum.
- 7. Screen Type: Insect.
- 8. 90-degree stops.

### 2.4 BAROMETRIC RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Greenheck Fan Corporation
  - 2. Nailor Industries Inc.
  - 3. Pottorff
  - 4. Ruskin Company
- B. Suitable for horizontal or vertical mounting.
- C. Maximum Air Velocity: 1000 fpm.
- D. Maximum System Pressure: 2-inch wg.
- E. Frame: Hat-shaped, 0.063-inch-thick extruded aluminum, with welded corners or mechanically attached and mounting flange.
- F. Blades:
  - 1. Multiple, 0.050-inch-thick aluminum sheet.
  - 2. Maximum Width: 6 inches.
  - 3. Action: Parallel.
  - 4. Balance: Gravity.
- G. Blade Seals: Neoprene.
- H. Blade Axles: Nonferrous metal.
- I. Tie Bars and Brackets:
  - 1. Material: Aluminum.
  - 2. Rattle free with 90-degree stop.
- J. Return Spring: Adjustable tension.
- K. Bearings: Synthetic, stainless steel or bronze.
- L. Accessories:

- 1. Flange on intake.
- 2. Adjustment device to permit setting for varying differential static pressures.
- 3. Screen Mounting: Front mounted in sleeve.
  - a. Sleeve Thickness: 20 gage minimum.
  - b. Sleeve Length: 6 inches minimum.
- 4. Screen Material: Aluminum.
- 5. Screen Type: Insect.

### 2.5 MANUAL VOLUME DAMPERS

- A. Single Blade Dampers. Maximum width of single blade shall be 14 inches, use opposed blade damper for height exceeding 14 inches. Pre-manufactured dampers shall be part of an assembly complete with damper, frame, axle and bearings. The damper frame shall be installed internal to the duct and fastened with the appropriate hardware. The installation shall not interfere with the operation of the damper blade(s).
- B. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Rectangular:
    - a. Air Balance; AC-111
    - b. Greenheck; MBD-10
    - c. Ruskin; MD25
  - 2. Round:
    - a. Air Balance; AC-112
    - b. Greenheck; **MBDR50**
    - c. Ruskin; MDRS25
- C. Multiple Blade Dampers. Opposed blade damper shall be used where duct height exceeds 14 inches. Approved products for pre-manufactured devices are as follows:
  - 1. Opposed Blade:
    - a. Air Balance; AC-2
    - b. Greenheck; **MBD-15**
    - c. Ruskin; MD35OB
- D. Steel, Manual Volume Dampers: Except for outdoor air.
  - 1. Linkage outside airstream.
  - 2. Suitable for horizontal or vertical applications.
  - 3. Frames:
    - a. Hat shaped.
    - b. Galvanized-steel channels, 0.064 inch thick.
    - c. Mitered and welded corners.

- d. Flanges for attaching to walls and flangeless frames for installing in ducts.
- 4. Blades:
  - a. Parallel- or opposed-blade design.
  - b. Stiffen damper blades for stability.
  - c. Galvanized, roll-formed steel, 0.064 inch thick.
- 5. Blade Axles: Galvanized steel.
- 6. Bearings:
  - a. Oil-impregnated bronze.
  - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
- 7. Jamb Seals: Cambered aluminum.
- 8. Tie Bars and Brackets: Aluminum.
- 9. Accessories:
  - a. Include locking device to hold single-blade dampers in a fixed position without vibration.
  - b. Include standoffs for insulated ductwork.
- E. Aluminum, Manual Volume Dampers: For outdoor air.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. McGill AirFlow LLC
    - b. Pottorff; a division of PCI Industries, Inc.
    - c. Ruskin Company
  - 2. Linkage outside airstream.
  - 3. Suitable for horizontal or vertical applications.
  - 4. Frames: Hat-shaped, 0.10-inch- thick, aluminum sheet channels; frames with flanges for attaching to walls and flangeless frames for installing in ducts.
  - 5. Blades:
    - a. Parallel- or opposed-blade design.
    - b. Roll-Formed Aluminum Blades: 0.10-inch- thick aluminum sheet.
    - c. Extruded-Aluminum Blades: 0.050-inch- thick extruded aluminum.
  - 6. Blade Axles: Galvanized steel.
  - 7. Bearings:
    - a. Oil-impregnated bronze.
    - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
  - 8. Jamb Seals: Cambered aluminum.
  - 9. Tie Bars and Brackets: Aluminum.

- 10. Accessories:
  - a. Include locking device to hold single-blade dampers in a fixed position without vibration.
  - b. Include standoffs for insulated ductwork.
- F. Jackshaft:
  - 1. Size: 1-inch diameter.
  - 2. Material: Galvanized-steel pipe rotating within pipe-bearing assembly mounted on supports at each mullion and at each end of multiple-damper assemblies.
  - 3. Length and Number of Mountings: As required to connect linkage of each damper in multiple-damper assembly.
- G. Damper Hardware:
  - 1. Zinc-plated, die-cast core with dial and handle made of 3/32-inch- thick zinc-plated steel, and a <sup>3</sup>/<sub>4</sub>-inch hexagon locking nut.
  - 2. Include center hole to suit damper operating-rod size.
- H. All dampers shall be furnished with an elevated platform/standoff for insulated duct mounting.
- I. Provide dampers in all branch ducts and duct splits whether indicated or not on the drawings.

### 2.6 FIRE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Greenheck Fan Corporation DFD-211 / DFDR-511, DFD-231 / DFDR-531
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company **DIBDX, IBDT, DIBDXGA**
- B. Type: Dynamic; rated and labeled according to UL 555 by an NRTL.
- C. Closing rating in ducts up to 4-inch wg static pressure class and minimum 2000-fpm velocity.
- D. Fire Rating:  $1\frac{1}{2}$  and 3 hours.
- E. Frame: Curtain type with blades outside airstream except when located behind grille where blades may be inside airstream; fabricated with roll-formed, 0.034-inch- thick galvanized steel; with mitered and interlocking corners.
- F. Mounting Sleeve: Factory- or field-installed, galvanized sheet steel.
  - 1. Minimum Thickness: 0.39-inch-thick, as indicated, and of length to suit application.
  - 2. Exception: Omit sleeve where damper-frame width permits direct attachment of perimeter mounting angles on each side of wall or floor; thickness of damper frame must comply with sleeve requirements.
- G. Mounting Orientation: Vertical or horizontal as indicated.

- H. Blades: Roll-formed, interlocking, 0.034-inch- thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch- thick, galvanized-steel blade connectors.
- I. Horizontal Dampers: Include blade lock and stainless-steel closure spring.
- J. Heat-Responsive Device: Replaceable, 165°F rated, fusible links.
- K. Grille Access Fire Dampers shall be provided where sidewall grilles are mounted to a fire rated wall.
- L. Provide dampers; as required by all local and state codes; in ducts whether indicated or not on the drawings.

### 2.7 CEILING DAMPERS

- 1. Greenheck Fan Corporation
- 2. Titus
- 3. Price
- 4. Nailor Industries Inc.
- 5. Ruskin Company
- B. General Requirements:
  - 1. Labeled according to UL 555C by an NRTL.
  - 2. Comply with construction details for tested floor- and roof-ceiling assemblies as indicated in UL's "Fire Resistance Directory."
- C. Frame: Galvanized sheet steel, round or rectangular, style to suit ceiling construction.
- D. Blades: Galvanized sheet steel with refractory insulation.
- E. Heat-Responsive Device: Replaceable, 165 deg F (74 deg C) rated, fusible links.
- F. Fire Rating: 2 or 3 hours as required to maintain fire rating.

#### 2.8 SMOKE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Greenheck Fan Corporation SMD-201 / SMDR-501
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company **SD-60 / SDRS25**
- B. General Requirements: Label according to UL 555S by an NRTL.
- C. Smoke Detector: Provided by Division 28, Installed by Division 23 & Wired by Division 26.

- D. Frame: Multiple-blade type; fabricated with roll-formed, 0.034-inch- thick galvanized steel; with mitered and interlocking corners.
- E. Blades: Roll-formed, horizontal, interlocking, 0.034-inch- thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch- thick, galvanized-steel blade connectors.
- F. Leakage: Class I.
- G. Rated pressure and velocity to exceed design airflow conditions.
- H. Mounting Sleeve: Factory-installed, 0.052-inch- thick, galvanized sheet steel; length to suit wall or floor application with factory-furnished silicone calking.
- I. Damper Motors: Modulating or two-position action.
- J. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Section 230900 "Instrumentation and Controls for HVAC."
  - 3. Permanent-Split-Capacitor or Shaded-Pole Motors: With oil-immersed and sealed gear trains.
  - 4. Spring-Return Motors: Equip with an integral spiral-spring mechanism where indicated. Enclose entire spring mechanism in a removable housing designed for service or adjustments. Size for running torque rating of 150 in. x lbf and breakaway torque rating of 150 in. x lbf.
  - 5. Outdoor Motors and Motors in Outdoor-Air Intakes: Equip with O-ring gaskets designed to make motors weatherproof. Equip motors with internal heaters to permit normal operation at minus 40 deg F.
  - 6. Non-Spring-Return Motors: For dampers larger than 25 sq. ft., size motor for running torque rating of 150 in. x lbf and breakaway torque rating of 300 in. x lbf.
  - 7. Electrical Connection: 115 V, single phase, 60 Hz.
- K. Grille Access Smoke dampers shall be provided where sidewall grilles are mounted to a smoke rated wall.
- L. Accessories:
  - 1. Auxiliary switches for signaling.
  - 2. Test and reset switches, remote mounted.
- M. Provide dampers; as required by all local and state codes; in ducts whether indicated or not on the drawings.

## 2.9 COMBINATION FIRE AND SMOKE DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Greenheck Fan Corporation; FSD33 w/TOR
  - 2. Nailor Industries Inc.
  - 3. Ruskin Company; FSD60 w/TS-150, FSD60FA w/TS-150
  - 4. Air Balance Inc.; FA1 w/Sens-O-Therm
- B. Type: Dynamic; rated and labeled according to UL 555 and UL 555S by an NRTL.
- C. Closing rating in ducts up to 4-inch wg static pressure class and minimum 2000-fpm velocity.
- D. Fire Rating:  $1\frac{1}{2}$  hours.
- E. Frame: Multiple-blade type; fabricated with roll-formed, 0.034-inch- thick galvanized steel; with mitered and interlocking corners.
- F. Heat-Responsive Device: Electric resettable link and switch package, factory installed, rated.
- G. Frame: Multiple-blade type; fabricated with roll-formed, 0.034-inch- thick galvanized steel; with mitered and interlocking corners.
- H. Blades: Roll-formed, horizontal, interlocking, 0.034-inch- thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch- thick, galvanized-steel blade connectors.
- I. Leakage: Class I.
- J. Rated pressure and velocity to exceed design airflow conditions.
- K. Mounting Sleeve: Factory-installed, 0.052-inch- thick, galvanized sheet steel; length to suit wall or floor application with factory-furnished silicone calking.
- L. Master control panel for use in dynamic smoke-management systems.
- M. Damper Motors: modulating or two-position action.
- N. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - 2. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Section 230900 "Instrumentation and Controls for HVAC" and Division 26 Sections.
  - 3. Permanent-Split-Capacitor or Shaded-Pole Motors: With oil-immersed and sealed gear trains.
  - 4. Spring-Return Motors: Equip with an integral spiral-spring mechanism where indicated. Enclose entire spring mechanism in a removable housing designed for service or

adjustments. Size for running torque rating of 150 in. x lbf and breakaway torque rating of 150 in. x lbf.

- 5. Outdoor Motors and Motors in Outdoor-Air Intakes: Equip with O-ring gaskets designed to make motors weatherproof. Equip motors with internal heaters to permit normal operation at minus 40 deg F.
- 6. Non-Spring-Return Motors: For dampers larger than 25 sq. ft., size motor for running torque rating of 150 in. x lbf and breakaway torque rating of 300 in. x lbf.
- 7. Electrical Connection: 115 V, single phase, 60 Hz.
- O. Grille Access Fire/Smoke dampers shall be provided where sidewall grilles are mounted to a smoke rated wall.
- P. Accessories:
  - 1. Auxiliary switches for signaling.
  - 2. Test and reset switches, damper mounted.
- Q. Provide dampers; as required by all local and state codes; in ducts whether indicated or not on the drawings.

#### 2.10 CORRIDOR DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Ruskin Company
  - 2. Greenheck Fan Corporation
  - 3. Nailor Industries Inc.
- B. General Requirements: Label combination fire and smoke dampers according to UL 555 for 1½-hour rating by an NRTL.
- C. Heat-Responsive Device: Replaceable, 165 deg F rated, fusible links.
- D. Heat-Responsive Device: Electric resettable device and switch package, factory installed, rated.
- E. Frame: Multiple-blade type; fabricated with roll-formed, 0.034-inch- thick galvanized steel; with mitered and interlocking corners.
- F. Blades: Roll-formed, horizontal, interlocking, 0.034-inch- thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch-thick, galvanized-steel blade connectors.
- G. Mounting Sleeve: Factory-installed, 0.052-inch- thick, galvanized sheet steel; length to suit wall or floor application.
- H. Damper Motors: Two-position action.
- I. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."

- 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
- 2. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Section 230900 "Instrumentation and Controls for HVAC."
- 3. Permanent-Split-Capacitor or Shaded-Pole Motors: With oil-immersed and sealed gear trains.
- 4. Spring-Return Motors: Equip with an integral spiral-spring mechanism where indicated. Enclose entire spring mechanism in a removable housing designed for service or adjustments. Size for running torque rating of 150 in. x lbf and breakaway torque rating of 150 in. x lbf.
- 5. Outdoor Motors and Motors in Outdoor-Air Intakes: Equip with O-ring gaskets designed to make motors weatherproof. Equip motors with internal heaters to permit normal operation at minus 40 deg F.
- 6. Non-Spring-Return Motors: For dampers larger than 25 sq. ft., size motor for running torque rating of 150 in. x lbf and breakaway torque rating of 300 in. x lbf.
- 7. Electrical Connection: 115 V, single phase, 60 Hz.

# 2.11 FLANGE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Ductmate Industries, Inc.
  - 2. Nexus PDQ; Division of Shilco Holdings Inc.
  - 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Description: roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- C. Material: Galvanized steel.
- D. Gage and Shape: Match connecting ductwork.

# 2.12 TURNING VANES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Ductmate Industries, Inc.
  - 2. Duro Dyne Inc.
  - 3. METALAIRE, Inc.
  - 4. SEMCO Incorporated
  - 5. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Manufacturers Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
- C. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards Metal and Flexible"; Figures 2-3, "Vanes and Vane Runners," and 2-4, "Vane Support in Elbows" unless otherwise noted.

- D. Vane Construction: Turning vanes shall be double wall construction of minimum 24-gauge galvanized metal. Each vane shall be securely riveted or welded to minimum 22-gauge runner or directly to duct.
- E. Turning vanes shall have 2 inch inside radius spaced 2-1/8 inches apart through 24-inch-wide duct. Vanes in elbows larger than 24 inches shall have a 4<sup>1</sup>/<sub>2</sub> inch radius and be spaced 3<sup>1</sup>/<sub>4</sub> inches apart.
- F. Vanes shall be installed in sections to reduce unsupported length for duct depths exceeding 60 inches.

### 2.13 REMOTE DAMPER OPERATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Metropolitan Air
  - 2. Young Regulator
  - 3. DuroDyne
- B. Description: Cable system designed for remote manual damper adjustment.
- C. Tubing: Brass.
- D. Cable: Stainless steel.
- E. Cable operated dampers (COD) shall be provided where indicated on plans, and/or where required due to damper location above/behind finished construction, where access to damper would require access door in finished construction.
- F. Provide cable operated dampers in branch duct serving diffusers in inaccessible ceiling locations whether indicated or not on the drawings.
- G. Cable shall terminate within the face of each diffuser/register/grille. Damper shall be adjustable through the face of the diffuser/register/grille with standard tools.
- H. Furnish all required duct penetration seal plates, gaskets, bearings, retainers, and cable to duct mounting clamps.
- I. Cable lengths shall be coordinated to allow damper to be placed at the branch duct take-off immediately off the main. Dampers shall be located as far as possible from the terminal outlet/diffuser.
- J. Wall-Box Mounting: Recessed.
- K. Wall-Box Cover-Plate Material: Steel.
- 2.14 DUCT-MOUNTED ACCESS DOORS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- 1. Ductmate Industries, Inc.
- 2. Greenheck Fan Corporation
- 3. McGill AirFlow LLC
- B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 2-10, "Duct Access Doors and Panels," and 2-11, "Access Panels - Round Duct" unless otherwise noted.
  - 1. Door:
    - a. Double wall, rectangular.
    - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
    - c. Hinges: 1-by-1-inch butt or piano hinge and latches.
    - d. Latches: Similar to Ventfabrics, Inc. **No. 100** for small doors and **No. 310** where physical access is possible. Window latch/sash type hardware is specifically prohibited except where the door swing for a hinged door is restricted by the hung ceiling or some other obstruction.
    - e. Fabricate doors airtight and suitable for duct pressure class.
  - 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
  - 3. Number of Hinges and Locks:
    - a. Access Doors Less Than 12 Inches Square: No hinges and two (2) latches.
    - b. Access Doors up to 18 Inches Square: Two (2) hinges and two (2) latches.
    - c. Access Doors up to 24 by 48 Inches: Three (3) hinges and two (2) latches with outside and inside handles.
    - d. Access Doors Larger Than 24 by 48 Inches: Four (4) hinges and two (2) latches with outside and inside handles.
  - 4. Access doors shall be rated to maintain the fire/smoke rating of the equipment/duct in which they are installed.
- C. Pressure Relief Access Door:
  - 1. Door and Frame Material: Galvanized sheet steel.
  - 2. Door: Single wall with metal thickness applicable for duct pressure class.
  - 3. Operation: Open outward for positive-pressure ducts and inward for negative-pressure ducts.
  - 4. Factory set at 3.0- to 8.0-inch wg.
  - 5. Doors close when pressures are within set-point range.
  - 6. Hinge: Continuous piano.
  - 7. Latches: Cam.
  - 8. Seal: Neoprene or foam rubber.
  - 9. Insulation Fill: 1-inch-thick, fibrous-glass or polystyrene-foam board.

### 2.15 DUCT ACCESS PANEL ASSEMBLIES

A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- 1. Ductmate Industries, Inc.
- 2. Flame Gard, Inc.
- 3. 3M
- B. Labeled according to UL 1978 by an NRTL.
- C. Panel and Frame: Minimum thickness 0.0528-inch carbon steel.
- D. Fasteners: Carbon steel. Panel fasteners shall not penetrate duct wall.
- E. Gasket: Comply with NFPA 96; grease-tight, high-temperature ceramic fiber, rated for minimum 2000 deg F.
- F. Minimum Pressure Rating: 10-inch wg, positive or negative.

# 2.16 FLEXIBLE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Ductmate Industries, Inc.
  - 2. Duro Dyne Inc.
  - 3. Ventfabrics, Inc.
- B. Materials: Flame-retardant or noncombustible fabrics.
- C. Coatings and Adhesives: Comply with UL 181, Class 1.
- D. Metal-Edged Connectors: Factory fabricated with a fabric strip 5<sup>3</sup>/<sub>4</sub> inches wide attached to 2 strips of 2<sup>3</sup>/<sub>4</sub>-inch- wide, 0.028-inch- thick, galvanized sheet steel or 0.032-inch- thick aluminum sheets. Provide metal compatible with connected ducts.
- E. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
  - 1. Minimum Weight: 26 oz./sq. yd.
  - 2. Tensile Strength: 480 lbf/inch in the warp and 360 lbf/inch in the filling.
  - 3. Service Temperature: Minus 40 to plus 200 deg F.
- F. Outdoor System, Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
  - 1. Minimum Weight: 24 oz./sq. yd.
  - 2. Tensile Strength: 530 lbf/inch in the warp and 440 lbf/inch in the filling.
  - 3. Service Temperature: Minus 50 to plus 250 deg F.
- G. High-Temperature System, Flexible Connectors: Glass fabric coated with silicone rubber.
  - 1. Minimum Weight: 16 oz./sq. yd.
  - 2. Tensile Strength: 285 lbf/inch in the warp and 185 lbf/inch in the filling.
  - 3. Service Temperature: Minus 67 to plus 500 deg F.

- H. Thrust Limits: Combination coil spring and elastomeric insert with spring and insert in compression, and with a load stop. Include rod and angle-iron brackets for attaching to fan discharge and duct.
  - 1. Frame: Steel, fabricated for connection to threaded rods and to allow for a maximum of 30 degrees of angular rod misalignment without binding or reducing isolation efficiency.
  - 2. Outdoor Spring Diameter: Not less than eighty percent (80%) of the compressed height of the spring at rated load.
  - 3. Minimum Additional Travel: Fifty percent (50%) of the required deflection at rated load.
  - 4. Lateral Stiffness: More than eighty percent (80%) of rated vertical stiffness.
  - 5. Overload Capacity: Support two hundred percent (200%) of rated load, fully compressed, without deformation or failure.
  - 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene.
  - 7. Coil Spring: Factory set and field adjustable for a maximum of <sup>1</sup>/<sub>4</sub>-inch movement at start and stop.

# 2.17 FLEXIBLE DUCTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Flexmaster U.S.A., Inc.
  - 2. McGill AirFlow LLC
  - 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Insulated, Flexible Duct: UL 181, Class 1, multiple layers of aluminum laminate supported by helically wound, spring-steel wire; fibrous-glass insulation; aluminized vapor-barrier film.
  - 1. Pressure Rating: 10-inch wg positive and 1.0-inch wg negative.
  - 2. Maximum Air Velocity: 4000 fpm.
  - 3. Temperature Range: Minus 20 to plus 210 deg F.
- C. Flexible Duct Connectors:
  - 1. Clamps: Stainless steel strap in sizes 3 through 18 inches to suit duct size.
- D. Insulation R-Value: Comply with ASHRAE/IESNA 90.1.

# 2.18 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards Metal and Flexible" for metal ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install motorized dampers at the discharge of exhaust fans or exhaust ducts as close as possible to the exhaust outlet unless otherwise indicated.
- D. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
  - 1. Install steel volume dampers in steel ducts.
  - 2. Install aluminum volume dampers in aluminum ducts.
- E. Set dampers to fully open position before testing, adjusting, and balancing.
- F. Provide volume dampers in each branch duct serving diffuser whether indicated or not.
- G. Install test holes at fan inlets and outlets and elsewhere as indicated and as required.
- H. Install fire and smoke dampers according to UL listing.
- I. Install duct security bars. Construct duct security bars from 0.164-inchsteel sleeve, continuously welded at all joints and ½-inch-diameter steel bars, 6 inches o.c. in each direction in center of sleeve. Weld each bar to steel sleeve and each crossing bar. Weld 2½-by-2½-by-1/4-inch steel angle to 4 sides and both ends of sleeve. Connect duct security bars to ducts with flexible connections. Provide 12-by-12-inch hinged access panel with cam lock in duct in each side of sleeve.
- J. Connect ducts to duct silencers rigidly.
- K. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
  - 1. On both sides of duct coils.
  - 2. Upstream from duct filters.
  - 3. At outdoor-air intakes and mixed-air plenums.
  - 4. At drain pans and seals.
  - 5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
  - 6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream

from dampers and inward operation for access doors installed downstream from dampers.

- 7. At each change in direction and at maximum 50-foot spacing.
- 8. Upstream and downstream from turning vanes.
- 9. Upstream or downstream from duct silencers.
- 10. Control devices requiring inspection.
- 11. Elsewhere as indicated.
- L. Install access doors with swing against duct static pressure.
- M. Access Door Sizes:
  - 1. One-Hand or Inspection Access: 12 by 12 inches.
  - 2. Two-Hand Access: 12 by 12 inches.
  - 3. Head and Hand Access: 20 by 16 inches.
  - 4. Head and Shoulders Access: 24 by 24 inches.
  - 5. Body Access: 24 by 24 inches.
  - 6. Body plus Ladder Access: 24 by 24 inches.
- N. Label access doors according to Section 230553 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- O. Locate all duct balancing dampers above accessible ceilings, or provide cable operated dampers.
- P. Install flexible connectors to connect ducts to equipment.
- Q. For fans developing static pressures of 5-inch wg and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.
- R. Install duct test holes where required for testing and balancing purposes.
- S. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of <sup>1</sup>/<sub>4</sub>-inch movement during start and stop of fans.
- T. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of <sup>1</sup>/<sub>4</sub>-inch movement during start and stop of fans.

# 3.2 FLEXIBLE DUCT

- A. Flexible duct sections shall not exceed 4'-0" fully extended.
- B. Flexible ductwork shall not be used for offsets or elbows.
- C. Joints shall be made with a minimum 2 inch overlap lined with EC800 mastic and sealed with metal clamps.
- D. Flexible ductwork shall only be used for branch duct to diffuser connections when indicated as an acceptable connector on the mechanical drawing details.

- E. Connections from branch duct to diffuser necks shall be rigid sheet metal unless otherwise noted on the drawing details.
- F. Flexible ductwork shall be supported in accordance with SMACNA Figure 3-10 and 3-11 "Flexible Duct Supports". A minimum of two (2) 1 inch wide metal straps shall be used. Wire hanging is not acceptable.

## 3.3 TEST CONNECTIONS

A. On the discharge duct from each air handling unit downstream at least 5'-0" from unit if duct is accessible, or closer to unit if necessary, install a #699 Ventlock instrument test hold device for balancing and testing of system.

#### 3.4 ACCESS DOORS IN WALLS AND CEILINGS

- A. Furnish access doors complying with the specified requirements in Section 083113 "Access Doors and Panels".
- B. At each control and balancing damper in ductwork, at each fire damper and volume box, when located above ceiling or inside the wall not accessible by removal of grille or from the airshafts, furnish an access door for installation by the general contractor. Access doors shall be 18 inches x 18 inches (minimum) unless otherwise indicated on plans. In plenum ceilings, provide felt between the door and frame to make an air tight seal.
- C. All access panel locations shall be shown on the Coordination Drawings.
- D. Access doors shall be rated to maintain the fire/smoke rating of the wall/ceiling/construction in which they are installed.

#### 3.5 FIELD QUALITY CONTROL

- A. Tests and Inspections:
  - 1. Operate dampers to verify full range of movement.
  - 2. Inspect locations of access doors and verify that purpose of access door can be performed.
  - 3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
  - 4. Inspect turning vanes for proper and secure installation.
  - 5. Operate remote damper operators to verify full range of movement of operator and damper.

END OF SECTION 233300

# SECTION 233423 - HVAC POWER VENTILATORS

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Ceiling-mounted ventilators.
  - 2. In-line centrifugal fans

# 1.3 PERFORMANCE REQUIREMENTS

- A. Project Altitude: Base fan-performance ratings on sea level.
- B. Operating Limits: Classify according to AMCA 99.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. Also include the following:
  - 1. Certified fan performance curves with system operating conditions indicated.
  - 2. Certified fan sound-power ratings.
  - 3. Motor ratings and electrical characteristics, plus motor and electrical accessories.
  - 4. Material thickness and finishes, including color charts.
  - 5. Dampers, including housings, linkages, and operators.
  - 6. Roof curbs.
  - 7. Fan speed controllers.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 2. Wiring Diagrams: For power, signal, and control wiring.
- C. Delegated-Design Submittal: For unit hangars and supports indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

2. Design Calculations: Calculate requirements for selecting vibration isolators and for designing vibration isolation bases.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
  - 1. Roof framing and support members relative to duct penetrations.
  - 2. Ceiling suspension assembly members.
  - 3. Size and location of initial access modules for acoustical tile.
  - 4. Ceiling-mounted items including light fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
- B. Field quality-control reports.

#### 1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For power ventilators to include in emergency, operation, and maintenance manuals.
- 1.7 QUALITY ASSURANCE
  - A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - B. AMCA Compliance: Fans shall have AMCA-Certified performance ratings and shall bear the AMCA-Certified Ratings Seal.
  - C. UL Standards: Power ventilators shall comply with UL 705. Power ventilators for use for restaurant kitchen exhaust shall also comply with UL 762.

#### 1.8 COORDINATION

- A. Coordinate size and location of structural-steel support members.
- B. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

#### PART 2 - PRODUCTS

#### 2.1 CEILING-MOUNTED VENTILATORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Greenheck or comparable product by one (1) of the following:
  - 1. Acme Engineering & Manufacturing Corporation
  - 2. Broan
  - 3. Loren Cook Company

- B. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations.
- C. Housing: Steel, lined with acoustical insulation.
- D. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing; with wheel, inlet cone, and motor on swing-out service door.
- E. Fan Wheel: Centrifugal wheels directly mounted on motor shaft. Fan shrouds, motor, and fan wheel shall be removable for service.
- F. Motors:
  - 1. Motor enclosures shall be open drip proof (ODP), opening in the frame body and or end brackets.
  - 2. Motors are permanently lubricated sleeve bearing type to match with the fan load and furnished at the specific voltage and phase.
  - 3. Motors shall be mounted on vibration isolators and be accessible for maintenance.
  - 4. Compatible for use with speed controls
  - 5. Thermal overload protection
- G. Grille: Aluminum, louvered grille with flange on intake and thumbscrew attachment to fan housing.
- H. Electrical Requirements: Junction box for electrical connection on housing and receptacle for motor plug-in.
- I. Accessories:
  - 1. Variable-Speed Controller: Solid-state control to reduce speed from one hundred percent (100%) to less than fifty percent (<50%).
  - 2. Manual Starter Switch: Single-pole rocker switch assembly with cover and pilot light.
  - 3. Time-Delay Switch: Assembly with single-pole rocker switch, timer, and cover plate.
  - 4. Motion Sensor: Motion detector with adjustable shutoff timer.
  - 5. Ceiling Radiation Damper: Fire-rated assembly with ceramic blanket, stainless-steel springs, and fusible link.
  - 6. Filter: Washable aluminum to fit between fan and grille.
  - 7. Isolation: Rubber-in-shear vibration isolators.
  - 8. Aluminum backdraft damper.
  - 9. Wall louver discharge
  - 10. Roof cap discharge.
  - 11. Integral grille mounted light
  - 12. Disconnect Switches:
    - a. NEMA rated: 1.
    - b. Positive electrical shut-off
    - c. Access for wiring shall be external.
- J. Capacities and Characteristics:
  - 1. Refer to Schedules.

# 2.2 IN-LINE CENTRIFUGAL FANS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Greenheck or comparable product by one (1) of the following:
  - 1. Acme Engineering & Manufacturing Corporation
  - 2. Loren Cook Company
- B. Deliver fans as factory-assembled units, to the extent allowable by shipping limitations.
- C. Housing: Constructed of heavy gauge galvanized steel, lined with 0.5 inches of acoustical insulation, inlet and outlet flanges, and support bracket adaptable to floor, side wall, or ceiling mounting.
- D. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing; with wheel, inlet cone, and motor on swing-out service door.
- E. Fan Wheels: Centrifugal wheels directly mounted on motor shaft. Fan shrouds, motor, and fan wheel shall be removable for service.
- F. Motors:
  - 1. Motor enclosures shall be open drip proof (ODP), opening in the frame body and or end brackets.
  - 2. Motors are permanently lubricated sleeve bearing type to match with the fan load and furnished at the specific voltage and phase.
  - 3. Motors shall be mounted on vibration isolators and be accessible for maintenance.
  - 4. Compatible for use with speed controls
  - 5. Thermal overload protection
- G. Accessories:
  - 1. Variable-Speed Controller: Solid-state control to reduce speed from one hundred percent (100%) to less than fifty percent (<50%).
  - 2. Volume-Control Damper: Manually operated with quadrant lock, located in fan outlet.
  - 3. Companion Flanges: For inlet and outlet duct connections.
  - 4. Fan Guards: <sup>1</sup>/<sub>2</sub>- by 1-inch mesh of galvanized steel in removable frame. Provide guard for inlet or outlet for units not connected to ductwork.
  - 5. Isolation: Spring isolators.
  - 6. Aluminum backdraft damper.
  - 7. Wall louver discharge
  - 8. Roof cap discharge.
  - 9. Disconnect Switches:
    - a. NEMA rated: 1.
    - b. Positive electrical shut-off
    - c. Access for wiring shall be external.
- H. Capacities and Characteristics:
  - 1. Refer to Drawing Schedules.

# 2.3 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - 2. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in Division 26 Sections.
- B. Enclosure Type: Totally enclosed, fan cooled.
- 2.4 SOURCE QUALITY CONTROL
  - A. Certify sound-power level ratings according to AMCA 301, "Methods for Calculating Fan Sound Ratings from Laboratory Test Data." Factory test fans according to AMCA 300, "Reverberant Room Method for Sound Testing of Fans." Label fans with the AMCA-Certified Ratings Seal.
  - B. Certify fan performance ratings, including flow rate, pressure, power, air density, speed of rotation, and efficiency by factory tests according to AMCA 210, "Laboratory Methods of Testing Fans for Aerodynamic Performance Rating." Label fans with the AMCA-Certified Ratings Seal.

### PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install power ventilators level and plumb.
- B. Support units using spring isolators having a static deflection of 1 inch. Vibration- and seismiccontrol devices are specified in Section 230548 "Vibration and Seismic Controls for HVAC Piping and Equipment."
  - 1. Secure vibration and seismic controls to concrete bases using anchor bolts cast in concrete base.
- C. Secure roof-mounted fans to roof curbs with cadmium-plated hardware. See Section 077200 "Roof Accessories" for installation of roof curbs.
- D. Ceiling Units: Suspend units from structure; use steel wire or metal straps.
- E. Install units with clearances for service and maintenance.
- F. Label units according to requirements specified in Section 230553 "Identification for HVAC Piping and Equipment."

### 3.2 CONNECTIONS

- A. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Section 233300 "Air Duct Accessories."
- B. Install ducts adjacent to power ventilators to allow service and maintenance.
- C. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- 3.3 FIELD QUALITY CONTROL
  - A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
  - B. Manufacturer's Representative to assist in 3<sup>rd</sup> party commissioning as required per specification 019113 "General Commissioning Requirements".
  - C. Tests and Inspections:
    - 1. Verify that shipping, blocking, and bracing are removed.
    - 2. Verify that unit is secure on mountings and supporting devices and that connections to ducts and electrical components are complete. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
    - 3. Verify that cleaning and adjusting are complete.
    - 4. Disconnect fan drive from motor, verify proper motor rotation direction, and verify fan wheel free rotation and smooth bearing operation. Reconnect fan drive system, align and adjust belts, and install belt guards.
    - 5. Adjust belt tension.
    - 6. Adjust damper linkages for proper damper operation.
    - 7. Verify lubrication for bearings and other moving parts.
    - 8. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
    - 9. Disable automatic temperature-control operators, energize motor and adjust fan to indicated rpm, and measure and record motor voltage and amperage.
    - 10. Shut unit down and reconnect automatic temperature-control operators.
    - 11. Remove and replace malfunctioning units and retest as specified above.
  - D. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
  - E. Prepare test and inspection reports.

#### 3.4 ADJUSTING

A. Adjust damper linkages for proper damper operation.

- B. Adjust belt tension.
- C. Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- D. Replace fan and motor pulleys as required to achieve design airflow.
- E. Lubricate bearings.

#### 3.5 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain boilers. Refer to Section 017900 "Demonstration and Training."
  - 1. Instructor shall be factory trained and certified.
  - 2. Provide not less than two hours of training.
  - 3. Provide instructional videos showing general operation and maintenance that are coordinated with operation and maintenance manuals.
  - 4. Obtain Owner sign-off that training is complete.
  - 5. Owner training shall be held at Project site.
- B. Provide video recordings of how the HVAC system equipment physically operates, etc.

END OF SECTION 233423

# SECTION 233713 - DIFFUSERS, REGISTERS, AND GRILLES

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Registers and Grilles
    - a. Adjustable registers.
    - b. Fixed face grilles.
- B. Related Sections:
  - 1. Section 089000 "Louvers and Vents" for fixed louvers and wall vents, whether or not they are connected to ducts.
  - 2. Section 233300 "Air Duct Accessories" for fire and smoke dampers and volume-control dampers not integral to diffusers, registers, and grilles.

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated, include the following:
  - 1. Data Sheet: Indicate materials of construction, finish, and mounting details; and performance data including throw and drop, static-pressure drop, and noise ratings.
  - 2. Diffuser, Register, and Grille Schedule: Indicate drawing designation, room location, quantity, model number, size, and accessories furnished.
- B. Samples for Initial Selection: For diffusers, registers, and grilles with factory-applied color finishes.
- C. Samples for Verification: For diffusers, registers, and grilles, in manufacturer's standard sizes to verify color selected.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
  - 1. Ceiling suspension assembly members.
  - 2. Method of attaching hangers to building structure.
  - 3. Size and location of initial access modules for acoustical tile.
  - 4. Ceiling-mounted items including lighting fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.

- 5. Duct access panels.
- B. Source quality-control reports.

## PART 2 - PRODUCTS

### 2.1 REGISTERS AND GRILLES

- A. Adjustable Register:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Kruger
    - b. Price Industries
    - c. Titus
  - 2. Devices shall be specifically designed for variable-air-volume flows.
  - 3. Characteristics and performance:
    - a. Refer to Drawing Schedules.
    - b. Material: Steel.
    - c. Finish: Baked enamel. Color to be selected by the Architect.
    - d. Face Blade Arrangement: Vertical spaced 3/4 inch (19 mm) apart.
    - e. Individually adjustable double deflection
    - f. Core Construction: Integral.
    - g. Rear-Blade Arrangement: Horizontal spaced 3/4 inch (19 mm) apart.
    - h. Frame: 1.25 inch (32 mm) wide.
    - i. Mounting: Countersunk screw.
- B. Fixed Face Grille:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Kruger
    - b. Price Industries
    - c. Titus
  - 2. Characteristics and performance:
    - a. Refer to Drawing Schedules.
    - b. Material: Steel.
    - c. Finish: Baked enamel. Color to be selected by the Architect.
    - d. Face Blade Arrangement: Horizontal spaced 3/4 inch (19 mm) apart.
    - e. Blade Deflection Angle: 35 degrees.
    - f. Frame: 1-1/4 inches (32 mm) wide.
    - g. Mounting: Countersunk screw and Lay-in. See Schedule.

# 2.2 SOURCE QUALITY CONTROL

A. Verification of Performance: Rate diffusers, registers, and grilles according to ASHRAE 70, "Method of Testing for Rating the Performance of Air Outlets and Inlets."

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine areas where diffusers, registers, and grilles are to be installed for compliance with requirements for installation tolerances and other conditions affecting performance of equipment.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install diffusers, registers, and grilles level and plumb.
- B. Ceiling-Mounted Outlets and Inlets: Drawings indicate general arrangement of ducts, fittings, and accessories. Air outlet and inlet locations have been indicated to achieve design requirements for air volume, noise criteria, airflow pattern, throw, and pressure drop. Make final locations where indicated, as much as practical. For units installed in lay-in ceiling panels, locate units in the center of panel. Where architectural features or other items conflict with installation, notify Architect for a determination of final location.
- C. Install diffusers, registers, and grilles with airtight connections to ducts and to allow service and maintenance of dampers, air extractors, and fire dampers.

# 3.3 ADJUSTING

A. After installation, adjust diffusers, registers, and grilles to air patterns indicated, or as directed, before starting air balancing.

END OF SECTION 233713

# SECTION 238129 - VARIABLE-REFRIGERANT-FLOW HVAC SYSTEMS

# PART 1 - GENERAL

# 1.1 SUMMARY

- A. Section includes complete VRF HVAC system(s) including, but not limited to, delegated design and the following components to make a complete operating system(s) according to requirements indicated:
  - 1. Vertical ducted indoor units
  - 2. Floor standing concealed indoor units
  - 3. Outdoor, air-source heat recovery heat-pump units.
  - 4. System refrigerant and oil.
  - 5. System condensate drain piping.
  - 6. System refrigerant piping.
  - 7. Metal hangers and supports.
  - 8. Metal framing systems.
  - 9. Fastener systems.
  - 10. Pipe stands.
  - 11. Miscellaneous support materials.
  - 12. Piping and tubing insulation.
  - 13. System control cable and raceways.

#### 1.2 SYSTEM DESCRIPTION

- A. Per the equipment schedule, the variable capacity, heat pump air conditioning system basis of design is Trane CITY MULTI VRF (Variable Refrigerant Flow) zoning system(s).
- B. The systems shall consist of outdoor units, indoor fan coil units (FCU), and Direct Digital Controls (DDC). System shall be capable of changing mode (cooling to heating, heating to cooling) with no interruption to overall system operation. Each indoor unit or group of indoor units shall be independently controlled and capable of changing mode automatically when zone temperature strays 1.8 degrees F from set point for ten (10) minutes.
- C. Acceptable alternative manufacturers, assuming compliance with these equipment specifications, are Daikin and Panasonic. Contractor bidding an alternate manufacturer does so with full knowledge that that manufactures product may not be acceptable or approved and that contractor is responsible for all specified items and intents of this document without further compensation.
- D. Air-source VRF system shall be designed specifically for cold weather heating performance. Bidding "over-sized" systems (providing outdoor units with greater nominal tonnage than the basis of design) to meet system heat requirements is permissible on a voluntary alternate basis only and bid must be accompanied by equipment PLR curves and project energy analysis (completed with Trace 700 or EnergyPro) quantifying energy penalty resulting from associated cycling of over-sized system during mild ambient temperatures.

# 1.3 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.4 DEFINITIONS

- A. Heat-Pump System Operation: System capable of operation with all zones in either heating or cooling, but not with simultaneous heating and cooling zones that transfer heat between zones.
- B. Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or for remote-control, signaling power-limited circuits.
- C. Three-Pipe System Design: One high pressure refrigerant vapor line, one low pressure refrigerant vapor line, and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system. One liquid line and refrigerant vapor line connect to associated indoor units.
- D. Two-Pipe System Design: One refrigerant vapor line and one refrigerant liquid line connect a single outdoor unit or multiple manifold outdoor units in a single system to associated system. One refrigerant liquid line and refrigerant vapor line connect to associated indoor units. HRCUs used in two pipe systems act as an intermediate heat exchanger and include diverting valves and gas/liquid separators to move high- and low-pressure refrigerant between indoor units.
- E. VRF: Variable refrigerant flow.

# 1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for indoor and outdoor units.
  - 2. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
  - 3. Include operating performance at design conditions and at extreme maximum and minimum outdoor ambient conditions.
  - 4. Include description of system controllers, dimensions, features, control interfaces and connections, power requirements, and connections.
  - 5. Include system operating sequence of operation in narrative form for each unique indoorand outdoor-unit.
  - 6. Include description of control software features.
  - 7. Include total refrigerant required and a comprehensive breakdown of refrigerant required by each system installed with supporting calculations.
  - 8. Include refrigerant type and data sheets showing compliance with requirements indicated.
  - 9. For system design software.
  - 10. Indicate location and type of service access.
- B. Shop Drawings: For VRF HVAC systems.

- 1. Include plans, elevations, sections, and mounting details.
- 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 3. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.
- 4. Include diagrams and details of refrigerant piping and tubing showing installation requirements for manufacturer-furnished divided flow fittings.
- 5. Include diagrams for power, signal, and control wiring.
- C. Delegated-Design Submittals:
  - 1. Include design calculations for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.
  - 2. Include design calculations with corresponding diagram of refrigerant piping and tubing sizing for each system installed.
  - 3. Include design calculations with corresponding floor plans indicating that refrigerant concentration limits are within allowable limits of ASHRAE 15 and governing codes.
  - 4. Include calculations showing that system travel distance for refrigerant piping and controls cabling are within horizontal and vertical travel distances set by manufacturer. Provide a comparison table for each system installed.

## 1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, elevations, sections, and details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Suspended ceiling components.
  - 2. Structural floors, roofs and associated members to which equipment, piping, ductwork, cables, and conduit will be attached.
  - 3. Size and location of initial access modules for acoustical tile.
  - 4. Wall-mounted controllers located in finished space showing relationship to light switches, fire-alarm devices, and other installed devices.
  - 5. Size and location of access doors and panels installed behind walls and inaccessible ceilings for products installed behind walls and requiring access.
  - 6. Items penetrating finished ceiling including the following:
    - a. Luminaires.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.
    - e. Service access panels.
- B. Qualification Data:
  - 1. For Installer: Certificate from VRF HVAC system manufacturer certifying that Installer has successfully completed prerequisite training administered by manufacturer for proper

installation of systems, including but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.

- a. Retain copies of Installer certificates on-site and make available on request.
- 2. For VRF HVAC system manufacturer.
- 3. For VRF HVAC system provider.
- C. Seismic Qualification Data: Certificates, for equipment, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- D. Product Certificates: For each type of product.
- E. Product Test Reports: Where tests are required, for each product, for tests performed by manufacturer and witnessed by a qualified testing agency or a qualified testing agency.
- F. Source quality-control reports.
- G. Field quality-control reports.
- H. Sample Warranties: For manufacturer's warranties.
  1. Provide Manufacturer's extended Warrantee for Contractor Certified installation.

#### 1.7 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For VRF HVAC systems to include in emergency, operation, and maintenance manuals.
- B. Software and Firmware Operational Documentation:
  - 1. Software operating and upgrade manuals.
  - 2. Program Software Backup: On CD or DVD, USB media, or approved cloud storage platform, complete with data files.
  - 3. Device address list.
  - 4. Printout of software application and graphic screens.

# 1.8 MAINTENANCE MATERIAL SUBMITTALS

A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.

# 1.9 QUALITY ASSURANCE

- A. Manufacturer Qualifications:
  - 1. Nationally recognized manufacturer of VRF HVAC systems and products.
  - 2. Shipped VRF HVAC systems with similar requirements to those indicated for a continuous period of 10 years within time of bid.
  - 3. VRF HVAC systems and products that have been successfully tested and in use on at least five completed projects.
  - 4. VRF HVAC systems must be purchased from manufacturer with a commercial sales office that offers full sales support, technical support, and service operation with a minimum of (10) service trucks. The commercial sales office must have access to electrical sales, service and technical software for complete submittal package and aftermarket support
  - 5. All units must meet or exceed the 2010 Federal minimum efficiency requirements and the ASHRAE 90.1 efficiency requirements for VRF systems. Efficiency shall be published in accordance with the Air-Conditioning, Heating, and Refrigeration Institute (AHRI) Standard 1230.
  - 6. Having complete published catalog literature, installation, and operation and maintenance manuals for all products intended for use.
  - 7. Having full-time in-house employees for the following:
    - a. Product research and development.
    - b. Product and application engineering.
    - c. Product manufacturing, testing, and quality control.
    - d. Technical support for system installation training, startup, commissioning, and troubleshooting of installations.
    - e. Owner training.
- B. Factory-Authorized Service Representative Qualifications:
  - 1. Authorized representative of, and trained by, VRF HVAC system manufacturer.
  - 2. In-place facility located within 50 miles of Project.
  - 3. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.
  - 4. Demonstrated past experience on five projects of similar complexity, scope, and value.
    - a. Each person assigned to Project shall have demonstrated past experience.
  - 5. Staffing resources of competent and experienced full-time employees that are assigned to execute work according to schedule.
  - 6. Service and maintenance staff assigned to support Project during warranty period.
  - 7. Product parts inventory to support ongoing system operation for a period of not less than five years after Substantial Completion.
  - 8. VRF HVAC system manufacturer's backing to take over execution of Work if necessary to comply with requirements indicated. Include Project-specific written letter, signed by manufacturer's corporate officer, if requested.
- C. Installer Qualifications: An entity that employs installers and supervisors who are trained and approved by VRF HVAC system manufacturer.
  - 1. Each employee shall be certified by manufacturer for proper installation of systems, including, but not limited to, equipment, piping, controls, and accessories indicated and furnished for installation.
  - 2. Installer certification shall be valid and current for duration of Project.
  - 3. Retain copies of Installer certificates on-site and make available on request.
  - 4. Each person assigned to Project shall have demonstrated past experience.

- a. Demonstrated past experience with products being installed for period within five consecutive years before time of bid.
- b. Demonstrated past experience on five projects of similar complexity, scope, and value.
- 5. Installers shall have staffing resources of competent, trained, and experienced full-time employees that are assigned to execute work according to schedule.
- D. ISO Compliance: System equipment and components furnished by VRF HVAC system manufacturer shall be manufactured in an ISO 9001 and ISO 14001 facility.

#### 1.10 DELIVERY, STORAGE, AND HANDLING

- A. Deliver and store products in a clean and dry place.
- B. Comply with manufacturer's written rigging and installation instructions for unloading and moving to final installed location.
- C. Handle products carefully to prevent damage, breaking, denting, and scoring. Do not install damaged products.
- D. Unit shall be stored and handled according to the manufacturer's recommendations.
- E. Protect products from weather, dirt, dust, water, construction debris, and physical damage.
  - 1. Retain factory-applied coverings on equipment to protect finishes during construction and remove just prior to operating unit.
  - 2. Cover unit openings before installation to prevent dirt and dust from entering inside of units. If required to remover coverings during unit installation, reapply coverings over openings after unit installation and remove just prior to operating unit.
- F. Replace installed products damaged during construction.
- G. A full charge of R-410A for the condensing unit only shall be provided in the condensing unit for shipping from the factory.

# 1.11 COORDINATION

- A. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork are specified in Section 321313 "Concrete Paving."
- B. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

#### 1.12 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace equipment and components that fail(s) in materials or workmanship within specified warranty period.
  1. Failures include, but are not limited to, the following:
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- a. Structural failures.
- b. Faulty operation.
- c. Deterioration of metals, metal finishes, and other materials beyond normal weathering and use.
- 2. Warranty Period:
  - a. For Compressor: Seven year(s) from date of Substantial Completion.
  - b. For Parts: One year(s) from date of Substantial Completion.
  - c. For Labor: One year(s) from date of Substantial Completion.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings by Trane City Multi VRF (Variable refrigerant Flow) zoning system(s) or architect approved manufacturer from list below.
  - 1. Daikin
  - 2. Panasonic
- B. The Engineer with the assistance of a Manufacturer's Representative have designed the project as a two-pipe system. Contractor's who submit on a three-pipe system will be responsible for all design revisions and additional/alternative components for the installation of a fully operating three-pipe system at no additional cost to the Owner.
- C. Manufactures Must Meet or Exceed Heating and Cooling Capacities Listed and Module Footprints listed. Any Mechanical, Structural, or Electrical costs impacts due to alternate modules size will be responsibility of Alternate VRF manufacturer.
- D. Source Limitations: Obtain products from single source from single manufacturer including, but not limited to, the following:
  - 1. Indoor and outdoor units, including accessories.
  - 2. Controls and software.
  - 3. Refrigerant isolation valves.
  - 4. Specialty refrigerant pipe fittings.
- E. Contractor is responsible for additional wiring if a substituted system requires a different wiring arrangement from the current equipment.

#### 2.2 SYSTEM DESCRIPTION

- A. Direct-expansion (DX) VRF HVAC system(s) with variable capacity in response to varying cooling and heating loads. System shall consist of multiple indoor units, outdoor unit(s), piping, controls, and electrical power to make complete operating system(s) complying with requirements indicated.
  - 1. Two-pipe system designs only. Three-pipe designs shall not be considered as equivalent.

- 2. System(s) operation, air-conditioning heat pump or heat recovery as indicated on Drawings.
- 3. Each system with one refrigerant circuit shared by all indoor units connected to system.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. AHRI Compliance: System and equipment performance certified according to AHRI 1230 and products listed in AHRI directory.
- D. ASHRAE Compliance:
  - 1. ASHRAE 15: For safety code for mechanical refrigeration.
  - 2. ASHRAE 62.1: For indoor air quality.
  - 3. ASHRAE 135: For control network protocol with remote communication.
  - 4. ASHRAE/IES 90.1 Compliance: For system and component energy efficiency.
- E. UL Compliance: Comply with UL 1995.

## 2.3 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified specialist, as defined in Section 014000 "Quality Requirements," to design complete and operational VRF HVAC system(s) complying with requirements indicated.
  - 1. Provide system refrigerant calculations.
    - a. Refrigerant concentration limits shall be within allowable limits of ASHRAE 15 and governing codes.
    - b. Indicate compliance with manufacturer's maximum vertical and horizontal travel distances. Prepare a comparison table for each system showing calculated distances compared to manufacturer's maximum allowed distances.
  - 2. Include a mechanical ventilation system and gas detection system as required to comply with ASHRAE 15 and governing codes.
  - 3. System Refrigerant Piping and Tubing:
    - a. Arrangement: Arrange piping to interconnect indoor units, and outdoor unit(s) in compliance with manufacturer requirements and requirements indicated.
    - b. Routing: exposed
    - c. piping above ceilings and behind walls to maximum extent possible.
    - d. Sizing: Size piping system, using a software program acceptable to manufacturer, to provide performance requirements indicated.
- B. Service Access:
  - 1. Provide and document service access requirements.
  - 2. Locate equipment, system isolation valves, and other system components that require service and inspection in easily accessible locations. Avoid locations that are difficult to access if possible.
  - 3. Where serviceable components are installed behind walls and above inaccessible ceilings, provide finished assembly with access doors or panels to gain access. Properly size the openings to allow for service, removal, and replacement.
  - 4. If less than full and unrestricted access is provided, locate components within an 18-inch reach of the finished assembly.

- 5. Where ladder access is required to service elevated components, provide an installation that provides for sufficient access within ladder manufacturer's written instructions for use.
- 6. Comply with OSHA regulations.
- C. System Design and Installation Requirements:
  - 1. Design and install systems indicated according to manufacturer's recommendations and written instructions.
  - 2. Where manufacturer's requirements differ from requirements indicated, contact Architect for direction. The most stringent requirements should apply unless otherwise directed in writing by Architect.
- D. Isolation of Equipment: Provide isolation valves to isolate each indoor unit and outdoor unit for service, removal, and replacement without interrupting system operation. Isolation Valves to be provided by equipment manufacturer
- E. System Capacity Ratio: The sum of connected capacity of all indoor units shall be within the following range of outdoor-unit rated capacity:
  - 1. Range acceptable to manufacturer.
- F. System Auto Refrigerant Charge: Each system shall have an automatic refrigerant charge function to ensure the proper amount of refrigerant is installed in system.
- G. Outdoor Conditions:
  - 1. Suitable for outdoor ambient conditions encountered.
    - a. Design equipment and supports to withstand wind loads of governing code.
    - b. Design equipment and supports to withstand snow and ice loads of governing code.
- H. Seismic Performance: VRF HVAC system(s) shall withstand the effects of earthquake motions determined according to governing code.
- I. Sound Performance: Sound levels generated by operating HVAC equipment shall be within requirements indicated.
  - 1. Indoor: Within design guidelines of "2015 ASHRAE HANDBOOK- HVAC Applications."
  - 2. Outdoor: Within ordinance of governing authorities; however, outdoor units shall be of the quietest sound levels available from the manufacturer.
  - 3. Sound requirements for each indoor unit space.
    - a. Classrooms shall be less than or equal to 35 dBA (55dBC).
      - b. Offices, Cafeteria, Offices, Storage Rooms, and other miscellaneous areas shall be less than or equal to 40 dBA (60dBC).
- J. Thermal Movements: Allow for controlled thermal movements from ambient, surface, and system temperature changes.
- K. Capacities and Characteristics: As indicated on Drawings.

# 2.4 VERTICAL DUCTED INDOOR UNITS

The multi-position indoor unit shall be factory assembled, wired and run tested. Contained within the unit shall be all factory wiring, piping, electronic modulating linear expansion device, control circuit board and fan motor. The unit shall have a self-diagnostic function, 3-minute time delay mechanism, and an auto restart function. Indoor unit and refrigerant pipes shall be charged with dehydrated air before shipment from the factory. The unit shall be suitable for use in air handling spaces in accordance with Section 18.2 of UL 1995 4<sup>th</sup> Edition, be tested in accordance with ANSI/ASHRAE 193 and have less than 2% air leakage at maximum airflow setting.

- A. Unit Cabinet:
  - 1. Fixed bottom return.
  - 2. Fixed vertical supply discharge.
  - 3. The cabinet panel shall have provisions for a field installed filtered outside air intake.
  - 4. Pre-insulated.
  - 5. 22-gauge galvanized steel.
- B. Fan:
  - 1. The indoor unit fan shall be an assembly with a single, statically and dynamically balanced direct drive fan with a high efficiency DC motor with permanently lubricated bearings.
  - 2. The fan shall have 3-speeds with the capability to operate between 0.3-0.8 In.WG selectable.

#### C. Filter:

- 1. Return air shall be filtered by means of a standard factory installed return air filter.
- D. Coil:
  - 1. The indoor coil shall be of nonferrous construction with smooth plate fins on copper tubing. The tubing shall have inner grooves for high efficiency heat exchange. All tube joints shall be brazed with phos-copper or silver alloy.
  - 2. The coils shall be pressure tested at the factory.
  - 3. Coil shall be provided with a sloped drain pan. Units without sloped drain pans which must be installed cockeyed to ensure proper drainage are not allowed.
- E. Electrical:
  - 1. The unit electrical power shall be 208/230 volts, 1-phase, 60 hertz.
  - 2. The system shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz) or 207-253 volts (230V/60Hz).
  - 3. e voltage range shall be 187 volts to 253 volts.
- F. Controls:
  - 1. Control board shall include contacts for control of external heat source. External heat may be energized as second stage with 1.8 degree F deadband from set point.
  - 2. A MHK2 Wireless remote controller will be provided for programmable controller and monitoring.

# 2.5 FLOOR-STANDING-CONCEALED INDOOR UNIT

The indoor unit shall be factory assembled, wired and run tested. Contained within the unit shall be all factory wiring, piping, electronic modulating linear expansion device, control circuit board and fan motor. The unit shall have a self-diagnostic function, 3-minute time delay mechanism, an auto restart function, and a test run switch. Indoor unit and refrigerant pipes shall be charged with dehydrated air before shipment from the factory.

## A. Unit Cabinet:

- 1. The casing shall have galvanized sheet metal finish.
- 2. Fixed bottom return.
- 3. Fixed vertical supply discharge.
- 4. 22-gauge galvanized steel.
- B. Fan:
  - 1. The indoor unit fan shall be an assembly with one or two statically and dynamically balanced Sirocco fan(s) direct drive by a single motor with permanently lubricated bearings.
  - 2. The fan shall have 2-speeds with the capability to operate between 0.3-0.8 In.WG selectable.

## C. Filter:

1. Return air shall be filtered by means of a standard factory installed return air filter.

## D. Coil:

- 1. The indoor coil shall be of nonferrous construction with smooth plate fins on copper tubing. The tubing shall have inner grooves for high efficiency heat exchange. All tube joints shall be brazed with phos-copper or silver alloy.
- 2. The coils shall be pressure tested at the factory.
- 3. Coil shall be provided with a sloped drain pan. Units without sloped drain pans which must be installed cockeyed to ensure proper drainage are not allowed.

#### E. Electrical:

- 1. The unit electrical power shall be 208/230 volts, 1-phase, 60 hertz.
- 2. The system shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz) or 207-253 volts (230V/60Hz).
- 3. e voltage range shall be 187 volts to 253 volts.
- F. Controls:
  - 1. Control board shall include contacts for control of external heat source. External heat may be energized as second stage with 1.8 degree F 9.0 degree F deadband from set point.
  - 2. A MHK2 Wireless remote controller will be provided for programmable controller and monitoring.

# 2.6 S-SERIES HYPER HEAT, HEATING/COOLING (HEAT PUMP), AIR COOLED OUTDOOR UNIT

- A. General:
  - 1. The outdoor unit modules shall be air-cooled, direct expansion (DX), multi-zone units used specifically with VRF components described in this section. The outdoor unit

modules shall be equipped with a single compressor which is inverter-driven and multiple circuit boards—all of which must be manufactured by the branded VRF manufacturer. Each outdoor unit module shall be completely factory assembled, piped, and wired and run tested at the factory.

- 2. Outdoor unit shall have a sound rating no higher than 59 dB(A). If an alternate manufacturer is selected, any additional material, cost, and labor to meet published sound levels shall be incurred by the contractor.
- 3. Refrigerant lines from the outdoor unit to the indoor units shall be insulated in accordance with the installation manual.
- 4. The outdoor unit shall have the capability of installing the main refrigerant piping through the bottom of the unit.
- 5. The outdoor unit shall have an accumulator with refrigerant level sensors and controls.
- 6. The outdoor unit shall have a high-pressure safety switch, over-current protection, crankcase heater and DC bus protection.
- 7. VRF system shall meet performance requirements per schedule and be within piping limitations & acceptable ambient temperature ranges as described in respective manufacturers' published product catalogs. Non-published product capabilities or performance data are not acceptable.
- 8. The outdoor unit shall be capable of guaranteed operation in heating mode down to -13°F ambient temperatures and cooling mode up to 115°F without additional restrictions online length & vertical separation beyond those published in respective product catalogs. Models with capacity data for required temperature range published as "for reference only" are not considered capable of guaranteed operation and are not acceptable. If an alternate manufacturer is selected, any additional material, cost, and labor to meet ambient operating range and performance shall be incurred by the contractor.
- 9. The outdoor unit shall have a high efficiency oil separator plus additional logic controls to ensure adequate oil volume in the compressor is maintained. Oil return sequences must be enabled only during extended periods of reduced refrigerant flow to ensure no disruption to correct refrigerant flow to individual zones during peak loads.
- 10. VRF four-legged outdoor unit mounting systems shall be provided by manufacturer. Stand shall be made from 7-gauge plate steel with thermally fused polyester powder coat finish that meets ASTM D3451-06 standards. Stands shall be provided with galvanized mounting hardware and meets all ASCE 7 overturning safety requirement.
- B. Unit Cabinet:
  - 1. The outdoor unit shall be completely weatherproof and corrosion resistant. The unit shall be constructed from rust-proof galvanized steel and coated with a baked enamel finish.
  - 2. Mounting: Manufacturer-designed provisions for field installation.
  - 3. Internal Access: Removable panels or hinged doors of adequate size for field access to internal components for inspection, cleaning, service, and replacement.
  - 4. The assembly will be able to withstand a maximum rated wind pressure of 193psf Lateral, 93psf Uplift. See document TER-16-3088.
- C. Compressor and Motor Assembly:
  - 1. One or more positive-displacement, direct-drive and hermetically sealed scroll compressor(s) with inverter drive and turndown to 19%-5% of rated capacity, depending upon unit size. Non-inverter driven compressors, which result in larger inrush currents and require larger wire sizing, shall not be allowed.
  - 2. Protection: Integral protection against the following:
    - a. High refrigerant pressure safety switch.

- b. Low oil level.
- c. High oil temperature.
- d. Thermal and overload.
- e. Voltage fluctuations and over-current protection.
- f. Phase failure and phase reversal.
- g. DC bus protection.
- h. Short-cycling of compressor.
- 3. Speed Control: Variable to automatically maintain refrigerant suction and condensing pressures while varying refrigerant flow to satisfy system cooling and heating loads.
- 4. Vibration Control: Integral isolation to dampen vibration transmission.
- 5. Oil management system to ensure safe and proper lubrication over entire operating range.
- 6. Accumulator with refrigerant level sensors and controls.
- 7. Crankcase heaters with integral control to maintain safe operating temperature.
- 8. Field-installed oil equalization lines between modules are not allowed. Prior to bidding, manufacturers requiring equalization must submit oil line sizing calculations specific to each system and module placement for this project.
- 9. Fusible plug.
- D. Refrigerant
  - 1. R410A refrigerant shall be required for outdoor unit systems.
  - 2. Polyolester (POE) oil shall be required. Widely available and used in conventional domestic systems—shall be required. Prior to bidding, manufacturers using alternate oil types shall submit material safety data sheets (MSDS) and comparison of hygroscopic properties for alternate oil with list of local suppliers stocking alternate oil for approval at least two weeks prior to bidding.
  - 3. Refrigerant piping shall be phosphorus deoxidized copper (copper and copper alloy seamless pipes) of sufficient radial thickness as defined by the VRF equipment manufacturer and installed in accordance with manufacturer recommendations.
  - 4. All refrigerant piping must be insulated with <sup>1</sup>/<sub>2</sub>" closed cell, CFC-free foam insulation with flame-Spread Index of less than 25 and a smoke-development Index of less than 50 as tested by ASTM E 84 and CAN / ULC S-102. R value of insulation must be at least 3.
  - 5. Refrigerant line sizing shall be in accordance with manufacturer specifications
- E. Plate Fin Coils:
  - a. Casing: Aluminum, galvanized, or stainless steel.
  - b. Fins: Aluminum or copper, mechanically bonded to tubes, with arrangement required by performance.
  - c. Tubes: Copper, of diameter and thickness required by performance.
  - d. The outdoor coil shall be of nonferrous construction with lanced or corrugated plate fins on copper tubing.
  - e. The coil fins shall have a factory applied corrosion resistant blue-fin finish.
  - f. The coil shall be protected with an integral metal guard.
  - g. Refrigerant flow from the outdoor unit shall be controlled by means of an inverter driven compressor.
- F. Condenser Coil Assembly:
  - 1. Plate Fin Coils:
    - a. Casing: Aluminum, galvanized, or stainless steel.
    - b. Fins: Aluminum or copper, mechanically bonded to tubes, with arrangement required by performance.
    - c. Tubes: Copper, of diameter and thickness required by performance.

- d. The outdoor coil shall be of nonferrous construction with lanced or corrugated plate fins on copper tubing.
- e. The coil fins shall have a factory applied corrosion resistant blue-fin finish.
- f. The coil shall be protected with an integral metal guard.
- g. Refrigerant flow from the outdoor unit shall be controlled by means of an inverter driven compressor.
- G. Condenser Fan and Motor Assembly:
  - 1. Fan(s): Propeller type.
    - a. Direct-drive, variable-speed, propeller-type fan arrangement.
    - b. Fabricated from non-ferrous components or ferrous components with corrosion protection finish to match performance indicated for condenser coil.
    - c. Statically and dynamically balanced.
    - d. Vertical discharge airflow.
  - 2. Fan Guards: Removable safety guards complying with OSHA regulations. If using metal materials, coat with corrosion-resistant coating to match performance indicated for condenser coil.
  - 3. Motor(s): Brushless dc or electronically commutated with permanently lubricated bearings and rated for outdoor duty.
  - 4. Motor Protection: Integral protection against thermal, overload, and voltage fluctuations.
  - 5. Speed Settings and Control: Variable speed with a speed range of least 75 percent.
  - 6. Vibration Control: Integral isolation to dampen vibration transmission.
- H. Drain Pan: If required by manufacturer's design, provide unit with non-ferrous drain pan with bottom sloped to a low point drain connection.
  - 1. Provide a factory drain pan heater to prevent ice buildup on condensing unit drain pan during long periods of heating operation.
- I. Unit Controls:
  - 1. Enclosure: Manufacturer's standard, and suitable for unprotected outdoor locations.
  - 2. The outdoor unit shall have the capability of up to 8 levels of demand control for each refrigerant system.
  - 3. Factory-Installed Controller: Configurable digital control.
  - 4. Factory-Installed Sensors:
    - a. Refrigerant suction temperature.
    - b. Refrigerant discharge temperature.
    - c. Outdoor air temperature.
    - d. Refrigerant high pressure.
    - e. Refrigerant low pressure.
    - f. Oil level.
    - g. High efficiency oil separator plus additional logic controls to ensure adequate compressor oil volume is maintained.
  - 5. Features and Functions: Self-diagnostics, time delay, auto-restart, fuse protection, auto operation mode, manual operation mode, night setback control, power consumption display, run test switch, and equalization of run time between multiple similar components.
  - 6. Communication: Network communication with indoor units and other outdoor unit(s).
  - 7. Cable and Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
  - 8. Field Connection: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.

- J. Unit Electrical:
  - 1. Enclosure: Metal, similar to enclosure, and suitable for unprotected outdoor locations.
  - 2. Field Connection: Single point connection to power entire unit and integral controls.
  - 3. The outdoor unit electrical power shall be 208/230 volts, 1-phase, 60 hertz.
  - 4. The outdoor unit shall be capable of satisfactory operation within voltage limits of 187-228 volts (208V/60Hz).
  - 5. The outdoor unit shall be controlled by integral microprocessors.
  - 6. The control circuit between the indoor units and the outdoor unit shall be 24VDC completed using a 2-conductor, twisted pair shielded cable to provide total integration of the system.
  - 7. Disconnecting Means: Unit shall be furnished with factory-mounted (preferably) circuit breaker or switch, complying with NFPA 70.
  - 8. Control Transformer: Manufacturer's standard. Coordinate requirements with field power supply.
  - 9. Wiring: Manufacturer's standard with each connection labeled and corresponding to a unit-mounted wiring diagram.
  - 10. Raceways: Enclose line voltage wiring in raceways to comply with NFPA 70.
- K. Unit Hardware: Zinc-plated steel, or stainless steel.
- L. Unit Piping:
  - 1. Unit Tubing: Copper tubing with brazed joints.
  - 2. Unit Tubing Insulation: Manufacturer's standard insulation, of thickness to prevent condensation.
  - 3. Field Piping Connections: Manufacturer's standard.
  - 4. Factory Charge: Dehydrated air or nitrogen.
  - 5. Testing: Factory pressure tested and verified to be without leaks.

# 2.7 SYSTEM REFRIGERANT AND OIL

- A. Refrigerant:
  - 1. As required by VRF HVAC system manufacturer for system to comply with performance requirements indicated.
  - 2. ASHRAE 34, Class A1 refrigerant classification.
  - 3. R-410a.
- B. Oil:
  - 1. As required by VRF HVAC system manufacturer and to comply with performance requirements indicated.
    - a. Polyolester (POE) oil shall be required for the Design Basis Manufacturer's equipment. Prior to bidding, manufacturers using alternate oil types shall submit material safety data sheets (MSDS) and comparison of hygroscopic properties for alternate oil with list of local suppliers stocking alternate oil for approval at least two weeks prior to bidding.

# 2.8 SYSTEM CONDENSATE DRAIN PIPING

A. If more than one material is listed, material selection is Contractor's option.

- B. Copper Tubing:
  - 1. Drawn-Temper Tubing: According to ASTM B 88, Type L or Type DWV according to ASTM B 306.
  - 2. Wrought-Copper Fittings: ASME B16.22.
  - 3. Wrought-Copper Unions: ASME B16.22.
  - 4. Solder Filler Metals: ASTM B 32, lead-free alloys, and water-flushable flux according to ASTM B 813.
- C. PVC plastic pipe according to ASTM D 1785, Schedule 40, with socket-type pipe fittings according to ASTM D 2466 and solvent cement according to ASTM D 2564, primer according to ASTM F 656.

# 2.9 SYSTEM REFRIGERANT PIPING

- A. Comply with requirements in Section 232300 "Refrigerant Piping" for system piping requirements.
- B. Refrigerant Piping:
  - 1. Copper Tube: ASTM B 280, Type ACR, annealed and drawn temper.
  - 2. Wrought-Copper Fittings: ASME B16.22.
  - 3. Brazing Filler Metals: AWS A5.8/A5.8M.
- C. Refrigerant Tubing Kits:
  - 1. Furnished by VRF HVAC system manufacturer.
  - 2. Factory-rolled and -bundled, soft-copper tubing with tubing termination fittings at each end.
  - 3. Standard one-piece length for connecting to indoor units.
  - 4. Pre-insulated with flexible elastomeric insulation of thickness to comply with governing energy code and sufficient to eliminate condensation.
  - 5. Factory Charge: Dehydrated air or nitrogen.
- D. Divided-Flow Specialty Fittings: Where required by VRF HVAC system manufacturer for proper system operation, VRF HVAC system manufacturer shall furnish specialty fittings with identification and instructions for proper installation by Installer.
- E. Refrigerant Isolation Ball Valves:
  - 1. Description: Uni-body full port design, rated for maximum system temperature and pressure, and factory tested under pressure to ensure tight shutoff. Designed for valve operation without removing seal cap.
  - 2. Seals: Compatible with system refrigerant and oil. Seal service life of at least 20 years.
  - 3. Valve Connections: Flare or sweat depending on size.

# 2.10 METAL HANGERS AND SUPPORTS

- A. Copper Tube Hangers:
  - 1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
  - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized or coppercoated steel.

- B. Plastic Pipe Hangers:
  - 1. Description: MSS SP-58, Types 1 through 58, galvanized-steel, factory-fabricated components.
  - 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel.

## 2.11 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
  - 1. Description: Shop- or field-fabricated, pipe-support assembly for supporting multiple parallel pipes.
  - 2. Standard: MFMA-4.
  - 3. Channels: Continuous slotted steel channel with inturned lips.
  - 4. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel for use indoors and of stainless steel for use outdoors.
  - 6. Metallic Coating for Use Indoors: Electroplated zinc, hot-dip galvanized, or mill galvanized.
  - 7. Plastic Coating for Use Outdoors: PVC, epoxy or polyester.

## 2.12 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded, zinc-coated steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- B. Mechanical-Expansion Anchors: Insert-wedge-type anchors, for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
  - 1. Indoor Applications: Zinc-coated or stainless steel.
  - 2. Outdoor Applications: Stainless steel.

# 2.13 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
- C. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Single-Pipe Stand:
  - 1. Description: Assembly of base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
  - 2. Base: Stainless steel.

- 3. Vertical Members: Two or more cadmium-plated-steel or stainless-steel, continuous-thread rods.
- 4. Horizontal Member: Cadmium-plated-steel or stainless-steel rod with plastic or stainlesssteel, roller-type pipe support.
- E. High-Type, Multiple-Pipe Stand:
  - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
  - 2. Bases: One or more; plastic.
  - 3. Vertical Members: Two or more protective-coated-steel channels.
  - 4. Horizontal Member: Protective-coated-steel channel.
  - 5. Pipe Supports: Galvanized-steel, clevis-type pipe hangers.
- F. Curb-Mounted-Type Pipe Stands: Shop- or field-fabricated pipe supports made from structuralsteel shapes, continuous-thread rods, and rollers, for mounting on permanent stationary roof curb.

# 2.14 MISCELLANEOUS SUPPORT MATERIALS

- A. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
  - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
  - 2. Design Mix: 5000-psi, 28-day compressive strength.
- B. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; galvanized.
- C. Threaded Rods: Continuously threaded. Zinc-plated steel or galvanized steel for indoor applications and stainless steel for outdoor applications. Mating nuts and washers of similar material as rods.

# 2.15 PIPING AND TUBING INSULATION

- A. Comply with requirements in Section 230700 "HVAC Insulation" for system piping insulation requirements.
- B. Condensate Drain Piping and Tubing Insulation and Jacket Requirements:
  - 1. Flexible Elastomeric Insulation:
    - a. Closed-cell, sponge- or expanded-rubber materials, complying with ASTM C 534, Type I for tubular materials.
    - b. Indoors: 3/4 inch thick.
    - c. Outdoors: 1 inch thick.
  - 2. Field-Applied Jacket:
    - a. Concealed: None required.
    - b. Indoors, Exposed to View: PVC, 20 mils thick, color selected by Architect.
    - c. Outdoors, Exposed to View: Aluminum, smooth, 0.020 inch thick.
- C. Refrigerant Tubing Insulation and Jacket Requirements:
  - 1. Flexible Elastomeric Insulation:

- a. Closed-cell, sponge- or expanded-rubber materials, complying with ASTM C 534, Type I for tubular materials.
- b. Indoors: 1 inch thick.
- c. Outdoors: 1 inch thick.
- 2. Field-Applied Jacket:
  - a. Concealed: None required.
  - b. Indoors, Exposed to View: PVC, color selected by Architect, 20 mils thick.
  - c. Outdoors, Exposed to View: Aluminum, smooth, 0.020 inch thick.
- D. Flexible Elastomeric Insulation Adhesive: Comply with MIL-A-24179A, Type II, Class I.
- E. PVC Jacket Adhesive: Compatible with PVC jacket.
- F. Metal Jacket Flashing Sealants:
  - 1. Materials shall be compatible with insulation materials, jackets, and substrates.
  - 2. Fire- and water-resistant, flexible, elastomeric sealant.
  - 3. Service Temperature Range: Minus 40 to plus 250 deg F.
  - 4. Color: Aluminum.

#### 2.16 SOURCE QUALITY CONTROL

- A. Factory Tests: Test and inspect factory-assembled equipment.
- B. Equipment will be considered defective if it does not pass tests and inspections.
- C. Prepare test and inspection reports for historical record. Submit reports only if requested.

#### 2.17 SYSTEM DIAGNOSTICS

- A. General: the system shall be capable of producing 2-digit fault codes:
  - 1. Controls
    - a. I/R controller
    - b. Wi-fi module
  - 2. D-C Checker software: The D-Checker software has the ability to display error codes and values for every sensor on the system through the outdoor unit. The sensor data points shall be graphed or recorded for export to a spreadsheet. The spreadsheet can then be analyzed to troubleshoot operational issues or acknowledge proper operation.

#### 2.18 ACCESSORIES

- A. Control equipment and sequence of operation are specified in Section 230900 "HVAC Instrumentations & Controls" and Section 230993 "Sequence of Operations for HVAC Controls."
- B. Thermostat: Low voltage with subbase to control compressor and evaporator fan.
- C. Automatic-reset timer to prevent rapid cycling of compressor.

- D. Refrigerant Line Kits: Soft-annealed copper suction and liquid lines factory cleaned, dried, pressurized, and sealed; factory-insulated suction line with flared fittings at both ends.
- E. Drain Hose: For condensate.
- F. Monitoring:
  - 1. Monitor constant and variable motor loads.
  - 2. Monitor variable-frequency-drive operation.
  - 3. Monitor economizer cycle.
  - 4. Monitor cooling load.
  - 5. Monitor air distribution static pressure and ventilation air volumes.

#### 2.19 CAPACITIES AND CHARACTERISTICS

- A. Cooling Capacity:
  - 1. Total: Refer to Drawing Schedules.
  - 2. Sensible: Refer to Drawing Schedules.
  - 3. SEER: Refer to Drawing Schedules.
  - 4. EER: Refer to Drawing Schedules.
  - 5. Entering-Air Temperature: Refer to Drawing Schedules.
  - 6. Leaving-Air Temperature: Refer to Drawing Schedules.
- B. Heating Capacity:
  - 1. Total Capacity: Refer to Drawing Schedules.
  - 2. Air-Temperature Rise: Refer to Drawing Schedules.
  - 3. Coefficient of Performance: Refer to Drawing Schedules.
- C. Auxiliary Heating Capacity:
  - 1. Type: Electric.
  - 2. Total Capacity: Refer to Drawing Schedules.
  - 3. Volts: Refer to Drawing Schedules.
  - 4. Phase: Refer to Drawing Schedules.
  - 5. Hertz: 60.
  - 6. Input: Refer to Drawing Schedules.
  - 7. Output: Refer to Drawing Schedules.
- D. Indoor Unit:
  - 1. Fan Motor Electrical Characteristics:
    - a. Volts: Refer to Drawing Schedules.
    - b. Phase: Refer to Drawing Schedules.
    - c. Hertz: 60.
  - 2. Airflow: Refer to Schedules.
- E. Outdoor Unit:
  - 1. Type: Air cooled.
  - 2. Electrical Characteristics:
    - a. Volts: Refer to Drawing Schedules.
    - b. Phase: Refer to Drawing Schedules.
    - c. Hertz: 60.
    - d. Minimum Circuit Ampacity: Refer to Drawing Schedules.

e. Maximum Overcurrent Protection: Refer to Drawing Schedules.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine products before installation. Reject products that are wet, moisture damaged, or mold damaged.
- C. Examine roughing-in for piping and tubing to verify actual locations of connections before equipment installation.
- D. Examine roughing-in for ductwork to verify actual locations of connections before equipment installation.
- E. Examine roughing-in for wiring and conduit to verify actual locations of connections before equipment installation.
- F. Examine walls, floors, roofs, and outdoor pads for suitable conditions where equipment will be installed.
- G. Prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
- H. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 EQUIPMENT INSTALLATION, GENERAL

- A. Clearance:
  - 1. Maintain manufacturer's recommended clearances for service and maintenance.
  - 2. Maintain clearances required by governing code.
- B. Loose Components: Install components, devices, and accessories furnished by manufacturer, with equipment, that are not factory mounted.
  - 1. Loose components shall be installed by manufacturer's service representative or system Installer under supervision of manufacturer's service representative.
- C. Equipment Restraint Installation: Install equipment with seismic-restraint device. Comply with requirements for seismic-restraint devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."

# 3.3 INSTALLATION OF INDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Unless otherwise required by VRF HVAC system manufacturer, support ceiling-mounted units from structure above using threaded rods; minimum rod size of 3/8 inch.
- C. Adjust supports of exposed and recessed units to draw units tight to adjoining surfaces.
- D. Protect finished surfaces of ceilings, floors, and walls that come in direct contact with units. Refinish or replaced damaged areas after units are installed.
- E. In rooms with ceilings, conceal piping and tubing, controls, and electrical power serving units above ceilings.
- F. In rooms without ceiling, arrange piping and tubing, controls, and electrical power serving units to provide a neat and finished appearance.
- G. Provide lateral bracing if needed to limit movement of suspended units to not more than 0.25 inch.
- H. For floor- and wall-mounted units that are exposed, conceal piping and tubing, controls, and electrical power serving units within walls.
- I. Floor-mounted units located in mechanical rooms.
- J. Install floor-mounted units on support structure indicated on Drawings.
- K. Install floor-mounted units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
- L. Attachment: Install hardware for proper attachment to supported equipment.
- M. Grouting: Place grout under equipment supports and make bearing surface smooth.

# 3.4 INSTALLATION OF OUTDOOR UNITS

- A. Install units to be level and plumb while providing a neat and finished appearance.
- B. Install outdoor units on support structures indicated on Drawings.
- C. Pad-Mounted Installations: Install outdoor units on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
  - 1. Attachment: Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 2. Grouting: Place grout under equipment supports and make bearing surface smooth.

D. Roof-Mounted Installations: Install outdoor units on equipment supports specified in Section 077200 "Roof Accessories." Anchor units to supports with removable, stainless-steel fasteners.

## 3.5 GENERAL REQUIREMENTS FOR PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping and tubing systems. Install piping and tubing as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping and tubing in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping and tubing at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping and tubing above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping and tubing to permit valve servicing.
- F. Install piping and tubing at indicated slopes.
- G. Install piping and tubing free of sags.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping and tubing to allow application of insulation.
- J. Install groups of pipes and tubing parallel to each other, spaced to permit applying insulation with service access between insulated piping and tubing.
- K. Install sleeves for piping and tubing penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- L. Install escutcheons for piping and tubing penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 230518 "Escutcheons for HVAC Piping."

#### 3.6 INSTALLATION OF SYSTEM CONDENSATE DRAIN PIPING

- A. General Requirements for Drain Piping and Tubing:
  - 1. Install a union in piping at each threaded unit connection.
  - 2. Install an adjustable stainless-steel hose clamp with adjustable gear operator on unit hose connections. Tighten clamp to provide a leak-free installation.

- 3. If required for unit installation, provide a trap assembly in drain piping to prevent air circulated through unit from passing through drain piping. Comply with more stringent of the following:
  - a. Details indicated on Drawings.
  - b. Manufacturer's requirements.
  - c. Governing codes.
  - d. In the absence of requirements, comply with requirements of ASHRAE handbooks.
- 4. Extend drain piping from units with drain connections to drain receptors as indicated on Drawings. If not indicated on Drawings, terminate drain connection at nearest accessible location that is not exposed to view by occupants.
- 5. Provide each 90-degree change in direction with a Y- or T-fitting. Install a threaded plug connection in the dormant side of fitting or future use as a service cleanout.
- B. Gravity Drains:
  - 1. Slope piping from unit connection toward drain termination at a constant slope of not less than one percent.
- C. Pumped Drains:
  - 1. If unit condensate pump or lift mechanism is not included with an integral check valve, install a full-size check valve in each branch pipe near unit connection to prevent backflow into unit.

# 3.7 INSTALLATION OF REFRIGERANT PIPING

- A. Refrigerant Tubing Kits:
  - 1. Unroll and straighten tubing to suit installation. Deviations in straightness of exposed tubing shall be unnoticeable to observer.
  - 2. Support tubing using hangers and supports indicated at intervals not to exceed 5 feet. Minimum rod size, 1/4 inch.
  - 3. Prepare tubing ends and make mating connections to provide a pressure tight and leak-free installation.
- B. Install refrigerant piping according to ASHRAE 15 and governing codes.
- C. Select system components with pressure rating equal to or greater than system operating pressure.
- D. Install piping as short and direct as possible, with a minimum number of joints and fittings.
- E. Arrange piping to allow inspection and service of equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 083113 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.

- F. Install refrigerant piping and tubing in protective conduit where installed belowground.
- G. Install refrigerant piping and tubing in rigid or flexible conduit in locations where exposed to mechanical damage.
- H. Unless otherwise required by VRF HVAC system manufacturer, slope refrigerant piping and tubing as follows:
  - 1. Install horizontal hot-gas discharge piping and tubing with a uniform slope downward away from compressor.
  - 2. Install horizontal suction lines with a uniform slope downward to compressor.
  - 3. Install traps to entrain oil in vertical runs.
  - 4. Liquid lines may be installed level.
- I. When brazing, remove or protect components that could be damaged by heat.
- J. Before installation, clean piping, tubing, and fittings to cleanliness level required by VRF HVAC system manufacturer.
- K. Joint Construction:
  - 1. Ream ends of tubes and remove burrs.
  - 2. Remove scale, slag, dirt, and debris from inside and outside of tube and fittings before assembly.
  - 3. Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter.
    - a. Use Type BCuP (copper-phosphorus) alloy for joining copper fittings with copper tubing.
    - b. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze.

#### 3.8 INSTALLATION OF METAL HANGERS AND SUPPORTS

- A. Comply with requirements in Section 230548 "Vibration and Seismic Controls for HVAC" for seismic restraints.
- B. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- D. Comply with MFMA-103 for metal framing system selections and applications that are not specified.
- E. Fastener System Installation:
  - 1. Install powder-actuated fasteners, for use in lightweight concrete or concrete slabs less than 4 inches thick, in concrete after concrete is placed and completely cured. Use

operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.

- 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- 3. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.
- F. Pipe Stand Installation:
  - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
  - 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb. See Section 077200 "Roof Accessories" for curbs.
- G. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- H. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- I. Install lateral bracing with pipe hangers and supports to prevent swaying.
- J. Install building attachments within concrete slabs or attach to structural steel.
  - 1. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- K. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- L. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- M. Piping and Tubing Insulation:
  - 1. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
  - 2. Shield Dimensions for Pipe: Not less than the following:
    - a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
- N. Horizontal-Piping Hangers and Supports: Install the following types:
  - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
  - 2. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow offcenter closure for hanger installation before pipe erection.
  - 3. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.

- 4. Multiple horizontal pipes located indoors may use metal framing systems with split clamp attachment for each pipe in lieu if individual clevis hangers.
- 5. Pipe stands for horizontal pipes located outdoors.
- 6. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- 7. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- O. Horizontal Piping Hanger Spacing and Rod Size: Install hangers for drawn-temper copper piping with the following maximum horizontal spacing and minimum rod sizes:
  - 1. Sizes through NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
  - 2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
  - 3. NPS 1-1/4: Maximum span, 7 feet; minimum rod size, 3/8 inch.
  - 4. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 5. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
  - 6. NPS 2-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
  - 7. NPS 3 and Larger: Maximum span, 10 feet; minimum rod size, 3/8 inch.
- P. Plastic Pipe Hanger and Support Spacing:
  - 1. Space hangers and supports according to pipe manufacturer's written instructions for service conditions.
  - 2. Maximum spacing, 5 feet; minimum rod size, 1/4 inch.
- Q. Vertical-Piping Clamps: Install the following types:
  - 1. Extension Pipe or Riser Clamps (MSS Type 8).
  - 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): If longer ends are required for riser clamps.
- R. Support vertical runs at roof, at each floor, and at midpoint intervals between floors, not to exceed 10 feet.
- S. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified.
- T. Use hangers, supports, and attachments with galvanized coatings unless otherwise indicated.
- U. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- V. Trim excess length of continuous-thread hanger and support rods to 1 inch.
- W. Hanger-Rod Attachments: Install the following types:
  - 1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
  - 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
  - 3. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  - 4. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.

- X. Building Attachments: Install the following types:
  - 1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  - 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  - 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  - 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
  - 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
  - 6. C-Clamps (MSS Type 23): For structural shapes.
  - 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
  - 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
  - 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel Ibeams for heavy loads.
  - 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel Ibeams for heavy loads, with link extensions.
  - 11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
  - 12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
    - a. Light (MSS Type 31): 750 lb.
    - b. Medium (MSS Type 32): 1500 lb.
  - 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
  - 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
  - 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.

#### 3.9 INSTALLATION OF PIPING AND TUBING INSULATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated. Installation to maintain a continuous vapor barrier.
- B. Insulation Installation on Pipe Fittings and Elbows:
  - 1. Install mitered sections of pipe insulation.
  - 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Valves and Pipe Specialties:
  - 1. Install preformed valve covers manufactured of same material as pipe insulation when available.

- 2. When preformed valve covers are unavailable, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
- 3. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
  - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- E. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

# 3.10 INSTALLATION OF DUCT, ACCESSORIES, AND AIR OUTLETS

- A. Where installing ductwork adjacent to equipment, allow space for service and maintenance.
- B. Comply with requirements for metal ducts specified in Section 233113 "Metal Ducts."
- C. Comply with requirements for air duct accessories specified in Section 233300 "Air Duct Accessories."
- D. Comply with requirements for flexible ducts specified in Section 233346 "Flexible Ducts."
- E. Comply with requirements for air diffusers, registers and grilles specified in Section 233713 "Diffusers, Registers and Grilles."

# 3.11 ELECTRICAL INSTALLATION

- A. Comply with requirements indicated on Drawings and in applicable Division 26 Sections.
- B. To extent electrical power is required for system equipment, components, and controls, and is not indicated on Drawings and addressed in the Specifications, the design for such electrical power shall be delegated to VRF HVAC system provider.
  - 1. Delegated design of electrical power to equipment, components and controls, and associated installation shall be included at no additional cost to Owner.
- C. Connect field electrical power source to each separate electrical device requiring field electrical power. Coordinate termination point and connection type with Installer.
- D. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.

- E. Comply with requirements in Section 260526 "Grounding and Bonding for Electrical Systems" for grounding connections.
- F. Install nameplate or acrylic label with self-adhesive back for each electrical connection indicating electrical equipment designation and circuit number feeding connection.
  - 1. Nameplate shall be laminated phenolic layers of black with engraved white letters. Letters at least 1/2 inch high.
  - 2. Locate nameplate or label where easily visible.
- G. Comply with requirements in Section 260533 "Raceways and Boxes for Electrical Systems" for raceway selection and installation requirements for boxes, conduits, and wireways as supplemented or revised in this Section.
  - 1. Outlet boxes shall be no smaller than 2 inches wide, 3 inches high, and 2-1/2 inches deep.
  - 2. Outlet boxes for cables shall be no smaller than 4 inches square by 1-1/2 inches deep with extension ring sized to bring edge of ring to within 1/8 inch of the finished wall surface.
  - 3. Flexible metal conduit shall not be used.
- H. Comply with TIA-569-D for pull-box sizing and length of conduit and number of bends between pull points.
- I. Install manufactured conduit sweeps and long-radius elbows if possible.
- J. Install metal conduits with grounding bushings and connect with grounding conductor to grounding system.

#### 3.12 FIRESTOPPING

- A. Comply with requirements in Section 078413 "Penetration Firestopping."
- B. Comply with TIA-569-D, Annex A, "Firestopping."
- C. Comply with BICSI TDMM, "Firestopping" Chapter.

#### 3.13 IDENTIFICATION

- A. Identify system equipment, piping, tubing, and valves. Comply with requirements for identification specified in Section 230553 "Identification for HVAC Piping and Equipment."
- B. Identify system electrical and controls components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
  - 1. Identify each control cable on each end and at each terminal with a number-coded identification tag. Each cable shall have a unique tag.

# 3.14 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage VRF HVAC system manufacturer's service representative to advise and assist installers; witness testing; and observe and inspect components, assemblies, and equipment installations, including controls and connections.
  - 1. Field service shall be performed by a factory-trained and -authorized service representative of VRF HVAC system manufacturer whose primary job responsibilities are to provide direct technical support of its products.
    - a. Additional factory-authorized representatives may assist with completion of certain activities only if supervised by manufacturer's employee. A factory-authorized representative shall not provide assistance without manufacturer's employee supervision.
  - 2. Manufacturer shall provide on-site visits during the course of construction at installation milestones indicated. System Installer shall coordinate each visit in advance to give manufacturer sufficient notice to plan the visit.
    - a. First Visit: Kick-off meeting.
    - b. Second Visit: At approximately 25 percent completion of system(s).
    - c. Third Visit: At approximately 50 percent completion of system(s).
    - d. Fourth Visit: At approximately 75 percent completion of system(s).
    - e. Fifth Visit: Final inspection before system startup.
  - 3. Kick-off Meeting:
    - a. Meeting shall include system Installer and other related trades with sole purpose of reviewing VRF HVAC system installation requirements and close coordination required to make a successful installation.
    - b. Meeting shall be held at Project site and scheduled at a mutually agreed to time that occurs before the start of any part of system installation.
    - c. Meeting shall cover the following as a minimum requirement:
      - 1) Review of latest issue of Contract Documents, Drawings, and Specifications, relevant to VRF HVAC systems.
      - 2) Manufacturer's installation requirements specific to systems being installed.
      - 3) Review of all relevant VRF HVAC system submittals, including delegateddesign submittals.
      - 4) Required field activities related installation of VRF HVAC system.
      - 5) Project team communication protocol, contact information, and exchange of responsibilities for each party involved, including manufacturer, supplier, system Installer, and other related trades.
  - 4. Site Visits: Activities for each site visit shall include the following:
    - a. Meet with VRF HVAC system Installer to discuss field activities, issues, and suggested methods to result in a successful installation.
    - b. Offer technical support to Installer and related trades as related to VRF system(s) being installed.

- c. Review progress of VRF HVAC system(s) installation for strict compliance with manufacturer's requirements.
- d. Advise and if necessary assist Installer with updating related refrigerant calculations and system documentation.
- e. Issue a report for each visit, documenting the visit.
  - 1) Report to include name and contact information of individual making the visit.
  - 2) Date(s) and time frames while on-site.
  - 3) Names and contact information of people meeting with while on-site.
  - 4) Clearly identify and list each separate issue that requires resolution. For each issue, provide a unique identification number, relevant importance, specific location or equipment identification, description of issue, recommended corrective action, and follow-up requirements needed. Include a digital photo for clarification if deemed to be beneficial.
- 5. Final Inspection before Startup:
  - a. Before inspection, Installer to provide written request to manufacturer stating the system is fully installed according manufacturer's requirements and ready for final inspection.
  - b. All system equipment and operating components shall be inspected. If components are inaccessible for inspection, they shall be made accessible before the final inspection can be completed.
  - c. Manufacturer shall provide a comprehensive inspection of all equipment and each operating component that comprise the complete system(s). Inspection shall follow a detailed checklist specific to each equipment and operating component.
  - d. Inspection reports for indoor units shall include, but not be limited to, the following:
    - 1) Unit designation on Drawings.
    - 2) Manufacturer model number.
    - 3) Serial number.
    - 4) Network address, if applicable.
    - 5) Each equipment setting.
    - 6) Mounting, supports, and restraints properly installed.
    - 7) Proper service clearance provided.
    - 8) Wiring and power connections correct.
    - 9) Line-voltage reading(s) within acceptable range.
    - 10) Wiring and controls connections correct.
    - 11) Low-voltage reading(s) within an acceptable range.
    - 12) Controller type and model controlling unit.
    - 13) Controller location.
    - 14) Temperature settings and readings within an acceptable range.
    - 15) Humidity settings and readings within an acceptable range.
    - 16) Condensate removal acceptable.
    - 17) Fan settings and readings within an acceptable range.
    - 18) Unit airflow direction within an acceptable range.
    - 19) If applicable, fan external static pressure setting.
    - 20) Filter type and condition acceptable.
    - 21) Noise level within an acceptable range.

- 22) Refrigerant piping properly connected and insulated.
- 23) Condensate drain piping properly connected and insulated.
- 24) If applicable, ductwork properly connected.
- 25) If applicable, external interlocks properly connected.
- 26) Remarks.
- e. Inspection reports for outdoor units shall include, but not be limited to, the following:
  - 1) Unit designation on Drawings.
  - 2) Manufacturer model number.
  - 3) Serial number.
  - 4) Network address, if applicable.
  - 5) Each equipment setting.
  - 6) Mounting, supports, and restraints properly installed.
  - 7) Proper service clearance provided.
  - 8) Wiring and power connections correct.
  - 9) Line-voltage reading(s) within acceptable range.
  - 10) Wiring and controls connections correct.
  - 11) Low-voltage reading(s) within an acceptable range.
  - 12) Condensate removal acceptable.
  - 13) Noise level within an acceptable range.
  - 14) Refrigerant piping properly connected and insulated.
  - 15) Condensate drain piping properly connected and insulated.
  - 16) Remarks.
- f. Inspection reports for indoor, dedicated outdoor air ventilation units shall include, but not be limited to, the following:
  - 1) Unit designation on Drawings.
  - 2) Manufacturer model number.
  - 3) Serial number.
  - 4) Network address, if applicable.
  - 5) Each equipment setting.
  - 6) Mounting, supports, and restraints properly installed.
  - 7) Proper service clearance provided.
  - 8) Wiring and power connections correct.
  - 9) Line-voltage reading(s) within acceptable range.
  - 10) Wiring and controls connections correct.
  - 11) Low-voltage reading(s) within an acceptable range.
  - 12) Controller type and model controlling unit.
  - 13) Controller location.
  - 14) Temperature settings and readings within an acceptable range.
  - 15) Humidity settings and readings within an acceptable range.
  - 16) Condensate removal acceptable.
  - 17) Fan settings and readings within an acceptable range.
  - 18) Fan external static pressure setting.
  - 19) Filter type and condition acceptable.
  - 20) Noise level within an acceptable range.
  - 21) Refrigerant piping properly connected and insulated.
  - 22) Condensate drain piping properly connected and insulated.

- 23) Automatic dampers properly installed and operating.
- 24) Ductwork properly connected.
- 25) If applicable, external interlocks properly connected.
- 26) Remarks.
- g. Installer shall provide manufacturer with the requested documentation and technical support during inspection.
- h. Installer shall correct observed deficiencies found by the inspection.
- i. Upon completing the on-site inspection, manufacturer shall provide a written report with complete documentation describing each inspection step, the result, and any corrective action required.
- j. If corrective action is required by Installer that cannot be completed during the same visit, provide additional visits, as required, until deficiencies are resolved and systems are deemed ready for startup.
- k. Final report shall indicate the system(s) inspected are installed according to manufacturer's requirements and are ready for startup.
- B. Manufacturer's Representative to assist in 3<sup>rd</sup> party commissioning as required per specification 019113 "General Commissioning Requirements".
- C. Perform the following tests and inspections with the assistance of manufacturer's service representative:
  - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 2. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Refrigerant Tubing Positive Pressure Testing:
  - 1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
  - 2. After completion of tubing installation, pressurize tubing systems to a test pressure of not less than 1.2 times VRF HVAC system operating pressure, but not less than 600 psig, using dry nitrogen.
  - 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of 24 hours. Allowance for pressure changes attributed to changes in ambient temperature are acceptable.
  - 4. Prepare test report to record the following information for each test:
    - a. Name of person starting test, company name, phone number, and e-mail address.
    - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
    - c. Detailed description of extent of tubing tested.
    - d. Date and time at start of test.
    - e. Test pressure at start of test.
    - f. Outdoor temperature at start of test.

- g. Name of person ending test, company name, phone number, and e-mail address.
- h. Date and time at end of test.
- i. Test pressure at end of test.
- j. Outdoor temperature at end of test.
- k. Remarks:
- 5. Submit test reports for Project record.
- E. Refrigerant Tubing Evacuation Testing:
  - 1. Comply with more stringent of VRF HVAC system manufacturer's requirements and requirements indicated.
  - 2. After completion of tubing positive-pressure testing, evacuate tubing systems to a pressure of 500 Insert value microns.
  - 3. Successful testing shall maintain a test pressure for a continuous and uninterrupted period of one hour(s) with no change.
  - 4. Prepare test report to record the following information for each test:
    - a. Name of person starting test, company name, phone number, and e-mail address.
    - b. Name of manufacturer's service representative witnessing test, company name, phone number, and e-mail address.
    - c. Detailed description of extent of tubing tested.
    - d. Date and time at start of test.
    - e. Test pressure at start of test.
    - f. Outdoor temperature at start of test.
    - g. Name of person ending test, company name, phone number, and e-mail address.
    - h. Date and time at end of test.
    - i. Test pressure at end of test.
    - j. Outdoor temperature at end of test.
    - k. Remarks:
  - 5. Submit test reports for Project record.
  - 6. Upon successful completion of evacuation testing, system shall be charged with refrigerant.
- F. System Refrigerant Charge:
  - 1. Using information collected from the refrigerant tubing evacuation testing, system Installer shall consult variable refrigerant system manufacturer to determine the correct system refrigerant charge.
  - 2. Installer shall charge system following VRF HVAC system manufacturer's written instructions.
  - 3. System refrigerant charging shall be witnessed by system manufacturer's representative.
  - 4. Total refrigerant charge shall be recorded and permanently displayed at the system's outdoor unit.
- G. Products will be considered defective if they do not pass tests and inspections.
- H. Prepare test and inspection reports.

## 3.15 STARTUP SERVICE

- A. Engage a VRF Technical Specialist to performance Startup Assistance. Contractor to review startup checklist with Technical Specialist prior to startup.
- B. Startup checks shall include, but not be limited to, the following:
  - 1. Check control communications of equipment and each operating component in system(s).
  - 2. Check each indoor unit's response to demand for cooling and heating.
  - 3. Check each indoor unit's response to changes in airflow settings.
  - 4. Check each indoor unit, and outdoor unit for proper condensate removal.
  - 5. Check sound levels of each indoor and outdoor unit.
- C. Installer shall accompany manufacturer's service representative during startup service and provide manufacturer's service representative with requested documentation and technical support during startup service.
  - 1. Installer shall correct deficiencies found during startup service for reverification.
- D. System Operation Report:
  - 1. After completion of startup service, manufacturer shall issue a report for each separate system.
  - 2. Report shall include complete documentation describing each startup check, the result, and any corrective action required.
  - 3. Manufacturer shall electronically record not less than two hours of continuous operation of each system and submit with report for historical reference.
    - a. All available system operating parameters shall be included in the information submitted.
- E. Witness:
  - 1. Invite Architect and Owner to witness startup service procedures.
  - 2. Provide written notice not less than 14 business days before start of startup service.

#### 3.16 ADJUSTING

- A. Adjust equipment and components to function smoothly and lubricate as recommended by manufacturer.
- B. Adjust initial temperature and humidity set points. Adjust initial airflow settings and discharge airflow patterns.
- C. Set field-adjustable switches and circuit-breaker trip ranges according to VRF HVAC system manufacturer's written instructions, and as indicated.
- D. Occupancy Adjustments: When requested within 12 months from date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

# 3.17 PROTECTION

- A. Protect products from moisture and water damage. Remove and replace products that are wet, moisture damaged, or mold damaged.
- B. Protect equipment from physical damage. Replace equipment with physical damage that cannot be repaired to new condition. Observable surface imperfections shall be grounds for removal and replacement.
- C. Protect equipment from electrical damage. Replace equipment suffering electrical damage.
- D. Cover and seal openings of equipment to keep inside of equipment clean. Do not remove covers until finish work is complete.

## 3.18 MAINTENANCE SERVICE

A. Initial Maintenance Service: Beginning at Substantial Completion, maintenance service shall include 12 months' full maintenance by skilled employees of system Installer who are manufacturer's authorized service representative. Include two service visits for preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper equipment and system operation. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.

### 3.19 SOFTWARE SERVICE AGREEMENT

- A. Technical Support: Beginning at Substantial Completion, service agreement shall include software support for two years.
- B. Upgrade Service: At Substantial Completion, update software to latest version. Install and program software upgrades that become available within two years from date of Substantial Completion. Upgrading software shall include operating system and new or revised licenses for using software.
  - 1. Upgrade Notice: At least 30 days to allow Owner to schedule and access the system and to upgrade computer equipment if necessary.

## 3.20 DEMONSTRATION

- A. Engage a VRF Technical Specialist to train Owner's maintenance personnel to adjust, operate, and maintain entire system.
- B. Instructor:
  - 1. Instructor shall be factory trained and certified by VRF HVAC system manufacturer with current training on the system(s), equipment, and controls that are installed.
  - 2. Instructor's credentials shall be submitted for review before scheduling training.
  - 3. Instructor(s) primary job responsibility shall be Owner training.

- 4. Instructor(s) shall have not less than three years of training experience with VRF HVAC system manufacturer and past training experience on at least three projects of comparable size and complexity.
- C. Schedule and Duration:
  - 1. Schedule training with Owner at least 20 business days before first training session.
  - 2. Training shall occur before Owner occupancy.
  - 3. Training shall be held at mutually agreed date and time during normal business hours.
  - 4. Each training day shall not exceed eight hours of training. Daily training schedule shall allow time for one-hour lunch period and 15-minute break after every two hours of training.
  - 5. Perform not less than 16 total hours of training.
- D. Location: Owner shall provide a suitable on-site location to host classroom training.
- E. Training Attendees: Assume five (5) people. Verify with Owner at the time of scheduling training for actual number of attendees.
- F. Training Attendance: For record purposes, document training attendees at the start of each new training session. Record attendee's name, signature, phone number, and e-mail address.
- G. Training Format: Individual training modules shall include classroom training followed by hands-on field demonstration and training.
- H. Training Materials: Provide training materials in electronic format to each attendee.
  - 1. Include instructional videos showing general operation and maintenance that are coordinated with operation and maintenance manuals.
  - 2. Video record each classroom training session and submit an electronic copy to Owner before requesting Owner acceptance of training.
- I. Acceptance: Obtain Owner written acceptance that training is complete, and requirements indicated have been satisfied.
- J. Provide video recordings of how the HVAC system equipment physically operates, etc.

## END OF SECTION 238129

# SECTION 238236 - FINNED-TUBE RADIATION HEATERS

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes electric, baseboard and finned-tube radiation heaters.

## 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.

#### B. Shop Drawings:

- 1. Include plans, elevations, sections, and details.
- 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 3. Include details and dimensions of custom-fabricated enclosures.
- 4. Indicate location and size of each field connection.
- 5. Indicate location and arrangement of piping valves and specialties.
- 6. Indicate location and arrangement of integral controls.
- 7. Include enclosure joints, corner pieces, access doors, and other accessories.
- 8. Include diagrams for power, signal, and control wiring.
- C. Samples: For each exposed product and for each color and texture specified.
- D. Color Samples for Initial Selection: For finned-tube radiation heaters with factory-applied color finishes.
- E. Color Samples for Verification: For each type of exposed finish.

## 1.4 INFORMATIONAL SUBMITTALS

A. Coordination Drawings: Floor plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:

- 1. Structural members, including wall construction, to which finned-tube radiation heaters will be attached.
- 2. Method of attaching finned-tube radiation heaters to building structure.
- 3. Penetrations of fire-rated wall and floor assemblies.
- B. Field quality-control reports.

# PART 2 - PRODUCTS

## 2.1 ELECTRIC BASEBOARD RADIATION HEATERS

- A. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide QMARK or a comparable product by one of the following:
  - 1. Chromalox, Inc.
  - 2. INDEECO.
- B. Description: Factory-packaged units constructed according to UL 499, UL 1030, and UL 2021.
  - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Heating Elements: Nickel-chromium-wire heating element enclosed in metallic sheath mechanically bonded to fins, with high-temperature cutout and sensor running the full length of the element. Element supports shall eliminate thermal expansion noise.
  - 1. Volts: Refer to drawing schedules.
  - 2. Phase: Refer to drawing schedules.
  - 3. Hertz: Refer to drawing schedules.
  - 4. Heat Output: Refer to drawing schedules.
- D. Rust-Resistant Enclosures: Minimum 0.052-inch- thick ASTM A653/A653M, G60 galvanizedsteel, removable front cover.
  - 1. Full-height back.
  - 2. Full-length damper.
  - 3. End panel.
  - 4. End caps.
  - 5. Inside and outside corners.
  - 6. Joiner pieces to snap together.
  - 7. Enclosure Height: Refer to drawing schedules.
  - 8. Enclosure Depth: Refer to drawing schedules.
  - 9. Finish: Baked-enamel finish in manufacturer's standard color as selected by Architect.
  - 10. Element Brackets: Primed and painted steel to support front panel and element.
- E. Unit Controls: Remote line-voltage thermostat.

# F. Accessories:

- 1. Filler sections without a heating element matching the adjacent enclosure.
- 2. Straight-blade-type receptacles complying with DSCC W-C-596G/GEN, NEMA WD 1, NEMA WD 6, and UL 498; in color selected by Architect.

# PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas to receive finned-tube radiation heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for electrical connections to verify actual locations before installation of finned-tube radiation heaters.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 BASEBOARD RADIATION HEATER INSTALLATION

- A. Install units level and plumb.
- B. Install enclosure continuously around corners, using outside and inside corner fittings.
- C. Join sections with splice plates and filler pieces to provide continuous enclosure.
- D. Install access doors for access to valves.
- E. Install enclosure continuously from wall to wall.
- F. Terminate enclosures with manufacturer's end caps except where enclosures are indicated to extend to adjoining walls.
- G. Install valves within reach of access door provided in enclosure.
- H. Install air-seal gasket between wall and recessed flanges or front cover of fully recessed unit.
- I. Install piping within pedestals for freestanding units.

## 3.3 FINNED-TUBE RADIATION HEATER INSTALLATION

- A. Install units level and plumb.
- B. Install enclosure continuously around corners, using outside and inside corner fittings.
- C. Join sections with splice plates and filler pieces to provide continuous enclosure.
- D. Install access doors for access to valves.

- E. Install enclosure continuously from wall to wall.
- F. Terminate enclosures with manufacturer's end caps except where enclosures are indicated to extend to adjoining walls.
- G. Install valves within reach of access door provided in enclosure.
- H. Install air-seal gasket between wall and recessed flanges or front cover of fully recessed unit.
- I. Install piping within pedestals for freestanding units.

### 3.4 CONNECTIONS

- A. Install control valves as required by Section 230923 "Direct Digital Control (DDC) System for HVAC."
- B. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- C. Ground electric finned-tube radiation heaters according to Section 260526 "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

## 3.5 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections:
  - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
  - 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper operation.
  - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- B. Units will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

END OF SECTION 238236

# SECTION 238239.13 - CABINET UNIT HEATERS

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes cabinet unit heaters with centrifugal fans and electric-resistance heating coils.

### 1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. DDC: Direct digital control.
- C. PTFE: Polytetrafluoroethylene plastic.
- D. TFE: Tetrafluoroethylene plastic.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Include location and size of each field connection.
  - 4. Include details of anchorages and attachments to structure and to supported equipment.
  - 5. Include equipment schedules to indicate rated capacities, operating characteristics, furnished specialties, and accessories.
  - 6. Indicate location and arrangement of piping valves and specialties.
  - 7. Indicate location and arrangement of integral controls.
  - 8. Wiring Diagrams: Power, signal, and control wiring.
- C. Samples: For each exposed product and for each color and texture specified.
- D. Samples for Initial Selection: Finish colors for units with factory-applied color finishes.

E. Samples for Verification: Finish colors for each type of cabinet unit heater indicated with factory-applied color finishes.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans, reflected ceiling plans, and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Suspended ceiling components.
  - 2. Structural members to which cabinet unit heaters will be attached.
  - 3. Method of attaching hangers to building structure.
  - 4. Size and location of initial access modules for acoustical tile.
  - 5. Items penetrating finished ceiling, including the following:
    - a. Lighting fixtures.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.
    - e. Access panels.
  - 6. Perimeter moldings for exposed or partially exposed cabinets.
- B. Seismic Qualification Data: Submit certification that cabinet unit heaters, accessories, and components will withstand seismic forces defined in Section 230548 "Vibration and Seismic Controls for HVAC." Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Include detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Field quality-control reports.

#### 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For cabinet unit heaters to include in emergency, operation, and maintenance manuals.

#### 1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Cabinet Unit-Heater Filters: Furnish one spare filter(s) for each filter installed.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide QMARK or a comparable product by one of the following:
  - 1. Markel Products; a division of TPI Corporation
  - 2. Marley Electric Heating; a division of Marley Engineered Products
  - 3. Trane

## 2.2 DESCRIPTION

- A. Factory-assembled and -tested unit complying with AHRI 440.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 2021.

### 2.3 PERFORMANCE REQUIREMENTS

- A. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- B. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."
- C. Seismic Performance: Cabinet unit heaters shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
  - 1. The term "withstand" means "the unit will remain in place without separation of any parts when subjected to the seismic forces specified."

## 2.4 CABINETS

- A. Material: Steel with baked-enamel finish with manufacturer's standard paint, in color selected by Architect.
  - 1. Vertical Unit, Exposed Front Panels: Minimum 0.0677-inch- thick galvanized sheet steel, removable panels with channel-formed edges secured with tamperproof cam fasteners.
  - 2. Horizontal Unit, Exposed Bottom Panels: Minimum 0.0677-inch- thick galvanized sheet steel, removable panels secured with tamperproof cam fasteners and safety chain.
  - 3. Recessed Flanges: Steel, finished to match cabinet.
  - 4. Control Access Door: Key operated.
  - 5. Base: Minimum 0.0528-inch-thick steel, finished to match cabinet, 4 inches high with leveling bolts.
  - 6. False Back: Minimum 0.0428-inch-thick steel, finished to match cabinet.

7. Dead front disconnect switch.

# 2.5 FILTERS

- A. Minimum Efficiency Reporting Value and Average Arrestance: According to ASHRAE 52.2.
- B. Minimum Efficiency Reporting Value: According to ASHRAE 52.2.
- C. Material: Pleated cotton-polyester media, MERV 7.

## 2.6 COILS

A. Electric-Resistance Heating Coil: Nickel-chromium heating wire, free from expansion noise and hum, mounted in ceramic inserts in galvanized-steel housing; with fuses in terminal box for overcurrent protection and limit controls for high-temperature protection. Terminate elements in stainless-steel machine-staked terminals secured with stainless-steel hardware.

## 2.7 CONTROLS

- A. Fan and Motor Board: Removable.
  - 1. Fan: Forward curved, double width, centrifugal, directly connected to motor; thermoplastic or painted-steel wheels and aluminum, painted-steel, or galvanized-steel fan scrolls.
  - 2. Motor: Permanently lubricated, multispeed; resiliently mounted on motor board. Comply with requirements in Section 230513 "Common Motor Requirements for HVAC Equipment."
  - 3. Wiring Terminations: Connect motor to chassis wiring with plug connection.
- B. Control devices and operational sequences are specified in Section 230900 "HVAC Stand Alone Instrumentation and Controls
- C. Basic Unit Controls:
  - 1. Control voltage transformer.
  - 2. Wall-mounted thermostat with the following features:
    - a. Heat-off switch.
    - b. Fan on-auto switch.
    - c. Manual fan-speed switch.
    - d. Adjustable deadband.
    - e. Concealed set point.
    - f. Concealed indication.
    - g. Deg F indication.
  - 3. Unoccupied period override push button.
  - 4. Data entry and access port.
    - a. Input data includes room temperature and occupied and unoccupied periods.

b. Output data includes room temperature, supply-air temperature, entering-water temperature, operating mode, and status.

### 2.8 CAPACITIES AND CHARACTERISTICS

A. Refer to Drawing Schedules

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine areas to receive cabinet unit heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for electrical connections to verify actual locations before unit-heater installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Install wall boxes in finished wall assembly; seal and weatherproof. Joint-sealant materials and applications are specified in Section 079200 "Joint Sealants."
- B. Install cabinet unit heaters to comply with NFPA 90A.
- C. Suspend cabinet unit heaters from structure with elastomeric hangers and seismic restraints. Vibration isolators and seismic restraints are specified in Section 230548 "Vibration and Seismic Controls for HVAC."
- D. Install wall-mounted thermostats and switch controls in electrical outlet boxes at heights to match lighting controls. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation.
- E. Install new filters in each fan-coil unit within two weeks of Substantial Completion.

#### 3.3 CONNECTIONS

- A. Connect supply and return ducts to cabinet unit heaters with flexible duct connectors specified in Section 233300 "Air Duct Accessories."
- B. Comply with safety requirements in UL 1995.
- C. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."

D. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

### 3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
  - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- B. Units will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

#### 3.5 ADJUSTING

- A. Adjust initial temperature set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

#### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain cabinet unit heaters.

END OF SECTION 238239.13

# SECTION 238239.16 - PROPELLER UNIT HEATERS

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

A. Section includes propeller unit heaters with electric-resistance heating coils.

## 1.3 DEFINITIONS

- A. CWP: Cold working pressure.
- B. PTFE: Polytetrafluoroethylene plastic.
- C. TFE: Tetrafluoroethylene plastic.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and details.
  - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Include location and size of each field connection.
  - 4. Include details of anchorages and attachments to structure and to supported equipment.
  - 5. Include equipment schedules to indicate rated capacities, operating characteristics, furnished specialties, and accessories.
  - 6. Indicate location and arrangement of piping valves and specialties.
  - 7. Indicate location and arrangement of integral controls.
  - 8. Wiring Diagrams: Power, signal, and control wiring.

# 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans, reflected ceiling plans, and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Suspended ceiling components.
  - 2. Structural members to which propeller unit heaters will be attached.
  - 3. Method of attaching hangers to building structure.
  - 4. Size and location of initial access modules for acoustical tile.
  - 5. Items penetrating finished ceiling, including the following:
    - a. Lighting fixtures.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.
    - e. Access panels.
- B. Seismic Qualification Data: Submit certification that propeller unit heaters, accessories, and components will withstand seismic forces defined in Section 230548 "Vibration and Seismic Controls for HVAC." Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Include detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- C. Field quality-control reports.

## 1.6 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For propeller unit heaters to include in emergency, operation, and maintenance manuals.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. <u>Basis-of-Design Product</u>: Subject to compliance with requirements, provide QMARK or a comparable product by one of the following:
  - 1. Markel Products; a division of TPI Corporation
  - 2. Marley Electric Heating; a division of Marley Engineered Products
  - 3. Trane

# 2.2 DESCRIPTION

- A. Assembly including casing, coil, fan, and motor in vertical discharge configuration with adjustable discharge louvers.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 2021.

# 2.3 PERFORMANCE REQUIREMENTS

- A. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 "Systems and Equipment" and Section 7 "Construction and Startup."
- B. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 "Heating, Ventilating, and Air-Conditioning."
- C. Seismic Performance: Propeller unit heaters shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
  - 1. The term "withstand" means "the unit will remain in place without separation of any parts when subjected to the seismic forces specified."

## 2.4 HOUSINGS

- A. Finish: Manufacturer's standard baked enamel applied to factory-assembled and -tested propeller unit heaters before shipping.
- B. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- C. Discharge Louver: Adjustable fin diffuser for horizontal units and conical diffuser for vertical units.

## 2.5 COILS

- A. Electric-Resistance Heating Coil: Nickel-chromium heating wire, free from expansion noise and 60-Hz hum, embedded in magnesium oxide refractory and sealed in steel or corrosion-resistant metallic sheath with fins no closer than 0.16 inch. Element ends shall be enclosed in terminal box. Fin surface temperature shall not exceed 550 deg F at any point during normal operation.
  - 1. Circuit Protection: One-time fuses in terminal box for overcurrent protection and limit controls for high-temperature protection of heaters.
  - 2. Wiring Terminations: Stainless-steel or corrosion-resistant material.

# 2.6 FAN AND MOTOR

- A. Fan: Propeller type with aluminum wheel directly mounted on motor shaft in the fan venturi.
- B. Motor: Permanently lubricated. Comply with requirements in Section 230513 "Common Motor Requirements for HVAC Equipment."

## 2.7 CONTROLS

A. Control Devices:1. Unit-mounted thermostat. Low-voltage relay with transformer kit.

## 2.8 CAPACITIES AND CHARACTERISTICS

A. Refer to Drawing Schedules.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine areas to receive propeller unit heaters for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for electrical connections to verify actual locations before unit-heater installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install propeller unit heaters to comply with NFPA 90A.
- B. Install propeller unit heaters level and plumb.
- C. Suspend propeller unit heaters from structure with all-thread hanger rods and spring hangers with vertical-limit stop. Hanger rods and attachments to structure are specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment." Vibration hangers are specified in Section 230548 "Vibration and Seismic Controls for HVAC."
- D. Install wall-mounted thermostats and switch controls in electrical outlet boxes at heights to match lighting controls. Verify location of thermostats and other exposed control sensors with Drawings and room details before installation.

### 3.3 CONNECTIONS

A. Comply with safety requirements in UL 1995.

- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

## 3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
  - 2. Operate electric heating elements through each stage to verify proper operation and electrical connections.
  - 3. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.
- B. Units will be considered defective if they do not pass tests and inspections.
- C. Prepare test and inspection reports.

#### 3.5 ADJUSTING

- A. Adjust initial temperature set points.
- B. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

#### 3.6 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain propeller unit heaters.

END OF SECTION 238239.16

SECTION 260500 - COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Electrical equipment coordination and installation.
  - 2. Sleeves for raceways and cables.
  - 3. Sleeve seals.
  - 4. Grout.
  - 5. Common electrical installation requirements.

# 1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.
- B. NBR: Acrylonitrile-butadiene rubber.
- 1.4 SUBMITTALS
  - A. Product Data: For sleeve seals.
- 1.5 COORDINATION
  - A. Coordinate arrangement, mounting, and support of electrical equipment:
    - 1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
    - 2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
    - 3. To allow right of way for piping and conduit installed at required slope.
    - 4. So connecting raceways, cables, wireways, cable trays, and busways will be clear of obstructions and of the working and access space of other equipment.
  - B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.
  - C. Coordinate location of access panels and doors for electrical items that are behind finished surfaces or otherwise concealed. Access doors and panels are specified in Section 083113 "Access Doors and Frames."
  - D. Coordinate sleeve selection and application with selection and application of firestopping specified in Section 078413 "Penetration Firestopping."

# PART 2 - PRODUCTS

## 2.1 SLEEVES FOR RACEWAYS AND CABLES

- A. Steel Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral water stop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel.
  - 1. Minimum Metal Thickness:
    - a. For sleeve cross-section rectangle perimeter less than 50 inches and no side more than 16 inches, thickness shall be 0.052-inch.
    - b. For sleeve cross-section rectangle perimeter equal to, or more than, 50 inches and one (1) or more sides equal to, or more than, 16 inches, thickness shall be 0.138-inch.

### 2.2 SLEEVE SEALS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Metraflex Co.
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Sealing Elements: EPDM and/or NBR interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
  - 3. Pressure Plates: Plastic, Carbon steel, Stainless steel. Include two (2) for each sealing element.
  - 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating, Stainless steel of length required to secure pressure plates to sealing elements. Include one (1) for each sealing element.

#### 2.3 GROUT

A. Nonmetallic, Shrinkage-Resistant Grout: ASTM C 1107, factory-packaged, nonmetallic aggregate grout, noncorrosive, non-staining, mixed with water to consistency suitable for application and a 30-minute working time.

## PART 3 - EXECUTION

## 3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION

A. Comply with NECA 1.

- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounting items.
- C. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Right of Way: Give to piping systems installed at a required slope.

# 3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- E. Cut sleeves to length for mounting flush with both surfaces of walls.
- F. Extend sleeves installed in floors 2 inches above finished floor level.
- G. Size pipe sleeves to provide <sup>1</sup>/<sub>2</sub>-inch annular clear space between sleeve and raceway or cable, unless indicated otherwise.
- H. Seal space outside of sleeves with grout for penetrations of concrete and masonry
  - 1. Promptly pack grout solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect grout while curing.
- I. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Section 079200 "Joint Sealants."
- J. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway and cable penetrations. Install sleeves and seal raceway and cable penetration sleeves with firestop materials. Comply with requirements in Section 078413 "Penetration Firestopping."
- K. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.

- L. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- M. Underground, Exterior-Wall Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between raceway or cable and sleeve for installing mechanical sleeve seals.
- 3.3 SLEEVE-SEAL INSTALLATION
  - A. Install to seal exterior wall penetrations.
  - B. Use type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

## 3.4 FIRESTOPPING

- A. Apply firestopping to penetrations of fire-rated floor and wall assemblies for electrical installations to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Section 078413 "Penetration Firestopping."
- 3.5 COMISSIONING OF EQUIPMENT
  - A. Engage a factory authorized service representative, who is familiar with this project, to participate and assist, if necessary, in the functional performance testing of the equipment include in this Division with the Commissioning Agent.

END OF SECTION 260500

# SECTION 260509 - ELECTRICAL DEMOLITION REQUIREMENTS

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Demolition involving electrical system as described in Contract Documents.
- B. Related Sections:
  - 1. Section 260500 "Common Work Results for Electrical"
  - 2. New and replacement work specified in appropriate specification sections.

### 1.3 SCHEDULING

- A. Include on Construction Schedule sequence of individual electrical demolition operations.
- B. Coordinate with Owner for equipment and materials to be removed by Owner.

## PART 2 - PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. All relocations, reconnections and removals are not necessarily indicated on Drawings. All such work shall be included without additional cost to Owner.

#### 3.2 PREPARATION

- A. Disconnect equipment that is to be removed or relocated. Carefully remove, disassemble, or dismantle as required, and store in approved location on site, existing items to be reused in completed work.
- B. Where affected by demolition or new construction, relocate, extend, or repair raceways, conductors, outlets and apparatus to allow continued use of electrical system. Use methods and materials as specified for new construction.

# 3.3 PERFORMANCE

- A. Perform drilling, cutting, block-offs and demolition work required for removal of necessary portions of electrical system. Do not cut joists, beams, girders, trusses or columns without prior written permission from Architect.
- B. Remove concealed wiring abandoned due to demolition or new construction. Remove circuits, conduits and conductors that are not to be re-used back to next active fixture, device, or junction box.
- C. Patch, repair, and finish surfaces affected by electrical demolition work, unless work is specifically called for under other Sections of the specifications.

# 3.4 CLEANING

A. Remove obsolete raceways, conductors, apparatus, and lighting fixtures promptly from site and dispose of legally.

END OF SECTION 260509

# SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Building wires and cables rated 600 V and less.
  - 2. Connectors, splices, and terminations rated 600 V and less.
  - 3. Sleeves and sleeve seals for cables.
- B. Related Sections include the following:
  - 1. Section 271500 "Communications Horizontal Cabling" for cabling used for voice and data circuits.
- 1.3 DEFINITIONS
  - A. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - B. NBR: Acrylonitrile-butadiene rubber.
- 1.4 SUBMITTALS
  - A. Product Data: For each type of product indicated.
  - B. Qualification Data: For testing agency.
  - C. Field quality-control test reports.
- 1.5 QUALITY ASSURANCE
  - A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
    - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.
  - B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

C. Comply with NFPA 70.

### 1.6 COORDINATION

A. Set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

### PART 2 - PRODUCTS

### 2.1 CONDUCTORS AND CABLES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Alcan Products Corporation; Alcan Cable Division
  - 2. American Insulated Wire Corp.; a Leviton Company
  - 3. General Cable Corporation
  - 4. Senator Wire & Cable Company
  - 5. Southwire Company
  - 6. Belden
- B. Copper Conductors: Comply with NEMA WC 70.
- C. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN.
- D. Multiconductor Cable: Comply with NEMA WC 70 for metal-clad cable, Type MC, mineral-insulated, and metal-sheathed cable, Type MI with ground wire.

#### 2.2 CONNECTORS AND SPLICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. AFC Cable Systems, Inc.
  - 2. Hubbell Power Systems, Inc.
  - 3. O-Z/Gedney; EGS Electrical Group LLC
  - 4. 3M; Electrical Products Division
  - 5. Tyco Electronics Corp.
- B. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

### 2.3 SLEEVES FOR CABLES

- A. Steel Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral water stop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch thickness as indicated and of length to suit application.

- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Section 078413 "Penetration Firestopping."
- 2.4 SLEEVE SEALS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1. Advance Products & Systems, Inc.
    - 2. Calpico, Inc.
    - 3. Metraflex Co.
    - 4. Pipeline Seal and Insulator, Inc.
  - B. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and cable.
    - 1. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
    - 2. Pressure Plates: Plastic, Carbon steel, Stainless steel. Include two (2) for each sealing element.
    - 3. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one (1) for each sealing element.

### PART 3 - EXECUTION

- 3.1 CONDUCTOR MATERIAL APPLICATIONS
  - A. Feeders: Copper for all feeders including service entrance cables. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
  - B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- 3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS
  - A. Service Entrance: Type THHN-THWN, single conductors in raceway.
  - B. Exposed Feeders: Type THHN-THWN, single conductors in raceway.
  - C. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspaces: Type THHN-THWN, single conductors in raceway.
  - D. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-THWN, single conductors in raceway.
  - E. Feeders in Cable Tray: Type THHN-THWN, single conductors in raceway and metal-clad cable, Type MC.
  - F. Exposed Branch Circuits, Including in Crawlspaces: Type THHN-THWN, single conductors in raceway.

- G. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN-THWN, single conductors in raceway and metal-clad cable, Type MC.
- H. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-THWN, single conductors in raceway.
- I. Branch Circuits Installed Below Raised Flooring: Type THHN-THWN, single conductors in raceway and metal-clad cable, Type MC.
- J. Branch Circuits in Cable Tray: Type THHN-THWN, single conductors in raceway and metalclad cable, Type MC.
- K. Cord Drops and Portable Appliance Connections: Type SO, hard service cord with stainlesssteel, wire-mesh, strain relief device at terminations to suit application.
- L. Class 1 Control Circuits: Type THHN-THWN, in raceway.
- M. Class 2 Control Circuits: Type THHN-THWN, in raceway Power-limited cable, concealed in building finishes, Power-limited tray cable, in cable tray.
- 3.3 INSTALLATION OF CONDUCTORS AND CABLES
  - A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
  - B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
  - C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
  - D. Install exposed cables parallel and perpendicular to surfaces of exposed structural members and follow surface contours where possible.
  - E. Support cables according to Section 260529 "Hangers and Supports for Electrical Systems."
  - F. Identify and color-code conductors and cables according to Section 260553 "Identification for Electrical Systems."

#### 3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- B. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than un-spliced conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 12 inches of slack.

## 3.5 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping specified in Section 078413 "Penetration Firestopping."
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
  - 1. For sleeve rectangle perimeter less than 50 inches and no side greater than 16 inches, thickness shall be 0.052-inch.
  - 2. For sleeve rectangle perimeter equal to, or greater than, 50 inches and one (1) or more sides equal to, or greater than, 16 inches, thickness shall be 0.138-inch.
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both wall surfaces.
- G. Extend sleeves installed in floors 2 inches above finished floor level.
- H. Size pipe sleeves to provide <sup>1</sup>/<sub>4</sub>-inch annular clear space between sleeve and cable unless sleeve seal is to be installed or unless seismic criteria require different clearance.
- I. Seal space outside of sleeves with grout for penetrations of concrete and masonry and with approved joint compound for gypsum board assemblies.
- J. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and cable, using joint sealant appropriate for size, depth, and location of joint according to Section 079200 "Joint Sealants."
- K. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at cable penetrations. Install sleeves and seal with firestop materials according to Section 078413 "Penetration Firestopping."
- L. Roof-Penetration Sleeves: Seal penetration of individual cables with flexible boot-type flashing units applied in coordination with roofing work.
- M. Aboveground Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Size sleeves to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- N. Underground Exterior-Wall Penetrations: Install cast-iron "wall pipes" for sleeves. Size sleeves to allow for 1-inch annular clear space between cable and sleeve for installing mechanical sleeve seals.

# 3.6 SLEEVE-SEAL INSTALLATION

- A. Install to seal underground exterior-wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for cable material and size. Position cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

#### 3.7 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Section 078413 "Penetration Firestopping."
- 3.8 FIELD QUALITY CONTROL
  - A. Perform tests and inspections and prepare test reports.
  - B. Tests and Inspections:
    - 1. After installing conductors and cables and before electrical circuitry has been energized, test service entrance and feeder conductors, and conductors feeding the following critical equipment and services for compliance with requirements.
    - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
    - 3. Infrared Scanning: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, perform an infrared scan of each splice in cables and conductors No. 3 AWG and larger. Remove box and equipment covers so splices are accessible to portable scanner.
      - a. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each splice eleven (11) months after date of Substantial Completion.
      - b. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
      - c. Record of Infrared Scanning: Prepare a certified report that identifies splices checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.
  - C. Test Reports: Prepare a written report to record the following:
    - 1. Test procedures used.
    - 2. Test results that comply with requirements.
    - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
  - D. Remove and replace malfunctioning units and retest as specified above.

### END OF SECTION 260519

# SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes grounding systems and equipment, plus the following special applications:
  - 1. Underground distribution grounding.
  - 2. Grounding and bonding conductors.
  - 3. Grounding and bonding clamps.

## 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. As-Built Data: Plans showing dimensioned as-built locations of grounding features specified in "Field Quality Control" Article, including the following:
  - 1. Ground rods.
  - 2. Grounding arrangements and connections for separately derived systems.
  - 3. Grounding for sensitive electronic equipment.
- C. Qualification Data: For qualified testing agency and testing agency's field supervisor.
- D. Field quality-control reports.
- E. Operation and Maintenance Data: For grounding to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
  - 1. Instructions for periodic testing and inspection of grounding features at grounding connections for separately derived systems based on NETA MTS and NFPA 70B.
    - a. Tests shall determine if ground-resistance or impedance values remain within specified maximums, and instructions shall recommend corrective action if values do not.
    - b. Include recommended testing intervals.

## 1.4 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
  - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with UL 467 for grounding and bonding materials and equipment.

### PART 2 - PRODUCTS

#### 2.1 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
  - 1. Solid Conductors: ASTM B 3.
  - 2. Stranded Conductors: ASTM B 8.
  - 3. Tinned Conductors: ASTM B 33.
  - 4. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, <sup>1</sup>/<sub>4</sub>-inch in diameter.
  - 5. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
  - 6. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16-inch-thick.
  - 7. Tinned Bonding Jumper: Tinned-copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16-inch-thick.
- C. Grounding Bus: Predrilled rectangular bars of annealed copper, <sup>1</sup>/<sub>4</sub> by 4 inches in cross section, with 9/32-inch holes spaced 1-1/8 inches apart. Stand-off insulators for mounting shall comply with UL 891 for use in switchboards, 600 V. Lexan or PVC, impulse tested at 5000 V.

#### 2.2 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy, pressure type with at least two (2) bolts.
  - 1. Pipe Connectors: Clamp type, sized for pipe.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- D. Bus-bar Connectors: Mechanical type, cast silicon bronze, solderless compression and exothermic-type wire terminals, and long-barrel, two-bolt connection to ground bus bar.

### 2.3 GROUNDING ELECTRODES

- A. Ground Rods: Copper-clad, sectional type; <sup>3</sup>/<sub>4</sub> inch by 10 feet in diameter.
- B. Chemical-Enhanced Grounding Electrodes: Copper tube, straight or L-shaped, charged with nonhazardous electrolytic chemical salts.

- 1. Termination: Factory-attached No. 4/0 AWG bare conductor at least 48 inches long.
- 2. Backfill Material: Electrode manufacturer's recommended material.

### PART 3 - EXECUTION

### 3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 8 AWG and smaller, and stranded conductors for No. 6 AWG and larger unless otherwise indicated.
- B. Underground Grounding Conductors: Install bare tinned-copper conductor, No. 2/0 AWG minimum.
  - 1. Bury at least 24 inches below grade.
  - 2. Duct-Bank Grounding Conductor: Bury 12 inches above duct bank when indicated as part of duct-bank installation.
- C. Isolated Grounding Conductors: Green-colored insulation with continuous yellow stripe. On feeders with isolated ground, identify grounding conductor where visible to normal inspection, with alternating bands of green and yellow tape, with at least three (3) bands of green and two (2) bands of yellow.
- D. Grounding Bus: Install in electrical and telephone equipment rooms, in rooms housing service equipment, and elsewhere as indicated.
  - 1. Install bus on insulated spacers 2 inches minimum from wall, 6 inches above finished floor unless otherwise indicated.
  - 2. Where indicated on both sides of doorways, route bus up to top of door frame, across top of doorway, and down to specified height above floor; connect to horizontal bus.
- E. Conductor Terminations and Connections:
  - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
  - 2. Underground Connections: Welded connectors except at test wells and as otherwise indicated.
  - 3. Connections to Ground Rods at Test Wells: Bolted connectors.
  - 4. Connections to Structural Steel: Welded connectors.

### 3.2 GROUNDING AT THE SERVICE

A. Equipment grounding conductors and grounding electrode conductors shall be connected to the ground bus. Install a main bonding jumper between the neutral and ground buses.

## 3.3 GROUNDING SEPARATELY DERIVED SYSTEMS

A. Generator: Install grounding electrode(s) at the generator location. The electrode shall be connected to the equipment grounding conductor and to the frame of the generator.

## 3.4 GROUNDING UNDERGROUND DISTRIBUTION SYSTEM COMPONENTS

A. Comply with IEEE C2 grounding requirements.

B. Pad-Mounted Generator and Switches: Install two ground rods and ground ring around the pad. Ground pad-mounted equipment and noncurrent-carrying metal items associated with substations by connecting them to underground cable and grounding electrodes. Install tinnedcopper conductor not less than No. 2 AWG for ground ring and for taps to equipment grounding terminals. Bury ground ring not less than 6 inches from the foundation.

# 3.5 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
  - 1. Feeders and branch circuits.
  - 2. Lighting circuits.
  - 3. Receptacle circuits.
  - 4. Single-phase motor and appliance branch circuits.
  - 5. Three-phase motor and appliance branch circuits.
  - 6. Flexible raceway runs.
  - 7. Metal-clad cable runs.
  - 8. Busway Supply Circuits: Install insulated equipment grounding conductor from grounding bus in the switchgear, switchboard, or distribution panel to equipment grounding bar terminal on busway.
- B. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to ductmounted electrical devices operating at 120 V and more, including air cleaners, heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.
- C. Water Heater, Heat-Tracing, and Anti-frost Heating Cables: Install a separate insulated equipment grounding conductor to each electric water heater and heat-tracing cable. Bond conductor to heater units, piping, connected equipment, and components.
- D. Isolated Grounding Receptacle Circuits: Install an insulated equipment grounding conductor connected to the receptacle grounding terminal. Isolate conductor from raceway and from panelboard grounding terminals. Terminate at equipment grounding conductor terminal of the applicable derived system or service unless otherwise indicated.
- E. Isolated Equipment Enclosure Circuits: For designated equipment supplied by a branch circuit or feeder, isolate equipment enclosure from supply circuit raceway with a nonmetallic raceway fitting listed for the purpose. Install fitting where raceway enters enclosure, and install a separate insulated equipment grounding conductor. Isolate conductor from raceway and from panelboard grounding terminals. Terminate at equipment grounding conductor terminal of the applicable derived system or service unless otherwise indicated.
- F. Signal and Communication Equipment: In addition to grounding and bonding required by NFPA 70, provide a separate grounding system complying with requirements in TIA/ATIS J-STD-607-A.
  - 1. For telephone, alarm, voice and data, and other communication equipment, provide No. 4 AWG minimum insulated grounding conductor in raceway from grounding electrode system to each service location, terminal cabinet, wiring closet, and central equipment location.

- 2. Service and Central Equipment Locations and Wiring Closets: Terminate grounding conductor on a <sup>1</sup>/<sub>4</sub>-by-4-by-12-inch grounding bus.
- 3. Terminal Cabinets: Terminate grounding conductor on cabinet grounding terminal.

### 3.6 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- B. Ground Rods: Drive rods until tops are 2 inches below finished floor or final grade unless otherwise indicated.
  - 1. Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating if any.
  - 2. For grounding electrode system, install at least three (3) rods spaced at least one-rod length from each other and located at least the same distance from other grounding electrodes, and connect to the service grounding electrode conductor.
- C. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
  - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
  - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.
  - 3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.
- D. Grounding and Bonding for Piping:
  - 1. Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes; use a bolted clamp connector or bolt a lug-type connector to a pipe flange by using one (1) of the lug bolts of the flange. Where a dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.
  - 2. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with a bolted connector.
  - 3. Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- E. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install tinned bonding jumper to bond across flexible duct connections to achieve continuity.

# 3.7 LABELING

- A. Comply with requirements in Section 260553 "Identification for Electrical Systems" Article for instruction signs. The label or its text shall be green.
- B. Install labels at the telecommunications bonding conductor and grounding equalizer and at the grounding electrode conductor where exposed.
  - 1. Label Text: "If this connector or cable is loose or if it must be removed for any reason, notify the facility manager."

### 3.8 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Contractor shall engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
  - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
  - 2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with a calibrated torque wrench according to manufacturer's written instructions.
  - 3. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, at ground test wells, and at individual ground rods. Make tests at ground rods before any conductors are connected.
    - a. Measure ground resistance no fewer than two (2) full days after last trace of precipitation and without soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
    - b. Perform tests by fall-of-potential method according to IEEE 81.
  - 4. Prepare dimensioned Drawings locating each test well, ground rod and ground-rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location, and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
- C. Grounding system will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.
- E. Report measured ground resistances that exceed the following values:
  - 1. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 10 ohms.
  - 2. Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 5 ohms.

- 3. Power and Lighting Equipment or System with Capacity More Than 1000 kVA: 3 ohms.
- 4. Power Distribution Units or Panelboards Serving Electronic Equipment: 1 ohm.
- 5. Substations and Pad-Mounted Equipment: 5 ohms.
- 6. Manhole Grounds: 10 ohms.
- F. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

END OF SECTION 260526

# SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Hangers and supports for electrical equipment and systems.
  - 2. Construction requirements for concrete bases.

# 1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit.
- 1.4 PERFORMANCE REQUIREMENTS
  - A. Delegated Design: Design supports for multiple raceways, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
  - B. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
  - C. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
  - D. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five (5) times the applied force.

# 1.5 SUBMITTALS

- A. Product Data: For the following:
  - 1. Steel slotted support systems.
  - 2. Nonmetallic slotted support systems.
- B. Shop Drawings: Signed and sealed by a qualified professional engineer. Show fabrication and installation details and include calculations for the following:

- 1. Trapeze hangers. Include Product Data for components.
- 2. Steel slotted channel systems. Include Product Data for components.
- 3. Nonmetallic slotted channel systems. Include Product Data for components.
- 4. Equipment supports.
- C. Welding certificates.
- 1.6 QUALITY ASSURANCE
  - A. Welding: Qualify procedures and personnel according to AWS D1.1, "Structural Welding Code - Steel."
  - B. Comply with NFPA 70.

### 1.7 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Section 077200 "Roof Accessories."

### PART 2 - PRODUCTS

#### 2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA 4, factory-fabricated components for field assembly.
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Allied Tube & Conduit
    - b. Cooper B-Line, Inc.; a division of Cooper Industries
    - c. ERICO International Corporation
    - d. GS Metals Corp.
    - e. Thomas & Betts Corporation
    - f. Unistrut; Tyco International, Ltd.
    - g. Wesanco, Inc.
  - 2. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
  - 3. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
  - 4. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
  - 5. Channel Dimensions: Selected for applicable load criteria.

- B. Nonmetallic Slotted Support Systems: Structural-grade, factory-formed, glass-fiber-resin channels and angles with 9/16-inch-diameter holes at a maximum of 8 inches o.c., in at least one (1) surface.
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Allied Tube & Conduit
    - b. Cooper B-Line, Inc.; a division of Cooper Industries
    - c. Fabco Plastics Wholesale Limited
    - d. Seasafe, Inc.
  - 2. Fittings and Accessories: Products of channel and angle manufacturer and designed for use with those items.
  - 3. Fitting and Accessory Materials: Same as channels and angles, except metal items may be stainless steel.
  - 4. Rated Strength: Selected to suit applicable load criteria.
- C. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- D. Conduit and Cable Support Devices: Steel and malleable-iron hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- E. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- F. Structural Steel for Fabricated Supports and Restraints: ASTM A 36, steel plates, shapes, and bars; black and galvanized.
- G. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
  - 1. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened Portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
    - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
      - 1) Hilti Inc.
      - 2) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
      - 3) MKT Fastening, LLC
      - 4) Simpson Strong-Tie Co., Inc.; Masterset Fastening Systems Unit
  - 2. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated and stainless steel, for use in hardened Portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.

- a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1) Cooper B-Line, Inc.; a division of Cooper Industries
  - 2) Empire Tool and Manufacturing Co., Inc.
  - 3) Hilti Inc.
  - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
  - 5) MKT Fastening, LLC
- 3. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
- 4. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
- 5. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
- 6. Toggle Bolts: All-steel springhead type.
- 7. Hanger Rods: Threaded steel.

# 2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- B. Materials: Comply with requirements in Section 055000 "Metal Fabrications" for steel shapes and plates.

# PART 3 - EXECUTION

# 3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT, IMC, and RMC as required by scheduled in NECA 1, where its Table 1 lists maximum spacings less than stated in NFPA 70. Minimum rod size shall be <sup>1</sup>/<sub>4</sub>-inch in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least twenty-five percent (25%) in future without exceeding specified design load limits.
  - 1. Secure raceways and cables to these supports with two-bolt conduit clamps single-bolt conduit clamps using spring friction action for retention in support channel.
- D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 1<sup>1</sup>/<sub>2</sub>inch and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

### 3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
  - 1. To New Concrete: Bolt to concrete inserts.
  - 2. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
  - 3. To Existing Concrete: Expansion anchor fasteners.
  - 4. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches thick.
  - 5. To Steel: Welded threaded studs complying with AWS D1.1, with lock washers and nuts, Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69, Spring-tension clamps.
  - 6. To Light Steel: Sheet metal screws.
  - 7. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that meet seismic-restraint strength and anchorage requirements.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

# 3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Comply with installation requirements in Section 055000 "Metal Fabrications" for site-fabricated metal supports.
- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- C. Field Welding: Comply with AWS D1.1.

### 3.4 CONCRETE BASES

- A. Construct concrete bases of dimensions indicated but not less than 4 inches larger in both directions than supported unit, and so anchors will be a minimum of 10 bolt diameters from edge of the base.
- B. Use 3000-psi, twenty-eight (28) day compressive-strength concrete. Concrete materials, reinforcement, and placement requirements are specified in Section 033000 "Cast-in-Place Concrete."
- C. Anchor equipment to concrete base.
  - 1. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 2. Install anchor bolts to elevations required for proper attachment to supported equipment.
  - 3. Install anchor bolts according to anchor-bolt manufacturer's written instructions.

### 3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

# SECTION 260533 - RACEWAY AND BOXES FOR ELECTRICAL SYSTEMS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.
- B. Related Sections include the following:
  - 1. Section 260543 "Underground Ducts and Raceways for Electrical Systems" for exterior ductbanks, manholes, and underground utility construction.

# 1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. ENT: Electrical nonmetallic tubing.
- C. EPDM: Ethylene-propylene-diene terpolymer rubber.
- D. FMC: Flexible metal conduit.
- E. IMC: Intermediate metal conduit.
- F. LFMC: Liquidtight flexible metal conduit.
- G. LFNC: Liquidtight flexible nonmetallic conduit.
- H. NBR: Acrylonitrile-butadiene rubber.
- I. RNC: Rigid nonmetallic conduit.

# 1.4 SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. Shop Drawings: For the following raceway components. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Custom enclosures and cabinets.
  - 2. For handholes and boxes for underground wiring, including the following:
    - a. Duct entry provisions, including locations and duct sizes.

- b. Frame and cover design.
- c. Grounding details.
- d. Dimensioned locations of cable rack inserts, and pulling-in and lifting irons.
- e. Joint details.
- C. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
  - 1. Structural members in the paths of conduit groups with common supports.
  - 2. HVAC and plumbing items and architectural features in the paths of conduit groups with common supports.
- D. Qualification Data: For professional engineer and testing agency.
- E. Source quality-control test reports.
- 1.5 QUALITY ASSURANCE
  - A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
  - B. Comply with NFPA 70.

### PART 2 - PRODUCTS

- 2.1 METAL CONDUIT AND TUBING
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1. AFC Cable Systems, Inc.
    - 2. Alflex Inc.
    - 3. Allied Tube & Conduit; a Tyco International Ltd. Co.
    - 4. Anamet Electrical, Inc.; Anaconda Metal Hose
    - 5. Electri-Flex Co.
    - 6. Manhattan/CDT/Cole-Flex
    - 7. Maverick Tube Corporation
    - 8. O-Z Gedney; a unit of General Signal
    - 9. Wheatland Tube Company
  - B. Rigid Steel Conduit: ANSI C80.1.
  - C. Aluminum Rigid Conduit: ANSI C80.5.
  - D. IMC: ANSI C80.6.
  - E. PVC-Coated Steel Conduit: PVC-coated rigid steel conduit and IMC.
    - 1. Comply with NEMA RN 1.
    - 2. Coating Thickness: 0.040 inch, minimum.

- F. EMT: ANSI C80.3.
- G. FMC: Zinc-coated steel or aluminum.
- H. LFMC: Flexible steel conduit with PVC jacket.
- I. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.
  - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886.
  - 2. Fittings for EMT: Steel or die-cast and set-screw or compression type.
  - 3. Coating for Fittings for PVC-Coated Conduit: Minimum thickness, 0.040-inch, with overlapping sleeves protecting threaded joints.
- J. Joint Compound for Rigid Steel Conduit or IMC: Listed for use in cable connector assemblies, and compounded for use to lubricate and protect threaded raceway joints from corrosion and enhance their conductivity.

#### 2.2 NONMETALLIC CONDUIT AND TUBING

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. AFC Cable Systems, Inc.
  - 2. Anamet Electrical, Inc.; Anaconda Metal Hose
  - 3. Arnco Corporation
  - 4. CANTEX Inc.
  - 5. CertainTeed Corp.; Pipe & Plastics Group
  - 6. Condux International, Inc.
  - 7. ElecSYS, Inc.
  - 8. Electri-Flex Co.
  - 9. Lamson & Sessions; Carlon Electrical Products
  - 10. Manhattan/CDT/Cole-Flex
  - 11. RACO; a Hubbell Company
  - 12. Thomas & Betts Corporation
- B. ENT: NEMA TC 13.
- C. RNC: NEMA TC 2, Type EPC-40-PVC, unless otherwise indicated.
- D. LFNC: UL 1660.
- E. Fittings for ENT and RNC: NEMA TC 3; match to conduit or tubing type and material.
- F. Fittings for LFNC: UL 514B.
- 2.3 OPTICAL FIBER/COMMUNICATIONS CABLE RACEWAY AND FITTINGS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- 1. Arnco Corporation
- 2. Endot Industries Inc.
- 3. IPEX Inc.
- 4. Lamson & Sessions; Carlon Electrical Products
- B. Description: Comply with UL 2024; flexible type, approved for plenum, riser, general-use installation.
- 2.4 METAL WIREWAYS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1. Cooper B-Line, Inc.
    - 2. Hoffman
    - 3. Square D; Schneider Electric
  - B. Description: Sheet metal sized and shaped as indicated, NEMA 250, Type 3R, unless otherwise indicated.
  - C. Fittings and Accessories: Include couplings, offsets, elbows, expansion joints, adapters, holddown straps, end caps, and other fittings to match and mate with wireways as required for complete system.
  - D. Wireway Covers: Hinged type, Screw-cover type, Flanged-and-gasketed type, or as indicated.
  - E. Finish: Manufacturer's standard enamel finish.
- 2.5 NONMETALLIC WIREWAYS
  - A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - 1. Hoffman
    - 2. Lamson & Sessions; Carlon Electrical Products
  - B. Description: Fiberglass polyester, extruded and fabricated to size and shape indicated, with no holes or knockouts. Cover is gasketed with oil-resistant gasket material and fastened with captive screws treated for corrosion resistance. Connections are flanged, with stainless-steel screws and oil-resistant gaskets.
  - C. Fittings and Accessories: Include couplings, offsets, elbows, expansion joints, adapters, holddown straps, end caps, and other fittings to match and mate with wireways as required for complete system.

# 2.6 SURFACE RACEWAYS

- A. Surface Metal Raceways: Galvanized steel with snap-on covers. Manufacturer's standard enamel finish in color selected by Architect and Owner.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:

- a. Thomas & Betts Corporation
- b. Walker Systems, Inc.; Wiremold Company (The)
- c. Wiremold Company (The); Electrical Sales Division
- B. Surface Nonmetallic Raceways: Two-piece construction, manufactured of rigid PVC with texture and color selected by Architect and Owner from manufacturer's entire range.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
    - a. Butler Manufacturing Company; Walker Division
    - b. Enduro Systems, Inc.; Composite Products Division
    - c. Hubbell Incorporated; Wiring Device-Kellems Division
    - d. Lamson & Sessions; Carlon Electrical Products
    - e. Panduit Corp.
    - f. Walker Systems, Inc.; Wiremold Company (The)
    - g. Wiremold Company (The); Electrical Sales Division

#### 2.7 BOXES, ENCLOSURES, AND CABINETS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Cooper Crouse-Hinds; Div. of Cooper Industries, Inc.
  - 2. EGS/Appleton Electric
  - 3. Erickson Electrical Equipment Company
  - 4. Hoffman
  - 5. Hubbell Incorporated; Killark Electric Manufacturing Co. Division
  - 6. O-Z/Gedney; a unit of General Signal
  - 7. RACO; a Hubbell Company
  - 8. Robroy Industries, Inc.; Enclosure Division
  - 9. Scott Fetzer Co.; Adalet Division
  - 10. Spring City Electrical Manufacturing Company
  - 11. Thomas & Betts Corporation
  - 12. Walker Systems, Inc.; Wiremold Company (The)
  - 13. Woodhead, Daniel Company; Woodhead Industries, Inc. Subsidiary
- B. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- C. Cast-Metal Outlet and Device Boxes: NEMA FB 1, cast feralloy, Type FD, with gasketed cover.
- D. Nonmetallic Outlet and Device Boxes: NEMA OS 2.
- E. Metal Floor Boxes: Cast iron or sheet metal, fully adjustable, rectangular.
- F. Nonmetallic Floor Boxes: Nonadjustable, round.
- G. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.

- H. Cast-Metal Access, Pull, and Junction Boxes: NEMA FB 1, galvanized cast iron with gasketed cover.
- I. Hinged-Cover Enclosures: NEMA 250, Type 1, with continuous-hinge cover with flush latch, unless otherwise indicated.
  - 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
  - 2. Nonmetallic Enclosures: Plastic, finished inside with radio-frequency-resistant paint.
- J. Cabinets:
  - 1. NEMA 250, Type 1, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
  - 2. Hinged door in front cover with flush latch and concealed hinge.
  - 3. Key latch to match panelboards.
  - 4. Metal barriers to separate wiring of different systems and voltage.
  - 5. Accessory feet where required for freestanding equipment.

### 2.8 HANDHOLES AND BOXES FOR EXTERIOR UNDERGROUND WIRING

- A. Description: Comply with SCTE 77.
  - 1. Color of Frame and Cover: Gray.
  - 2. Configuration: Units shall be designed for flush burial and have integral closed bottom, unless otherwise indicated.
  - 3. Cover: Weatherproof, secured by tamper-resistant locking devices and having structural load rating consistent with enclosure.
  - 4. Cover Finish: Nonskid finish shall have a minimum coefficient of friction of 0.50.
  - 5. Cover Legend: Molded lettering, "ELECTRIC." And "TELEPHONE.", or as indicated for each service.
  - 6. Conduit Entrance Provisions: Conduit-terminating fittings shall mate with entering ducts for secure, fixed installation in enclosure wall.
  - 7. Handholes 2 inches wide by 24 inches long and larger shall have inserts for cable racks and pulling-in irons installed before concrete is poured.
- B. Polymer-Concrete Handholes and Boxes with Polymer-Concrete Cover: Molded of sand and aggregate, bound together with polymer resin, and reinforced with steel or fiberglass or a combination of the two (2).
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
    - a. Armorcast Products Company
    - b. Carson Industries LLC
    - c. CDR Systems Corporation
    - d. NewBasis
- C. Fiberglass Handholes and Boxes with Polymer-Concrete Frame and Cover: Sheet-molded, fiberglass-reinforced, polyester-resin enclosure joined to polymer-concrete top ring or frame.

- 1. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
  - a. Armorcast Products Company
  - b. Carson Industries LLC
  - c. Christy Concrete Products
  - d. Synertech Moulded Products, Inc.; a division of Oldcastle Precast
- D. Fiberglass Handholes and Boxes: Molded of fiberglass-reinforced polyester resin, with covers of polymer concrete.
  - 1. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
    - a. Carson Industries LLC
    - b. Christy Concrete Products
    - c. Nordic Fiberglass, Inc.

# 2.9 SLEEVES FOR RACEWAYS

- A. Steel Pipe Sleeves: ASTM A 53, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping.
- 2.10 SLEEVE SEALS
  - A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
    - 1. Advance Products & Systems, Inc.
    - 2. Calpico, Inc.
    - 3. Metraflex Co.
    - 4. Pipeline Seal and Insulator, Inc.
  - B. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and cable.
    - 1. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
    - 2. Pressure Plates: Stainless steel. Include two (2) for each sealing element.
    - 3. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one (1) for each sealing element.

### 2.11 SOURCE QUALITY CONTROL FOR UNDERGROUND ENCLOSURES

- A. Handhole and Pull-Box Prototype Test: Test prototypes of handholes and boxes for compliance with SCTE 77. Strength tests shall be for specified tier ratings of products supplied.
  - 1. Strength tests of complete boxes and covers shall be by either an independent testing agency or manufacturer. A qualified registered professional engineer shall certify tests by manufacturer.
  - 2. Testing machine pressure gages shall have current calibration certification complying with ISO 9000 and ISO 10012, and traceable to NIST standards.

### PART 3 - EXECUTION

### 3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below, unless otherwise indicated:
  - 1. Exposed Conduit: Rigid steel conduit, IMC, RNC, Type EPC-40-PVC, RNC, Type EPC-80-PVC.
  - 2. Concealed Conduit, Aboveground: Rigid steel conduit, IMC, RNC, Type EPC-40-PVC, RNC, Type EPC-80-PVC.
  - 3. Underground Conduit: RNC, Type EPC-40-PVC, direct buried.
  - 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC and/or LFNC.
  - 5. Boxes and Enclosures, Aboveground: NEMA 250, Type 4.
  - 6. Application of Handholes and Boxes for Underground Wiring:
    - a. Handholes and Pull Boxes in Driveway, Parking Lot, and Off-Roadway Locations, Subject to Occasional, Nondeliberate Loading by Heavy Vehicles: Polymer concrete and Fiberglass enclosures with polymer-concrete frame and cover, SCTE 77, Tier 15 structural load rating.
    - b. Handholes and Pull Boxes in Sidewalk and Similar Applications with a Safety Factor for Nondeliberate Loading by Vehicles: Heavy-duty fiberglass units with polymer-concrete frame and cover, SCTE 77, Tier 8 structural load rating.
    - c. Handholes and Pull Boxes Subject to Light-Duty Pedestrian Traffic Only: Fiberglass-reinforced polyester resin, structurally tested according to SCTE 77 with 3000-lbf vertical loading.
- B. Comply with the following indoor applications, unless otherwise indicated:
  - 1. Exposed, Not Subject to Physical Damage: EMT, ENT, or RNC, Exposed, Not Subject to Severe Physical Damage: EMT, RNC identified for such use.
  - 2. Exposed and Subject to Severe Physical Damage: Rigid steel conduit. Includes raceways in the following locations:
    - a. Loading dock.
    - b. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
    - c. Mechanical rooms.
    - d. Auto shop.

- 3. Concealed in Ceilings and Interior Walls and Partitions: EMT, ENT, or RNC, Type EPC-40-PVC.
- 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
- 5. Damp or Wet Locations: Rigid steel conduit.
- 6. Raceways for Optical Fiber or Communications Cable in Spaces Used for Environmental Air: Plenum-type, optical fiber/communications cable raceway, EMT.
- 7. Raceways for Optical Fiber or Communications Cable Risers in Vertical Shafts: Risertype, optical fiber/communications cable raceway, EMT.
- 8. Raceways for Concealed General-Purpose Distribution of Optical Fiber or Communications Cable: General-use, optical fiber/communications cable raceway, Riser-type, optical fiber/communications cable raceway, Plenum-type, optical fiber/communications cable raceway, EMT.
- 9. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4, stainless steel nonmetallic in damp or wet locations.
- C. Minimum Raceway Size: <sup>3</sup>/<sub>4</sub>-inch trade size.
- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
  - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.
  - 2. PVC Externally Coated, Rigid Steel Conduits: Use only fittings listed for use with that material. Patch and seal all joints, nicks, and scrapes in PVC coating after installing conduits and fittings. Use sealant recommended by fitting manufacturer.
- E. Install nonferrous conduit or tubing for circuits operating above 60 Hz. Where aluminum raceways are installed for such circuits and pass through concrete, install in nonmetallic sleeve.
- F. Do not install aluminum conduits in contact with concrete.

#### 3.2 INSTALLATION

- A. Comply with NECA 1 for installation requirements applicable to products specified in Part 2 except where requirements on Drawings or in this Article are stricter.
- B. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Support raceways as specified in Section 260529 "Hangers and Supports for Electrical Systems."
- E. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- F. Install no more than the equivalent of three (3) 90-degree bends in any conduit run except for communications conduits, for which fewer bends are allowed.

- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- H. Raceways Embedded in Slabs:
  - 1. Run conduit larger than 1-inch trade size, parallel or at right angles to main reinforcement. Where at right angles to reinforcement, place conduit close to slab support.
  - 2. Arrange raceways to cross building expansion joints at right angles with expansion fittings.
  - 3. Change from ENT to RNC, Type EPC-40-PVC, rigid steel conduit, or IMC before rising above the floor.
- I. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- J. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.
- K. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb tensile strength. Leave at least 12 inches of slack at each end of pull wire.
- L. Raceways for Optical Fiber and Communications Cable: Install raceways, metallic and nonmetallic, rigid, and flexible, as follows:
  - 1. <sup>3</sup>/<sub>4</sub>-Inch Trade Size and Smaller: Install raceways in maximum lengths of 50 feet.
  - 2. 1-Inch Trade Size and Larger: Install raceways in maximum lengths of 75 feet.
  - 3. Install with a maximum of two (2) 90-degree bends or equivalent for each length of raceway unless Drawings show stricter requirements. Separate lengths with pull or junction boxes or terminations at distribution frames or cabinets where necessary to comply with these requirements.
- M. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
  - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
  - 2. Where otherwise required by NFPA 70.
- N. Expansion-Joint Fittings for RNC: Install in each run of aboveground conduit that is located where environmental temperature change may exceed 30 deg F (17 deg C), and that has straight-run length that exceeds 25 feet.
  - 1. Install expansion-joint fittings for each of the following locations, and provide type and quantity of fittings that accommodate temperature change listed for location:
    - a. Outdoor Locations Not Exposed to Direct Sunlight: 125 deg F (70 deg C) temperature change.

- b. Outdoor Locations Exposed to Direct Sunlight: 155 deg F (86 deg C) temperature change.
- c. Indoor Spaces: Connected with the Outdoors without Physical Separation: 125 deg F (70 deg C) temperature change.
- d. Attics: 135 deg F (75 deg C) temperature change.
- 2. Install fitting(s) that provide expansion and contraction for at least 0.00041 inch per foot of length of straight run per deg F (0.06 mm per meter of length of straight run per deg C) of temperature change.
- 3. Install each expansion-joint fitting with position, mounting, and piston setting selected according to manufacturer's written instructions for conditions at specific location at the time of installation.
- O. Flexible Conduit Connections: Use maximum of 72 inches of flexible conduit for recessed and semi-recessed lighting fixtures, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
  - 1. Use LFMC in damp or wet locations subject to severe physical damage.
  - 2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- P. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block and install box flush with surface of wall.
- Q. Set metal floor boxes level and flush with finished floor surface.
- R. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.

# 3.3 INSTALLATION OF UNDERGROUND CONDUIT

- A. Direct-Buried Conduit:
  - 1. Excavate trench bottom to provide firm and uniform support for conduit. Prepare trench bottom as specified in Section 312000 "Earth Moving" for pipe less than 6 inches in nominal diameter.
  - 2. Install backfill as specified in Section 312000 "Earth Moving."
  - 3. After installing conduit, backfill and compact. Start at tie-in point, and work toward end of conduit run, leaving conduit at end of run free to move with expansion and contraction as temperature changes during this process. Firmly hand tamp backfill around conduit to provide maximum supporting strength. After placing controlled backfill to within 12 inches of finished grade, make final conduit connection at end of run and complete backfilling with normal compaction as specified in Section 312000 "Earth Moving."
  - 4. Install manufactured rigid steel conduit elbows for stub-ups at poles and equipment and at building entrances through the floor.
    - a. Couple steel conduits to ducts with adapters designed for this purpose and encase coupling with 3 inches of concrete.
    - b. For stub-ups at equipment mounted on outdoor concrete bases, extend steel conduit horizontally a minimum of 60 inches from edge of equipment pad or foundation. Install insulated grounding bushings on terminations at equipment.

5. Warning Planks: Bury warning planks approximately 12 inches above direct-buried conduits, placing them 24 inches o.c. Align planks along the width and along the centerline of conduit.

## 3.4 INSTALLATION OF UNDERGROUND HANDHOLES AND BOXES

- A. Install handholes and boxes level and plumb and with orientation and depth coordinated with connecting conduits to minimize bends and deflections required for proper entrances.
- B. Unless otherwise indicated, support units on a level bed of crushed stone or gravel, graded from ½-inch sieve to No. 4 sieve and compacted to same density as adjacent undisturbed earth.
- C. Elevation: In paved areas, set so cover surface will be flush with finished grade. Set covers of other enclosures 1 inch above finished grade.
- D. Install handholes and boxes with bottom below the frost line, below grade.
- E. Install removable hardware, including pulling eyes, cable stanchions, cable arms, and insulators, as required for installation and support of cables and conductors and as indicated. Select arm lengths to be long enough to provide spare space for future cables, but short enough to preserve adequate working clearances in the enclosure.
- F. Field-cut openings for conduits according to enclosure manufacturer's written instructions. Cut wall of enclosure with a tool designed for material to be cut. Size holes for terminating fittings to be used, and seal around penetrations after fittings are installed.

## 3.5 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
  - 1. For sleeve cross-section rectangle perimeter less than 50 inches and no side greater than 16 inches, thickness shall be 0.052-inch.
  - 2. For sleeve cross-section rectangle perimeter equal to, or greater than, 50 inches and one (1) or more sides equal to, or greater than, 16 inches, thickness shall be 0.138-inch.
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both surfaces of walls.
- G. Extend sleeves installed in floors 2 inches above finished floor level.
- H. Size pipe sleeves to provide <sup>1</sup>/<sub>4</sub>-inch annular clear space between sleeve and raceway unless sleeve seal is to be installed or unless seismic criteria require different clearance.

- I. Seal space outside of sleeves with grout for penetrations of concrete and masonry and with approved joint compound for gypsum board assemblies.
- J. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway, using joint sealant appropriate for size, depth, and location of joint. Refer to Section 079200 "Joint Sealants" for materials and installation.
- K. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway penetrations. Install sleeves and seal with firestop materials.
- L. Roof-Penetration Sleeves: Seal penetration of individual raceways with flexible, boot-type flashing units applied in coordination with roofing work.
- M. Aboveground, Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- N. Underground, Exterior-Wall Penetrations: Install cast-iron "wall pipes" for sleeves. Size sleeves to allow for 1-inch annular clear space between raceway and sleeve for installing mechanical sleeve seals.

### 3.6 SLEEVE-SEAL INSTALLATION

- A. Install to seal underground, exterior wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for raceway material and size. Position raceway in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

#### 3.7 FIRESTOPPING

A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

### 3.8 **PROTECTION**

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
  - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
  - 2. Repair damage to PVC or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 260533

# SECTION 260553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Identification for raceways.
  - 2. Identification of power and control cables.
  - 3. Identification for conductors.
  - 4. Underground-line warning tape.
  - 5. Warning labels and signs.
  - 6. Instruction signs.
  - 7. Equipment identification labels.
  - 8. Miscellaneous identification products.

# 1.3 SUBMITTALS

- A. Product Data: For each electrical identification product indicated.
- B. Samples: For each type of label and sign to illustrate size, colors, lettering style, mounting provisions, and graphic features of identification products.
- C. Identification Schedule: An index of nomenclature of electrical equipment and system components used in identification signs and labels.
- 1.4 QUALITY ASSURANCE
  - A. Comply with ANSI A13.1 and IEEE C2.
  - B. Comply with NFPA 70.
  - C. Comply with 29 CFR 1910.144 and 29 CFR 1910.145.
  - D. Comply with ANSI Z535.4 for safety signs and labels.
  - E. Adhesive-attached labeling materials, including label stocks, laminating adhesives, and inks used by label printers, shall comply with UL 969.

# 1.5 COORDINATION

A. Coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's

wiring diagrams, and the Operation and Maintenance Manual; and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.

- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- C. Coordinate installation of identifying devices with location of access panels and doors.
- D. Install identifying devices before installing acoustical ceilings and similar concealment.

### PART 2 - PRODUCTS

### 2.1 POWER RACEWAY IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway size.
- B. Colors for Raceways Carrying Circuits at 600 V or Less:
  - 1. Black letters on an orange field.
  - 2. Legend: Indicate voltage and system or service type.
- C. Colors for Raceways Carrying Circuits at More Than 600 V:
  - 1. Black letters on an orange field.
  - 2. Legend: "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high letters on 20-inch centers.
- D. Self-Adhesive Vinyl Labels for Raceways Carrying Circuits at 600 V or Less: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- E. Snap-Around Labels for Raceways Carrying Circuits at 600 V or Less: Slit, pre-tensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- F. Snap-Around, Color-Coding Bands for Raceways Carrying Circuits at 600 V or Less: Slit, pretensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- G. Tape and Stencil for Raceways Carrying Circuits More Than 600 V: 4-inch-wide black stripes on 10-inch centers diagonally over orange background that extends full length of raceway or duct and is 12 inches wide. Stop stripes at legends.
- H. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch, with stamped legend, punched for use with self-locking cable tie fastener.
- I. Write-On Tags: Polyester tag, 0.015-inch-thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.

1. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

# 2.2 METAL-CLAD CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Colors for Raceways Carrying Circuits at 600 V and Less:
  - 1. Black letters on an orange field.
  - 2. Legend: Indicate voltage and system or service type.
- C. Colors for Raceways Carrying Circuits at More Than 600 V:
  - 1. Black letters on an orange field.
  - 2. Legend: "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high letters on 20-inch centers.
- D. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.

### 2.3 POWER AND CONTROL CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- C. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch, with stamped legend, punched for use with self-locking cable tie fastener.
- D. Write-On Tags: Polyester tag, 0.015-inch-thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.
  - 1. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.
- E. Snap-Around Labels: Slit, pre-tensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- F. Snap-Around, Color-Coding Bands: Slit, pre-tensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.

## 2.4 CONDUCTOR IDENTIFICATION MATERIALS

- A. Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils thick by 1 to 2 inches wide.
- B. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- C. Snap-Around Labels: Slit, pre-tensioned, flexible, preprinted, color-coded acrylic sleeve, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- D. Snap-Around, Color-Coding Bands: Slit, pre-tensioned, flexible, solid-colored acrylic sleeve, 2 inches long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- E. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.
- F. Write-On Tags: Polyester tag, 0.015-inch-thick, with corrosion-resistant grommet and cable tie for attachment to conductor or cable.
  - 1. Marker for Tags: Machine-printed, permanent, waterproof, black ink marker recommended by printer manufacturer.

#### 2.5 FLOOR MARKING TAPE

- A. 2-inch-wide, 5-mil pressure-sensitive vinyl tape, with black and white stripes and clear vinyl overlay.
- B. Furnish and install tape at location in accordance with NEC 110.26 for all electrical distribution equipment.
- 2.6 UNDERGROUND-LINE WARNING TAPE
  - A. Tape:
    - 1. Recommended by manufacturer for the method of installation and suitable to identify and locate underground electrical and communications utility lines.
    - 2. Printing on tape shall be permanent and shall not be damaged by burial operations.
    - 3. Tape material and ink shall be chemically inert, and not subject to degrading when exposed to acids, alkalis, and other destructive substances commonly found in soils.
  - B. Color and Printing:
    - 1. Comply with ANSI Z535.1 through ANSI Z535.5.
    - 2. Inscriptions for Red-Colored Tapes: ELECTRIC LINE, HIGH VOLTAGE.
    - 3. Inscriptions for Orange-Colored Tapes: TELEPHONE CABLE, CATV CABLE, COMMUNICATIONS CABLE, OPTICAL FIBER CABLE.
  - C. Tag: Type I:

- 1. Pigmented polyolefin, bright-colored, continuous-printed on one (1) side with the inscription of the utility, compounded for direct-burial service.
- 2. Thickness: 4 mils.
- 3. Weight: 18.5 lb/1000 sq. ft.
- 4. 3-Inch Tensile According to ASTM D 882: 30 lbf, and 2500 psi.
- D. Tag: Type II:
  - 1. Multilayer laminate consisting of high-density polyethylene scrim coated with pigmented polyolefin, bright-colored, continuous-printed on one (1) side with the inscription of the utility, compounded for direct-burial service.
  - 2. Thickness: 12 mils.
  - 3. Weight: 36.1 lb/1000 sq. ft.
  - 4. 3-Inch Tensile According to ASTM D 882: 400 lbf, and 11,500 psi.
- E. Tag: Type ID:
  - 1. Detectable three-layer laminate, consisting of a printed pigmented polyolefin film, a solid aluminum-foil core, and a clear protective film that allows inspection of the continuity of the conductive core, bright-colored, continuous-printed on one (1) side with the inscription of the utility, compounded for direct-burial service.
  - 2. Overall Thickness: 5 mils.
  - 3. Foil Core Thickness: 0.35 mil.
  - 4. Weight: 28 lb/1000 sq. ft.
  - 5. 3-Inch Tensile According to ASTM D 882: 70 lbf, and 4600 psi.
- F. Tag: Type IID:
  - 1. Reinforced, detectable three-layer laminate, consisting of a printed pigmented woven scrim, a solid aluminum-foil core, and a clear protective film that allows inspection of the continuity of the conductive core, bright-colored, continuous-printed on one (1) side with the inscription of the utility, compounded for direct-burial service.
  - 2. Overall Thickness: 8 mils.
  - 3. Foil Core Thickness: 0.35 mil.
  - 4. Weight: 34 lb/1000 sq. ft.
  - 5. 3-Inch Tensile According to ASTM D 882: 300 lbf, and 12,500 psi.

# 2.7 WARNING LABELS AND SIGNS

- A. Comply with NFPA 70 and 29 CFR 1910.145.
- B. Self-Adhesive Warning Labels: Factory-printed, multicolor, pressure-sensitive adhesive labels, configured for display on front cover, door, or other access to equipment unless otherwise indicated.
- C. Baked-Enamel Warning Signs:
  - 1. Preprinted aluminum signs punched or drilled for fasteners, with colors, legend, and size required for application.
  - 2. <sup>1</sup>/<sub>4</sub>-inch grommets in corners for mounting.
  - 3. Nominal size, 7 by 10 inches.

- D. Metal-Backed, Butyrate Warning Signs:
  - 1. Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396inch galvanized-steel backing; and with colors, legend, and size required for application.
  - 2. <sup>1</sup>/<sub>4</sub>-inch grommets in corners for mounting.
  - 3. Nominal size, 10 by 14 inches.
- E. Warning label and sign shall include, but are not limited to, the following legends:
  - 1. Multiple Power Source Warning: "DANGER ELECTRICAL SHOCK HAZARD EQUIPMENT HAS MULTIPLE POWER SOURCES."
  - 2. Workspace Clearance Warning: "WARNING OSHA REGULATION AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES."

#### 2.8 INSTRUCTION SIGNS

- A. Engraved, laminated acrylic or melamine plastic, minimum 1/16-inch-thick for signs up to 20 sq. inches and 1/8-inch-thick for larger sizes.
  - 1. Engraved legend with black letters on white face.
  - 2. Punched or drilled for mechanical fasteners.
  - 3. Framed with mitered acrylic molding and arranged for attachment at applicable equipment.
- B. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8-inch.
- C. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8-inch. Overlay shall provide a weatherproof and UV-resistant seal for label.

### 2.9 EQUIPMENT IDENTIFICATION LABELS

- A. Adhesive Film Label: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8-inch.
- B. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8-inch. Overlay shall provide a weatherproof and UV-resistant seal for label.
- C. Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white letters on a dark-gray background. Minimum letter height shall be 3/8-inch.
- D. Engraved, Laminated Acrylic or Melamine Label: Punched or drilled for screw mounting. White letters on a dark-gray background. Minimum letter height shall be 3/8-inch.
- E. Stenciled Legend: In nonfading, waterproof, black ink or paint. Minimum letter height shall be 1-inch.

# 2.10 CABLE TIES

- A. General-Purpose Cable Ties: Fungus inert, self extinguishing, one piece, self locking, Type 6/6 nylon.
  - 1. Minimum Width: 3/16-inch.
  - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi.
  - 3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
  - 4. Color: Black except where used for color-coding.
- B. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self extinguishing, one piece, self locking, Type 6/6 nylon.
  - 1. Minimum Width: 3/16-inch.
  - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi.
  - 3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
  - 4. Color: Black.
- C. Plenum-Rated Cable Ties: Self extinguishing, UV stabilized, one piece, self locking.
  - 1. Minimum Width: 3/16-inch.
  - 2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 7000 psi.
  - 3. UL 94 Flame Rating: 94V-0.
  - 4. Temperature Range: Minus 50 to plus 284 deg F (Minus 46 to plus 140 deg C).
  - 5. Color: Black.

# 2.11 MISCELLANEOUS IDENTIFICATION PRODUCTS

A. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws, or stainless-steel machine screws with nuts and flat and lock washers.

# PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Verify identity of each item before installing identification products.
  - B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
  - C. Apply identification devices to surfaces that require finish after completing finish work.
  - D. Self-Adhesive Identification Products: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.
  - E. Attach signs and plastic labels that are not self-adhesive type with mechanical fasteners appropriate to the location and substrate.
  - F. System Identification Color-Coding Bands for Raceways and Cables: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors,

at 50-foot maximum intervals in straight runs, and at 25-foot maximum intervals in congested areas.

- G. Aluminum Wraparound Marker Labels and Metal Tags: Secure tight to surface of conductor or cable at a location with high visibility and accessibility.
- H. Cable Ties: For attaching tags. Use general-purpose type, except as listed below:
  - 1. Outdoors: UV-stabilized nylon.
  - 2. In Spaces Handling Environmental Air: Plenum rated.
- I. Underground-Line Warning Tape: During backfilling of trenches install continuous underground-line warning tape directly above line at 6 to 8 inches below finished grade. Use multiple tapes where width of multiple lines installed in a common trench or concrete envelope exceeds 16 inches overall.

# 3.2 IDENTIFICATION SCHEDULE

- A. Concealed Raceways, Duct Banks, More Than 600 V, within Buildings: Tape and stencil 4inch-wide black stripes on 10-inch centers over orange background that extends full length of raceway or duct and is 12 inches wide. Stencil legend "DANGER CONCEALED HIGH VOLTAGE WIRING" with 3-inch-high black letters on 20-inch centers. Stop stripes at legends. Apply to the following finished surfaces:
  - 1. Floor surface directly above conduits running beneath and within 12 inches of a floor that is in contact with earth or is framed above unexcavated space.
  - 2. Wall surfaces directly external to raceways concealed within wall.
  - 3. Accessible surfaces of concrete envelope around raceways in vertical shafts, exposed in the building, or concealed above suspended ceilings.
- B. Accessible Raceways, Armored and Metal-Clad Cables, More Than 600 V: Self-adhesive vinyl labels. Install labels at 30-foot maximum intervals.
- C. Accessible Raceways and Metal-Clad Cables, 600 V or Less, for Service, Feeder, and Branch Circuits More Than 30 A, and 120 V to ground: Identify with self-adhesive vinyl label. Install labels at 30-foot maximum intervals.
- D. Accessible Raceways and Cables within Buildings: Identify the covers of each junction and pull box of the following systems with self-adhesive vinyl labels with the wiring system legend and system voltage. System legends shall be as follows:
  - 1. Standby Power.
  - 2. Normal Power.
- E. Power-Circuit Conductor Identification, 600 V or Less: For conductors in vaults, pull and junction boxes, manholes, and handholes, use color-coding conductor tape to identify the phase.
  - 1. Color-Coding for Phase and Voltage Level Identification, 600 V or Less: Use colors listed below for ungrounded service, feeder, and branch-circuit conductors.

- a. Color shall be factory applied or field applied for sizes larger than No. 8 AWG, if authorities having jurisdiction permit.
- b. Colors for 208/120-V Circuits:
  - 1) Phase A: Black.
  - 2) Phase B: Red.
  - 3) Phase C: Blue.
- c. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last two (2) turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.
- F. Power-Circuit Conductor Identification, more than 600 V: For conductors in vaults, pull and junction boxes, manholes, and handholes, use write-on tags, nonmetallic plastic tag holder with adhesive-backed phase tags, and a separate tag with the circuit designation.
- G. Install instructional sign including the color-code for grounded and ungrounded conductors using adhesive-film-type labels.
- H. Conductors to Be Extended in the Future: Attach marker tape to conductors and list source.
- I. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
  - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.
  - 2. Use system of marker tape designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
  - 3. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual.
- J. Locations of Underground Lines: Identify with underground-line warning tape for power, lighting, communication, and control wiring and optical fiber cable.
  - 1. Limit use of underground-line warning tape to direct-buried cables.
  - 2. Install underground-line warning tape for both direct-buried cables and cables in raceway.
- K. Workspace Indication: Install floor marking tape to show working clearances in the direction of access to live parts. Workspace shall be as required by NFPA 70 and 29 CFR 1926.403 unless otherwise indicated. Do not install at flush-mounted panelboards and similar equipment in finished spaces.
- L. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Selfadhesive warning labels.
  - 1. Comply with 29 CFR 1910.145.
  - 2. Identify system voltage with black letters on an orange background.
  - 3. Apply to exterior of door, cover, or other access.

- 4. For equipment with multiple power or control sources, apply to door or cover of equipment including, but not limited to, the following:
  - a. Power transfer switches.
  - b. Controls with external control power connections.
- M. Operating Instruction Signs: Install instruction signs to facilitate proper operation and maintenance of electrical systems and items to which they connect. Install instruction signs with approved legend where instructions are needed for system or equipment operation.
- N. Emergency Operating Instruction Signs: Install instruction signs with white legend on a red background with minimum 3/8-inch-high letters for emergency instructions at equipment used for power transfer and load shedding.
- O. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
  - 1. Labeling Instructions:
    - a. Indoor Equipment: Adhesive film label. Unless otherwise indicated, provide a single line of text with ½-inch-high letters on 1½-inch-high label; where two (2) lines of text are required, use labels 2 inches high.
    - b. Outdoor Equipment: Engraved, laminated acrylic or melamine label. Stenciled legend 4 inches high.
    - c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
    - d. Unless provided with self-adhesive means of attachment, fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
  - 2. Equipment to be Labeled:
    - a. Panelboards: Typewritten directory of circuits in the location provided by panelboard manufacturer. Panelboard identification shall be self-adhesive and engraved laminated acrylic or melamine label.
    - b. Enclosures and electrical cabinets.
    - c. Access doors and panels for concealed electrical items.
    - d. Transformers: Label that includes tag designation shown on Drawings for the transformer, feeder, and panelboards or equipment supplied by the secondary.
    - e. Generator system boxes and enclosures.
    - f. Enclosed switches.
    - g. Enclosed circuit breakers.
    - h. Enclosed controllers.
    - i. Push-button stations.
    - j. Contactors.
    - k. Remote-controlled switches, dimmer modules, and control devices.
    - 1. Power-generating units.

m. Monitoring and control equipment.

END OF SECTION 260553

# SECTION 260923 - LIGHTING CONTROL DEVICES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes the following lighting control devices:
  - 1. Time switches.
  - 2. Outdoor and indoor photoelectric switches.
  - 3. Standalone switching and dimming controls.
  - 4. Indoor occupancy sensors.
  - 5. Switchbox-mounted occupancy sensors.
  - 6. Outdoor motion sensors.
  - 7. Lighting contactors.
- B. Related Sections include the following:
  - 1. Section 262726 "Wiring Devices" for wall-box dimmers, wall-switch occupancy sensors, and manual light switches.

#### 1.3 DEFINITIONS

- A. LED: Light-emitting diode.
- B. PIR: Passive infrared.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: Show installation details for occupancy and light-level sensors.
  - 1. Interconnection diagrams showing field-installed wiring.
- C. Field quality-control test reports.
- D. Operation and Maintenance Data: For each type of product to include in emergency, operation, and maintenance manuals.
- 1.5 QUALITY ASSURANCE
  - A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

## 1.6 COORDINATION

A. Coordinate layout and installation of ceiling-mounted devices with other construction that penetrates ceilings or is supported by them, including light fixtures, HVAC equipment, smoke detectors, fire-suppression system, and partition assemblies.

## PART 2 - PRODUCTS

## 2.1 OUTDOOR PHOTOELECTRIC SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
  - 1. Area Lighting Research, Inc.; Tyco Electronics
  - 2. Grasslin Controls Corporation; a GE Industrial Systems Company
  - 3. Intermatic, Inc.
  - 4. Lithonia Lighting; Acuity Lighting Group, Inc.
  - 5. Novitas, Inc.
  - 6. Paragon Electric Co.; Invensys Climate Controls
  - 7. Square D; Schneider Electric
  - 8. TORK
  - 9. Touch-Plate, Inc.
  - 10. Watt Stopper (The)
- B. Description: Solid state, with SPST and DPST dry contacts rated for 1800-VA tungsten or 1000-VA inductive, to operate connected relay, contactor coils, or microprocessor input; complying with UL 773A.
  - 1. Light-Level Monitoring Range: 1.5 to 10 fc, with an adjustment for turn-on and turn-off levels within that range, and a directional lens in front of photocell to prevent fixed light sources from causing turn-off.
  - 2. Time Delay: 15-second minimum, to prevent false operation.
  - 3. Surge Protection: Metal-oxide varistor, complying with IEEE C62.41.1, IEEE C62.41.2, and IEEE 62.45 for Category A1 locations.
  - 4. Mounting: Twist lock complying with IEEE C136.10, with base-and-stem mounting or stem-and-swivel mounting accessories as required to direct sensor to the north sky exposure.
- C. Description: Solid state, with SPST and DPST dry contacts rated for 1800 VA to operate connected load, relay, or contactor coils; complying with UL 773.
  - 1. Light-Level Monitoring Range: 1.5 to 10 fc, with an adjustment for turn-on and turn-off levels within that range.
  - 2. Time Delay: 30-second minimum, to prevent false operation.
  - 3. Lightning Arrester: Air-gap type.
  - 4. Mounting: Twist lock complying with IEEE C136.10, with base.

# 2.2 INDOOR PHOTOELECTRIC SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
  - 1. Allen-Bradley/Rockwell Automation
  - 2. Area Lighting Research, Inc.; Tyco Electronics
  - 3. Eaton Electrical Inc; Cutler-Hammer Products
  - 4. Grasslin Controls Corporation; a GE Industrial Systems Company
  - 5. Intermatic, Inc.
  - 6. Lithonia Lighting; Acuity Lighting Group, Inc.
  - 7. MicroLite Lighting Control Systems
  - 8. Novitas, Inc.
  - 9. Paragon Electric Co.; Invensys Climate Controls
  - 10. Square D; Schneider Electric
  - 11. TORK
  - 12. Touch-Plate, Inc.
  - 13. Watt Stopper (The)
- B. Ceiling-Mounted Photoelectric Switch: Solid-state, light-level sensor unit, with separate relay unit mounted on luminaire, to detect changes in lighting levels that are perceived by the eye. Cadmium sulfide photoresistors are not acceptable.
  - 1. Sensor Output: Contacts rated to operate the associated relay, complying with UL 773A. Sensor shall be powered from the relay unit.
  - 2. Relay Unit: Dry contacts rated for 20-A ballast load at 120- and 277-V ac, for 13-A tungsten at 120-V ac, and for 1 hp at 120-V ac. Power supply to sensor shall be 24-V dc, 150-mA, Class 2 power source as defined by NFPA 70.
  - 3. Light-Level Monitoring Range: 10 to 200 fc, with an adjustment for turn-on and turn-off levels within that range.
  - 4. Time Delay: Adjustable from 5 to 300 seconds to prevent cycling, with deadband adjustment.
  - 5. Indicator: Two (1) LEDs to indicate the beginning of on-off cycles.

#### 2.3 INDOOR OCCUPANCY SENSORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
  - 1. Hubbell Lighting
  - 2. Leviton Mfg. Company Inc.
  - 3. Lithonia Lighting; Acuity Lighting Group, Inc.
  - 4. Novitas, Inc.
  - 5. RAB Lighting, Inc.
  - 6. Sensor Switch, Inc.
  - 7. TORK
  - 8. Watt Stopper (The)
- B. General Description: Wall- or ceiling-mounting, solid-state units with a separate relay unit.

- 1. Operation: Unless otherwise indicated, turn lights on when covered area is occupied and off when unoccupied; with a time delay for turning lights off, adjustable over a minimum range of 1 to 15 minutes.
- 2. Sensor Output: Contacts rated to operate the connected relay, complying with UL 773A. Sensor shall be powered from the relay unit.
- 3. Relay Unit: Dry contacts rated for 20-A ballast load at 120- and 277-V ac, for 13-A tungsten at 120-V ac, and for 1 hp at 120-V ac. Power supply to sensor shall be 24-V dc, 150-mA, Class 2 power source as defined by NFPA 70.
- 4. Mounting:
  - a. Sensor: Suitable for mounting in any position on a standard outlet box.
  - b. Relay: Externally mounted through a <sup>1</sup>/<sub>2</sub>-inch knockout in a standard electrical enclosure.
  - c. Time-Delay and Sensitivity Adjustments: Recessed and concealed behind hinged door.
- 5. Indicator: LED, to show when motion is being detected during testing and normal operation of the sensor.
- 6. Bypass Switch: Override the on function in case of sensor failure.
- 7. Automatic Light-Level Sensor: Adjustable from 2 to 200 fc; keep lighting off when selected lighting level is present.
- C. PIR Type: Ceiling mounting; detect occupancy by sensing heat and movement in area of coverage.
  - 1. Detector Sensitivity: Detect occurrences of 6-inch-minimum movement of any portion of a human body that presents a target of not less than 36 sq. in.
  - 2. Detection Coverage (Room): Detect occupancy anywhere in a circular area of 1000 sq. ft. when mounted on a 96-inch-high ceiling.
  - 3. Detection Coverage (Corridor): Detect occupancy within 90 feet when mounted on a 10foot-high ceiling.
- D. Ultrasonic Type: Ceiling mounting; detect occupancy by sensing a change in pattern of reflected ultrasonic energy in area of coverage.
  - 1. Detector Sensitivity: Detect a person of average size and weight moving not less than 12 inches in either a horizontal or a vertical manner at an approximate speed of 12 inches/s.
  - 2. Detection Coverage (Small Room): Detect occupancy anywhere within a circular area of 600 sq. ft. when mounted on a 96-inch-high ceiling.
  - 3. Detection Coverage (Standard Room): Detect occupancy anywhere within a circular area of 1000 sq. ft. when mounted on a 96-inch-high ceiling.
  - 4. Detection Coverage (Large Room): Detect occupancy anywhere within a circular area of 2000 sq. ft. when mounted on a 96-inch-high ceiling.
  - 5. Detection Coverage (Corridor): Detect occupancy anywhere within 90 feet when mounted on a 10-foot-high ceiling in a corridor not wider than 14 feet.
- E. Dual-Technology Type: Ceiling mounting; detect occupancy by using a combination of PIR and ultrasonic detection methods in area of coverage. Particular technology or combination of technologies that controls on-off functions shall be selectable in the field by operating controls on unit.

- 1. Sensitivity Adjustment: Separate for each sensing technology.
- 2. Detector Sensitivity: Detect occurrences of 6-inch-minimum movement of any portion of a human body that presents a target of not less than 36 sq. in., and detect a person of average size and weight moving not less than 12 inches in either a horizontal or a vertical manner at an approximate speed of 12 inches/s.
- 3. Detection Coverage (Standard Room): Detect occupancy anywhere within a circular area of 1000 sq. ft. when mounted on a 96-inch-high ceiling.

#### 2.4 OUTDOOR MOTION SENSORS (PIR)

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
  - 1. Bryant Electric; a Hubbell Company
  - 2. Hubbell Lighting
  - 3. Lithonia Lighting; Acuity Lighting Group, Inc.
  - 4. Paragon Electric Co.; Invensys Climate Controls
  - 5. RAB Lighting, Inc.
  - 6. TORK
  - 7. Watt Stopper (The)
- B. Performance Requirements: Suitable for operation in ambient temperatures ranging from minus 40 to plus 130 deg F (minus 40 to plus 54 deg C), rated as raintight according to UL 773A.
  - 1. Operation: Turn lights on when sensing infrared energy changes between background and moving body in area of coverage; with a time delay for turning lights off, adjustable over a minimum range of 1 to 15 minutes.
  - 2. Mounting:
    - a. Sensor: Suitable for mounting in any position on a standard outdoor junction box.
    - b. Relay: Internally mounted in a standard weatherproof electrical enclosure.
    - c. Time-Delay and Sensitivity Adjustments: Recessed and concealed behind hinged door.
  - 3. Bypass Switch: Override the on function in case of sensor failure.
  - 4. Automatic Light-Level Sensor: Adjustable from 1 to 20 fc; keep lighting off during daylight hours.
- C. Detector Sensitivity: Detect occurrences of 6-inch-minimum movement of any portion of a human body that presents a target of not less than 36 sq. in.
- D. Detection Coverage: Up to 35 feet, with a field of view of 90 degrees.
- E. Lighting Fixture Mounted Sensor: Suitable for switching 300 W of tungsten load at 120- or 277-V ac.
- F. Individually Mounted Sensor: Contacts rated to operate the connected relay, complying with UL 773A. Sensor shall be powered from the relay unit.

- 1. Relay Unit: Dry contacts rated for 20-A ballast load at 120- and 277-V ac, for 13-A tungsten at 120-V ac, and for 1 hp at 120-V ac. Power supply to sensor shall be 24-V dc, 150-mA, Class 2 power source as defined by NFPA 70.
- 2. Indicator: LED, to show when motion is being detected during testing and normal operation of the sensor.

# 2.5 LIGHTING CONTACTORS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one (1) of the following:
  - 1. Allen-Bradley/Rockwell Automation
  - 2. ASCO Power Technologies, LP; a division of Emerson Electric Co.
  - 3. Eaton Electrical Inc.; Cutler-Hammer Products
  - 4. GE Industrial Systems; Total Lighting Control
  - 5. Grasslin Controls Corporation; a GE Industrial Systems Company
  - 6. Hubbell Lighting
  - 7. Lithonia Lighting; Acuity Lighting Group, Inc.
  - 8. MicroLite Lighting Control Systems
  - 9. Square D; Schneider Electric
  - 10. TÔRK
  - 11. Touch-Plate, Inc.
  - 12. Watt Stopper (The)
- B. Description: Electrically operated and electrically held, combination type with non-fused disconnect, complying with NEMA ICS 2 and UL 508.
  - 1. Current Rating for Switching: Listing or rating consistent with type of load served, including tungsten filament, inductive, and high-inrush ballast (ballast with fifteen percent (15%) or less total harmonic distortion of normal load current).
  - 2. Fault Current Withstand Rating: Equal to or exceeding the available fault current at the point of installation.
  - 3. Enclosure: Comply with NEMA 250.
  - 4. Provide with control and pilot devices as indicated on Drawings and schedule, matching the NEMA type specified for the enclosure.
- C. BAS Interface: Provide hardware interface to enable the BAS to monitor and control lighting contactors.
  - 1. Monitoring: On-off status.
  - 2. Control: On-off operation.

# 2.6 CONDUCTORS AND CABLES

- A. Power Wiring to Supply Side of Remote-Control Power Sources: Not smaller than No. 12 AWG. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Classes 2 and 3 Control Cable: Multiconductor cable with stranded-copper conductors not smaller than No. 18 AWG. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

C. Class 1 Control Cable: Multiconductor cable with stranded-copper conductors not smaller than No. 14 AWG. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

# PART 3 - EXECUTION

# 3.1 SENSOR INSTALLATION

A. Install and aim sensors in locations to achieve not less than ninety percent (90%) coverage of areas indicated. Do not exceed coverage limits specified in manufacturer's written instructions.

# 3.2 CONTACTOR INSTALLATION

A. Mount electrically held lighting contactors with elastomeric isolator pads, to eliminate structureborne vibration, unless contactors are installed in an enclosure with factory-installed vibration isolators.

# 3.3 WIRING INSTALLATION

- A. Wiring Method: Comply with Section 260519 "Low-Voltage Electrical Power Conductors and Cables." Minimum conduit size shall be ½-inch.
- B. Wiring within Enclosures: Comply with NECA 1. Separate power-limited and nonpower-limited conductors according to conductor manufacturer's written instructions.
- C. Size conductors according to lighting control device manufacturer's written instructions, unless otherwise indicated.
- D. Splices, Taps, and Terminations: Make connections only on numbered terminal strips in junction, pull, and outlet boxes; terminal cabinets; and equipment enclosures.

# 3.4 IDENTIFICATION

- A. Identify components and power and control wiring according to Section 260553 "Identification for Electrical Systems."
  - 1. Identify controlled circuits in lighting contactors.
  - 2. Identify circuits or luminaries controlled by photoelectric and occupancy sensors at each sensor.
- B. Label time switches and contactors with a unique designation.

# 3.5 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
  - 1. After installing time switches and sensors, and after electrical circuitry has been energized, adjust and test for compliance with requirements.
  - 2. Operational Test: Verify operation of each lighting control device, and adjust time delays.

B. Lighting control devices that fail tests and inspections are defective work.

# 3.6 ADJUSTING

- A. Occupancy Adjustments: When requested within twelve (12) months of date of Substantial Completion, provide on-site assistance in adjusting sensors to suit occupied conditions. Provide up to two (2) visits to Project during other-than-normal occupancy hours for this purpose.
- 3.7 DEMONSTRATION
  - A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain lighting control devices. Refer to Section 017900 "Demonstration and Training."

END OF SECTION 260923

## SECTION 262416 - PANELBOARDS

### PART 1 - GENERAL

- 1.1 RELATED DOCUMENTS
  - A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Distribution panelboards.
  - 2. Lighting and appliance branch-circuit panelboards.

### 1.3 DEFINITIONS

- A. SVR: Suppressed voltage rating.
- B. TVSS: Transient voltage surge suppressor.

#### 1.4 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Panelboards shall withstand the effects of earthquake motions determined according to SEI/ASCE 7.
  - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

#### 1.5 SUBMITTALS

- A. Product Data: For each type of panelboard, switching and overcurrent protective device, transient voltage suppression device, accessory, and component indicated. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, and finishes.
- B. Shop Drawings: For each panelboard and related equipment.
  - 1. Include dimensioned plans, elevations, sections, and details. Show tabulations of installed devices, equipment features, and ratings.
  - 2. Detail enclosure types and details for types other than NEMA 250, Type 1.
  - 3. Detail bus configuration, current, and voltage ratings.
  - 4. Short-circuit current rating of panelboards and overcurrent protective devices.
  - 5. Include evidence of NRTL listing for series rating of installed devices.
  - 6. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
  - 7. Include wiring diagrams for power, signal, and control wiring.

- 8. Include time-current coordination curves for each type and rating of overcurrent protective device included in panelboards. Submit on translucent log-log graft paper; include selectable ranges for each type of overcurrent protective device.
- C. Qualification Data: For qualified testing agency.
- D. Seismic Qualification Certificates: Submit certification that panelboards, overcurrent protective devices, accessories, and components will withstand seismic forces defined in Section 260548
   "Vibration and Seismic Controls for Electrical Systems." Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- E. Field Quality-Control Reports:
  - 1. Test procedures used.
  - 2. Test results that comply with requirements.
  - 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- F. Panelboard Schedules: For installation in panelboards. Submit final versions after load balancing.
- G. Operation and Maintenance Data: For panelboards and components to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
  - 1. Manufacturer's written instructions for testing and adjusting overcurrent protective devices.
  - 2. Time-current curves, including selectable ranges for each type of overcurrent protective device that allows adjustments.

### 1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
  - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain panelboards, overcurrent protective devices, components, and accessories from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for panelboards including clearances between panelboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.

- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NEMA PB 1.
- F. Comply with NFPA 70.
- 1.7 DELIVERY, STORAGE, AND HANDLING
  - A. Remove loose packing and flammable materials from inside panelboards; install temporary electric heating (250 W per panelboard) to prevent condensation.
  - B. Handle and prepare panelboards for installation according to NECA 407 and NEMA PB 1.
- 1.8 PROJECT CONDITIONS
  - A. Environmental Limitations:
    - 1. Do not deliver or install panelboards until spaces are enclosed and weathertight, wet work in spaces is complete and dry, work above panelboards is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.
    - 2. Rate equipment for continuous operation under the following conditions unless otherwise indicated:
      - a. Ambient Temperature: Not exceeding minus 22 deg F (minus 30 deg C) 23 deg F (minus 5 deg C) to plus 104 deg F (plus 40 deg C).
      - b. Altitude: Not exceeding 6600 feet.
  - B. Service Conditions: NEMA PB 1, usual service conditions, as follows:
    - 1. Ambient temperatures within limits specified.
    - 2. Altitude not exceeding 6600 feet.
  - C. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
    - 1. Notify Architect and Construction Manager Owner no fewer than two (5) days in advance of proposed interruption of electric service.
    - 2. Do not proceed with interruption of electric service without Architect's and Construction Manager's written permission.
    - 3. Comply with NFPA 70E.

#### 1.9 COORDINATION

A. Coordinate layout and installation of panelboards and components with other construction that penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels. B. Coordinate sizes and locations of concrete bases with actual equipment provided. Cast anchorbolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

## 1.10 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace transient voltage suppression devices that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: Five (5) years from date of Substantial Completion.

## 1.11 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Keys: Two (2) spares for each type of panelboard cabinet lock.
  - 2. Circuit Breakers Including GFCI and Ground Fault Equipment Protection (GFEP) Types: Two (2) spares for each panelboard.
  - 3. Fuses for Fused Switches: Equal to ten percent (10%) of quantity installed for each size and type, but no fewer than three (3) of each size and type.
  - 4. Fuses for Fused Power-Circuit Devices: Equal to ten percent (10%) of quantity installed for each size and type, but no fewer than three (3) of each size and type.

# PART 2 - PRODUCTS

# 2.1 GENERAL REQUIREMENTS FOR PANELBOARDS

- A. Fabricate and test panelboards according to IEEE 344 to withstand seismic forces defined in Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- B. Enclosures: Flush- and surface-mounted cabinets.
  - 1. Rated for environmental conditions at installed location.
    - a. Indoor Dry and Clean Locations: NEMA 250
    - b. Outdoor Locations: NEMA 250, Type 3R.
    - c. Kitchen and Wash-Down Areas: NEMA 250, Type 4X.
    - d. Other Wet or Damp Indoor Locations: NEMA 250, Type 4.
    - e. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 5 or Type 12.
  - 2. Front: Secured to box with concealed trim clamps. For surface-mounted fronts, match box dimensions; for flush-mounted fronts, overlap box.
  - 3. Hinged Front Cover: Entire front trim hinged to box and with standard door within hinged trim cover.
  - 4. Skirt for Surface-Mounted Panelboards: Same gage and finish as panelboard front with flanges for attachment to panelboard, wall, and ceiling or floor.

- 5. Gutter Extension and Barrier: Same gage and finish as panelboard enclosure; integral with enclosure body. Arrange to isolate individual panel sections.
- 6. Finishes:
  - a. Panels and Trim: Steel and galvanized steel, factory finished immediately after cleaning and pretreating with manufacturer's standard two-coat, baked-on finish consisting of prime coat and thermosetting topcoat.
  - b. Back Boxes: Same finish as panels and trim.
  - c. Fungus Proofing: Permanent fungicidal treatment for overcurrent protective devices and other components.
- 7. Directory Card: Inside panelboard door, mounted in metal frame with transparent protective cover.
- C. Incoming Mains Location: Top and bottom.
- D. Phase, Neutral, and Ground Buses:
  - 1. Material: Hard-drawn copper, ninety-eight percent (98%) conductivity.
    - a. Plating shall run entire length of bus.
    - b. Bus shall be fully rated the entire length.
  - 2. Interiors shall be factory assembled into a unit. Replacing switching and protective devices shall not disturb adjacent units or require removing the main bus connectors.
  - 3. Equipment Ground Bus: Adequate for feeder and branch-circuit equipment grounding conductors; bonded to box.
  - 4. Isolated Ground Bus: Adequate for branch-circuit isolated ground conductors; insulated from box.
  - 5. Full-Sized Neutral: Equipped with full-capacity bonding strap for service entrance applications. Mount electrically isolated from enclosure. Do not mount neutral bus in gutter.
- E. Conductor Connectors: Suitable for use with conductor material and sizes.
  - 1. Material: Hard-drawn copper, ninety-eight percent (98%) conductivity.
  - 2. Main and Neutral Lugs: Compression type.
  - 3. Ground Lugs and Bus-Configured Terminators: Compression type.
  - 4. Feed-Through Lugs: Compression type, suitable for use with conductor material. Locate at opposite end of bus from incoming lugs or main device.
  - 5. Subfeed (Double) Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
  - 6. Gutter-Tap Lugs: Compression type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device.
  - 7. Extra-Capacity Neutral Lugs: Rated two hundred percent (200%) of phase lugs mounted on extra-capacity neutral bus.
- F. Service Equipment Label: NRTL labeled for use as service equipment for panelboards or load centers with one (1) or more main service disconnecting and overcurrent protective devices.

- G. Future Devices: Mounting brackets, bus connections, filler plates, and necessary appurtenances required for future installation of devices.
- H. Panelboard Short-Circuit Current Rating: Rated for series-connected system with integral or remote upstream overcurrent protective devices and labeled by an NRTL. Include size and type of allowable upstream and branch devices, listed, and labeled for series-connected short-circuit rating by an NRTL.
- I. Panelboard Short-Circuit Current Rating: Fully rated to interrupt symmetrical short-circuit current available at terminals.

# 2.2 DISTRIBUTION PANELBOARDS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
  - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D; a brand of Schneider Electric
- B. Panelboards: NEMA PB 1, power and feeder distribution type.
- C. Doors: Secured with vault-type latch with tumbler lock; keyed alike.
  - 1. For doors more than 36 inches high, provide two (2) latches, keyed alike.
- D. Mains: Circuit breaker, Fused switch, and Lugs only.
- E. Branch Overcurrent Protective Devices for Circuit-Breaker Frame Sizes 125 A and Smaller: Bolt-on circuit breakers.
- F. Branch Overcurrent Protective Devices for Circuit-Breaker Frame Sizes Larger Than 125 A: Bolt-on circuit breakers.
- G. Contactors in Main Bus: NEMA ICS 2, Class A, electrically and/or mechanically held, generalpurpose controller, with same short-circuit interrupting rating as panelboard.
  - 1. Internal Control-Power Source: Control-power transformer, with fused primary and secondary terminals, connected to main bus ahead of contactor connection.
  - 2. External Control-Power Source: 120-V branch circuit.

## 2.3 LIGHTING AND APPLIANCE BRANCH-CIRCUIT PANELBOARDS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
  - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D; a brand of Schneider Electric

- B. Panelboards: NEMA PB 1, lighting and appliance branch-circuit type.
- C. Mains: Circuit breaker or lugs only.
- D. Branch Overcurrent Protective Devices: Bolt-on circuit breakers, replaceable without disturbing adjacent units.
- E. Contactors in Main Bus: NEMA ICS 2, Class A, electrically and/or mechanically held, generalpurpose controller, with same short-circuit interrupting rating as panelboard.
  - 1. Internal Control-Power Source: Control-power transformer, with fused primary and secondary terminals, connected to main bus ahead of contactor connection.
  - 2. External Control-Power Source: 120-V branch circuit.
- F. Doors: Concealed hinges; secured with flush latch with tumbler lock; keyed alike.
- G. Column-Type Panelboards: Narrow gutter extension, with cover, to overhead junction box equipped with ground and neutral terminal buses.

### 2.4 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
  - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D; a brand of Schneider Electric
- B. Molded-Case Circuit Breaker (MCCB): Comply with UL 489, with interrupting capacity to meet available fault currents.
  - 1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads, and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
  - 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with frontmounted, field-adjustable trip setting.
  - 3. Electronic trip circuit breakers with rms sensing; field-replaceable rating plug or field-replicable electronic trip; and the following field-adjustable settings:
    - a. Instantaneous trip.
    - b. Long- and short-time pickup levels.
    - c. Long- and short-time time adjustments.
    - d. Ground-fault pickup level, time delay, and I<sup>2</sup>t response.
  - 4. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller; let-through ratings less than NEMA FU 1, RK-5.
  - 5. GFCI Circuit Breakers: Single- and two-pole configurations with Class A ground-fault protection (6-mA trip).
  - 6. Ground-Fault Equipment Protection (GFEP) Circuit Breakers: Class B ground-fault protection (30-mA trip).

- 7. Arc-Fault Circuit Interrupter (AFCI) Circuit Breakers: Comply with UL 1699; 120/240-V, single-pole configuration.
- 8. Molded-Case Circuit-Breaker (MCCB) Features and Accessories:
  - a. Standard frame sizes, trip ratings, and number of poles.
  - b. Lugs: Compression and Mechanical style, suitable for number, size, trip ratings, and conductor materials.
  - c. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge (HID) lighting circuits.
  - d. Ground-Fault Protection: Remote-mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
  - e. Shunt Trip: 120 and/or 24 V trip coil energized from separate circuit, set to trip at seventy-five percent (75%) of rated voltage.
  - f. Undervoltage Trip: Set to operate at thirty-five to seventy-five percent (35-75%) of rated voltage with field-adjustable 0.1- to 0.6-second time delay.
  - g. Auxiliary Contacts: One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts and "b" contacts operate in reverse of circuitbreaker contacts.
  - h. Alarm Switch: Single-pole, normally open contact that actuates only when circuit breaker trips.
  - i. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
  - j. Zone-Selective Interlocking: Integral with electronic trip unit; for interlocking ground-fault protection function with other upstream or downstream devices.
  - k. Multipole units enclosed in a single housing or factory assembled to operate as a single unit.
  - 1. Handle Padlocking Device: Fixed attachment, for locking circuit-breaker handle in on or off position.
  - m. Handle Clamp: Loose attachment, for holding circuit-breaker handle in on position.
- C. Fused Switch: NEMA KS 1, Type HD; clips to accommodate specified fuses; lockable handle.
  - 1. Fuses, and Spare-Fuse Cabinet: Comply with requirements specified in Section 262813 "Fuses."
  - 2. Fused Switch Features and Accessories: Standard ampere ratings and number of poles.
  - 3. Auxiliary Contacts: One normally open and normally closed contact(s) that operate with switch handle operation.

#### 2.5 ACCESSORY COMPONENTS AND FEATURES

- A. Accessory Set: Include tools and miscellaneous items required for overcurrent protective device test, inspection, maintenance, and operation.
- B. Portable Test Set: For testing functions of solid-state trip devices without removing from panelboard. Include relay and meter test plugs suitable for testing panelboard meters and switchboard class relays.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Receive, inspect, handle, and store panelboards according to NECA 407 and/or NEMA PB 1.1.
- B. Examine panelboards before installation. Reject panelboards that are damaged or rusted or have been subjected to water saturation.
- C. Examine elements and surfaces to receive panelboards for compliance with installation tolerances and other conditions affecting performance of the Work.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install panelboards and accessories according to NECA 407 and/or NEMA PB 1.1.
- B. Equipment Mounting: Install panelboards on concrete bases, 4-inch nominal thickness. Comply with requirements for concrete base specified in Section 033000 "Cast-in-Place Concrete."
  - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around full perimeter of base.
  - 2. For panelboards, install epoxy-coated anchor bolts that extend through concrete base and anchor into structural concrete floor.
  - 3. Place and secure anchorage devices. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 4. Install anchor bolts to elevations required for proper attachment to panelboards.
  - 5. Attach panelboard to the vertical finished or structural surface behind the panelboard.
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from panelboards.
- D. Comply with mounting and anchoring requirements specified in Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- E. Mount top of trim 90 inches above finished floor unless otherwise indicated.
- F. Mount panelboard cabinet plumb and rigid without distortion of box. Mount recessed panelboards with fronts uniformly flush with wall finish and mating with back box.
- G. Install overcurrent protective devices and controllers not already factory installed.
  - 1. Set field-adjustable, circuit-breaker trip ranges.
- H. Install filler plates in unused spaces.
- I. Stub four (4) 1-inch (27-GRC) empty conduits from panelboard into accessible ceiling space or space designated to be ceiling space in the future. Stub four (4) 1-inch (27-GRC) empty conduits into raised floor space or below slab not on grade.

- J. Arrange conductors in gutters into groups and bundle and wrap with wire ties after completing load balancing.
- K. Comply with NECA 1.
- 3.3 IDENTIFICATION
  - A. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs complying with Section 260553 "Identification for Electrical Systems."
  - B. Create a directory to indicate installed circuit loads after balancing panelboard loads; incorporate Owner's final room designations. Obtain approval before installing. Use a computer or typewriter to create directory; handwritten directories are not acceptable.
  - C. Panelboard Nameplates: Label each panelboard with a nameplate complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
  - D. Device Nameplates: Label each branch circuit device in distribution panelboards with a nameplate complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- 3.4 FIELD QUALITY CONTROL
  - A. Perform tests and inspections.
    - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
  - B. Acceptance Testing Preparation:
    - 1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
    - 2. Test continuity of each circuit.
  - C. Tests and Inspections:
    - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
    - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
    - 3. Perform the following infrared scan tests and inspections and prepare reports:
      - a. Initial Infrared Scanning: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, perform an infrared scan of each panelboard. Remove front panels so joints and connections are accessible to portable scanner.
      - b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each panelboard eleven (11) months after date of Substantial Completion.
      - c. Instruments and Equipment:

- 1) Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- D. Panelboards will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports, including a certified report that identifies panelboards included and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

#### 3.5 ADJUSTING

- A. Adjust moving parts and operable component to function smoothly and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified in Section 260573 "Overcurrent Protective Device Coordination Study."
- C. Load Balancing: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, measure load balancing and make circuit changes.
  - 1. Measure as directed during period of normal system loading.
  - 2. Perform load-balancing circuit changes outside normal occupancy/working schedule of the facility and at time directed. Avoid disrupting critical 24-hour services such as fax machines and on-line data processing, computing, transmitting, and receiving equipment.
  - 3. After circuit changes, recheck loads during normal load period. Record all load readings before and after changes and submit test records.
  - 4. Tolerance: Difference exceeding twenty percent (20%) between phase loads, within a panelboard, is not acceptable. Rebalance and recheck as necessary to meet this minimum requirement.

#### 3.6 **PROTECTION**

A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions.

END OF SECTION 262416

# SECTION 262726 - WIRING DEVICES

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Receptacles, receptacles with integral GFCI, and associated device plates.
  - 2. Twist-locking receptacles.
  - 3. Receptacles with integral surge suppression units.
  - 4. Wall-box motion sensors.
  - 5. Isolated-ground receptacles.
  - 6. Snap switches and wall-box dimmers.
  - 7. Solid-state fan speed controls.
  - 8. Wall-switch and exterior occupancy sensors.
  - 9. Communications outlets.
  - 10. Cord and plug sets.
  - 11. Floor service outlets, poke-through assemblies, service poles, and multioutlet assemblies.
- B. Related Sections include the following:
  - 1. Section 271500 "Communications Horizontal Cabling" for workstation outlets.

#### 1.3 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. GFCI: Ground-fault circuit interrupter.
- C. Pigtail: Short lead used to connect a device to a branch-circuit conductor.
- D. RFI: Radio-frequency interference.
- E. TVSS: Transient voltage surge suppressor.
- F. UTP: Unshielded twisted pair.

#### 1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: List of legends and description of materials and process used for premarking wall plates.

- C. Samples: One (1) for each type of device and wall plate specified, in each color specified.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packing label warnings and instruction manuals that include labeling conditions.
- 1.5 QUALITY ASSURANCE
  - A. Source Limitations: Obtain each type of wiring device and associated wall plate through one (1) source from a single manufacturer. Insofar as they are available, obtain all wiring devices and associated wall plates from a single manufacturer and one (1) source.
  - B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
  - C. Comply with NFPA 70.

## 1.6 COORDINATION

- A. Receptacles for Owner-Furnished Equipment: Match plug configurations.
  - 1. Cord and Plug Sets: Match equipment requirements.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers' Names: Shortened versions (shown in parentheses) of the following manufacturers' names are used in other Part 2 articles:
  - 1. Cooper Wiring Devices; a division of Cooper Industries, Inc. (Cooper)
  - 2. Hubbell Incorporated; Wiring Device-Kellems (Hubbell)
  - 3. Leviton Mfg. Company Inc. (Leviton)
  - 4. Pass & Seymour/Legrand; Wiring Devices & Accessories (Pass & Seymour)

# 2.2 STRAIGHT BLADE RECEPTACLES

- A. Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration 5-20R, and UL 498.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; **5351** (single), **5352** (duplex)
    - b. Hubbell; HBL5351 (single), CR5352 (duplex)
    - c. Leviton; **5891** (single), **5352** (duplex)
    - d. Pass & Seymour; **5381** (single), **5352** (duplex)

- B. Isolated-Ground, Duplex Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration 5-20R, and UL 498.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Hubbell; CR 5253IG
    - b. Leviton; **5362-IG**
    - c. Pass & Seymour; **IG6300**
  - 2. Description: Straight blade; equipment grounding contacts shall be connected only to the green grounding screw terminal of the device and with inherent electrical isolation from mounting strap. Isolation shall be integral to receptacle construction and not dependent on removable parts.
- C. Tamper-Resistant Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration 5-20R, and UL 498.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; **TR8300**
    - b. Hubbell; HBL8300SG
    - c. Leviton; **8300-SGG**
    - d. Pass & Seymour; **63H**

#### 2.3 GFCI RECEPTACLES

- A. General Description: Straight blade, feed-through type. Comply with NEMA WD 1, NEMA WD 6, UL 498, and UL 943, Class A, and include indicator light that is lighted when device is tripped.
- B. Duplex GFCI Convenience Receptacles, 125 V, 20 A:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; GF20
    - b. Pass & Seymour; **2084**

#### 2.4 TVSS RECEPTACLES

- A. General Description: Comply with NEMA WD 1, NEMA WD 6, UL 498, and UL 1449, with integral TVSS in line to ground, line to neutral, and neutral to ground.
  - 1. TVSS Components: Multiple metal-oxide varistors; with a nominal clamp-level rating of 400 volts and minimum single transient pulse energy dissipation of 240 J, according to IEEE C62.41.2 and IEEE C62.45.
  - 2. Active TVSS Indication: Visual and audible, with light visible in face of device to indicate device is "active" or "no longer in service."

- B. Duplex TVSS Convenience Receptacles:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; **5362BLS**
    - b. Hubbell; HBL5362SA
    - c. Leviton; **5380**
  - 2. Description: Straight blade, 125 V, 20 A; NEMA WD 6 configuration 5-20R.
- C. Isolated-Ground, Duplex Convenience Receptacles:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; IG5362BLS
    - b. Hubbell; **IG5362SA**
    - c. Leviton; **5380-IG**
  - 2. Description: Straight blade, 125 V, 20 A; NEMA WD 6 configuration 5-20R. Equipment grounding contacts shall be connected only to the green grounding screw terminal of the device and with inherent electrical isolation from mounting strap. Isolation shall be integral to receptacle construction and not dependent on removable parts.
- 2.5 TWIST-LOCKING RECEPTACLES
  - A. Single Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration L5-20R, and UL 498.
    - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
      - a. Cooper; L520R
      - b. Hubbell; **HBL2310**
      - c. Leviton; 2310
      - d. Pass & Seymour; L520-R
    - 2. Refer to floor plans for other configurations required for project.
  - B. Isolated-Ground, Single Convenience Receptacles, 125 V, 20 A:
    - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
      - a. Hubbell; **IG2310**
      - b. Leviton; 2310-IG
    - 2. Description: Comply with NEMA WD 1, NEMA WD 6 configuration L5-20R, and UL 498. Equipment grounding contacts shall be connected only to the green grounding

screw terminal of the device and with inherent electrical isolation from mounting strap. Isolation shall be integral to receptacle construction and not dependent on removable parts.

#### 2.6 CORD AND PLUG SETS

- A. Description: Match voltage and current ratings and number of conductors to requirements of equipment being connected.
  - 1. Cord: Rubber-insulated, stranded-copper conductors, with Type SOW-A jacket; with green-insulated grounding conductor and equipment-rating ampacity plus a minimum of thirty percent (30%).
  - 2. Plug: Nylon body and integral cable-clamping jaws. Match cord and receptacle type for connection.

#### 2.7 SNAP SWITCHES

- A. Comply with NEMA WD 1 and UL 20.
- B. Switches, 120/277 V, 20 A:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; **2221** (single pole), **2222** (two-pole), **2223** (three-way), **2224** (four-way)
    - b. Hubbell; CS1221 (single pole), CS1222 (two-pole), CS1223 (three-way), CS1224 (four-way)
    - c. Leviton; 1221-2 (single pole), 1222-2 (two-pole), 1223-2 (three-way), 1224-2 (four-way)
    - d. Pass & Seymour; 20AC1 (single pole), 20AC2 (two-pole), 20AC3 (three-way), 20AC4 (four-way)
- C. Pilot Light Switches, 20 A:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; **2221PL** for 120 V and 277 V
    - b. Hubbell; **HPL1221PL** for 120 V and 277 V
    - c. Leviton; **1221-PLR** for 120 V, **1221-7PLR** for 277 V
    - d. Pass & Seymour; PS20AC1-PLR for 120 V
  - 2. Description: Single pole, with neon-lighted handle, illuminated when switch is "ON."
- D. Single-Pole, Double-Throw, Momentary Contact, Center-Off Switches, 120/277 V, 20 A; for use with mechanically held lighting contactors.
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; 1995

- b. Hubbell; HBL1557
- c. Leviton; **1257**
- d. Pass & Seymour; **1251**

# 2.8 WALL-BOX DIMMERS

- A. Dimmer Switches: Modular, full-wave, solid-state units with integral, quiet on-off switches, with audible frequency and EMI/RFI suppression filters.
- B. Control: Continuously adjustable slider; with single-pole or three-way switching. Comply with UL 1472.
- C. LED Lamp Dimmer Switches: Modular; compatible with LED lamps and driver; trim potentiometer to adjust low-end dimming; capable of consistent dimming with low end greater than twenty percent (20%) of full brightness.

## 2.9 FAN SPEED CONTROLS

- A. Modular, 120-V, full-wave, solid-state units with integral, quiet on-off switches and audible frequency and EMI/RFI filters. Comply with UL 1917.
  - 1. Continuously adjustable rotary knob, 5 A.
  - 2. Three-speed adjustable slider, 1.5 A.

## 2.10 OCCUPANCY SENSORS

- A. Wall-Switch Sensors:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Cooper; OSD10N
    - b. Hubbell; AD2000W1
    - c. Leviton; **OS SMT-MDW**
    - d. Pass & Seymour; DW-100
    - e. Watt Stopper (The); **DW-100**
  - 2. Description: Dual technology, with both passive-infrared- and ultrasonic-type sensing, 120/277 V, adjustable time delay up to 30 minutes, 180-degree field of view, with a minimum coverage area of 900 sq. ft.
- B. Long-Range Wall-Switch Sensors:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Hubbell; ATD1600WRP
    - b. Leviton; **ODW12-MRW**
    - c. Watt Stopper (The); **DT-200**

- 2. Description: Dual technology, with both passive-infrared- and ultrasonic-type sensing, 120/277 V, adjustable time delay up to 30 minutes, 110-degree field of view, and a minimum coverage area of 1200 sq. ft.
- C. Wide-Range Wall-Switch Sensors:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Hubbell; ATP120HBRP
    - b. Leviton; **ODWHB-IRW**
    - c. Pass & Seymour; HS1001
    - d. Watt Stopper (The); CX-100-3
  - 2. Description: Passive-infrared type, 120/277 V, adjustable time delay up to 30 minutes, 150-degree field of view, with a minimum coverage area of 1200 sq. ft.
- D. Exterior Occupancy Sensors:
  - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Leviton; **PS200-10**
    - b. Watt Stopper (The); EW-100-120
  - 2. Description: Passive-infrared type, 120/277 V, weatherproof, adjustable time delay up to 15 minutes, 180-degree field of view, and 110-foot detection range. Minimum switch rating: 1000-W incandescent, 500-VA fluorescent.

#### 2.11 WALL PLATES

- A. Single and combination types to match corresponding wiring devices.
  - 1. Plate-Securing Screws: Metal with head color matching wall plate finish.
  - 2. Material for Finished Spaces: Thermoplastic with smooth finish and color matching wiring device; from same manufacturer as device.
  - 3. Material for Unfinished Spaces: Brushed stainless for flush box installations, raised galvanized for surface box installations.
  - 4. Material for Damp Locations: Thermoplastic with spring-loaded lift cover, and listed and labeled for use in wet locations while in use.
- B. Wet-Location, Weatherproof Cover Plates: NEMA 250, complying with type 3R weatherresistant, thermoplastic with lockable in-use cover.

## 2.12 FINISHES

- A. Color: Wiring device catalog numbers in Section Text do not designate device color.
  - 1. Wiring Devices Connected to Normal Power System: Ivory and/or as selected by Architect and Owner from manufacturer's entire range, unless otherwise indicated or required by NFPA 70 or device listing.

2. Isolated-Ground Receptacles: Orange and/or as specified above, with orange triangle on face.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Comply with NECA 1, including the mounting heights listed in that standard, unless otherwise noted.
- B. Coordination with Other Trades:
  - 1. Take steps to ensure that devices and their boxes are protected. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of the boxes.
  - 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
  - 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
  - 4. Install wiring devices after all wall preparation, including painting, is complete.
- C. Conductors:
  - 1. Do not strip insulation from conductors until just before they are spliced or terminated on devices.
  - 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
  - 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
  - 4. Existing Conductors:
    - a. Cut back and pigtail or replace all damaged conductors.
    - b. Straighten conductors that remain and remove corrosion and foreign matter.
    - c. Pig tailing existing conductors is permitted provided the outlet box is large enough.
- D. Device Installation:
  - 1. Replace all devices that have been in temporary use during construction or that show signs that they were installed before building finishing operations were complete.
  - 2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.
  - 3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
  - 4. Connect devices to branch circuits using pigtails that are not less than 6 inches in length.
  - 5. When there is a choice, use side wiring with binding-head screw terminals. Wrap solid conductor tightly clockwise, 2/3 to <sup>3</sup>/<sub>4</sub> of the way around terminal screw.
  - 6. Use a torque screwdriver when a torque is recommended or required by the manufacturer.
  - 7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.

- 8. Tighten unused terminal screws on the device.
- 9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device mounting screws in yokes, allowing metal-to-metal contact.
- 10. Install GFCI devices in all wet locations.
- E. Receptacle Orientation:
  - 1. Install ground pin of vertically mounted receptacles up, and on horizontally mounted receptacles to the right.
- F. Device Plates: Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening.
- G. Dimmers:
  - 1. Install dimmers within terms of their listing.
  - 2. Verify that dimmers used for fan speed control are listed for that application.
  - 3. Install unshared neutral conductors on line and load side of dimmers according to manufacturers' device listing conditions in the written instructions.
- H. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical and with grounding terminal of receptacles on top. Group adjacent switches under single, multigang wall plates.
- I. Adjust locations of floor service outlets and service poles to suit arrangement of partitions and furnishings.

#### 3.2 IDENTIFICATION

- A. Comply with Section 260553 "Identification for Electrical Systems."
  - 1. Receptacles and Switches: Identify panelboard and circuit number from which served. Use self-adhesive labels with black lettering on white field mounted on face of plate, and durable wire markers or tags inside outlet boxes.

## 3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. Test Instruments: Use instruments that comply with UL 1436.
  - 2. Test Instrument for Convenience Receptacles: Digital wiring analyzer with digital readout or illuminated LED indicators of measurement.
- B. Tests for Convenience Receptacles:
  - 1. Line Voltage: Acceptable range is 105 to 132 V.
  - 2. Percent Voltage Drop under 15-A Load: A value of six percent (6%) or higher is not acceptable.
  - 3. Ground Impedance: Values of up to 2 ohms are acceptable.
  - 4. GFCI Trip: Test for tripping values specified in UL 1436 and UL 943.
  - 5. Using the test plug, verify that the device and its outlet box are securely mounted.

- 6. The tests shall be diagnostic, indicating damaged conductors, high resistance at the circuit breaker, poor connections, inadequate fault current path, defective devices, or similar problems. Correct circuit conditions, remove malfunctioning units and replace with new ones, and retest as specified above.
- C. Test straight blade convenience outlets in patient-care areas and hospital-grade convenience outlets for the retention force of the grounding blade according to NFPA 99. Retention force shall be not less than 4 oz.

END OF SECTION 262726

# SECTION 262813 - FUSES

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Cartridge fuses rated 600-V ac and less for use in control circuits, enclosed switches, enclosed controllers and motor-control centers.
  - 2. Plug fuses rated 125-V ac and less for use in plug-fuse-type enclosed switches.
  - 3. Plug-fuse adapters for use in Edison-base, plug-fuse sockets.
  - 4. Spare-fuse cabinets.

# 1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include construction details, material, dimensions, descriptions of individual components, and finishes for spare-fuse cabinets. Include the following for each fuse type indicated:
  - 1. Ambient Temperature Adjustment Information: If ratings of fuses have been adjusted to accommodate ambient temperatures, provide list of fuses with adjusted ratings.
    - a. For each fuse having adjusted ratings, include location of fuse, original fuse rating, local ambient temperature, and adjusted fuse rating.
    - b. Provide manufacturer's technical data on which ambient temperature adjustment calculations are based.
  - 2. Dimensions and manufacturer's technical data on features, performance, electrical characteristics, and ratings.
  - 3. Current-limitation curves for fuses with current-limiting characteristics.
  - 4. Fuse sizes for elevator feeders and elevator disconnect switches.
- B. Operation and Maintenance Data: For fuses to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
  - 1. Ambient temperature adjustment information.
  - 2. Current-limitation curves for fuses with current-limiting characteristics.

# 1.4 QUALITY ASSURANCE

A. Source Limitations: Obtain fuses, for use within a specific product or circuit, from single source from single manufacturer.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NEMA FU 1 for cartridge fuses.
- D. Comply with NFPA 70.
- E. Comply with UL 248-11 for plug fuses.
- 1.5 PROJECT CONDITIONS
  - A. Where ambient temperature to which fuses are directly exposed is less than 40 deg F or more than 100 deg F, apply manufacturer's ambient temperature adjustment factors to fuse ratings.
- 1.6 COORDINATION
  - A. Coordinate fuse ratings with utilization equipment nameplate limitations of maximum fuse size and with system short-circuit current levels.
- 1.7 EXTRA MATERIALS
  - A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
    - 1. Fuses: Equal to ten percent (10%) of quantity installed for each size and type, but no fewer than two (2) of each size and type.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Cooper Bussmann, Inc.
  - 2. Edison Fuse, Inc.
  - 3. Ferraz Shawmut, Inc.
  - 4. Littelfuse, Inc.

#### 2.2 CARTRIDGE FUSES

- A. Characteristics: NEMA FU 1, nonrenewable cartridge fuses with voltage ratings consistent with circuit voltages.
- 2.3 PLUG FUSES
  - A. Characteristics: UL 248-11, nonrenewable plug fuses; 125-V ac.

## 2.4 PLUG-FUSE ADAPTERS

A. Characteristics: Adapters for using Type S, rejection-base plug fuses in Edison-base fuse holders or sockets; ampere ratings matching fuse ratings; irremovable once installed.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine fuses before installation. Reject fuses that are moisture damaged or physically damaged.
- B. Examine holders to receive fuses for compliance with installation tolerances and other conditions affecting performance, such as rejection features.
- C. Examine utilization equipment nameplates and installation instructions. Install fuses of sizes and with characteristics appropriate for each piece of equipment.
- D. Evaluate ambient temperatures to determine if fuse rating adjustment factors must be applied to fuse ratings.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 FUSE APPLICATIONS

- A. Cartridge Fuses:
  - 1. Feeders: Class J, fast acting.
  - 2. Motor Branch Circuits: Class RK1, time delay.
  - 3. Other Branch Circuits: Class J, fast acting.
  - 4. Control Circuits: Class CC, fast acting.
- B. Plug Fuses:
  - 1. Motor Branch Circuits: Edison-base type, single-element time delay.
  - 2. Other Branch Circuits: Edison-base type, single-element fast acting.

## 3.3 INSTALLATION

- A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.
- B. Install plug-fuse adapters in Edison-base fuse holders and sockets. Ensure that adapters are irremovable once installed.
- C. Install spare-fuse cabinet(s).

# 3.4 IDENTIFICATION

A. Install labels complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems" and indicating fuse replacement information on inside door of each fused switch and adjacent to each fuse block, socket, and holder.

END OF SECTION 262813

# SECTION 262816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Fusible switches.
  - 2. Non-Fusible switches.
  - 3. Receptacle switches.
  - 4. Shunt trip switches.
  - 5. Molded-case circuit breakers (MCCBs).
  - 6. Molded-case switches.
  - 7. Enclosures.

# 1.3 DEFINITIONS

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

# 1.4 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Enclosed switches and circuit breakers shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
  - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

# 1.5 SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
  - 1. Enclosure types and details for types other than NEMA 250, Type 1.
  - 2. Current and voltage ratings.
  - 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
  - 4. Include evidence of NRTL listing for series rating of installed devices.
  - 5. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.

- 6. Include time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Submit on translucent log-log graph paper.
- B. Shop Drawings: For enclosed switches and circuit breakers. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Wiring Diagrams: For power, signal, and control wiring.
- C. Qualification Data: For qualified testing agency.
- D. Seismic Qualification Certificates: For enclosed switches and circuit breakers, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- E. Field quality-control reports.
  - 1. Test procedures used.
  - 2. Test results that comply with requirements.
  - 3. Results of failed tests and corrective action taken to achieve test results that comply with requirements.
- F. Manufacturer's field service report.
- G. Operation and Maintenance Data: For enclosed switches and circuit breakers to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
  - 1. Manufacturer's written instructions for testing and adjusting enclosed switches and circuit breakers.
  - 2. Time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Submit on translucent log-log graph paper.

#### 1.6 QUALITY ASSURANCE

- A. Testing Agency Qualifications: Member company of NETA or an NRTL.
  - 1. Testing Agency's Field Supervisor: Currently certified by NETA to supervise on-site testing.
- B. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single source from single manufacturer.

- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- E. Comply with NFPA 70.

# 1.7 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
  - 1. Ambient Temperature: Not less than minus 22 deg F (minus 30 deg C) and not exceeding 104 deg F (40 deg C).
  - 2. Altitude: Not exceeding 6600 feet.
- B. Interruption of Existing Electric Service: Do not interrupt electric service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
  - 1. Notify Architect and Construction Manager no fewer than seven (7) days in advance of proposed interruption of electric service.
  - 2. Indicate method of providing temporary electric service.
  - 3. Do not proceed with interruption of electric service without Architect and Construction Manager written permission.
  - 4. Comply with NFPA 70E.

# 1.8 COORDINATION

A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

# 1.9 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fuses: Equal to ten percent (10%) of quantity installed for each size and type, but no fewer than three (3) of each size and type.
  - 2. Fuse Pullers: Two (2) for each size and type.

# PART 2 - PRODUCTS

#### 2.1 FUSIBLE SWITCHES

A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:

- 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
- 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
- 3. Siemens Energy & Automation, Inc.
- 4. Square D; a brand of Schneider Electric
- B. Type HD, Heavy Duty, Single Throw, 600-V ac and 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate specified fuses, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.
- C. Type HD, Heavy Duty, Six-Pole, Single Throw, 600-V ac and 240-V ac, 200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate specified fuses, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.
- D. Type HD, Heavy Duty, Double Throw, 600-V ac and 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate specified fuses, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.
- E. Accessories:
  - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
  - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 3. Isolated Ground Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 4. Class R Fuse Kit: Provides rejection of other fuse types when Class R fuses are specified.
  - 5. Auxiliary Contact Kit: Two (2) NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open.
  - 6. Hookstick Handle: Allows use of a hookstick to operate the handle.
  - 7. Lugs: Mechanical and/or Compression type, suitable for number, size, and conductor material.
  - 8. Service-Rated Switches: Labeled for use as service equipment.

### 2.2 NONFUSIBLE SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
  - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D; a brand of Schneider Electric
- B. Type HD, Heavy Duty, Single Throw, 600-V ac and 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.

- C. Type HD, Heavy Duty, Six Pole, Single Throw, 600-V ac and 240-V ac, 200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.
- D. Type HD, Heavy Duty, Double Throw, 600-V ac and 240-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three (3) padlocks, and interlocked with cover in closed position.
- E. Accessories:
  - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
  - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 3. Isolated Ground Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 4. Auxiliary Contact Kit: Two (2) NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open.
  - 5. Hookstick Handle: Allows use of a hookstick to operate the handle.
  - 6. Lugs: Mechanical and/or Compression type, suitable for number, size, and conductor material.

## 2.3 RECEPTACLE SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
  - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D; a brand of Schneider Electric
- B. Type HD, Heavy-Duty, Single-Throw Fusible Switch: 600-V ac and 240-V ac, 100 A; UL 98 and NEMA KS 1; horsepower rated, with clips or bolt pads to accommodate indicated fuses; lockable handle with capability to accept three (3) padlocks; interlocked with cover in closed position.
- C. Type HD, Heavy-Duty, Single-Throw Non-Fusible Switch: 600-V ac and 240-V ac, 100 A; UL 98 and NEMA KS 1; horsepower rated, lockable handle with capability to accept three (3) padlocks; interlocked with cover in closed position.
- D. Interlocking Linkage: Provided between the receptacle and switch mechanism to prevent inserting or removing plug while switch is in the on position, inserting any plug other than specified, and turning switch on if an incorrect plug is inserted or correct plug has not been fully inserted into the receptacle.
- E. Receptacle: Polarized, three-phase, four-wire receptacle (fourth wire connected to enclosure ground lug).

### 2.4 SHUNT TRIP SWITCHES

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Cooper Bussmann, Inc.
  - 2. Ferraz Shawmut, Inc.
  - 3. Littelfuse, Inc.
- B. General Requirements: Comply with ASME A17.1, UL 50, and UL 98, with 200-kA interrupting and short-circuit current rating when fitted with Class J fuses.
- C. Switches: Three-pole, horsepower rated, with integral shunt trip mechanism and Class J fuse block; lockable handle with capability to accept three (3) padlocks; interlocked with cover in closed position.
- D. Control Circuit: 120-V ac; obtained from integral control power transformer, with primary and secondary fuses, of enough capacity to operate shunt trip, connected pilot, and indicating and control devices.
- E. Accessories:
  - 1. Oil-tight key switch for key-to-test function.
  - 2. Oil-tight green ON pilot light.
  - 3. Isolated neutral lug; two hundred percent (200%) rating.
  - 4. Mechanically interlocked auxiliary contacts that change state when switch is opened and closed.
  - 5. Form C alarm contacts that change state when switch is tripped.
  - 6. Three-pole, double-throw, fire-safety and alarm relay; 120-V ac and/or 24-V dc coil voltage.
  - 7. Three-pole, double-throw, fire-alarm voltage monitoring relay complying with NFPA 72.

### 2.5 MOLDED-CASE CIRCUIT BREAKERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit
  - 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
  - 3. Siemens Energy & Automation, Inc.
  - 4. Square D; a brand of Schneider Electric
- B. General Requirements: Comply with UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents.
- C. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- D. Adjustable, Instantaneous-Trip Circuit Breakers: Magnetic trip element with front-mounted, field-adjustable trip setting.

- E. Electronic Trip Circuit Breakers: Field-replaceable rating plug, rms sensing, with the following field-adjustable settings:
  - 1. Instantaneous trip.
  - 2. Long- and short-time pickup levels.
  - 3. Long- and short-time time adjustments.
  - 4. Ground-fault pickup level, time delay, and I<sup>2</sup>t response.
- F. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller, and let-through ratings less than NEMA FU 1, RK-5.
- G. Integrally Fused Circuit Breakers: Thermal-magnetic trip element with integral limiter-style fuse listed for use with circuit breaker and trip activation on fuse opening or on opening of fuse compartment door.
- H. Ground-Fault, Circuit-Interrupter (GFCI) Circuit Breakers: Single- and two-pole configurations with Class A ground-fault protection (6-mA trip).
- I. Ground-Fault, Equipment-Protection (GFEP) Circuit Breakers: With Class B ground-fault protection (30-mA trip).
- J. Features and Accessories:
  - 1. Standard frame sizes, trip ratings, and number of poles.
  - 2. Lugs: Mechanical and/or Compression type, suitable for number, size, trip ratings, and conductor material.
  - 3. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge lighting circuits.
  - 4. Ground-Fault Protection: Comply with UL 1053; remote-mounted and powered type with mechanical ground-fault indicator; relay with adjustable pickup and time-delay settings, push-to-test feature, internal memory, and shunt trip unit; and three-phase, zero-sequence current transformer/sensor.
  - 5. Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact.
  - 6. Undervoltage Trip: Set to operate at thirty-five to seventy-five percent (35-75%) of rated voltage without intentional time delay.
  - 7. Auxiliary Contacts: Two (2) SPDT switches with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
  - 8. Alarm Switch: One (1) NC contact that operates only when circuit breaker has tripped.
  - 9. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
  - 10. Zone-Selective Interlocking: Integral with electronic and/or ground-fault trip unit; for interlocking ground-fault protection function.
  - 11. Electrical Operator: Provide remote control for on, off, and reset operations.

### 2.6 MOLDED-CASE SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit

- 2. General Electric Company; GE Consumer & Industrial Electrical Distribution
- 3. Siemens Energy & Automation, Inc.
- 4. Square D; a brand of Schneider Electric
- B. General Requirements: MCCB with fixed, high-set instantaneous trip only, and short-circuit withstand rating equal to equivalent breaker frame size interrupting rating.
- C. Features and Accessories:
  - 1. Standard frame sizes and number of poles.
  - 2. Lugs: Mechanical and/or Compression type, suitable for number, size, trip ratings, and conductor material.
  - 3. Ground-Fault Protection: Comply with UL 1053; remote-mounted and powered type with mechanical ground-fault indicator; relay with adjustable pickup and time-delay settings, push-to-test feature, internal memory, and shunt trip unit; and three-phase, zero-sequence current transformer/sensor.
  - 4. Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact.
  - 5. Undervoltage Trip: Set to operate at thirty-five to seventy-five percent (35-75%) of rated voltage without intentional time delay.
  - 6. Auxiliary Contacts: Two (2) SPDT switches with "a" and "b" contacts; "a" contacts mimic switch contacts, "b" contacts operate in reverse of switch contacts.
  - 7. Alarm Switch: One (1) NC contact that operates only when switch has tripped.
  - 8. Key Interlock Kit: Externally mounted to prohibit switch operation; key shall be removable only when switch is in off position.
  - 9. Zone-Selective Interlocking: Integral with ground-fault shunt trip unit; for interlocking ground-fault protection function.
  - 10. Electrical Operator: Provide remote control for on, off, and reset operations.
  - 11. Accessory Control Power Voltage: Integrally mounted, self-powered; 120-V ac and 24-V dc.

### 2.7 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: NEMA AB 1, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
  - 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
  - 2. Outdoor Locations: NEMA 250, Type 3R.
  - 3. Kitchen and/or Wash-Down Areas: NEMA 250, Type 4X.
  - 4. Other Wet or Damp, Indoor Locations: NEMA 250, Type 4.
  - 5. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 12.
  - 6. Hazardous Areas Indicated on Drawings: NEMA 250, Type 9.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

A. Examine elements and surfaces to receive enclosed switches and circuit breakers for compliance with installation tolerances and other conditions affecting performance of the Work.

B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- B. Comply with mounting and anchoring requirements specified in Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- C. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- D. Install fuses in fusible devices.
- E. Comply with NECA 1.

### 3.3 IDENTIFICATION

- A. Comply with requirements in Section 260553 "Identification for Electrical Systems."
  - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
  - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

### 3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Acceptance Testing Preparation:
  - 1. Test insulation resistance for each enclosed switch and circuit breaker, component, connecting supply, feeder, and control circuit.
  - 2. Test continuity of each circuit.
- C. Tests and Inspections:
  - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.
  - 3. Perform the following infrared scan tests and inspections and prepare reports:
    - a. Initial Infrared Scanning: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, perform an infrared scan of each enclosed switch and circuit breaker. Remove front panels so joints and connections are accessible to portable scanner.

- b. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each enclosed switch and circuit breaker eleven (11) months after date of Substantial Completion.
- c. Instruments and Equipment: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
- 4. Test and adjust controls, remote monitoring, and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports, including a certified report that identifies enclosed switches and circuit breakers and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

### 3.5 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly and lubricate as recommended by manufacturer.
- B. Set field-adjustable circuit-breaker trip ranges as specified.

#### END OF SECTION 262816

## SECTION 263213 - ENGINE GENERATORS

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Provide labor, materials, services, equipment, and transportation necessary for complete and operational factory tested, electrical generation systems as indicated on Drawings and specified herein, including, but not limited to the following:
  - 1. Battery charger.
  - 2. Engine-generator set.
  - 3. Enclosed muffler.
  - 4. Exhaust piping external to set.
  - 5. System controller.
  - 6. Outdoor sound rated enclosure.
  - 7. Remote annunciator.
  - 8. Remote stop switch.
  - 9. Starting battery.
  - 10. System commissioning.
- B. Related Sections include the following:
  - 1. Section 260500 "Common Work Results for Electrical Systems".
  - 2. Section 263600 "Transfer Switches" for transfer switches including sensors and relays to initiate automatic-starting and -stopping signals for engine-generator sets.

### 1.3 DEFINITIONS

- A. Operational Bandwidth: The total variation from the lowest to highest value of a parameter over the range of conditions indicated, expressed as a percentage of the nominal value of the parameter.
- B. Steady-State Voltage Modulation: The uniform cyclical variation of voltage within the operational bandwidth, expressed in Hertz or cycles per second.

## 1.4 SUBMITTALS

- A. Product Data: Include the following:
  - 1. Data on features, components, accessories ratings and performance.
  - 2. Thermal damage curve for generators.
  - 3. Time-current characteristic curves for generator protective device.
  - 4. Certified generator set fuel consumption curve.
  - 5. Evidence of UL2200 Listing.

- 6. Evidence of EPA emissions certification for natural gas configurations.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components and location and size of each field connection.
  - 1. Dimensioned outline plan and elevation drawings of engine-generator set, and other components specified.
  - 2. Design Calculations: Signed and sealed by a qualified professional engineer. Calculate requirements for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.
  - 3. Vibration Isolation Base Details: Signed and sealed by a qualified professional engineer. Detail fabrication, including anchorages and attachments to structure and to supported equipment. Include base weights.
  - 4. Wiring Diagrams: Power, signal, and control wiring.
- C. Welding certificates.
- D. Submit Qualification Data for testing agency, including a sample of a representative Field Quality Control Test Report.
- E. Certified summary of prototype-unit test report.
- F. Certified Test Reports: For components and accessories that are equivalent, but not identical, to those tested on prototype unit.
- G. Certified Summary of Performance Tests: Demonstrate compliance with specified requirement to meet performance criteria for sensitive loads.
- H. Test Reports:
  - 1. Report of factory test on units to be shipped for this Project, showing evidence of compliance with specified requirements. Systems not tested in parallel at the factory will not be accepted.
  - 2. Report of sound generation.
  - 3. Report of exhaust emissions showing compliance with EPA and other applicable regulations.
  - 4. Report of UL2200 Listing.
  - 5. Field quality-control test reports.
- I. Certification of Torsional Vibration Compatibility: Comply with NFPA 110.
- J. Operation and Maintenance Data: For packaged engine generators to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 1 and Division 26, include the following:
  - 1. List of tools and replacement items recommended to be stored at the Project for ready access. Include part and drawing numbers, current unit prices, and source of supply.
- K. Warranty: Special warranty specified in this Section.

## 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
  - 1. Maintenance Proximity: Not more than 4 hours' normal travel time from Installer's place of business to Project site.
  - 2. Engineering Responsibility: Preparation of data for vibration isolators and seismic restraints of engine skid mounts, including Shop Drawings, based on testing and engineering analysis of manufacturer's standard units in assemblies like those indicated for this Project.
- B. Manufacturer Qualifications: A qualified manufacturer that has produced and commissioned a minimum of one thousand (1000) integrated paralleled systems. Maintain, within fifty (50) miles of Project site, a service center capable of providing training, parts, and emergency maintenance repairs.
- C. Source Limitations: Obtain packaged generator sets and auxiliary components through one (1) source from a single manufacturer.
- D. Product Options: Drawings indicate size, profiles, and dimensional requirements of packaged generator sets and are based on the specific system indicated. Refer to Section 016000 "Product Requirements."
- E. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX for welding exhaust-system piping.
- F. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- G. Comply with NFPA 37.
- H. Comply with NFPA 70.
- I. Comply with NFPA 99.
- J. Comply with NFPA 110 requirements for Level 1 emergency power supply system.
- K. Engine Exhaust Emissions: Comply with applicable state and local government requirements.
- L. Noise Emission: Comply with applicable state and local government requirements for maximum noise level at adjacent property boundaries due to sound emitted by generator set including engine, engine exhaust, engine cooling-air intake and discharge, and other components of installation.

## 1.6 COORDINATION

A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 3.

## 1.7 DELIVERY, STORAGE AND HANDLING

A. Deliver engine generator system and auxiliary system components to their final locations in protective wrappings, containers and other protection that will exclude dirt and moisture and prevent damage from construction operations. Remove protection only after equipment is safe from such hazards.

### 1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of packaged engine generators and associated auxiliary components that fail in materials or workmanship within specified warranty period. Third party warranties will not be accepted.
  - 1. Warranty Period: Five (5) years from date of Substantial Completion.

## 1.9 MAINTENANCE SERVICE

A. Initial Maintenance Service: Beginning at Substantial Completion, provide twelve (12) months' full maintenance by skilled employees of manufacturer's designated service organization. Include quarterly exercising to check for proper starting, paralleling, load transfer, and running under load. Include routine preventive maintenance as recommended by manufacturer and adjusting as required for proper operation. Maintenance agreements shall include parts and supplies as used in manufacture and installation of original equipment.

### 1.10 EXTRA MATERIALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Fuses: One (1) for every ten (10) of each type and rating, but not less than one (1) of each.
  - 2. Indicator Lamps: Two (2) for every six (6) of each type used, but not less than two (2) of each.
  - 3. Filters: One (1) set each of lubricating oil, fuel, and combustion-air filters.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Generac Modular Power System (MPS)
  - 2. Kohler Power Systems
  - 3. Caterpillar, Engine Div.
  - 4. Cummins Power Generation
  - 5. MTU Detroit Diesel

### 2.2 ENGINE-GENERATOR SET

- A. Packaged engine-generator set shall be a coordinated assembly of compatible components.
- B. Power Output Ratings: Nominal ratings as indicated, with capacity as required to operate as a unit as evidenced by records of prototype testing.
- C. Output Connections: Three-phase, four-wire.
- D. Safety Standard: Comply with ASME B15.1.
- E. Nameplates: Each major system component shall be equipped with a nameplate to identify manufacturer's name and address, and model and serial number of components.
- F. Fabricate engine-generator-set mounting frame and attachment of components to resist generator-set movement during a seismic event when generator-set mounting frame is anchored to building structure.
- G. Mounting Frame: Adequate strength and rigidity to maintain alignment of mounted components without depending on concrete foundation. Mounting frame shall be free from sharp edges and corners and shall have lifting attachments arranged for lifting with slings without damaging components.
  - 1. Rigging Diagram: Inscribed on metal plate permanently attached to mounting frame to indicate location and lifting capacity of each lifting attachment and generator-set center of gravity.

### 2.3 GENERATOR-SET PERFORMANCE

- A. Oversizing generator compared with the rated power output of the engine is permissible to meet specified performance.
  - 1. Nameplate Data for Oversized Generator: Show ratings required by the Contract Documents rather than ratings that would normally be applied to generator size installed.
- B. Steady-State Voltage Operational Bandwidth: Two percent (2%) of rated output voltage from no load to full load.
- C. Steady-State Voltage Modulation Frequency: Less than 1 Hz.
- D. Transient Voltage Performance: Not more than ten percent (10%) variation for fifty percent (50%) step-load increase or decrease. Voltage shall recover and remain within the steady-state operating band within 0.5 second.
- E. Steady-State Frequency Operational Bandwidth: Plus or minus one-quarter percent (+/- 0.25%) of rated frequency from no load to full load.
- F. Steady-State Frequency Stability: When system is operating at any constant load within the rated load, there shall be no random speed variations outside the steady-state operational band and no hunting or surging of speed.
- G. Transient Frequency Performance: Less than 2-Hz variation for a fifty percent (50%) step-load increase or decrease. Frequency shall recover and remain within the steady-state operating band within three seconds.

- H. Output Waveform: At no load, harmonic content measured line to neutral shall not exceed two percent (2%) total with no slot ripple. The telephone influence factor, determined according to NEMA MG 1, shall not exceed fifty percent (50%).
- I. Sustained Short-Circuit Current: For a 3-phase, bolted short circuit at system output terminals, the system shall supply a minimum of three hundred percent (300%) of rated full-load current for not less than 10 seconds and then clear the fault automatically, without damage to winding insulation or other generator system components.
- J. Excitation System: Permanent Magnet Generator. Performance shall be unaffected by voltage distortion caused by nonlinear load.
- K. Start Time: Comply with NFPA 110, Type 10, system requirements.

## 2.4 SERVICE CONDITIONS

- A. Environmental Conditions: Engine-generator system shall withstand the following environmental conditions without mechanical or electrical damage or degradation of performance capability:
  - 1. Ambient Temperature: Minus 15 to plus 40 deg C.
  - 2. Relative Humidity: Zero to ninety-five percent (0-95%).
  - 3. Altitude: Sea level to 1000 feet.

## 2.5 ENGINE

- A. Fuel: Natural gas.
- B. Rated Engine Speed: 1800 rpm.
- C. Maximum Piston Speed for Four-Cycle Engines: 2250 fpm.
- D. Lubrication System: The following items are mounted on engine or skid:
  - 1. Filter and Strainer: Rated to remove ninety percent (90%) of particles 5 micrometers and smaller while passing full flow.
  - 2. Thermostatic Control Valve: Control flow in system to maintain optimum oil temperature. Unit shall be capable of full flow and is designed to be fail-safe.
  - 3. Crankcase Drain: Arranged for complete gravity drainage to an easily removable container with no disassembly and without use of pumps, siphons, special tools, or appliances.
- E. Engine Fuel System:
  - 1. Designed to operate on natural gas between 12-15" W.C.
- F. Coolant Jacket Heater: Electric-immersion type, factory installed in coolant jacket system. Comply with NFPA 110 requirements for Level 1 equipment for heater capacity.
- G. Governor: Adjustable isochronous, with speed sensing.

- H. Pipe crankcase ventilation fumes directly into engine intake to burn them and reduce unwanted emissions.
- I. Engine must meet EPA emissions standards for natural gas engines. Evidence of EPA certification must be submitted prior to engineering acceptance.

### 2.6 ENGINE COOLING SYSTEM

- A. Description: Closed loop, liquid cooled, with radiator factory mounted on engine-generator-set mounting frame and integral engine-driven coolant pump.
- B. Radiator: Rated for specified coolant.
- C. Coolant: Solution of fifty percent (50%) ethylene-glycol-based antifreeze and fifty percent (50%) water, with anticorrosion additives as recommended by engine manufacturer.
- D. Expansion Tank: Constructed of welded steel plate and rated to withstand maximum closed-loop coolant system pressure for engine used. Equip with gage glass and petcock.
- E. Temperature Control: Self-contained, thermostatic-control valve modulates coolant flow automatically to maintain optimum constant coolant temperature as recommended by engine manufacturer.
- F. Coolant Hose: Flexible assembly with inside surface of nonporous rubber and outer covering of aging-, ultraviolet-, and abrasion-resistant fabric.
  - 1. Rating: 50-psig maximum working pressure with coolant at 180 deg F (82 deg C), and non-collapsible under vacuum.
  - 2. End Fittings: Flanges or steel pipe nipples with clamps to suit piping and equipment connections.
- G. Coolant piping external to engine-generator set. Use ASTM B 88, Type L copper tubing with brazed joints, sized as recommended by engine manufacturer. Refer to Section 230000" Basic Mechanical Materials and Methods" for basic piping installation and joint construction.

### 2.7 FUEL SUPPLY SYSTEM

A. Natural gas.

## 2.8 ENGINE EXHAUST SYSTEM

- A. Muffler: Critical type, sized as recommended by engine manufacturer. Muffler must be installed inside the generator enclosure.
  - 1. Provide muffler with drain outlet through a petcock.
- B. Connection from Engine to Exhaust System: Flexible section of corrugated stainless-steel pipe, minimum 18-inch length from exhaust outlet to muffler with flanged pipe connections.
- C. Connection from Exhaust Pipe to Muffler: Stainless-steel expansion joint with liner.

- D. Exhaust Piping External to Engine: ASTM A 53, Schedule 40, welded, black steel, with welded joints and fittings.
- 2.9 COMBUSTION-AIR INTAKE
  - A. Description: Heavy-duty, engine-mounted air cleaner with replaceable dry-filter element and "blocked filter" indicator.
- 2.10 STARTING SYSTEM
  - A. Description: 24-V electric, with negative ground and including the following items:
    - 1. Components: Sized so they will not be damaged during a full engine-cranking cycle with ambient temperature at maximum specified in "Environmental Conditions" Paragraph in "Service Conditions" Article.
    - 2. Cranking Motor: Heavy-duty unit that automatically engages and releases from engine flywheel without binding.
    - 3. Cranking Cycle: As required by NFPA 110 for system level specified
    - 4. Battery: Adequate capacity within ambient temperature range specified in "Environmental Conditions" Paragraph in "Service Conditions" Article to provide specified cranking cycle at least three times without recharging.
    - 5. Battery Cable: Size as recommended by engine manufacturer for cable length indicated. Include required interconnecting conductors and connection accessories.
    - 6. Battery Compartment: Factory fabricated of metal with acid-resistant finish and thermal insulation. Thermostatically controlled heater shall be arranged to maintain battery above 10 deg C regardless of external ambient temperature within range specified in "Environmental Conditions" Paragraph in "Service Conditions" Article. Include accessories required to support and fasten batteries in place.
    - 7. Battery-Charging Alternator: Factory mounted on engine with solid-state voltage regulation and 35-A minimum continuous rating.
    - 8. Battery Charger: Current-limiting, automatic-equalizing and float-charging type. Unit shall comply with UL 1236 and include the following features:
      - a. Operation: Equalizing-charging rate of 10 A shall be initiated automatically after battery has lost charge until an adjustable equalizing voltage is achieved at battery terminals. Unit shall then be automatically switched to a lower float-charging mode and shall continue to operate in that mode until battery is discharged again.
      - b. Automatic Temperature Compensation: Adjust float and equalize voltages for variations in ambient temperature from minus 40 deg C to plus 60 deg C to prevent overcharging at high temperatures and undercharging at low temperatures.
      - c. Automatic Voltage Regulation: Maintain constant output voltage regardless of input voltage variations up to plus or minus ten percent (+/-10%).
      - d. Ammeter and Voltmeter: Flush mounted in door. Meters shall indicate charging rates.
      - e. Safety Functions: Sense abnormally low battery voltage and close contacts providing low battery voltage indication on control and monitoring panel. Sense high battery voltage and loss of ac input or dc output of battery charger. Either condition shall close contacts that provide a battery-charger malfunction indication at system control and monitoring panel.
      - f. Enclosure and Mounting: NEMA 250, Type 1, wall-mounted cabinet.

## 2.11 CONTROL AND MONITORING

- A. Functional Description: When mode-selector switch on the control and monitoring panel is in the automatic position, remote-control contacts in one (1) or more separate automatic transfer switches initiate starting and stopping of the generator set. When mode-selector switch is switched to the on position, the generator set starts. The off position of the same switch initiates generator-set shutdown. When generator set is running, specified system or equipment failures or derangements automatically shut down the generator set and initiate alarms. Operation of a remote emergency-stop switch also shuts down the generator set.
- B. Functional Description: Switching on-off switch on the generator control panel to the on position starts the generator set. The off position of the same switch initiates generator-set shutdown. When generator set is running, specified system or equipment failures or derangements automatically shut down the generator set and initiate alarms. Operation of a remote emergency-stop switch also shuts down the generator set.
- C. Configuration: Operating and safety indications, protective devices, basic system controls, and engine gages shall be grouped in a common control and monitoring panel mounted on the generator set. Mounting method shall isolate the control panel from generator-set vibration.
- D. Indicating and protective devices and controls shall include those required by NFPA 110 for a Level 1 system, and the following:
  - 1. Digital Indicating and Protective Devices and Controls:
    - a. AC voltmeter.
    - b. AC ammeter.
    - c. AC Frequency Meter: Dial type.
    - d. DC voltmeter (alternator battery charging).
    - e. Engine-coolant temperature gage.
    - f. Engine lubricating-oil pressure gage.
    - g. Engine lube oil temperature.
    - h. Running-time meter.
    - i. Ammeter-voltmeter, phase-selector switch(es).
    - j. Generator-voltage adjusting rheostat.
    - k. Upper and lower meter scale indicator lights.
    - 1. Start-stop switch.
    - m. Overspeed shutdown device.
    - n. Coolant high-temperature shutdown device.
    - o. Coolant low-level shutdown device.
    - p. Oil low-pressure shutdown device.
    - q. Auto/Off/Test switch. Test mode shall automatically start unit without interrupting normal electrical supply.
    - r. Overspeed shutdown device with LED status indicator which lights when overspeed condition has occurred as cause of shutdown.
    - s. Coolant high-temperature shutdown device with LED status indicator which lights when pre-alarm operating temperature has been reached and stays lit when shutdown occurs.
    - t. Coolant low-level shutdown device with LED status indicator which lights when low coolant level causes shutdown.

- u. Oil low-pressure shutdown device with LED status indicator which lights when pre-alarm oil pressure condition has been reached and stays lit when shutdown occurs.
- v. Overcrank shutdown device with LED status indicator which indicates engine has failed to start after 60-second cranking period.
- w. Lamp test switch and audible alarm with silencer switch.
- x. Low coolant temperature alarm with LED status indicator which indicates failure of block heater.
- y. LED status indicator for "switch off", which indicates when control switch has been placed in "off" position.
- z. LED status indicator for "system ready", indicating no malfunctions detected.
- aa. Fuel tank derangement alarm.
- bb. Fuel tank high-level shutdown of fuel supply alarm.
- cc. Generator overload.
- E. Supporting Items: Include sensors, transducers, terminals, relays, and other devices and include wiring required to support specified items. Locate sensors and other supporting items on engine or generator, unless otherwise indicated.
- F. Connection to Data Link: A separate terminal block, factory wired to Form C dry contacts, for each alarm and status indication is reserved for connections for data-link transmission of indications to remote data terminals.
- G. Common Remote Audible Alarm: Comply with NFPA 110 requirements for Level 1 systems. Include necessary contacts and terminals in control and monitoring panel.
- H. 12/24 Volt remote annunciator panel: with lights, audible alarm, alarm switch and lamp test switch, in accordance with NFPA 110, Level 1, to monitor the following conditions:
  - 1. Line power.
  - 2. Generator power.
  - 3. System ready (in auto position).
  - 4. Alarm switch off.
  - 5. Generator switch off.
  - 6. Emergency stop.
  - 7. Engine high-temperature shutdown.
  - 8. Lube-oil low-pressure shutdown.
  - 9. Overspeed shutdown.
  - 10. Remote emergency-stop shutdown.
  - 11. Engine high temperature prealarm.
  - 12. Lube-oil low-pressure prealarm.
  - 13. Fuel tank, low-fuel level.
  - 14. Low coolant level.
  - 15. Overcrank shutdown.
  - 16. Coolant low-temperature alarm.
  - 17. Control switch not in auto position.
  - 18. Battery-charger malfunction alarm.
  - 19. Battery low-voltage alarm.
  - 20. Battery high voltage alarm.

- I. Remote Alarm Annunciator: Comply with NFPA 99. Labeled LED shall identify each alarm event. Common audible signal shall sound for alarm conditions. Silencing switch in face of panel shall silence signal without altering visual indication. Connect so that after an alarm is silenced, clearing of initiating condition will reactivate alarm until silencing switch is reset. Cabinet and faceplate are surface- or flush-mounting type to suit mounting conditions indicated.
- J. Remote Emergency-Stop Switch: Flush; wall mounted, unless otherwise indicated; and labeled. Push button shall be protected from accidental operation.

### 2.12 GENERATOR OVERCURRENT AND FAULT PROTECTION

- A. Generator Circuit Breaker: Molded-case, thermal-magnetic type, one hundred percent (100%) rated; complying with NEMA AB 1 and UL 489.
  - 1. Tripping Characteristic: Designed specifically for generator protection.
  - 2. Trip Rating: Matched to generator rating.
  - 3. Shunt Trip: Connected to trip breaker when generator set is shut down by other protective devices.
  - 4. Mounting: Adjacent to or integrated with control and monitoring panel.
  - 5. Circuit breaker must be mounted inside generator enclosure. External circuit breakers or power breakers are not acceptable.
- B. Generator Protector: Microprocessor-based unit that continuously monitors current level in each phase of generator output, integrates generator heating effect over time, and predicts when thermal damage of the alternator will occur. When signaled by the protector or other generator-set protective devices, a shunt-trip device in the generator disconnect switch shall open the switch to disconnect the generator from the load circuits. Protector shall perform the following functions:
  - 1. Initiates a generator overload alarm when the generator has operated at an overload equivalent to one hundred ten percent (110%) of full-rated load for 60 seconds. Indication for this alarm is integrated with other generator-set malfunction alarms.
  - 2. Under single or three-phase fault conditions, regulates the generator to three hundred percent (300%) of rated full-load current for up to 10 seconds.
  - 3. As the overcurrent heating effect on the generator approaches the thermal damage point of the unit, the protector switches the excitation system off, opens the generator disconnect device, and shuts down the generator set.
  - 4. Senses clearing of a fault by other overcurrent devices and controls recovery of rated voltage to avoid overshoot.
- C. Ground-Fault Indication: Comply with NFPA 70, Article 700.7(D). Integrate ground-fault alarm indication with other generator-set alarm indications.
- D. Provide generator output breaker with one N.C. and one N.O. contact indicating breaker status. This status indication shall signal an alarm to the remote annunciator panel to indicate a "Generator Output Breaker Open" alarm. The remote annunciator panel shall be equipped with a single summary alarm wired to the building BMS system indicating a "Generator Trouble" alarm.

## 2.13 GENERATOR, EXCITER, AND VOLTAGE REGULATOR

- A. Comply with NEMA MG 1 and specified performance requirements.
- B. Drive: Generator shaft shall be directly connected to engine shaft. Exciter shall be rotated integrally with generator rotor.
- C. Electrical Insulation: Class H or Class F.
- D. Stator-Winding Leads: Brought out to terminal box to permit future reconnection for other voltages if required.
- E. Construction shall prevent mechanical, electrical, and thermal damage due to vibration, overspeed up to one hundred twenty-five percent (125%) of rating, and heat during operation at one hundred ten percent (110%) of rated capacity.
- F. Excitation shall use no slip or collector rings, or brushes, and shall be arranged to sustain generator output under short-circuit conditions as specified.
- G. Enclosure: Drip-proof.
- H. Instrument Transformers: Mounted within generator enclosure.
- I. Voltage Regulator: Solid-state type, separate from exciter, providing performance as specified.
  - 1. Adjusting rheostat on control and monitoring panel shall provide plus or minus five percent (+/-5%) adjustment of output-voltage operating band.
  - 2. Provide with under-frequency protection and moisture-resistive protection.
  - 3. Regulation shall be within plus or minus two percent (+/-2%) of rated voltage from no load to full load.
  - 4. On application of rated load at rated power factor, instantaneous voltage dip shall NOT exceed twenty percent (20%), with recovery within one second.
- J. Strip Heater: Thermostatically controlled unit arranged to maintain stator windings above dew point.
- K. Windings: Two-thirds pitch stator winding and fully linked amortisseur winding.
- L. Subtransient Reactance: Twelve percent (12%), maximum.
- M. Provide Permanent Magnet Generator (PMG) system.
- N. Alternator shall be self-ventilated, one-piece cast aluminum alloy, uni-directional internal fan shall provide high volume, low noise air delivery with broad range, 12-load reconnectable, four-pole rotating field unit.
- O. Temperature rise shall be within NEMA MG1-22.40, IEEE and ANSI Standards for standby duty at rated output.
- P. Provide front-end mounted junction box for load connections. Junction box shall have space to mount regulator and voltage adjust rheostat inside box and to relocate same to opposite side without unit modification.

Q. Locked Rotor kVA: Total available skVA shall be minimum 6,600 at thirty-five percent (35%) voltage dip (1,650 skVA for each unit). Ninety percent (90%) sustained voltage ratings will not be accepted.

## 2.14 SYSTEM CONTROLLER (PM-SC)

- A. The power manager system controller shall be an integrated microprocessor-based solution providing full digital integration with the generator controllers. The system controller shall utilize standard hardware and firmware manufactured by the generator supplier. The use of PLC based solutions will be considered less desirable due to reliability and support concerns posed by custom hardware/custom software solutions. A preference will be shown for designs that use the same control board hardware for both the generator(s) and system controller.
- B. To ensure reliability and serviceability, the system controller shall be required to meet the same requirements as listed for the generator controller.
- C. The control panel will provide a touch screen display to provide intuitive access to all user pertinent system status information.
- D. The power for the system controller shall utilize redundant DC sources an internal DC source inclusive of charging system and an external DC source from one of the generator's cranking batteries.
- E. The system controller shall interface with the generators using digital communications. Any of the generator(s) status, operation conditions, or configuration parameters shall be accessible with a single point communication via the system controller.
- F. The system controller shall provide sequence of facility load through three (3) priority loading (permissive) load steps and three (3) load shedding steps. These output parameters function based on the number of generators on the generator bus. The priority loading function provides sequential permissive contact closures enabling load to be transferred onto the generator in response to generators coming on-line. The load shedding function provides contact closures that disconnects load from the generator bus in response to a reduction in available generator capacity.
- G. In addition to the communication requirements identified in Paragraph 2.3.3, the system controller shall provide modem communications as standard.
- H. The system controller and digital communications shall enhance system operation; neither shall be required to synchronize or operate the generators in parallel. Systems that require external control hardware or digital communications to synchronize and operate the generators in parallel are not acceptable.
- I. The design of the system shall allow continued generator paralleled operation with failures to the system controller and/or communication. Control systems that have any systemic single point failure modes are not acceptable. This is inclusive of the reactive cross current and isochronous load sharing control loops.
- J. The design of the system shall also provide generator start and paralleled operation with failures to the system controller and/or communication.

### 2.15 SOUND ATTENUATED OUTDOOR GENERATOR-SET ENCLOSURE

- A. Description: Vandal-resistant, sound attenuated weatherproof steel housing, wind resistant up to 100 mph. Multiple panels shall be lockable and provide adequate access to components requiring maintenance including rear-hinged control panel door. Panels shall be removable by one person without tools. Instruments and control shall be mounted within enclosure.
  - 1. Provide locking hasps (keyed alike) on engine side panels and control door.
- B. Description: Prefabricated or pre-engineered enclosure with the following features:
  - 1. Construction: Galvanized-steel, metal-clad, integral structural-steel-framed building erected on concrete foundation.
  - 2. Structural Design and Anchorage: Wind resistant up to 100 mph.
  - 3. Space Heater: Thermostatically controlled and sized to prevent condensation.
  - 4. Louvers: Equipped with bird screen and filter arranged to permit air circulation when engine is not running while excluding exterior dust, birds, and rodents.
  - 5. Hinged Doors: With padlocking provisions.
  - 6. Ventilation: Louvers equipped with bird screen and filter arranged to permit air circulation while excluding exterior dust, birds, and rodents.
  - 7. Thermal Insulation: Manufacturer's standard materials and thickness selected in coordination with space heater to maintain winter interior temperature within operating limits required by engine-generator-set components.
  - 8. Muffler Location: Within enclosure
  - 9. Enclosure Panelboard: Within enclosure, serving lights, receptacles, heaters, controls, batter charger and devices within enclosure. All electrical components and devices served by the enclosure panelboard shall be factory prewired to this panelboard.
  - 10. Sound attenuation to reduce emitted sound to maximum of 76dBA at 23 feet.
- C. Engine Cooling Airflow through Enclosure: Maintain temperature rise of system components within required limits when unit operates at one hundred ten percent (110%) of rated load for 2 hours with ambient temperature at top of range specified in system service conditions.
- D. Interior Lights with Switch: Factory-wired, vapor-proof type fixtures within housing; arranged to illuminate controls and accessible interior.
- E. Convenience Outlets: Factory wired. Arrange for external electrical connection. Exterior Lighting: Contractor to supply and field install external lighting for generator enclosures.

## 2.16 FINISHES

A. Indoor and Outdoor Enclosures and Components: Manufacturer's standard enamel over corrosion-resistant pretreatment and compatible standard primer.

### 2.17 SOURCE QUALITY CONTROL

- A. Prototype Testing: Factory test engine-generator set using same engine model, constructed of identical or equivalent components, and equipped with identical or equivalent accessories.
  - 1. Tests: Comply with NFPA 110, Level 1 energy converters in Paragraphs 3.2.1, 3.2.1.1, and 3.2.1.2.

- 2. Generator Tests: Comply with IEEE 115.
- 3. Components and Accessories: Items furnished with installed unit that are not identical to those on tested prototype shall have been factory tested to demonstrate compatibility and reliability.
- B. Project-Specific Equipment Tests: Before shipment, factory test engine-generator set and other system components and accessories manufactured specifically for this Project. Perform tests at rated load and power factor. Include the following tests:
  - 1. Full load run as a complete paralleled system for minimum 4 hours for base and alternate bids. Systems not factory paralleled and tested prior to shipment will not be accepted.
  - 2. Parallel operation.
  - 3. Maximum power.
  - 4. Voltage regulation.
  - 5. Transient and steady-state governing.
  - 6. Single-step load pickup.
  - 7. Safety shutdown.
  - 8. Observation of Factory Tests: Provide fourteen (14) days' advance notice of tests and opportunity for observation of tests by Owner's representative.
- C. Report factory test results within ten (10) days of completion of test.
- D. Provide evidence of UL2200 listing for specified engine generators.
- E. Provide evidence of EPA certification.
- F. Provide factory warranty documentation for all equipment.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas, equipment bases, and conditions, with Installer present, for compliance with requirements for installation and other conditions affecting packaged engine-generator performance.
- B. Examine roughing-in of piping systems and electrical connections. Verify actual locations of connections before packaged engine-generator installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 CONCRETE BASES

- A. Coordinate size and location of concrete bases. Verify structural requirements with structural engineer.
- B. Concrete base is specified in Section 260500 "Common Work Results for Electrical," and concrete materials and installation requirements are specified in Division 3.

### 3.3 INSTALLATION

- A. Comply with packaged engine-generator manufacturers' written installation and alignment instructions and with NFPA 110.
- B. Install packaged engine generators level on concrete base.
  - 1. Vibration Isolation: Mount packaged engine generator on restrained spring isolators to provide vibration isolation.
- C. Install packaged engine generator to provide access, without removing connections or accessories, for periodic maintenance.
- D. Electrical Wiring: Install electrical devices furnished by equipment manufacturers but not specified to be factory mounted.
  - 1. Verify that electrical wiring is installed according to manufacturer's submittal and installation requirements in Division 26 Sections. Proceed with equipment start up only after wiring installation is satisfactory.
  - 2. Provide interconnecting wiring between generator and automatic transfer switch(es).
  - 3. Provide interconnecting wiring between generator and remote annunciator panel.
  - 4. Provide interconnecting wiring between the SCR control system operating components, sensors, generator set, troubles, and alarms.

### 3.4 CONNECTIONS

- A. Piping installation requirements are specified in Division 23 Sections. Drawings indicate general arrangement of piping and specialties. The following are specific connection requirements:
  - 1. Install fuel, cooling-system, and exhaust-system piping adjacent to packaged engine generator to allow service and maintenance.
  - 2. Connect cooling-system water supply and drain piping to gas engine heat exchangers. Install flexible connectors at connections to engine generator and remote radiator.
  - 3. Connect fuel piping to engines with a gate valve and union.
    - a. Natural- and LP-gas piping, valves, and specialties for gas piping inside the building are specified in Section 231123 "Facility Natural Gas Piping."
  - 4. Connect exhaust-system piping to engines.
- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- D. Tighten electrical connectors and terminals according to manufacturer's published torquetightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.

## 3.5 IDENTIFICATION

A. Identify system components according to Section 230553 "Identification for HVAC Piping and Equipment" and Section 260553 "Identification for Electrical Systems."

## 3.6 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports: Furnish required materials, equipment, and services to perform on-site tests, in presence of Architect and Owner, to demonstrate system operation. Correct defects and re-test system until proper operation is guaranteed. Materials and equipment shall include: temporary power and wiring; temporary cooling; 208Volt, 3PH, 100KW, infinitely variable, outdoor load bank and operator; monitoring devices, etc.
  - 1. Perform each electrical test and visual and mechanical inspection stated in NETA ATS, Sections 7.15.2.1 and 7.22.1 (except for vibration baseline test). Certify compliance with test parameters. Tests shall be conducted by applying load (via load bank) to load side of automatic transfer switch or to another load point acceptable to Engineer.
  - 2. Perform tests recommended by manufacturer.
  - 3. NFPA 110 Acceptance Tests: Perform tests required by NFPA 110 that are additional to those specified here including, but not limited to, the following:
    - a. Single-step full-load pickup test.
  - 4. Battery Tests: Equalize charging of battery cells according to manufacturer's written instructions. Record individual cell voltages.
    - a. Measure charging voltage and voltages between available battery terminals for full-charging and float-charging conditions. Check electrolyte level and specific gravity under both conditions.
    - b. Test for contact integrity of all connectors. Perform an integrity load test and a capacity load test for the battery.
    - c. Verify acceptance of charge for each element of the battery after discharge.
    - d. Verify that measurements are within manufacturer's specifications.
  - 5. Battery-Charger Tests: Verify specified rates of charge for both equalizing and floatcharging conditions.
  - 6. System Integrity Tests: Methodically verify proper installation, connection, and integrity of each element of engine-generator system before and during system operation. Check for air, exhaust, and fluid leaks.
  - 7. Exhaust-System Back-Pressure Test: Use a manometer with a scale exceeding 40-inch wg. Connect to exhaust line close to engine exhaust manifold. Verify that back pressure at full-rated load is within manufacturer's written allowable limits for the engine.
  - 8. Exhaust Emissions Test: Comply with applicable government test criteria.
  - 9. Voltage and Frequency Transient Stability Tests: Use recording oscilloscope to measure voltage and frequency transients for fifty and one hundred percent (50 and 100%) step-load increases and decreases, and verify that performance is as specified.

- 10. Harmonic-Content Tests: Measure harmonic content of output voltage under twenty-five percent (25%) and at one hundred percent (100%) of rated linear load. Verify that harmonic content is within specified limits.
- 11. Noise Level Tests: Measure A-weighted level of noise emanating from generator-set installation, including engine exhaust and cooling-air intake and discharge, at four (4) locations on the property line, and compare measured levels with required values.
- C. Coordinate tests with tests for transfer switches and run them concurrently.
- D. Test instruments shall have been calibrated within the last twelve (12) months, traceable to standards of the National Institute for Standards and Technology, and adequate for making positive observation of test results. Make calibration records available for examination on request.
- E. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
- F. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
- G. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- H. Remove and replace malfunctioning units and retest as specified above.
- I. Retest: Correct deficiencies identified by tests and observations and retest until specified requirements are met.
- J. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation resistances, time delays, and other values and observations. Attach a label or tag to each tested component indicating satisfactory completion of tests.

## 3.7 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
- B. Inspect field-assembled components and equipment installation, including piping and electrical connections. Report results in writing.
- C. Complete installation and startup checks according to manufacturer's written instructions.

## 3.8 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain packaged engine generators. Refer to Division 1.
  - 1. Coordinate this training with that for transfer switches.

## END OF SECTION 263213

## SECTION 263600 - TRANSFER SWITCHES

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. This Section includes transfer switches rated 600 V and less, including the following:
  - 1. Automatic transfer switches.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, weights, operating characteristics, furnished specialties, and accessories.
- B. Shop Drawings: Dimensioned plans, elevations, sections, and details showing minimum clearances, conductor entry provisions, gutter space, installed features and devices, and material lists for each switch specified.
  - 1. Single-Line Diagram: Show connections between transfer switch, bypass/isolation switch, power sources, and load; and show interlocking provisions for each combined transfer switch and bypass/isolation switch.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For manufacturer and testing agency.
- B. Manufacturer Seismic Qualification Certification: Submit certification that transfer switches accessories, and components will withstand seismic forces defined in Section 260548
   "Vibration and Seismic Controls for Electrical Systems." Include the following:
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
    - a. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified."
    - b. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.

C. Field quality-control test reports.

### 1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For each type of product to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
  - 1. Features and operating sequences, both automatic and manual.
  - 2. List of all factory settings of relays; provide relay-setting and calibration instructions, including software, where applicable.

### 1.6 QUALITY ASSURANCE

- A. Manufacturer Qualifications: Maintain a service center capable of providing training, parts, and emergency maintenance repairs within a response period of less than 8 hours from time of notification.
- B. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
  - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.
- C. Source Limitations: Obtain automatic transfer switches through one (1) source from a single manufacturer.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- E. Comply with NEMA ICS 1.
- F. Comply with NFPA 70.
- G. Comply with NFPA 99.
- H. Comply with NFPA 110.
- I. Comply with UL 1008 unless requirements of these Specifications are stricter.

### 1.7 PROJECT CONDITIONS

- A. Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service:
  - 1. Notify owner no fewer than two (5) days in advance of proposed interruption of electrical service.

2. Do not proceed with interruption of electrical service without owner's written permission.

### 1.8 COORDINATION

A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one (1) of the following:
  - 1. Contactor Transfer Switches:
    - a. Generac Power Systems, Inc.
    - b. Emerson; ASCO Power Technologies, LP
    - c. Caterpillar; Engine Div.
    - d. Onan/Cummins Power Generation; Industrial Business Group
    - e. Kohler Power Systems; Generator Division
    - f. Spectrum Detriot Diesel
    - g. Russelectric, Inc.
    - h. GE Zenith Controls

## 2.2 GENERAL TRANSFER-SWITCH PRODUCT REQUIREMENTS

- A. Indicated Current Ratings: Apply as defined in UL 1008 for continuous loading and total system transfer, including tungsten filament lamp loads not exceeding thirty percent (30%) of switch ampere rating, unless otherwise indicated.
- B. Tested Fault-Current Closing and Withstand Ratings: Adequate for duty imposed by protective devices at installation locations in Project under the fault conditions indicated, based on testing according to UL 1008.
  - 1. Where transfer switch includes internal fault-current protection, rating of switch and trip unit combination shall exceed indicated fault-current value at installation location.
- Solid-State Controls: Repetitive accuracy of all settings shall be plus or minus two percent (+/-2%) or better over an operating temperature range of minus 20 to plus 70 deg C.
- D. Resistance to Damage by Voltage Transients: Components shall meet or exceed voltage-surge withstand capability requirements when tested according to IEEE C62.41. Components shall meet or exceed voltage-impulse withstand test of NEMA ICS 1.
- E. Electrical Operation: Accomplish by a non-fused, momentarily energized solenoid or electricmotor-operated mechanism, mechanically and electrically interlocked in both directions.
- F. Switch Characteristics: Designed for continuous-duty repetitive transfer of full-rated current between active power sources.

- 1. Limitation: Switches using molded-case switches or circuit breakers or insulated-case circuit-breaker components are not acceptable.
- 2. Switch Action: Double throw; mechanically held in both directions.
- 3. Contacts: Silver composition or silver alloy for load-current switching. Conventional automatic transfer-switch units, rated 225 A and higher, shall have separate arcing contacts.
- G. Neutral Terminal: Solid and fully rated, unless otherwise indicated.
- H. Oversize Neutral: Ampacity and switch rating of neutral path through units indicated for oversize neutral shall be double the nominal rating of circuit in which switch is installed.
- I. Heater: Equip switches exposed to outdoor temperatures and humidity, and other units indicated, with an internal heater. Provide thermostat within enclosure to control heater.
- J. Annunciation, Control, and Programming Interface Components: Devices at transfer switches for communicating with remote programming devices, annunciators, or annunciator and control panels shall have communication capability matched with remote device.
- K. Factory Wiring: Train and bundle factory wiring and label, consistent with Shop Drawings, either by color-code or by numbered or lettered wire and cable tape markers at terminations. Color-coding and wire and cable tape markers are specified in Section 260553 "Identification for Electrical Systems."
  - 1. Designated Terminals: Pressure type, suitable for types and sizes of field wiring indicated.
  - 2. Power-Terminal Arrangement and Field-Wiring Space: Suitable for top, side, or bottom entrance of feeder conductors as indicated.
  - 3. Control Wiring: Equipped with lugs suitable for connection to terminal strips.
- L. Enclosures: General-purpose NEMA 250, Type 1 complying with NEMA ICS 6 and UL 508, unless otherwise indicated.

### 2.3 AUTOMATIC TRANSFER SWITCHES

- A. Comply with Level 1 equipment according to NFPA 110.
- B. Switching Arrangement: Double-throw type, incapable of pauses or intermediate position stops during normal functioning, unless otherwise indicated.
- C. Manual Switch Operation: Under load, with door closed and with either or both sources energized. Transfer time is same as for electrical operation. Control circuit automatically disconnects from electrical operator during manual operation.
- D. Manual Switch Operation: Unloaded. Control circuit automatically disconnects from electrical operator during manual operation.
- E. Signal-Before-Transfer Contacts: A set of normally open/normally closed dry contacts operates in advance of retransfer to normal source. Interval is adjustable from 1 to 30 seconds.

- F. Communication Interface: Matched to capability of remote annunciator or annunciator and control panel.
- G. Transfer Switches Based on Molded-Case-Switch Components: Comply with NEMA AB 1, UL 489, and UL 869A.
- H. In-Phase Monitor: Factory-wired, internal relay controls transfer so it occurs only when the two (2) sources are synchronized in phase. Relay compares phase relationship and frequency difference between normal and emergency sources and initiates transfer when both sources are within 15 electrical degrees, and only if transfer can be completed within 60 electrical degrees. Transfer is initiated only if both sources are within 2 Hz of nominal frequency and seventy percent (70%) or more of nominal voltage.
- I. Motor Disconnect and Timing Relay: Controls designate starters so they disconnect motors before transfer and reconnect them selectively at an adjustable time interval after transfer. Control connection to motor starters is through wiring external to automatic transfer switch. Time delay for reconnecting individual motor loads is adjustable between 1 and 60 seconds, and settings are as indicated. Relay contacts handling motor-control circuit inrush and seal currents are rated for actual currents to be encountered.
- J. Automatic Transfer-Switch Features:
  - 1. Undervoltage Sensing for Each Phase of Normal Source: Sense low phase-to-ground voltage on each phase. Pickup voltage shall be adjustable from eighty-five to one hundred percent (85-100%) of nominal, and dropout voltage is adjustable from seventy-five to ninety-eight percent (75-98%) of pickup value. Factory set for pickup at ninety percent (90%) and dropout at eighty-five percent (85%).
  - 2. Adjustable Time Delay: For override of normal-source voltage sensing to delay transfer and engine start signals. Adjustable from 0 to 6 seconds, and factory set for 1 second.
  - 3. Voltage/Frequency Lockout Relay: Prevent premature transfer to generator. Pickup voltage shall be adjustable from eighty-five to one hundred percent (85-100%) of nominal. Factory set for pickup at ninety percent (90%). Pickup frequency shall be adjustable from ninety to one hundred percent (90-100%) of nominal. Factory set for pickup at ninety-five percent (95%).
  - 4. Time Delay for Retransfer to Normal Source: Adjustable from 0 to 30 minutes, and factory set for 10 minutes to automatically defeat delay on loss of voltage or sustained undervoltage of emergency source, provided normal supply has been restored.
  - 5. Test Switch: Simulate normal-source failure.
  - 6. Switch-Position Pilot Lights: Indicate source to which load is connected.
  - 7. Source-Available Indicating Lights: Supervise sources via transfer-switch normal- and emergency-source sensing circuits.
    - a. Normal Power Supervision: Green light with nameplate engraved "Normal Source Available."
    - b. Emergency Power Supervision: Red light with nameplate engraved "Emergency Source Available."
  - 8. Unassigned Auxiliary Contacts: Two (2) normally open, single-pole, double-throw contacts for each switch position, rated 10 A at 240-V ac.

- 9. Transfer Override Switch: Overrides automatic retransfer control so automatic transfer switch will remain connected to emergency power source regardless of condition of normal source. Pilot light indicates override status.
- 10. Engine Starting Contacts: One (1) isolated and normally closed, and one (1) isolated and normally open; rated 10 A at 32-V dc minimum.
- 11. Engine Shutdown Contacts: Instantaneous; shall initiate shutdown sequence at remote engine-generator controls after retransfer of load to normal source.
- 12. Engine Shutdown Contacts: Time delay adjustable from 0 to 5 minutes, and factory set 5 five minutes. Contacts shall initiate shutdown at remote engine-generator controls after retransfer of load to normal source.
- 13. Engine-Generator Exerciser: Solid-state, programmable-time switch starts engine generator and transfers load to it from normal source for a preset time, then retransfers and shuts down engine after a preset cool-down period. Initiates exercise cycle at preset intervals adjustable from seven to thirty (7-30) days. Running periods are adjustable from 10 to 30 minutes. Factory settings are for 7-day exercise cycle, 20-minute running period, and 5-minute cool-down period. Exerciser features include the following:
  - a. Exerciser Transfer Selector Switch: Permits selection of exercise with and without load transfer.
  - b. Push-button programming control with digital display of settings.
  - c. Integral battery operation of time switch when normal control power is not available.

## 2.4 SOURCE QUALITY CONTROL

A. Factory test and inspect components, assembled switches, and associated equipment. Ensure proper operation. Check transfer time and voltage, frequency, and time-delay settings for compliance with specified requirements. Perform dielectric strength test complying with NEMA ICS 1.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Design each fastener and support to carry load indicated by seismic requirements and according to seismic-restraint details. See Section 260548 "Vibration and Seismic Controls for Electrical Systems."
- B. Floor-Mounting Switch: Anchor to floor by bolting.
  - 1. Concrete Bases: 4 inches high, reinforced, with chamfered edges. Extend base no more than 4 inches in all directions beyond the maximum dimensions of switch, unless otherwise indicated or unless required for seismic support. Construct concrete bases according to Section 260529 "Hangers and Supports for Electrical Systems."
- C. Identify components according to Section 260553 "Identification for Electrical Systems."
- D. Set field-adjustable intervals and delays, relays, and engine exerciser clock.

### 3.2 CONNECTIONS

- A. Wiring to Remote Components: Match type and number of cables and conductors to control and communication requirements of transfer switches as recommended by manufacturer. Increase raceway sizes at no additional cost to Owner if necessary to accommodate required wiring.
- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

### 3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installation, including connections, and to assist in testing.
  - 2. After installing equipment and after electrical circuitry has been energized, test for compliance with requirements.
  - 3. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 4. Measure insulation resistance phase-to-phase and phase-to-ground with insulationresistance tester. Include external annunciation and control circuits. Use test voltages and procedure recommended by manufacturer. Comply with manufacturer's specified minimum resistance.
    - a. Check for electrical continuity of circuits and for short circuits.
    - b. Inspect for physical damage, proper installation and connection, and integrity of barriers, covers, and safety features.
    - c. Verify that manual transfer warnings are properly placed.
    - d. Perform manual transfer operation.
  - 5. After energizing circuits, demonstrate interlocking sequence and operational function for each switch at least three times.
    - a. Simulate power failures of normal source to automatic transfer switches and of emergency source with normal source available.
    - b. Simulate loss of phase-to-ground voltage for each phase of normal source.
    - c. Verify time-delay settings.
    - d. Verify pickup and dropout voltages by data readout or inspection of control settings.
    - e. Test bypass/isolation unit functional modes and related automatic transfer-switch operations.
    - f. Perform contact-resistance test across main contacts and correct values exceeding 500 microhms and values for 1-pole deviating by more than fifty percent (50%) from other poles.

- g. Verify proper sequence and correct timing of automatic engine starting, transfer time delay, retransfer time delay on restoration of normal power, and engine cooldown and shutdown.
- 6. Ground-Fault Tests: Coordinate with testing of ground-fault protective devices for power delivery from both sources.
  - a. Verify grounding connections and locations and ratings of sensors.
- B. Testing Agency's Tests and Inspections:
  - 1. After installing equipment and after electrical circuitry has been energized, test for compliance with requirements.
  - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
  - 3. Measure insulation resistance phase-to-phase and phase-to-ground with insulationresistance tester. Include external annunciation and control circuits. Use test voltages and procedure recommended by manufacturer. Comply with manufacturer's specified minimum resistance.
    - a. Check for electrical continuity of circuits and for short circuits.
    - b. Inspect for physical damage, proper installation and connection, and integrity of barriers, covers, and safety features.
    - c. Verify that manual transfer warnings are properly placed.
    - d. Perform manual transfer operation.
  - 4. After energizing circuits, demonstrate interlocking sequence and operational function for each switch at least three times.
    - a. Simulate power failures of normal source to automatic transfer switches and of emergency source with normal source available.
    - b. Simulate loss of phase-to-ground voltage for each phase of normal source.
    - c. Verify time-delay settings.
    - d. Verify pickup and dropout voltages by data readout or inspection of control settings.
    - e. Test bypass/isolation unit functional modes and related automatic transfer-switch operations.
    - f. Perform contact-resistance test across main contacts and correct values exceeding 500 microhms and values for 1-pole deviating by more than fifty percent (50%) from other poles.
    - g. Verify proper sequence and correct timing of automatic engine starting, transfer time delay, retransfer time delay on restoration of normal power, and engine cooldown and shutdown.
  - 5. Ground-Fault Tests: Coordinate with testing of ground-fault protective devices for power delivery from both sources.
    - a. Verify grounding connections and locations and ratings of sensors.
- C. Coordinate tests with tests of generator and run them concurrently.

- D. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation and contact resistances and time delays. Attach a label or tag to each tested component indicating satisfactory completion of tests.
- E. Remove and replace malfunctioning units and retest as specified above.
- F. Infrared Scanning: After Substantial Completion, but not more than sixty (60) days after Final Acceptance, perform an infrared scan of each switch. Remove all access panels so joints and connections are accessible to portable scanner.
  - 1. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switch eleven (11) months after date of Substantial Completion.
  - 2. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
  - 3. Record of Infrared Scanning: Prepare a certified report that identifies switches checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

### 3.4 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain transfer switches and related equipment as specified below. Refer to Section 017900 "Demonstration and Training."
- B. Coordinate this training with that for generator equipment.

### END OF SECTION 263600

## SECTION 265119 - LED INTERIOR LIGHTING

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Interior solid-state luminaires that use LED technology.
  - 2. Lighting fixture supports.
- B. Related Requirements:
  - 1. Section 260923 "Lighting Control Devices" for automatic control of lighting, including time switches, photoelectric relays, occupancy sensors, and multipole lighting relays and contactors.

### 1.3 DEFINITIONS

- A. CCT: Correlated color temperature.
- B. CRI: Color Rendering Index.
- C. Fixture: See "Luminaire."
- D. IP: International Protection or Ingress Protection Rating.
- E. LED: Light-emitting diode.
- F. Lumen: Measured output of lamp and luminaire, or both.
- G. Luminaire: Complete lighting unit, including lamp, reflector, and housing.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Arrange in order of luminaire designation.
  - 2. Include data on features, accessories, and finishes.
  - 3. Include physical description and dimensions of luminaires.
  - 4. Include emergency lighting units, including batteries and chargers.
  - 5. Include life, output (lumens, CCT, and CRI), and energy efficiency data.
  - 6. Photometric data and adjustment factors based on laboratory tests, complying with IESNA Lighting Measurements Testing and Calculation Guides, of each lighting fixture

type. The adjustment factors shall be for lamps and accessories identical to those indicated for the lighting fixture as applied in this Project IES LM-79 and IES LM-80.

- a. Manufacturers' Certified Data: Photometric data certified by manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.
- b. Testing Agency Certified Data: For indicated luminaires, photometric data certified by a qualified independent testing agency. Photometric data for remaining luminaires shall be certified by manufacturer.
- B. Shop Drawings: For nonstandard or custom luminaires.
  - 1. Include plans, elevations, sections, and mounting and attachment details.
  - 2. Include details of luminaire assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 3. Include diagrams for power, signal, and control wiring.
- C. HPBS Submittals:
  - 1. Product Data for Section 16a-38k-5(d): For paints and coatings, including printed statement of VOC content.
- D. Samples: For each luminaire housing supply at submittal stage a paint chip of the fixture color as specified on the fixture schedule for approval.
- E. For luminaires and lamps ref to Product Schedule: Shipping carton/box designation to be clearly marked with same designations as indicated on Drawings.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plan(s) and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Lighting luminaires.
  - 2. Suspended ceiling components.
  - 3. Partitions and millwork that penetrate the ceiling or extend to within 12 inches of the plane of the luminaires.
  - 4. Structural members to which equipment and or luminaires will be attached.
  - 5. Initial access modules for acoustical tile, including size and locations.
  - 6. Items penetrating finished ceiling, including the following:
    - a. Other luminaires.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Sprinklers.
    - e. Access panels.
    - f. Ceiling-mounted projectors.
  - 7. Moldings.

- B. Qualification Data: For testing laboratory providing photometric data for luminaires.
- C. Seismic Qualification Certificates: For luminaires, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
- D. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- E. Product Certificates: For each type of luminaire.
- F. Product Test Reports: For each luminaire, for tests performed by manufacturer and witnessed by a qualified testing agency.
- G. Sample warranty.

### 1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For luminaires and lighting systems to include in operation and maintenance manuals.
  - 1. Provide a list of all lamp types used on Project; use ANSI and/or manufacturers' model numbers.

#### 1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Lamps (Arrays) + Driver(s): One (1) spare for every twenty-five (25) of each type and rating installed. Furnish at least one (1) of each type.
  - 2. Diffusers and Lenses: One (1) for every ten (10) of each type and rating installed. Furnish at least one (1) of each type.
  - 3. Globes and Guards: One (1) for every ten (10) of each type and rating installed. Furnish at least one (1) of each type.

#### 1.8 QUALITY ASSURANCE

- A. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by an independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910.7, accredited under the NVLAP for Energy Efficient Lighting Products, and complying with the applicable IES testing standards.
- B. Provide luminaires from a single manufacturer for each luminaire type.
- C. Each luminaire type shall be binned within a three-step MacAdam Ellipse to ensure color consistency among luminaires.

- D. Mockups: For interior lighting luminaires in room or module mockups, complete with power and control connections.
  - 1. Obtain Architect's approval of luminaires in mockups before starting installations.
  - 2. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
  - 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

# 1.9 DELIVERY, STORAGE, AND HANDLING

A. Protect finishes of exposed surfaces by applying a strippable, temporary protective covering before shipping.

### 1.10 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace components of luminaires that fail in materials or workmanship within specified warranty period.
- B. Warranty Period: Five (5) years from date of Substantial Completion.

### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Luminaires and lamps shall be labeled vibration and shock resistant.
  - 1. The term "withstand" means "the luminaire will remain in place without separation of any parts when subjected to the seismic forces specified and the luminaire will be fully operational during and after the seismic event."

### 2.2 LUMINAIRE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. NRTL Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by an NRTL.
- C. FM Global Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by FM Global.
- D. Recessed Fixtures: Comply with NEMA LE 4.
- E. Bulb shape complying with ANSI C79.1.
- F. Lamp base complying with ANSI C81.61 (where applicable).

- G. CRI of minimum 80. CCT of 4000K.
- H. Rated lamp life of 50,000 hours.
- I. Lamps dimmable from one hundred to zero percent (100-0%) of maximum light output.
- J. Internal driver.
- K. Nominal Operating Voltage: 120-277 VAC.
  - 1. Lens Thickness: At least 0.125-inch minimum unless otherwise indicated.
- L. Housings:
  - 1. Extruded-aluminum or aluminum housing and heat sink.
  - 2. Finish approval by Architect and Owner from manufacturer's entire range.
- M. Manufacturer Base of Design
  - 1. See Fixture Schedule on Drawings.

#### 2.3 MATERIALS

- A. Metal Parts:
  - 1. Free of burrs and sharp corners and edges.
  - 2. Sheet metal components shall be steel unless otherwise indicated.
  - 3. Form and support to prevent warping and sagging.
- B. Doors, Frames, and Other Internal Access: Smooth operating, free of light leakage under operating conditions, and designed to permit relamping without use of tools. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position.
- C. Diffusers and Globes:
  - 1. Acrylic Diffusers: One hundred percent (100%) virgin acrylic plastic, with high resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
  - 2. Glass: Annealed crystal glass unless otherwise indicated.
  - 3. Lens Thickness: At least 0.125-inch minimum unless otherwise indicated.
- D. Housings:
  - 1. Extruded aluminum or aluminum housing and heat sink.
  - 2. Powder-coat finish.
- E. Factory-Applied Labels: Comply with UL 1598. Include recommended lamps. Locate labels where they will be readily visible to service personnel, but not seen from normal viewing angles when lamps are in place.
  - 1. Label shall include the following lamp characteristics:

- a. "USE ONLY" and include specific lamp type.
- b. Lamp diameter, shape, size, wattage, and coating.
- c. CCT and CRI for all luminaires.

### 2.4 METAL FINISHES

A. Variations in finishes are unacceptable in the same piece. Variations in finishes of adjoining components are acceptable if they are within the range of approved Samples and if they can be and are assembled or installed to minimize contrast.

# 2.5 LUMINAIRE FIXTURE SUPPORT COMPONENTS

- A. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for channel and angle iron supports and nonmetallic channel and angle supports.
- B. Single-Stem Hangers: <sup>1</sup>/<sub>2</sub>-inch steel tubing with swivel ball fittings and ceiling canopy. Finish same as luminaire.
- C. Wires: ASTM A 641, Class 3, soft temper, zinc-coated steel, 12-gage.
- D. Rod Hangers: 3/16-inch minimum diameter, cadmium-plated, threaded steel rod.
- E. Hook Hangers: Integrated assembly matched to luminaire, line voltage, and equipment with threaded attachment, cord, and locking-type plug.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for luminaire to verify actual locations of luminaire and electrical connections before fixture installation. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 TEMPORARY LIGHTING

- A. If approved by the Architect, use selected permanent luminaires for temporary lighting. When construction is sufficiently complete, clean luminaires used for temporary lighting and install new lamps.
- 3.3 INSTALLATION
  - A. Comply with NECA 1.
  - B. Install luminaires level, plumb, and square with ceilings and walls unless otherwise indicated.
  - C. Install lamps in each luminaire.
  - D. Supports:

- 1. Sized and rated for luminaire weight.
- 2. Able to maintain luminaire position after cleaning and relamping.
- 3. Provide support for luminaire without causing deflection of ceiling or wall.
- 4. Luminaire mounting devices shall be capable of supporting a horizontal force of one hundred twenty-five percent (125%) of luminaire weight and vertical force of four hundred percent (400%) of luminaire weight.
- E. Flush-Mounted Luminaire Support:
  - 1. Secured to outlet box.
  - 2. Attached to ceiling structural members at four (4) points equally spaced around circumference of luminaire.
  - 3. Trim ring flush with finished surface.
- F. Wall-Mounted Luminaire Support:
  - 1. Attached to structural members in walls or bracing detail if shown on Drawings.
  - 2. Do not attach luminaires directly to gypsum board.
- G. Ceiling-Mounted Luminaire Support:
  - 1. Ceiling mount with two (2) 5/32-inch diameter aircraft cable supports adjustable to 120 inches in length.
  - 2. Pendant mount requirements per fixture schedule model number.
  - 3. Ceiling mount with hook mount.
- H. Suspended Luminaire Support:
  - 1. Pendants and Rods: Where longer than 48 inches, brace to limit swinging.
  - 2. Stem-Mounted, Single-Unit Luminaires: Suspend with twin-stem hangers. Support with approved outlet box and accessories that hold stem and provide damping of luminaire oscillations. Support outlet box vertically to building structure using approved devices.
  - 3. Continuous Rows of Luminaires: Use tubing or stem for wiring at one (1) point and rod or wire support for suspension for each unit length of luminaire chassis, including one (1) at each end.
  - 4. Do not use ceiling grid as support for pendant luminaires. Connect support wires or rods to building structure.
- I. Ceiling-Grid-Mounted Luminaires:
  - 1. Secure to any required outlet box.
  - Secure luminaire to the luminaire opening using approved fasteners in a minimum of four (4) locations, spaced near corners of luminaire.
  - 3. Use approved devices and support components to connect luminaire to ceiling grid and building structure in a minimum of four locations, spaced near corners of luminaire.
- J. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.

# 3.4 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- 3.5 FIELD QUALITY CONTROL
  - A. Perform the following tests and inspections:
    - 1. Operational Test: After installing luminaires, switches, and accessories, and after electrical circuitry has been energized, test units to confirm proper operation.
    - 2. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery power and retransfer to normal.
  - B. Luminaire will be considered defective if it does not pass operation tests and inspections.
  - C. Prepare test and inspection reports.

### 3.6 ADJUSTING

- A. Occupancy Adjustments: When requested within twelve (12) months of date of Substantial Completion, provide on-site assistance in adjusting the direction of aim of luminaires to suit occupied conditions. Make up to two (2) visits to Project during other-than-normal hours for this purpose. Some of this work may be required during hours of darkness.
  - 1. During adjustment visits, inspect all luminaires. Replace lamps or luminaires that are defective.
  - 2. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.
  - 3. Adjust the aim of luminaires in the presence of the Architect.

END OF SECTION 265119

# SECTION 265219 - EMERGENCY AND EXIT LIGHTING

# PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Emergency lighting units.
  - 2. Exit signs.
  - 3. Materials
  - 4. Luminaire supports.

#### 1.3 DEFINITIONS

- A. CCT: Correlated color temperature.
- B. CRI: Color Rendering Index.
- C. Emergency Lighting Unit: A lighting unit with internal or external emergency battery powered supply and the means for controlling and charging the battery and unit operation.
- D. Fixture: See "Luminaire" Paragraph.
- E. Lumen: Measured output of lamp and luminaire, or both.
- F. Luminaire: Complete lighting unit, including lamp, reflector, and housing.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of emergency lighting unit, exit sign, and emergency lighting support.
  - 1. Include data on features, accessories, and finishes.
  - 2. Include physical description of the unit and dimensions.
  - 3. Battery and charger for light units.
  - 4. Include life, output of luminaire (lumens, CCT, and CRI), and energy-efficiency data.
  - 5. Include photometric data and adjustment factors based on laboratory tests, complying with IES LM-45, for each luminaire type.
    - a. Testing Agency Certified Data: For all luminaires, photometric data certified by a qualified independent testing agency.
- B. Shop Drawings: For nonstandard or custom luminaires.

- 1. Include plans, elevations, sections, and mounting and attachment details.
- 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
- 3. Include diagrams for power, signal, and control wiring.

### 1.5 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plan(s) and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
  - 1. Luminaires.
  - 2. Suspended ceiling components.
  - 3. Partitions and millwork that penetrate the ceiling or extend to within 12 inches of the plane of the luminaires.
  - 4. Structural members to which equipment will be attached.
  - 5. Size and location of initial access modules for acoustical tile.
  - 6. Items penetrating finished ceiling including the following:
    - a. Other luminaires.
    - b. Air outlets and inlets.
    - c. Speakers.
    - d. Ceiling-mounted projectors.
    - e. Sprinklers.
    - f. Access panels.
- B. Qualification Data: For testing laboratory providing photometric data for luminaires.
- C. Product Certificates: For each type of luminaire.
- D. Seismic Qualification Certificates: For luminaires, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- E. Product Test Reports: For each luminaire for tests performed by a qualified testing agency.
- F. Sample Warranty: For manufacturer's warranty.

#### 1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For luminaires and lighting systems to include in emergency, operation, and maintenance manuals.
  - 1. Provide a list of all lamp types used on Project, use ANSI and manufacturers' codes.

# 1.7 QUALITY ASSURANCE

- A. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by an independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910.7, accredited under the National Volunteer Laboratory Accreditation Program for Energy Efficient Lighting Products, and complying with the applicable IES testing standards.
- B. FM Global Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by FM Global.
- C. Mockups: For interior luminaires in room or module mockups, complete with power and control connections.
  - 1. Obtain Architect's approval of luminaires and signs in mockups before starting installations.
  - 2. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
  - 3. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
  - 4. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

### 1.8 DELIVERY, STORAGE, AND HANDLING

A. Protect finishes of exposed surfaces by applying a strippable, temporary protective covering before shipping.

# 1.9 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace components of luminaires that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: Three years from date of Substantial Completion.
- B. Special Warranty for Emergency Lighting Batteries: Manufacturer's standard form in which manufacturer of battery-powered emergency lighting unit agrees to repair or replace components of rechargeable batteries that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period for Emergency Power Unit Batteries: Five (5) years from date of Substantial Completion. Full warranty shall apply for first year and prorated warranty for the remaining four (4) years.

## PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Luminaires shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
  - 1. The term "withstand" means "the luminaire will remain in place without separation of any parts when subjected to the seismic forces specified and the luminaire will be fully operational during and after the seismic event."

### 2.2 GENERAL REQUIREMENTS FOR EMERGENCY LIGHTING

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. NRTL Compliance: Fabricate and label emergency lighting units, exit signs, and batteries to comply with UL 924.
- C. Comply with NFPA 70 and NFPA 101.
- D. Comply with NEMA LE 4 for recessed luminaires.
- E. Comply with UL 1598 for fluorescent luminaires.
- F. Lamp Base: Comply with ANSI C81.61 or IEC 60061-1.
- G. Bulb Shape: Complying with ANSI C79.1.
- H. Internal Type Emergency Power Unit: Self-contained, modular, battery-inverter unit, factory mounted within luminaire body.
  - 1. Emergency Connection: Operate one lamp continuously at an output of 1100 lumens each upon loss of normal power. Connect un-switched circuit to battery-inverter unit and switched circuit to luminaire ballast.
  - 2. Operation: Relay automatically turns lamp on when power-supply circuit voltage drops to eighty percent (80%) of nominal voltage or below. Lamp automatically disconnects from battery when voltage approaches deep-discharge level. When normal voltage is restored, relay disconnects lamps from battery, and battery is automatically recharged and floated on charger.
  - 3. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
    - a. Ambient Temperature: Less than 0 deg F (minus 18 deg C) or exceeding 104 deg F (40 deg C), with an average value exceeding 95 deg F (35 deg C) over a 24-hour period.
    - b. Ambient Storage Temperature: Not less than minus 4 deg F (minus 20 deg C) and not exceeding 140 deg F (60 deg C).
    - c. Humidity: More than ninety-five percent (95%) (condensing).
    - d. Altitude: Exceeding 3300 feet.

- 4. Test Push-Button and Indicator Light: Visible and accessible without opening luminaire or entering ceiling space.
  - a. Push Button: Push-to-test type, in unit housing, simulates loss of normal power and demonstrates unit operability.
  - b. Indicator Light: LED indicates normal power on. Normal glow indicates trickle charge; bright glow indicates charging at end of discharge cycle.
- 5. Battery: Sealed, maintenance-free, nickel-cadmium or lead-acid type as scheduled.
- 6. Charger: Fully automatic, solid-state, constant-current type with sealed power transfer relay.
- 7. Remote Test: Switch in handheld remote device aimed in direction of tested unit initiates coded infrared signal. Signal reception by factory-installed infrared receiver in tested unit triggers simulation of loss of its normal power supply, providing visual confirmation of either proper or failed emergency response.
- 8. Integral Self-Test: Factory-installed electronic device automatically initiates coderequired test of unit emergency operation at required intervals. Test failure is annunciated by an integral audible alarm and a flashing red LED.
- I. Refer to Section 260923 "Lighting Control Devices" for requirements for UL924 emergency shunt relays.

# 2.3 EMERGENCY LIGHTING

- A. General Requirements for Emergency Lighting Units: Self-contained units.
- B. Emergency Luminaires:
  - 1. Emergency Luminaires: Shall be as indicated on Lighting Fixture Schedule on Drawings and described in Section, with the following additional features:
    - a. Operating at nominal voltage of 6 V dc.
    - b. Internal emergency power unit.
    - c. Rated for installation in damp locations, and for sealed and gasketed luminaires in wet locations.
    - d. UL 94 5VA flame rating.
- C. Remote Emergency Lighting Units:
  - 1. Emergency Lighting Unit: Shall be as indicated on Lighting Fixture Schedule on Drawings.
  - 2. Operating at nominal voltage of 6 V dc.
  - 3. Wall mount with universal junction box adaptor.
  - 4. UV stable thermoplastic housing, rated for wet locations.
  - 5. Two (2) LED lamp heads.
  - 6. External emergency power unit.

# 2.4 EXIT SIGNS

A. General Requirements for Exit Signs: Comply with UL 924; for sign colors, visibility, luminance, and lettering size, comply with authorities having jurisdiction.

- B. Internally Lighted Signs:
  - 1. Operating at nominal voltage of 277 V ac.
  - 2. Lamps for AC Operation: LEDs; 50,000 hours minimum rated lamp life.
  - 3. Self-Powered Exit Signs (Battery Type): Internal emergency power unit.
  - 4. Master/Remote Sign Configurations:
    - a. Master Unit: Comply with requirements above for self-powered exit signs, and provide additional capacity in LED power supply for power connection to remote unit.
    - b. Remote Unit: Comply with requirements above for self-powered exit signs, except omit power supply, battery, and test features. Arrange to receive full power requirements from master unit. Connect for testing concurrently with master unit as a unified system.
  - 5. Exit Signs wired to emergency lighting power source (AC type): Shall be wired through a UL 924 listed relay providing connection to emergency lighting circuit with an alternate non-emergency circuit (normal lighting) to power the sign on a loss of the emergency circuit.
- C. Specified Signs for Accessible Exit shall meet power and illumination requirements for exit signs. These shall be furnished with universal symbol of accessibility (wheelchair symbol dynamic character) having a minimum height of 6 inches and meeting the requirements of IBC 1011.1.2.

#### 2.5 MATERIALS

- A. Metal Parts:
  - 1. Free of burrs and sharp corners and edges.
  - 2. Sheet metal components shall be steel unless otherwise indicated.
  - 3. Form and support to prevent warping and sagging.
- B. Doors, Frames, and Other Internal Access:
  - 1. Smooth operating, free of light leakage under operating conditions.
  - 2. Designed to permit relamping without use of tools.
  - 3. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position.
- C. Diffusers and Globes:
  - 1. Prismatic or Clear, UV-stabilized acrylic.
  - 2. Glass: Annealed crystal glass unless otherwise indicated.
  - 3. Acrylic: One hundred percent (100%) virgin acrylic plastic, with high resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
  - 4. Lens Thickness: At least 0.125-inch minimum unless otherwise indicated.
- D. Housings:
  - 1. Extruded aluminum or polycarbonate housing as scheduled.

E. Conduit: Rigid galvanized steel, minimum <sup>3</sup>/<sub>4</sub>-inch in diameter.

### 2.6 METAL FINISHES

- A. Appearance of Finished Work: Noticeable variations in same piece are not acceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.
- 2.7 LUMINAIRE SUPPORT COMPONENTS
  - A. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for channel and angle iron supports and nonmetallic channel and angle supports.
  - B. Support Wires: ASTM A 641, Class 3, soft temper, zinc-coated steel, 12-gage.

### PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for conditions affecting performance of luminaires.
- B. Examine roughing-in for luminaire to verify actual locations of luminaire and electrical connections before luminaire installation.
- C. Examine walls, floors, roofs, and ceilings for suitable conditions where emergency lighting luminaires will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.
- 3.2 INSTALLATION
  - A. Comply with NECA 1.
  - B. Install luminaires level, plumb, and square with ceilings and walls unless otherwise indicated.
  - C. Install lamps in each luminaire.
  - D. Supports:
    - 1. Sized and rated for luminaire and emergency power unit weight.
    - 2. Able to maintain luminaire position when testing emergency power unit.
    - 3. Provide support for luminaire and emergency power unit without causing deflection of ceiling or wall.
    - 4. Luminaire-mounting devices shall be capable of supporting a horizontal force of one hundred percent (100%) of luminaire and emergency power unit weight and vertical force of four hundred percent (400%) of luminaire weight.
  - E. Wall-Mounted Luminaire Support:
    - 1. Attached to structural members in walls.

- 2. Do not attach luminaires directly to gypsum board.
- F. Suspended Luminaire Support:
  - 1. Pendants and Rods: Where longer than 48 inches, brace to limit swinging.
  - 2. Stem-Mounted, Single-Unit Luminaires: Suspend with twin-stem hangers. Support with approved outlet box and accessories that hold stem and provide damping of luminaire oscillations. Support outlet box vertically to building structure using approved devices.
  - 3. Do not use ceiling grid as support for pendant luminaires. Connect support wires or rods to building structure.
- G. Ceiling Grid Mounted Luminaires:
  - 1. Secure to any required outlet box.
  - 2. Secure emergency power unit using approved fasteners in a minimum of four (4) locations, spaced near corners of emergency power unit.
  - 3. Use approved devices and support components to connect luminaire to ceiling grid and building structure in a minimum of four (4) locations, spaced near corners of luminaire.

#### 3.3 IDENTIFICATION

A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

### 3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
  - 1. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery power and retransfer to normal.
- B. Luminaire will be considered defective if it does not pass operation tests and inspections.
- C. Prepare test and inspection reports.

#### 3.5 STARTUP SERVICE

- A. Perform startup service:
  - 1. Charge emergency power units and batteries minimum of 24 hours and conduct one-hour discharge test.

#### 3.6 ADJUSTING

- A. Adjustments: Within twelve (12) months of date of Substantial Completion, provide on-site visit to do the following:
  - 1. Inspect all luminaires. Replace lamps, emergency power units, batteries, signs, or luminaires that are defective.
    - a. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.

2. Conduct short-duration tests on all emergency lighting.

END OF SECTION 265219

# SECTION 265600 - EXTERIOR LIGHTING

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Exterior luminaires with lamps and ballasts.
  - 2. Luminaire-mounted photoelectric relays.
  - 3. Poles and accessories.
  - 4. Luminaire lowering devices.

#### 1.3 DEFINITIONS

- A. CCT: Correlated color temperature.
- B. CRI: Color-rendering index.
- C. HID: High-intensity discharge.
- D. LER: Luminaire efficacy rating.
- E. Luminaire: Complete lighting fixture, including ballast housing if provided.
- F. Pole: Luminaire support structure, including tower used for large area illumination.
- G. Standard: Same definition as "Pole" above.

# 1.4 STRUCTURAL ANALYSIS CRITERIA FOR POLE SELECTION

- A. Dead Load: Weight of luminaire and its horizontal and vertical supports, lowering devices, and supporting structure, applied as stated in AASHTO LTS-4-M.
- B. Live Load: Single load of 500 lbf distributed as stated in AASHTO LTS-4-M.
- C. Ice Load: Load of 3 lbf/sq. ft. applied as stated in AASHTO LTS-4-M Ice Load Map.
- D. Wind Load: Pressure of wind on pole and luminaire and banners and banner arms, calculated and applied as stated in AASHTO LTS-4-M.
  - 1. Basic wind speed for calculating wind load for poles exceeding 49.2 feet in height is 115 mph.
    - a. Wind Importance Factor: 1.0.

- b. Minimum Design Life: Fifty (50) years.
- c. Velocity Conversion Factors: 1.0.
- 2. Basic wind speed for calculating wind load for poles 50 feet high or less is 100 mph.
  - a. Wind Importance Factor: 1.0.
  - b. Minimum Design Life: Fifty (50) years.
  - c. Velocity Conversion Factors: 1.0.

#### 1.5 SUBMITTALS

- A. Product Data: For each luminaire, pole, and support component, arranged in order of lighting unit designation. Include data on features, accessories, finishes, and the following:
  - 1. Physical description of luminaire, including materials, dimensions, effective projected area, and verification of indicated parameters.
  - 2. Details of attaching luminaires and accessories.
  - 3. Details of installation and construction.
  - 4. Luminaire materials.
  - 5. Photometric data based on laboratory tests of each luminaire type, complete with indicated lamps, ballasts, and accessories.
    - a. Testing Agency Certified Data: For indicated luminaires, photometric data shall be certified by a qualified independent testing agency. Photometric data for remaining luminaires shall be certified by manufacturer.
    - b. Manufacturer Certified Data: Photometric data shall be certified by manufacturer's laboratory with a current accreditation under the National Voluntary Laboratory Accreditation Program for Energy Efficient Lighting Products.
  - 6. Photoelectric relays.
  - 7. Ballasts, including energy-efficiency data.
  - 8. Lamps, including life, output, CCT, CRI, lumens, and energy-efficiency data.
  - 9. Materials, dimensions, and finishes of poles.
  - 10. Means of attaching luminaires to supports, and indication that attachment is suitable for components involved.
  - 11. Anchor bolts for poles.
  - 12. Manufactured pole foundations.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  - 2. Anchor-bolt templates keyed to specific poles and certified by manufacturer.
  - 3. Design calculations, certified by a qualified professional engineer, indicating strength of screw foundations and soil conditions on which they are based.
  - 4. Wiring Diagrams: For power, signal, and control wiring.
- C. Samples: For products designated for sample submission in the Exterior Lighting Device Schedule. Each Sample shall include lamps and ballasts.

- D. Pole and Support Component Certificates: Signed by manufacturers of poles, certifying that products are designed for indicated load requirements in AASHTO LTS-4-M and that load imposed by luminaire and attachments has been included in design. The certification shall be based on design calculations by a professional engineer.
- E. Qualification Data: For qualified agencies providing photometric data for lighting fixtures.
- F. Field quality-control reports.
- G. Operation and Maintenance Data: For luminaires and poles include in emergency, operation, and maintenance manuals.
- H. Warranty: Sample of special warranty.
- 1.6 QUALITY ASSURANCE
  - A. Luminaire Photometric Data Testing Laboratory Qualifications: Provided by an independent agency, with the experience and capability to conduct the testing indicated, that is an NRTL as defined by OSHA in 29 CFR 1910.
  - B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - C. Comply with IEEE C2, "National Electrical Safety Code."
  - D. Comply with NFPA 70.
- 1.7 DELIVERY, STORAGE, AND HANDLING
  - A. Package aluminum poles for shipping according to ASTM B 660.
  - B. Store poles on decay-resistant-treated skids at least 12 inches above grade and vegetation. Support poles to prevent distortion and arrange to provide free air circulation.
  - C. Retain factory-applied pole wrappings on fiberglass and laminated wood poles until right before pole installation. Handle poles with web fabric straps.
  - D. Retain factory-applied pole wrappings on metal poles until right before pole installation. For poles with nonmetallic finishes, handle with web fabric straps.
- 1.8 WARRANTY
  - A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace products that fail in materials or workmanship; that corrode; or that fade, stain, perforate, erode, or chalk due to effects of weather or solar radiation within specified warranty period. Manufacturer may exclude lightning damage, hail damage, vandalism, abuse, or unauthorized repairs or alterations from special warranty coverage.
    - 1. Warranty Period for Luminaires: Five (5) years from date of Substantial Completion.
    - 2. Warranty Period for Metal Corrosion: Five (5) years from date of Substantial Completion.

- 3. Warranty Period for Color Retention: Five (5) years from date of Substantial Completion.
- 4. Warranty Period for Poles: Repair or replace lighting poles and standards that fail in finish, materials, and workmanship within manufacturer's standard warranty period, but not less than three (3) years from date of Substantial Completion.

## 1.9 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Lamps: One (1) for every one hundred (100) of each type and rating installed. Furnish at least one (1) of each type.
  - 2. Glass and Plastic Lenses, Covers, and Other Optical Parts: One (1) for every one hundred (100) of each type and rating installed. Furnish at least one (1) of each type.
  - 3. Drivers: One (1) for every one hundred (100) of each type and rating installed. Furnish at least one (1) of each type.
  - 4. Globes and Guards: One (1) for every twenty (20) of each type and rating installed. Furnish at least one (1) of each type.

### PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

A. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, product(s) indicated on Drawings.

#### 2.2 GENERAL REQUIREMENTS FOR LUMINAIRES

- A. Luminaires shall comply with UL 1598 and be listed and labeled for installation in wet locations by an NRTL acceptable to authorities having jurisdiction.
  - 1. LER Tests Incandescent Fixtures: Where LER is specified, test according to NEMA LE 5A.
  - 2. LER Tests Fluorescent Fixtures: Where LER is specified, test according to NEMA LE 5 and NEMA LE 5A as applicable.
  - 3. LER Tests HID Fixtures: Where LER is specified, test according to NEMA LE 5B.
- B. Lateral Light Distribution Patterns: Comply with IESNA RP-8 for parameters of lateral light distribution patterns indicated for luminaires.
- C. Metal Parts: Free of burrs and sharp corners and edges.
- D. Sheet Metal Components: Corrosion-resistant aluminum unless otherwise indicated. Form and support to prevent warping and sagging.
- E. Housings: Rigidly formed, weather- and light-tight enclosures that will not warp, sag, or deform in use. Provide filter/breather for enclosed luminaires.

- F. Doors, Frames, and Other Internal Access: Smooth operating, free of light leakage under operating conditions, and designed to permit relamping without use of tools. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position. Doors shall be removable for cleaning or replacing lenses. Designed to disconnect ballast when door opens.
- G. Exposed Hardware Material: Stainless steel.
- H. Plastic Parts: High resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
- I. Light Shields: Metal baffles, factory installed and field adjustable, arranged to block light distribution to indicated portion of normally illuminated area or field.
- J. Reflecting surfaces shall have minimum reflectance as follows unless otherwise indicated:
  - 1. White Surfaces: Eighty-five percent (85%).
  - 2. Specular Surfaces: Eighty-three percent (83%).
  - 3. Diffusing Specular Surfaces: Seventy-five percent (75%).
- K. Lenses and Refractors Gaskets: Use heat- and aging-resistant resilient gaskets to seal and cushion lenses and refractors in luminaire doors.
- L. Luminaire Finish: Manufacturer's standard paint applied to factory-assembled and -tested luminaire before shipping. Where indicated, match finish process and color of pole or support materials.
- M. Factory-Applied Finish for Steel Luminaires: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
  - 1. Surface Preparation: Clean surfaces to comply with SSPC-SP 1, "Solvent Cleaning," to remove dirt, oil, grease, and other contaminants that could impair paint bond. Grind welds and polish surfaces to a smooth, even finish. Remove mill scale and rust, if present, from uncoated steel, complying with SSPC-SP 5/NACE No. 1, "White Metal Blast Cleaning," or SSPC-SP 8, "Pickling."
  - 2. Exterior Surfaces: Manufacturer's standard finish consisting of one (1) or more coats of primer and two (2) finish coats of high-gloss, high-build polyurethane enamel.
    - a. Color: As selected by Architect from manufacturer's full range.
- N. Factory-Applied Finish for Aluminum Luminaires: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
  - 1. Finish designations prefixed by AA comply with the system established by the Aluminum Association for designating aluminum finishes.
  - 2. Class I, Color Anodic Finish: AA-M32C22A42/A44 (Mechanical Finish: medium satin; Chemical Finish: etched, medium matte; Anodic Coating: Architectural Class I, integrally colored or electrolytically deposited color coating 0.018-mm or thicker) complying with AAMA 611.

- a. Color: Dark bronze.
- O. Factory-Applied Labels: Comply with UL 1598. Include recommended lamps and ballasts. Labels shall be located where they will be readily visible to service personnel, but not seen from normal viewing angles when lamps are in place.
  - 1. Label shall include the following lamp and ballast characteristics:
    - a. "USES ONLY" and include specific lamp type.
    - b. Lamp diameter code (T-4, T-5, T-8, T-12), tube configuration (twin, quad, triple), base type, and nominal wattage for fluorescent and compact fluorescent luminaires.
    - c. Lamp type, wattage, bulb type (ED17, BD56, etc.) and coating (clear or coated) for HID luminaires.
    - d. Start type (preheat, rapid start, instant start) for fluorescent and compact fluorescent luminaires.
    - e. ANSI ballast type (M98, M57, etc.) for HID luminaires.
    - f. CCT and CRI for all luminaires.

### 2.3 LUMINAIRE-MOUNTED PHOTOELECTRIC RELAYS

- A. Comply with UL 773 or UL 773A.
- B. Contact Relays: Factory mounted, single throw, designed to fail in the on position, and factory set to turn light unit on at 1.5 to 3 fc and off at 4.5 to 10 fc with 15 second minimum time delay. Relay shall have directional lens in front of photocell to prevent artificial light sources from causing false turnoff.
  - 1. Relay with locking-type receptacle shall comply with ANSI C136.10.
  - 2. Adjustable window slide for adjusting on-off set points.

#### 2.4 GENERAL REQUIREMENTS FOR POLES AND SUPPORT COMPONENTS

- A. Structural Characteristics: Comply with AASHTO LTS-4-M.
  - 1. Wind-Load Strength of Poles: Adequate at indicated heights above grade without failure, permanent deflection, or whipping in steady winds of speed indicated in "Structural Analysis Criteria for Pole Selection" Article.
  - 2. Strength Analysis: For each pole, multiply the actual equivalent projected area of luminaires and brackets by a factor of 1.1 to obtain the equivalent projected area to be used in pole selection strength analysis.
- B. Luminaire Attachment Provisions: Comply with luminaire manufacturers' mounting requirements. Use stainless-steel fasteners and mounting bolts unless otherwise indicated.
- C. Mountings, Fasteners, and Appurtenances: Corrosion-resistant items compatible with support components.
  - 1. Materials: Shall not cause galvanic action at contact points.
  - 2. Anchor Bolts, Leveling Nuts, Bolt Caps, and Washers: Hot-dip galvanized after fabrication unless otherwise indicated.

- 3. Anchor-Bolt Template: Plywood or steel.
- D. Handhole: Oval-shaped, with minimum clear opening of 2½ by 5 inches with cover secured by stainless-steel captive screws. Provide on all, except wood poles.
- E. Concrete Pole Foundations: Cast in place or precast, with anchor bolts to match pole-base flange. Concrete, reinforcement, and formwork are specified in Section 033000 "Cast-in-Place Concrete."
- F. Power-Installed Screw Foundations: Factory fabricated by pole manufacturer, with structural steel complying with ASTM A 36 and hot-dip galvanized according to ASTM A 123; and with top-plate and mounting bolts to match pole base flange and strength required to support pole, luminaire, and accessories.
- G. Breakaway Supports: Frangible breakaway supports, tested by an independent testing agency acceptable to authorities having jurisdiction, according to AASHTO LTS-4-M.

### 2.5 ALUMINUM POLES

- A. Poles: Seamless, extruded structural tube complying with ASTM B 429, Alloy 6063-T6 with access handhole in pole wall.
- B. Poles: ASTM B 209, 5052-H34 marine sheet alloy with access handhole in pole wall.
  - 1. Shape: Round straight.
  - 2. Mounting Provisions: Butt flange for bolted mounting on foundation or breakaway support.
- C. Pole-Top Tenons: Fabricated to support luminaire or luminaires and brackets indicated, and securely fastened to pole top.
- D. Grounding and Bonding Lugs: Welded <sup>1</sup>/<sub>2</sub>-inch threaded lug, complying with requirements in Section 260526 "Grounding and Bonding for Electrical Systems," listed for attaching grounding and bonding conductors of type and size listed in that Section, and accessible through handhole.
- E. Brackets for Luminaires: Detachable, with pole and adapter fittings of cast aluminum. Adapter fitting welded to pole and bracket, then bolted together with stainless-steel bolts.
  - 1. Tapered oval cross section, with straight tubular end section to accommodate luminaire.
  - 2. Finish: Same as pole.
- F. Aluminum Finish: Comply with NAAMM's "Metal Finishes Manual for Architectural and Metal Products" for recommendations for applying and designating finishes.
  - 1. Finish designations prefixed by AA comply with the system established by the Aluminum Association for designating aluminum finishes.
  - 2. Class I, Color Anodic Finish: AA-M32C22A42/A44 (Mechanical Finish: medium satin; Chemical Finish: etched, medium matte; Anodic Coating: Architectural Class I, integrally colored or electrolytically deposited color coating 0.018-mm or thicker) complying with AAMA 611.

a. Color: As selected by Architect and Owner from manufacturer's full range.

#### 2.6 POLE ACCESSORIES

- A. Minimum 1800-W transformer, protected by replaceable fuses, mounted behind access cover.
- B. Base Covers: Manufacturers' standard metal units, arranged to cover pole's mounting bolts and nuts. Finish same as pole.
- C. Transformer Type Base: Same material and color as pole. Coordinate dimensions to suit pole's base flange and accept indicated accessories.

### PART 3 - EXECUTION

- 3.1 LUMINAIRE INSTALLATION
  - A. Install lamps in each luminaire.
  - B. Fasten luminaire to indicated structural supports.
    - 1. Use fastening methods and materials selected to resist seismic forces defined for the application and approved by manufacturer.
  - C. Adjust luminaires that require field adjustment or aiming. Include adjustment of photoelectric device to prevent false operation of relay by artificial light sources, favoring a north orientation.

#### 3.2 CORROSION PREVENTION

- A. Aluminum: Do not use in contact with earth or concrete. When in direct contact with a dissimilar metal, protect aluminum by insulating fittings or treatment.
- B. Steel Conduits: Comply with Section 260533 "Raceway and Boxes for Electrical Systems." In concrete foundations, wrap conduit with 0.010-inch thick, pipe-wrapping plastic tape applied with a fifty percent (50%) overlap.

#### 3.3 GROUNDING

- A. Ground metal poles and support structures according to Section 260526 "Grounding and Bonding for Electrical Systems."
  - 1. Install grounding electrode for each pole unless otherwise indicated.
  - 2. Install grounding conductor pigtail in the base for connecting luminaire to grounding system.
- B. Ground nonmetallic poles and support structures according to Section 260526 "Grounding and Bonding for Electrical Systems."
  - 1. Install grounding electrode for each pole.
  - 2. Install grounding conductor and conductor protector.
  - 3. Ground metallic components of pole accessories and foundations.

# 3.4 FIELD QUALITY CONTROL

- A. Inspect each installed fixture for damage. Replace damaged fixtures and components.
- B. Illumination Observations: Verify normal operation of lighting units after installing luminaires and energizing circuits with normal power source.
  - 1. Verify operation of photoelectric controls.
- C. Illumination Tests:
  - 1. Measure light intensities at night. Use photometers with calibration referenced to NIST standards. Comply with the following IESNA testing guide(s):
    - a. IESNA LM-5, "Photometric Measurements of Area and Sports Lighting Installations."
    - b. IESNA LM-50, "Photometric Measurements of Roadway Lighting Installations."
    - c. IESNA LM-52, "Photometric Measurements of Roadway Sign Installations."
    - d. IESNA LM-64, "Photometric Measurements of Parking Areas."
    - e. IESNA LM-72, "Directional Positioning of Photometric Data."
- D. Prepare a written report of tests, inspections, observations, and verifications indicating and interpreting results. If adjustments are made to lighting system, retest to demonstrate compliance with standards.
- 3.5 DEMONSTRATION
  - A. Train Owner's maintenance personnel to adjust, operate, and maintain luminaire lowering devices.

END OF SECTION 265600

# SECTION 283111 - DIGITAL, ADDRESSABLE FIRE-ALARM SYSTEM

# PART 1 - GENERAL

# 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

# 1.2 SUMMARY

- A. Section Includes:
  - 1. Fire-alarm control unit (FACP).
  - 2. Manual fire-alarm boxes.
  - 3. System smoke detectors.
  - 4. Carbon monoxide detectors.
  - 5. Heat detectors.
  - 6. Notification appliances.
  - 7. Remote annunciator.
  - 8. Addressable interface device.
  - 9. Digital alarm communicator transmitter (DACT's).
  - 10. Radio alarm transmitter.

# 1.3 DEFINITIONS

- A. LED: Light-emitting diode.
- B. NICET: National Institute for Certification in Engineering Technologies.

# 1.4 SYSTEM DESCRIPTION

A. Noncoded addressable system, with automatic sensitivity control of certain smoke detectors and multiplexed signal transmission, dedicated to fire-alarm service only.

# 1.5 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Fire-alarm control unit and raceways shall withstand the effects of earthquake motions determined according to SEI/ASCE 7.
  - 1. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."

# 1.6 SUBMITTALS

- A. General Submittal Requirements:
  - 1. Submittals shall be approved by authorities having jurisdiction prior to submitting them to Architect.

- 2. Shop Drawings shall be prepared by persons with the following qualifications:
  - a. Trained and certified by manufacturer in fire-alarm system design.
  - b. NICET-certified fire-alarm technician, Level III and/or Level IV minimum.
  - c. Licensed or certified by authorities having jurisdiction.
- B. Product Data: For each type of product indicated.
- C. Shop Drawings: For fire-alarm system. Include plans, elevations, sections, details, and attachments to other work.
  - 1. Comply with recommendations in the "Documentation" Section of the "Fundamentals of Fire Alarm Systems" Chapter in NFPA 72.
  - 2. Include voltage drop calculations for notification appliance circuits.
  - 3. Include battery-size calculations.
  - 4. Include performance parameters and installation details for each detector, verifying that each detector is listed for complete range of air velocity, temperature, and humidity possible when air-handling system is operating.
  - 5. Include plans, sections, and elevations of heating, ventilating, and air-conditioning ducts, drawn to scale and coordinating installation of duct smoke detectors and access to them. Show critical dimensions that relate to placement and support of sampling tubes, detector housing, and remote status and alarm indicators. Locate detectors according to manufacturer's written recommendations.
  - 6. Include voice/alarm signaling-service equipment rack or console layout, grounding schematic, amplifier power calculation, and single-line connection diagram.
  - 7. Include floor plans to indicate final outlet locations showing address of each addressable device. Show size and route of cable and conduits.
- D. Delegated-Design Submittal: For smoke and heat detectors indicated to comply with performance requirements and design criteria, including analysis data signed and sealed by the qualified professional engineer responsible for their preparation.
  - 1. Drawings showing the location of each smoke and heat detector, ratings of each, and installation details as needed to comply with listing conditions of the detector.
  - 2. Design Calculations: Calculate requirements for selecting the spacing and sensitivity of detection, complying with NFPA 72.
- E. Qualification Data: For qualified Installer.
- F. Seismic Qualification Certificates: For fire-alarm control unit, accessories, and components, from manufacturer.
  - 1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- G. Field quality-control reports.

- H. Operation and Maintenance Data: For fire-alarm systems and components to include in operation and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
  - 1. Comply with the "Records" Section of the "Inspection, Testing and Maintenance" Chapter in NFPA 72.
  - 2. Provide "Record of Completion Documents" according to NFPA 72 article "Permanent Records" in the "Records" Section of the "Inspection, Testing and Maintenance" Chapter.
  - 3. Record copy of site-specific software.
  - 4. Provide "Maintenance, Inspection and Testing Records" according to NFPA 72 article of the same name and include the following:
    - a. Frequency of testing of installed components.
    - b. Frequency of inspection of installed components.
    - c. Requirements and recommendations related to results of maintenance.
    - d. Manufacturer's user training manuals.
  - 5. Manufacturer's required maintenance related to system warranty requirements.
  - 6. Abbreviated operating instructions for mounting at fire-alarm control unit.
  - 7. Copy of NFPA 25.
- I. Software and Firmware Operational Documentation:
  - 1. Software operating and upgrade manuals.
  - 2. Program Software Backup: On magnetic media or compact disk, complete with data files.
  - 3. Device address list.
  - 4. Printout of software application and graphic screens.
- 1.7 QUALITY ASSURANCE
  - A. Installer Qualifications: Personnel shall be trained and certified by manufacturer for installation of units required for this Project.
  - B. Installer Qualifications: Installation shall be by personnel certified by NICET as fire-alarm Level III technician.
  - C. Source Limitations for Fire-Alarm System and Components: Obtain fire-alarm system from single source from single manufacturer. Components shall be compatible with, and operate as, an extension of existing system.
  - D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
  - E. NFPA Certification: Obtain certification according to NFPA 72
- 1.8 SEQUENCING AND SCHEDULING
  - A. The system alarm operation subsequent to the alarm activation of any manual pull station, or automatic detection device is to be as follows:

- 1. Audible alarm indicating appliances shall sound until silenced by the alarm silence switch or individual circuit switch at the control panel.
- 2. Visual alarm notification devices (strobes) shall display a continuous pattern until extinguished by the Alarm Reset Switch.
- 3. Air handling systems rated at 2000 CFM or greater shall shut down via action by the fire alarm panel.
- 4. Control panel shall activate dialer for fire service notification.
- 5. Manual and automatic operation of alarm and supervisory initiating devices shall be annunciated on the control panel indicating the location and type of device.
- 6. A pulsing alarm tone shall occur within the control panel.
- B. Alarm Verification:
  - 1. The activation of any system smoke detector shall initiate an Alarm Verification operation whereby the panel will reset the activated detector and wait for a second alarm activation.
  - 2. If, within 1 minute after resetting, a second alarm is reported from the same or any other smoke detector, the system shall process the alarm as described previously.
  - 3. If no second alarm occurs within 1 minute the system shall resume normal operation.
  - 4. The Alarm Verification is to operate only on smoke detector alarms. Other activated initiating devices shall be processed immediately.
  - 5. The alarm verification operation is to be selectable by addressable device.
  - 6. The control Unit shall have the capability to display the number of times (tally) a device has gone into a verification mode. Should this smoke verification tally reach a pre-programmed number, a trouble condition shall occur.
- C. Supervisory Service:
  - 1. The control panel shall have a dedicated supervisory service condition and a dedicated supervisory service acknowledge switch.
  - 2. Activating the Supervisory Service Acknowledge Switch will silence the supervisory audible signal while maintaining the Supervisory Service listing on indicating the tamper contact is still in the off-normal state.
  - 3. Restoring the valve to the normal position shall cause the Supervisory Service indication to reset thus indicating restoration to normal position.
  - 4. Restoring the valve to the normal position shall cause the supervisory service audible signal to pulse thus indicating restoration to normal position.
  - 5. Activating the Supervisory Service Acknowledge Switch will silence the audible signal and restore the system to normal.
- D. A manual evacuation switch shall be provided to operate system alarm indicating appliances. Other control circuits shall not be activated. However, an actual alarm shall be processed as described previously.
- E. Activation of an auxiliary bypass switch shall override the automatic functions either selectively or throughout the system.
- F. Alarm and trouble conditions shall be immediately displayed on the control panel front.
- 1.9 SOFTWARE SERVICE AGREEMENT
  - A. Comply with UL 864.

- B. Technical Support: Beginning with Substantial Completion, provide software support for two (2) years.
- C. Upgrade Service: Update software to latest version at Project completion. Install and program software upgrades that become available within two (2) years from date of Substantial Completion. Upgrading software shall include operating system. Upgrade shall include new or revised licenses for use of software.
  - 1. Provide thirty (30) days' notice to Owner to allow scheduling and access to system and to allow Owner to upgrade computer equipment if necessary.

# 1.10 EXTRA MATERIALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Lamps for Strobe Units: Quantity equal to ten percent (10%) of amount installed, but no fewer than one (1) unit.
  - 2. Smoke Detectors and Heat Detectors: Quantity equal to ten percent (10%) of amount of each type installed, but no fewer than one (1) unit of each type.
  - 3. Detector Bases: Quantity equal to two percent (2%) of amount of each type installed, but no fewer than one (1) unit of each type.
  - 4. Keys and Tools: One (1) extra set for access to locked and tamper-proofed components.
  - 5. Audible and Visual Notification Appliances: One (1) of each type installed.
  - 6. Fuses: Two (2) of each type installed in the system.

# 1.11 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace fire-alarm system equipment and components that fail because of defects in materials or workmanship within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.

#### PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one (1) of the following:
  - 1. Fire Lite Alarms; a Honeywell company
  - 2. NOTIFIER; a Honeywell company
  - 3. Siemens Building Technologies, Inc.; Fire Safety Division
  - 4. SimplexGrinnell by Tyco International Ltd.
  - 5. Edwards

### 2.2 SYSTEMS OPERATIONAL DESCRIPTION

A. Fire-alarm signal initiation shall be by one (1) or more of the following devices and systems:

- 1. Manual stations.
- 2. Heat detectors.
- 3. Smoke detectors.
- 4. Duct smoke detectors.
- 5. Verified automatic alarm operation of smoke detectors.
- B. Fire-alarm signal shall initiate the following actions:
  - 1. Continuously operate alarm notification appliances.
  - 2. Identify alarm at fire-alarm control unit and remote annunciators.
  - 3. Transmit an alarm signal to the remote alarm receiving station.
  - 4. Unlock electric door locks in designated egress paths.
  - 5. Activate voice/alarm communication system.
  - 6. Switch heating, ventilating, and air-conditioning equipment controls to fire-alarm mode.
  - 7. Close smoke dampers in air ducts of designated air-conditioning duct systems.
  - 8. Activate emergency shutoffs for gas and fuel supplies.
  - 9. Record events in the system memory.
- C. System trouble signal initiation shall be by one or more of the following devices and actions:
  - 1. Open circuits, shorts, and grounds in designated circuits.
  - 2. Opening, tampering with, or removing alarm-initiating and supervisory signal-initiating devices.
  - 3. Loss of primary power at fire-alarm control unit.
  - 4. Ground or a single break in fire-alarm control unit internal circuits.
  - 5. Abnormal ac voltage at fire-alarm control unit.
  - 6. Break in standby battery circuitry.
  - 7. Failure of battery charging.
  - 8. Abnormal position of any switch at fire-alarm control unit or annunciator.
  - 9. Low-air-pressure switch operation on a dry-pipe sprinkler system.
- D. System Trouble and Supervisory Signal Actions: Initiate notification appliance and annunciate at fire-alarm control unit and remote annunciators.

#### 2.3 FIRE-ALARM CONTROL UNIT

- A. General Requirements for Fire-Alarm Control Unit:
  - 1. Field-programmable, microprocessor-based, modular, power-limited design with electronic modules, complying with UL 864 and listed and labeled by an NRTL.
    - a. System software and programs shall be held in flash electrically erasable programmable read-only memory (EEPROM), retaining the information through failure of primary and secondary power supplies.
    - b. Include a real-time clock for time annotation of events on the event recorder and printer.
  - 2. Addressable initiation devices that communicate device identity and status.

- a. Smoke sensors shall additionally communicate sensitivity setting and allow for adjustment of sensitivity at fire-alarm control unit.
- b. Temperature sensors shall additionally test for and communicate the sensitivity range of the device.
- 3. Addressable control circuits for operation of mechanical equipment.
- B. Alphanumeric Display and System Controls: Arranged for interface between human operator at fire-alarm control unit and addressable system components including annunciation and supervision. Display alarm, supervisory, and component status messages and the programming and control menu.
  - 1. Annunciator and Display: Liquid-crystal type, two (2) lines of forty (40) characters, minimum.
  - 2. Keypad: Arranged to permit entry and execution of programming, display, and control commands and to indicate control commands to be entered into the system for control of smoke-detector sensitivity and other parameters.
- C. Circuits:
  - 1. Initiating Device, Notification Appliance, and Signaling Line Circuits: NFPA 72, Class B.
    - a. Initiating Device Circuits: Style B.
    - b. Notification Appliance Circuits: Style Y.
    - c. Signaling Line Circuits: Style 3.
    - d. Install no more than fifty (50) addressable devices on each signaling line circuit.
  - 2. Serial Interfaces: Two (2) RS-232 ports for printers.
- D. Smoke-Alarm Verification:
  - 1. Initiate audible and visible indication of an "alarm-verification" signal at fire-alarm control unit.
  - 2. Activate an NRTL-listed and -approved "alarm-verification" sequence at fire-alarm control unit and detector.
  - 3. Sound general alarm if the alarm is verified.
  - 4. Cancel fire-alarm control unit indication and system reset if the alarm is not verified.
- E. Notification Appliance Circuit: Operation shall sound with an initial alert tone, followed by a pre-recorded emergency voice message of approximately 15 seconds, followed by a repeating alarm "whoop" tone.
- F. Remote Smoke-Detector Sensitivity Adjustment: Controls shall select specific addressable smoke detectors for adjustment, display their current status and sensitivity settings, and change those settings. Allow controls to be used to program repetitive, time-scheduled, and automated changes in sensitivity of specific detector groups. Record sensitivity adjustments and sensitivity-adjustment schedule changes in system memory and print out the final adjusted values on system printer.
- G. Transmission to Remote Alarm Receiving Station: Automatically transmit alarm, supervisory, and trouble signals to a remote alarm station.

- H. Primary Power: 24-V dc obtained from 120-V ac service and a power-supply module. Initiating devices, notification appliances, signaling lines, trouble signals, supervisory signals and supervisory and digital alarm communicator transmitters shall be powered by 24-V dc source.
  - 1. Alarm current draw of entire fire-alarm system shall not exceed eighty percent (80%) of the power-supply module rating.
- I. Secondary Power: 24-V dc supply system with batteries, automatic battery charger, and automatic transfer switch.
  - 1. Batteries: Vented, wet-cell pocket, plate nickel cadmium.
- J. Instructions: Computer printout or typewritten instruction card mounted behind a plastic or glass cover in a stainless-steel or aluminum frame. Include interpretation and describe appropriate response for displays and signals. Briefly describe the functional operation of the system under normal, alarm, and trouble conditions.

### 2.4 MANUAL FIRE-ALARM BOXES

- A. General Requirements for Manual Fire-Alarm Boxes: Comply with UL 38. Boxes shall be finished in red with molded, raised-letter operating instructions in contrasting color; shall show visible indication of operation; and shall be mounted on recessed outlet box. If indicated as surface mounted, provide manufacturer's surface back box.
  - 1. Single-action mechanism, pull-lever type; with integral addressable module arranged to communicate manual-station status (normal, alarm, or trouble) to fire-alarm control unit.
  - 2. Station Reset: Key operated switch.
  - 3. Indoor Protective Shield: Factory-fabricated clear plastic enclosure hinged at the top to permit lifting for access to initiate an alarm. Lifting the cover actuates an integral battery-powered audible horn intended to discourage false-alarm operation.

#### 2.5 SYSTEM SMOKE DETECTORS

- A. General Requirements for System Smoke Detectors:
  - 1. Comply with UL 268; operating at 24-V dc, nominal.
  - 2. Detectors shall be two-wire type.
  - 3. Integral Addressable Module: Arranged to communicate detector status (normal, alarm, or trouble) to fire-alarm control unit.
  - 4. Base Mounting: Detector and associated electronic components shall be mounted in a twist-lock module that connects to a fixed base. Provide terminals in the fixed base for connection to building wiring.
  - 5. Self-Restoring: Detectors do not require resetting or readjustment after actuation to restore them to normal operation.
  - 6. Integral Visual-Indicating Light: LED type indicating detector has operated and power-on status.
  - 7. Remote Control: Unless otherwise indicated, detectors shall be analog-addressable type, individually monitored at fire-alarm control unit for calibration, sensitivity, and alarm condition and individually adjustable for sensitivity by fire-alarm control unit.

- a. Rate-of-rise temperature characteristic shall be selectable at fire-alarm control unit for 15 or 20 deg F per minute.
- b. Fixed-temperature sensing shall be independent of rate-of-rise sensing and shall be settable at fire-alarm control unit to operate at 135 or 155 deg F.
- c. Provide multiple levels of detection sensitivity for each sensor.
- B. Photoelectric Smoke Detectors:
  - 1. Detector address shall be accessible from fire-alarm control unit and shall be able to identify the detector's location within the system and its sensitivity setting.
  - 2. An operator at fire-alarm control unit, having the designated access level, shall be able to manually access the following for each detector:
    - a. Primary status.
    - b. Device type.
    - c. Present average value.
    - d. Present sensitivity selected.
    - e. Sensor range (normal, dirty, etc.).
- C. Duct Smoke Detectors: Photoelectric type complying with UL 268A.
  - 1. Detector address shall be accessible from fire-alarm control unit and shall be able to identify the detector's location within the system and its sensitivity setting.
  - 2. An operator at fire-alarm control unit, having the designated access level, shall be able to manually access the following for each detector:
    - a. Primary status.
    - b. Device type.
    - c. Present average value.
    - d. Present sensitivity selected.
    - e. Sensor range (normal, dirty, etc.).
  - 3. Weatherproof Duct Housing Enclosure: NEMA 250, Type 4X; NRTL listed for use with the supplied detector.
  - 4. Each sensor shall have multiple levels of detection sensitivity.
  - 5. Sampling Tubes: Design and dimensions as recommended by manufacturer for specific duct size, air velocity, and installation conditions where applied.
  - 6. Relay Fan Shutdown: Rated to interrupt fan motor-control circuit.
  - 7. Remote Test Switch: With keyed switch and LED indicator.

# 2.6 HEAT DETECTORS

- A. General Requirements for Heat Detectors: Comply with UL 521.
- B. Heat Detector, Combination Type: Actuated by either a fixed temperature of 135 deg F or a rate of rise that exceeds 15 deg F per minute unless otherwise indicated.
  - 1. Mounting: Twist-lock base interchangeable with smoke-detector bases.
  - 2. Integral Addressable Module: Arranged to communicate detector status (normal, alarm, or trouble) to fire-alarm control unit.

- C. Heat Detector, Fixed-Temperature Type: Actuated by temperature that exceeds a fixed temperature of 190 deg F.
  - 1. Mounting: Twist-lock base interchangeable with smoke-detector bases.
  - 2. Integral Addressable Module: Arranged to communicate detector status (normal, alarm, or trouble) to fire-alarm control unit.

# 2.7 CARBON MONOXIDE DETECTORS

- A. General Requirements for System-type Carbon Monoxide Detectors:
  - 1. Comply with UL 2075 and UL 2034; operating at 24-V dc, nominal.
  - 2. Electrochemical sensing technology.
  - 3. Detectors shall be two-wire type.
  - 4. Integral Addressable Module: Arranged to communicate detector status (normal, alarm, or trouble) to fire-alarm control unit.
  - 5. Self-Restoring: Detectors do not require resetting or readjustment after actuation to restore them to normal operation.
- B. Integral Visual-Indicating Light: LED type indicating detector has operated and power-on status.

# 2.8 NONSYSTEM SMOKE DETECTORS

- A. Single-Station Smoke Detectors:
  - 1. Performance Criteria:
    - a. Regulatory Requirements:
      - 1) NFPA 72.
    - b. General Characteristics:
      - Comply with UL 217; suitable for NFPA 101, residential occupancies; operating at 120 V(ac) with 9 V(dc) battery as secondary power source. Provide with "low" or "missing" battery chirping-sound device.
      - 2) Auxiliary Relays: One Form C, rated at 0.5 A.
      - 3) Audible Notification Appliance: Piezoelectric sounder rated at 90 dB(A-weighted) at 10 ft. in accordance with UL 464.
      - 4) Visible Notification Appliance: 177 cd strobe.
      - 5) Heat sensor, 135 deg F fixed temperature.
      - 6) Test Switch: Push to test; simulates smoke at rated obscuration.
      - 7) Tandem Connection: Allow tandem connection of number of indicated detectors; alarm on one detector must actuate notification on connected detectors.
      - 8) Plug-in Arrangement: Detector and associated electronic components must be mounted in plug-in module that connects to fixed base. Provide terminals in fixed base for connection to building wiring.
      - 9) Self-Restoring: Detectors must not require resetting or readjustment after actuation to restore them to normal operation.

10) Integral Visual-Indicating Light: LED type, indicating detector has operated and power-on status.

# 2.9 NOTIFICATION APPLIANCES

- A. General Requirements for Notification Appliances: Connected to notification appliance signal circuits, zoned as indicated, equipped for mounting as indicated and with screw terminals for system connections.
  - 1. Combination Devices: Factory-integrated audible and visible devices in a single-mounting assembly, equipped for mounting as indicated and with screw terminals for system connections.
- B. Horns: Electric-vibrating-polarized type, 24-V dc; with provision for housing the operating mechanism behind a grille. Comply with UL 464. Horns shall produce a sound-pressure level of 90 dBA, measured 10 feet from the horn, using the coded signal prescribed in UL 464 test protocol.
- C. Visible Notification Appliances: Xenon strobe lights comply with UL 1971, with clear or nominal white polycarbonate lens mounted on an aluminum faceplate. The word "FIRE" is engraved in minimum 1-inch high letters on the lens.
  - 1. Rated Light Output: 15/30/75/110 cd, selectable in the field.
  - 2. Mounting: Wall mounted unless otherwise indicated.
  - 3. For units with guards to prevent physical damage, light output ratings shall be determined with guards in place.
  - 4. Flashing shall be in a temporal pattern, synchronized with other units.
  - 5. Strobe Leads: Factory connected to screw terminals.
  - 6. Mounting Faceplate: Factory finished, red.
- D. Voice/Tone Notification Appliances (Speakers):
  - 1. Appliances shall comply with UL 1480 and shall be listed and labeled by an NRTL.
  - 2. High-Range Units: Rated 2 to 15 W.
  - 3. Low-Range Units: Rated 1 to 2 W.
  - 4. Mounting: Flush.
  - 5. Matching Transformers: Tap range matched to acoustical environment of speaker location.

# 2.10 ADDRESSABLE INTERFACE DEVICE

A. Description: Microelectronic monitor module, NRTL listed for use in providing a system address for alarm-initiating devices for wired applications with normally open contacts.

# 2.11 DIGITAL ALARM COMMUNICATOR TRANSMITTER

A. Digital alarm communicator transmitter shall be acceptable to the remote central station and shall comply with UL 632 and be listed and labeled by an NRTL.

- B. Functional Performance: Unit shall receive an alarm, supervisory, or trouble signal from firealarm control unit and automatically capture two (2) telephone lines and dial a preset number for a remote central station. When contact is made with central station(s), signals shall be transmitted. If service on one (1) of the lines is interrupted for longer than 45 seconds, transmitter shall initiate a local trouble signal and transmit the signal indicating loss of telephone line to the remote alarm receiving station over the remaining line. Transmitter shall automatically report telephone service restoration to the central station. If service is lost on both telephone lines, transmitter shall initiate the local trouble signal.
- C. Local functions and display at the digital alarm communicator transmitter shall include the following:
  - 1. Verification that both telephone lines are available.
  - 2. Programming device.
  - 3. LED display.
  - 4. Manual test report function and manual transmission clear indication.
  - 5. Communications failure with the central station or fire-alarm control unit.
- D. Digital data transmission shall include the following:
  - 1. Address of the alarm-initiating device.
  - 2. Address of the supervisory signal.
  - 3. Address of the trouble-initiating device.
  - 4. Loss of ac supply or loss of power.
  - 5. Low battery.
  - 6. Abnormal test signal.
  - 7. Communication bus failure.
- E. Control panel and NAC panel shall receive 120 VAC power via a dedicated branch circuit protected in accordance with the National Electric Code.
  - 1. The system shall support one hundred percent (100%) of notification and initiating devices in alarm or operated at the same time, under both primary (AC) and secondary (battery) power conditions.
  - 2. System shall be provided with sufficient battery capacity to operate the entire system upon loss of normal 120 VAC power in a normal supervisory mode for a period of sixty (60) hours with 5 minutes of alarm operation at the end of this period. Any system cabinets furnished with independent power supplies and/or batteries shall also meet these requirements.
  - 3. System shall automatically transfer to standby batteries upon power failure. All battery charging and recharging operations shall be automatic.
  - 4. All circuits requiring system operating power shall be 24 VDC and shall be individually fused or equivalently protected at the control unit.
  - 5. The incoming power to the system shall be supervised so that any power failure must be audibly and visibly indicated at the control unit and the annunciator. A green "power on" LED shall be displayed continuously while incoming power is present.
  - 6. If a "LOW BATTERY" condition is left unattended a second stage "DEPLETED BATTERY" trouble condition shall be audibly and visibly reported at the control unit indicating the batteries are below the listed system operating voltage.
  - 7. The system batteries shall be supervised so that a low battery condition or disconnection of the battery shall be audibly and visibly indicated at the control unit and the annunciator.

F. Self-Test: Conducted automatically every 24 hours with report transmitted to central station.

# PART 3 - EXECUTION

- 3.1 EQUIPMENT INSTALLATION
  - A. Comply with NFPA 72 for installation of fire-alarm equipment.
  - B. Equipment Mounting: Install fire-alarm control unit on wall with tops of cabinets not more than 72 inches above the finished floor.
  - C. Smoke- or Heat-Detector Spacing:
    - 1. Smooth ceiling spacing shall not exceed 30 feet.
    - 2. Spacing of detectors for irregular areas, for irregular ceiling construction, and for high ceiling areas shall be determined according to Appendix A in NFPA 72.
    - 3. HVAC: Locate detectors not closer than 3 feet from air-supply diffuser or return-air opening.
    - 4. Lighting Fixtures: Locate detectors not closer than 12 inches from any part of a lighting fixture.
  - D. Duct Smoke Detectors: Comply with NFPA 72 and NFPA 90A. Install sampling tubes so they extend the full width of duct.
  - E. Remote Status and Alarm Indicators: Install near each smoke detector and each sprinkler waterflow switch and valve-tamper switch that is not readily visible from normal viewing position.
  - F. Audible Alarm-Indicating Devices: Install not less than 6 inches below the ceiling. Install bells and horns on flush-mounted back boxes with the device-operating mechanism concealed behind a grille.
  - G. Visible Alarm-Indicating Devices: Install adjacent to each alarm bell or alarm horn and at least 6 inches below the ceiling.
  - H. Device Location-Indicating Lights: Locate in public space near the device they monitor.
  - I. Annunciator: Install with top of panel not more than 72 inches above the finished floor.
- 3.2 CONNECTIONS
  - A. For fire-protection systems related to doors in fire-rated walls and partitions and to doors in smoke partitions, comply with requirements in Section 087100 "Door Hardware." Connect hardware and devices to fire-alarm system.
    - 1. Verify that hardware and devices are NRTL listed for use with fire-alarm system in this Section before making connections.
  - B. Make addressable connections with a supervised interface device to the following devices and systems. Install the interface device less than 3 feet from the device controlled. Make an addressable confirmation connection when such feedback is available at the device or system being controlled.

- 1. Smoke dampers in air ducts of designated air-conditioning duct systems.
- 2. Alarm-initiating connection to activate emergency shutoffs for gas and fuel supplies.
- 3. Supervisory connections at valve supervisory switches.
- 4. Supervisory connections at low-air-pressure switch of each dry-pipe sprinkler system.

## 3.3 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- B. Install framed instructions in a location visible from fire-alarm control unit.

# 3.4 GROUNDING

A. Ground fire-alarm control unit and associated circuits; comply with IEEE 1100. Install a ground wire from main service ground to fire-alarm control unit.

### 3.5 FIELD QUALITY CONTROL

- A. Field tests shall be witnessed by authorities having jurisdiction.
- B. Perform tests and inspections.
  - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- C. Tests and Inspections:
  - 1. Visual Inspection: Conduct visual inspection prior to testing.
    - a. Inspection shall be based on completed Record Drawings and system documentation that is required by NFPA 72 in its "Completion Documents, Preparation" Table in the "Documentation" Section of the "Fundamentals of Fire Alarm Systems" Chapter.
    - b. Comply with "Visual Inspection Frequencies" Table in the "Inspection" Section of the "Inspection, Testing and Maintenance" Chapter in NFPA 72; retain the "Initial/Reacceptance" column and list only the installed components.
  - 2. System Testing: Comply with "Test Methods" Table in the "Testing" Section of the "Inspection, Testing and Maintenance" Chapter in NFPA 72.
  - 3. Test audible appliances for the public operating mode according to manufacturer's written instructions. Perform the test using a portable sound-level meter complying with Type 2 requirements in ANSI S1.4.
  - 4. Test audible appliances for the private operating mode according to manufacturer's written instructions.
  - 5. Test visible appliances for the public operating mode according to manufacturer's written instructions.
  - 6. Factory-authorized service representative shall prepare the "Fire Alarm System Record of Completion" in the "Documentation" Section of the "Fundamentals of Fire Alarm Systems"

Chapter in NFPA 72 and the "Inspection and Testing Form" in the "Records" Section of the "Inspection, Testing and Maintenance" Chapter in NFPA 72.

- D. Reacceptance Testing: Perform reacceptance testing to verify the proper operation of added or replaced devices and appliances.
- E. Fire-alarm system will be considered defective if it does not pass tests and inspections.
- F. Prepare test and inspection reports.
- G. Maintenance Test and Inspection: Perform tests and inspections listed for weekly, monthly, quarterly, and semiannual periods. Use forms developed for initial tests and inspections.
- H. Annual Test and Inspection: One year after date of Substantial Completion, test fire-alarm system complying with visual and testing inspection requirements in NFPA 72. Use forms developed for initial tests and inspections.

#### 3.6 DEMONSTRATION

A. Refer to section 017900 "Demonstration and Training" to train Owner's maintenance personnel to adjust, operate, and maintain fire-alarm system.

### END OF SECTION 283111